

# LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for March 2009

Released May 2009



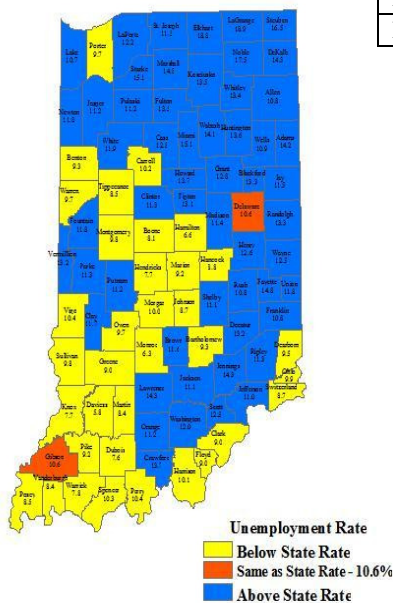
INDIANA  
**WORKFORCE**  
DEVELOPMENT  
AND ITS **WorkOne** CENTERS

*March 2009 Labor Force Estimates*  
(Not seasonally adjusted)  
State Release Date: 04/17/2009  
Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.



County Unemployment Rates  
March 2009 - Non Seasonally Adjusted



Area	Labor Force	Employed	Unemployed	Rate Mar. 2009	Rate Feb. 2009	Rate Mar. 2008
U. S.	153,728,000	139,833,000	13,895,000	9.0	8.9	5.2
Indiana	3,199,779	2,860,525	339,254	10.6	10.1	5.5
<b>EGR 5</b>	921,189	839,638	81,551	8.9	8.3	4.8
<b>Indianapolis Carmel MSA</b>	885,620	808,158	77,462	8.7	8.2	4.7
<b>Anderson MSA</b>	60,867	53,912	6,955	11.4	10.9	7.2
<b>Boone</b>	27,614	25,377	2,237	8.1	7.7	4.4
<b>Hamilton</b>	137,434	128,429	9,005	6.6	6.0	3.5
<b>Hancock</b>	35,524	32,404	3,120	8.8	8.3	4.5
<b>Hendricks</b>	71,357	65,849	5,508	7.7	7.3	3.9
<b>Johnson</b>	72,731	66,414	6,317	8.7	8.0	4.5
<b>Madison</b>	60,867	53,912	6,955	11.4	10.9	7.2
<b>Marion</b>	454,956	412,890	42,066	9.2	8.7	5.1
<b>Morgan</b>	36,857	33,158	3,699	10.0	9.6	5.7
<b>Shelby</b>	23,849	21,205	2,644	11.1	10.7	5.6
<b>Anderson City</b>	25,871	22,871	3,000	11.6	11.1	7.6
<b>Carmel City</b>	32,093	30,207	1,886	5.9	5.1	3.0
<b>Fishers Town</b>	37,867	35,783	2,084	5.5	5.0	2.9
<b>Greenwood City</b>	25,539	23,340	2,199	8.6	8.1	4.4
<b>Indpls City(cons.)</b>	416,861	378,429	38,432	9.2	8.6	5.1
<b>Lawrence Town</b>	23,115	21,147	1,968	8.5	8.2	4.8
<b>Noblesville City</b>	22,170	20,188	1,982	8.9	8.4	4.7
<b>Plainfield Town</b>	13,025	11,975	1,050	8.1	7.9	4.3

INDIANA and SURROUNDING STATES UNEMPLOYMENT  
March 2009  
(Not seasonally adjusted)

Illinois	9.4
Indiana	10.6
Kentucky	10.3
Michigan	13.4
Ohio	10.1

REGIONAL AND STATE UNEMPLOYMENT  
(SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in March. Forty-six states recorded over-the-month unemployment rate increases, North Dakota and the District of Columbia registered rate decreases, and 3 states had no change in their rate, the Bureau of Labor Statistics reported. Over the year, jobless rates were up in all 50 states and the District of Columbia. The national unemployment rate rose from 8.1 percent in February to 8.5 percent in March, which was 3.4 percent higher than in March 2008.

UNEMPLOYMENT RATE RANKING  
(HIGH TO LOW)

Mar 2009	COUNTY
40	Madison
49	Shelby
63	Morgan
73	Marion
78	Hancock
79	Johnson
85	Boone
87	Hendricks
90	Hamilton

# INDIANAPOLIS MSA

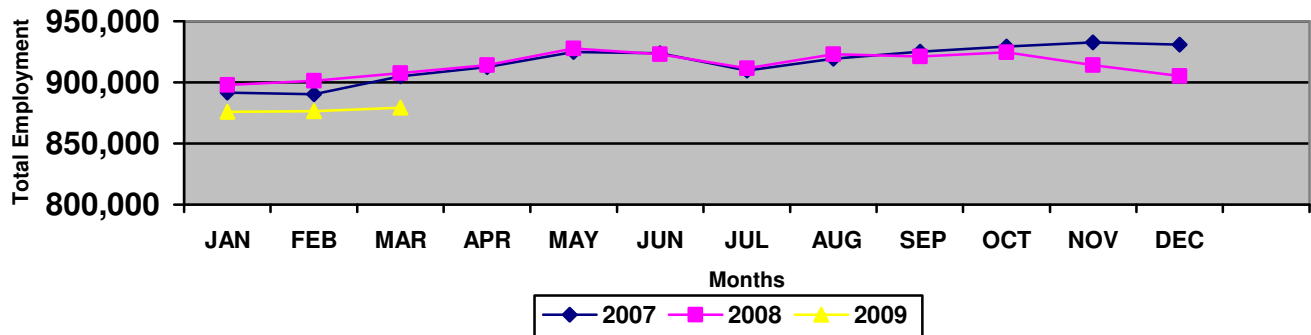
(Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam, and Shelby Counties.)

## WAGE & SALARIED EMPLOYMENT

	March	Feb	March	Feb. 2009	Mar. 2008		
	2009	2009	2008	To	To		
				Mar. 2009	Mar. 2009		
Total Nonfarm	879,400	876,500	907,700	2,900	0.33%	-28,300	-3.12%
Total Private	753,400	750,200	781,400	3,200	0.43%	-28,000	-3.58%
Goods Producing	130,500	130,700	145,700	-200	-0.15%	-15,200	-10.43%
Service-Providing	748,900	745,800	762,000	3,100	0.42%	-13,100	-1.72%
Private Service Providing	622,900	619,500	635,700	3,400	0.55%	-12,800	-2.01%
Mining and Logging	800	700	800	100	14.29%	0	0.00%
Construction	41,200	41,200	48,300	0	0.00%	-7,100	-14.70%
Manufacturing	88,500	88,800	96,600	-300	-0.34%	-8,100	-8.39%
Durable Goods	53,500	53,700	60,300	-200	-0.37%	-6,800	-11.28%
Trade, Transportation, and Utilities	188,600	188,000	193,400	600	0.32%	-4,800	-2.48%
Wholesale Trade	46,700	46,900	48,200	-200	-0.43%	-1,500	-3.11%
Retail Trade	92,400	91,800	92,700	600	0.65%	-300	-0.32%
Transportation, Warehousing, and Utilities	49,500	49,300	52,500	200	0.41%	-3,000	-5.71%
Information	16,400	16,400	16,700	0	0.00%	-300	-1.80%
Financial Activities	57,400	58,300	60,600	-900	-1.54%	-3,200	-5.28%
Professional and Business Services	112,500	112,800	127,300	-300	-0.27%	-14,800	-11.63%
Professional, Scientific, and Technical Services	45,000	45,200	45,900	-200	-0.44%	-900	-1.96%
Management of Companies and Enterprises	11,100	11,200	11,700	-100	-0.89%	-600	-5.13%
Administrative ,Support, Waste Mgmt & Remediation							
Services	56,400	56,400	69,700	0	0.00%	-13,300	-19.08%
Employment Services	30,900	30,000	36,300	900	3.00%	-5,400	-14.88%
Education and Health Services	125,100	123,100	115,700	2,000	1.62%	9,400	8.12%
Health Care and Social Assistance	101,200	100,800	96,900	400	0.40%	4,300	4.44%
Leisure and Hospitality	87,300	85,500	86,600	1,800	2.11%	700	0.81%
Accommodation and Food Services	73,800	72,500	75,600	1,300	1.79%	-1,800	-2.38%
Other Services	35,600	35,400	35,400	200	0.56%	200	0.56%
Federal Government	15,600	15,600	15,100	0	0.00%	500	3.31%
State Government	29,300	29,900	31,300	-600	-2.01%	-2,000	-6.39%
Local Government	81,100	80,800	79,900	300	0.37%	1,200	1.50%

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT.

Indianapolis MSA Employment Trends



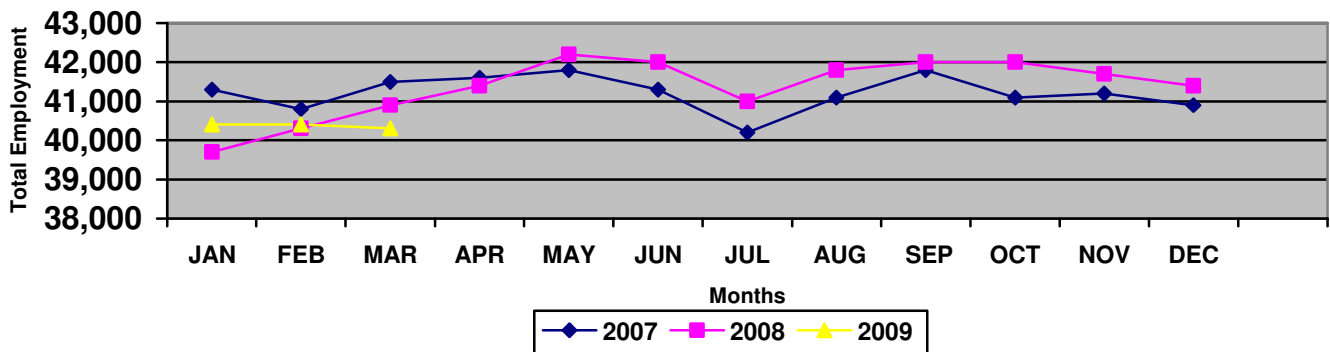
Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics (CES)

**ANDERSON MSA**  
 (Madison County)  
**WAGE & SALARIED EMPLOYMENT**

	March	Feb	March	Feb. 2009		Mar. 2008	
	2009	2009	2008	To		To	
				Mar. 2009		Mar. 2009	
Total Nonfarm	40,300	40,400	40,900	-100	-0.25 %	-600	-1.47%
Total Private	32,900	32,900	33,500	0	0	-600	-1.79%
Goods Producing	4,700	4,700	5,600	0	0	-900	-16.07%
Service-Providing	35,600	35,700	35,300	-100	-0.28%	300	0.85%
Private Service Providing	28,200	28,200	27,900	0	0	300	1.07%
Mining, Logging and Construction	1,600	1,600	1,500	0	0	100	0.67%
Manufacturing	3,100	3,100	4,100	0	0	-1,000	-24.39%
Durable Goods	2,100	2,100	2,600	0	0	-500	-19.23%
Motor Vehicle Parts Manufacturing	600	600	900	0	0	-300	-33.33%
Trade, Transportation, and Utilities	8,800	8,700	8,500	100	1.15%	300	3.52%
Wholesale Trade	1,500	1,500	1,400	0	0	100	7.14%
Retail Trade	5,200	5,100	5,100	100	1.96%	100	1.96%
Transportation, Warehousing, and Utilities	2,100	2,100	2,000	0	0	100	5.0%
Information	600	600	600	0	0	0	0
Financial Activities	1,600	1,700	1,600	-100	-5.88%	0	0
Professional and Business Services	2,400	2,400	2,700	0	0	-300	-11.11%
Education and Health Services	8,000	7,900	8,100	100	1.26%	-100	-1.23%
Leisure and Hospitality	5,200	5,300	4,700	-100	-1.89%	500	10.64%
Other Services	1,600	1,600	1,700	0	0	-100	-5.88%
Government	7,400	7,500	7,400	-100	-1.33%	0	0
Federal Government	300	300	300	0	0	0	0
State Government	1,600	1,600	1,600	0	0	0	0
Local Government	5,500	5,600	5,500	-100	-1.79%	0	0

NATURAL RESOURCES SHOWN ONLY IN TOTAL NONAGRICULTURAL, PRIVATE & GOODS PRODUCING EMPLOYMENT

**Anderson MSA Employment Trends**



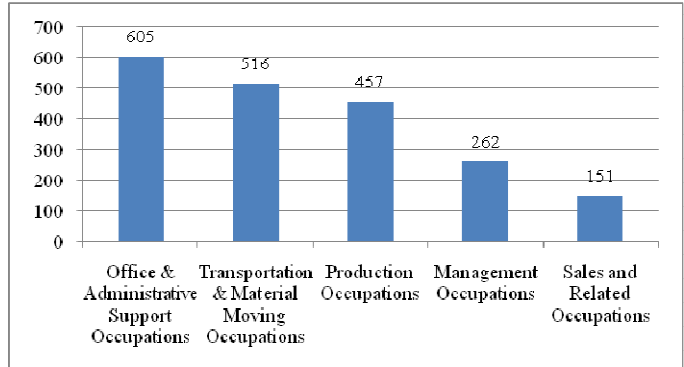
Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics (CES)

## TOTAL UNEMPLOYMENT CLAIMS REGION 5

Week Ending>	Mar. 7th	Mar. 14th	Mar. 21st	Mar. 28th
Indiana	174,527	171,746	170,951	175,940
Region 5	41,200			

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

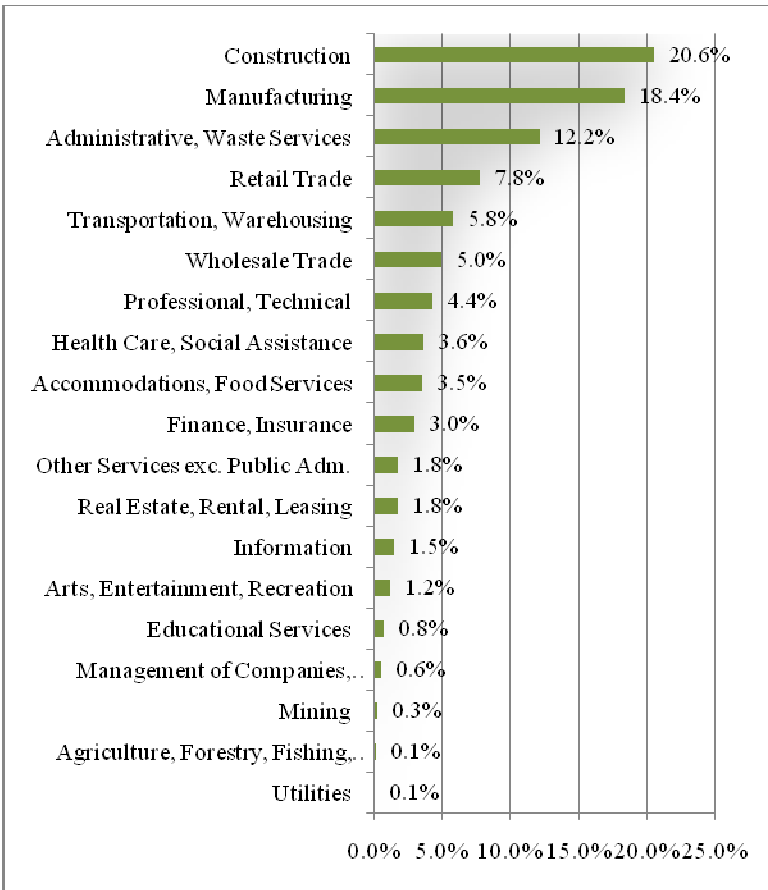
## Applicant Pool Top Five Occupational Groups Selected by Active Applicants in Past Twelve Months Economic Growth Region 5



Source: Indiana Department of Workforce Development, Indiana Career Connect



## Monthly Unemployment Claims By Industry Region 5 March 2009 Percent of Total Claims



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

## CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to March 2009 from:

	Mar. 2008	Feb. 2009
<b>U.S. City Average</b>		
All Items	-4%	.2%
Food & Beverages	4.3%	-2%
Housing	1.4%	.1%
Apparel	1.4%	3.1%
Transportation	-13.1%	.1%
Medical Care	2.8%	.2%
Recreation	1.7%	.1%
Education & Communication	3.6%	.0%
Other Goods & Services	5.7%	2.8%

Midwest Region (All Items)\* -8% .3%

\*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.  
CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics

**Top 10 Frequently Listed Jobs**

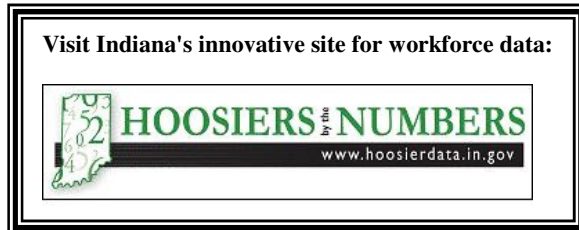
2007 EGR 5		
Median Wage	Occupation	
1 \$38,932	Education, Training, and Library Occupations	
2 \$21,649	Stock Clerks and Order Fillers	
3 \$28,619	Customer Service Representatives	
4 \$25,090	Construction and Related Workers, All Other	
5 \$36,753	Truck Drivers, Heavy and Tractor-Trailer Janitors & Cleaners, Exc. Maids	
6 \$19,459	&Housekeeping	
7 \$19,947	Retail Salespersons Eligibility Interviewers, Government Programs	
8 \$33,608	Landscaping and Groundskeeping Workers	
9 \$20,960	Sales Representatives, Services, All Other	
10 \$49,465		

Source: Indiana Department of Workforce Development,  
Indiana Career Connect

**EGR 5 Employment and Wages  
3<sup>rd</sup> Quarter 2008**

AREA	AVERAGE EMPLOYMENT	AVERAGE WEEKLY EARNINGS	
		All Industries	Manufacturing
Boone	19,868	\$676	\$918
Hamilton	114,028	\$809	\$863
Hancock	19,971	\$660	\$835
Hendricks	47,890	\$607	\$777
Johnson	42,738	\$589	\$858
Marion	563,893	\$844	\$1,284
Madison	39,486	\$585	\$858
Morgan	14,624	\$608	\$879
Shelby	16,647	\$635	\$811
EGR 5	879,145	\$668	\$898

Source: Indiana Department of Workforce Development, Research &  
Analysis, Quarterly Census of Employment and Wages



**WARN NOTICES  
March 2009**



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Company	City	Affected Workers	Notice Date	LO/CL Date	Work Description	Notice Type
Sun Microsystems	Indianapolis	7	3/30	5/30 to 6/13	Electronic Computer Mfg	LO
Direct Brands Inc.	Indianapolis	151	3/25	6/01 to 2/26	Distributor of Media Products	LO
CL = Closure LO = Layoff						

**servicing...**

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison,  
Marion, Morgan, and Shelby Counties.