



Economic Growth Region 5

Statistical Data Report for November 2016, Released January 2017

Regional and State Unemployment (seasonally adjusted)

Unemployment rates were significantly lower in November in 18 states and stable in 32 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Nine states had notable jobless rate decreases from a year earlier, two states had increases, and 39 states and the District had no significant change. The national unemployment rate was 4.6 percent in November, down from 4.9 percent in October, and 0.4 percentage point lower than in November 2015.

In November, the only region with an unemployment rate significantly different from the U.S. rate of 4.6 percent was the West, at 5.0 percent. Over the month, the only region with a statistically significant unemployment rate change was the West (-0.2 percentage point). Significant over-the-year rate changes occurred in two regions: the West (-0.5 percentage point) and South (-0.2 point).



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

| November 2016 Labor Force Estimates (not seasonally adjusted) | | | | | | |
|---|-------------|-------------|------------|---------------|---------------|---------------|
| Area | Labor Force | Employed | Unemployed | Nov 2016 Rate | Oct 2016 Rate | Nov 2015 Rate |
| U.S. | 159,451,000 | 152,385,000 | 7,066,000 | 4.4% | 4.7% | 4.8% |
| IN | 3,331,984 | 3,201,865 | 130,119 | 3.9% | 3.9% | 4.5% |
| EGR 5 | 1,013,408 | 976,761 | 36,647 | 3.6% | 3.6% | 4.2% |
| Indianapolis-Carmel MSA | 1,037,979 | 1,000,440 | 37,539 | 3.6% | 3.6% | 4.2% |
| Boone Co. | 34,023 | 32,963 | 1,060 | 3.1% | 3.1% | 3.6% |
| Hamilton Co. | 170,319 | 165,217 | 5,102 | 3.0% | 3.0% | 3.3% |
| Hancock Co. | 38,438 | 37,158 | 1,280 | 3.3% | 3.3% | 4.0% |
| Hendricks Co. | 84,969 | 82,285 | 2,684 | 3.2% | 3.1% | 3.7% |
| Johnson Co. | 79,354 | 76,784 | 2,570 | 3.2% | 3.2% | 3.8% |
| Madison Co. | 60,163 | 57,606 | 2,557 | 4.3% | 4.2% | 5.1% |
| Marion Co. | 486,102 | 466,823 | 19,279 | 4.0% | 4.0% | 4.6% |
| Morgan Co. | 36,568 | 35,262 | 1,306 | 3.6% | 3.5% | 4.3% |
| Shelby Co. | 23,472 | 22,663 | 809 | 3.4% | 3.4% | 4.0% |
| Anderson | 23,983 | 22,788 | 1,195 | 5.0% | 4.8% | 5.7% |
| Carmel | 47,909 | 46,496 | 1,413 | 2.9% | 3.0% | 3.3% |
| Fishers | 49,018 | 47,591 | 1,427 | 2.9% | 2.9% | 3.2% |
| Greenfield | 10,792 | 10,412 | 380 | 3.5% | 3.6% | 4.0% |
| Greenwood | 29,074 | 28,103 | 971 | 3.3% | 3.3% | 4.1% |
| Indianapolis (cons.) | 445,288 | 427,579 | 17,709 | 4.0% | 4.0% | 4.6% |
| Lawrence | 26,377 | 25,377 | 1,000 | 3.8% | 3.7% | 4.3% |
| Lebanon | 8,743 | 8,472 | 271 | 3.1% | 3.2% | 4.0% |
| Noblesville | 32,835 | 31,832 | 1,003 | 3.1% | 3.0% | 3.3% |
| Plainfield | 15,138 | 14,599 | 539 | 3.6% | 3.5% | 4.0% |
| Shelbyville | 9,413 | 9,031 | 382 | 4.1% | 4.2% | 4.3% |
| Westfield | 19,874 | 19,318 | 556 | 2.8% | 2.7% | 3.1% |
| Zionsville | 13,793 | 13,405 | 388 | 2.8% | 2.8% | 3.1% |

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics. Released 11-19-16.

Note: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State – November 2016

(seasonally adjusted)

U.S. - 4.6%

Illinois - 5.6%

Indiana - 4.2%

Kentucky - 4.8%

Michigan - 4.9%

Ohio - 4.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County – November 2016

(high to low)

#22 - Madison (4.3%)

#39 - Marion (4.0%)

#62 - Morgan (3.6%)

#72 - Shelby (3.4%)

#77 - Hancock (3.3%)

#82 - Hendricks (3.2%)

#83 - Johnson (3.2%)

#86 - Boone (3.1%)

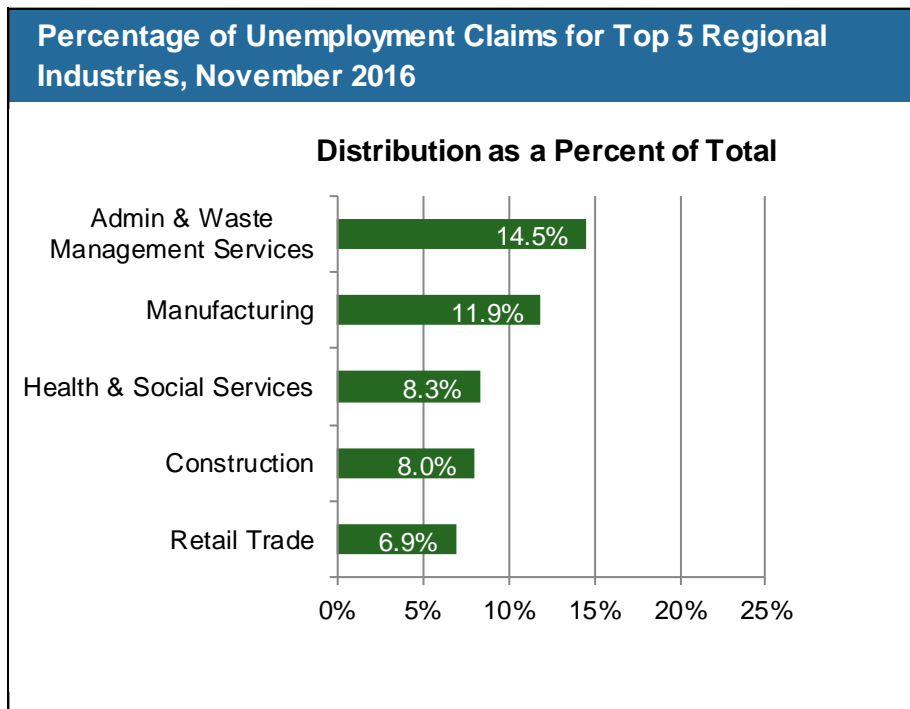
#90 - Hamilton (3.0%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2016 from: | | | | |
|--|-------------|--------------|-----------------|--------------|
| CPI Item | U.S. City | | Midwest Region* | |
| | Nov-15 | Oct-16 | Nov-15 | Oct-16 |
| All Items | 1.2% | -0.3% | 1.7% | -0.2% |
| Food & Beverages | -0.1% | -0.4% | -0.3% | -0.2% |
| Housing | 2.4% | 0.0% | 2.9% | 0.0% |
| Apparel | -1.3% | -1.9% | 0.3% | -2.3% |
| Transportation | -1.6% | -1.2% | 0.5% | -0.4% |
| Medical Care | 4.6% | 0.3% | 4.0% | 0.0% |
| Recreation | 1.4% | 0.1% | 0.8% | 0.0% |
| Education & Communication | -0.4% | -0.3% | -0.3% | 0.1% |
| Other Goods & Services | 1.8% | -0.1% | 1.8% | 0.1% |

Source: U.S. Bureau of Labor Statistics

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

There are no WARN Notices for November 2016 in EGR 5

Source: Indiana Department of Workforce Development, WARN Notices

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<http://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims November 2016

Economic Growth Region (EGR) 5

Initial Claims

11/5/2016 - 768
11/12/2016 - 758
11/19/2016 - 986
11/26/2016 - 723

Continued Claims

11/5/2016 - 5,324
11/12/2016 - 5,455
11/19/2016 - 5,468
11/26/2016 - 5,650

Total Claims*

11/5/2016 - 6,052
11/12/2016 - 6,213
11/19/2016 - 6,454
11/26/2016 - 6,373

State of Indiana

Initial Claims

11/5/2016 - 2,845
11/12/2016 - 2,770
11/19/2016 - 4,070
11/26/2016 - 3,200

Continued Claims

11/5/2016 - 17,056
11/12/2016 - 17,597
11/19/2016 - 18,739
11/26/2016 - 19,893

Total Claims*

11/5/2016 - 19,901
11/12/2016 - 20,367
11/19/2016 - 22,809
11/26/2016 - 23,093

Source: Indiana Dept. of Workforce Development, Research and Analysis

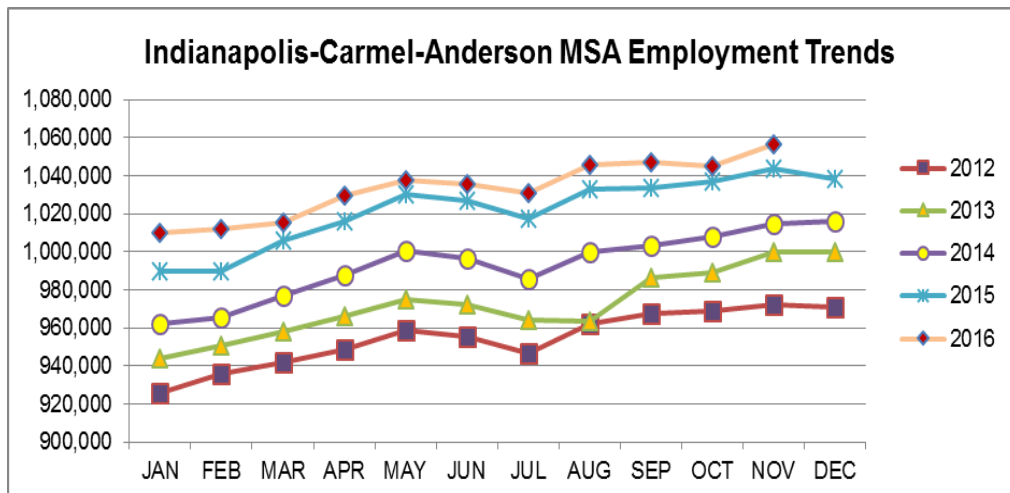
| Indianapolis-Carmel-Anderson MSA | | | | | | | |
|--|------------------|------------------|------------------|----------------------|----------------------|----------------------|----------------------|
| Wage and Salaried Employment, November 2016 | | | | Number Change | Percent Change | Number Change | Percent Change |
| Industry | Nov-16 | Oct-16 | Nov-15 | Oct - 16 to Nov - 16 | Nov - 15 to Nov - 16 | Nov - 15 to Nov - 16 | Nov - 15 to Nov - 16 |
| Total Nonfarm | 1,056,500 | 1,045,400 | 1,034,900 | 11,100 | 1.1% | 21,600 | 2.1% |
| Total Private | 922,800 | 914,400 | 903,300 | 8,400 | 0.9% | 19,500 | 2.2% |
| Goods Producing | 139,200 | 141,000 | 137,400 | -1,800 | -1.3% | 1,800 | 1.3% |
| Service-Providing | 917,300 | 904,400 | 897,500 | 12,900 | 1.4% | 19,800 | 2.2% |
| Private Service Providing | 783,600 | 773,400 | 765,900 | 10,200 | 1.3% | 17,700 | 2.3% |
| Construction | 48,100 | 49,500 | 46,900 | -1,400 | -2.8% | 1,200 | 2.6% |
| Specialty Trade Contractors | 29,600 | 30,400 | 29,800 | -800 | -2.6% | -200 | -0.7% |
| Manufacturing | 90,500 | 90,900 | 89,900 | -400 | -0.4% | 600 | 0.7% |
| Durable Goods | 51,200 | 51,200 | 51,100 | 0 | 0.0% | 100 | 0.2% |
| Non-Durable Goods | 39,300 | 39,700 | 38,800 | -400 | -1.0% | 500 | 1.3% |
| Trade, Transportation and Utilities | 225,500 | 223,400 | 221,400 | 2,100 | 0.9% | 4,100 | 1.9% |
| Wholesale Trade | 45,600 | 45,600 | 46,200 | 0 | 0.0% | -600 | -1.3% |
| Retail Trade | 112,600 | 111,700 | 111,200 | 900 | 0.8% | 1,400 | 1.3% |
| Transportation and Warehousing | 62,900 | 61,600 | 60,000 | 1,300 | 2.1% | 2,900 | 4.8% |
| Information | 15,700 | 15,600 | 16,000 | 100 | 0.6% | -300 | -1.9% |
| Financial Activities | 67,800 | 67,100 | 62,900 | 700 | 1.0% | 4,900 | 7.8% |
| Finance and Insurance | 51,200 | 51,000 | 48,100 | 200 | 0.4% | 3,100 | 6.4% |
| Professional and Business Services | 167,200 | 161,900 | 166,300 | 5,300 | 3.3% | 900 | 0.5% |
| Professional, Scientific, and Technical Services | 59,800 | 59,700 | 59,900 | 100 | 0.2% | -100 | -0.2% |
| Management of Companies and Enterprises | 13,500 | 13,600 | 13,300 | -100 | -0.7% | 200 | 1.5% |
| Administrative and Support and Waste Management | 93,900 | 88,600 | 93,100 | 5,300 | 6.0% | 800 | 0.9% |
| Employment Services | 48,900 | 44,400 | 48,100 | 4,500 | 10.1% | 800 | 1.7% |
| Education and Health Services | 153,000 | 152,700 | 149,900 | 300 | 0.2% | 3,100 | 2.1% |
| Health Care and Social Assistance | 132,600 | 132,400 | 129,500 | 200 | 0.2% | 3,100 | 2.4% |
| Leisure and Hospitality | 109,000 | 107,700 | 104,900 | 1,300 | 1.2% | 4,100 | 3.9% |
| Accommodation & Food Svc | 92,700 | 90,400 | 90,400 | 2,300 | 2.5% | 2,300 | 2.5% |
| Other Services | 45,400 | 45,000 | 44,500 | 400 | 0.9% | 900 | 2.0% |
| Total Government | 133,700 | 131,000 | 131,600 | 2,700 | 2.1% | 2,100 | 1.6% |
| Federal Government | 16,700 | 16,900 | 16,600 | -200 | -1.2% | 100 | 0.6% |
| State Government | 32,700 | 32,600 | 32,800 | 100 | 0.3% | -100 | -0.3% |
| Local Government | 84,300 | 81,500 | 82,200 | 2,800 | 3.4% | 2,100 | 2.6% |
| Local Government Educational Services | 41,300 | 39,100 | 43,400 | 2,200 | 5.6% | -2,100 | -4.8% |

Applicant Pool

Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

- 1 Customer Service Representatives 3,153
- 2 Production Workers, All Other 2,862
- 3 Assemblers and Fabricators, All Other 1,926
- 4 Laborers and Freight, Stock, and Material Movers, Hand 1,909
- 5 Stock Clerks and Order Fillers 1,788
- 6 Cashiers 1,644
- 7 Helpers--Production Workers 1,490
- 8 Managers, All Other 1,313
- 9 Office and Administrative Support Workers, All Other 1,180
- 10 Office Clerks, General 1,072
- 11 Material Moving Workers, All Other 932
- 12 Executive Secretaries and Executive Administrative Assistants 865
- 13 Nursing Assistants 825
- 14 Packers and Packagers, Hand 800
- 15 Sales Representatives, Services, All Other 790
- 16 Retail Salespersons 748
- 17 Administrative Services Managers 732
- 18 Receptionists and Information Clerks 703
- 19 Industrial Truck and Tractor Operators 692
- 20 Heavy and Tractor-Trailer Truck Drivers 681

Source: Indiana Workforce Development, Indiana Career Connect



Note: Historical data for the most recent 5 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics

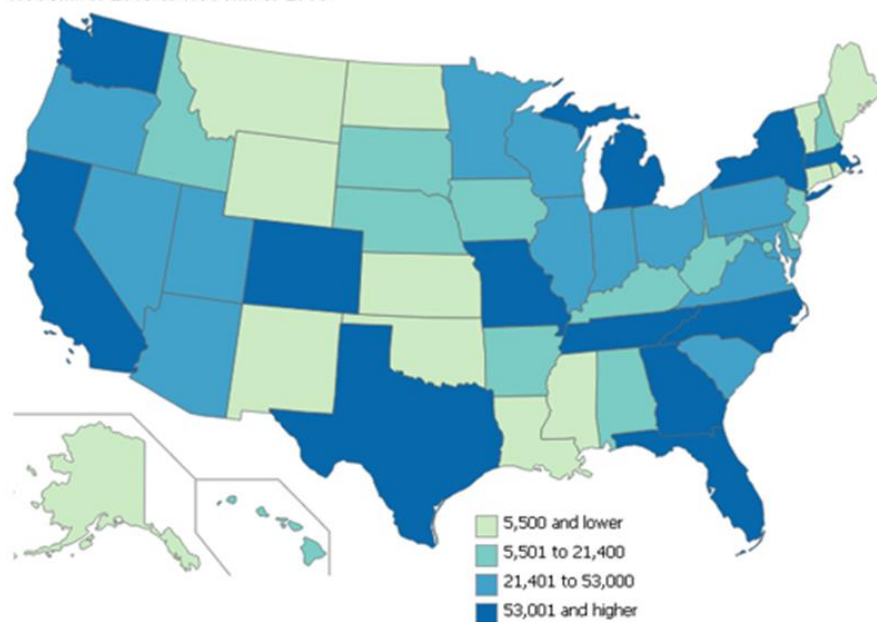
Retail Sales

Deep discounts wooed more than 154 million shoppers during Thanksgiving Day weekend, up from 151 million last year, according to the National Retail Federation and Prosper Insights & Analytics. But the standout this holiday weekend was the spike in online shopping, which broke records as shoppers scouted deals on their tablets before heading to the mall or made a final purchase with the click of a button. The federation found in its survey that 43.8% of consumers shopped online during the four-day span, a 4.2% uptick over 2015. And Black Friday online sales topped \$3 billion for the first time, jumping 21.6% over last year to \$3.34 billion, according to Adobe Digital Insights. Meanwhile, mobile shopping saw its biggest day ever, accounting for \$1.2 billion in revenue – a 33% jump compared to 2015. In-store traffic didn't appear to fare as well. The federation said that 40% of consumers shopped at a store this holiday weekend, which was down 3.7% from last year. And preliminary data from analytics firm RetailNext found that in-store net sales dipped 10.4% on Black Friday, compared to 2015, while traffic dropped 10.6%. (Daily Labor Report)

Nonfarm Payroll Employment

Thirty-one states and the District of Columbia had statistically significant increases in nonfarm payroll employment over the 12 months ending November 2016. The largest job gains occurred in California (+377,200), Florida (+263,900), and Texas (+210,800). Only one state, Wyoming, had a statistically significant over-the-year decrease in employment (-8,900). Employment in the remaining 18 states was essentially unchanged over the year. (The Economics Daily)

Over-the-year change in nonfarm payroll employment, by state, seasonally adjusted, November 2015 to November 2016



Hover over an area to see data.
 Hover over legend items to see areas in a category.
 Source: U.S. Bureau of Labor Statistics.

Frequently Listed Jobs

Top 20 job listings by number of openings in EGR 5 for the month of November 2016

- 1 Industrial Truck and Tractor
- 2 Laborers and Freight, Stock, and Material Movers, Hand
- 3 Production Workers, All Other
- 4 Landscaping and Groundskeeping Workers
- 5 Heavy and Tractor-Trailer Truck Drivers
- 6 Helpers--Production Workers
- 7 Inspectors, Testers, Sorters, Samplers, and Weighers
- 8 Personal Care Aides
- 9 Demonstrators and Product
- 10 File Clerks
- 11 Retail Salespersons
- 12 Material Moving Workers, All Other
- 13 Cashiers
- 14 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 15 Healthcare Practitioners and Technical Workers, All Other
- 16 Social Workers, All Other
- 17 Construction Laborers
- 18 Healthcare Support Workers, All Other
- 19 First-Line Supervisors of Retail Sales Workers
- 20 Tax Preparers

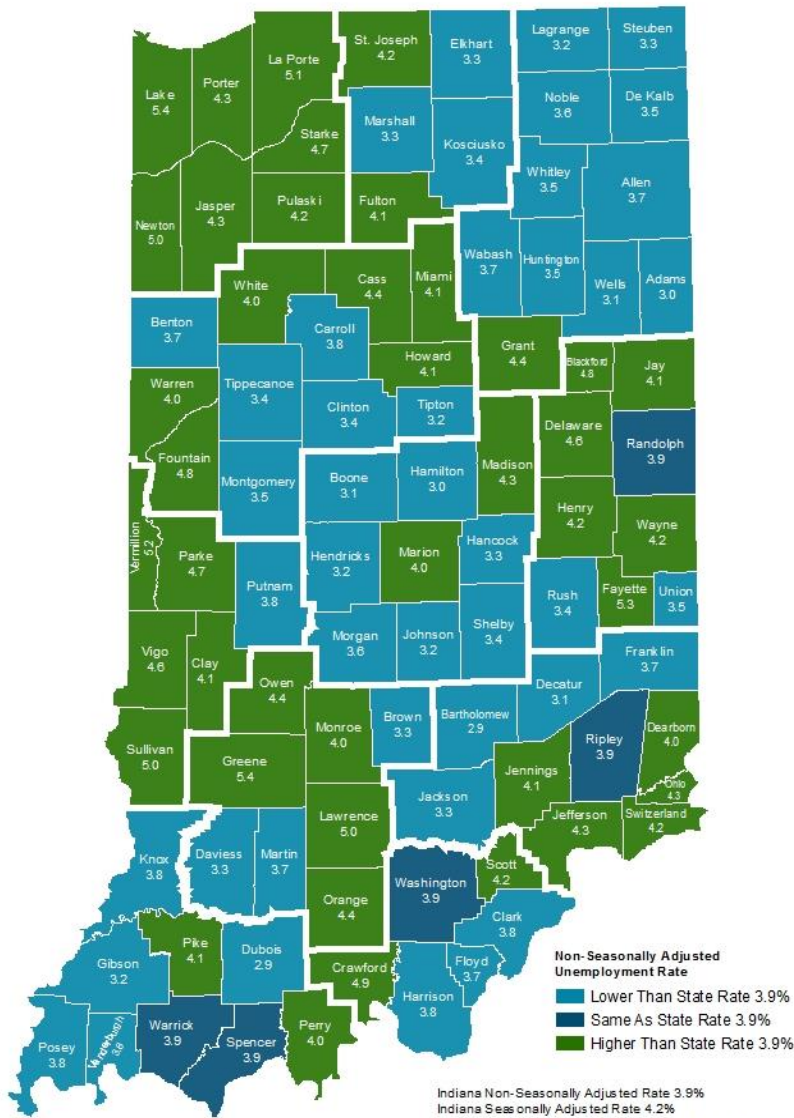
Source: Indiana Workforce Development, Indiana Career Connect



County Unemployment Rates November 2016



INDIANA
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Questions?

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