

Indiana's Employment and Labor Force Estimates June 2017

07/18/2017



Key Points

- The Indiana Unemployment Rate is 3.0% in June 2017.
 Nationally the rate is 4.4%.
- Indiana's rate has decreased 1.5% over the year from June 2016.
- Indiana's labor force decreased over the month by 2,427 with an increase in employment of 4,088 and an unemployment decrease of 6,515.
- Indiana's labor force has increased by 4,080 over the year.
- Indiana's labor force participation rate decreased 0.1% over the month and is currently 64.4%. This remains above the US Labor Force Participation rate which stands at 62.8%.
- June total private employment is 15,700 above the November 2016 peak.



Key Points

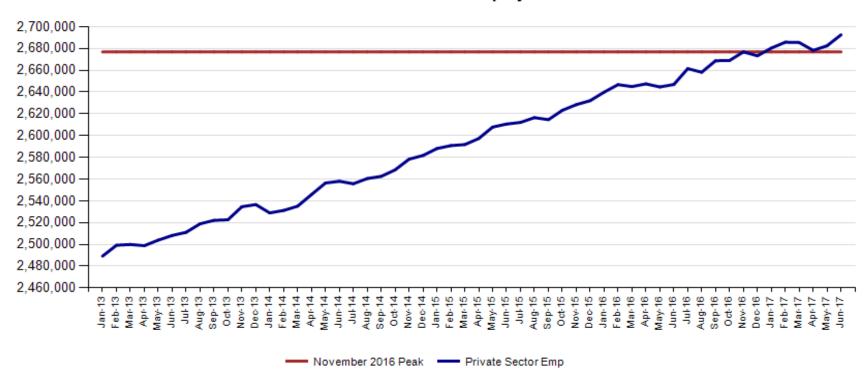
Indiana total private employment increased by 10,100 over the month and had gains of 45,700 over the year.

- Indiana May private employment stands at 2,692,600.
- Professional & Business Services had gains of 3,500.
- Private Educational & Health Services had gains of 3,000.
- Leisure and Hospitality had gains of 2,300.
- All Other Category had gains of 2,100.
- Financial Activities had gains of 1,100.
- Manufacturing had gains of 700.
- Construction had declines of 900.
- Trade, Transportation & Utilities had declines of 1,700.



June total private employment is 15,700 above the November 2016 peak.

Indiana Private Sector Employment





June 2017 Indiana private sector employment increased by 10,100 jobs over the month and is up 45,700 over the year. Professional & Business Services increased by 3,500 over the month, followed by Private Educational & Health Services which increased by 3,000.

IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally adjusted)

Industry	June 2016	December 2016	May 2017	June 2017	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	462.1	470.0	475.2	478.2	3.0		16.1
Private Educational Services	67.6	71.3	74.2	74.8	0.6	3.5	7.2
Health Care & Social Assistance	394.5	398.7	401.0	403.4	2.4		8.9
Manufacturing	523.7	526.9	525.8	526.5	0.7	-0.4	2.8
Professional & Business Services	333.3	337.3	339.0	342.5	3.5		9.2
Financial Activities	133.6	134.8	138.2	139.3	1.1	4.5	5.7
Construction	130.2	128.8	136.6	135.7	-0.9		5.5
Leisure and Hospitality	306.2	310.2	308.1	310.4	2.3		4.2
Trade, Transportation & Utilities	592.9	598.4	593.9	592.2	-1.7	-6.2	-0.7
Trade	450.4	455.2	454.3	452.4	-1.9		2.0
Transportation, Warehousing & Utilities	142.5	143.2	139.6	139.8	0.2		-2.7
All Other	164.9	166.9	165.7	167.8	2.1	0.9	2.9
Total Private	2,646.9	2,673.3	2,682.5	2,692.6	10.1	19.3	45.7
Government (Includes Public Schools & Hospitals)	429.5	430.6	428.1	429.0	0.9	-1.6	-0.5
Total Nonfarm	3,076.4	3,103.9	3,110.6	3,121.6	11.0	17.7	45.2
United States Total Private	121,951.0	123,026.0	123,864.0	124,051.0	187.0	1,025.0	2,100.0



June 2017 estimates show Indiana has gained 369,400 in Private jobs since the July 2009 trough. Manufacturing has accounted for 99,600 of those jobs.

IN Statewide Estimates (seasonally adjusted) -- June 2017

Supersector	Private Empl. Peak Nov 2016	Private Empl. Trough July 2009	May 2017	June 2017	Change Since Peak	Change Since Trough	Month to Month Change
Private Educational & Health Services	472.1	411.1	475.2	478.2	6.1	67.1	3.0
Private Educational Services	74.2	63.3	74.2	74.8	0.6	11.5	0.6
Health Care & Social Assistance	397.9	347.8	401.0	403.4	5.5	55.6	2.4
Manufacturing	524.6	426.9	525.8	526.5	1.9	99.6	0.7
Professional & Business Services	340.7	256.9	339.0	342.5	1.8	85.6	3.5
Financial Activities	134.9	130.7	138.2	139.3	4.4	8.6	1.1
Construction	129.1	116.5	136.6	135.7	6.6	19.2	-0.9
Leisure and Hospitality	309.5		308.1	310.4		33.6	2.3
Trade, Transportation & Utilities	598.8		593.9	592.2			-1.7
Trade	454.5		454.3	452.4	-2.1	30.8	-1.9
Transportation, Warehousing & Utilities	144.3		139.6	139.8		15.7	0.2
All Other	167.2	158.6	165.7	167.8		9.2	2.1
Total Private	2,676.9	2,323.2	2,682.5	2,692.6	15.7	369.4	10.1
Government (Includes Public Schools & Hospitals)	, , , , , , ,	,	,	,	_		-
	431.4	434.5	428.1	429.0	-2.4	-5.5	0.9
Total Nonfarm	3,108.3	2,757.7	3,110.6	3,121.6	13.3	363.9	11.0
United States Total Private	122,876.0	108,171.0	123,864.0	124,051.0	1,175.0	15,880.0	187.0



Indiana job growth over the month surpassed the national trend in private sector gains in June. Indiana Private Educational Services and Financial Activities, are growing faster than the US over the month and over the year.

IN Employment Change Compared to the U.S.

Industry	Indiana Month to Month	U.S. Month to	Indiana vs U.S. Change
Private Educational & Health Services	0.6%		OVER
Private Educational Services	0.8%		OVER
Health Care & Social Assistance	0.6%		OVER
Manufacturing	0.1%		OVER
Professional & Business Services	1.0%		OVER
Financial Activities	0.8%		OVER
Construction	-0.7%		UNDER
Leisure and Hospitality	0.7%		OVER
Trade, Transportation & Utilities	-0.3%		UNDER
Trade	-0.4%		UNDER
Transportation, Warehousing & Utils	0.1%	01170	OVER
All Other	1.3%		OVER
	1.370	0.276	OVER
Total Private	0.4%	0.2%	OVER
Government (Includes Public Schools & Hospitals)	0.4%	0.2%	OVER
	0.2%	0.2%	OVER
Total Nonfarm	0.4%	0.2%	OVER

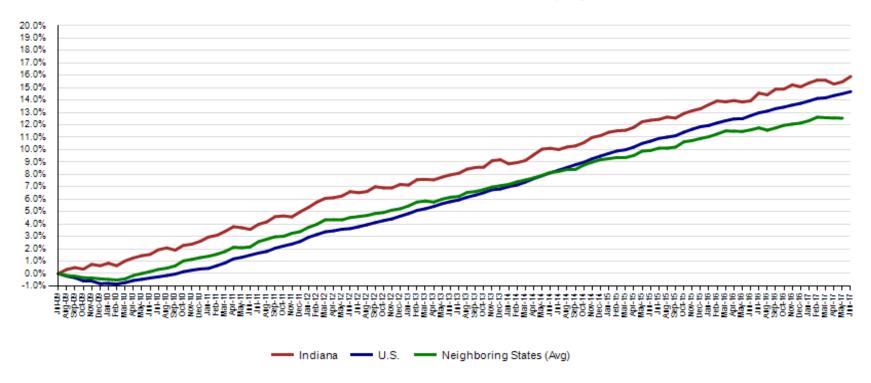
Indiana Year- to-Date	U.S. Year-to- Date	Indiana vs U.S. Change
1.7%	1.0%	OVER
4.9%	0.3%	OVER
1.2%	1.1%	OVER
-0.1%	0.4%	UNDER
1.5%	1.4%	OVER
3.3%	1.0%	OVER
5.4%	1.7%	OVER
0.1%	1.1%	UNDER
-1.0%	0.1%	UNDER
-0.6%	0.0%	UNDER
-2.4%	0.3%	UNDER
0.5%	0.7%	UNDER
0.7%	0.8%	UNDER
-0.4%	0.2%	UNDER
0.6%	0.7%	UNDER

Indiana Year- to-Year	U.S. Year-to- Year	Indiana vs U.S. Change
3.5%	2.2%	OVER
10.7%	1.4%	OVER
2.3%	2.3%	UNDER
0.5%	0.4%	OVER
2.8%	3.1%	UNDER
4.3%	2.0%	OVER
4.2%	3.1%	OVER
1.4%	2.0%	UNDER
-0.1%	0.7%	UNDER
0.4%	0.4%	OVER
-1.9%	1.7%	UNDER
1.8%	0.7%	OVER
1.7%	1.7%	OVER
-0.1%	0.6%	UNDER
1.5%	1.6%	UNDER



Since the low point of employment in July 2009, private sector employment growth in Indiana has surpassed the U.S. (15.9% vs. 14.7%).

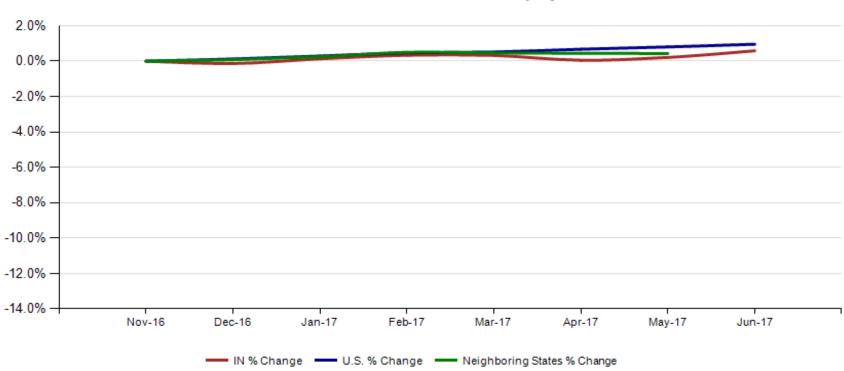
Private Sector Job Growth Since the Low Point of Employment in Indiana





Since Indiana's high point of employment (November 2016), private sector employment growth in Indiana has lagged the U.S. (0.6% growth vs. 1.0% nationally).

Private Sector Job Growth Since the Peak of Employment in Indiana





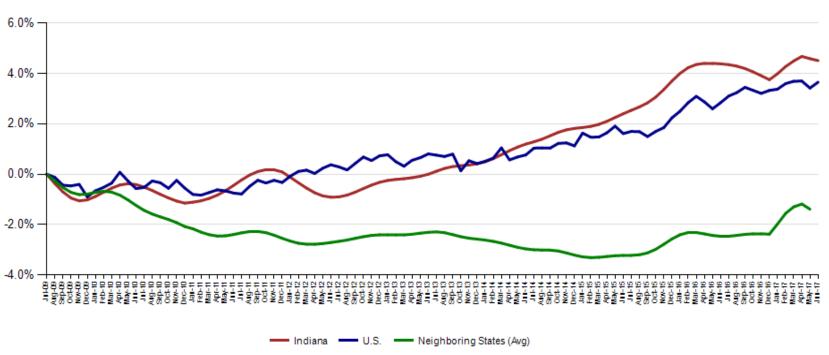
CES May Total Non Farm preliminary estimates were revised down by 4,000 jobs. Private employment was revised up by 1,700. The change from April to May is now a decrease of 400 in Total Non-Farm and an increase of 1,700 in private employment.

Revisions	to May 2017 E	stimates				
INDUSTRY TITLE	Apr	May Prel	May Rev	Revision	Chg from Apr	Prel Chg from Apr
Total Nonfarm	3111.0	3114.6	3110.6	-4.0	-0.4	. 3.6
Total Private	2678.3	2680.8	2682.5	1.7	4.2	2.5
Goods Producing	668.7	668.4	669.0	0.6	0.3	-0.3
Service-Providing	2442.3	2446.2	2441.6	-4.6	-0.7	3.9
Private Service Providing	2009.6	2012.4	2013.5	1.1	3.9	2.8
Construction	133.9	136.0	136.6	0.6	2.7	2.1
Manufacturing	528.3	525.8	525.8	0.0	-2.5	-2.5
Trade, Transportation, and Utilities	598.6	594.5	593.9	-0.6	-4.7	-4.1
Wholesale Trade	120.2	120.0	120.0	0.0	-0.2	-0.2
Retail Trade	336.7	334.9	334.3	-0.6	-2.4	-1.8
Transportation, Warehousing, and Utilities	141.7	139.6	139.6	0.0	-2.1	-2.1
Information	31.0	30.8	30.7	-0.1	-0.3	-0.2
Financial Activities	137.0	138.1	138.2	0.1	1.2	1.1
Finance and Insurance	101.7	102.2	102.3	0.1	0.6	0.5
Real Estate and Rental and Leasing	35.3	35.9	35.9	0.0	0.6	0.6
Professional and Business Services	335.0	337.2	339.0	1.8	4.0	2.2
Professional, Scientific, and Technical Services	113.9	115.8	116.4	0.6	2.5	1.9
Management of Companies and Enterprises	34.5	34.7	34.8	0.1	0.3	0.2
Admin & Support & Waste Mgmt & Remediation Services	186.6	186.7	187.8	1.1	1.2	0.1
Education and Health Services	471.4	474.5	475.2	0.7	3.8	3.1
Educational Services	72.2	73.2	74.2	1.0	2.0	1.0
Health Care and Social Assistance	399.2	401.3	401.0	-0.3	1.8	2.1
Leisure and Hospitality	307.8	307.7	308.1	0.4	0.3	-0.1
Other Services	128.8	129.6	128.4	-1.2	-0.4	0.8
Government	432.7	433.8	428.1	-5.7	-4.6	1.1



Indiana's June seasonally adjusted labor force is now at 3,332,448 and the number of employed is at 3,231,263. An estimated 101,185 individuals are currently unemployed and seeking employment. The preliminary June employed numbers are new highs for Indiana.

Labor Force Change Since July 2009 Indiana Trough (seasonally adjusted)



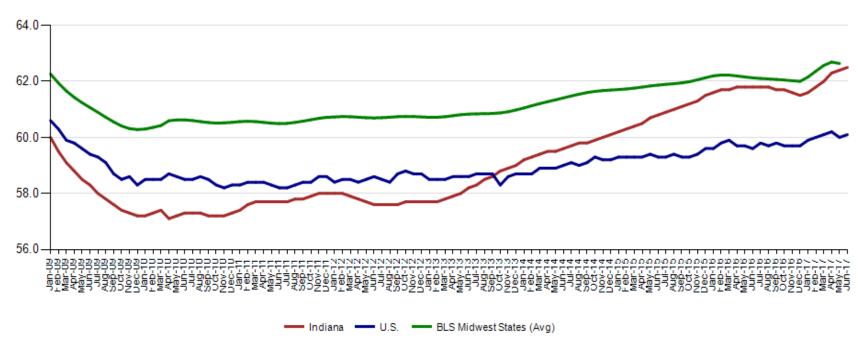
The June Indiana labor force participation rate is now 64.4% and the U.S. Rate is now at 62.8%





Indiana's employment to population June 2017 rate is 62.5% The June U.S. employment to population rate is 60.1% The BLS Midwest Regional States held at 62.6% (May 2017).

Employment to Population Ratio (seasonally adjusted)





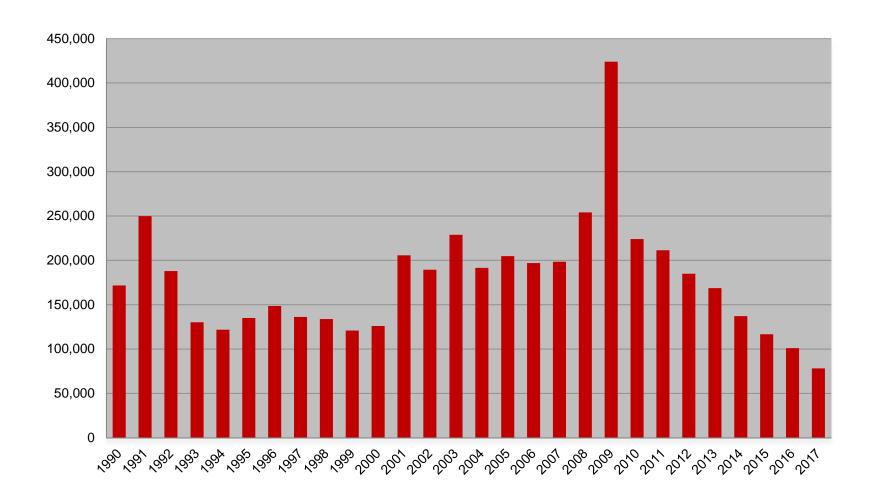
Midwest Comparison Rates: Seasonally Adjusted Over the Year and Over the Month (confidential and preliminary)

	June 2016	May 2017	June 2017	Monthly change	Yearly change
Indiana	4.5%	3.2%	3.0%	-0.2%	-1.5%
U.S.	4.9%	4.3%	4.4%	0.1%	-0.5%
Illinois	5.9%	4.6%		-4.6%	
Kentucky	5.0%	5.0%		-5.0%	-5.0%
Michigan	4.8%	4.2%	3.8%	-0.4%	-1.0%
Ohio	4.9%	4.9%	5.0%	0.1%	0.1%

^{*2016} Benchmark



Weekly Initial Claims - Week 27





Regular UI Claims – Reference Week (12th of the month) Input to LAUS Unemployment Rate Model Declines over the month - and over the year

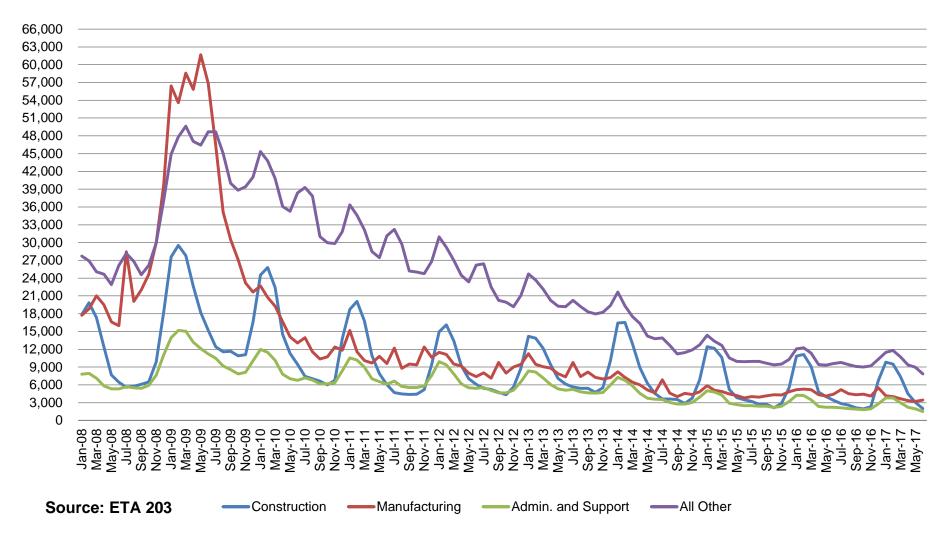
Without earnings - Reference week claims

	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	OTM Change	OTY Change
JANUARY	65,898	71,296	75,294	150,888	105,910	84,706	71,042	63,223	49,377	41,333	36,555	33,137	8,538	(3,418)
FEBRUARY	67,347	75,432	78,068	154,388	103,432	80,852	69,570	60,183	52,316	39,282	36,909	32,463	(674)	(4,446)
MARCH	59,716	64,936	74,759	157,257	93,469	71,696	60,752	54,578	45,928	35,755	32,439	32,141	(322)	(298)
APRIL	48,103	53,325	64,948	143,842	74,481	59,036	51,652	48,548	39,717	25,597	23,895	21,998	(10,143)	(1,897)
MAY	46,779	46,002	55,480	141,174	66,779	54,680	46,328	42,997	32,460	22,807	22,300	19,431	(2,567)	(2,869)
JUNE	45,533	46,350	57,228	136,670	67,996	55,021	46,820	41,722	29,524	22,030	22,025	16,538	(2,893)	(5,487)
JULY	53,424	51,141	72,032	121,336	69,447	58,031	47,268	44,597	30,845	22,341	22,326			
AUGUST	45,021	43,887	61,985	103,509	62,976	51,710	42,134	39,998	26,061	21,472	20,737			
SEPTEMBER	41,247	42,500	61,548	92,680	58,280	46,824	41,955	39,563	23,685	20,941	19,372			
OCTOBER	42,487	42,313	67,306	86,275	58,317	46,909	39,467	37,778	23,768	19,917	19,143			
NOVEMBER	43,868	45,362	81,466	82,451	58,846	51,201	41,018	38,517	25,315	21,199	19,547			
DECEMBER	53,566	54,201	109,651	91,814	65,279	55,104	46,371	42,484	30,982	26,249	24,599			



Regular UI Claims by Industry

For the Reference Week of Each Month





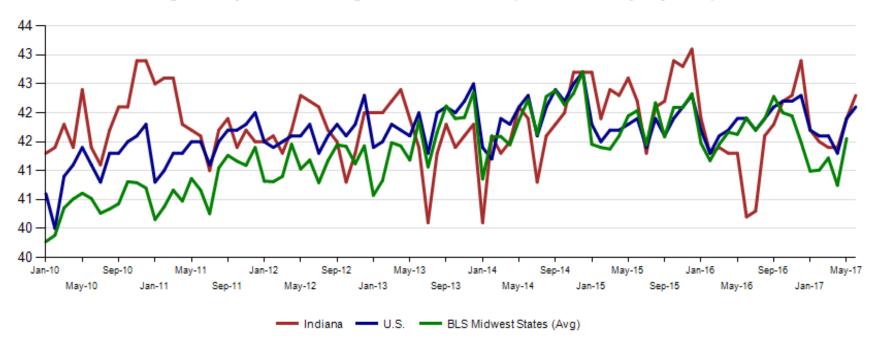
Internal and external Indiana Career Connect job orders are 67,465 in May. Health Care & Social Services, Retail Trade and Administrative & Support & Waste Management & Remediation Services (this includes temp help services) top the list.

Jun-2017		Prior Year		(Current Year		Chang	le over Prior	Voor	Current V	ear Including	a External	Current Duration (days)
Juirzott		FIIOI I Cai			Julient Teal		Criario	e over Filor	i Gai	Current	ear including	LAGITIAI	(uays)
NAICS_title	April	May	June	April	May	June	April	May	June	April	May	June	June
Total	8,946	8,882	9,511	9,460	10,417	10,607	6%	17%	12%	64,585	50,718	67,465	50
Health Care and Social Services	2,017	1,706	2,182	1,826	1,953	2,270	-9%	14%	4%	13,921	10,101	13,544	39
Retail Trade	718	802	826	716	704	704	0%	-12%	-15%	10,625	6,754	7,844	43
Admin. & Support & Waste Mgt. & Rem. Services	1,209	1,233	1,193	1,204	1,185	989	0%	-4%	-17%	8,801	6,619	7,655	55
Accommodation and Food Services	231	364	260	550	873	1,276	138%	140%	391%	3,407	3,435	5,590	27
Transportation & Warehousing	432	444	448	382	439	406	-12%	-1%	-9%	3,459	2,280	4,865	69
Manufacturing	1,630	1,570	1,666	1,605	1,757	1,852	-2%	12%	11%	4,338	3,908	4,825	56
Management of Companies and Enterprises	23	15	21	13	17	13	-43%	13%	-38%	776	555	4,083	107
Educational Services	470	434	644	513	834	711	9%	92%	10%	3,282	3,802	3,871	25
Finance and Insurance	187	242	196	187	225	206	0%	-7%	5%	2,821	2,368	3,410	88
Professional, Scientific, and Technical Services	633	641	593	825	780	716	30%	22%	21%	3,544	3,207	3,104	73
Public Administration	240	208	181	196	253	206	-18%	22%	14%	2,669	1,793	2,346	84
Wholesale Trade	389	361	412	528	449	410	36%	24%	0%	2,261	1,880	2,270	40
Other Services(Except Public Administration)	127	199	160	203	203	186	60%	2%	16%	821	730	1,051	133
Information	204	253	310	214	224	210	5%	-11%	-32%	1,378	1,159	965	39
Real Estate and Rental and Leasing	107	107	99	125	121	133	17%	13%	34%	1,030	857	794	62
Construction	163	171	165	189	219	173	16%	28%	5%	690	689	762	86
Utilities	95	72	78	109	111	87	15%	54%	12%	293	261	260	40
Arts, Entertainment, and Recreation	19	13	18	43	16	26	126%	23%	44%	367	172	146	52
Agriculture, Forestry, Fishing and Hunting	30	31	17	21	45	20	-30%	45%	18%	52	87	48	97
Mining	11	6	25	1	5	9	-91%	-17%	-64%	40	57	28	43
Unallocated	11	10	17	10	4	4	-9%	-60%	-76%	10	4	4	144



June 2017 average weekly hours for Indiana manufacturing production increased by 0.4 to 42.3. Indiana moved ahead of the national manufacturing weekly hours of 42.1. Neighboring states were at 42.5 hours (May data).

Avg. Weekly Manufacturing Production Hours (non seasonally adjusted)





IN Metropolitan Area Employment Estimates

MSA	June 2000	June 2016	6 May 2017	June 2017	June 2017 Change	Change since 2000	% Chg since 2000	Annual Change	Annual % Change
Elkhart-Goshen	130,100								
Kokomo	50,800	41,100	42,700	42,700	0	-8,100	-15.9%	1,600	3.9%
Fort Wayne	218,700	217,000	223,400	225,100	1,700	6,400	2.9%	8,100	3.7%
Indianapolis-Carmel- Anderson	906,200	1,041,000	1,067,900	1,072,800	4,900	166,600	18.4%	31,800	3.1%
Terre Haute	76,700	69,200	71,700	71,200	-500	-5,500	7.2%	2,000	2.9%
South Bend	152,200	139,300	143,200	143,300	100	-8,900	-5.8%	4,000	2.9%
Gary Division	284,400	275,200	281,600	282,000	400	-2,400	0.8%	6,800	2.5%
Columbus	45,200	52,500	54,200	53,700	-500	8,500	18.8%	1,200	2.3%
Evansville	162,800	158,600	160,800	161,200	400	-1,600	-1.0%	2,600	1.6%
Lafayette-West Lafayette	91,100	98,800	105,000	100,200	-4,800	9,100	10.0%	1,400	1.4%
Muncie	56,900	50,300	51,200	51,000	-200	5,900	-10.4%	700	1.4%
Bloomington	69,800	71,900	72,400	71,900	-500	2,100	3.0%	6 0	0.0%
Michigan City	50,700	42,000	41,300	41,700	400	9,000	-17.8%	-300	-0.7%