



INDIANA  
**WORKFORCE**  
DEVELOPMENT  
AND ITS **WorkOne** CENTERS

# Indiana's Employment and Labor Force Estimates June 2015

*07/16/2015*



# Key Points

- June 2015 Preliminary BLS employment estimates for Indiana illustrate gains in both the household and establishment surveys for total employment. However, the CES establishment estimates showed losses over the month in the private sector overall. Losses were driven by declines in trade and other services.
- There was also a drop in the number of estimated unemployed, causing the labor force totals to increase only slightly over the month.
- Manufacturing gained 1,600 and Leisure and Hospitality gained 1,300 in June. Construction grew by 200 over the month.
- Trade, Transportation, and Utilities drove the over the month losses, down by 3,600. There were also losses of 1,900 in other services, and other health and educational services sectors showed small declines and softness over the month.
- Average hours for production workers remain above 40 weekly, also indicating continued strength in Manufacturing.
- Average hourly earnings for all private employees in Indiana were \$22.58 in June, this was down by -\$0.06 from May, and shows an increase of \$0.06 cents from last June. Nationally average hourly earnings for all employees on private nonfarm payrolls were unchanged at \$24.95. Over the year, average hourly earnings have risen by 2.0 percent.



# Key Points

## LAUS Household Survey:

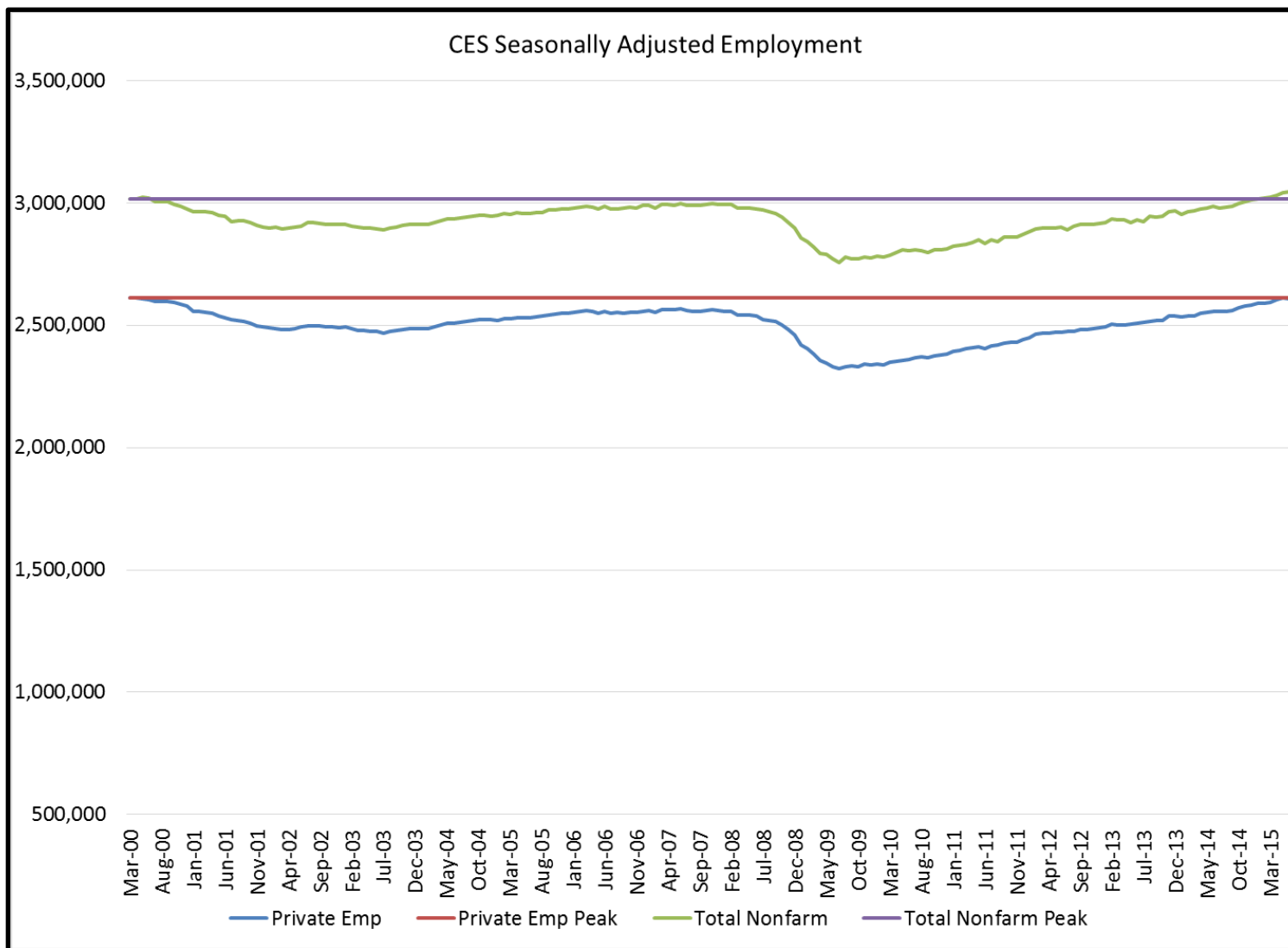
- The Indiana Unemployment Rate decreased by 0.2% to stand at 4.9% in June. Indiana's rate is down (-1.0%) from June 2014. The national rate was 5.3% in June.
- The decline in the unemployment rate in June was similar to May's trend - driven by employment gains of 11,378 and unemployment declines of -9,152. This was an overall gain in the labor force of 2,226 over the month. Indiana's labor force participation rate remained unchanged at 63.3%, which remains above the US labor force participation rate of 62.6% in June (a decline of 0.3% over the month nationally).
- Indiana's labor force is up 16,726 over the year, and has gained 65,973 since January 2013. Indiana's labor force stands at 3,248,274. Indiana's unemployment is down by 107,904 since January 2013, which is a decline of (40.6%).

## CES Payroll/ Establishment Survey:

- Indiana's private sector employment declined by 3,800 in June, (-0.1%). US private employment grew by 223,000 over the month, a rate of (0.2%).
- Indiana private sector employment is up 51,900 from a year ago. This is annual growth of (2.0%). Nationally, private sector employment is up by 2.5% over the year.
- Since January 2013 Indiana private employment has grown by 114,400 (4.6%).

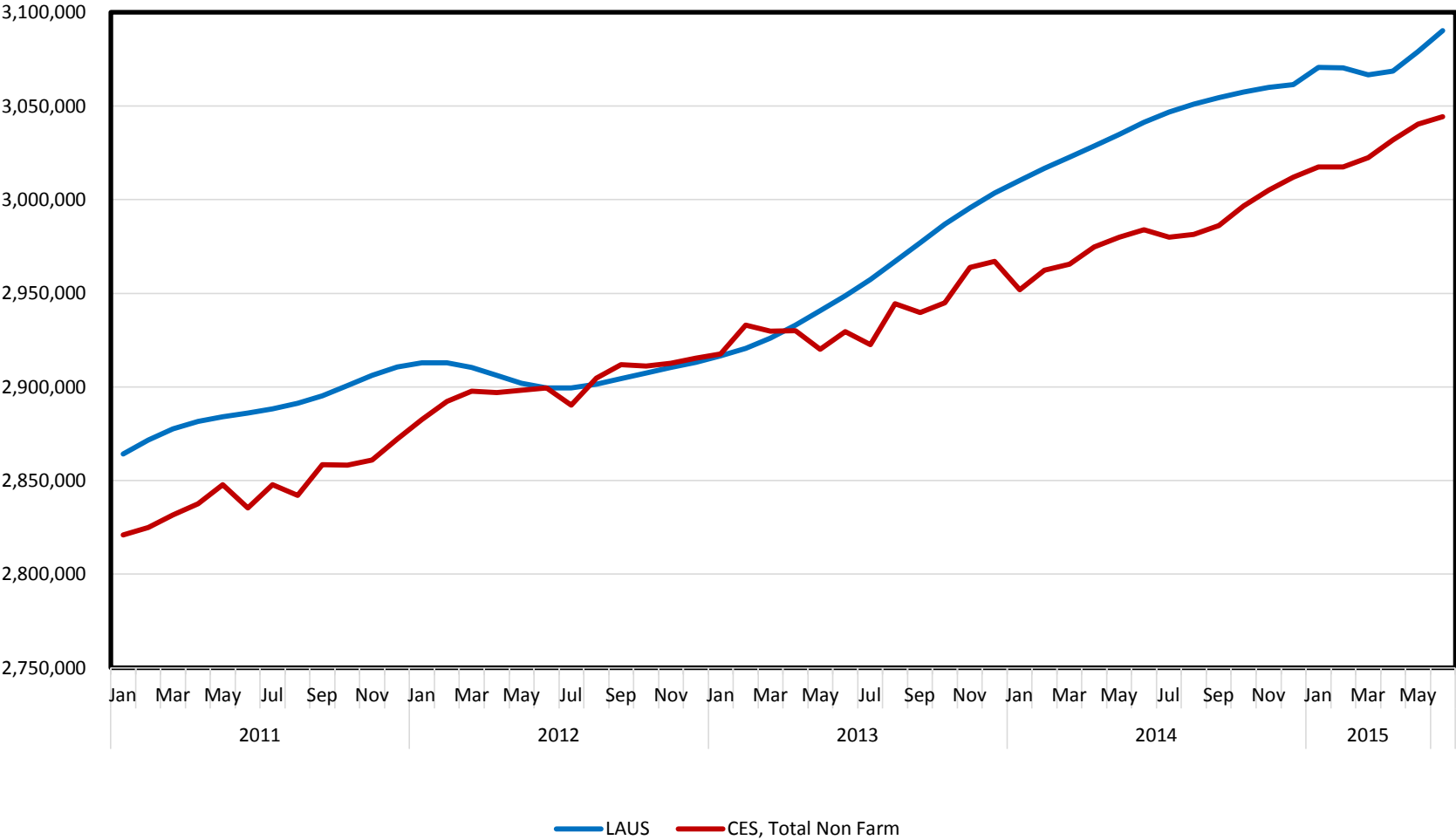


Total Nonfarm surpassed and has remained above March 2000 Peak Levels.  
Private Employment now approximately 5,300 shy of that mark.





CES Total nonfarm and LAUS employment, seasonally adjusted





Indiana private sector employment is down 3,800 over the month. Manufacturing increased by 1,600 and leisure & hospitality grew by 1,300. The increases were offset by a decline of 3,800 in trade.

## IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally adjusted)

Industry	June 2014	December 2014	May 2015	June 2015	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	439.5	441.5	446.8	445.9	-0.9	4.4	6.4
.....Private Educational Services	65.2	65.5	65.9	62.4	-3.5	-3.1	-2.8
.....Health Care & Social Assistance	374.3	376.0	380.9	383.5	2.6	7.5	9.2
Manufacturing	506.8	514.6	519.7	521.3	1.6	6.7	14.5
Professional & Business Services	320.1	328.2	323.8	323.9	0.1	-4.3	3.8
Financial Activities	127.8	130.9	128.0	127.4	-0.6	-3.5	-0.4
Construction	123.5	122.9	122.7	122.9	0.2	0.0	-0.6
Leisure and Hospitality	294.5	295.0	299.8	301.1	1.3	6.1	6.6
Trade, Transportation & Utilities	574.4	581.5	599.1	595.5	-3.6	14.0	21.1
.....Trade	436.7	440.1	451.0	447.2	-3.8	7.1	10.5
.....Transportation, Warehousing & Utilities	137.7	141.4	148.1	148.3	0.2	6.9	10.6
All Other	168.8	168.3	171.2	169.3	-1.9	1.0	0.5
Total Private	2,555.4	2,582.9	2,611.1	2,607.3	-3.8	24.4	51.9
Government (Includes Public Schools & Hospitals)	428.6	429.2	429.2	436.9	7.7	7.7	8.3
Total Nonfarm	2,984.0	3,012.1	3,040.3	3,044.2	3.9	32.1	60.2
United States Total Private	117,052.0	118,690.0	119,709.0	119,932.0	223.0	1,242.0	2,880.0



May 2015 preliminary estimates were revised down slightly, mostly in service providing industries. Construction and manufacturing revised up slightly.

Revisions to May 2015 Estimates						
INDUSTRY TITLE	April	May Prel	May Rev	Revision	Chg from April	Prel Chg from April
Total Nonfarm	3,032.0	3,042.8	3,040.3	-2.5	8.3	10.8
Total Private	2,602.6	2,612.3	2,611.1	-1.2	8.5	9.7
Goods Producing	646.9	648.7	649.1	0.4	2.2	1.8
Service-Providing	2,385.1	2,394.1	2,391.2	-2.9	6.1	9.0
Private Service Providing	1,955.7	1,963.6	1,962.0	-1.6	6.3	7.9
Construction	122.4	122.4	122.7	0.3	0.3	0.0
Manufacturing	517.6	519.6	519.7	0.1	2.1	2.0
Trade, Transportation, and Utilities	596.4	598.9	599.1	0.2	2.7	2.5
Wholesale Trade	121.8	121.4	121.3	-0.1	-0.5	-0.4
Retail Trade	327.4	329.5	329.7	0.2	2.3	2.1
Transportation, Warehousing, and Utilities	147.2	148.0	148.1	0.1	0.9	0.8
Information	35.7	35.3	35.2	-0.1	-0.5	-0.4
Financial Activities	129.5	129.0	128.0	-1.0	-1.5	-0.5
Finance and Insurance	94.9	94.3	93.6	-0.7	-1.3	-0.6
Real Estate and Rental and Leasing	34.6	34.7	34.4	-0.3	-0.2	0.1
Professional and Business Services	322.7	323.8	323.8	0.0	1.1	1.1
Professional, Scientific, and Technical Services	106.0	107.6	107.6	0.0	1.6	1.6
Management of Companies and Enterprises	33.2	33.7	33.5	-0.2	0.3	0.5
Admin & Support & Waste Mgmt & Remediation Services	183.5	182.5	182.7	0.2	-0.8	-1.0
Education and Health Services	446.2	447.1	446.8	-0.3	0.6	0.9
Educational Services	66.4	66.1	65.9	-0.2	-0.5	-0.3
Health Care and Social Assistance	379.8	381.0	380.9	-0.1	1.1	1.2
Leisure and Hospitality	297.6	300.7	299.8	-0.9	2.2	3.1
Arts, Entertainment, and Recreation	39.2	38.7	38.1	-0.6	-1.1	-0.5
Accommodation and Food Services	258.4	262.0	261.7	-0.3	3.3	3.6
Other Services	127.6	128.8	129.3	0.5	1.7	1.2
Government	429.4	430.5	429.2	-1.3	-0.2	1.1



Indiana total non farm showed gains over the month, with government (including public schools and hospitals) increasing by 7,700. Total non farm is up 32,300 since the peak, while private employment is down just 5,300 from that mark.

### IN Statewide Estimates (seasonally adjusted) -- June 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	May 2015	June 2015	Change Since Peak	Change Since Trough	Month to Month Change
Private Educational & Health Services	330.1	411.1	446.8	445.9	115.8	34.8	-0.9
.....Private Educational Services	52.2	63.3	65.9	62.4	10.2	-0.9	-3.5
.....Health Care & Social Assistance	277.9	347.8	380.9	383.5	105.6	35.7	2.6
Manufacturing	671.1	427.9	519.7	521.3	-149.8	93.4	1.6
Professional & Business Services	260.5	255.9	323.8	323.9	63.4	68.0	0.1
Financial Activities	145.7	130.7	128.0	127.4	-18.3	-3.3	-0.6
Construction	154.1	116.5	122.7	122.9	-31.2	6.4	0.2
Leisure and Hospitality	267.2	276.8	299.8	301.1	33.9	24.3	1.3
Trade, Transportation & Utilities	617.5	545.7	599.1	595.5	-22.0	49.8	-3.6
.....Trade	485.1	421.6	451.0	447.2	-37.9	25.6	-3.8
.....Transportation, Warehousing & Utilities	132.4	124.1	148.1	148.3	15.9	24.2	0.2
All Other	166.4	158.6	171.2	169.3	2.9	10.7	-1.9
Total Private	2,612.6	2,323.2	2,611.1	2,607.3	-5.3	284.1	-3.8
Government (Includes Public Schools & Hospitals)	404.6	434.5	429.2	436.9	32.3	2.4	7.7
Total Nonfarm	3,017.2	2,757.7	3,040.3	3,044.2	27.0	286.5	3.9
United States Total Private	110,873.0	108,098.0	119,709.0	119,932.0	9,059.0	11,834.0	223.0

Source: Current Employment Statistics, seasonally adjusted



Private sector employment is down 0.2% from the peak. Most of the gap remains in manufacturing, construction, and trade. Private education and health remain the sectors with the strongest % change since the 2000 peak.

### IN Statewide Estimates (seasonally adjusted) -- June 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	May 2015	June 2015	% Chg. Since Peak	% Chg. Since Trough	% Month to Month Change
Private Educational & Health Services	330.1	411.1	446.8	445.9	35.1%	8.5%	-0.2%
.....Private Educational Services	52.2	63.3	65.9	62.4	19.5%	-1.4%	-5.3%
.....Health Care & Social Assistance	277.9	347.8	380.9	383.5	38.0%	10.3%	0.7%
Manufacturing	671.1	427.9	519.7	521.3	-22.3%	21.8%	0.3%
Professional & Business Services	260.5	255.9	323.8	323.9	24.3%	26.6%	0.0%
Financial Activities	145.7	130.7	128.0	127.4	-12.6%	-2.5%	-0.5%
Construction	154.1	116.5	122.7	122.9	-20.2%	5.5%	0.2%
Leisure and Hospitality	267.2	276.8	299.8	301.1	12.7%	8.8%	0.4%
Trade, Transportation & Utilities	617.5	545.7	599.1	595.5	-3.6%	9.1%	-0.6%
.....Trade	485.1	421.6	451.0	447.2	-7.8%	6.1%	-0.8%
.....Transportation, Warehousing & Utilities	132.4	124.1	148.1	148.3	12.0%	19.5%	0.1%
All Other	166.4	158.6	171.2	169.3	1.7%	6.7%	-1.1%
Total Private	2,612.6	2,323.2	2,611.1	2,607.3	-0.2%	12.2%	-0.1%
Government (Includes Public Schools & Hospitals)	404.6	434.5	429.2	436.9	8.0%	0.6%	1.8%
Total Nonfarm	3,017.2	2,757.7	3,040.3	3,044.2	0.9%	10.4%	0.1%
United States Total Private	110,873.0	108,098.0	119,709.0	119,932.0	8.2%	10.9%	0.2%

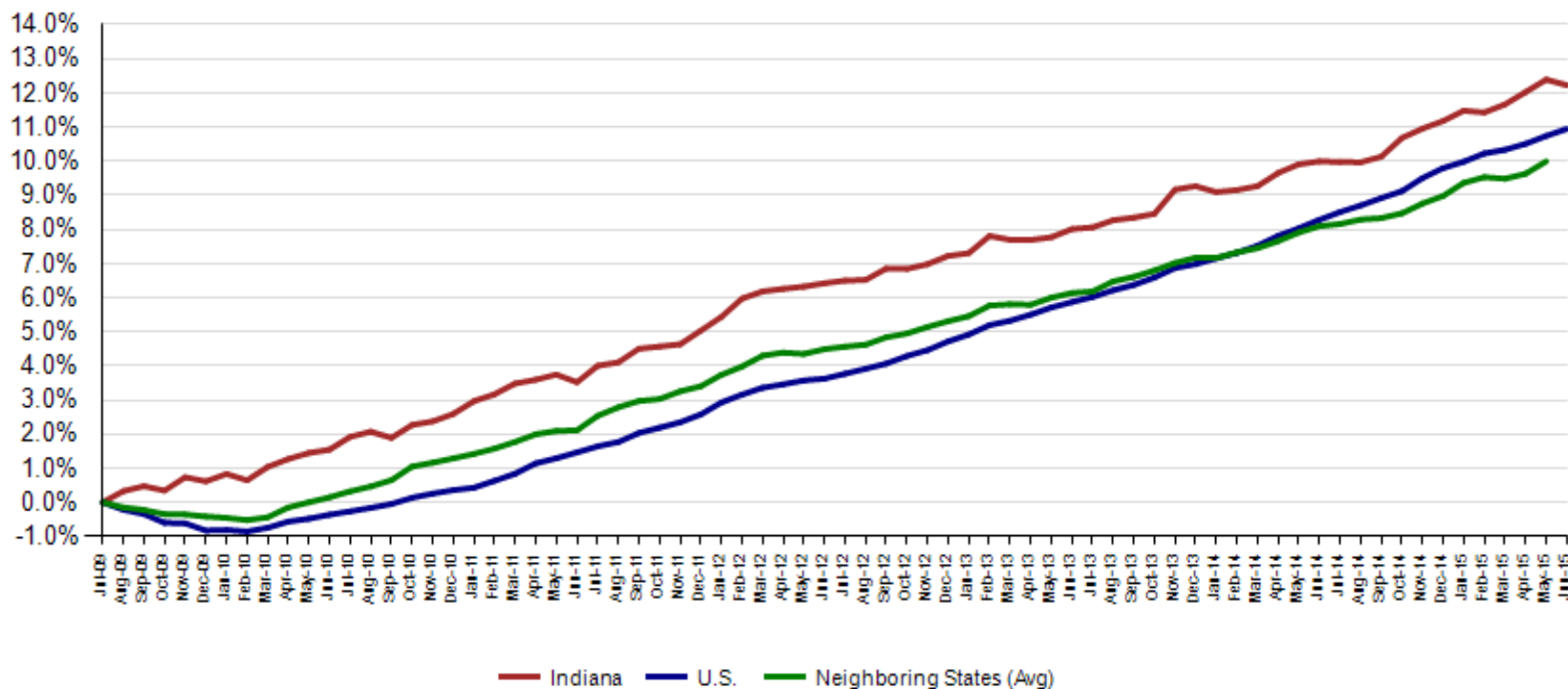


## IN Employment Change Compared to the U.S.

Industry	Indiana Month to Month	U.S. Month to Month	Indiana vs U.S. Change	Indiana Year-to- Date	U.S. Year- to-Date	Indiana vs U.S. Change	Indiana Year-to- Year	U.S. Year- to-Year	Indiana vs U.S. Change
Private Educational & Health Services	-0.2%	0.2%	UNDER	1.0%	1.4%	UNDER	1.5%	2.7%	UNDER
.....Private Educational Services	-5.3%	-0.1%	UNDER	-4.7%	0.4%	UNDER	-4.3%	1.0%	UNDER
.....Health Care & Social Assistance	0.7%	0.3%	OVER	2.0%	1.6%	OVER	2.5%	3.0%	UNDER
Manufacturing	0.3%	0.0%	OVER	1.3%	0.3%	OVER	2.9%	1.3%	OVER
Professional & Business Services	0.0%	0.3%	UNDER	-1.3%	1.6%	UNDER	1.2%	3.5%	UNDER
Financial Activities	-0.5%	0.2%	UNDER	-2.7%	1.0%	UNDER	-0.3%	2.0%	UNDER
Construction	0.2%	0.0%	OVER	0.0%	1.7%	UNDER	-0.5%	4.2%	UNDER
Leisure and Hospitality	0.4%	0.1%	OVER	2.1%	1.2%	OVER	2.2%	2.9%	UNDER
Trade, Transportation & Utilities	-0.6%	0.2%	UNDER	2.4%	0.9%	OVER	3.7%	2.0%	OVER
.....Trade	-0.8%	0.2%	UNDER	1.6%	0.9%	OVER	2.4%	1.8%	OVER
.....Transportation, Warehousing & Utils	0.1%	0.3%	UNDER	4.9%	0.8%	OVER	7.7%	3.1%	OVER
All Other	-1.1%	0.2%	UNDER	0.6%	0.0%	OVER	0.3%	1.0%	UNDER
Total Private	-0.1%	0.2%	UNDER	0.9%	1.0%	UNDER	2.0%	2.5%	UNDER
Government (Includes Public Schools & Hospitals)	1.8%	0.0%	OVER	1.8%	0.0%	OVER	1.9%	0.3%	OVER
Total Nonfarm	0.1%	0.2%	UNDER	1.1%	0.9%	OVER	2.0%	2.1%	UNDER

Since the low point of employment (July 2009), private sector employment growth in Indiana has surpassed the U.S. (12.2% vs. 10.9%).

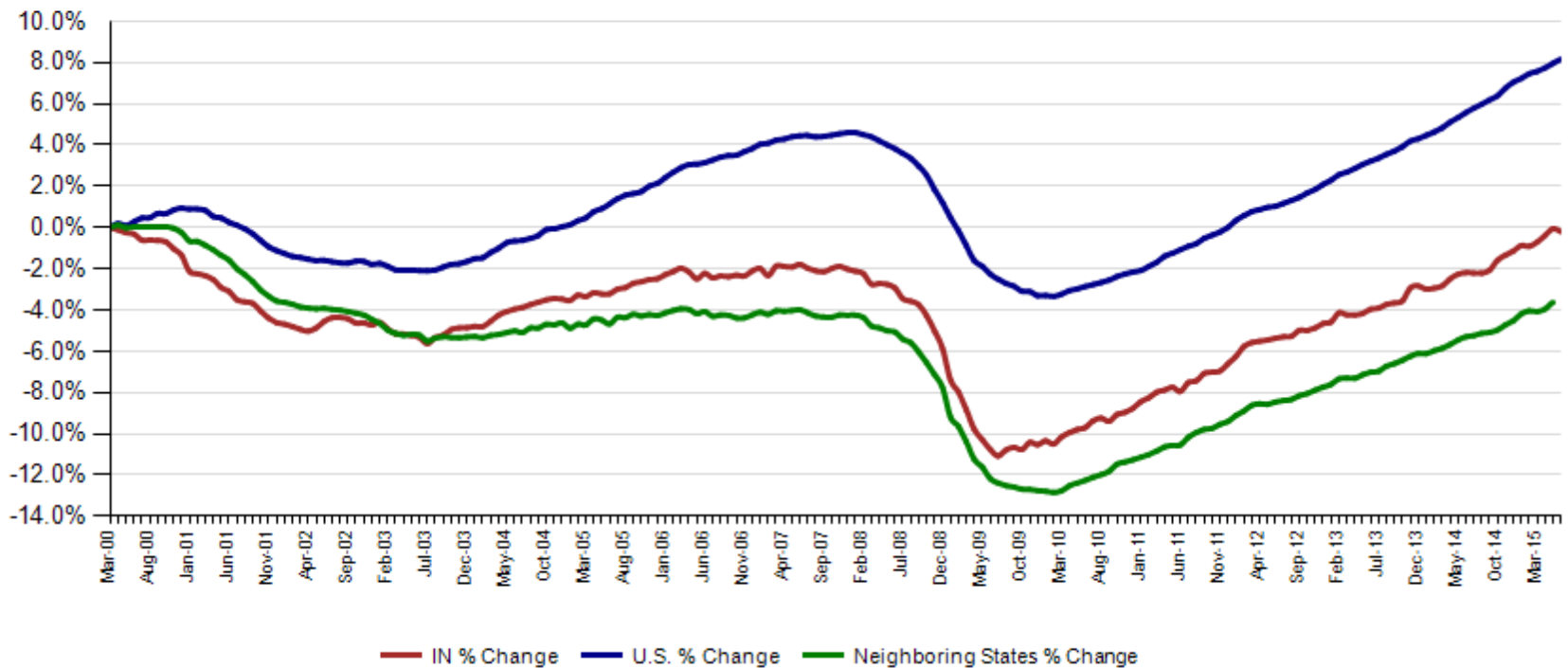
**Private Sector Job Growth Since the Low Point of Employment in Indiana**





Since Indiana's high point of employment (March 2000), private sector employment growth in Indiana has lagged the U.S. (-0.2% vs. 8.2%).

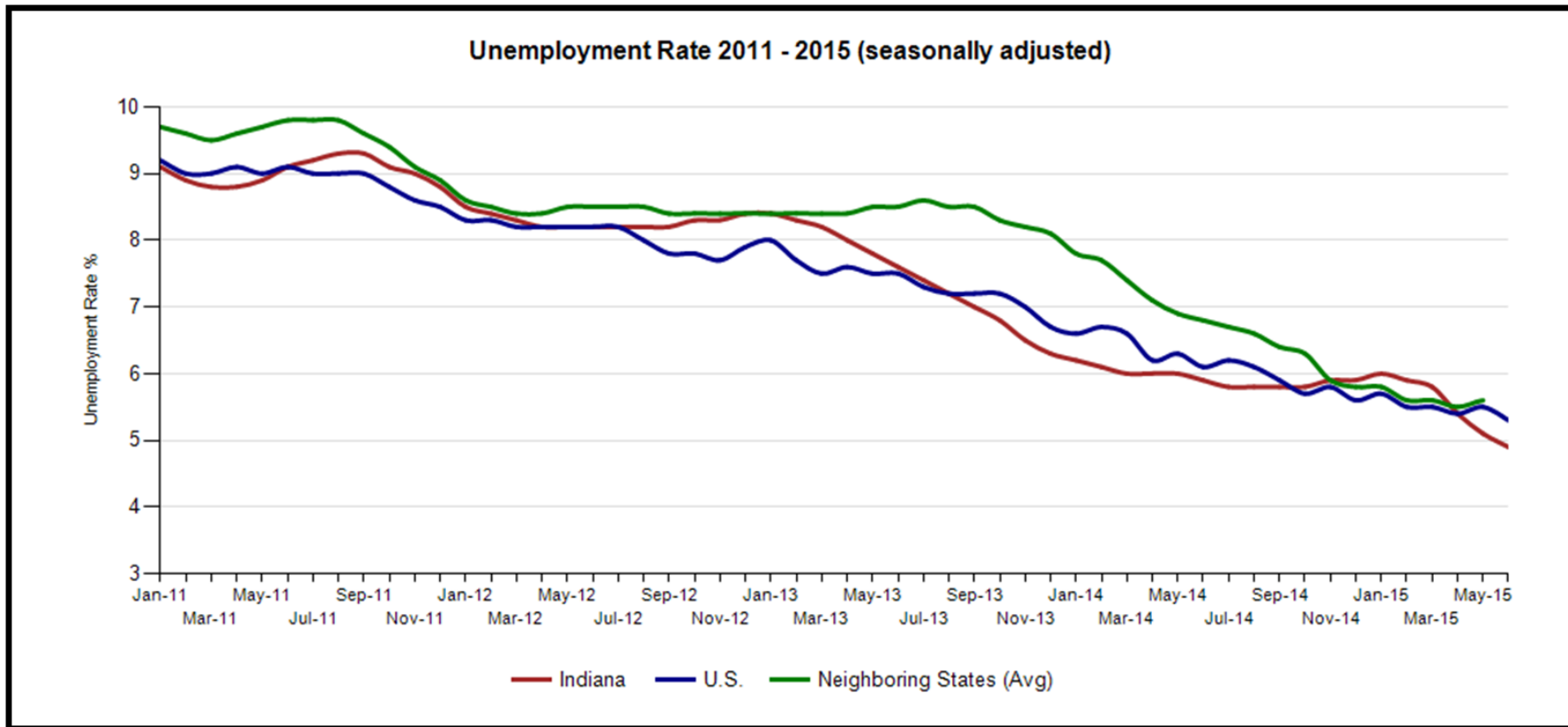
**Private Sector Job Growth Since the Peak of Employment in Indiana**



Source: Current Employment Statistics, seasonally adjusted

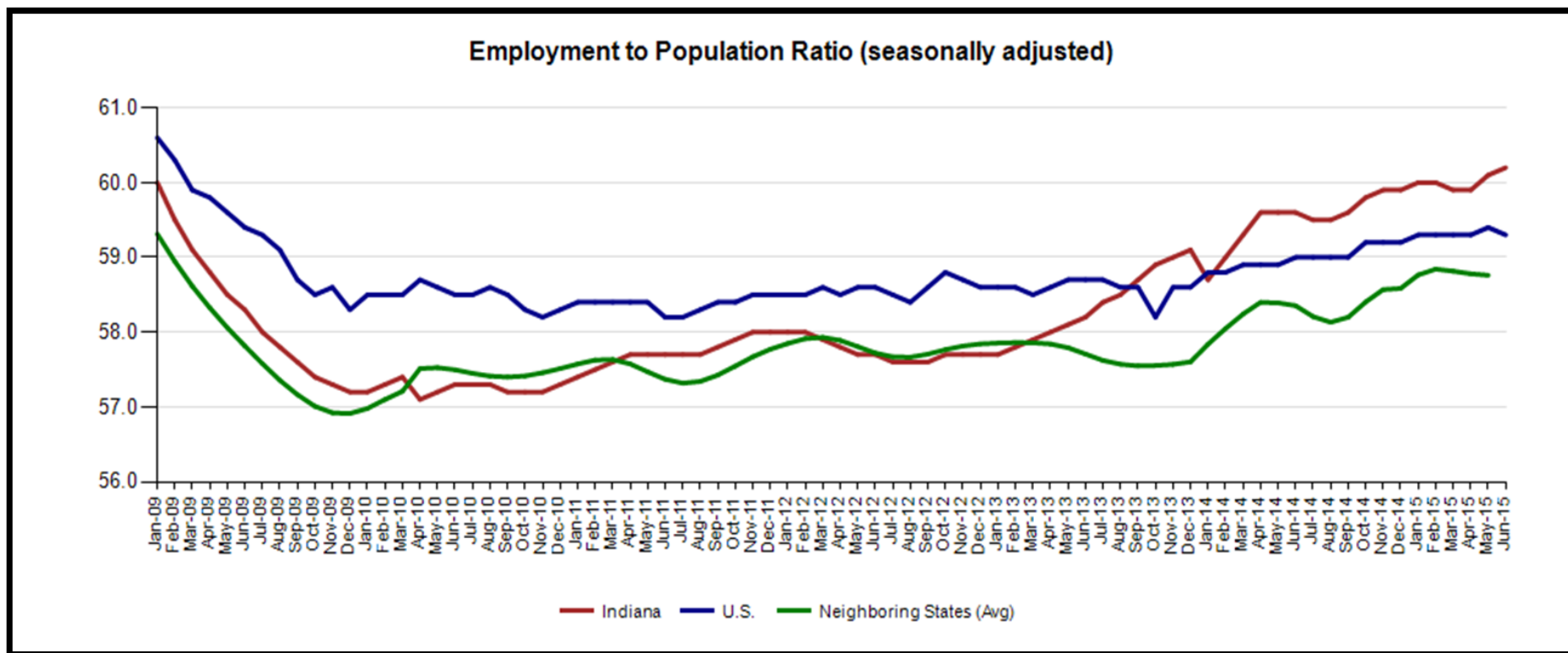


Indiana's unemployment stands at 4.9% in June. This is below the national rate of 5.3% for June, and our neighboring states.





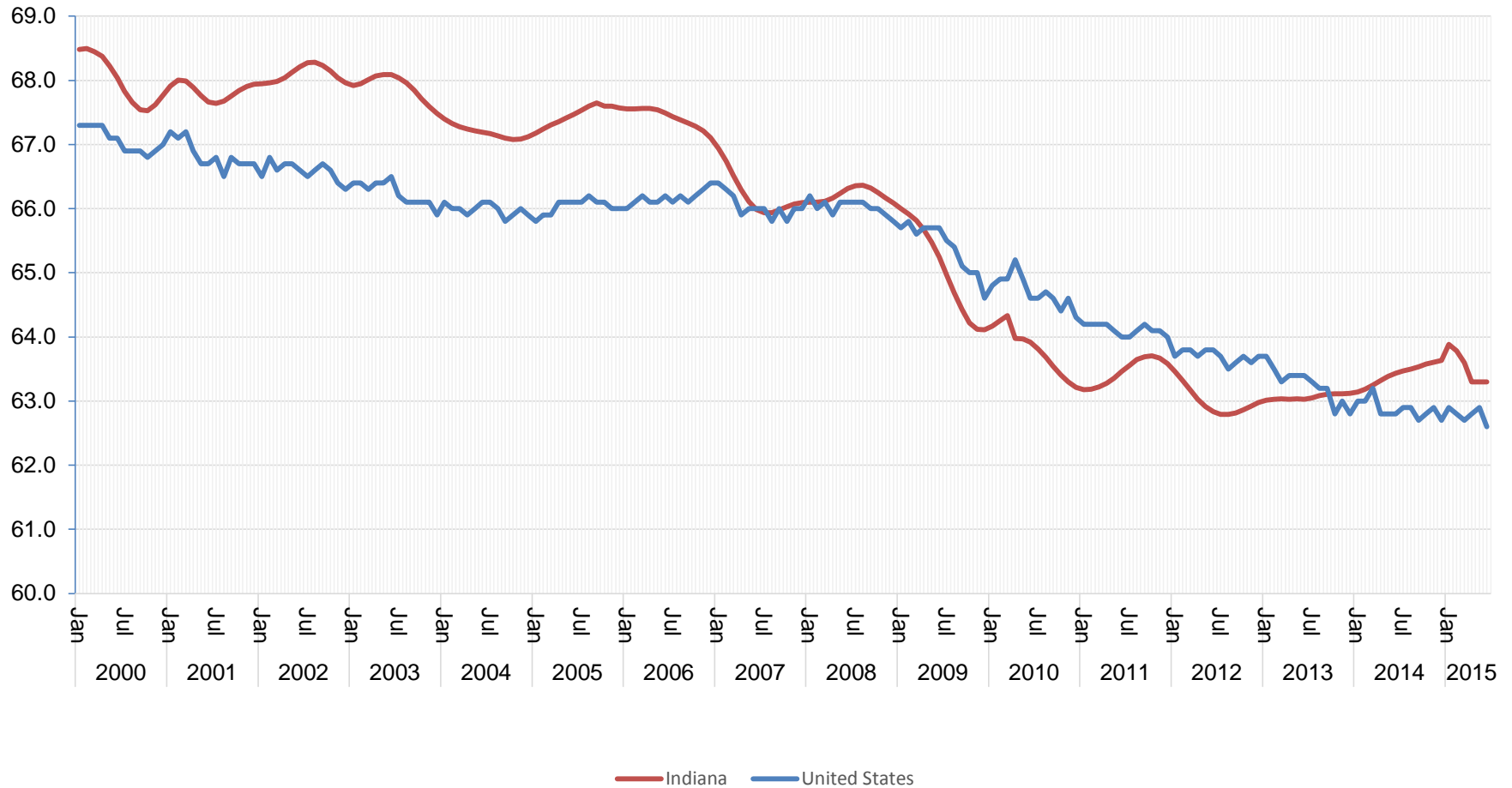
Indiana's employment to population ratio increased by 0.1 from 60.1% to 60.2% in June. This is an increase of 0.5 over the year. The US employment to population rate stands at 59.3% and has gained 0.3% since last June. The broader list of Midwest BLS States shows a different trend with stronger employment to population, given strong employment growth in oil and manufacturing related industries for some of these states.



Source: Local Area Unemployment Statistics

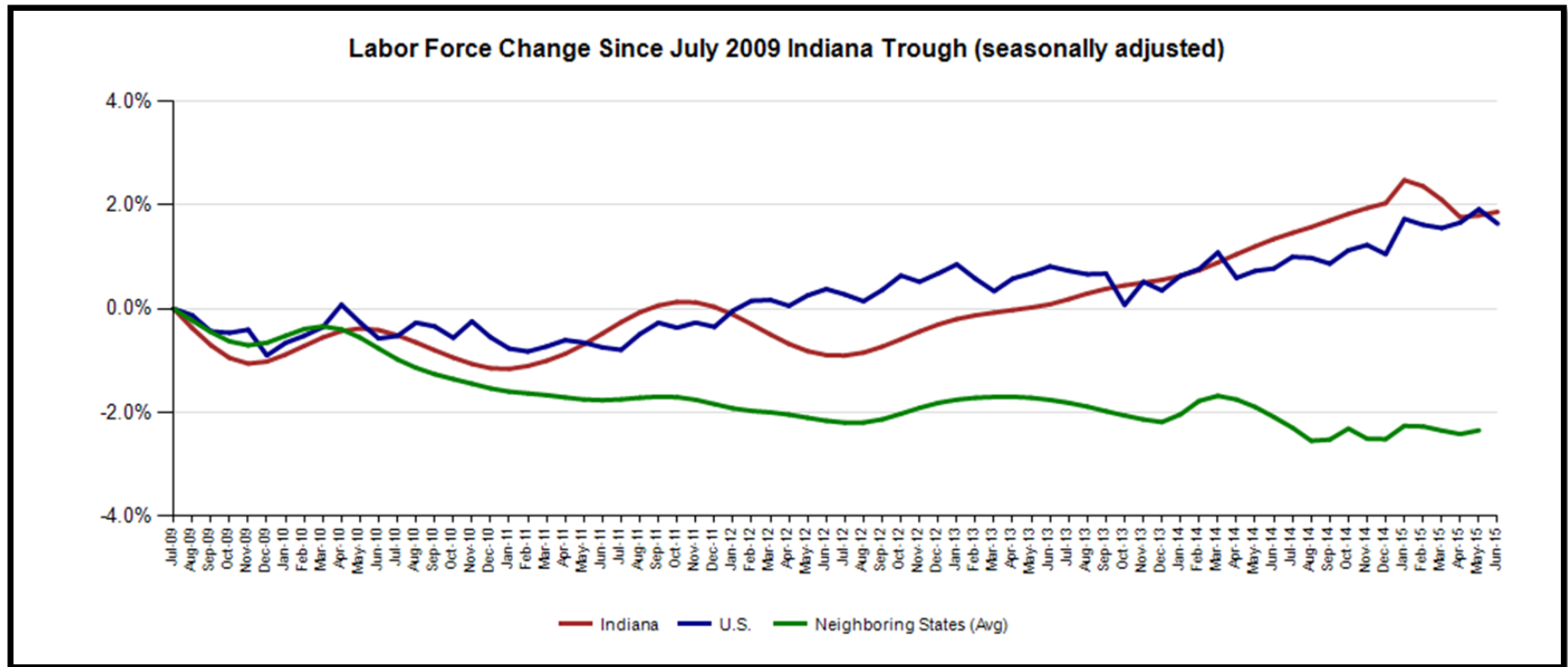


## Labor Force Participation Rate, Indiana and the U.S.





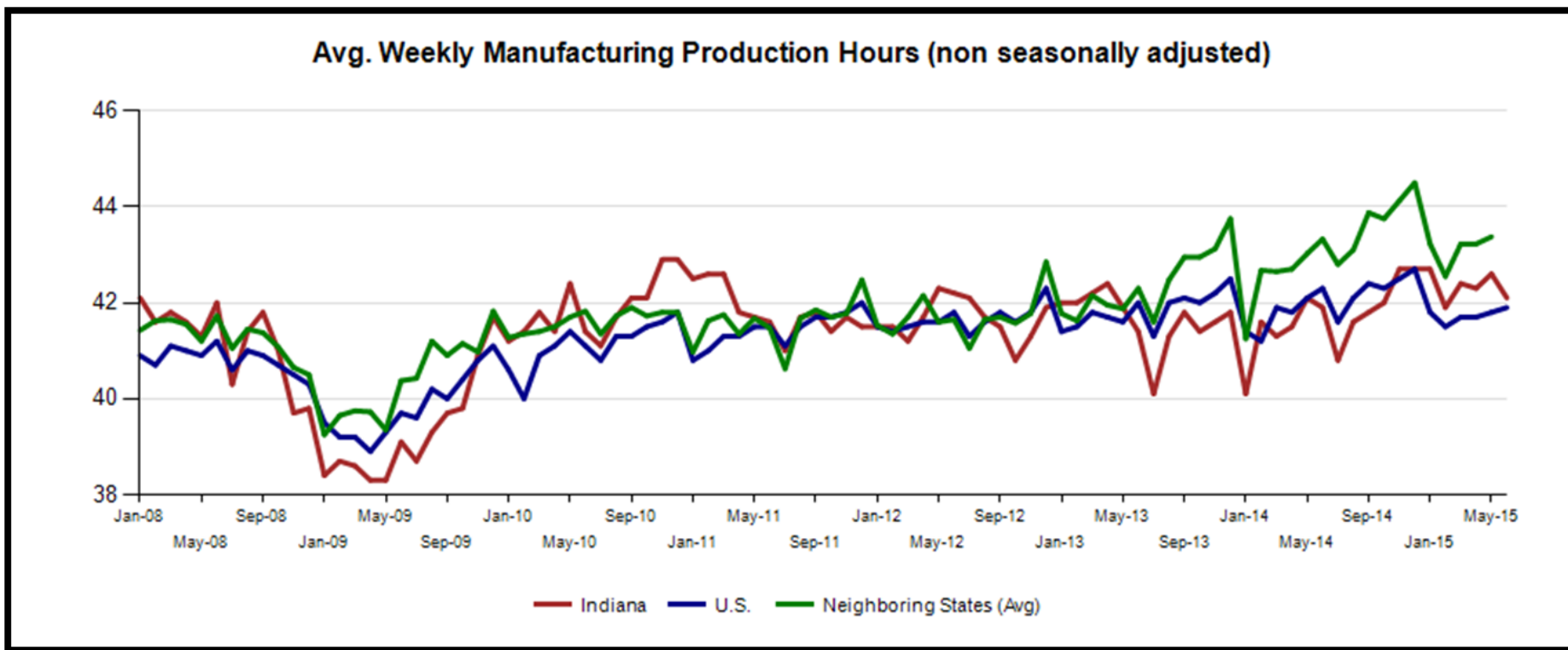
Indiana's labor force has grown by 1.9% since the 2009 trough, compared to 1.6% nationally.



Source: Local Area Unemployment Statistics



Average weekly hours for Indiana manufacturing workers declined by 0.5 to 42.1 in June. Nationally, average weekly hours were 41.9 (increase of 0.1). Hours above 42.0 weekly are considered a positive economic indicator as employers typically cut hours before jobs.



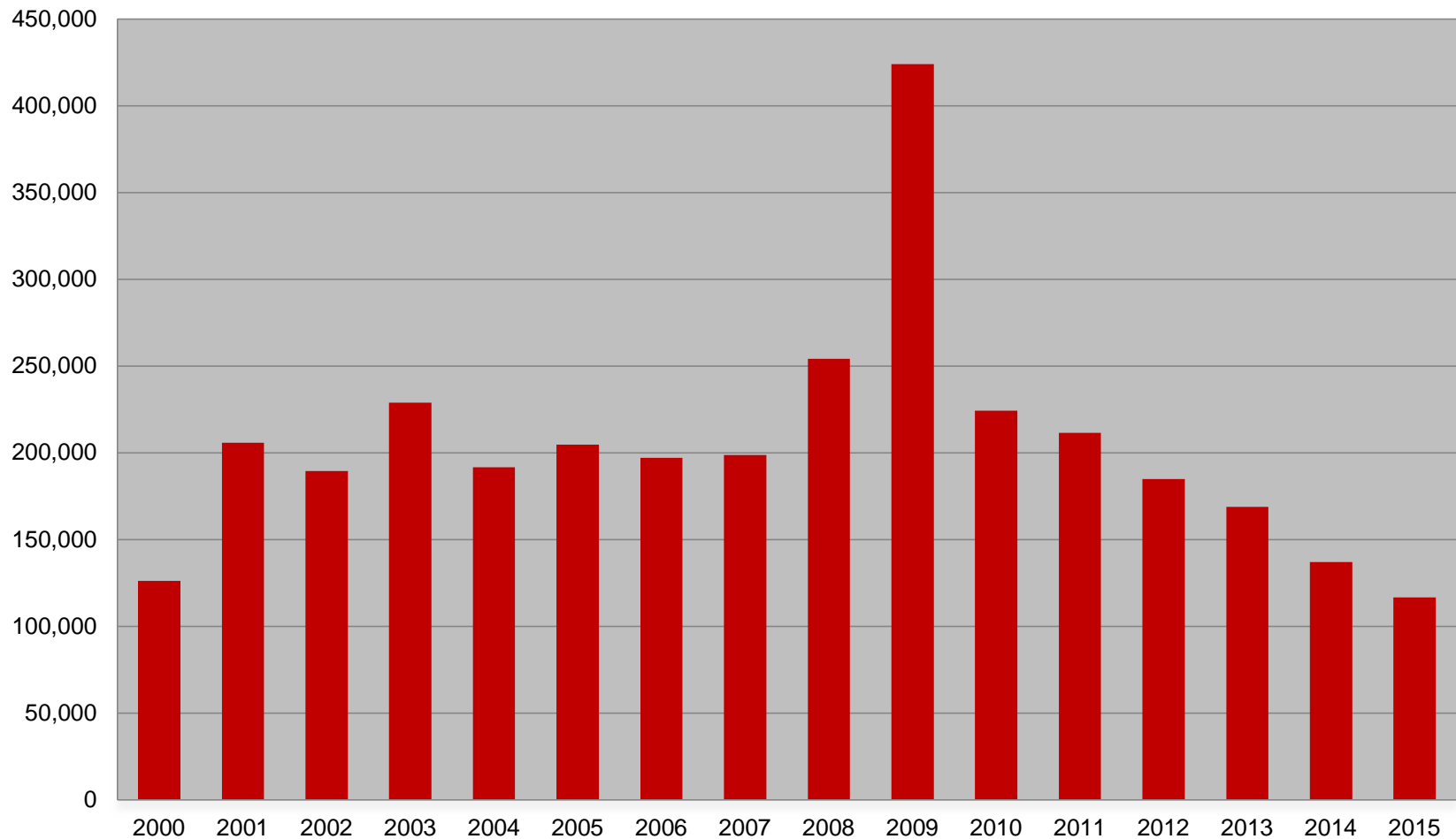
Source: Current Employment Statistics, not seasonally adjusted

**MSA Estimates:**  
**2000 And Over-the-Year Change**  
 Ranked on percentage change over-the-year (no seasonal adjustment)

IN Metropolitan Area Employment Estimates									
MSA	June 2000	June 2014	May 2015	June 2015	June 2015 Change	Change since 2000	% Chg since 2000	Annual Change	Annual % Change
Indianapolis-Carmel-Anderson	905,500	996,400	1,028,700	1,024,800	-3,900	119,300	13.2%	28,400	2.9%
Elkhart-Goshen	130,100	126,000	128,800	129,300	500	-800	-0.6%	3,300	2.6%
Muncie	56,900	48,700	50,200	49,900	-300	-7,000	-12.3%	1,200	2.5%
Evansville	162,800	156,100	159,800	159,600	-200	-3,200	-2.0%	3,500	2.2%
Kokomo	50,800	40,300	41,200	41,200	0	-9,600	-18.9%	900	2.2%
South Bend	152,200	134,200	137,100	136,600	-500	-15,600	-10.2%	2,400	1.8%
Gary Division	284,400	275,300	280,400	279,300	-1,100	-5,100	-1.8%	4,000	1.5%
Columbus	45,200	50,800	52,200	51,400	-800	6,200	13.7%	600	1.2%
Fort Wayne	219,400	214,000	216,600	216,300	-300	-3,100	-1.4%	2,300	1.1%
Terre Haute	76,700	68,700	70,200	69,300	-900	-7,400	-9.6%	600	0.9%
Lafayette-West Lafayette	91,100	96,600	100,800	97,300	-3,500	6,200	6.8%	700	0.7%
Bloomington	69,800	71,600	73,500	71,800	-1,700	2,000	2.9%	200	0.3%
Michigan City	50,700	42,700	42,600	42,700	100	-8,000	-15.8%	0	0.0%



## Weekly Initial Claims – 27 weeks aggregate

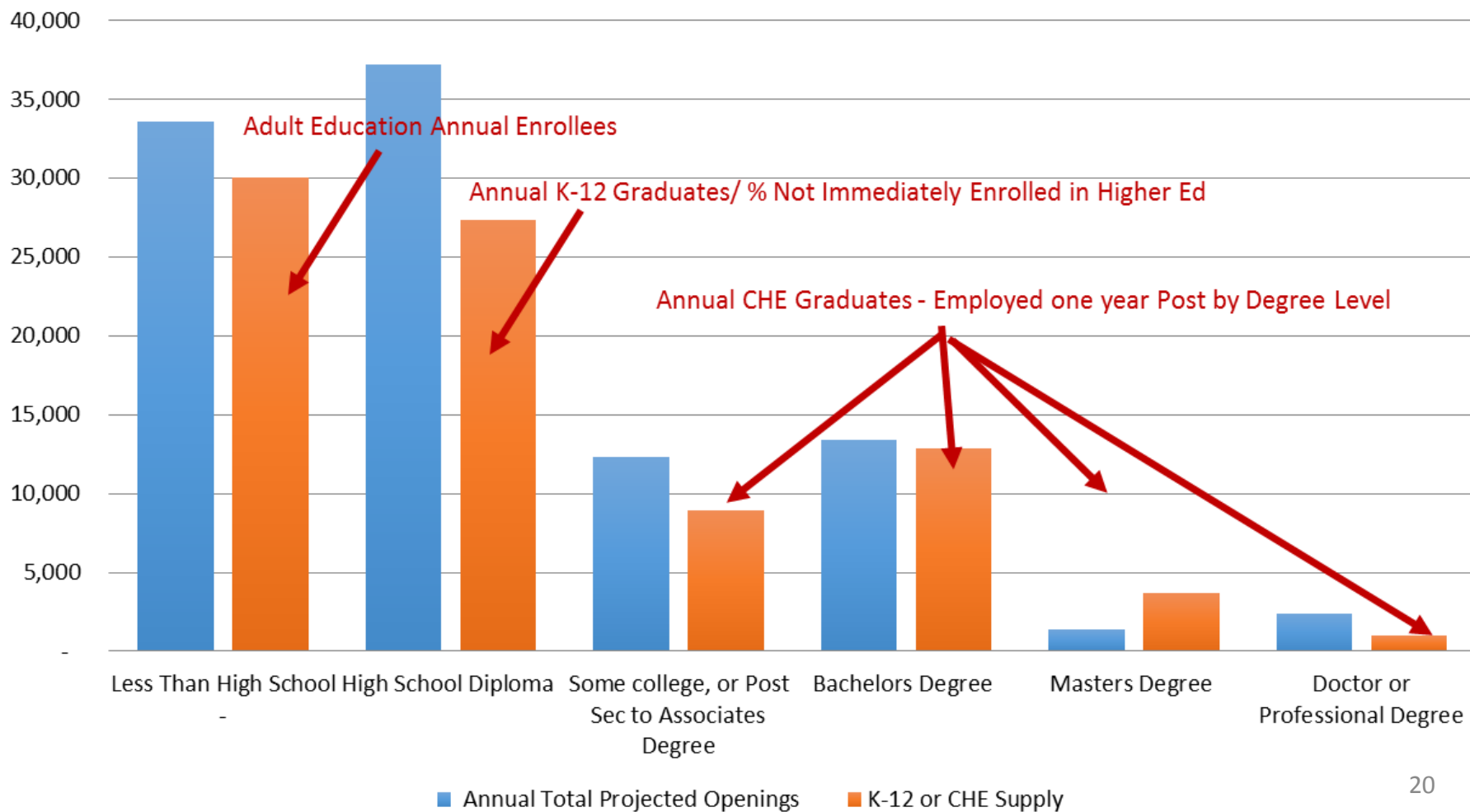




Source: Indiana Occupational Projections for  
Projected Annual Openings  
CHE Graduates (% Employed) and K-12  
Graduates for Potential Supply

2015 MAY Total Non-Farm Employment = 3,042,800
Total Unemployed = 160,000
Discouraged Workers = 10,500
Total Potential Labor Force Supply = 170,000

## Annual Projected Openings by Educational Level





The Bureau of Labor Statistics is releasing new estimates to illustrate the 3 month moving average change trends for CES Estimates. This will help users understand the trend, and offer new insight different than the more volatile yet “real time” monthly estimates for private and total nonfarm employment.

