



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Indiana's Employment and Labor Force Estimates January 2015

03/11/2015



Key Points

- Indiana's **January seasonally adjusted unemployment rate increased by 0.1 to 6.0%**. Indiana's rate is down (-0.2%) from January 2014. The national rate was 5.7% in January.
- Indiana's **labor force also continued to grow, increasing by 14,000 (total growth of 59,000 over the past year)**. This was driven by gains in LAUS employed by 9,100 over the month. Unemployed also increased by 5,000 this month.
- **Indiana's labor force growth continues to surpass the national growth**. The rate of growth for Indiana's labor force is 1.7% over the year, compared to growth of 1.1% for the nation since January 2014. Indiana's labor force stands at 3,267,825. **Indiana's labor force has grown 85,500 since January 2013 (2.7%)**, compared to growth of 0.9% nationally.
- The **labor force participation rate in Indiana grew by 0.2 to 63.9%**, this compared to the national rate of 62.9% in January.
- **Indiana Private sector employment is up 57,000 from a year ago, January 2014**. This is an annual growth of (2.2%).
- Indiana's **private sector grew by 8,600 jobs (0.3%)** in January. US Private employment grew by 237,000 over the month, a rate of (0.2%).
- Since January 2013 Indiana's private employment has grown by 98,600 (4.0%). **Private sector monthly job growth has averaged about 4,100** over the last two years with 19 of 24 months showing positive job growth.



IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally adjusted)

Industry	January 2014	December 2014	January 2015	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	436.1	441.5	442.4	0.9	0.9	6.3
..... <i>Private Educational Services</i>	64.6	65.5	63.3	-2.2	-2.2	-1.3
..... <i>Health Care & Social Assistance</i>	371.5	376.0	379.1	3.1	3.1	7.6
Manufacturing	501.0	514.6	516.1	1.5	1.5	15.1
Professional & Business Services	318.4	328.2	328.7	0.5	0.5	10.3
Financial Activities	127.6	130.9	130.8	-0.1	-0.1	3.2
Construction	122.0	122.9	120.1	-2.8	-2.8	-1.9
Leisure and Hospitality	290.9	295.0	295.2	0.2	0.2	4.3
Trade, Transportation & Utilities	571.4	581.5	588.2	6.7	6.7	16.8
..... <i>Trade</i>	434.1	440.1	443.6	3.5	3.5	9.5
..... <i>Transportation, Warehousing & Utilities</i>	137.3	141.4	144.6	3.2	3.2	7.3
All Other	167.1	168.3	170.0	1.7	1.7	2.9
Total Private	2,534.5	2,582.9	2,591.5	8.6	8.6	57.0
Government (Includes Public Schools & Hospitals)	417.4	429.2	426.1	-3.1	-3.1	8.7
Total Nonfarm	2,951.9	3,012.1	3,017.6	5.5	5.5	65.7
United States Total Private	115,831.0	118,690.0	118,927.0	237.0	237.0	3,096

Source: Current Employment Statistics, seasonally adjusted



IN Statewide Estimates (seasonally adjusted) -- January 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	December 2014	January 2015	Change Since Peak	Change Since Trough	Month to Month Change
Private Educational & Health Services	330.1	411.1	441.5	442.4	112.3	31.3	0.9
..... <i>Private Educational Services</i>	52.2	63.3	65.5	63.3	11.1	0.0	-2.2
..... <i>Health Care & Social Assistance</i>	277.9	347.8	376.0	379.1	101.2	31.3	3.1
Manufacturing	671.1	427.9	514.6	516.1	-155.0	88.2	1.5
Professional & Business Services	260.5	255.9	328.2	328.7	68.2	72.8	0.5
Financial Activities	145.7	130.7	130.9	130.8	-14.9	0.1	-0.1
Construction	154.1	116.5	122.9	120.1	-34.0	3.6	-2.8
Leisure and Hospitality	267.2	276.8	295.0	295.2	28.0	18.4	0.2
Trade, Transportation & Utilities	617.5	545.7	581.5	588.2	-29.3	42.5	6.7
..... <i>Trade</i>	485.1	421.6	440.1	443.6	-41.5	22.0	3.5
..... <i>Transportation, Warehousing & Utilities</i>	132.4	124.1	141.4	144.6	12.2	20.5	3.2
All Other	166.4	158.6	168.3	170.0	3.6	11.4	1.7
Total Private	2,612.6	2,323.2	2,582.9	2,591.5	-21.1	268.3	8.6
Government (Includes Public Schools & Hospitals)	404.6	434.5	429.2	426.1	21.5	-8.4	-3.1
Total Nonfarm	3,017.2	2,757.7	3,012.1	3,017.6	0.4	259.9	5.5
United States Total Private	110,873.0	108,098.0	118,690.0	118,927.0	8,054.0	10,829.0	237.0

Source: Current Employment Statistics, seasonally adjusted



IN Statewide Estimates (seasonally adjusted) -- January 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	December 2014	January 2015	% Chg. Since Peak	% Chg. Since Trough	% Month to Month Change
Private Educational & Health Services	330.1	411.1	441.5	442.4	34.0%	7.6%	0.2%
..... <i>Private Educational Services</i>	52.2	63.3	65.5	63.3	21.3%	0.0%	-3.4%
..... <i>Health Care & Social Assistance</i>	277.9	347.8	376.0	379.1	36.4%	9.0%	0.8%
Manufacturing	671.1	427.9	514.6	516.1	-23.1%	20.6%	0.3%
Professional & Business Services	260.5	255.9	328.2	328.7	26.2%	28.4%	0.2%
Financial Activities	145.7	130.7	130.9	130.8	-10.2%	0.1%	-0.1%
Construction	154.1	116.5	122.9	120.1	-22.1%	3.1%	-2.3%
Leisure and Hospitality	267.2	276.8	295.0	295.2	10.5%	6.6%	0.1%
Trade, Transportation & Utilities	617.5	545.7	581.5	588.2	-4.7%	7.8%	1.2%
..... <i>Trade</i>	485.1	421.6	440.1	443.6	-8.6%	5.2%	0.8%
..... <i>Transportation, Warehousing & Utilities</i>	132.4	124.1	141.4	144.6	9.2%	16.5%	2.3%
All Other	166.4	158.6	168.3	170.0	2.2%	7.2%	1.0%
Total Private	2,612.6	2,323.2	2,582.9	2,591.5	-0.8%	11.5%	0.3%
Government (Includes Public Schools & Hospitals)	404.6	434.5	429.2	426.1	5.3%	-1.9%	-0.7%
Total Nonfarm	3,017.2	2,757.7	3,012.1	3,017.6	0.0%	9.4%	0.2%
United States Total Private	110,873.0	108,096.0	118,690.0	118,927.0	7.3%	10.0%	0.2%

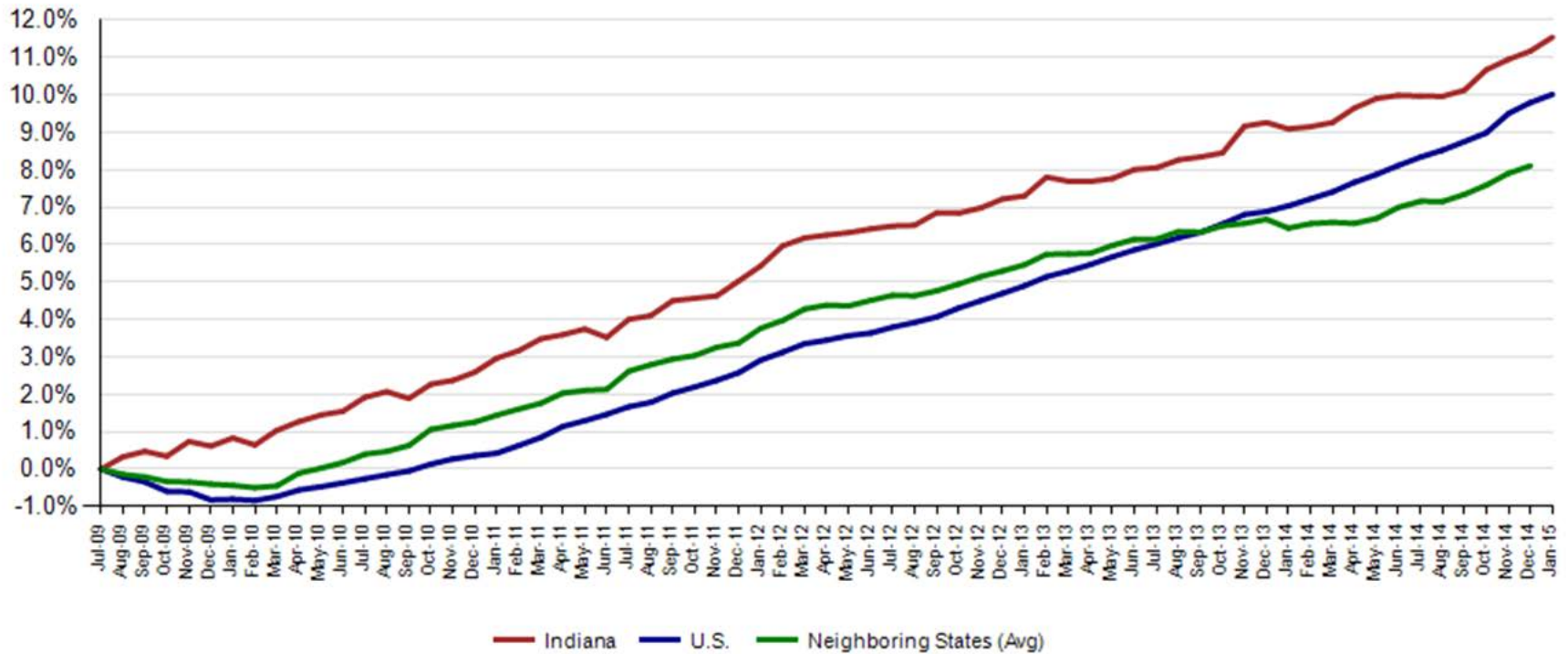
Source: Current Employment Statistics, seasonally adjusted



IN Employment Change Compared to the U.S.

Industry	Indiana Month to Month	U.S. Month to Month	Indiana vs U.S. Change	Indiana Year-to- Date	U.S. Year- to-Date	Indiana vs U.S. Change	Indiana Year-to- Year	U.S. Year- to-Year	Indiana vs U.S. Change
Private Educational & Health Services	0.2%	0.2%	UNDER	0.2%	0.2%	UNDER	1.4%	2.4%	UNDER
.....Private Educational Services	-3.4%	-0.2%	UNDER	-3.4%	-0.2%	UNDER	-2.0%	1.9%	UNDER
.....Health Care & Social Assistance	0.8%	0.3%	OVER	0.8%	0.3%	OVER	2.0%	2.5%	UNDER
Manufacturing	0.3%	0.2%	OVER	0.3%	0.2%	OVER	3.0%	2.2%	OVER
Professional & Business Services	0.2%	0.1%	OVER	0.2%	0.1%	OVER	3.2%	3.0%	OVER
Financial Activities	-0.1%	0.3%	UNDER	-0.1%	0.3%	UNDER	2.5%	2.2%	OVER
Construction	-2.3%	0.8%	UNDER	-2.3%	0.8%	UNDER	-1.6%	6.7%	UNDER
Leisure and Hospitality	0.1%	0.3%	UNDER	0.1%	0.3%	UNDER	1.5%	3.6%	UNDER
Trade, Transportation & Utilities	1.2%	0.2%	OVER	1.2%	0.2%	OVER	2.9%	2.1%	OVER
.....Trade	0.8%	0.2%	OVER	0.8%	0.2%	OVER	2.2%	1.7%	OVER
.....Transportation, Warehousing & Utils	2.3%	0.0%	OVER	2.3%	0.0%	OVER	5.3%	3.6%	OVER
All Other	1.0%	0.1%	OVER	1.0%	0.1%	OVER	1.7%	2.8%	UNDER
Total Private	0.3%	0.2%	OVER	0.3%	0.2%	OVER	2.2%	2.8%	UNDER
Government (Includes Public Schools & Hospitals)	-0.7%	0.0%	UNDER	-0.7%	0.0%	UNDER	2.1%	0.3%	OVER
Total Nonfarm	0.2%	0.2%	OVER	0.2%	0.2%	OVER	2.2%	2.4%	UNDER

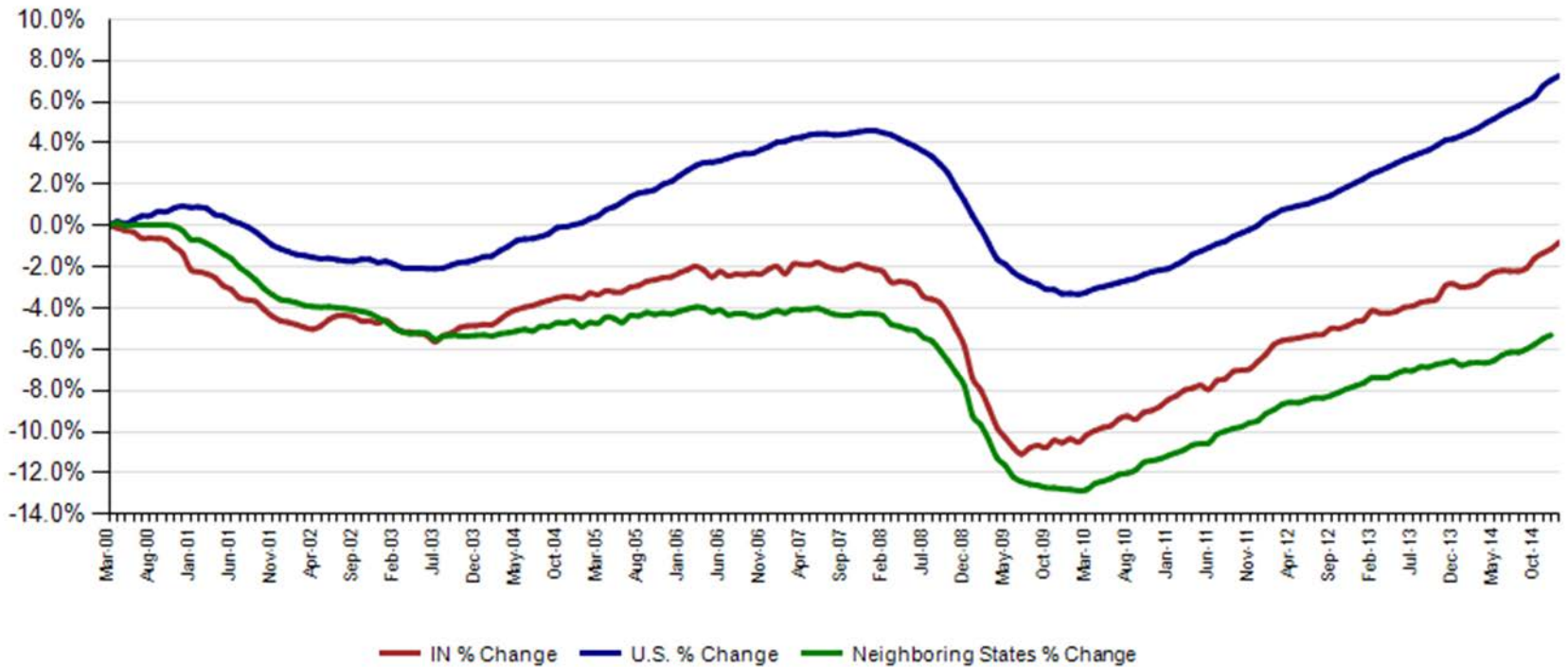
Private Sector Job Growth Since the Low Point of Employment in Indiana



Source: Current Employment Statistics, seasonally adjusted



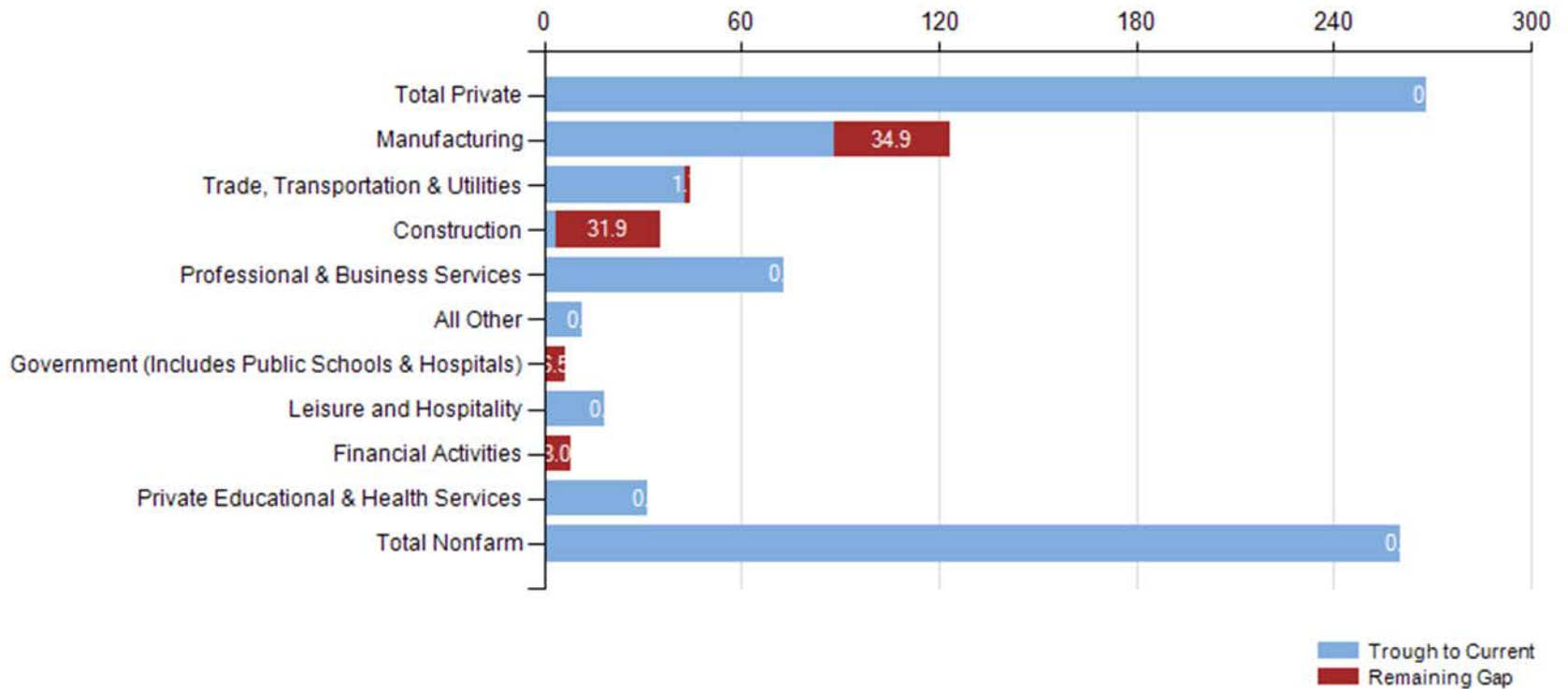
Private Sector Job Growth Since the Peak of Employment in Indiana



Source: Current Employment Statistics, seasonally adjusted



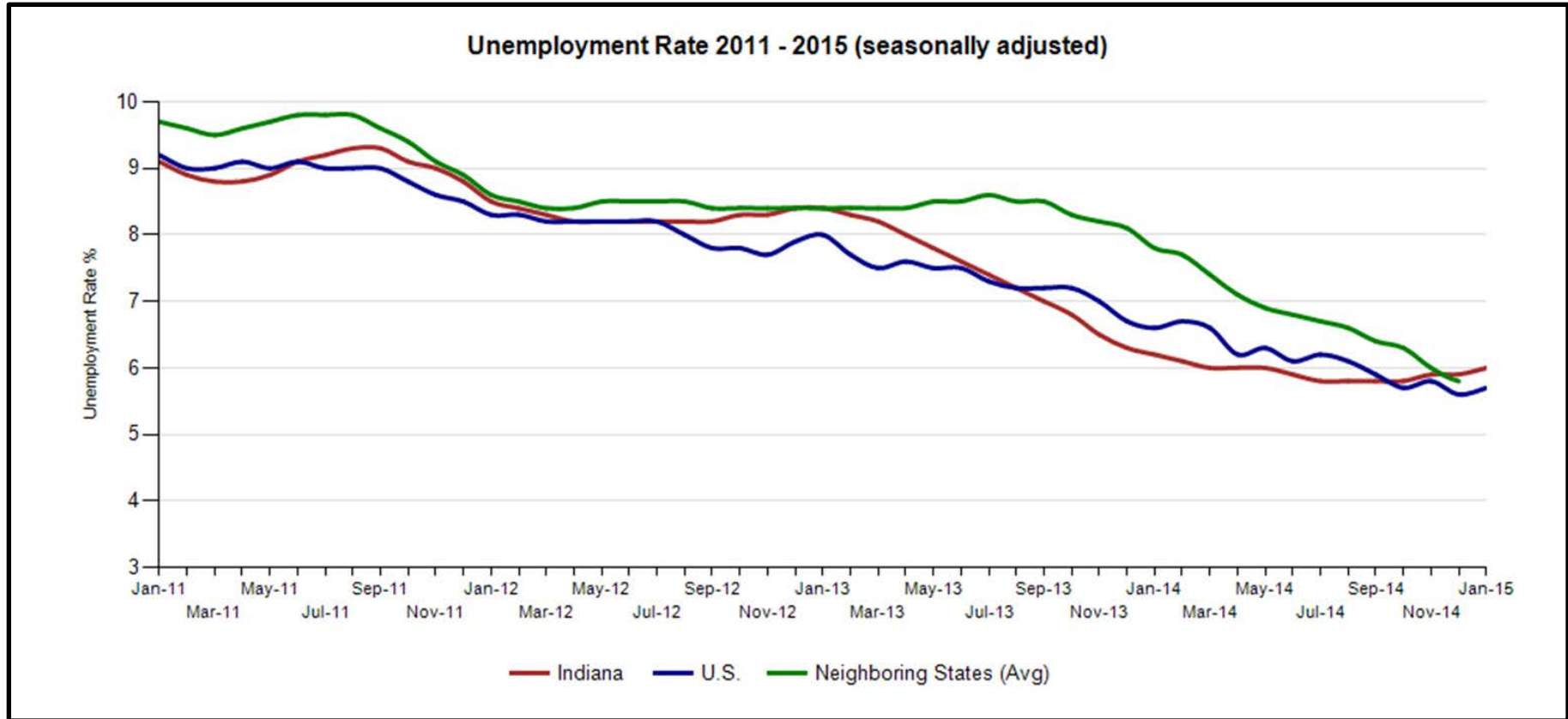
Trough to January 2015 Employment by Supersector (seasonally adjusted)





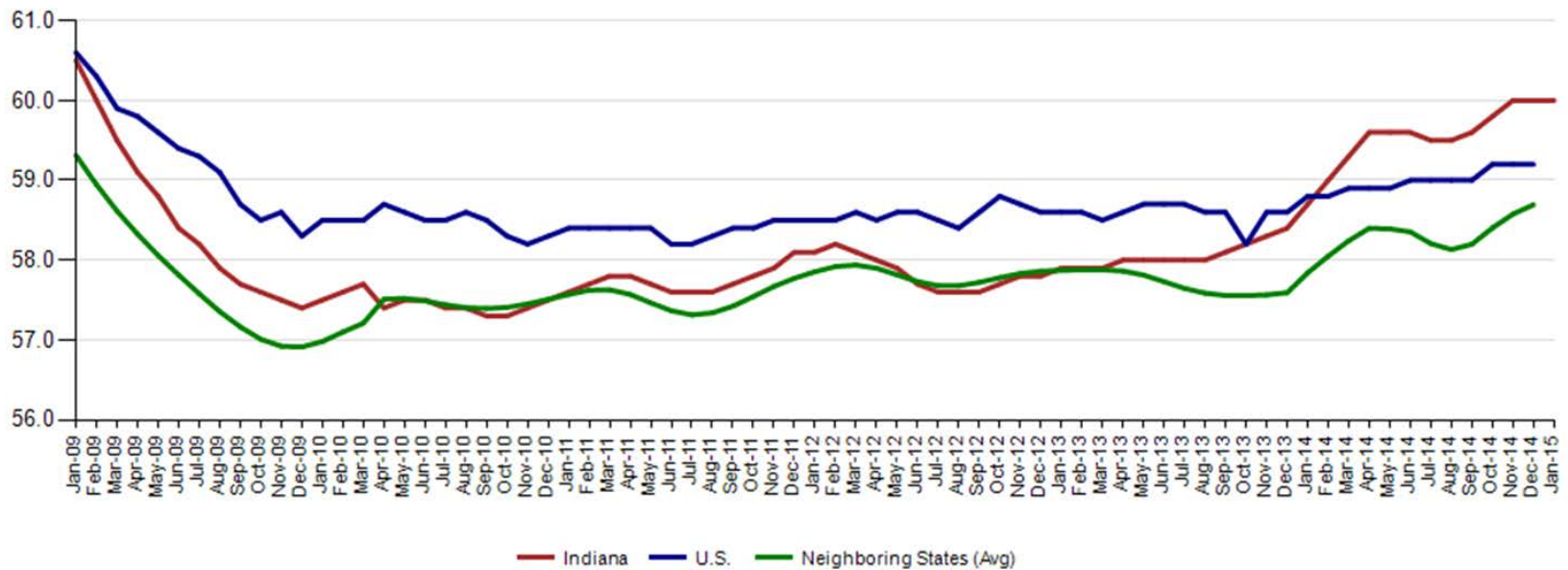
Midwest Comparison Rates: Seasonally Adjusted Over the Year and Over the Month

	January 2014	December 2014	January 2015	Monthly change	Yearly change
Indiana	6.2%	5.9%	6.0%	0.1%	-0.2%
U.S.	6.6%	5.6%	5.7%	0.1%	-0.9%
Illinois	8.2%	6.2%			
Kentucky	7.5%	5.5%	5.5%	0.0%	-2.0%
Michigan	7.9%	6.4%	6.3%	-0.1%	-1.6%
Ohio	6.5%	5.1%	5.1%	0.0%	-1.4%

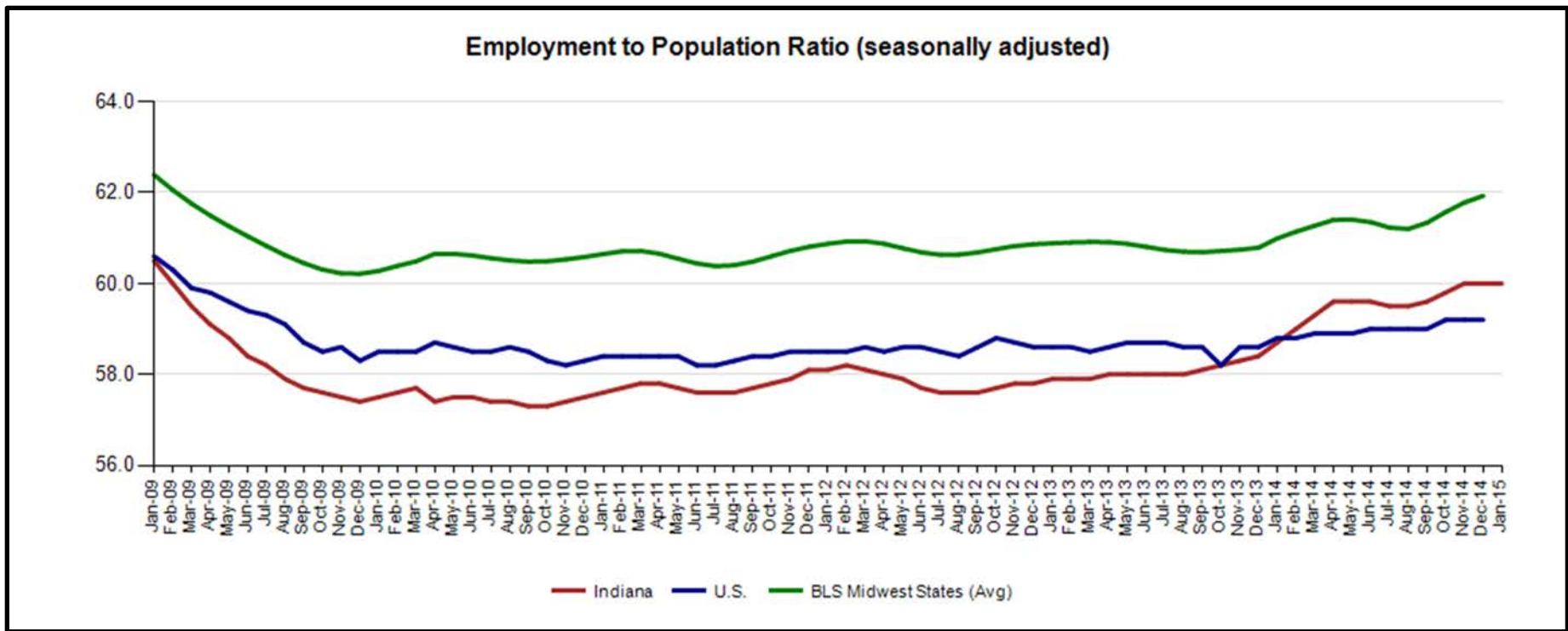




Employment to Population Ratio (seasonally adjusted)



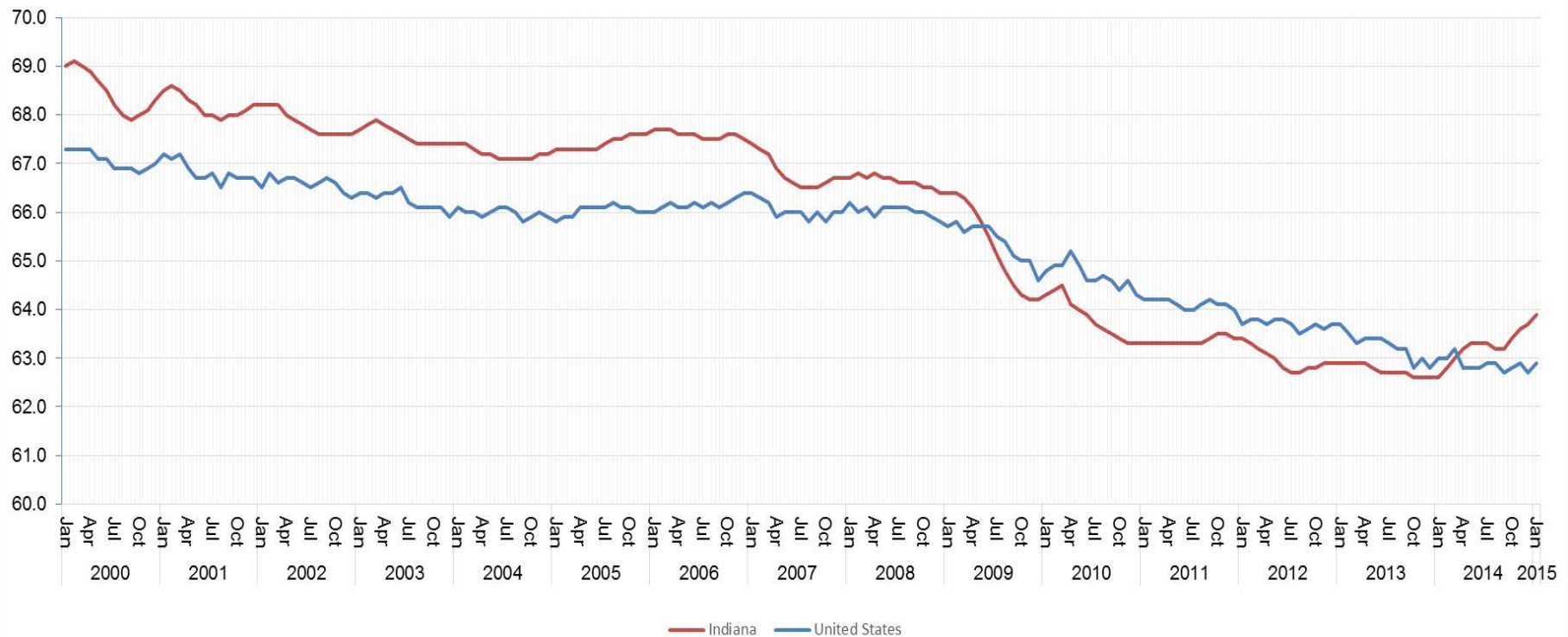
Source: Local Area Unemployment Statistics



Source: Local Area Unemployment Statistics



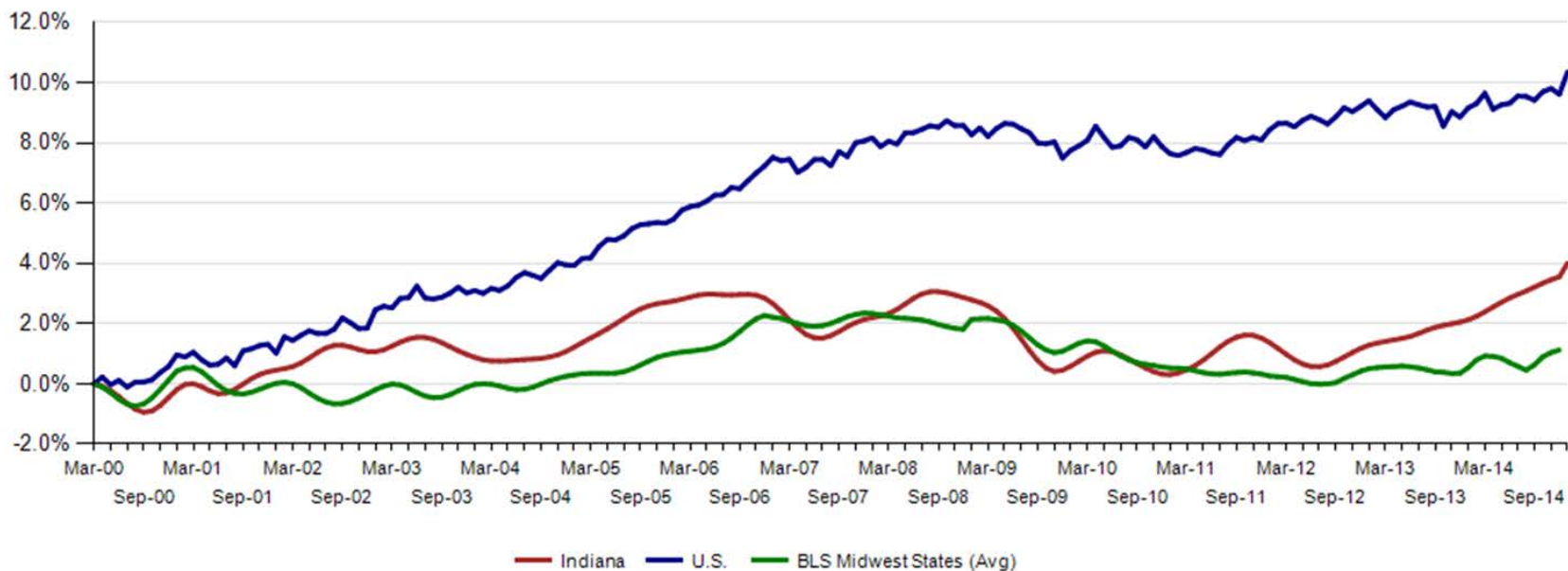
Labor Force Participation, Indiana and the U.S.





Indiana's labor force (not adjusted for population growth) has grown by 4.0% since March 2000, compared to an increase of 10.4% for the U.S. overall and a decline of 2.2% (December) for our neighboring states.

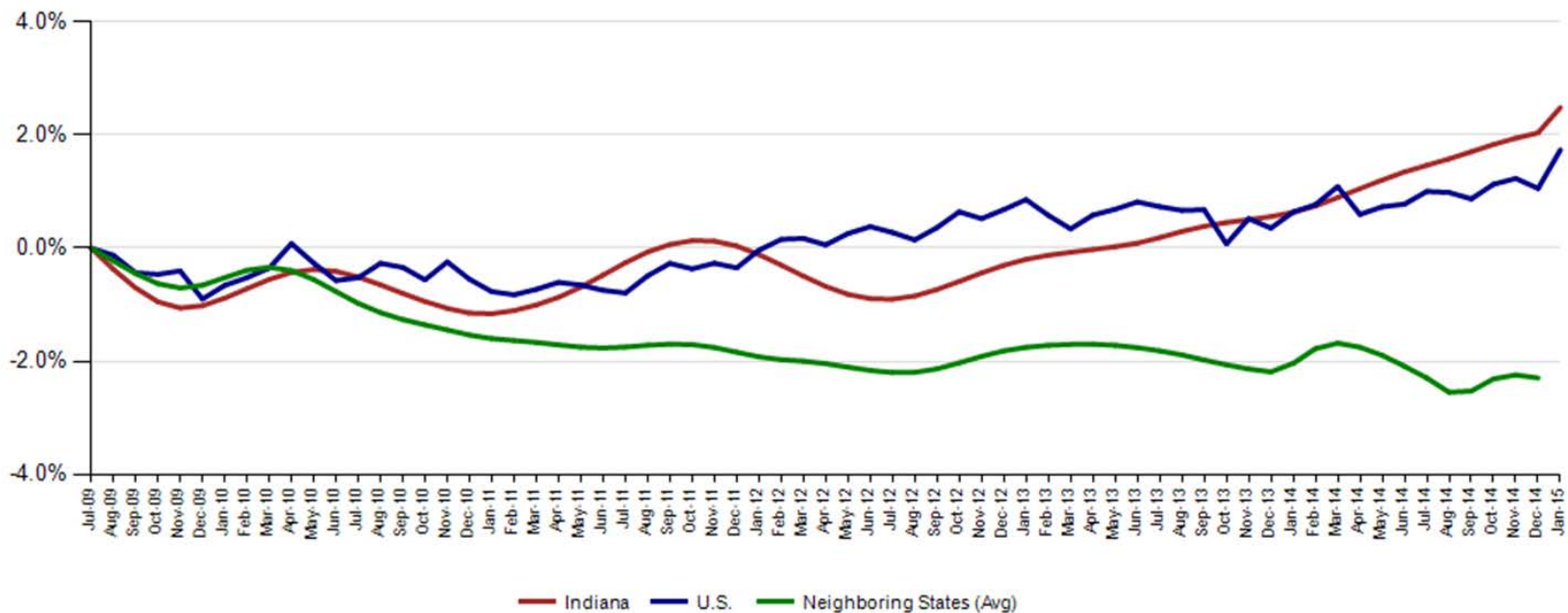
Labor Force Change Since March 2000 Indiana Peak (seasonally adjusted)





Indiana's labor force has grown by 2.5% since July 2009, compared to 1.7% for the U.S. overall and a decline of 2.3% for surrounding states.

Labor Force Change Since July 2009 Indiana Trough (seasonally adjusted)



Source: Local Area Unemployment Statistics

Current Employment Statistics (CES) and Local Area Unemployment Statistics (LAUS) Point-in-Time Comparison

	March 2000 (Peak)	July 2009 (Trough)	December 2014	January 2015	Change Peak	Change Trough	Change Prev. Month
CES Employed	3,017.2	2,757.7	3,012.1	3,017.6	0.4	259.9	5.5
LAUS Employed	3,039.1	2,847.9	3,061.5	3,070.7	31.5	222.8	9.2
LAUS Unemployed	102.9	340.8	192.1	197.2	94.2	-143.6	5.1
Labor Force	3,142.1	3,188.7	3,253.6	3,267.8	125.8	79.2	14.2
Unemployment Rate	3.3	10.7	5.9	6.0	2.7	-4.7	0.1

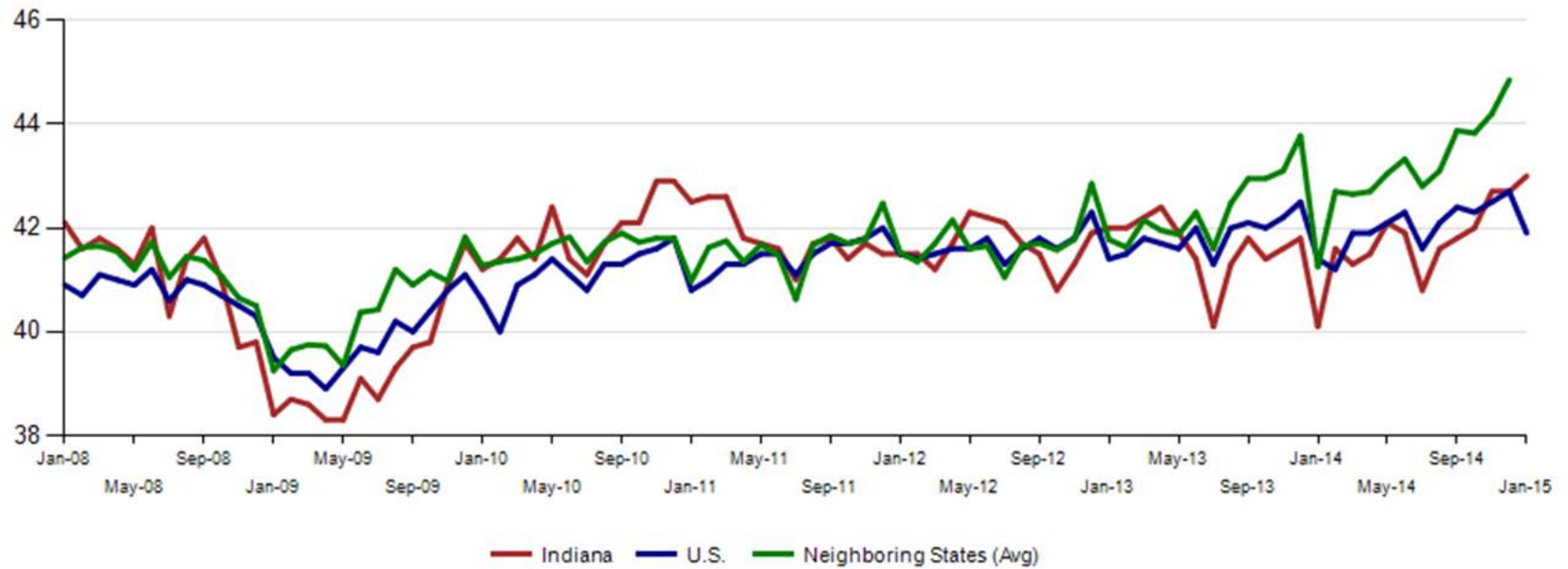
(LAUS components may not sum exactly due to rounding.)



Additional Reference/Background Material



Avg. Weekly Manufacturing Production Hours (non seasonally adjusted)



Source: Current Employment Statistics, not seasonally adjusted

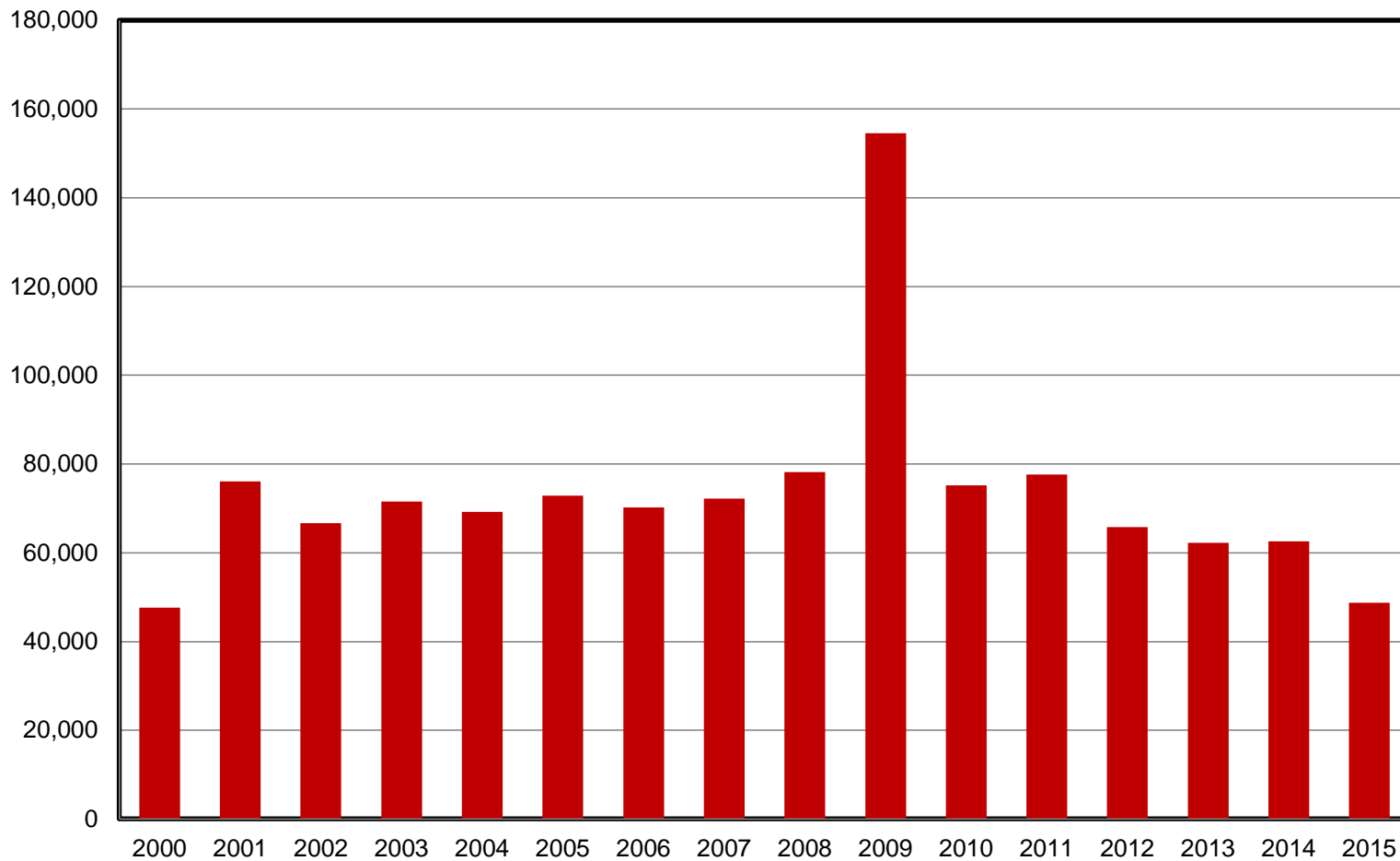


Benchmark Revisions to December 2014

CES Seasonally Adjusted Employment				
Industry	Dec-14	Dec 2014 Benchmark	Dec BMK Change	Dec BMK % Revision
Total Nonfarm	3,023.6	3,012.1	-11.5	-0.4%
Total Private	2,594.4	2,582.9	-11.5	-0.4%
Mining and Logging	7.2	7.2	0	0.0%
Construction	128.3	122.9	-5.4	-4.2%
Manufacturing	523.2	514.6	-8.6	-1.6%
Trade, Transportation, and Utilities	576.0	581.5	5.5	1.0%
<i>Wholesale Trade</i>	<i>120.7</i>	<i>118.1</i>	<i>-2.6</i>	<i>-2.2%</i>
<i>Retail Trade</i>	<i>316.5</i>	<i>322.0</i>	<i>5.5</i>	<i>1.7%</i>
<i>Transportation, Warehousing, and Utilities</i>	<i>138.8</i>	<i>141.4</i>	<i>2.6</i>	<i>1.9%</i>
Information	34.6	35.3	0.7	2.0%
Financial Activities	133.2	130.9	-2.3	-1.7%
Professional and Business Services	326.5	328.2	1.7	0.5%
<i>Professional, Scientific, and Technical Services</i>	<i>105.6</i>	<i>106.0</i>	<i>0.4</i>	<i>0.4%</i>
<i>Management of Companies and Enterprises</i>	<i>30.9</i>	<i>32.7</i>	<i>1.8</i>	<i>5.8%</i>
<i>Administrative & Support and Waste Mgmt</i>	<i>190.0</i>	<i>189.5</i>	<i>-0.5</i>	<i>-0.3%</i>
Private Education and Health Services	445.5	441.5	-4	-0.9%
<i>Educational Services</i>	<i>72.3</i>	<i>65.5</i>	<i>-6.8</i>	<i>-9.4%</i>
<i>Health Care and Social Assistance</i>	<i>373.2</i>	<i>376.0</i>	<i>2.8</i>	<i>0.8%</i>
Leisure and Hospitality	296.4	295.0	-1.4	-0.5%
<i>Arts, Entertainment, and Recreation</i>	<i>42.9</i>	<i>39.2</i>	<i>-3.7</i>	<i>-8.6%</i>
<i>Accommodation and Food Services</i>	<i>253.5</i>	<i>255.8</i>	<i>2.3</i>	<i>0.9%</i>
Other Services	123.5	125.8	2.3	1.9%
Government	429.2	429.2	0	0.0%



Weekly Initial Claims – 8 weeks aggregate



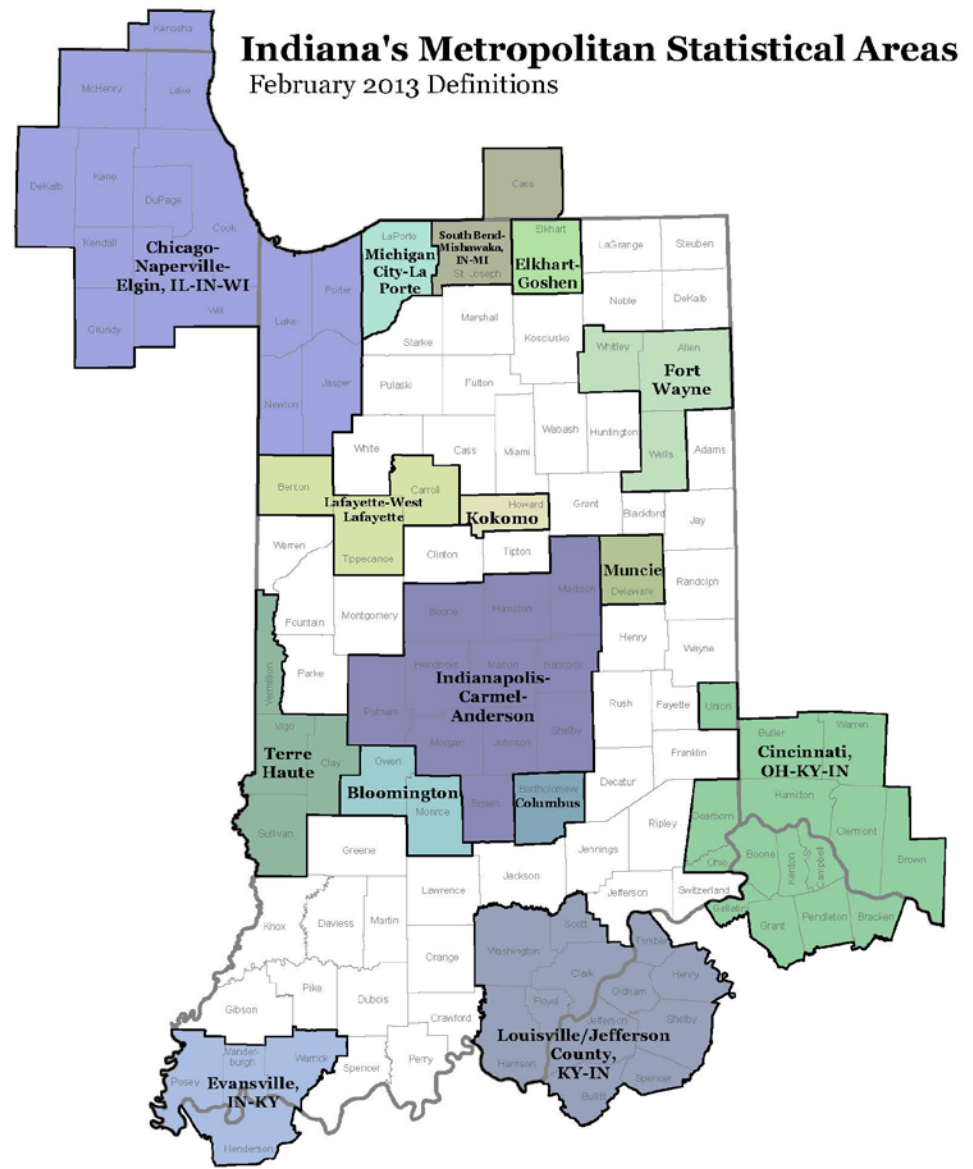


New Job Order and Applicants from Indiana Career Connect

<i>Indiana Career Connect / Job Orders and Applicants in February 2015</i>							
Occupational Group	New ICC Applicants	Internal Job Orders	All Job Orders	Applicants per JO	Applicant Concentration	Internal Job Order Concentration	ALL JO%
Management Occupations	266	304	6,971	0.9	9.5%	5.3%	11.6%
Business and Financial Operations Occupations	84	299	2,005	0.3	3.0%	5.3%	3.3%
Computer and Mathematical Occupations	45	206	2,950	0.2	1.6%	3.6%	4.9%
Architecture and Engineering Occupations	67	214	2,494	0.3	2.4%	3.8%	4.1%
Life, Physical, and Social Science Occupations	37	62	348	0.6	1.3%	1.1%	0.6%
Community and Social Service Occupations	42	121	628	0.3	1.5%	2.1%	1.0%
Legal Occupations	16	7	72	2.3	0.6%	0.1%	0.1%
Education, Training, and Library Occupations	51	84	1,096	0.6	1.8%	1.5%	1.8%
Arts, Design, Entertainment, Sports, and Media Occupations	61	75	1,088	0.8	2.2%	1.3%	1.8%
Healthcare Practitioners and Technical Occupations	114	591	10,276	0.2	4.1%	10.4%	17.1%
Healthcare Support Occupations	101	151	2,248	0.7	3.6%	2.7%	3.7%
Protective Service Occupations	52	104	412	0.5	1.9%	1.8%	0.7%
Food Preparation and Serving Related Occupations	81	386	2,013	0.2	2.9%	6.8%	3.3%
Building and Grounds Cleaning and Maintenance Occupations	61	205	583	0.3	2.2%	3.6%	1.0%
Personal Care and Service Occupations	47	105	631	0.4	1.7%	1.8%	1.0%
Sales and Related Occupations	184	317	7,065	0.6	6.6%	5.6%	11.7%
Office and Administrative Support Occupations	536	653	5,671	0.8	19.2%	11.5%	9.4%
Farming, Fishing, and Forestry Occupations	13	17	39	0.8	0.5%	0.3%	0.1%
Construction and Extraction Occupations	168	131	544	1.3	6.0%	2.3%	0.9%
Installation, Maintenance, and Repair Occupations	119	351	2,202	0.3	4.3%	6.2%	3.7%
Production Occupations	454	753	2,554	0.6	16.3%	13.2%	4.2%
Transportation and Material Moving Occupations	190	539	8,297	0.4	6.8%	9.5%	13.8%
Military Specific Occupations	4	9	30	0.4	0.1%	0.2%	0.0%
Total	2,793	5,684	60,217	0.5			

MSA Re-definitions in Indiana

- Anderson MSA eliminated. Anderson moved back into the Indianapolis-Carmel-Anderson MSA
- Bloomington MSA- Greene County removed
- Cincinnati-Middletown, OH-KY-IN Combine Statistical Area- Franklin County removed, Union County added
- Evansville MSA- Gibson County removed
- Kokomo MSA- Tipton County removed
- Louisville, KY-IN New Albany Area (IN Counties only) MSA- Scott County added



Note: The four Indiana counties in the Chicago metro area form the Gary Metropolitan Division

Source: Indiana Business Research Center
www.stats.indiana.edu

MSA ESTIMATES:
2000 And Over-the-Year Change
Ranked on percentage change over-the-year
(no seasonal adjustment)

MSA	January 2000	January 2014	December 2014	January 2015	January 2015 Change	Change since 2000	% Chg since 2000	Annual Change	Annual % Change
Columbus	43,900	48,200	52,400	51,000	-1,400	7,100	16.2%	2,800	5.8%
Kokomo	48,900	38,500	41,100	40,100	-1,000	-8,800	-18.0%	1,600	4.2%
Elkhart-Goshen	124,900	118,600	124,800	123,300	-1,500	-1,600	-1.3%	4,700	4.0%
Muncie	57,300	48,400	51,400	50,000	-1,400	-7,300	-12.7%	1,600	3.3%
Evansville	159,400	150,800	158,900	155,300	-3,600	-4,100	-2.6%	4,500	3.0%
Indianapolis-Carmel	875,700	962,400	1,015,900	988,600	-27,300	112,900	12.9%	26,200	2.7%
Gary Division	278,400	264,600	279,100	271,000	-8,100	-7,400	-2.7%	6,400	2.4%
South Bend	147,700	131,600	139,100	134,300	-4,800	-13,400	-9.1%	2,700	2.1%
Bloomington	72,100	73,800	77,400	75,100	-2,300	3,000	4.2%	1,300	1.8%
Fort Wayne	215,000	205,600	214,800	208,300	-6,500	-6,700	-3.1%	2,700	1.3%
Terre Haute	77,000	68,500	71,500	69,300	-2,200	-7,700	-10.0%	800	1.2%
Michigan City	48,400	40,700	42,300	40,900	-1,400	-7,500	-15.5%	200	0.5%

Indiana Metro Population, 2000 to 2010

*Metros with at least one county outside Indiana's boundaries

Source: Indiana Business Research Center, using Census Bureau data

Metropolitan Areas		Population		Change, 2000 to 2010	
Name	State(s)	April 1, 2000	April 1, 2010	Number	Percent
Chicago-Naperville-Elgin*	IL-IN-WI	9,098,316	9,461,105	362,789	4.0
Cincinnati*	OH-KY-IN	1,994,830	2,114,580	119,750	6.0
Indianapolis-Carmel-Anderson	IN	1,658,462	1,887,877	229,415	13.8
Louisville/Jefferson County*	KY-IN	1,121,109	1,235,708	114,599	10.2
Fort Wayne	IN	390,156	416,257	26,101	6.7
South Bend-Mishawaka*	IN-MI	316,663	319,224	2,561	0.8
Evansville*	IN-KY	296,195	311,552	15,357	5.2
Lafayette-West Lafayette	IN	178,541	201,789	23,248	13.0
Elkhart-Goshen	IN	182,791	197,559	14,768	8.1
Terre Haute	IN	170,943	172,425	1,482	0.9
Bloomington	IN	142,349	159,549	17,200	12.1
Muncie	IN	118,769	117,671	-1,098	-0.9
Michigan City-La Porte	IN	110,106	111,467	1,361	1.2
Kokomo	IN	84,964	82,752	-2,212	-2.6
Columbus	IN	71,435	76,794	5,359	7.5