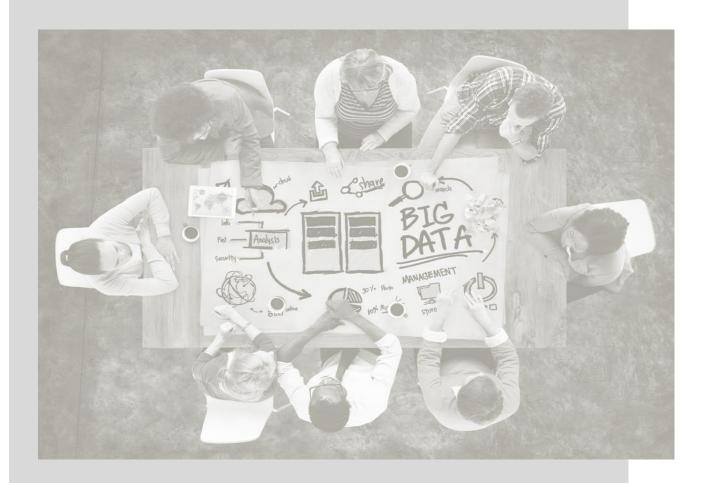




**LABOR MARKET REVIEW** 



Tel: 812-270-9467

### May 2023 Labor Market Review

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LABOR MARKET REVIEW

# **Economic Growth Region 9**

Statistical Data Report for May 2023, Released July 2023

### **State Employment and Unemployment**

Unemployment rates were lower in May in 11 states and stable in 39 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Seventeen states had jobless rate decreases from a year earlier, 8 states and the District had increases, and 25 states had little change. The national unemployment rate rose by 0.3 percentage point over the month to 3.7 percent but was little changed from May 2022. Nonfarm payroll employment increased in 5 states and was essentially unchanged in 45 states and the District of Columbia in May 2023. Over the year, nonfarm payroll employment increased in 42 states and was essentially unchanged in 8 states and the District.

Real average hourly earnings for all employees increased 0.3 percent from April to May, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. This result stems from an increase of 0.3 percent in average hourly earnings combined with an increase of 0.1 percent in the Consumer Price Index for All Urban Consumers (CPI-U). Real average weekly earnings decreased 0.1 percent over the month due to the change in real average hourly earnings combined with a 0.3-percent decrease in the average workweek. Real average hourly earnings increased 0.2 percent, seasonally adjusted, from May 2022 to May 2023. The change in real average hourly earnings combined with a decrease of 0.9 percent in the average workweek resulted in a 0.7-percent decrease in real average weekly earnings over this period.

May 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	May-23	Apr-23	May-22
U.S.	166,702,000	161,002,000	5,700,000	3.4%	3.1%	3.4%
IN	3,421,867	3,300,807	121,060	3.5%	2.6%	2.8%
EGR 9	170,043	164,532	5,511	3.2%	2.4%	2.5%
Columbus MSA	44,753	43,424	1,329	3.0%	2.2%	2.2%
Bartholomew Co.	44,753	43,424	1,329	3.0%	2.2%	2.2%
Dearborn Co.	26,345	25,445	900	3.4%	2.7%	2.4%
Decatur Co.	14,501	14,058	443	3.1%	2.1%	2.4%
Franklin Co.	11,495	11,114	381	3.3%	2.4%	2.5%
Jackson Co.	23,333	22,599	734	3.1%	2.3%	2.6%
Jefferson Co.	15,198	14,670	528	3.5%	2.6%	2.6%
Jennings Co.	13,599	13,140	459	3.4%	2.8%	3.1%
Ohio Co.	3,255	3,153	102	3.1%	2.4%	2.1%
Ripley Co.	12,786	12,320	466	3.6%	2.7%	2.8%
Switzerland Co.	4,778	4,609	169	3.5%	2.6%	2.7%
Batesville	3,381	3,273	108	3.2%	2.5%	2.4%
Brookville	1,099	1,059	40	3.6%	3.0%	2.4%
Columbus	25,627	24,829	798	3.1%	2.3%	2.3%
Greensburg	6,410	6,203	207	3.2%	2.3%	2.8%
Lawrenceburg	2,046	1,921	125	6.1%	4.9%	3.0%
Madison	5,491	5,300	191	3.5%	2.5%	2.5%
North Vernon	2,896	2,785	111	3.8%	3.0%	4.1%
Seymour	10,601	10,254	347	3.3%	2.3%	2.7%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 06/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# Economic Growth Region (EGR) 9

Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties

Unemployment Rates by State (seasonally adjusted): May 2023

U.S. - 3.7%

Illinois - 4.1%

Indiana - 3.1%

Kentucky - 3.8%

Michigan - 3.7%

Ohio - 3.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

# Unemployment Rank by County (of 92 counties): May 2023

#33 - Ripley (3.6%)

#36 - Jefferson (3.5%)

#39 - Switzerland (3.5%)

#41 - Dearborn (3.5%)

#44 - Jennings (3.4%)

#52 - Franklin (3.3%)

#67 - Decatur (3.1%)

#70 - Jackson (3.1%)

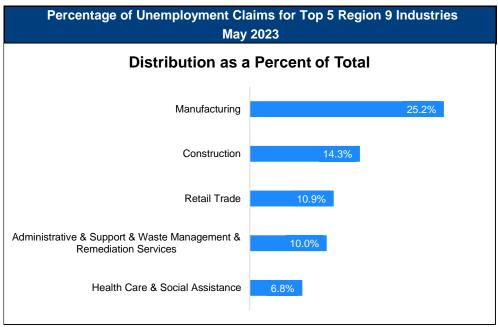
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#72 - Ohio (3.1%) #75 - Bartholomew (3.1%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to May 2023 from					
CPI Item	May-22 Apr-23		May-22	Apr-23	
Crittem	U.S. (	City	Midwest Region*		
All Items	4.0%	0.3%	3.7%	0.3%	
Food & Beverages	6.6%	0.2%	6.8%	0.7%	
Housing	6.8%	0.3%	5.8%	0.5%	
Apparel	3.5%	-0.3%	3.2%	-0.8%	
Transportation	-2.0%	0.5%	-0.8%	0.2%	
Medical Care	0.7%	0.0%	0.4%	-0.6%	
Recreation	4.5%	-0.1%	5.9%	-0.6%	
Education & Communication	1.5%	-0.2%	1.5%	-0.3%	
Other Goods & Services	6.7%	0.5%	6.1%	0.5%	

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

### **WARN Notices**

WARN Notices for Region 9 for May 2023						
Company	City	County	# of workers affected	Notice Date		

### There are no WARN Notices for May 2023 for EGR 9.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

# Unemployment Claims: May 2023

#### Region 9

#### **Initial Claims**

05/06/23 - 26(D)

05/13/23 - 33(D)

05/20/23 - 33(D)

05/27/23 - 34(D)

#### **Continued Claims**

05/06/23 - 395

05/13/23 - 400

05/20/23 - 396

05/27/23 - 377

#### **Total Claims**

05/06/23 - 421

05/13/23 - 433

05/20/23 - 429

05/27/23 - 411

#### State of Indiana

#### **Initial Claims**

05/06/23 - 3,568

05/13/23 - 2,915

05/20/23 - 2,837

05/27/23 - 2,940

#### **Continued Claims**

05/06/23 - 19,757

05/13/23 - 19,441

05/20/23 - 19,842

05/27/23 - 19,628

#### **Total Claims**

05/06/23 - 23,325

05/13/23 - 22,356

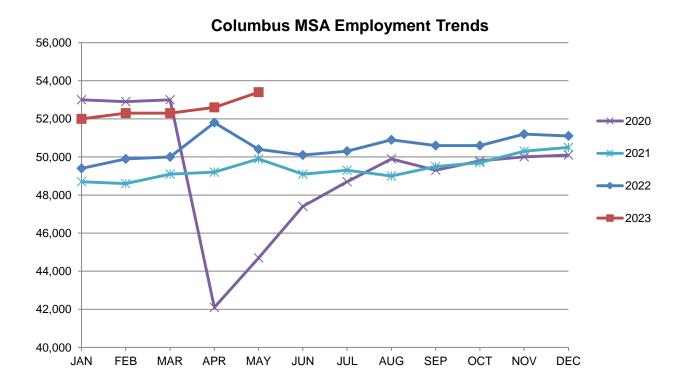
05/20/23 - 22,679

05/27/23 - 22,568

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development. Research and Development

Columbus MSA							
Wage and Salaried Employment		May 2023		# Change	% Change	# Change	% Change
Industry	May-23	Apr-23	May-22	Apr-23 to May-23		May-22 to May-23	
Total Nonfarm	53,400	52,600	52,000	800	1.5%	1,400	2.7%
Total Private	47,100	46,400	46,000	700	1.5%	1,100	2.4%
Goods Producing	21,200	20,900	20,800	300	1.4%	400	1.9%
Service-Providing	32,200	31,700	31,200	500	1.6%	1,000	3.2%
Private Service Providing	25,900	25,500	25,200	400	1.6%	700	2.8%
Mining, Logging and Construction	2,000	1,900	1,800	100	5.3%	200	11.1%
Manufacturing	19,200	19,000	19,000	200	1.1%	200	1.1%
Durable Goods	17,500	17,300	16,900	200	1.2%	600	3.6%
Trade, Transportation, and Utilities	7,600	7,500	7,600	100	1.3%	0	0.0%
Retail Trade	5,000	4,900	4,900	100	2.0%	100	2.0%
Information	300	300	300	0	0.0%	0	0.0%
Financial Activities	1,600	1,600	1,500	0	0.0%	100	6.7%
Professional and Business Services	5,600	5,500	5,600	100	1.8%	0	0.0%
Education and Health Services	5,000	5,000	4,600	0	0.0%	400	8.7%
Leisure and Hospitality	4,200	4,100	4,100	100	2.4%	100	2.4%
Other Services	1,600	1,500	1,500	100	6.7%	100	6.7%
Total Government	6,300	6,200	6,000	100	1.6%	300	5.0%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	1,000	900	900	100	11.1%	100	11.1%
Local Government	5,100	5,100	4,900	0	0.0%	200	4.1%
Local Government Educational Services	2,000	2,000	2,000	0	0.0%	0	0.0%

 $Source: Indiana\ Dept\ of\ Workforce\ Development,\ Research\ and\ Analysis,\ Current\ Employment\ Statistics$ 



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings in Region 9 in the past month					
Rank	Occupations				
1	Personal Care Aides				
2	Registered Nurses				
3	Nursing Assistants				
4	Social and Human Service Assistants				
5	Licensed Practical and Licensed Vocational Nurses				
6	Electrical Engineers				
7	Merchandise Displayers and Window Trimmers				
8	First-Line Supervisors of Production and Operating Workers				
9	Industrial Engineers				
10	Mental Health and Substance Abuse Social Workers				
11	Maintenance and Repair Workers, General				
12	Maids and Housekeeping Cleaners				
13	Physical Therapists				
14	Heavy and Tractor-Trailer Truck Drivers				
15	Home Health Aides				
16	Janitors and Cleaners, Except Maids and Housekeeping Cleaners				
17	Retail Salespersons				
18	Tree Trimmers and Pruners				
19	Career/Technical Education Teachers, Postsecondary				
20	Computer User Support Specialists				

Applicant Pool					
Top 20 occupations desired by applicants on their resumes in the past 12 months					
Occupations	# of Applicants				
Production Workers, All Other	636				
Assemblers and Fabricators, All Other	469				
HelpersProduction Workers	319				
Laborers and Freight, Stock, and Material Movers, Hand	231				
Cashiers	210				
Customer Service Representatives	206				
Office Clerks, General	146				
Office and Administrative Support Workers, All Other	139				
Construction Laborers	138				
Industrial Truck and Tractor Operators	131				
Managers, All Other	128				
Extraction Workers, All Other	126				
First-Line Supervisors of Production and Operating Workers	121				
Heavy and Tractor-Trailer Truck Drivers	117				
Retail Salespersons	110				
Inspectors, Testers, Sorters, Samplers, and Weighers	104				
Welders, Cutters, Solderers, and Brazers	104				
Construction and Related Workers, All Other	102				
Packers and Packagers, Hand	102				
Carpenters	98				

# May Indiana Employment



Released June 16, 2023

## UNEMPLOYMENT RATE \*seasonally adjusted



3.1% Unemployment Rate

April 2023 Indiana was

3.0%



National Unemployment Rate is



### LABOR FORCE PARTICIPATION RATE

Labor Force Participation Rate



National Labor Force Rate



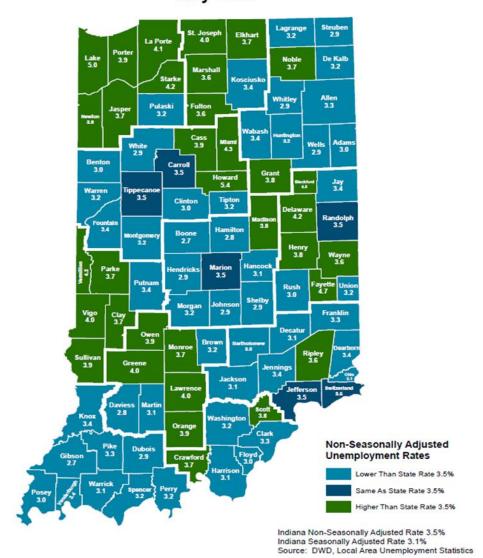
124,313 Open Job Postings We're \*As of June 1, 2023

Regular UI Claims

Reference week (12th of the month) input to LAUS Unemployment Rate Model



### County Unemployment Rates May 2023





#### **Questions?**

Please contact the DWD Research and Analysis Regional Labor Analyst listed below:

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