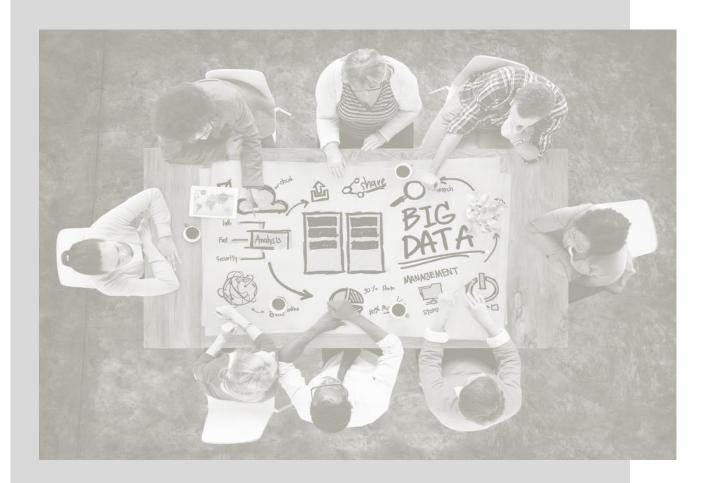




LABOR MARKET REVIEW



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March 2021 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 9

Statistical Data Report for March 2021, Released May 2021

State Employment and Unemployment

Unemployment rates were lower in March in 20 states and the District of Columbia and stable in 30 states, the U.S. Bureau of Labor Statistics reported. Forty states and the District had jobless rate increases from a year earlier and 10 states had little or no change. The national unemployment rate, 6.0 percent, edged down by 0.2 percentage point over the month, but was 1.6 points higher than in March 2020.

Nonfarm payroll employment increased in 29 states and was essentially unchanged in 21 states and the District of Columbia in March 2021. Over the year, nonfarm payroll employment decreased in 46 states and the District and was essentially unchanged in 4 states.

Hawaii and New York had the highest unemployment rates in March, 9.0 percent and 8.5 percent, respectively. Nebraska, South Dakota, Utah, and Vermont had the lowest rates, 2.9 percent each. In total, 27 states had unemployment rates lower than the U.S. figure of 6.0 percent, 11 states and the District of Columbia had higher rates, and 12 states had rates that were not appreciably different from that of the nation.

| March 2021 Labor Force Estimates (not seasonally adjusted) | | | | | | |
|--|-------------|-------------|------------|--------|--------|--------|
| Area | Labor Force | Employed | Unemployed | Mar-21 | Feb-21 | Mar-20 |
| U.S. | 160,397,000 | 150,493,000 | 9,905,000 | 6.2% | 6.6% | 4.5% |
| IN | 3,296,498 | 3,142,693 | 153,805 | 4.7% | 4.7% | 3.7% |
| EGR 9 | 167,626 | 160,659 | 6,967 | 4.2% | 4.2% | 3.4% |
| Columbus MSA | 43,696 | 42,030 | 1,666 | 3.8% | 3.9% | 2.7% |
| Bartholomew Co. | 43,696 | 42,030 | 1,666 | 3.8% | 3.9% | 2.7% |
| Dearborn Co. | 24,973 | 23,853 | 1,120 | 4.5% | 4.3% | 4.1% |
| Decatur Co. | 14,698 | 14,126 | 572 | 3.9% | 3.9% | 3.3% |
| Franklin Co. | 11,135 | 10,676 | 459 | 4.1% | 4.0% | 4.1% |
| Jackson Co. | 23,303 | 22,360 | 943 | 4.0% | 4.1% | 2.8% |
| Jefferson Co. | 14,901 | 14,264 | 637 | 4.3% | 4.3% | 3.7% |
| Jennings Co. | 13,555 | 12,883 | 672 | 5.0% | 5.4% | 3.8% |
| Ohio Co. | 3,107 | 2,981 | 126 | 4.1% | 3.8% | 3.8% |
| Ripley Co. | 13,691 | 13,154 | 537 | 3.9% | 4.0% | 3.7% |
| Switzerland Co. | 4,567 | 4,332 | 235 | 5.1% | 5.1% | 3.9% |
| Batesville | 3,506 | 3,379 | 127 | 3.6% | 3.4% | 3.6% |
| Brookville | 1,055 | 1,018 | 37 | 3.5% | 4.4% | 7.0% |
| Columbus | 24,963 | 24,024 | 939 | 3.8% | 3.8% | 2.6% |
| Greensburg | 6,454 | 6,191 | 263 | 4.1% | 4.0% | 3.0% |
| Lawrenceburg | 1,906 | 1,798 | 108 | 5.7% | 6.4% | 6.1% |
| Madison | 5,421 | 5,171 | 250 | 4.6% | 4.5% | 3.8% |
| North Vernon | 2,901 | 2,740 | 161 | 5.5% | 6.4% | 4.8% |
| Seymour | 10,528 | 10,075 | 453 | 4.3% | 4.3% | 2.8% |

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 04/21 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 9

Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties

Unemployment Rates by State (seasonally adjusted): March 2021

U.S. - 6%

Illinois - 7.1%

Indiana - 3.9%

Kentucky - 5%

Michigan - 5.1%

Ohio - 4.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): March 2021

#14 - Switzerland(5.1%)

#17 - Jennings(5%)

#33 - Dearborn(4.5%)

#40 - Jefferson(4.3%)

#47 - Franklin(4.1%)

#49 - Ohio(4.1%)

#52 - Jackson(4%)

#57 - Decatur(3.9%)

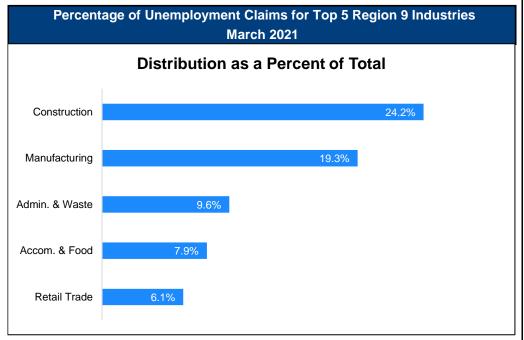
#61 - Ripley(3.9%)

#62 - Bartholomew(3.8%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change | | | | | |
|--|--------|---------------|-----------------|--------|--|
| to March 2021 from | | | | | |
| CPI Item | Mar-20 | Mar-20 Feb-21 | | Feb-21 | |
| or i item | U.S. (| City | Midwest Region* | | |
| All Items | 2.6% | 0.7% | 3% | 0.7% | |
| Food & Beverages | 3.4% | 0.2% | 2.7% | 0.1% | |
| Housing | 2.1% | 0.3% | 2.5% | 0.5% | |
| Apparel | -2.5% | 0.6% | -1.2% | -0.3% | |
| Transportation | 5.8% | 3.2% | 6.9% | 3% | |
| Medical Care | 1.8% | 0.1% | 2.3% | -0.1% | |
| Recreation | 1.1% | 0.4% | 1.9% | 0.3% | |
| Education & Communication | 1.5% | -0.3% | 1.6% | 0% | |
| Other Goods & Services | 2.4% | 0.6% | 1.3% | 1.1% | |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

| WARN Notices for Region 9 for March 2021 | | | | | |
|--|------|--------|-----------------------|-------------|--|
| Company | City | County | # of workers affected | Notice Date | |
| | | | | | |
| | | | | | |
| | | | | | |

There are no WARN Notices for March 2021 for EGR 9.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: March 2021

Region 9

Initial Claims

03/06/21 - 425(D) 03/13/21 - 529(D) 03/20/21 - 608

Continued Claims

03/27/21 - 418(D)

03/06/21 - 1,820 03/13/21 - 1,132

03/20/21 - 1,604

03/27/21 - 1,587

Total Claims

03/06/21 - 2,245 03/13/21 - 1,661

03/20/21 - 2,212

03/27/21 - 2,005

State of Indiana

Initial Claims

03/06/21 - 9,237 03/13/21 - 13,965 03/20/21 - 13,045 03/27/21 - 9,260

Continued Claims

03/06/21 - 65,352 03/13/21 - 59,186 03/20/21 - 58,181 03/27/21 - 55,558

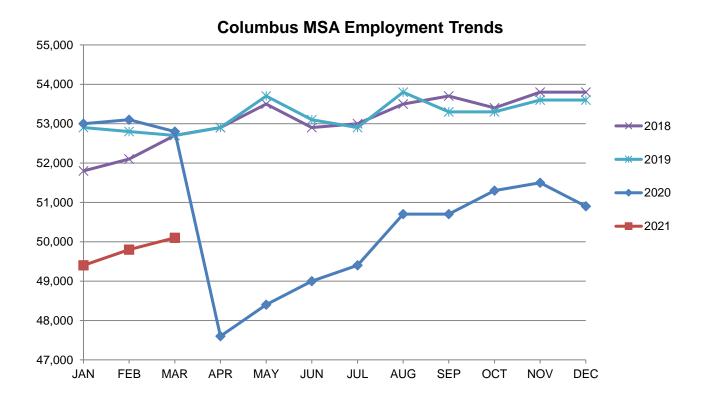
Total Claims

03/06/21 - 74,589 03/13/21 - 73,151 03/20/21 - 71,226 03/27/21 - 64,818

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

| Columbus MSA | | | | | | | |
|---------------------------------------|---------------|------------|--------|------------------|----------|------------------|----------|
| Wage and Salaried Employment | | March 2021 | | # Change | % Change | # Change | % Change |
| Industry | Mar-21 Feb-21 | | Mar-20 | Feb-21 to Mar-21 | | Mar-20 to Mar-21 | |
| Total Nonfarm | 50,100 | 49,800 | 53,000 | 300 | 0.6% | -2,900 | -5.5% |
| Total Private | 44,200 | 43,900 | 46,500 | 300 | 0.7% | -2,300 | -5.0% |
| Goods Producing | 20,800 | 20,500 | 21,800 | 300 | 1.5% | -1,000 | -4.6% |
| Service-Providing | 29,300 | 29,300 | 31,200 | 0 | 0.0% | -1,900 | -6.1% |
| Private Service Providing | 23,400 | 23,400 | 24,700 | 0 | 0.0% | -1,300 | -5.3% |
| Mining, Logging and Construction | 1,700 | 1,600 | 1,800 | 100 | 6.3% | -100 | -5.6% |
| Manufacturing | 19,100 | 18,900 | 20,000 | 200 | 1.1% | -900 | -4.5% |
| Durable Goods | 16,800 | 16,800 | 18,000 | 0 | 0.0% | -1,200 | -6.7% |
| Trade, Transportation, and Utilities | 7,200 | 7,200 | 7,500 | 0 | 0.0% | -300 | -4.0% |
| Retail Trade | 4,500 | 4,500 | 4,800 | 0 | 0.0% | -300 | -6.3% |
| Information | 300 | 300 | 300 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 1,500 | 1,500 | 1,500 | 0 | 0.0% | 0 | 0.0% |
| Professional and Business Services | 5,100 | 5,100 | 5,400 | 0 | 0.0% | -300 | -5.6% |
| Education and Health Services | 4,300 | 4,400 | 4,400 | -100 | -2.3% | -100 | -2.3% |
| Leisure and Hospitality | 3,600 | 3,500 | 4,100 | 100 | 2.9% | -500 | -12.2% |
| Other Services | 1,400 | 1,400 | 1,500 | 0 | 0.0% | -100 | -6.7% |
| Total Government | 5,900 | 5,900 | 6,500 | 0 | 0.0% | -600 | -9.2% |
| Federal Government | 200 | 200 | 200 | 0 | 0.0% | 0 | 0.0% |
| State Government | 900 | 900 | 1,000 | 0 | 0.0% | -100 | -10.0% |
| Local Government | 4,800 | 4,800 | 5,300 | 0 | 0.0% | -500 | -9.4% |
| Local Government Educational Services | 1,900 | 1,900 | 2,000 | 0 | 0.0% | -100 | -5.0% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

| Frequently Listed Jobs | | | | |
|---|--|--|--|--|
| Top 20 job listings in Region 9 in the past month | | | | |
| Rank | Occupations | | | |
| 1 | Stock Clerks- Stockroom, Warehouse, or Storage Yard | | | |
| 2 | Security Guards | | | |
| 3 | Registered Nurses | | | |
| 4 | Customer Service Representatives | | | |
| 5 | Merchandise Displayers and Window Trimmers | | | |
| 6 | Home Health Aides | | | |
| 7 | Licensed Practical and Licensed Vocational Nurses | | | |
| 8 | HelpersProduction Workers | | | |
| 9 | Personal Care Aides | | | |
| 10 | Social and Human Service Assistants | | | |
| 11 | Nursing Assistants | | | |
| 12 | Production Workers, All Other | | | |
| 13 | Industrial Engineers | | | |
| 14 | Maids and Housekeeping Cleaners | | | |
| 15 | Janitors and Cleaners, Except Maids and Housekeeping Cleaners | | | |
| 16 | Mechanical Engineers | | | |
| 17 | First-Line Supervisors of Production and Operating Workers | | | |
| 18 | Maintenance and Repair Workers, General | | | |
| 19 | Packers and Packagers, Hand | | | |
| 20 | Food Preparation Workers | | | |

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool Top 20 occupations desired by applicants on their resumes in the past 12 months # of Occupations applicants Production Workers, All Other 2,321 Assemblers and Fabricators, All Other 1,860 Helpers--Production Workers 1,197 Laborers and Freight, Stock, and Material 726 Movers, Hand 701 Cashiers Customer Service Representatives 569 Office Clerks, General 557 **Industrial Truck and Tractor Operators** 552 Stock Clerks and Order Fillers 483 448 Managers, All Other Office and Administrative Support Workers, All 447 Other Inspectors, Testers, Sorters, Samplers, and 441 Weighers First-Line Supervisors of Production and 415 **Operating Workers** Extraction Workers, All Other 396 Electrical and Electronic Equipment Assemblers 392 Packers and Packagers, Hand 378

Source: Indiana Workforce Development, Indiana Career Connect

Welders, Cutters, Solderers, and Brazers

Retail Salespersons

Nursing Assistants

Receptionists and Information Clerks

378

361

356

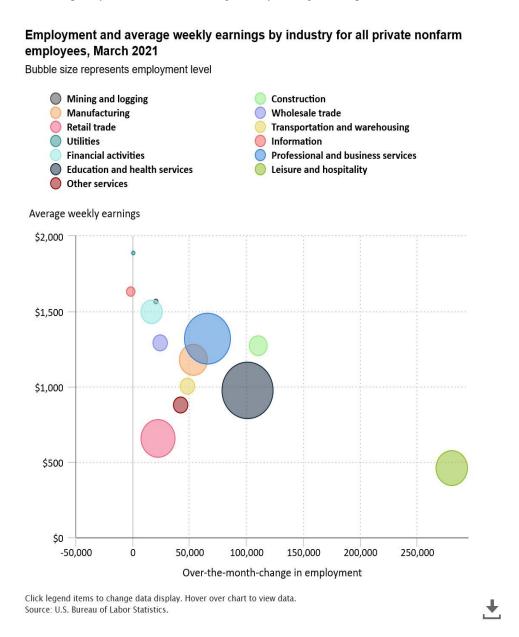
352

Payroll Employment Increased by 916,000 in March 2021

Payroll Employment TED: The Economics Daily

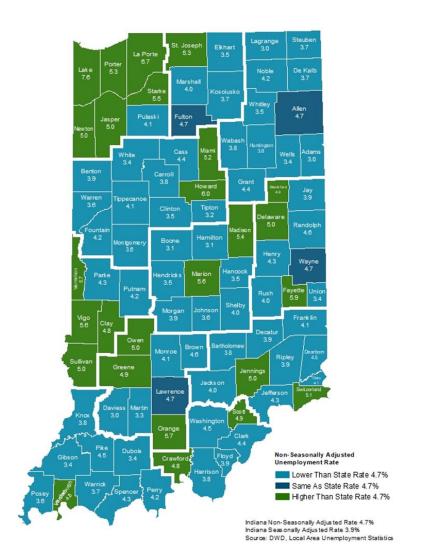
A publication of the Bureau of Labor Statistics: The Economics Daily April 06, 2021

Total nonfarm payroll employment increased by 916,000 in March 2021. Job growth in March was widespread, with the largest gains occurring in leisure and hospitality and construction. Average weekly earnings for the private sector were \$1,045.60 in March 2021.



Employment in leisure and hospitality increased by 280,000 in March 2021, as pandemic-related restrictions eased in many parts of the country; the average weekly earnings in this industry were \$459.42. Construction added 110,000 jobs in March, following job losses in the previous month (-56,000) that were likely weather related; the average weekly earnings in this industry were \$1,273.54.

County Unemployment Rates March 2021





Questions?

Please contact the DWD Research and Analysis Regional Labor Analyst listed below:

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