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LABOR MARKET REVIEW



## May 2025 Labor Market Review

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## **Economic Growth** Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

#### **Unemployment Rates by** State (seasonally adjusted): May 2025

U.S. - 4.2%

Illinois - 4.8%

**Indiana - 3.7%** 

Kentucky - 5%

Michigan - 5.4%

Ohio - 4.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

#### **Unemployment Rank by** County (of 92 counties): May 2025

#18 - Owen (3.6%)

#30 - Greene (3.4%)

#32 - Lawrence (3.4%)

#35 - Orange (3.4%)

#51 - Monroe (3.2%)

#56 - Brown (3.1%)

#79 - Martin (2.9%)

#89 - Daviess (2.7%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

# **Economic Growth Region 8**

Statistical Data Report for May 2025, Released July 2025

#### **State Employment and Unemployment**

Unemployment rates were higher in May in 3 states, lower in 2 states, and stable in 45 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-four states and the District had jobless rate increases from a year earlier, 4 states had decreases, and 22 states had little change. The national unemployment rate was unchanged at 4.2 percent but was 0.2 percentage point higher than in May 2024.

In May 2025, nonfarm payroll employment was essentially unchanged in all 50 states and the District of Columbia. Over the year, nonfarm payroll employment increased in 18 states and was essentially unchanged in 32 states and the District.

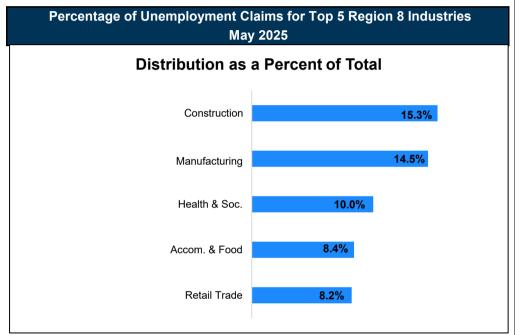
South Dakota had the lowest jobless rate in May, 1.8 percent. The District of Columbia had the highest unemployment rate, 5.9 percent, followed by Nevada, 5.5 percent, and Michigan, 5.4 percent. In total, 21 states had unemployment rates lower than the U.S. figure of 4.2 percent, 4 states and the District had higher rates, and 25 states had rates that were not appreciably different from that of the nation.

May 2025 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	May-25	Apr-25	May-24	
U.S.	170,216,000	163,401,000	6,815,000	4.0%	3.9%	3.7%	
IN	3,496,249	3,377,094	119,155	3.4%	3.0%	4.0%	
EGR 8	160,223	155,053	5,170	3.2%	2.6%	3.8%	
Bloomington MSA	84,089	81,339	2,750	3.3%	2.5%	3.9%	
Brown Co.	8,000	7,753	247	3.1%	2.6%	3.8%	
Daviess Co.	16,745	16,288	457	2.7%	2.1%	3.3%	
Greene Co.	14,681	14,177	504	3.4%	3.0%	4.2%	
Lawrence Co.	21,882	21,143	739	3.4%	2.9%	4.2%	
Martin Co.	5,335	5,182	153	2.9%	2.3%	3.3%	
Monroe Co.	73,567	71,193	2,374	3.2%	2.4%	3.9%	
Orange Co.	9,491	9,171	320	3.4%	3.0%	3.8%	
Owen Co.	10,522	10,146	376	3.6%	3.2%	3.9%	
Bloomington	41,323	39,902	1,421	3.4%	2.4%	4.2%	

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 06/25 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released

Consumer Price Index (CPI-U Change), Unadjusted Percent Change						
to May 2025 from						
CPI Item	May-24	Apr-25	May-24	Apr-25		
CFI Item	U.S. (	City	Midwest Region*			
All Items	2.4%	0.2%	2.4%	0.2%		
Food & Beverages	2.8%	0.2%	2.5%	0.3%		
Housing	4.0%	0.3%	4.5%	0.4%		
Apparel	-0.9%	-1.0%	-1.0%	-0.4%		
Transportation	-1.3%	0.2%	-1.5%	0.0%		
Medical Care	2.5%	0.2%	1.8%	0.3%		
Recreation	1.8%	0.0%	2.6%	0.2%		
Education & Communication	0.3%	0.0%	0.5%	-0.2%		
Other Goods & Services	3.8%	0.3%	3.4%	-0.1%		

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

#### **WARN Notices**

WARN Notices for Region 8 for May 2025						
Company	City	County	# of workers affected	Notice Date		

### There are no WARN Notices for May 2025 for EGR 8.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

# Unemployment Claims: May 2025

#### Region 8

#### **Initial Claims**

05/03/25 - 41(D)

05/10/25 - 50(D)

05/17/25 - 74(D)

05/24/25 - 55(D)

05/31/25 - 62(D)

#### **Continued Claims**

05/03/25 - 504

05/10/25 - 509

05/17/25 - 508

05/24/25 - 509

05/31/25 - 517

#### **Total Claims**

05/03/25 - 545

05/10/25 - 559

05/17/25 - 582

05/24/25 - 564

05/31/25 - 579

#### State of Indiana

#### **Initial Claims**

05/03/25 - 2,749

05/10/25 - 2,564

05/17/25 - 2,512

05/24/25 - 2,504

05/31/25 - 2,504

#### **Continued Claims**

05/03/25 - 21,137

05/10/25 - 20,537

05/17/25 - 20,644

05/24/25 - 20,243

05/31/25 - 21,697

#### **Total Claims**

05/03/25 - 23,886

05/10/25 - 23,101

05/17/25 - 23,156

05/24/25 - 22,747

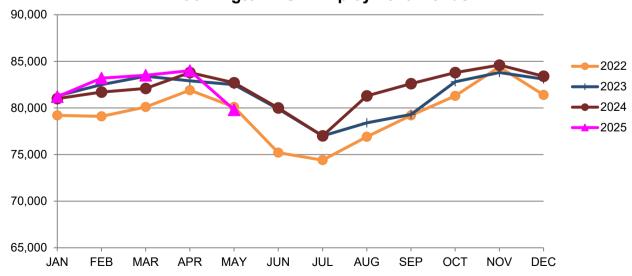
05/31/25 - 24,201

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | "Numbers subject to weekly revision Source: Indiana Department of Workforce Development, Research and Development

Bloomington MSA							
Wage and Salaried Employment		May 2025		# Change	% Change	# Change	% Change
Industry	May-25	Apr-25	May-24	Apr-25 to	May-25	May-24 t	o May-25
Total Nonfarm	79,800	84,000	82,700	-4,200	-5.0%	-2,900	-3.5%
Total Private	57,700	57,800	56,500	-100	-0.2%	1,200	2.1%
Goods Producing	13,800	13,700	13,900	100	0.7%	-100	-0.7%
Service-Providing	66,000	70,300	68,800	-4,300	-6.1%	-2,800	-4.1%
Private Service Providing	43,900	44,100	42,600	-200	-0.5%	1,300	3.1%
Mining, Logging and Construction	3,400	3,300	3,200	100	3.0%	200	6.3%
Manufacturing	10,400	10,400	10,700	0	0.0%	-300	-2.8%
Durable Goods	6,000	6,000	6,100	0	0.0%	-100	-1.6%
Trade, Transportation, and Utilities	10,300	10,400	10,200	-100	-1.0%	100	1.0%
Wholesale Trade	2,300	2,300	2,200	0	0.0%	100	4.6%
Retail Trade	6,700	6,800	6,600	-100	-1.5%	100	1.5%
Transportation, Warehousing, and Utilities	1,300	1,300	1,400	0	0.0%	-100	-7.1%
Information	800	800	800	0	0.0%	0	0.0%
Financial Activities	2,700	2,700	2,700	0	0.0%	0	0.0%
Professional and Business Services	6,000	6,000	5,700	0	0.0%	300	5.3%
Education and Health Services	12,400	12,400	11,900	0	0.0%	500	4.2%
Leisure and Hospitality	9,100	9,200	8,700	-100	-1.1%	400	4.6%
Other Services	2,600	2,600	2,600	0	0.0%	0	0.0%
Total Government	22,100	26,200	26,200	-4,100	-15.7%	-4,100	-15.7%
Federal Government	300	400	300	-100	-25.0%	0	0.0%
State Government	16,100	20,100	20,300	-4,000	-19.9%	-4,200	-20.7%
Local Government	5,700	5,700	5,600	0	0.0%	100	1.8%
Local Government Educational Services	2,900	2,900	2,800	0	0.0%	100	3.6%
Local Government excluding Educational Services	2,800	2,800	2,800	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

## **Bloomington MSA Employment Trends**



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs				
Top 20 job listings in Region 8 in the past month				
Rank	Occupations			
1	Production Workers, All Other			
2	Machinists			
3	Claims Adjusters, Examiners, and Investigators			
4	Family Medicine Physicians			
5	Insurance Underwriters			
6	Personal Care Aides			
7	Educational, Guidance, and Career Counselors and Advisors			
8	Human Resources Managers			
9	Management Analysts			
10	Obstetricians and Gynecologists			
11	Upholsterers			
12	Packers and Packagers, Hand			
13	Licensed Practical and Licensed Vocational Nurses			
14	Loan Officers			
15	Logistics Analysts			
16	Shipping, Receiving, and Inventory Clerks			
17	Maintenance and Repair Workers, General			
18	Parts Salespersons			
19	Registered Nurses			
20	Retail Salespersons			

Source: Indiana Workforce Development, Indiana Career Connect. \* Due to an upgrade in the reporting system, there is a notable change in Job Postings recorded. The tool used to measure Job Postings was upgraded to prevent malicious or false postings. While customers adjust to the enhancements a drop in the record is to be expected.

Applicant Pool					
Top 20 occupations desired by applicants on their resumes in the past 12 months					
Occupations	# of applicants				
Assemblers and Fabricators, All Other	252				
Production Workers, All Other	249				
Heavy and Tractor-Trailer Truck Drivers	188				
HelpersProduction Workers	168				
Laborers and Freight, Stock, and Material Movers, Hand	153				
Cashiers	150				
Construction Laborers	127				
Office Clerks, General	114				
Office and Administrative Support Workers, All Other	101				
Customer Service Representatives	100				
Welders, Cutters, Solderers, and Brazers	100				
Extraction Workers, All Other	98				
Construction and Related Workers, All Other	94				
Operating Engineers and Other Construction Equipment Operators	81				
Managers, All Other	80				
Carpenters	77				
Landscaping and Groundskeeping Workers	77				
Retail Salespersons	77				
Waiters and Waitresses	66				
Receptionists and Information Clerks	63				

Source: Indiana Workforce Development, Indiana Career Connect

## **BREAKDOWN** May Indiana Labor Force





Potential Workers
(Unemployed and Seeking a Job + Not in the Labor Force but Want a Job/Available to Work Now)

More about the US Bureau of Labor Statistics data sources used within:

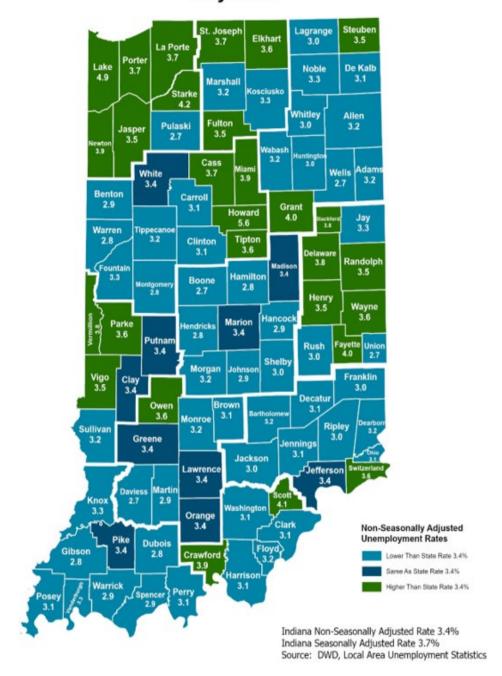
Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work.

Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. This set includes non-participants that do not want a job (i.e. retirees and students) and those that want a job but are not actively seeking work.

U.S. Census Bureau, Indiana Population 2024.

Resource: Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS ad LAUS Estimates

## County Unemployment Rates May 2025





#### **Questions?**

Please contact the DWD Regional Workforce Analyst listed below:

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Research and Analysis

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