



July 2023 Labor Market Review

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Economic Growth Region 8

Statistical Data Report for July 2023, Released September 2023

State Employment and Unemployment

Unemployment rates were lower in July in 7 states, higher in 3 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-three states had jobless rate decreases from a year earlier, 5 states and the District had increases, and 22 states had little change. The national unemployment rate, 3.5 percent, changed little over the month and was the same as in July 2022.

Nonfarm payroll employment increased in 4 states and was essentially unchanged in 46 states and the District of Columbia in July 2023. Over the year, nonfarm payroll employment increased in 36 states and was essentially unchanged in 14 states and the District.

Unemployment

New Hampshire had the lowest jobless rate in July, 1.7 percent. The next lowest rates were in Maryland and Vermont, 1.8 percent each. The rates in these three states set new series lows, as did the rates in the following eight states (all state series begin in 1976): Alabama (2.1 percent), Louisiana (3.4 percent), Massachusetts (2.5 percent), Mississippi (3.0 percent), Ohio (3.3 percent), Pennsylvania (3.5 percent), Tennessee (3.1 percent), and Washington (3.6 percent). Nevada had the highest unemployment rate, 5.3 percent. In total, 21 states had unemployment rates lower than the U.S. figure of 3.5 percent, 3 states and the District of Columbia had higher rates, and 26 states had rates that were not appreciably different from that of the nation.



Economic Growth Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

Unemployment Rates by State (seasonally adjusted): July 2023

U.S. - 3.5%

Illinois - 4%

Indiana - 3.3%

Kentucky - 3.8%

Michigan - 3.6%

Ohio - 3.3%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2023

#8 - Greene (4.6%)

#12 - Monroe (4.5%)

#16 - Lawrence (4.4%)

#31 - Owen (4%)

#39 - Orange (3.8%)

#60 - Brown (3.4%)

#69 - Martin (3.3%)

#91 - Daviess (2.9%)

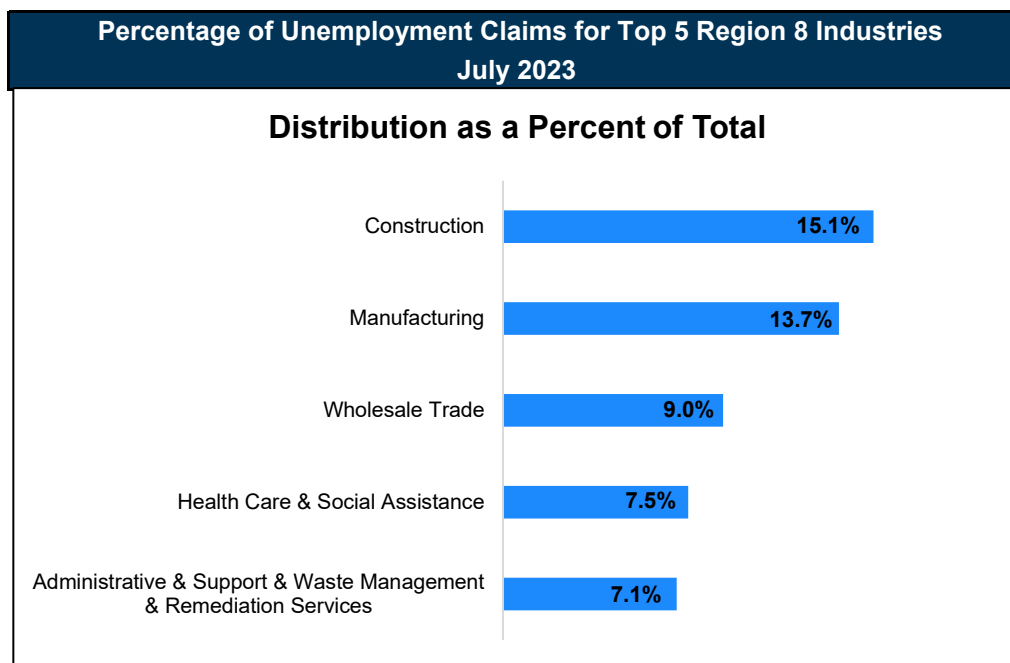
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

July 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-23	Jun-23	Jul-22
U.S.	168,354,000	161,982,000	6,372,000	3.8%	3.8%	3.8%
IN	3,459,605	3,321,627	137,978	4.0%	3.7%	3.3%
EGR 8	152,213	145,919	6,294	4.1%	3.8%	3.6%
Bloomington MSA	78,984	75,485	3,499	4.4%	3.9%	3.6%
Brown Co.	8,105	7,827	278	3.4%	3.3%	3.7%
Daviess Co.	17,509	16,997	512	2.9%	2.5%	2.6%
Greene Co.	13,618	12,993	625	4.6%	4.3%	4.2%
Lawrence Co.	20,208	19,324	884	4.4%	4.2%	3.7%
Martin Co.	5,517	5,337	180	3.3%	3.1%	3.1%
Monroe Co.	69,740	66,615	3,125	4.5%	3.9%	3.6%
Orange Co.	8,272	7,956	316	3.8%	3.6%	3.8%
Owen Co.	9,244	8,870	374	4.0%	3.8%	3.6%
Bloomington	38,364	36,348	2,016	5.3%	4.5%	4.2%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 08/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2023 from				
CPI Item	Jul-22	Jun-23	Jul-22	Jun-23
	U.S. City		Midwest Region*	
All Items	3.2%	0.2%	2.9%	0.3%
Food & Beverages	4.8%	0.3%	5.1%	0.3%
Housing	6.2%	0.3%	5.6%	0.8%
Apparel	3.2%	-1.0%	3.1%	-0.3%
Transportation	-3.0%	0.2%	-2.4%	-0.6%
Medical Care	-0.5%	-0.1%	-0.4%	0.3%
Recreation	4.1%	0.1%	5.4%	-0.2%
Education & Communication	1.2%	0.0%	1.4%	0.1%
Other Goods & Services	6.1%	0.1%	6.5%	0.8%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 8 for July 2023				
Company	City	County	# of workers affected	Notice Date
Yellow Corp. YRC Freight	Statewide		All	7/30/2023

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: July 2023

Region 8

Initial Claims

07/01/23 - 54(D)

07/08/23 - 69(D)

07/15/23 - 51(D)

07/22/23 - 50(D)

07/29/23 - 43(D)

Continued Claims

07/01/23 - 404

07/08/23 - 85

07/15/23 - 410

07/22/23 - 405

07/29/23 - 397

Total Claims

07/01/23 - 458

07/08/23 - 154

07/15/23 - 461

07/22/23 - 455

07/29/23 - 440

State of Indiana

Initial Claims

07/01/23 - 4,504

07/08/23 - 5,033

07/15/23 - 3,673

07/22/23 - 3,081

07/29/23 - 2,720

Continued Claims

07/01/23 - 24,820

07/08/23 - 22,615

07/15/23 - 21,191

07/22/23 - 19,558

07/29/23 - 19,459

Total Claims

07/01/23 - 29,324

07/08/23 - 27,648

07/15/23 - 24,864

07/22/23 - 22,639

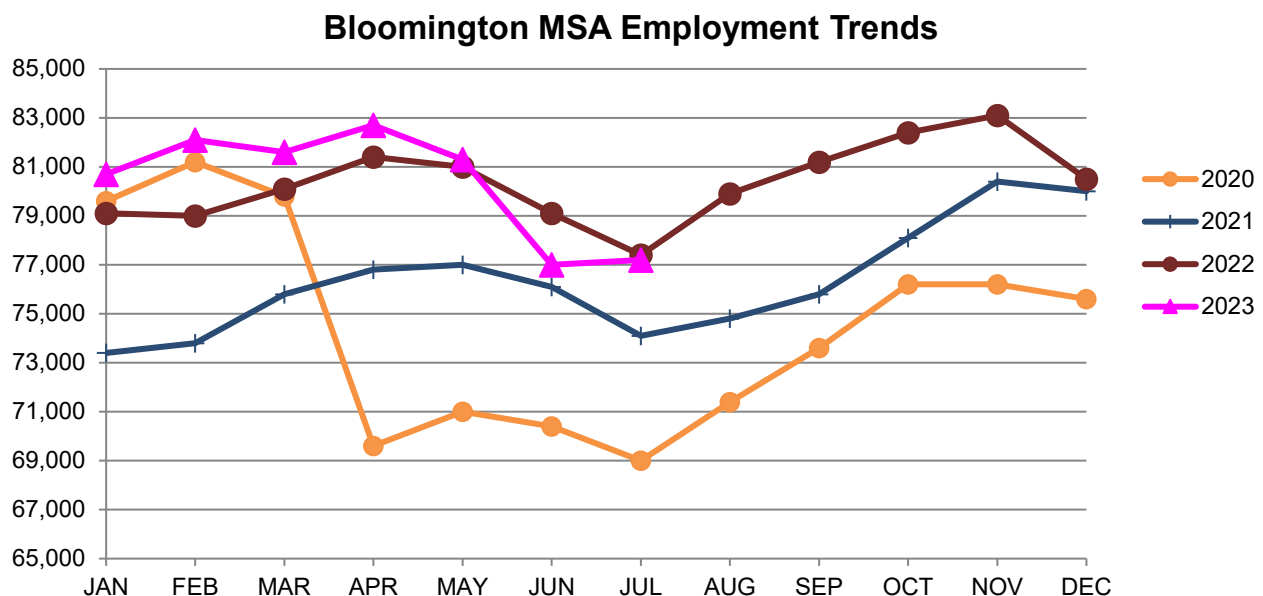
07/29/23 - 22,179

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Bloomington MSA						
Wage and Salaried Employment	July 2023			# Change	% Change	# Change % Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 to Jul-23	Jul-22 to Jul-23	
Total Nonfarm	77,200	77,000	77,400	200	0.3%	-200 -0.3%
Total Private	58,400	58,300	57,500	100	0.2%	900 1.6%
Goods Producing	15,900	15,800	16,200	100	0.6%	-300 -1.9%
Service-Providing	61,300	61,200	61,200	100	0.2%	100 0.2%
Private Service Providing	42,500	42,500	41,300	0	0.0%	1,200 2.9%
Mining, Logging and Construction	3,500	3,500	3,400	0	0.0%	100 2.9%
Manufacturing	12,400	12,300	12,800	100	0.8%	-400 -3.1%
Durable Goods	6,600	6,600	6,800	0	0.0%	-200 -2.9%
Trade, Transportation, and Utilities	10,300	10,400	10,000	-100	-1.0%	300 3.0%
Wholesale Trade	2,100	2,100	2,000	0	0.0%	100 5.0%
Retail Trade	6,900	7,000	6,600	-100	-1.4%	300 4.6%
Transportation, Warehousing, and Utilities	1,300	1,300	1,400	0	0.0%	-100 -7.1%
Information	700	700	800	0	0.0%	-100 -12.5%
Financial Activities	3,000	3,000	2,900	0	0.0%	100 3.5%
Professional and Business Services	6,000	6,000	6,100	0	0.0%	-100 -1.6%
Education and Health Services	11,100	11,100	10,800	0	0.0%	300 2.8%
Leisure and Hospitality	9,100	9,000	8,300	100	1.1%	800 9.6%
Other Services	2,300	2,300	2,400	0	0.0%	-100 -4.2%
Total Government	18,800	18,700	19,900	100	0.5%	-1,100 -5.5%
Federal Government	300	300	300	0	0.0%	0 0.0%
State Government	13,900	13,700	15,300	200	1.5%	-1,400 -9.2%
Local Government	4,600	4,700	4,300	-100	-2.1%	300 7.0%
Local Government Educational Services	1,800	1,800	1,700	0	0.0%	100 5.9%
Local Government excluding Educational Services	2,800	2,900	2,600	-100	-3.5%	200 7.7%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings in Region 8 in the past month	
Rank	Occupations
1	Registered Nurses
2	Maids and Housekeeping Cleaners
3	Nursing Assistants
4	Social and Human Service Assistants
5	Licensed Practical and Licensed Vocational Nurses
6	Personal Care Aides
7	Engineers, All Other
8	Merchandise Displayers and Window Trimmers
9	Maintenance and Repair Workers, General
10	Mental Health and Substance Abuse Social Workers
11	Physical Therapists
12	Retail Salespersons
13	Critical Care Nurses
14	Customer Service Representatives
15	First-Line Supervisors of Production and Operating Workers
16	Network and Computer Systems Administrators
17	Career/Technical Education Teachers, Postsecondary
18	Industrial Production Managers
19	Information Technology Project Managers
20	Managers, All Other

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Assemblers and Fabricators, All Other	543
Production Workers, All Other	482
Cashiers	311
Helpers--Production Workers	252
Heavy and Tractor-Trailer Truck Drivers	216
Office Clerks, General	211
Laborers and Freight, Stock, and Material Movers, Hand	207
Customer Service Representatives	200
Construction Laborers	193
Office and Administrative Support Workers, All Other	176
Welders, Cutters, Solderers, and Brazers	159
Retail Salespersons	158
Extraction Workers, All Other	153
Construction and Related Workers, All Other	150
Managers, All Other	150
Receptionists and Information Clerks	146
Waiters and Waitresses	146
Carpenters	128
Maids and Housekeeping Cleaners	118
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	115

Source: Indiana Workforce Development, Indiana Career Connect

Released August 18, 2023

TOTAL POPULATION

6.8 Million

Labor Force (Age 16+):
3,429,834

Employed
3,317,464

**Unemployed
(Seeking)**
112,370

Source: Local Area Unemployment
Statistics, July 2023, Bureau
of Labor Statistics



NOT in the Labor Force (Age 16+):
1,964,100

Do Not Want a Job
1,860,900

**Want a Job
(Not Seeking)**
103,200

Source: Local Area Unemployment
Statistics, July 2023, Bureau of Labor
Statistics

**Want a Job
(Available to Work Now)**
19,900

Potential Workers

(Unemployed + Want a Job, Out of Labor Force)

132,270

More about the US Bureau of Labor Statistics data sources used within:

Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work.

Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. This set includes non participants that do not want a job (i.e. retirees and students) and those that want a job, but are not actively seeking work.

U.S. Census Bureau, Indiana Population 2021.

Resource: Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS and LAUS Estimates

County Unemployment Rates July 2023



Indiana Non-Seasonally Adjusted Rate 4.0%
 Indiana Seasonally Adjusted Rate 3.3%
 Source: DWD, Local Area Unemployment Statistics



INDIANA DEPARTMENT OF
WORKFORCE
 DEVELOPMENT

Questions?

Please contact the DWD
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Research and Analysis

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