

**LABOR MARKET REVIEW** 



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### September 2022 Labor Market Review

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LABOR MARKET REVIEW

## **Economic Growth Region 8**

Statistical Data Report for September 2022, Released November 2022

#### **State Employment and Unemployment**

Unemployment rates were lower in September in 11 states and the District of Columbia, higher in 9 states, and stable in 30 states, the U.S. Bureau of Labor Statistics reported. Forty-six states and the District had jobless rate decreases from a year earlier and four states had little change. The national unemployment rate edged down to 3.5 percent over the month and was 1.2 percentage points lower than in September 2021.

Nonfarm payroll employment increased in 9 states, decreased in 1 state, and was essentially unchanged in 40 states and the District of Columbia in September 2022. Over the year, nonfarm payroll employment increased in 49 states and the District and was essentially unchanged in 1 state.

Minnesota had the lowest jobless rate in September, 2.0 percent. The next lowest rates were in Utah and Vermont, 2.1 percent each. The rates in Alaska (4.4 percent), Louisiana (3.4 percent), and Missouri (2.4 percent) set new series lows. (All state series begin in 1976.) The District of Columbia had the highest unemployment rate, 4.7 percent, followed by Illinois, 4.5 percent. In total, 17 states had unemployment rates lower than the U.S. figure of 3.5 percent, 8 states and the District had higher rates, and 25 states had rates that were not appreciably different from that of the nation.

September 2022 Labor Force Estimates (not seasonally adjusted)							
Area	Labor Force	Employed	Unemployed	Sep-22	Aug-22	Sep-21	
U.S.	164,463,000	159,003,000	5,460,000	3.3%	3.8%	4.6%	
IN	3,370,633	3,295,072	75,561	2.2%	3.1%	2.9%	
EGR 8	155,485	152,291	3,194	2.1%	2.9%	2.4%	
Bloomington MSA	82,741	81,134	1,607	1.9%	2.8%	2.2%	
Brown Co.	7,931	7,754	177	2.2%	2.9%	2.4%	
Daviess Co.	16,492	16,235	257	1.6%	2.2%	1.9%	
Greene Co.	13,779	13,440	339	2.5%	3.5%	2.6%	
Lawrence Co.	21,051	20,551	500	2.4%	3.1%	2.8%	
Martin Co.	5,434	5,326	108	2.0%	2.4%	2.0%	
Monroe Co.	73,059	71,681	1,378	1.9%	2.8%	2.2%	
Orange Co.	8,057	7,851	206	2.6%	3.5%	3.5%	
Owen Co.	9,682	9,453	229	2.4%	3.2%	2.8%	
Bloomington	39,908	39,112	796	2.0%	3.0%	2.2%	

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 10/22 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# Economic Growth Region (EGR) 8

Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties

#### Unemployment Rates by State (seasonally adjusted): September 2022

U.S. - 3.5%

Illinois - 4.5%

**Indiana - 2.8%** 

Kentucky - 3.8%

Michigan - 4.1%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Unemployment Rank by County (of 92 counties): September 2022

#8 - Orange (2.6%)

#11 - Greene (2.5%)

#18 - Lawrence (2.4%)

#21 - Owen (2.4%)

#32 - Brown (2.2%)

#51 - Martin (2%)

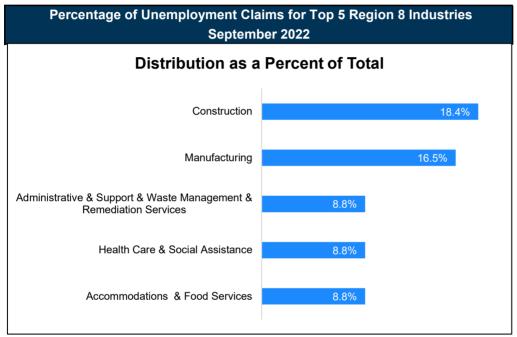
#61 - Monroe (1.9%)

#87 - Daviess (1.6%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2022 from						
CPI Item	Sep-21	Aug-22	Sep-21	Aug-22		
	U.S. (	City	Midwest Region*			
All Items	8.2%	0.2%	8.1%	0.2%		
Food & Beverages	10.8%	0.7%	12.0%	0.7%		
Housing	8.0%	0.7%	7.2%	0.4%		
Apparel	5.5%	2.2%	6.0%	2.3%		
Transportation	12.6%	-1.6%	12.2%	-0.9%		
Medical Care	6.0%	0.5%	5.5%	0.5%		
Recreation	4.1%	0.1%	6.7%	0.5%		
Education & Communication	0.2%	0.3%	-0.3%	0.2%		
Other Goods & Services	6.9%	0.3%	7.9%	0.6%		

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

#### **WARN Notices**

WARN Notices for Region 8 for September 2022						
Company	City	County	# of workers affected	Notice Date		
Ascension Medical Group St. Vincent	Bedford	Lawrence	56	9/29/2022		
Ascension St. Vincent Dunn	Bedford	Lawrence	77	9/29/2022		

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

#### **Unemployment Claims:** September 2022

#### Region 8

#### **Initial Claims**

09/03/22 - 95(D)

09/10/22 - 74(D)

09/17/22 - 79(D)

09/24/22 - 63(D)

#### **Continued Claims**

09/03/22 - 372

09/10/22 - 366

09/17/22 - 354

09/24/22 - 319

#### **Total Claims**

09/03/22 - 467

09/10/22 - 440

09/17/22 - 433

09/24/22 - 382

#### State of Indiana

#### **Initial Claims**

09/03/22 - 3,933

09/10/22 - 4.671

09/17/22 - 3,568

09/24/22 - 3,110

#### **Continued Claims**

09/03/22 - 23,117

09/10/22 - 18,866

09/17/22 - 17,447

09/24/22 - 19,724

#### **Total Claims**

09/03/22 - 27,050

09/10/22 - 23,537

09/17/22 - 21,015

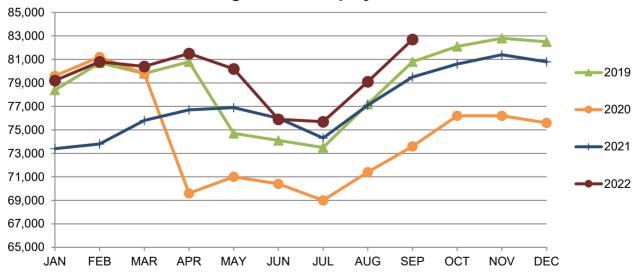
09/24/22 - 22,834

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Bloomington MSA							
Wage and Salaried Employment	s	September 2022		# Change	% Change	# Change	% Change
Industry	Sep-22	Aug-22	Sep-21	Aug-22 to Sep-22		Sep-21 to Sep-22	
Total Nonfarm	82,700	79,100	79,500	3,600	4.6%	3,200	4.0%
Total Private	56,700	56,100	54,600	600	1.1%	2,100	3.9%
Goods Producing	14,900	15,000	14,600	-100	-0.7%	300	2.1%
Service-Providing	67,800	64,100	64,900	3,700	5.8%	2,900	4.5%
Private Service Providing	41,800	41,100	40,000	700	1.7%	1,800	4.5%
Mining, Logging and Construction	3,400	3,400	3,200	0	0.0%	200	6.3%
Manufacturing	11,500	11,600	11,400	-100	-0.9%	100	0.9%
Durable Goods	6,600	6,600	6,500	0	0.0%	100	1.5%
Trade, Transportation, and Utilities	9,900	9,900	9,600	0	0.0%	300	3.1%
Wholesale Trade	1,900	1,900	1,800	0	0.0%	100	5.6%
Retail Trade	6,800	6,800	6,500	0	0.0%	300	4.6%
Transportation, Warehousing, and Utilities	1,200	1,200	1,300	0	0.0%	-100	-7.7%
Information	800	800	800	0	0.0%	0	0.0%
Financial Activities	3,000	3,000	3,000	0	0.0%	0	0.0%
Professional and Business Services	5,800	5,800	5,600	0	0.0%	200	3.6%
Education and Health Services	10,900	10,700	10,400	200	1.9%	500	4.8%
Leisure and Hospitality	9,200	8,700	8,400	500	5.8%	800	9.5%
Other Services	2,200	2,200	2,200	0	0.0%	0	0.0%
Total Government	26,000	23,000	24,900	3,000	13.0%	1,100	4.4%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	20,600	17,700	19,600	2,900	16.4%	1,000	5.1%
Local Government	5,100	5,000	5,000	100	2.0%	100	2.0%
Local Government Educational Services	2,500	2,400	2,400	100	4.2%	100	4.2%
Local Government excluding Educational Services	2,600	2,600	2,600	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

## **Bloomington MSA Employment Trends**



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs				
Top 20 job listings in Region 8 in the past month				
Rank	Occupations			
1	Registered Nurses			
2	Social and Human Service Assistants			
3	Nursing Assistants			
4	Engineers, All Other			
5	Personal Care Aides			
6	Stockers and Order Fillers			
7	Information Security Analysts			
8	Packaging and Filling Machine Operators and Tenders			
9	Licensed Practical and Licensed Vocational Nurses			
10	Medical and Health Services Managers			
11	Mental Health and Substance Abuse Social Workers			
12	Production Workers, All Other			
13	Industrial Engineers			
14	Electronics Engineers, Except Computer			
15	Managers, All Other			
16	Customer Service Representatives			
17	Medical Secretaries and Administrative Assistants			
18	Physical Therapists			
19	First-Line Supervisors of Production and Operating Workers			
20	Maintenance and Repair Workers, General			

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool						
Top 20 occupations desired by applicants on their resumes in the past 12 months						
Occupations	# of Applicants					
Assemblers and Fabricators, All Other	763					
Production Workers, All Other	660					
Cashiers	429					
HelpersProduction Workers	402					
Laborers and Freight, Stock, and Material Movers, Hand	292					
Office Clerks, General	286					
Customer Service Representatives	268					
Construction Laborers	239					
Office and Administrative Support Workers, All Other	236					
Heavy and Tractor-Trailer Truck Drivers	224					
Extraction Workers, All Other	217					
Receptionists and Information Clerks	210					
Waiters and Waitresses	210					
Retail Salespersons	205					
Welders, Cutters, Solderers, and Brazers	196					
Managers, All Other	190					
Construction and Related Workers, All Other	188					
Carpenters	180					
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	166					
Maids and Housekeeping Cleaners	163					

Source: Indiana Workforce Development, Indiana Career Connect

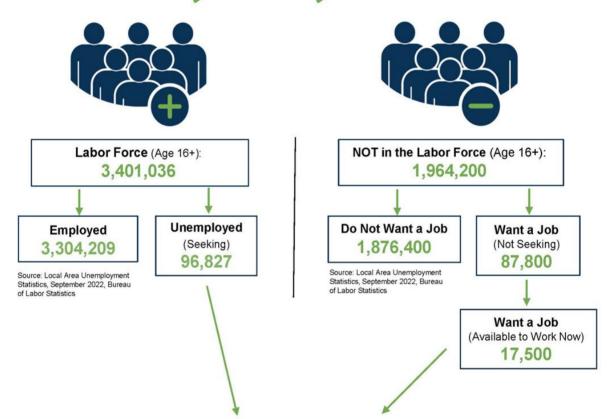
## Spotlight September Indiana Labor Force



Released Oct. 21, 2022

### TOTAL POPULATION

6,805,985



# **Potential Workers**

(Unemployed + Want a Job, Out of Labor Force)

114,327

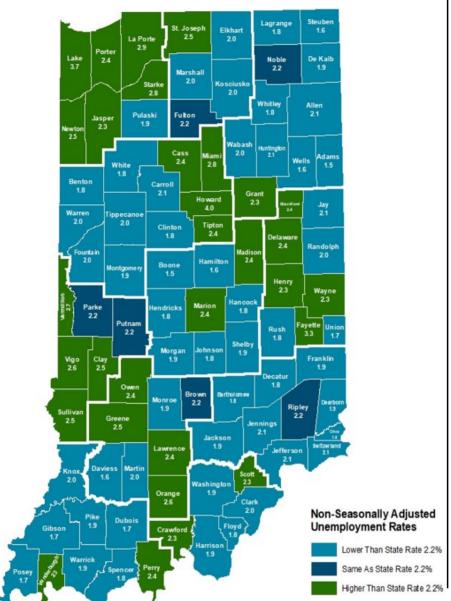
More about the US Bureau of Labor Statistics data sources used within:

Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. This set includes non-participants that do not want a job (i.e. retirees and students) and those that want a job, but are not actively seeking work.

U.S. Census Bureau, Indiana Population 2021.

Resource: Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS ad LAUS Estimates

## County Unemployment Rates September 2022





#### **Questions?**

Please contact the DWD Regional Workforce Analyst listed below:

#### **Cassie Janes**

Research and Analysis

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