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**LABOR MARKET REVIEW** 



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## January 2023 Labor Market Review

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**LABOR MARKET REVIEW** 

# **Economic Growth Region 7**

Statistical Data Report for January 2023, Released March 2023

### **State Employment and Unemployment**

Unemployment rates were lower in January in 5 states, higher in 2 states and the District of Columbia, and stable in 43 states, the U.S. Bureau of Labor Statistics reported. Fifteen states and the District had jobless rate decreases from a year earlier, 11 states had increases, and 24 states had little change. The national unemployment rate, 3.4 percent, was little changed over the month, but was 0.6 percentage point lower than in January 2022.

North Dakota and South Dakota had the lowest jobless rates in January, 2.1 percent each. The next lowest rates were in Utah, 2.4 percent, and Montana and Nebraska, 2.5 percent each. Nevada had the highest unemployment rate, 5.5 percent. In total, 13 states had unemployment rates lower than the U.S. figure of 3.4 percent, 11 states and the District of Columbia had higher rates, and 26 states had rates that were not appreciably different from that of the nation.

Nonfarm payroll employment increased in 20 states and was essentially unchanged in 30 states and the District of Columbia in January 2023. Over the year, nonfarm payroll employment increased in 47 states and was essentially unchanged in 3 states and the District.

The largest job gains occurred in California (+96,700), Texas (+48,600), and Florida (+30,000). The largest percentage increases occurred in Arizona and Tennessee (+0.7 percent each), followed by Kansas, New Hampshire, New Jersey, and New Mexico (+0.6 percent each).

This news release presents statistics from two monthly programs. The civilian labor force and unemployment data are modeled based largely on a survey of households. These data pertain to individuals by where they reside. The employment data are from an establishment survey that measures nonfarm employment, hours, and earnings by industry. These data pertain to jobs on payrolls defined by where the establishments are located.

January 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jan-23	Dec-22	Jan-22
U.S.	165,070,000	158,692,000	6,378,000	3.9%	3.3%	4.4%
IN	3,395,175	3,281,436	113,739	3.4%	2.6%	3.3%
EGR 7	96,297	92,706	3,591	3.7%	3.0%	3.8%
Terre Haute MSA	72,364	69,576	2,788	3.9%	3.1%	4.0%
Clay Co.	11,676	11,254	422	3.6%	3.0%	3.2%
Parke Co.	6,912	6,661	251	3.6%	2.8%	3.3%
Putnam Co.	17,021	16,469	552	3.2%	2.5%	3.1%
Sullivan Co.	8,001	7,685	316	3.9%	3.1%	4.4%
Vermillion Co.	6,618	6,329	289	4.4%	3.5%	4.1%
Vigo Co.	46,069	44,308	1,761	3.8%	3.0%	4.1%
Terre Haute	24,143	23,163	980	4.1%	3.2%	4.1%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 02/23 |
Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# **Economic Growth** Region (EGR) 7

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Unemployment Rates by State (seasonally adjusted): January 2023

U.S. - 3.6%

Illinois - 4.5%

Indiana - 3.1%

Kentucky - 3.9%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): January 2023

#9 - Vermillion (4.4%)

#20 - Sullivan (3.9%)

#24 - Vigo (3.8%)

#30 - Clay (3.6%)

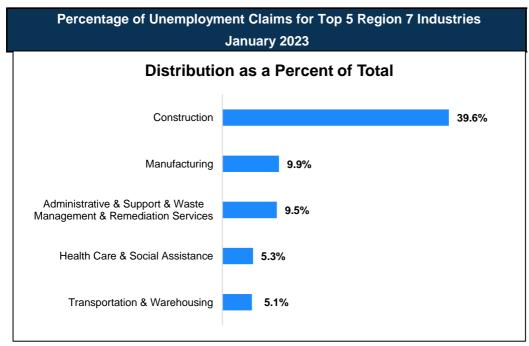
#33 - Parke (3.6%)

#46 - Putnam (3.2%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to January 2023 from						
CPI Item	Jan-22 Dec-22		Jan-22	Dec-22		
CFI Item	U.S. (	City	Midwest Region*			
All Items	6.4%	0.8%	6.0%	0.8%		
Food & Beverages	9.9%	0.7%	10.8%	0.8%		
Housing	8.2%	1.0%	6.8%	0.5%		
Apparel	3.1%	2.6%	2.7%	3.9%		
Transportation	3.8%	0.7%	4.6%	1.8%		
Medical Care	3.1%	0.1%	2.8%	-0.1%		
Recreation	4.8%	0.7%	5.6%	0.0%		
Education & Communication	1.0%	0.3%	0.8%	0.6%		
Other Goods & Services	6.2%	0.6%	6.5%	0.6%		

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

## **WARN Notices**

WARN Notices for Region 7 for January 2023						
Company	City	County	# of Workers affected	Notice Date		
Railcrew Xpress	Lafayette, Avon, Terre Haute, Evansville, and Vincennes	Vigo	70	1/5/2023		

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

# **Unemployment Claims: January 2023**

#### Region 7

#### **Initial Claims**

01/07/23 - 182 01/14/23 - 117(D) 01/21/23 - 65(D) 01/28/23 - 96(D)

#### **Continued Claims**

01/07/23 - 509 01/14/23 - 497 01/21/23 - 522 01/28/23 - 537

#### **Total Claims**

01/07/23 - 691 01/14/23 - 614 01/21/23 - 587 01/28/23 - 633

#### State of Indiana

#### **Initial Claims**

01/07/23 - 6,934 01/14/23 - 5,469 01/21/23 - 4,216 01/28/23 - 4,225

#### **Continued Claims**

01/07/23 - 34,266 01/14/23 - 31,699 01/21/23 - 32,137 01/28/23 - 32,407

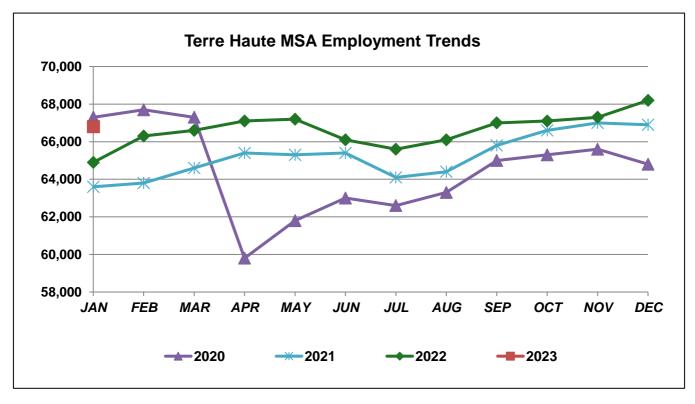
#### **Total Claims**

01/07/23 - 41,200 01/14/23 - 37,168 01/21/23 - 36,353 01/28/23 - 36,632

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status! \*Numbers subject to weekly revision| Source: Indiana Department of Workforce Development, Research and Analysis

Terre Haute MSA							
Wage and Salaried Employment	J	January 2023		# Change	% Change	# Change	% Change
Industry	Jan-23	Dec-22	Jan-22	Dec-22 to	Jan-23	Jan-22 t	o Jan-23
Total Nonfarm	66,800	68,200	64,900	-1,400	-2.1%	1,900	2.9%
Total Private	54,600	55,700	52,900	-1,100	-2.0%	1,700	3.2%
Goods Producing	13,200	13,600	12,800	-400	-2.9%	400	3.1%
Service-Providing	53,600	54,600	52,100	-1,000	-1.8%	1,500	2.9%
Private Service Providing	41,400	42,100	40,100	-700	-1.7%	1,300	3.2%
Mining, Logging and Construction	3,800	4,000	3,500	-200	-5.0%	300	8.6%
Manufacturing	9,400	9,600	9,300	-200	-2.1%	100	1.1%
Trade, Transportation, and Utilities	12,700	13,300	12,800	-600	-4.5%	-100	-0.8%
Wholesale Trade	1,800	1,800	1,700	0	0.0%	100	5.9%
Retail Trade	8,200	8,700	8,500	-500	-5.8%	-300	-3.5%
Transportation, Warehousing, and Utilities	2,700	2,800	2,600	-100	-3.6%	100	3.9%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	2,500	2,500	2,300	0	0.0%	200	8.7%
Professional and Business Services	3,800	3,800	3,700	0	0.0%	100	2.7%
Education and Health Services	11,600	11,600	11,000	0	0.0%	600	5.5%
Leisure and Hospitality	7,400	7,500	7,000	-100	-1.3%	400	5.7%
Other Services	2,800	2,800	2,700	0	0.0%	100	3.7%
Total Government	12,200	12,500	12,000	-300	-2.4%	200	1.7%
Federal Government	1,100	1,100	1,200	0	0.0%	-100	-8.3%
State Government	4,400	4,500	4,100	-100	-2.2%	300	7.3%
Local Government	6,700	6,900	6,700	-200	-2.9%	0	0.0%
Local Government Educational Services	3,500	3,500	3,500	0	0.0%	0	0.0%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings by number of openings in					
Region 7 in the past month					
Rank	Occupations				
1	Registered Nurses				
2	Nursing Assistants				
3	Licensed Practical and Licensed Vocational Nurses				
4	Customer Service Representatives				
5	Farmworkers and Laborers, Crop, Nursery, and Greenhouse				
6	Retail Salespersons				
7	Personal Care Aides				
8	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel				
9	Medical and Health Services Managers				
10	Critical Care Nurses				
11	Production Workers, All Other				
12	Recreation Workers				
13	Respiratory Therapists				
14	Home Health Aides				
15	Healthcare Support Workers, All Other				
16	Food Preparation Workers				
17	Health Technologists and Technicians, All Other				
18	Heavy and Tractor-Trailer Truck Drivers				
19	Maids and Housekeeping Cleaners				
20	Maintenance and Repair Workers, General				

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool				
Top 20 occupations desired by applicants on				
their resumes in the past 12 month	ı			
Occupations	# of Applicants			
Production Workers, All Other	236			
Assemblers and Fabricators, All Other	179			
Cashiers	163			
HelpersProduction Workers	158			
Customer Service Representatives	130			
Laborers and Freight, Stock, and Material Movers, Hand	100			
Office Clerks, General	94			
Retail Salespersons	68			
Office and Administrative Support Workers, All Other	64			
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	61			
Waiters and Waitresses	61			
Managers, All Other	60			
Heavy and Tractor-Trailer Truck Drivers	55			
Welders, Cutters, Solderers, and Brazers	55			
Receptionists and Information Clerks	51			
Carpenters	50			
Construction and Related Workers, All Other	50			
Landscaping and Groundskeeping Workers	49			
Construction Laborers	47			
First-Line Supervisors of Production and Operating Workers	43			

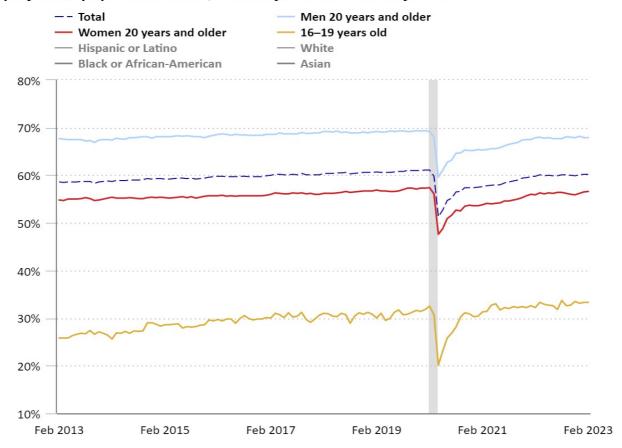
Source: Indiana Workforce Development, Indiana Career Connect

## Employment-population ratio at 60.2 percent in February 2023

MARCH 15, 2023

The employment–population ratio—the proportion of the population that is employed—was 60.2 percent in February 2023 for people age 16 and older. The ratio was about unchanged over the month and has shown little net change since early last year. The February ratio was 0.4 percentage point higher than in February 2022 (59.8 percent) and is 0.9 percentage point below its February 2020 value, before the COVID-19 pandemic.

#### Employment-population ratios, February 2013 to February 2023



Click legend items to change data display. Hover over chart to view data. Shaded area represents a recession as determined by the National Bureau of Economic Research. Source: U.S. Bureau of Labor Statistics.



The employment–population ratios for adult men, adult women, teenagers, Whites, Blacks, Asians, and Hispanics in February 2023 were little changed from the previous month. The ratios for adult women, Blacks, and Asians all increased over the year, while the ratios for adult men, teenagers, Whites, and Hispanics were unchanged. These data are from the <a href="Current Population Survey">Current Population Survey</a> and are seasonally adjusted. For more information, see "<a href="The Employment Situation">The Employment Situation</a>— February 2023." We also have <a href="more charts on employment and the labor force">more charts on employment and the labor force</a>. People whose ethnicity is Hispanic or Latino may be of any race.

Bureau of Labor Statistics, U.S. Department of Labor, *The Economics Daily*, Employment–population ratio at 60.2 percent in February 2023 at <a href="https://www.bls.gov/opub/ted/2023/employment-population-ratio-at-60-2-percent-in-february-2023.htm">https://www.bls.gov/opub/ted/2023/employment-population-ratio-at-60-2-percent-in-february-2023.htm</a> (visited *March 15, 2023*).

# County Unemployment Rates January 2023





#### **Questions?**

Please contact the DWD Regional Workforce Analyst listed below:

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