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**LABOR MARKET REVIEW** 



## April 2025 Labor Market Review

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LABOR MARKET REVIEW

## **Economic Growth Region 5**

Statistical Data Report for April 2025, Released June 2025

## **State Employment and Unemployment**

STATE EMPLOYMENT AND UNEMPLOYMENT -- Unemployment rates were higher in April in 3 states and the District of Columbia, lower in 2 states, and stable in 45 states, the U.S. Bureau of Labor Statistics reported. Twenty-six states and the District had jobless rate increases from a year earlier, 1 state had a decrease, and 23 states had little change. The national unemployment rate was unchanged at 4.2 percent but was 0.3 percentage point higher than in April 2024.

Source: Indiana Department of Workforce Development

April 2025 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Apr-25	Mar-25	Apr-24
U.S.	170,622,000	164,043,000	6,580,000	3.9%	4.2%	3.5%
IN	3,476,454	3,373,288	103,166	3.0%	3.4%	3.6%
EGR 5	1,134,568	1,103,857	30,711	2.7%	3.1%	3.3%
Indpls-Carmel- Grnwd MSA	1,150,436	1,119,245	31,191	2.7%	3.1%	3.3%
Boone Co.	41,988	41,059	929	2.2%	2.6%	2.8%
Hamilton Co.	209,441	204,699	4,742	2.3%	2.6%	2.8%
Hancock Co.	47,775	46,586	1,189	2.5%	2.8%	2.9%
Hendricks Co.	103,667	101,250	2,417	2.3%	2.8%	2.9%
Johnson Co.	89,071	86,918	2,153	2.4%	2.8%	3.0%
Madison Co.	64,666	62,733	1,933	3.0%	3.5%	3.5%
Marion Co.	516,997	501,253	15,744	3.0%	3.5%	3.6%
Morgan Co.	37,568	36,562	1,006	2.7%	3.3%	3.3%
Shelby Co.	23,395	22,797	598	2.6%	3.0%	3.1%
Anderson	25,260	24,385	875	3.5%	4.1%	3.9%
Carmel	57,266	56,013	1,253	2.2%	2.6%	2.7%
Fishers	59,342	58,011	1,331	2.2%	2.5%	2.8%
Greenfield	14,267	13,902	365	2.6%	3.0%	2.9%
Greenwood	35,725	34,890	835	2.3%	2.8%	3.1%
Indianapolis	473,087	458,521	14,566	3.1%	3.5%	3.7%
Lawrence	28,097	27,330	767	2.7%	3.1%	3.3%
Lebanon	9,736	9,518	218	2.2%	2.7%	3.0%
Noblesville	41,398	40,425	973	3.0%	2.8%	2.8%
Plainfield	18,979	18,474	505	2.7%	3.1%	3.3%
Shelbyville	10,515	10,235	280	2.7%	3.1%	2.9%
Westfield	32,854	32,153	701	2.1%	2.5%	2.6%
Zionsville	17,120	16,777	343	2.0%	2.3%	2.7%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:05/25

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



## Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

Unemployment Rates by State (seasonally adjusted): April 2025

U.S. - 4.2%

Illinois - 4.8%

Indiana - 3.9%

Kentucky - 5.2%

Michigan - 5.5%

Ohio - 4.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

# Unemployment Rank by County (of 92 counties): April 2025

#33 - Madison (3%)

#34 - Marion (3%)

#60 - Morgan (2.7%)

#72 - Shelby (2.6%)

#76 - Hancock (2.5%)

#79 - Johnson (2.4%)

#84 - Hamilton (2.3%)

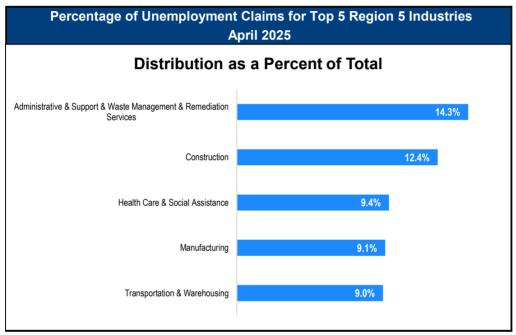
#85 - Hendricks (2.3%)

#87 - Boone (2.2%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2025 from					
CPI Item	Apr-25 Feb-25		Apr-25	Feb-25	
CFII(eIII	U.S. (	City	Midwest Region*		
All Items	2.3%	0.3%	2.4%	0.2%	
Food & Beverages	2.7%	0.0%	2.4%	-0.2%	
Housing	4.0%	0.4%	4.8%	0.2%	
Apparel	-0.7%	-1.1%	-0.9%	-2.5%	
Transportation	-1.5%	0.9%	-1.7%	0.8%	
Medical Care	2.7%	0.4%	1.4%	0.2%	
Recreation	1.6%	-0.1%	1.6%	0.0%	
Education & Communication	0.2%	-0.2%	0.3%	0.0%	
Other Goods & Services	3.6%	0.3%	3.9%	0.8%	

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

## **WARN Notices**

WARN Notices for Region 5 for April 2025						
Company	City	County	# of workers affected	Notice Date		

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

## Unemployment Claims: April 2025

## Region 5

#### **Initial Claims**

04/05/25 - 800

04/12/25 - 974

04/19/25 - 781

04/26/25 - 858

#### **Continued Claims**

04/05/25 - 3.477

04/12/25 - 3,504

04/19/25 - 3,577

04/26/25 - 3,783

## Total Claims

04/05/25 - 4,277

04/12/25 - 4,478

04/19/25 - 4,358

04/26/25 - 4,641

## State of Indiana

#### **Initial Claims**

04/05/25 - 2,496

04/12/25 - 3,104

04/19/25 - 2,609

04/26/25 - 2,566

### **Continued Claims**

04/05/25 - 22,840

04/12/25 - 22,250

04/19/25 - 21,736

04/26/25 - 21,208

#### **Total Claims**

04/05/25 - 25,336

04/12/25 - 25,354

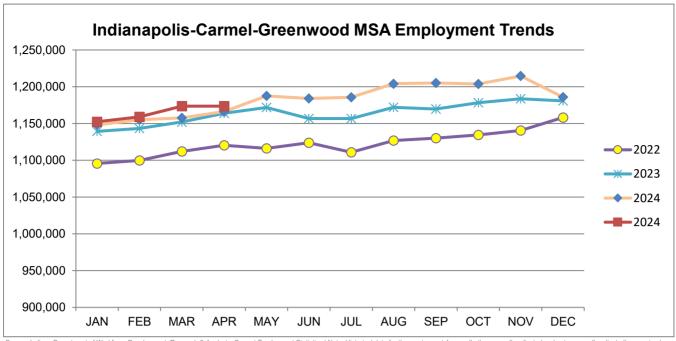
04/19/25 - 24,345

04/26/25 - 23,774

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status "Numbers subject to weekly revision <u>Source</u>: Indiana Department of Workforce Development

Ind	ianapolis-Ca		nwood MS	A			
Wage and Salaried Employment		April 2025		# Change	% Change	# Change	% Change
Industry	Apr-25	Mar-25	Apr-24	Mar-25 to	o Apr-25	Apr-24 t	o Apr-25
Total Nonfarm	1,173,600	1,164,000	1,166,100	9,600	0.8%	7,500	0.6%
Total Private	1,024,800	1,016,100	1,021,100	8,700	0.9%	3,700	0.4%
Goods Producing	162,700	161,700	161,300	1,000	0.6%	1,400	0.9%
Service-Providing	1,010,900	1,002,300	1,004,800	8,600	0.9%	6,100	0.6%
Private Service Providing	862,100	854,400	859,800	7,700	0.9%	2,300	0.3%
Mining and Logging	700	600	600	100	16.7%	100	16.7%
Mining, Logging and Construction	66,100	64,900	65,700	1,200	1.9%	400	0.6%
Construction	65,400	64,300	65,100	1,100	1.7%	300	0.5%
Specialty Trade Contractors	40,800	40,300	40,200	500	1.2%	600	1.5%
Manufacturing	96,600	96,800	95,600	-200	-0.2%	1,000	1.1%
Durable Goods	51,200	51,500	51,400	-300	-0.6%	-200	-0.4%
Transportation Equipment Manufacturing	14,200	14,300	14,300	-100	-0.7%	-100	-0.7%
Motor Vehicle Parts Manufacturing	9,500	9,600	9,500	-100	-1.0%	0	0.0%
Non-Durable Goods	45,400	45,300	44,200	100	0.2%	1,200	2.7%
Chemical Manufacturing	20,300	20,200	19,200	100	0.5%	1,100	5.7%
Trade, Transportation, and Utilities	246,000	245,100	243,500	900	0.4%	2,500	1.0%
Wholesale Trade	55,600	55,800	55,100	-200	-0.4%	500	0.9%
Merchant Wholesalers, Durable Goods	36,500	36,700	35,900	-200	-0.5%	600	1.7%
Retail Trade	98,100	98,900	98,900	-800	-0.8%	-800	-0.8%
General Merchandise Stores	23,500	23,700	24,200	-200	-0.8%	-700	-2.9%
Department Stores	4,000	4,100	4,200	-100	-2.4%	-200	-4.8%
Other General Merchandise Stores	19,500	19,600	20,000	-100	-0.5%	-500	-2.5%
Transportation, Warehousing, and Utilities	92,300	90,400	89,500	1,900	2.1%	2,800	3.1%
Transportation and Warehousing	89,200	87,400	86,200	1,800	2.1%	3,000	3.5%
Information	11,100	11,100	11,800	0	0.0%	-700	-5.9%
Telecommunications	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Financial Activities	74,000	74,400	73,800	-400	-0.5%	200	0.3%
Finance and Insurance	57,300	57,400	57,400	-100	-0.2%	-100	-0.2%
Insurance Carriers and Related Activities	36,400	36,400	36,100	0	0.0%	300	0.8%
Insurance Carriers	19,100	19,100	19,300	0	0.0%	-200	-1.0%
Professional and Business Services	185,600	182,600	184,300	3,000	1.6%	1,300	0.7%
Professional, Scientific, and Technical Services	85,300	83,200	82,600	2,100	2.5%	2,700	3.3%
Management of Companies and Enterprises Administrative and Support and Waste Management and	15,200	15,200	15,000	0	0.0%	200	1.3%
Remediation Services Administrative and Support Services	85,100	84,200	86,700	900	1.1%	-1,600	-1.9%
• •	80,900	80,200	82,500	700	0.9%	-1,600	-1.9%
Employment Services Education and Health Services	40,800 186,300	40,500	40,800	300	0.7%	0	0.0%
Education and Health Services  Educational Services		186,000	186,400	300	0.2%	-100	-0.1%
Health Care and Social Assistance	21,900	21,500	22,100	400	1.9%	-200	-0.9%
	164,400	164,500	164,300	-100 500	-0.1% 0.7%	100 -200	0.1%
Ambulatory Health Care Services Hospitals	73,800 43,800	73,300	74,000 43,300	-100			-0.3% 1.2%
Leisure and Hospitality	110,500	43,900			-0.2%	500	0.0%
Accommodation and Food Services		106,800	110,500	3,700	3.5%	0	
Food Services and Drinking Places	91,000	88,500	92,200	2,500	2.8%	-1,200 1,000	-1.3%
Restaurants and Other Eating Places	83,400 74,300	81,000 72,400	84,400 75,800	2,400	3.0% 2.6%	-1,000 -1,500	-1.2% -2.0%
Full-service restaurants	74,300 36,600	72,400 35,700	75,800 36,800	1,900 900	2.5%	-1,500 -200	-2.0% -0.5%
Limited-Service Restaurants and Other Eating Places	37,700	36,700	39,000	1,000	2.5%	-1,300	-3.3%
Other Services	48,600	48,400	49,500	200	0.4%	-900	-1.8%
Total Government	148,800	147,900	145,000	900	0.4%	3,800	2.6%
Federal Government	20,800	20,400	19,200	400	2.0%	1,600	8.3%
State Government	37,800	37,600	37,800	200	0.5%	0	0.0%
Local Government	90,200	89,900	88,000	300	0.5%	2,200	2.5%
Local Government Educational Services  Source: Indiana Dent of Workforce Development, Research and Analysis, Currer	45,200	45,700	44,500	-500	-1.1%	700	1.6%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings by number of openings in Region 5 in the past month					
Rank	Occupations				
1	Farmworkers and Laborers, Crop, Nursery, and Greenhouse				
2	Production Workers, All Other				
3	Civil Engineers				
4	Electricians				
5	First-Line Supervisors of Production and Operating Workers				
6	Software Developers				
7	Network and Computer Systems Administrators				
8	Office Clerks, General				
9	Automotive Service Technicians and Mechanics				
10	Business Operations Specialists, All Other				
11	Cashiers				
12	General and Operations Managers				
13	Managers, All Other				
14	Bus and Truck Mechanics and Diesel Engine Specialists				
15	Farmworkers, Farm, Ranch, and Aquacultural Animals				
16	Stockers and Order Fillers				
17	Computer User Support Specialists				
18	Correctional Officers and Jailers				
19	Electrical and Electronic Engineering Technologists and Technicians				
20	Environmental Engineering Technologists and Technicians				

Source: Indiana Workforce Development, Indiana Career Connect. \* Due to an upgrade in the reporting system, there is a notable change in Job Postings recorded. The tool used to measure Job Postings was upgraded to prevent malicious or false postings. While customers adjust to the enhancements a drop in the record is to be expected.

Applicant Pool					
Top 20 occupations desired by applicants on their resumes in the past 12 months					
Occupations	# of applicants				
Customer Service Representatives	2,280				
Production Workers, All Other	1,392				
Laborers and Freight, Stock, and Material Movers, Hand	1,270				
Assemblers and Fabricators, All Other	995				
Cashiers	985				
HelpersProduction Workers	811				
Heavy and Tractor-Trailer Truck Drivers	769				
Office Clerks, General	700				
Managers, All Other	634				
Industrial Truck and Tractor Operators	566				
Packers and Packagers, Hand	564				
Office and Administrative Support Workers, All Other	552				
Executive Secretaries and Executive Administrative Assistants	492				
Retail Salespersons	466				
Shipping, Receiving, and Traffic Clerks	446				
Data Entry Keyers	416				
General and Operations Managers	414				
Receptionists and Information Clerks	394				
Sales Managers	366				
Construction Laborers	350				

Source: Indiana Workforce Development, Indiana Career Connect

# April Indiana Labor Force



Released May 21, 2025



## **Potential Workers**

[Unemployed and Seeking a Job + Not in the Labor Force but Want a Job/Available to Work Now]

165,929

More about the US Bureau of Labor Statistics data sources used within.

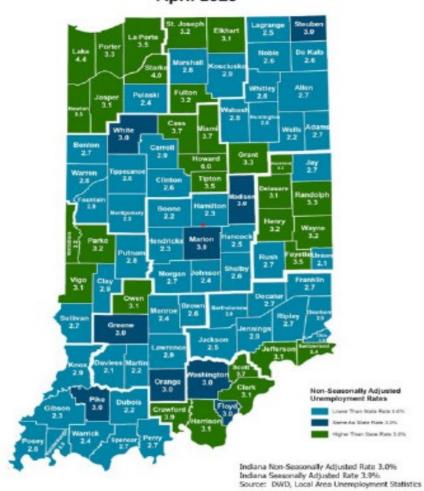
Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force which includes those currently employed and those who are unemployed and actively seeking work.

Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. The set includes non-participants that do not want a job (i.e. notines and students) and those that want a job but are not actively seeking work.

U.S. Cerous Bureau, Indiana Population 2024.

Resource Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS ad LAUS Estimates

## County Unemployment Rates April 2025





## **Questions?**

Please contact the DWD Research and Analysis Regional Labor Analyst listed below:

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**Research and Analysis** 

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