



September 2022 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for September 2022, Released November 2022

State Employment and Unemployment

Unemployment rates were lower in September in 11 states and the District of Columbia, higher in 9 states, and stable in 30 states, the U.S. Bureau of Labor Statistics reported. Forty-six states and the District had jobless rate decreases from a year earlier and four states had little change. The national unemployment rate edged down to 3.5 percent over the month and was 1.2 percentage points lower than in September 2021.

Nonfarm payroll employment increased in 9 states, decreased in 1 state, and was essentially unchanged in 40 states and the District of Columbia in September 2022. Over the year, nonfarm payroll employment increased in 49 states and the District and was essentially unchanged in 1 state.

Source: Bureau of Labor Statistics



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

Unemployment Rates by State (seasonally adjusted): September 2022

U.S. - 3.5%

Illinois - 4.5%

Indiana - 2.8%

Kentucky - 3.8%

Michigan - 4.1%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): September 2022

#19 - Madison (2.4%)

#20 - Marion (2.4%)

#63 - Morgan (1.9%)

#66 - Shelby (1.9%)

#74 - Hancock (1.8%)

#75 - Hendricks (1.8%)

#76 - Johnson (1.8%)

#88 - Hamilton (1.6%)

#92 - Boone (1.5%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

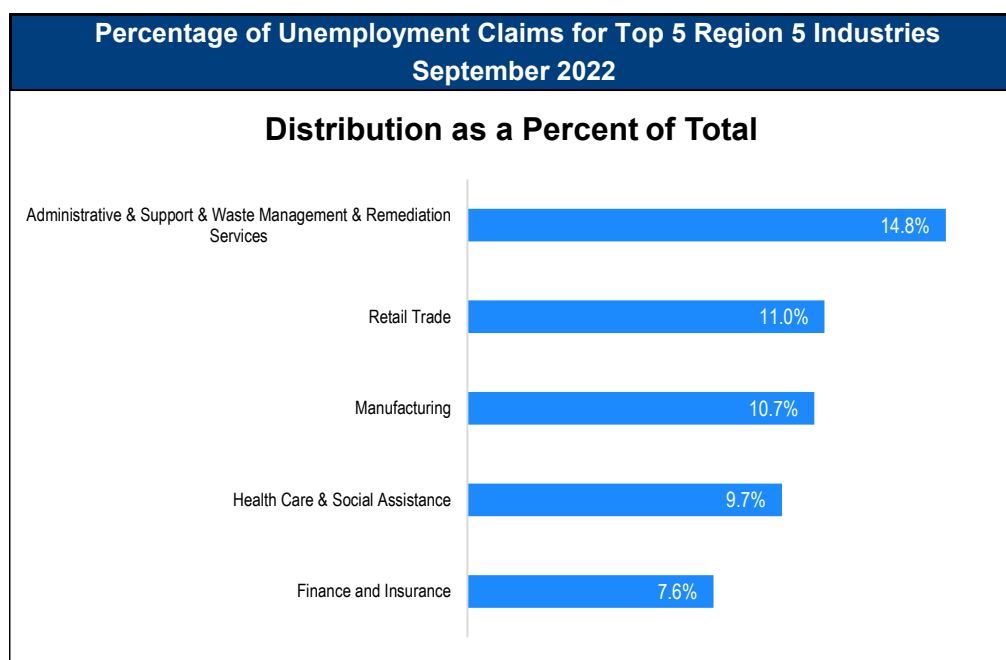
September 2022 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Sep-22	Aug-22	Sep-21
U.S.	164,463,000	159,003,000	5,460,000	3.3%	3.8%	4.6%
IN	3,370,633	3,295,072	75,561	2.2%	3.1%	2.9%
EGR 5	1,079,809	1,057,273	22,536	2.1%	2.8%	2.9%
Indpls-Carmel MSA	1,104,555	1,081,478	23,077	2.1%	2.8%	2.8%
Boone Co.	38,197	37,614	583	1.5%	2.0%	1.7%
Hamilton Co.	194,139	191,032	3,107	1.6%	2.1%	1.7%
Hancock Co.	42,504	41,726	778	1.8%	2.4%	2.4%
Hendricks Co.	94,312	92,632	1,680	1.8%	2.3%	2.0%
Johnson Co.	86,276	84,761	1,515	1.8%	2.3%	2.1%
Madison Co.	59,710	58,251	1,459	2.4%	3.2%	3.5%
Marion Co.	513,289	513,289	513,289	2.4%	3.4%	3.7%
Morgan Co.	37,243	36,531	712	1.9%	2.6%	2.4%
Shelby Co.	23,611	23,155	456	1.9%	2.5%	2.5%
Anderson	23,391	22,768	623	2.7%	3.9%	4.5%
Carmel	56,262	55,418	844	1.5%	2.0%	1.6%
Fishers	55,242	54,369	873	1.6%	2.1%	1.7%
Greenfield	11,810	11,553	257	2.2%	2.6%	2.4%
Greenwood	32,118	31,525	593	1.8%	2.5%	2.4%
Indianapolis	461,530	450,290	11,240	2.4%	3.4%	3.7%
Lawrence	27,526	26,923	603	2.2%	3.2%	3.2%
Lebanon	8,931	8,787	144	1.6%	2.1%	2.2%
Noblesville	37,649	36,992	657	1.7%	2.2%	1.9%
Plainfield	18,008	17,659	349	1.9%	2.6%	2.2%
Shelbyville	9,534	9,332	202	2.1%	2.7%	3.2%
Westfield	26,069	25,671	398	1.5%	2.1%	1.6%
Zionsville	15,791	15,570	221	1.4%	1.9%	1.3%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:10/22

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2022 from				
CPI Item	Sep-21	Aug-22	Sep-21	Aug-22
	U.S. City		Midwest Region*	
All Items	8.2%	0.2%	8.1%	0.2%
Food & Beverages	10.8%	0.7%	12.0%	0.7%
Housing	8.0%	0.7%	7.2%	0.4%
Apparel	5.5%	2.2%	6.0%	2.3%
Transportation	12.6%	-1.6%	12.2%	-0.9%
Medical Care	6.0%	0.5%	5.5%	0.5%
Recreation	4.1%	0.1%	6.7%	0.5%
Education & Communication	0.2%	0.3%	-0.3%	0.2%
Other Goods & Services	6.9%	0.3%	7.9%	0.6%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 5 for September 2022				
Company	City	County	# of workers affected	Notice Date
Duke Realty Corporation	Indianapolis	Marion	120	9/16/2022
goTRG	Whitestown	Boone	91	9/6/2022

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsheet/warn.htm>

Unemployment Claims: September 2022

Region 5

Initial Claims

09/03/22 - 901

09/10/22 - 864

09/17/22 - 795

09/24/22 - 772

Continued Claims

09/03/22 - 3,467

09/10/22 - 3,467

09/17/22 - 3,425

09/24/22 - 3,289

Total Claims

09/03/22 - 4,368

09/10/22 - 4,331

09/17/22 - 4,220

09/24/22 - 4,061

State of Indiana

Initial Claims

09/03/22 - 3,933

09/10/22 - 4,671

09/17/22 - 3,568

09/24/22 - 3,110

Continued Claims

09/03/22 - 23,117

09/10/22 - 18,866

09/17/22 - 17,447

09/24/22 - 19,724

Total Claims

09/03/22 - 27,050

09/10/22 - 23,537

09/17/22 - 21,015

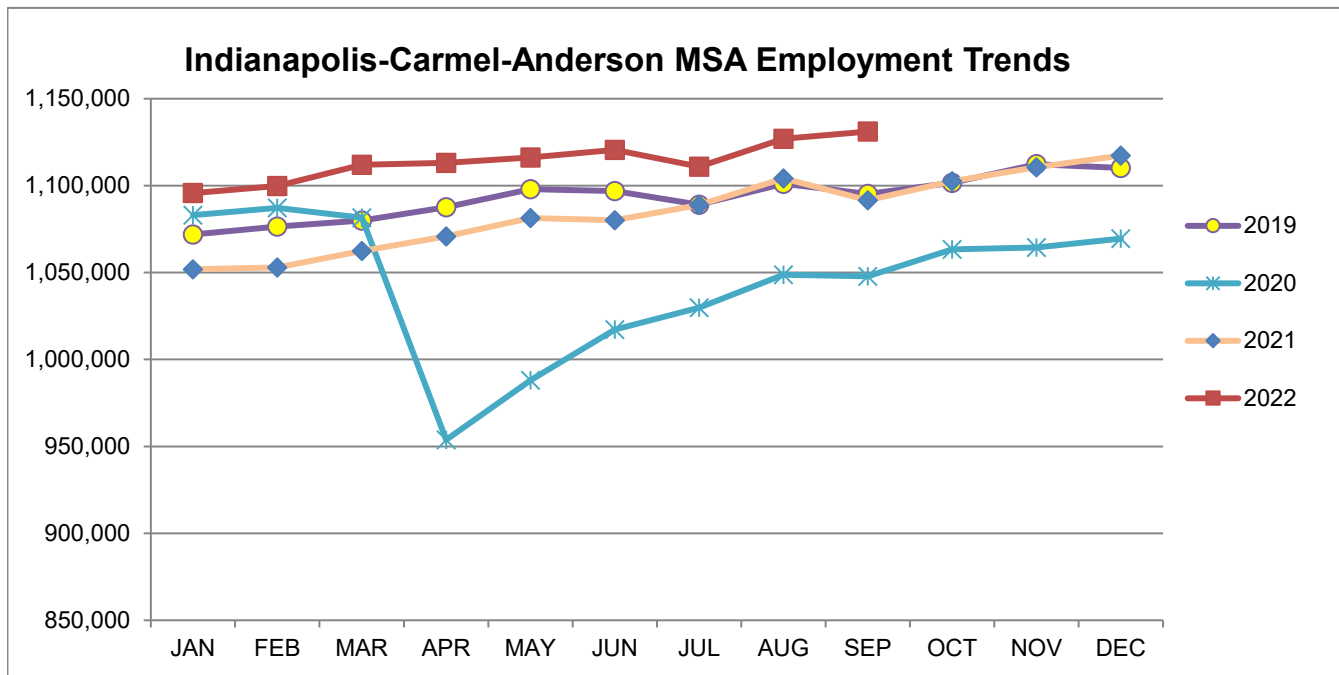
09/24/22 - 22,834

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	September 2022			# Change	% Change	# Change	% Change
Industry	Sep-22	Aug-22	Sep-21	Aug-22 to Sep-22		Sep-21 to Sep-22	
Total Nonfarm	1,131,100	1,126,900	1,091,600	4,200	0.4%	39,500	3.6%
Total Private	993,500	991,200	955,900	2,300	0.2%	37,600	3.9%
Goods Producing	159,600	158,300	151,200	1,300	0.8%	8,400	5.6%
Service-Providing	971,500	968,600	940,400	2,900	0.3%	31,100	3.3%
Private Service Providing	833,900	832,900	804,700	1,000	0.1%	29,200	3.6%
Mining and Logging	800	800	800	0	0.0%	0	0.0%
Mining, Logging and Construction	64,300	62,800	59,500	1,500	2.4%	4,800	8.1%
Construction	63,500	62,000	58,700	1,500	2.4%	4,800	8.2%
Specialty Trade Contractors	40,800	38,800	37,300	2,000	5.2%	3,500	9.4%
Manufacturing	95,300	95,500	91,700	-200	-0.2%	3,600	3.9%
Durable Goods	50,800	50,900	49,800	-100	-0.2%	1,000	2.0%
Transportation Equipment Manufacturing	14,200	14,300	14,300	-100	-0.7%	-100	-0.7%
Motor Vehicle Parts Manufacturing	9,600	9,600	9,500	0	0.0%	100	1.1%
Non-Durable Goods	44,500	44,600	41,900	-100	-0.2%	2,600	6.2%
Chemical Manufacturing	18,800	18,800	17,700	0	0.0%	1,100	6.2%
Trade, Transportation, and Utilities	244,200	243,000	232,900	1,200	0.5%	11,300	4.9%
Wholesale Trade	50,900	50,900	49,400	0	0.0%	1,500	3.0%
Merchant Wholesalers, Durable Goods	32,400	32,500	31,600	-100	-0.3%	800	2.5%
Retail Trade	102,100	102,900	100,100	-800	-0.8%	2,000	2.0%
General Merchandise Stores	23,100	23,400	22,300	-300	-1.3%	800	3.6%
Department Stores	3,900	4,000	3,900	-100	-2.5%	0	0.0%
Other General Merchandise Stores	19,200	19,400	18,400	-200	-1.0%	800	4.4%
Transportation, Warehousing, and Utilities	91,200	89,200	83,400	2,000	2.2%	7,800	9.4%
Transportation and Warehousing	87,800	85,800	80,000	2,000	2.3%	7,800	9.8%
Information	12,500	12,500	12,500	0	0.0%	0	0.0%
Telecommunications	3,200	3,200	3,300	0	0.0%	-100	-3.0%
Financial Activities	77,900	77,400	72,600	500	0.7%	5,300	7.3%
Finance and Insurance	60,900	60,900	56,000	0	0.0%	4,900	8.8%
Insurance Carriers and Related Activities	35,500	35,400	34,400	100	0.3%	1,100	3.2%
Insurance Carriers	20,000	19,900	19,800	100	0.5%	200	1.0%
Professional and Business Services	184,800	184,600	179,600	200	0.1%	5,200	2.9%
Professional, Scientific, and Technical Services	70,500	70,800	72,100	-300	-0.4%	-1,600	-2.2%
Management of Companies and Enterprises	13,400	13,400	13,000	0	0.0%	400	3.1%
Administrative and Support and waste management and Remediation Services	100,900	100,400	94,500	500	0.5%	6,400	6.8%
Administrative and Support Services	93,700	93,100	90,200	600	0.6%	3,500	3.9%
Employment Services	51,900	51,300	50,300	600	1.2%	1,600	3.2%
Education and Health Services	166,400	165,500	164,000	900	0.5%	2,400	1.5%
Educational Services	21,100	18,800	19,800	2,300	12.2%	1,300	6.6%
Health Care and Social Assistance	145,300	146,700	144,200	-1,400	-1.0%	1,100	0.8%
Ambulatory Health Care Services	59,600	60,700	61,600	-1,100	-1.8%	-2,000	-3.3%
Hospitals	44,900	45,100	44,000	-200	-0.4%	900	2.1%
Leisure and Hospitality	105,000	106,100	100,400	-1,100	-1.0%	4,600	4.6%
Accommodation and Food Services	85,900	88,100	84,500	-2,200	-2.5%	1,400	1.7%
Food Services and Drinking Places	77,100	79,700	77,700	-2,600	-3.3%	-600	-0.8%
Restaurants and Other Eating Places	70,900	71,900	70,300	-1,000	-1.4%	600	0.9%
Full-service restaurants	34,700	35,700	33,700	-1,000	-2.8%	1,000	3.0%
Limited-Service Restaurants and Other Eating Places	36,200	36,200	36,600	0	0.0%	-400	-1.1%
Other Services	43,100	43,800	42,700	-700	-1.6%	400	0.9%
Total Government	137,600	135,700	135,700	1,900	1.4%	1,900	1.4%
Federal Government	17,600	17,500	17,900	100	0.6%	-300	-1.7%
State Government	34,600	34,100	33,900	500	1.5%	700	2.1%
Local Government	85,400	84,100	83,900	1,300	1.6%	1,500	1.8%
Local Government Educational Services	43,900	41,700	42,600	2,200	5.3%	1,300	3.1%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 5 in the past month	
Rank	Occupations
1	Stockers and Order Fillers
2	Software Developers
3	Registered Nurses
4	Maintenance and Repair Workers, General
5	Retail Salespersons
6	Accountants and Auditors
7	Mechanical Engineers
8	Nursing Assistants
9	Laborers and Freight, Stock, and Material Movers, Hand
10	Management Analysts
11	Licensed Practical and Licensed Vocational Nurses
12	Sales Managers
13	Industrial Engineers
14	First-Line Supervisors of Production and Operating Workers
15	Computer User Support Specialists
16	First-Line Supervisors of Material-Moving Machine and Vehicle Operators
17	Customer Service Representatives
18	Marketing Managers
19	Production Workers, All Other
20	Heavy and Tractor-Trailer Truck Drivers

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	4,621
Production Workers, All Other	3,052
Cashiers	2,745
Assemblers and Fabricators, All Other	2,510
Laborers and Freight, Stock, and Material Movers, Hand	2,274
Helpers--Production Workers	1,942
Office Clerks, General	1,532
Office and Administrative Support Workers, All Other	1,295
Managers, All Other	1,289
Packers and Packagers, Hand	1,240
Executive Secretaries and Executive Administrative Assistants	1,161
Retail Salespersons	1,077
Receptionists and Information Clerks	1,018
Industrial Truck and Tractor Operators	936
Data Entry Keyers	840
Waiters and Waitresses	786
Shipping, Receiving, and Traffic Clerks	769
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	765
Heavy and Tractor-Trailer Truck Drivers	720
Material Moving Workers, All Other	715

Source: Indiana Workforce Development, Indiana Career Connect

Real Earnings Summary

REAL EARNINGS – SEPTEMBER 2022

Real average hourly earnings for all employees decreased 0.1 percent from August to September, seasonally adjusted, the U.S. Bureau of Labor Statistics reported today. This result stems from an increase of 0.3 percent in average hourly earnings combined with an increase of 0.4 percent in the Consumer Price Index for All Urban Consumers (CPI-U).

Real average weekly earnings decreased 0.1 percent over the month due to the change in real average hourly earnings combined with no change in the average workweek.

Real average hourly earnings decreased 3.0 percent, seasonally adjusted, from September 2021 to September 2022. The change in real average hourly earnings combined with a decrease of 0.9 percent in the average workweek resulted in a 3.8-percent decrease in real average weekly earnings over this period.

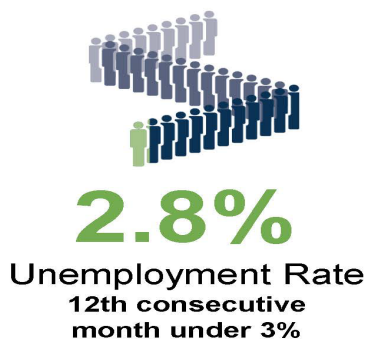
Source: U.S. Bureau of Labor Statistics

Snapshot September Indiana Employment



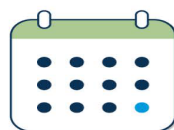
Released Oct. 21, 2022

UNEMPLOYMENT RATE **seasonally adjusted*



August 2022
Indiana was

2.8%



National
Unemployment
Rate is



LABOR FORCE PARTICIPATION RATE

Labor Force
Participation Rate

63.4%



National Labor Force Rate



143,452

Open Job Postings
*As of Oct. 19, 2022



16,537

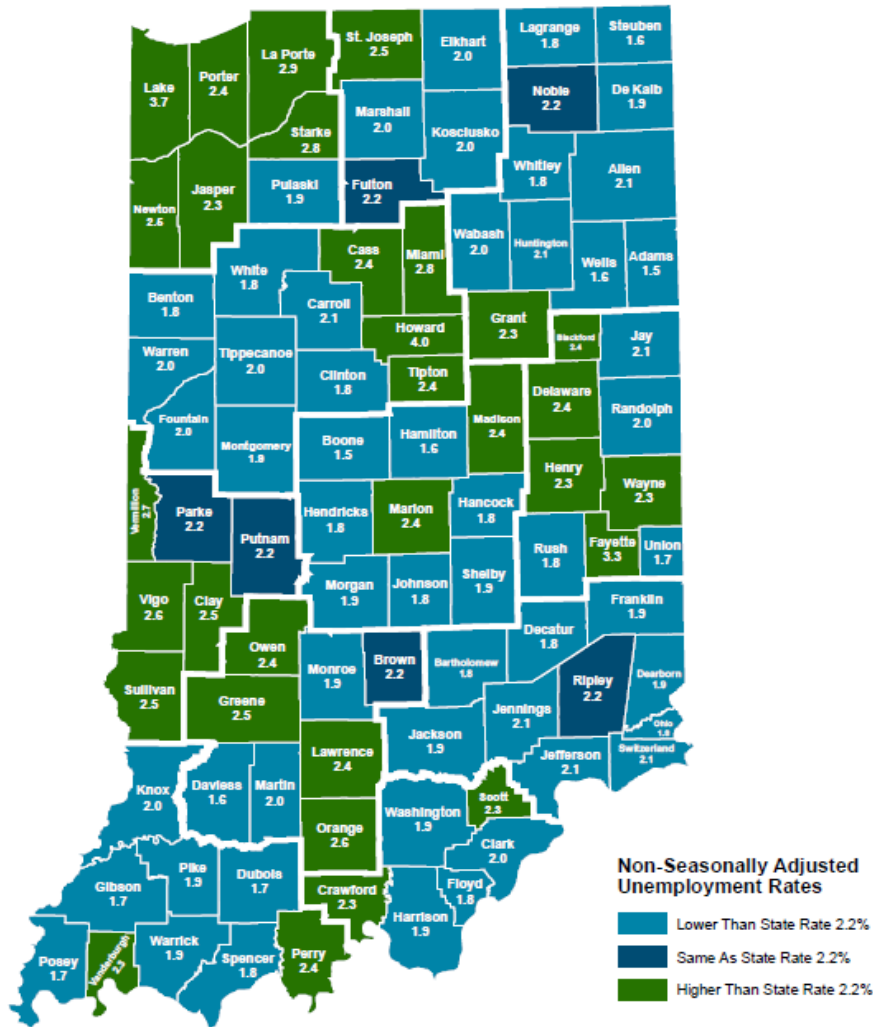
People Receiving
Unemployment Benefits

unique unemployment claims paid



Source: Local Area Unemployment Statistics, Bureau of Labor Statistics; Indiana Career Connect

County Unemployment Rates September 2022 - Non Seasonally Adjusted



Indiana Non-Seasonally Adjusted Rate 2.2%
Indiana Seasonally Adjusted Rate 2.8%
Source: DWD, Local Area Unemployment Statistics



Questions?

Please contact the DWD
Regional Labor Analyst
listed below:

Mike Petro

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Research and Analysis

[Indiana Department of
Workforce Development](https://www.in.gov/dwd/)

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