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LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for April 2022, Released June 2022

State Employment and Unemployment

Unemployment rates were lower in April in 13 states and the District of Columbia and stable in 37 states, the U.S. Bureau of Labor Statistics reported. All 50 states and the District had jobless rate decreases from a year earlier. The national unemployment rate, 3.6 percent, was unchanged over the month but was 2.4 percentage points lower than in April 2021.

Nonfarm payroll employment increased in 11 states and was essentially unchanged in 39 states and the District of Columbia in April 2022. Over the year, nonfarm payroll employment increased in 49 states and the District and was essentially unchanged in 1 state.

Source: Bureau of Labor Statistics



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

April 2022 Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	Apr-22	Mar-22	Apr-21
U.S.	163,449,000	157,991,000	5,458,000	3.3%	3.8%	5.7%
IN	3,357,756	3,285,479	72,277	2.2%	2.7%	3.9%
EGR 5	1,073,085	1,051,393	21,692	2.0%	2.5%	3.9%
Indpls-Carmel MSA	1,097,352	1,075,172	22,180	2.0%	2.5%	3.9%
Boone Co.	37,589	37,090	499	1.3%	1.8%	2.2%
Hamilton Co.	192,768	190,081	2,687	1.4%	1.8%	2.4%
Hancock Co.	42,104	41,377	727	1.7%	2.3%	2.7%
Hendricks Co.	93,963	92,471	1,492	1.6%	2.1%	2.7%
Johnson Co.	85,710	84,360	1,350	1.6%	2.1%	2.8%
Madison Co.	59,282	57,867	1,415	2.4%	3.0%	4.6%
Marion Co.	501,552	489,151	12,401	2.5%	3.0%	5.1%
Morgan Co.	36,741	36,047	694	1.9%	2.5%	3.2%
Shelby Co.	23,376	22,949	427	1.8%	2.4%	3.4%
Anderson	23,327	22,618	709	3.0%	3.5%	6.1%
Carmel	55,861	55,142	719	1.3%	1.7%	2.2%
Fishers	54,887	54,098	789	1.4%	1.7%	2.4%
Greenfield	11,692	11,457	235	2.0%	2.4%	2.8%
Greenwood	31,913	31,376	537	1.7%	2.1%	3.2%
Indianapolis	459,397	448,074	11,323	2.5%	3.0%	5.1%
Lawrence	27,493	26,790	703	2.6%	2.8%	4.0%
Lebanon	8,809	8,664	145	1.6%	2.2%	3.0%
Noblesville	37,363	36,808	555	1.5%	1.9%	2.6%
Plainfield	17,949	17,628	321	1.8%	2.3%	2.8%
Shelbyville	9,430	9,249	181	1.9%	2.5%	3.9%
Westfield	25,894	25,543	351	1.4%	1.9%	2.2%
Zionsville	15,530	15,353	177	1.1%	1.5%	2.0%

Unemployment Rates by State (seasonally adjusted): April 2022

U.S. - 3.6%

Illinois - 4.6%

Indiana - 2.2%

Kentucky - 3.9%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): April 2022

#12 - Marion (2.5%)

#15 - Madison (2.4%)

#46 - Morgan (1.9%)

#58 - Shelby (1.8%)

#68 - Hancock (1.7%)

#80 - Hendricks (1.6%)

#81 - Johnson (1.6%)

#88 - Hamilton (1.4%)

#91 - Boone (1.3%)

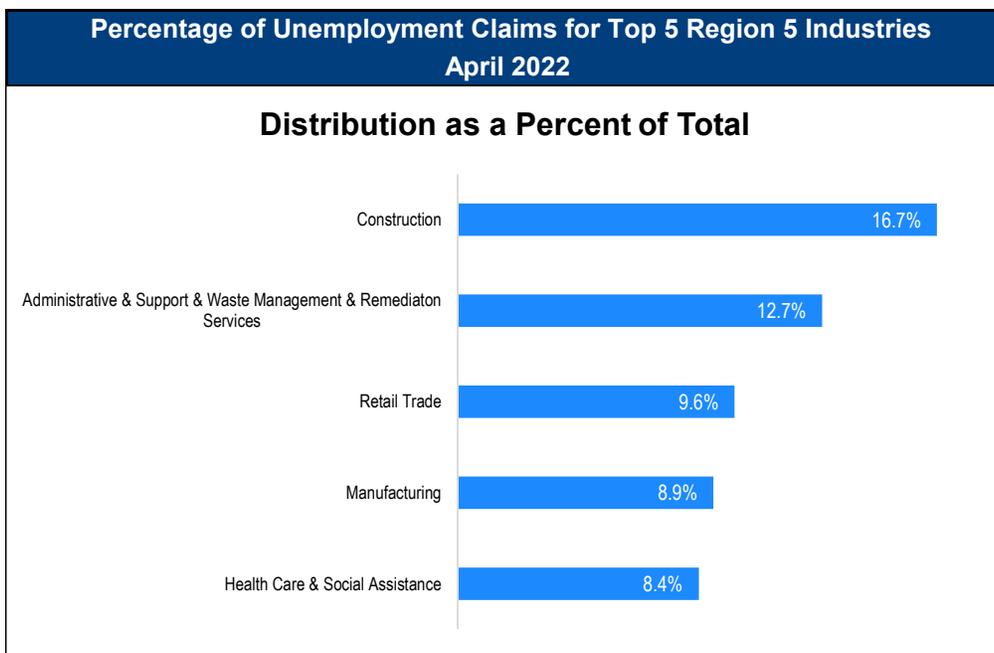
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:05/22

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2022 from				
CPI Item	Apr-21	Mar-22	Apr-21	Mar-22
	U.S. City		Midwest Region*	
All Items	8.3%	0.6%	8.2%	0.5%
Food & Beverages	9.0%	1.0%	10.7%	1.3%
Housing	6.5%	0.6%	6.3%	0.4%
Apparel	5.4%	-1.4%	4.5%	-0.7%
Transportation	19.9%	0.9%	19.4%	0.6%
Medical Care	3.2%	0.3%	2.2%	0.2%
Recreation	4.3%	0.4%	4.6%	0.7%
Education & Communication	1.0%	-0.2%	0.0%	-0.1%
Other Goods & Services	5.7%	0.4%	6.0%	0.4%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 5 for April 2022				
Company	City	County	# of workers affected	Notice Date
Walmart Fulfillment Center	Plainfield	Hendricks	1,132	4/22/2022
Kuehne & Nagel	Plainfield	Hendricks	17	4/28/2022

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: April 2022

Region 5

Initial Claims

04/02/22 - 947

04/09/22 - 1,820

04/16/22 - 1,480

04/23/22 - 2,002

04/30/22 - 1,795

Continued Claims

04/02/22 - 3,368

04/09/22 - 3,373

04/16/22 - 3,305

04/23/22 - 3,200

04/30/22 - 3,059

Total Claims

04/02/22 - 4,315

04/09/22 - 5,193

04/16/22 - 4,785

04/23/22 - 5,202

04/30/22 - 4,854

State of Indiana

Initial Claims

04/02/22 - 3,383

04/09/22 - 6,576

04/16/22 - 5,758

04/23/22 - 6,399

04/30/22 - 5,779

Continued Claims

04/02/22 - 21,762

04/09/22 - 23,849

04/16/22 - 23,327

04/23/22 - 20,459

04/30/22 - 18,646

Total Claims

04/02/22 - 25,145

04/09/22 - 30,425

04/16/22 - 29,085

04/23/22 - 26,858

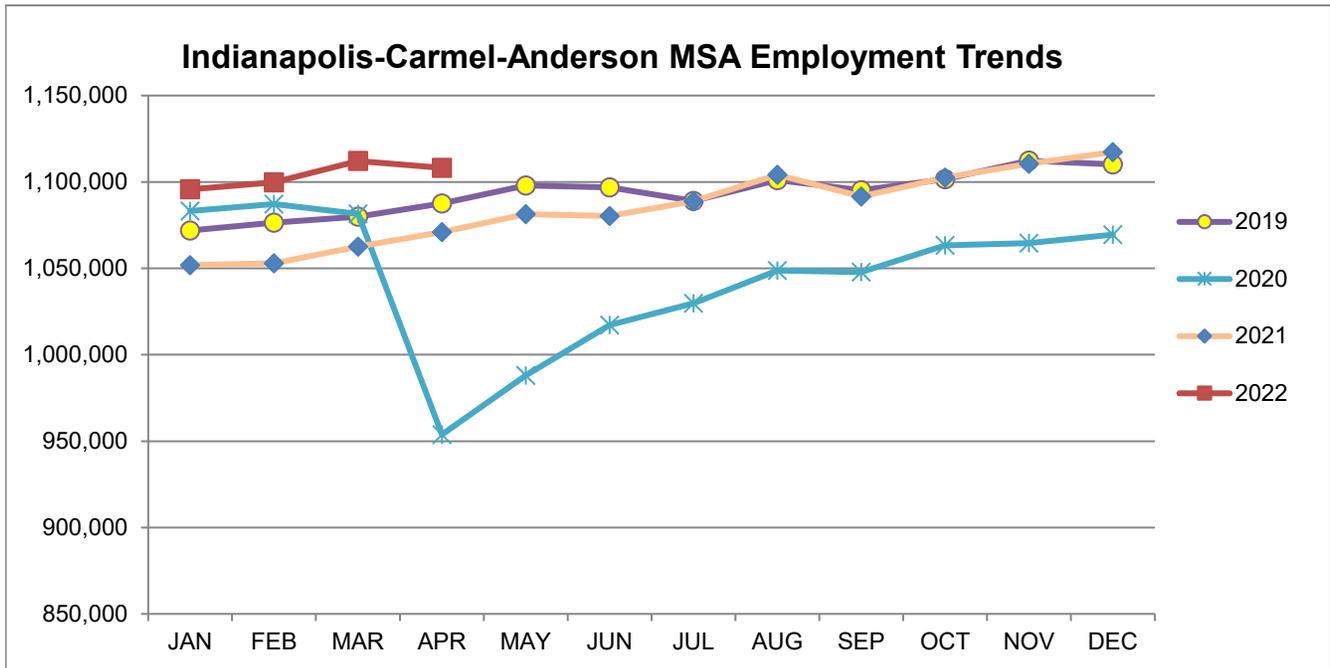
04/30/22 - 24,425

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	April 2022			# Change	% Change	# Change	% Change
Industry	Apr-22	Mar-22	Apr-21	Mar-22 to Apr-22		Apr-21 to Apr-22	
Total Nonfarm	1,108,200	1,112,100	1,070,900	-3,900	-0.4%	37,300	3.5%
Total Private	970,200	974,000	935,500	-3,800	-0.4%	34,700	3.7%
Goods Producing	152,800	151,800	148,700	1,000	0.7%	4,100	2.8%
Service-Providing	955,400	960,300	922,200	-4,900	-0.5%	33,200	3.6%
Private Service Providing	817,400	822,200	786,800	-4,800	-0.6%	30,600	3.9%
Mining and Logging	800	800	700	0	0.0%	100	14.3%
Mining, Logging and Construction	59,200	57,700	57,500	1,500	2.6%	1,700	3.0%
Construction	58,400	56,900	56,800	1,500	2.6%	1,600	2.8%
Specialty Trade Contractors	36,100	35,600	36,500	500	1.4%	-400	-1.1%
Manufacturing	93,600	94,100	91,200	-500	-0.5%	2,400	2.6%
Durable Goods	50,100	50,600	49,900	-500	-1.0%	200	0.4%
Transportation Equipment Manufacturing	14,300	14,400	14,600	-100	-0.7%	-300	-2.1%
Motor Vehicle Parts Manufacturing	9,600	9,600	9,800	0	0.0%	-200	-2.0%
Non-Durable Goods	43,500	43,500	41,300	0	0.0%	2,200	5.3%
Chemical Manufacturing	18,300	18,300	17,400	0	0.0%	900	5.2%
Trade, Transportation, and Utilities	237,700	239,100	228,900	-1,400	-0.6%	8,800	3.8%
Wholesale Trade	49,900	50,100	49,200	-200	-0.4%	700	1.4%
Merchant Wholesalers, Durable Goods	31,800	32,100	31,200	-300	-0.9%	600	1.9%
Retail Trade	103,100	104,200	99,700	-1,100	-1.1%	3,400	3.4%
General Merchandise Stores	24,600	24,100	22,000	500	2.1%	2,600	11.8%
Department Stores	4,000	4,000	3,800	0	0.0%	200	5.3%
Other General Merchandise Stores	20,600	20,100	18,200	500	2.5%	2,400	13.2%
Transportation, Warehousing, and Utilities	84,700	84,800	80,000	-100	-0.1%	4,700	5.9%
Transportation and Warehousing	81,400	81,400	76,600	0	0.0%	4,800	6.3%
Information	12,500	12,400	12,300	100	0.8%	200	1.6%
Telecommunications	3,200	3,200	3,300	0	0.0%	-100	-3.0%
Financial Activities	76,500	77,000	72,500	-500	-0.7%	4,000	5.5%
Finance and Insurance	59,800	60,500	56,200	-700	-1.2%	3,600	6.4%
Insurance Carriers and Related Activities	35,300	35,400	34,200	-100	-0.3%	1,100	3.2%
Insurance Carriers	19,800	19,800	19,800	0	0.0%	0	0.0%
Professional and Business Services	182,700	181,500	174,100	1,200	0.7%	8,600	4.9%
Professional, Scientific, and Technical Services	70,700	70,600	71,100	100	0.1%	-400	-0.6%
Management of Companies and Enterprises Administrative and Support and Waste Management and Remediation Services	13,300	13,300	12,700	0	0.0%	600	4.7%
Administrative and Support Services	98,700	97,600	90,300	1,100	1.1%	8,400	9.3%
Employment Services	93,700	92,800	86,100	900	1.0%	7,600	8.8%
Education and Health Services	52,700	52,900	46,000	-200	-0.4%	6,700	14.6%
Educational Services	164,900	166,600	165,300	-1,700	-1.0%	-400	-0.2%
Educational Services	20,500	20,400	20,600	100	0.5%	-100	-0.5%
Health Care and Social Assistance	144,400	146,200	144,700	-1,800	-1.2%	-300	-0.2%
Ambulatory Health Care Services	61,100	62,100	61,200	-1,000	-1.6%	-100	-0.2%
Hospitals	44,300	44,100	43,800	200	0.5%	500	1.1%
Leisure and Hospitality	100,400	102,800	92,100	-2,400	-2.3%	8,300	9.0%
Accommodation and Food Services	84,800	86,500	78,700	-1,700	-2.0%	6,100	7.8%
Food Services and Drinking Places	77,200	79,300	73,000	-2,100	-2.7%	4,200	5.8%
Restaurants and Other Eating Places	70,600	71,500	66,700	-900	-1.3%	3,900	5.9%
Full-service restaurants	34,000	33,900	31,400	100	0.3%	2,600	8.3%
Limited-Service Restaurants and Other Eating Places	36,600	37,600	35,300	-1,000	-2.7%	1,300	3.7%
Other Services	42,700	42,800	41,600	-100	-0.2%	1,100	2.6%
Total Government	138,000	138,100	135,400	-100	-0.1%	2,600	1.9%
Federal Government	17,600	17,600	17,800	0	0.0%	-200	-1.1%
State Government	34,600	34,700	34,300	-100	-0.3%	300	0.9%
Local Government	85,800	85,800	83,300	0	0.0%	2,500	3.0%
Local Government Educational Services	43,800	44,000	42,300	-200	-0.5%	1,500	3.6%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | *Note:* Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 5 in the past month	
Rank	Occupations
1	Landscaping and Groundskeeping Workers
2	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel
3	Stockers and Order Fillers
4	Software Developers
5	Home Health Aides
6	Registered Nurses
7	Customer Service Representatives
8	Accountants and Auditors
9	Maintenance and Repair Workers, General
10	Licensed Practical and Licensed Vocational Nurses
11	Nursing Assistants
12	Retail Salespersons
13	Laborers and Freight, Stock, and Material Movers, Hand
14	Sales Managers
15	Marketing Managers
16	Management Analysts
17	First-Line Supervisors of Material-Moving Machine and Vehicle Operators
18	Information Technology Project Managers
19	First-Line Supervisors of Production and Operating Workers
20	Mechanical Engineers

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	5,433
Production Workers, All Other	3,838
Cashiers	3,317
Assemblers and Fabricators, All Other	3,223
Laborers and Freight, Stock, and Material Movers, Hand	2,814
Helpers--Production Workers	2,531
Office Clerks, General	1,851
Managers, All Other	1,595
Office and Administrative Support Workers, All Other	1,566
Packers and Packagers, Hand	1,531
Executive Secretaries and Executive Administrative Assistants	1,409
Retail Salespersons	1,373
Receptionists and Information Clerks	1,242
Industrial Truck and Tractor Operators	1,194
Waiters and Waitresses	1,006
Data Entry Keyers	983
Shipping, Receiving, and Traffic Clerks	965
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	923
Material Moving Workers, All Other	885
Secretaries and Administrative Assistants, Except Legal, Medical, and Executive	820

Source: Indiana Workforce Development, Indiana Career Connect

Real Earnings Summary

REAL EARNINGS * APRIL 2022

Real average hourly earnings for all employees decreased 0.1 percent from March to April, seasonally adjusted, the U.S. Bureau of Labor Statistics reported today. This result stems from an increase of 0.3 percent in average hourly earnings combined with an increase of 0.3 percent in the Consumer Price Index for All Urban Consumers (CPI-U).

Real average weekly earnings were essentially unchanged over the month due to the change in real average hourly earnings combined with no change in the average workweek.

Real average hourly earnings decreased 2.6 percent, seasonally adjusted, from April 2021 to April 2022. The change in real average hourly earnings combined with a decrease of 0.9 percent in the average workweek resulted in a 3.4-percent decrease in real average weekly earnings over this period.

Source: U.S. Bureau of Labor Statistics

SNAPSHOT

April 2022 Indiana Employment

Released May 20, 2022



UNEMPLOYMENT RATE

**seasonally adjusted*

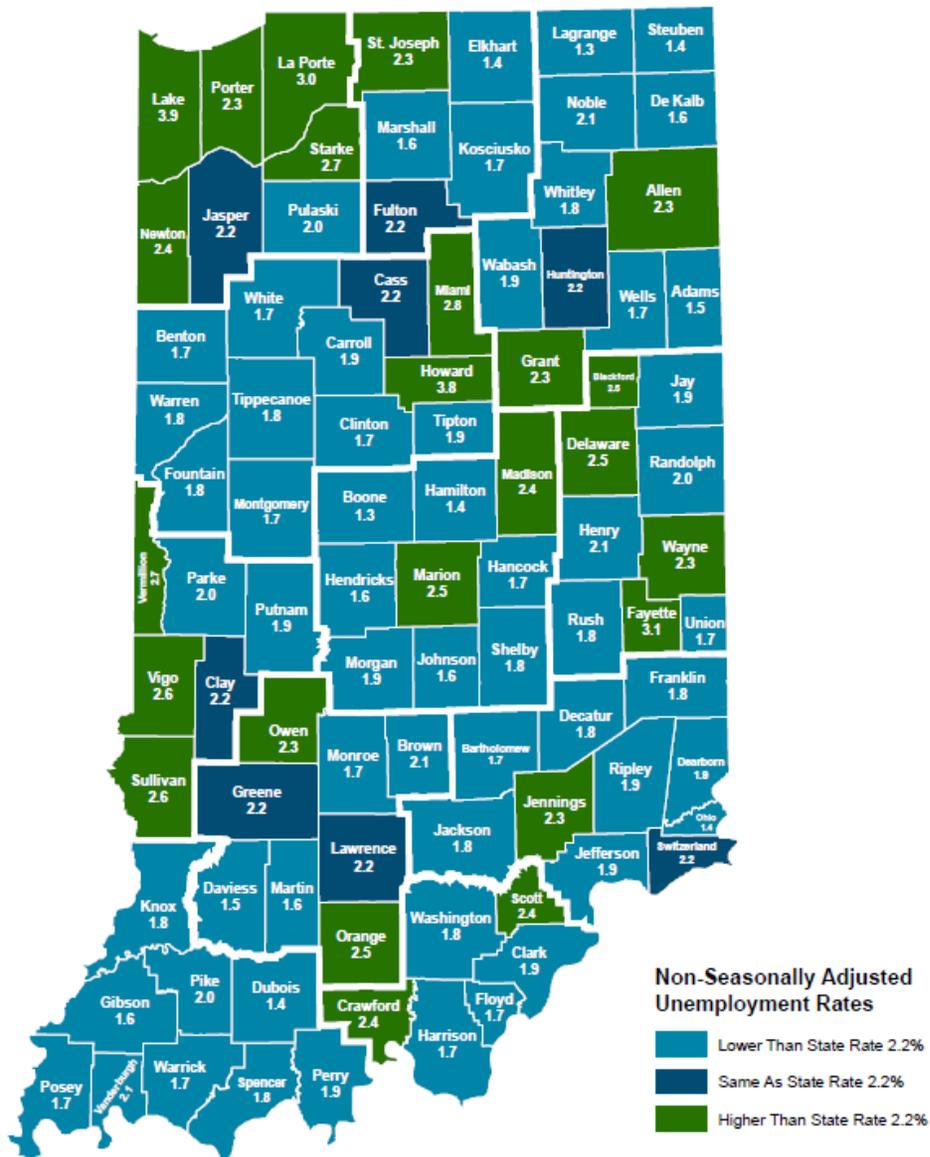


LABOR FORCE PARTICIPATION RATE



Source: Local Area Unemployment Statistics, Bureau of Labor Statistics; Indiana Career Connect

County Unemployment Rates April 2022 - Non Seasonally Adjusted



Questions?

Please contact the DWD
Research and Analysis
Regional Labor Analyst
listed below:

Mike Petro
Regional Labor Analyst
Research and Analysis

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Non-Seasonally Adjusted Unemployment Rates

- Lower Than State Rate 2.2%
- Same As State Rate 2.2%
- Higher Than State Rate 2.2%

Indiana Non-Seasonally Adjusted Rate 2.2%
Indiana Seasonally Adjusted Rate 2.2%
Source: DWD, Local Area Unemployment Statistics