

LABOR MARKET REVIEW



March 2021 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for March 2021, Released May 2021

State Employment and Unemployment

Unemployment rates were lower in March in 20 states and the District of Columbia and stable in 30 states, the U.S. Bureau of Labor Statistics reported. Forty states and the District had jobless rate increases from a year earlier and 10 states had little or no change. The national unemployment rate, 6.0 percent, edged down by 0.2 percentage point over the month, but was 1.6 points higher than in March 2020. Nonfarm payroll employment increased in 29 states and was essentially unchanged in 21 states and the District of Columbia in March 2021. Over the year, nonfarm payroll employment decreased in 46 states and the District and was essentially unchanged in 4 states.



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties

March 2021 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Mar-21	Feb-21	Mar-20
U.S.	160,397,000	150,493,000	9,905,000	6.2%	6.6%	4.5%
IN	3,296,498	3,142,693	153,805	4.7%	4.7%	3.7%
EGR 5	1,042,801	995,600	47,201	4.5%	4.5%	3.3%
Indpls-Carmel MSA	1,066,528	1,018,307	48,221	4.5%	4.5%	3.3%
Boone Co.	35,695	34,593	1,102	3.1%	3.0%	2.7%
Hamilton Co.	183,875	178,236	5,639	3.1%	3.0%	2.6%
Hancock Co.	40,206	38,779	1,427	3.5%	3.7%	3.1%
Hendricks Co.	89,904	86,800	3,104	3.5%	3.4%	2.8%
Johnson Co.	82,179	79,261	2,918	3.6%	3.5%	2.9%
Madison Co.	58,284	55,134	3,150	5.4%	5.6%	4.5%
Marion Co.	494,271	466,691	27,580	5.6%	5.6%	3.6%
Morgan Co.	35,678	34,299	1,379	3.9%	4.1%	3.4%
Shelby Co.	22,709	21,807	902	4.0%	4.1%	3.6%
Anderson	23,195	21,622	1,573	6.8%	6.7%	5.1%
Carmel	54,007	52,361	1,646	3.0%	2.9%	2.8%
Fishers	52,273	50,751	1,522	2.9%	2.8%	2.5%
Greenfield	11,219	10,757	462	4.1%	4.0%	3.3%
Greenwood	30,709	29,526	1,183	3.9%	3.8%	2.9%
Indianapolis	452,962	427,469	25,493	5.6%	5.6%	3.6%
Lawrence	26,746	25,560	1,186	4.4%	4.6%	3.2%
Lebanon	8,579	8,232	347	4.0%	3.8%	2.9%
Noblesville	35,685	34,527	1,158	3.2%	3.3%	2.6%
Plainfield	16,981	16,374	607	3.6%	3.6%	3.0%
Shelbyville	9,210	8,770	440	4.8%	4.6%	4.1%
Westfield	23,774	23,073	701	2.9%	2.8%	2.4%
Zionsville	14,543	14,147	396	2.7%	2.6%	2.5%

Unemployment Rates by State (seasonally adjusted): March 2021

U.S. - 6%

Illinois - 7.1%

Indiana - 3.9%

Kentucky - 5%

Michigan - 5.1%

Ohio - 4.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): March 2021

#7 - Marion (5.6%)

#10 - Madison (5.4%)

#55 - Shelby (4%)

#60 - Morgan (3.9%)

#72 - Johnson (3.6%)

#78 - Hancock (3.5%)

#79 - Hendricks (3.5%)

#88 - Boone (3.1%)

#89 - Hamilton (3.1%)

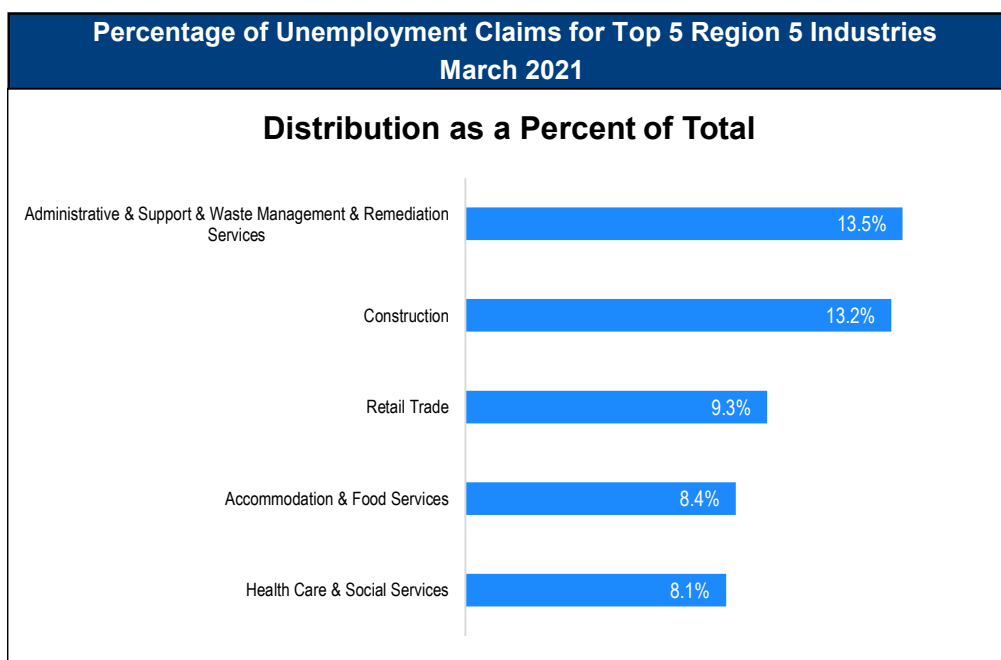
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:04/21

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2021 from				
CPI Item	Mar-20	Feb-21	Mar-20	Feb-21
	U.S. City		Midwest Region*	
All Items	2.6%	0.7%	3%	0.7%
Food & Beverages	3.4%	0.2%	2.7%	0.1%
Housing	2.1%	0.3%	2.5%	0.5%
Apparel	-2.5%	0.6%	-1.2%	-0.3%
Transportation	5.8%	3.2%	6.9%	3%
Medical Care	1.8%	0.1%	2.3%	-0.1%
Recreation	1.1%	0.4%	1.9%	0.3%
Education & Communication	1.5%	-0.3%	1.6%	0%
Other Goods & Services	2.4%	0.6%	1.3%	1.1%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 5 for March 2021				
Company	City	County	# of workers affected	Notice Date
Crestview Management dba Hyatt Regency Indianapolis	Indianapolis	Marion	78	3/18/2021
Crestview Management dba Indianapolis Marriott North	Indianapolis	Marion	73	3/18/2021
Performant Recovery, Inc.	Indianapolis	Marion	115	2/26/2021

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:
<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: March 2021

Region 5

Initial Claims

03/06/21 - 6,006
03/13/21 - 7,734
03/20/21 - 7,239
03/27/21 - 6,022

Continued Claims

03/06/21 - 13,379
03/13/21 - 8,271
03/20/21 - 12,184
03/27/21 - 11,411

Total Claims

03/06/21 - 19,385
03/13/21 - 16,005
03/20/21 - 19,423
03/27/21 - 17,433

State of Indiana

Initial Claims

03/06/21 - 9,237
03/13/21 - 13,965
03/20/21 - 13,045
03/27/21 - 9,260

Continued Claims

03/06/21 - 65,352
03/13/21 - 59,186
03/20/21 - 58,181
03/27/21 - 55,558

Total Claims

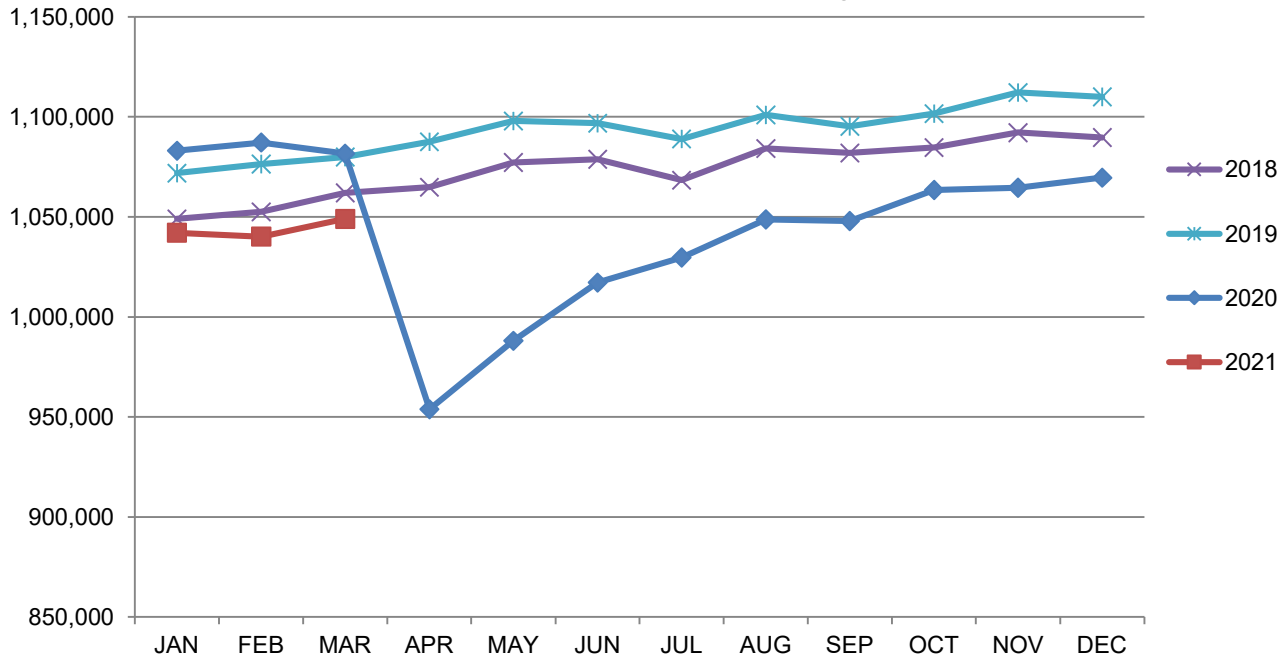
03/06/21 - 74,589
03/13/21 - 73,151
03/20/21 - 71,226
03/27/21 - 64,818

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |
Source: Indiana Department of Workforce Development, Research and Development

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	March 2021			# Change	% Change	# Change	% Change
Industry	Mar-21	Feb-21	Mar-20	Feb-21 to Mar-21		Mar-20 to Mar-21	
Total Nonfarm	1,049,000	1,040,100	1,081,600	8,900	0.9%	-32,600	-3.0%
Total Private	912,500	903,700	941,700	8,800	1.0%	-29,200	-3.1%
Goods Producing	150,900	148,300	147,600	2,600	1.8%	3,300	2.2%
Service-Providing	898,100	891,800	934,000	6,300	0.7%	-35,900	-3.8%
Private Service Providing	761,600	755,400	794,100	6,200	0.8%	-32,500	-4.1%
Mining and Logging	700	700	700	0	0.0%	0	0.0%
Mining, Logging and Construction	58,600	55,500	54,300	3,100	5.6%	4,300	7.9%
Construction	57,900	54,800	53,600	3,100	5.7%	4,300	8.0%
Specialty Trade Contractors	36,000	34,400	34,200	1,600	4.7%	1,800	5.3%
Manufacturing	92,300	92,800	93,300	-500	-0.5%	-1,000	-1.1%
Durable Goods	51,600	52,000	52,700	-400	-0.8%	-1,100	-2.1%
Transportation Equipment Manufacturing	15,400	15,300	16,300	100	0.7%	-900	-5.5%
Motor Vehicle Parts Manufacturing	10,200	10,200	10,800	0	0.0%	-600	-5.6%
Non-Durable Goods	40,700	40,800	40,600	-100	-0.3%	100	0.3%
Chemical Manufacturing	16,600	16,600	16,600	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	224,000	223,300	224,600	700	0.3%	-600	-0.3%
Wholesale Trade	46,700	47,200	50,600	-500	-1.1%	-3,900	-7.7%
Merchant Wholesalers, Durable Goods	30,800	30,900	32,000	-100	-0.3%	-1,200	-3.8%
Retail Trade	99,100	99,000	99,000	100	0.1%	100	0.1%
General Merchandise Stores	21,700	21,800	22,100	-100	-0.5%	-400	-1.8%
Department Stores	3,600	3,600	4,800	0	0.0%	-1,200	-25.0%
Other General Merchandise Stores	18,100	18,200	17,300	-100	-0.6%	800	4.6%
Transportation, Warehousing, and Utilities	78,200	77,100	75,000	1,100	1.4%	3,200	4.3%
Transportation and Warehousing	73,100	72,500	71,600	600	0.8%	1,500	2.1%
Information	11,700	11,800	13,100	-100	-0.9%	-1,400	-10.7%
Telecommunications	3,200	3,300	3,500	-100	-3.0%	-300	-8.6%
Financial Activities	70,900	71,000	71,200	-100	-0.1%	-300	-0.4%
Finance and Insurance	55,300	55,300	54,300	0	0.0%	1,000	1.8%
Insurance Carriers and Related Activities	32,800	32,900	33,200	-100	-0.3%	-400	-1.2%
Insurance Carriers	19,400	19,500	20,100	-100	-0.5%	-700	-3.5%
Professional and Business Services	161,100	159,200	170,400	1,900	1.2%	-9,300	-5.5%
Professional, Scientific, and Technical Services	67,400	67,300	68,100	100	0.2%	-700	-1.0%
Management of Companies and Enterprises	12,900	12,900	13,300	0	0.0%	-400	-3.0%
Administrative and Support and Waste Management and Remediation Services	80,800	79,000	89,000	1,800	2.3%	-8,200	-9.2%
Administrative and Support Services	77,000	75,200	84,800	1,800	2.4%	-7,800	-9.2%
Employment Services	40,000	40,600	44,500	-600	-1.5%	-4,500	-10.1%
Education and Health Services	164,100	162,900	165,100	1,200	0.7%	-1,000	-0.6%
Educational Services	18,700	19,100	20,000	-400	-2.1%	-1,300	-6.5%
Health Care and Social Assistance	145,400	143,800	145,100	1,600	1.1%	300	0.2%
Ambulatory Health Care Services	59,500	58,900	59,600	600	1.0%	-100	-0.2%
Hospitals	44,000	43,900	43,800	100	0.2%	200	0.5%
Leisure and Hospitality	91,100	89,200	104,700	1,900	2.1%	-13,600	-13.0%
Accommodation and Food Services	77,300	76,300	90,100	1,000	1.3%	-12,800	-14.2%
Food Services and Drinking Places	72,300	71,500	81,900	800	1.1%	-9,600	-11.7%
Restaurants and Other Eating Places	67,500	66,800	73,200	700	1.1%	-5,700	-7.8%
Full-service restaurants	31,600	31,200	35,700	400	1.3%	-4,100	-11.5%
Limited-Service Restaurants and Other Eating Places	35,900	35,600	37,500	300	0.8%	-1,600	-4.3%
Other Services	38,700	38,000	45,000	700	1.8%	-6,300	-14.0%
Total Government	136,500	136,400	139,900	100	0.1%	-3,400	-2.4%
Federal Government	17,700	17,800	17,800	-100	-0.6%	-100	-0.6%
State Government	34,300	34,400	34,400	-100	-0.3%	-100	-0.3%
Local Government	84,500	84,200	87,700	300	0.4%	-3,200	-3.7%
Local Government Educational Services	42,800	42,500	44,700	300	0.7%	-1,900	-4.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Indianapolis-Carmel-Anderson MSA Employment Trends



Frequently Listed Jobs

Top 20 job listings by number of openings in Region 5 in the past month

Rank	Occupations
1	Industrial Machinery Mechanics
2	Aircraft Mechanics and Service Technicians
3	Laborers and Freight, Stock, and Material Movers, Hand
4	Software Developers, Applications
5	Order Fillers, Wholesale and Retail Sales
6	Marketing Managers
7	Management Analysts
8	Information Technology Project Managers
9	Registered Nurses
10	Computer Systems Engineers/Architects
11	Customer Service Representatives
12	Maintenance and Repair Workers, General
13	Packers and Packagers, Hand
14	Heavy and Tractor-Trailer Truck Drivers
15	Retail Salespersons
16	Sales Managers
17	Nursing Assistants
18	Accountants
19	Home Health Aides
20	Preschool Teachers, Except Special Education

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool

Top 20 occupations desired by applicants on their resumes in the past 12 months

Occupations	# of applicants
Customer Service Representatives	7,354
Production Workers, All Other	6,004
Assemblers and Fabricators, All Other	5,094
Stock Clerks and Order Fillers	4,834
Cashiers	4,615
Laborers and Freight, Stock, and Material Movers, Hand	4,002
Helpers--Production Workers	3,991
Office Clerks, General	2,766
Managers, All Other	2,609
Packers and Packagers, Hand	2,362
Nursing Assistants	2,276
Executive Secretaries and Executive Administrative Assistants	2,235
Office and Administrative Support Workers, All Other	2,169
Retail Salespersons	1,999
Receptionists and Information Clerks	1,908
Industrial Truck and Tractor Operators	1,850
Combined Food Preparation and Serving Workers, Including Fast Food	1,752
Sales Representatives, Services, All Other	1,617
Administrative Services Managers	1,516
Waiters and Waitresses	1,468

Source: Indiana Workforce Development, Indiana Career Connect

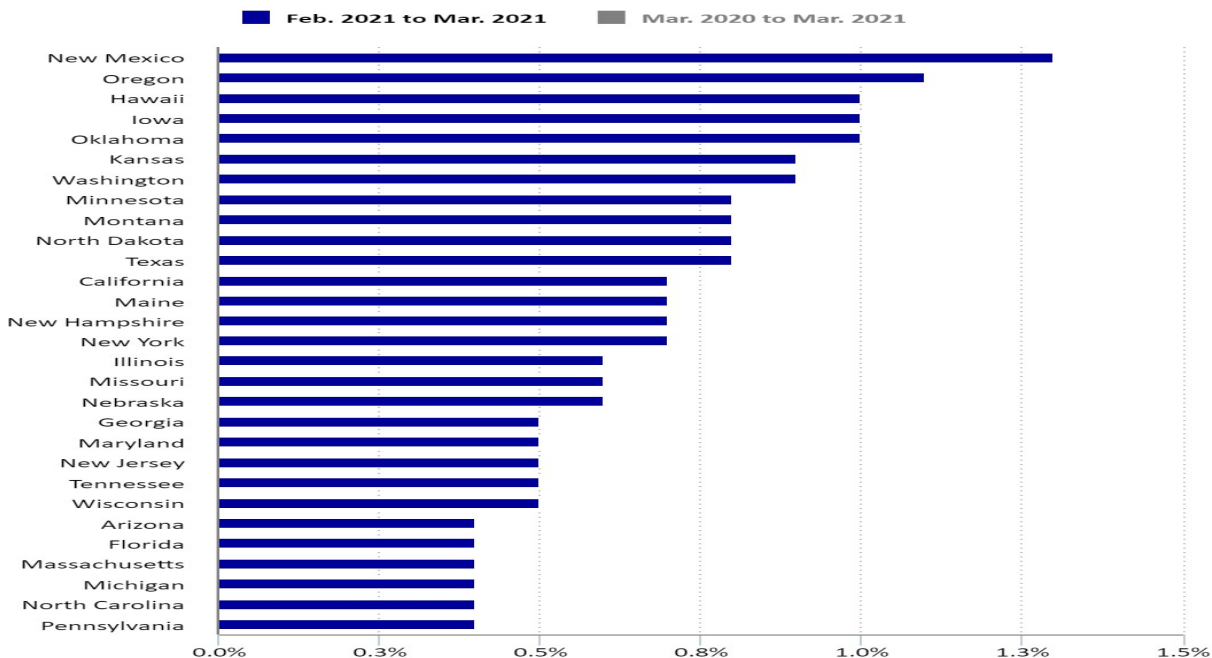
TED: The Economics Daily

U.S. Bureau of Labor Statistics

Employment up 1.3 percent in New Mexico in March 2021

In March 2021, nonfarm payroll employment increased in 29 states and was essentially unchanged in 21 states and the District of Columbia. From March 2020 to March 2021, nonfarm payroll employment was lower in 46 states and the District of Columbia and was essentially unchanged in 4 states.

Over-the-month and over-the-year percent changes in employment, selected states, March 2021, seasonally adjusted



Click legend items to change data display. Hover over chart to view data.
Source: U.S. Bureau of Labor Statistics.



The largest over-the-month percentage increase occurred in New Mexico, where employment increased 1.3 percent in March 2021, though employment in New Mexico in March 2021 was 7.6 percent lower than it was in March 2020.

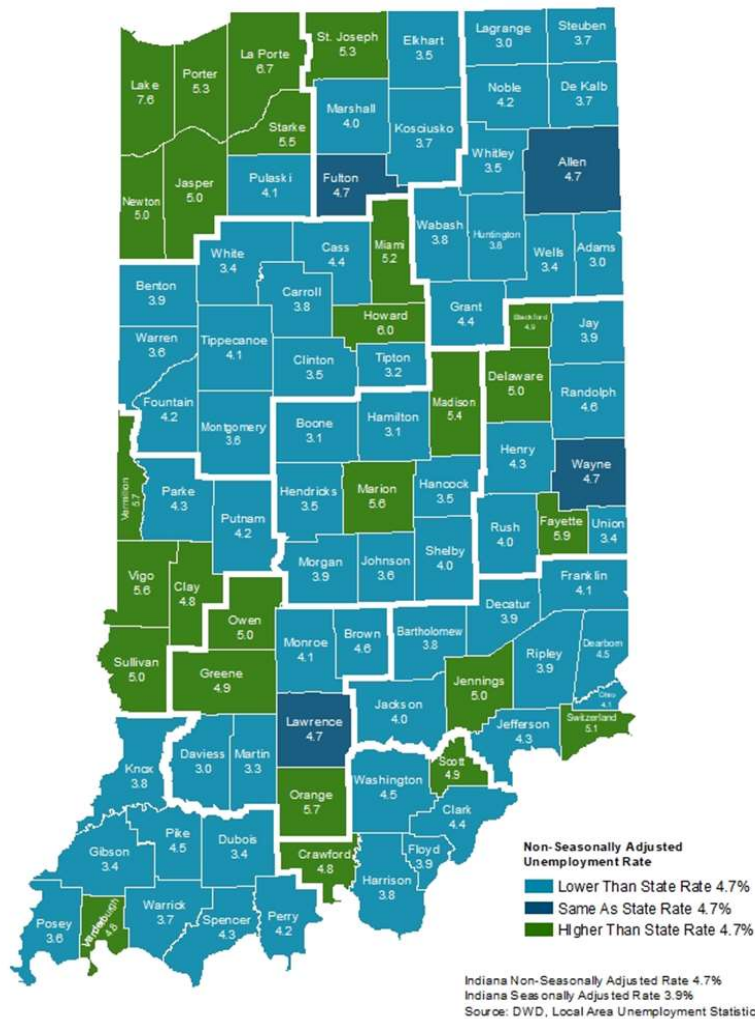
Employment in Oregon was up 1.1 percent over the month, but down 6.0 percent over the year. Hawaii recorded a 1.0 percent employment increase in March 2021, though employment in Hawaii was 16.0 percent lower in March 2021 compared with a year earlier.

Iowa and Oklahoma also had employment increases of 1.0 percent in the most recent month. Iowa's employment was down 3.7 percent compared with a year earlier, while Oklahoma's was 3.8 percent lower.

In terms of the number of jobs, the largest over-the-month changes in the number of jobs were increases in California (+119,600), Texas (+99,000), and New York (+63,700), while the largest over-the-year changes were decreases in California (-1,350,500), New York (-880,800), and Florida (-445,800).

These data are from the Current Employment Statistics (State and Metro Area) program and are seasonally adjusted. Data for the most recent month are preliminary. To learn more, see "State Employment and Unemployment — March 2021." For more charts and tables of state employment and unemployment data, see the state chart package.

County Unemployment Rates March 2021



INDIANA
DEPARTMENT OF
WORKFORCE
DEVELOPMENT

Questions?

Please contact the DWD
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