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LABOR MARKET REVIEW



February 2025 Labor Market Review

Reported by: Cassie Janes

Regional Workforce Analyst Email Cassie cjanes@dwd.in.gov





LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for February 2025, Released April 2025

State Employment and Unemployment

Unemployment rates were higher in February in 1 state and stable in 49 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Thirty states had jobless rate increases from a year earlier, 1 state had a decrease, and 19 states and the District had little change. The national unemployment rate changed little over the month at 4.1 percent but was 0.2 percentage point higher than in February 2024.

Feb	ruary 2025 La	abor Force E	Estimates (no	t seasona	lly adjuste	d)
Area	Labor Force	Employed	Unemployed	Feb-25	Jan-25	Feb-24
U.S.	170,116,000	162,544,000	7,572,000	4.5%	4.4%	4.2%
IN	3,473,038	3,316,769	156,269	4.5%	4.5%	4.4%
EGR 4	257,829	245,804	12,025	4.7%	4.7%	4.3%
Kokomo MSA	36,997	34,354	2,643	7.1%	7.3%	5.8%
Lafayette MSA	121,918	117,017	4,901	4.0%	3.9%	3.9%
Benton Co.	4,516	4,334	182	4.0%	4.0%	3.7%
Carroll Co.	11,033	10,536	497	4.5%	4.4%	3.8%
Cass Co.	18,400	17,453	947	5.1%	5.5%	4.9%
Clinton Co.	16,962	16,314	648	3.8%	3.8%	3.8%
Fountain Co.	8,201	7,817	384	4.7%	5.1%	4.1%
Howard Co.	36,997	34,354	2,643	7.1%	7.3%	5.8%
Miami Co.	16,089	15,221	868	5.4%	5.5%	4.6%
Montgomery Co.	20,142	19,395	747	3.7%	3.8%	3.6%
Tippecanoe Co.	101,728	97,686	4,042	4.0%	3.8%	3.9%
Tipton Co.	7,960	7,605	355	4.5%	4.5%	4.2%
Warren Co.	4,641	4,461	180	3.9%	3.9%	3.8%
White Co.	11,160	10,628	532	4.8%	4.8%	3.8%
Attica	1,684	1,621	63	3.7%	4.5%	3.3%
Crawfordsville	8,050	7,734	316	3.9%	4.0%	3.8%
Delphi	1,244	1,175	69	5.5%	5.6%	5.5%
Fowler	1,161	1,114	47	4.0%	4.0%	3.2%
Frankfort	8,539	8,234	305	3.6%	3.6%	3.9%
Kokomo	25,845	23,866	1,979	7.7%	7.8%	6.1%
Lafayette	39,372	37,701	1,671	4.2%	4.3%	3.8%
Logansport	8,590	8,117	473	5.5%	6.1%	5.3%
Monticello	2,245	2,140	105	4.7%	4.9%	5.1%
Peru	4,988	4,666	322	6.5%	6.4%	5.1%
Tipton	2,533	2,412	121	4.8%	5.0%	4.5%
West Lafayette	21,811	21,051	760	3.5%	3.5%	3.6%
Williamsport	1,054	1,014	40	3.8%	4.3%	3.4%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:03/25 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

Unemployment Rates by State (seasonally adjusted): February 2025

U.S. - 4.1%

Illinois - 4.8%

Indiana - 4.3%

Kentucky - 5.3%

Michigan - 5.4%

Ohio - 4.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): February 2025

#1 - Howard (7.1%)

#8 - Miami (5.4%)

#15 - Cass (5.1%)

#27 - White (4.8%)

#28 - Fountain (4.7%)

#37 - Carroll (4.5%)

#42 - Tipton (4.5%)

#68 - Benton (4%)

#71 - Tippecanoe (4%)

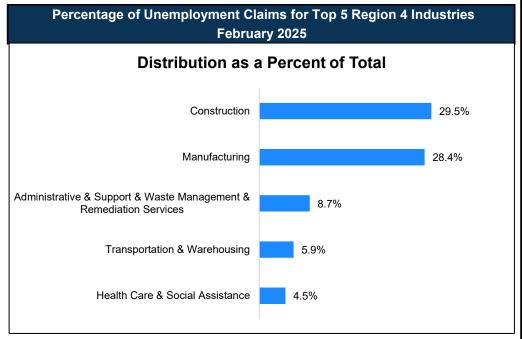
#75 - Warren (3.9%)

#76 - Clinton (3.8%)

#84 - Montgomery (3.7%)
Source: Indiana Department of Workforce Development,
Research and Development, Local Area Unemployment

Consumer Price Index (CPI-U Change), Unadjusted Percent Change							
to February 2025 from							
CPI Item	Feb-24	Jan-25	Feb-24	Jan-25			
ori itelli	U.S. (City	Midwest Region*				
All Items	2.8%	0.4%	3.1%	0.3%			
Food & Beverages	2.6%	0.2%	2.0%	0.0%			
Housing	3.9%	0.4%	5.0%	0.6%			
Apparel	0.6%	3.4%	1.6%	3.4%			
Transportation	1.7%	0.2%	1.2%	-0.4%			
Medical Care	2.9%	0.2%	2.9%	-0.5%			
Recreation	1.8%	0.5%	1.2%	0.5%			
Education & Communication	0.3%	0.3%	0.2%	0.2%			
Other Goods & Services	3.3%	0.9%	3.9%	0.8%			

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 4 for February 2025							
Company	Company City		# of workers affected	Notice Date			
US Arconic LLC	US Arconic LLC Lafayette		80	2/5/2025			

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: February 2025

Region 4

Initial Claims

02/01/25 - 214(D)

02/08/25 - 183(D)

02/15/25 - 170(D)

02/22/25 - 147(D)

Continued Claims

02/01/25 - 2,083

02/08/25 - 2,036

02/15/25 - 2.036

02/22/25 - 2,000

Total Claims

02/01/25 - 2,297

02/08/25 - 2,219

02/15/25 - 2,206

02/22/25 - 2,147

State of Indiana

Initial Claims

02/01/25 - 3,489

02/08/25 - 3,107

02/15/25 - 3,087

02/22/25 - 3,062

Continued Claims

02/01/25 - 28,861

02/08/25 - 30,846

02/15/25 - 28,908

02/22/25 - 26,542

Total Claims

02/01/25 - 32,350

02/08/25 - 33,953

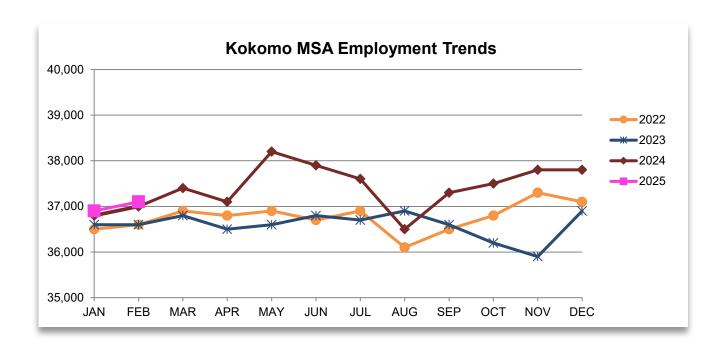
02/15/25 - 31,995

02/22/25 - 29,604

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | "Numbers subject to weekly revision Source: Indiana Department of Workforce Development, Research and Development

Kokomo MSA							
Wage and Salaried Employment		February 2025		# Change	% Change	# Change	% Change
Industry	Feb-25 Jan-25 Feb-24		Jan-25 to Feb-25		Feb-24 to Feb-25		
Total Nonfarm	37,100	36,900	37,000	200	0.5%	100	0.3%
Total Private	32,300	32,300	32,200	0	0.0%	100	0.3%
Goods Producing	11,000	11,000	11,200	0	0.0%	-200	-1.8%
Service-Providing	26,100	25,900	25,800	200	0.8%	300	1.2%
Private Service Providing	21,300	21,300	21,000	0	0.0%	300	1.4%
Mining, Logging and Construction	2,200	2,200	1,800	0	0.0%	400	22.2%
Manufacturing	8,800	8,800	9,400	0	0.0%	-600	-6.4%
Trade, Transportation, and Utilities	6,300	6,300	6,200	0	0.0%	100	1.6%
Wholesale Trade	900	900	900	0	0.0%	0	0.0%
Retail Trade	4,400	4,400	4,400	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	1,000	1,000	900	0	0.0%	100	11.1%
Information	200	200	200	0	0.0%	0	0.0%
Financial Activities	1,100	1,200	1,100	-100	-8.3%	0	0.0%
Leisure and Hospitality	4,300	4,300	4,200	0	0.0%	100	2.4%
Other Services	1,700	1,700	1,800	0	0.0%	-100	-5.6%
Government	4,800	4,600	4,800	200	4.4%	0	0.0%
Local Government	3,300	3,300	3,200	0	0.0%	100	3.1%
Local Government Educational Services	2,000	2,000	1,900	0	0.0%	100	5.3%
Local Government excluding Educational Services	1,300	1,300	1,300	0	0.0%	0	0.0%

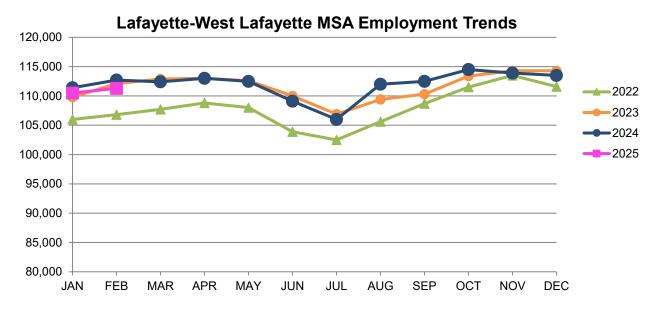
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Lafayette-West Lafayette MSA							
Wage and Salaried Employment		February 2025		# Change	% Change	# Change	% Change
Industry	Feb-25	Jan-25	Feb-24	Jan-25 to Feb-25		Feb-24 to Feb-25	
Total Nonfarm	111,300	110,500	112,700	800	0.7%	-1,400	-1.2%
Total Private	84,400	84,100	85,300	300	0.4%	-900	-1.1%
Goods Producing	26,400	26,200	26,000	200	0.8%	400	1.5%
Service Providing	84,900	84,300	86,700	600	0.7%	-1,800	-2.1%
Private Service Providing	58,000	57,900	59,300	100	0.2%	-1,300	-2.2%
Mining, Logging and Construction	4,800	4,700	4,600	100	2.1%	200	4.4%
Manufacturing	21,600	21,500	21,400	100	0.5%	200	0.9%
Durable Goods	16,900	16,800	16,900	100	0.6%	0	0.0%
Trade, Transportation and Utilities	15,600	15,700	15,900	-100	-0.6%	-300	-1.9%
Wholesale Trade	3,100	3,100	3,100	0	0.0%	0	0.0%
Retail Trade	9,500	9,600	9,600	-100	-1.0%	-100	-1.0%
Transportation, Warehousing and Utilities	3,000	3,000	3,200	0	0.0%	-200	-6.3%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	3,400	3,400	3,400	0	0.0%	0	0.0%
Professional and Business Services	8,600	8,600	9,600	0	0.0%	-1,000	-10.4%
Education and Health Services	14,600	14,600	14,300	0	0.0%	300	2.1%
Leisure and Hospitality	10,900	10,800	11,200	100	0.9%	-300	-2.7%
Accommodation and Food Services	10,100	9,900	10,400	200	2.0%	-300	-2.9%
Other Services	4,200	4,100	4,200	100	2.4%	0	0.0%
Total Government	26,900	26,400	27,400	500	1.9%	-500	-1.8%
Federal Government	500	500	500	0	0.0%	0	0.0%
State Government	18,700	18,400	19,200	300	1.6%	-500	-2.6%
Local Government	7,700	7,500	7,700	200	2.7%	0	0.0%
Local Government Educational Services	4,700	4,500	4,800	200	4.4%	-100	-2.1%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs

Top 20 job listings by number of openings in Region 4 in the past month

Region 4 in the past month					
Occupations					
Construction Laborers					
Maids and Housekeeping Cleaners					
Agricultural Equipment Operators					
Farmworkers and Laborers, Crop, Nursery, and Greenhouse					
Production Workers, All Other					
Maintenance and Repair Workers, General					
Tellers					
Electrical and Electronic Engineering Technologists and Technicians					
First-Line Supervisors of Production and Operating Workers					
Packaging and Filling Machine Operators and Tenders					
Preschool Teachers, Except Special Education					
Business Operations Specialists, All Other					
Computer Occupations, All Other					
Construction Managers					
Credit Analysts					
Customer Service Representatives					
Electrical Engineers					
Emergency Medical Technicians					
Financial and Investment Analysts					
Financial Specialists, All Other					

Source: Indiana Workforce Development, Indiana Career Connect. * Due to an upgrade in the reporting system, there is a notable change in Job Postings recorded. The tool used to measure Job Postings was upgraded to prevent malicious or false postings. While customers adjust to the enhancements a drop in the record is to be expected.

Applicant Pool

Top 20 occupations desired by applicants on their resumes in the past 12 months

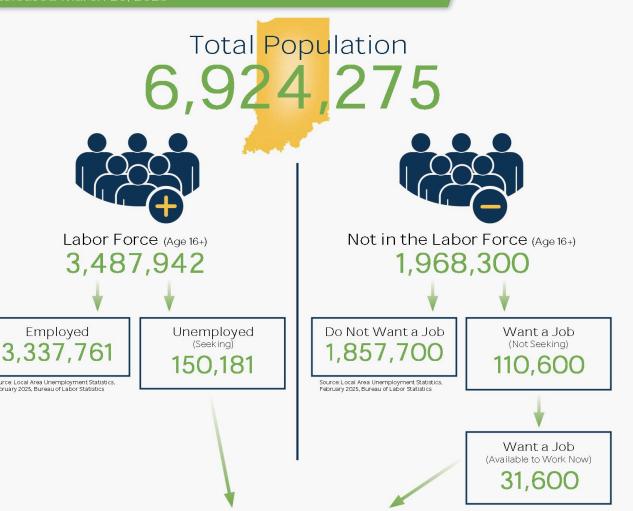
Occupations	# of applicants	
Production Workers, All Other	1,950	
Assemblers and Fabricators, All Other	1,301	
HelpersProduction Workers	979	
Laborers and Freight, Stock, and Material Movers, Hand	612	
Team Assemblers	376	
Cashiers	372	
Customer Service Representatives	336	
Office and Administrative Support Workers, All Other	280	
Extraction Workers, All Other	270	
Industrial Truck and Tractor Operators	266	
Managers, All Other	242	
First-Line Supervisors of Production and Operating Workers	239	
Office Clerks, General	238	
Welders, Cutters, Solderers, and Brazers	235	
Retail Salespersons	221	
Electrical and Electronic Equipment Assemblers	220	
Construction Laborers	207	
Inspectors, Testers, Sorters, Samplers, and Weighers	206	
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	187	
Heavy and Tractor-Trailer Truck Drivers	177	

BREAKDOWN

February Indiana Labor Force



Released March 28. 2025



Potential Workers

(Unemployed and Seeking a Job + Not in the Labor Force but Want a Job/Available to Work Now)

181,781

More about the US Bureau of Labor Statistics data sources used within:

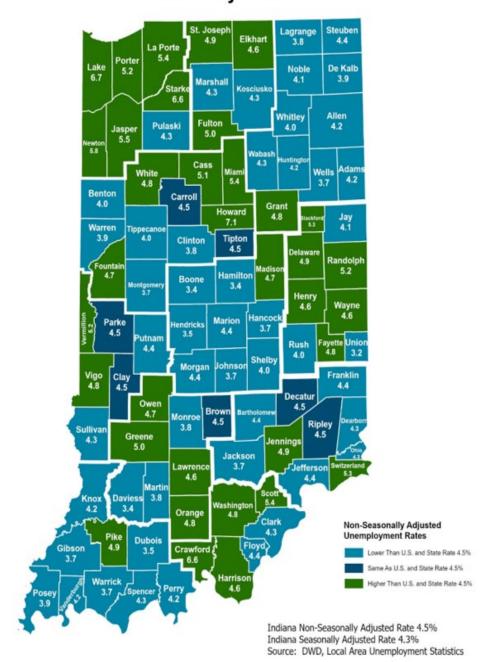
Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work.

Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. This set includes non-participants that do not want a job (i.e. retirees and students) and those that want a job, but are not actively seeking work.

U.S. Census Bureau, Indiana Population 2024.

Resource: Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS ad LAUS Estimates

County Unemployment Rates February 2025





Questions?

Please contact the DWD Regional Workforce Analyst listed below:

Cassie Janes

Reseach and Analysis

Indiana Department of

Workforce Development cjanes@dwd.in.gov