



July 2023 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for July 2023, Released September 2023

State Employment and Unemployment

Unemployment rates were lower in July in 7 states, higher in 3 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-three states had jobless rate decreases from a year earlier, 5 states and the District had increases, and 22 states had little change. The national unemployment rate, 3.5 percent, changed little over the month and was the same as in July 2022.



Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

July 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-23	Jun-23	Jul-22
U.S.	168,354,000	161,982,000	6,372,000	3.8%	3.8%	3.8%
IN	3,459,605	3,321,627	137,978	4.0%	3.7%	3.3%
EGR 4	246,233	236,401	9,832	4.0%	3.7%	3.5%
Kokomo MSA	33,411	31,633	1,778	5.3%	5.5%	5.0%
Lafayette MSA	108,028	103,718	4,310	4.0%	3.5%	3.4%
Benton Co.	4,449	4,313	136	3.1%	2.8%	2.7%
Carroll Co.	9,860	9,519	341	3.5%	3.3%	3.2%
Cass Co.	17,775	17,009	766	4.3%	4.2%	3.5%
Clinton Co.	17,553	16,999	554	3.2%	3.0%	2.8%
Fountain Co.	8,287	8,000	287	3.5%	3.3%	3.1%
Howard Co.	33,411	31,633	1,778	5.3%	5.5%	5.0%
Miami Co.	14,688	14,045	643	4.4%	4.2%	4.2%
Montgomery Co.	19,163	18,526	637	3.3%	3.0%	2.9%
Tippecanoe Co.	93,719	89,886	3,833	4.1%	3.6%	3.5%
Tipton Co.	9,303	9,018	285	3.1%	3.0%	3.1%
Warren Co.	4,196	4,051	145	3.5%	3.2%	2.9%
White Co.	13,829	13,402	427	3.1%	2.9%	2.9%
Attica	1,616	1,567	49	3.0%	2.5%	3.3%
Crawfordsville	7,471	7,183	288	3.9%	3.3%	3.6%
Delphi	1,286	1,228	58	4.5%	3.4%	3.6%
Fowler	1,105	1,071	34	3.1%	3.2%	3.0%
Frankfort	8,270	7,997	273	3.3%	3.2%	3.0%
Kokomo	23,012	21,728	1,284	5.6%	5.9%	5.4%
Lafayette	35,814	34,429	1,385	3.9%	3.5%	3.5%
Logansport	7,852	7,492	360	4.6%	4.8%	3.8%
Monticello	2,746	2,648	98	3.6%	3.4%	2.8%
Peru	4,407	4,191	216	4.9%	4.7%	5.3%
Tipton	2,747	2,652	95	3.5%	3.5%	3.5%
West Lafayette	22,505	21,676	829	3.7%	3.3%	3.0%
Williamsport	843	818	25	3.0%	3.2%	3.1%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Unemployment Rates by State (seasonally adjusted): July 2023

U.S. - 3.5%

Illinois - 4%

Indiana - 3.3%

Kentucky - 3.8%

Michigan - 3.6%

Ohio - 3.3%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2023

#3 - Howard (5.3%)

#17 - Miami (4.4%)

#18 - Cass (4.3%)

#25 - Tippecanoe (4.1%)

#54 - Carroll (3.5%)

#55 - Fountain (3.5%)

#58 - Warren (3.5%)

#70 - Montgomery (3.3%)

#75 - Clinton (3.2%)

#83 - Benton (3.1%)

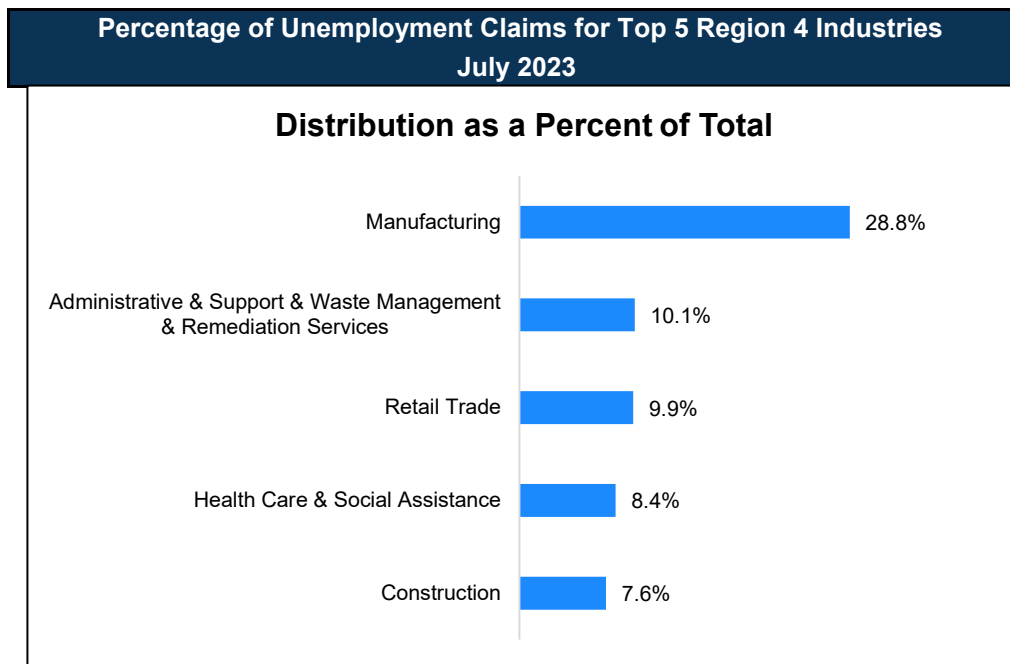
#87 - Tipton (3.1%)

#88 - White (3.1%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2023 from				
CPI Item	Jul-22	Jun-23	Jul-22	Jun-23
	U.S. City		Midwest Region*	
All Items	3.2%	0.2%	2.9%	0.3%
Food & Beverages	4.8%	0.3%	5.1%	0.3%
Housing	6.2%	0.3%	5.6%	0.8%
Apparel	3.2%	-1.0%	3.1%	-0.3%
Transportation	-3.0%	0.2%	-2.4%	-0.6%
Medical Care	-0.5%	-0.1%	-0.4%	0.3%
Recreation	4.1%	0.1%	5.4%	-0.2%
Education & Communication	1.2%	0.0%	1.4%	0.1%
Other Goods & Services	6.1%	0.1%	6.5%	0.8%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 4 for July 2023				
Company	City	County	# of workers affected	Notice Date
Franciscan Alliance, Inc	Lafayette/Various	Various	61	7/10/2023
Yellow Corp YRC Freight	Statewide		All	7/30/2023

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: July 2023

Region 4

Initial Claims

07/01/23 - 422(D)

07/08/23 - 290(D)

07/15/23 - 132(D)

07/22/23 - 115(D)

07/29/23 - 92(D)

Continued Claims

07/01/23 - 1,055

07/08/23 - 184

07/15/23 - 691

07/22/23 - 666

07/29/23 - 647

Total Claims

07/01/23 - 1,477

07/08/23 - 474

07/15/23 - 823

07/22/23 - 781

07/29/23 - 739

State of Indiana

Initial Claims

07/01/23 - 4,504

07/08/23 - 5,033

07/15/23 - 3,673

07/22/23 - 3,081

07/29/23 - 2720

Continued Claims

07/01/23 - 24,820

07/08/23 - 22,615

07/15/23 - 21,191

07/22/23 - 19,558

07/29/23 - 19,459

Total Claims

07/01/23 - 29,324

07/08/23 - 27,648

07/15/23 - 24,864

07/22/23 - 22,639

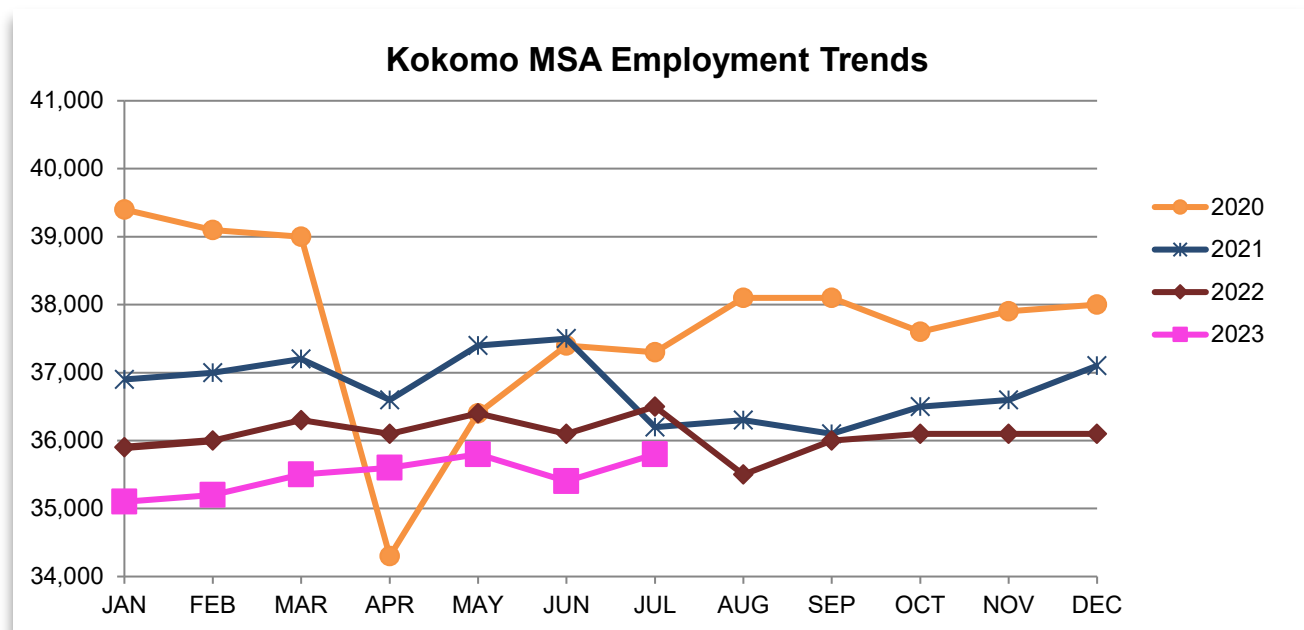
07/29/23 - 22,179

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Kokomo MSA						
Wage and Salaried Employment	July 2023			# Change	% Change	# Change % Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 to Jul-23	Jul-22 to Jul-23	
Total Nonfarm	35,800	35,400	36,500	400	1.1%	-700 -1.9%
Total Private	31,800	31,300	32,200	500	1.6%	-400 -1.2%
Goods Producing	10,000	9,900	10,400	100	1.0%	-400 -3.9%
Service-Providing	25,800	25,500	26,100	300	1.2%	-300 -1.2%
Private Service Providing	21,800	21,400	21,800	400	1.9%	0 0.0%
Mining, Logging and Construction	1,400	1,300	1,300	100	7.7%	100 7.7%
Manufacturing	8,600	8,600	9,100	0	0.0%	-500 -5.5%
Trade, Transportation, and Utilities	6,100	6,100	6,300	0	0.0%	-200 -3.2%
Wholesale Trade	900	900	900	0	0.0%	0 0.0%
Retail Trade	4,400	4,400	4,500	0	0.0%	-100 -2.2%
Transportation, Warehousing, and Utilities	800	800	900	0	0.0%	-100 -11.1%
Information	200	200	200	0	0.0%	0 0.0%
Financial Activities	1,300	1,200	1,300	100	8.3%	0 0.0%
Leisure and Hospitality	4,500	4,500	4,500	0	0.0%	0 0.0%
Other Services	2,200	2,100	2,200	100	4.8%	0 0.0%
Government	4,000	4,100	4,300	-100	-2.4%	-300 -7.0%
Local Government	2,800	2,700	2,900	100	3.7%	-100 -3.5%
Local Government Educational Services	1,400	1,300	1,500	100	7.7%	-100 -6.7%
Local Government excluding Educational Services	1,400	1,400	1,400	0	0.0%	0 0.0%

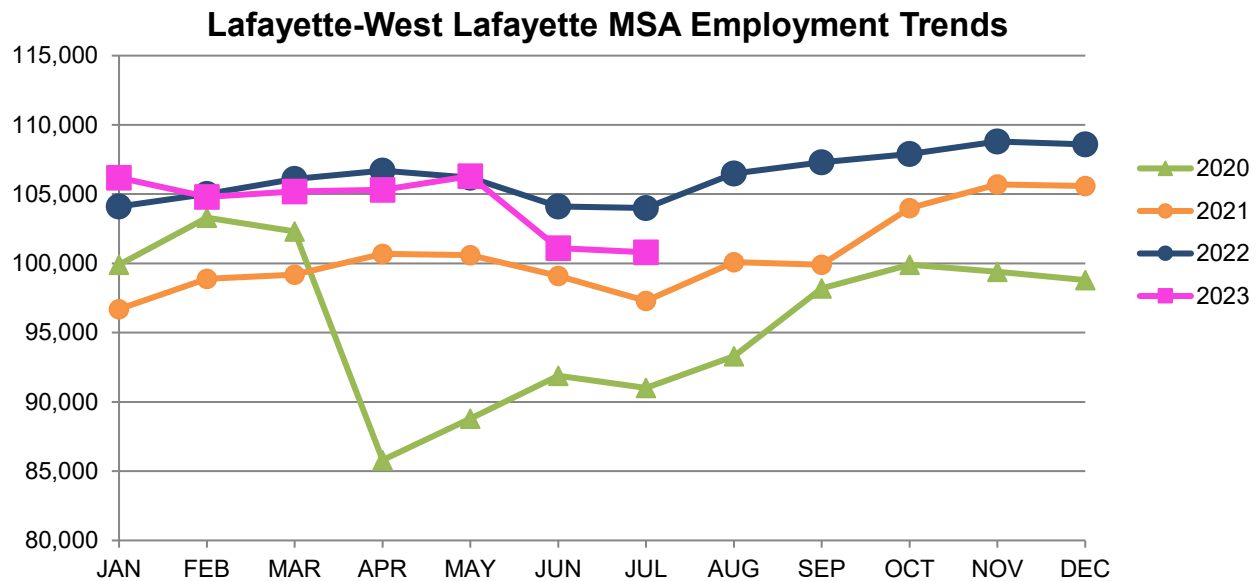
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Lafayette-West Lafayette MSA							
Wage and Salaried Employment	July 2023			# Change	% Change	# Change	% Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 to Jul-23		Jul-22 to Jul-23	
Total Nonfarm	100,800	101,100	104,000	-300	-0.3%	-3,200	-3.1%
Total Private	84,000	83,500	82,000	500	0.6%	2,000	2.4%
Goods Producing	25,300	25,200	24,900	100	0.4%	400	1.6%
Service Providing	75,500	75,900	79,100	-400	-0.5%	-3,600	-4.6%
Private Service Providing	58,700	58,300	57,100	400	0.7%	1,600	2.8%
Mining, Logging and Construction	4,600	4,600	4,500	0	0.0%	100	2.2%
Manufacturing	20,700	20,600	20,400	100	0.5%	300	1.5%
Durable Goods	16,300	16,200	15,900	100	0.6%	400	2.5%
Trade, Transportation and Utilities	14,700	14,500	14,800	200	1.4%	-100	-0.7%
Wholesale Trade	2,600	2,600	2,500	0	0.0%	100	4.0%
Retail Trade	9,300	9,100	9,400	200	2.2%	-100	-1.1%
Transportation, Warehousing and Utilities	2,800	2,800	2,900	0	0.0%	-100	-3.5%
Information	800	800	700	0	0.0%	100	14.3%
Financial Activities	3,500	3,400	3,400	100	2.9%	100	2.9%
Professional and Business Services	10,600	10,500	10,800	100	1.0%	-200	-1.9%
Education and Health Services	13,800	13,900	13,400	-100	-0.7%	400	3.0%
Leisure and Hospitality	11,400	11,400	10,200	0	0.0%	1,200	11.8%
Accommodation and Food Services	10,200	10,300	9,300	-100	-1.0%	900	9.7%
Other Services	3,900	3,800	3,800	100	2.6%	100	2.6%
Total Government	16,800	17,600	22,000	-800	-4.6%	-5,200	-23.6%
Federal Government	500	500	500	0	0.0%	0	0.0%
State Government	10,500	11,200	15,900	-700	-6.3%	-5,400	-34.0%
Local Government	5,800	5,900	5,600	-100	-1.7%	200	3.6%
Local Government Educational Services	2,800	3,000	2,800	-200	-6.7%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 4 in the past month	
Rank	Occupations
1	Correctional Officers and Jailers
2	Registered Nurses
3	Production Workers, All Other
4	Nursing Assistants
5	Licensed Practical and Licensed Vocational Nurses
6	Merchandise Displayers and Window Trimmers
7	Physical Therapists
8	Retail Salespersons
9	Maintenance and Repair Workers, General
10	Industrial Engineers
11	Customer Service Representatives
12	Food Preparation Workers
13	Stockers and Order Fillers
14	Career/Technical Education Teachers, Postsecondary
15	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel
16	Heavy and Tractor-Trailer Truck Drivers
17	Tellers
18	Assemblers and Fabricators, All Other
19	First-Line Supervisors of Production and Operating Workers
20	Personal Care Aides

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	2,629
Assemblers and Fabricators, All Other	1,857
Helpers--Production Workers	1,235
Laborers and Freight, Stock, and Material Movers, Hand	876
Cashiers	707
Customer Service Representatives	554
Team Assemblers	474
Office and Administrative Support Workers, All Other	473
Extraction Workers, All Other	402
Office Clerks, General	380
Managers, All Other	378
Industrial Truck and Tractor Operators	375
Retail Salespersons	343
Electrical and Electronic Equipment Assemblers	332
First-Line Supervisors of Production and Operating Workers	309
Welders, Cutters, Solderers, and Brazers	300
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	286
Construction Laborers	285
Packers and Packagers, Hand	275
Waiters and Waitresses	271

Source: Indiana Workforce Development, Indiana Career Connect.

Released August 18, 2023

TOTAL POPULATION

6.8 Million



Labor Force (Age 16+):
3,429,834

Employed
3,317,464

Source: Local Area Unemployment
Statistics, July 2023, Bureau
of Labor Statistics

**Unemployed
(Seeking)**
112,370



NOT in the Labor Force (Age 16+):
1,964,100

Do Not Want a Job
1,860,900

Source: Local Area Unemployment
Statistics, July 2023, Bureau of Labor
Statistics

**Want a Job
(Not Seeking)**
103,200

**Want a Job
(Available to Work Now)**
19,900

Potential Workers

(Unemployed + Want a Job, Out of Labor Force)

132,270

More about the US Bureau of Labor Statistics data sources used within:

Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work.

Current Population Survey (CPS): Captures individuals not participating in Indiana's labor force. This set includes non-participants that do not

want a job (i.e., retirees and students) and those that want a job, but are not actively seeking work.

U.S. Census Bureau, Indiana Population 2021.

Resource: Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS and LAUS Estimates

County Unemployment Rates July 2023



Indiana Non-Seasonally Adjusted Rate 4.0%
Indiana Seasonally Adjusted Rate 3.3%
Source: DWD, Local Area Unemployment Statistics



INDIANA DEPARTMENT OF
WORKFORCE
DEVELOPMENT

Questions?

**Please contact the DWD
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Research and Analysis

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