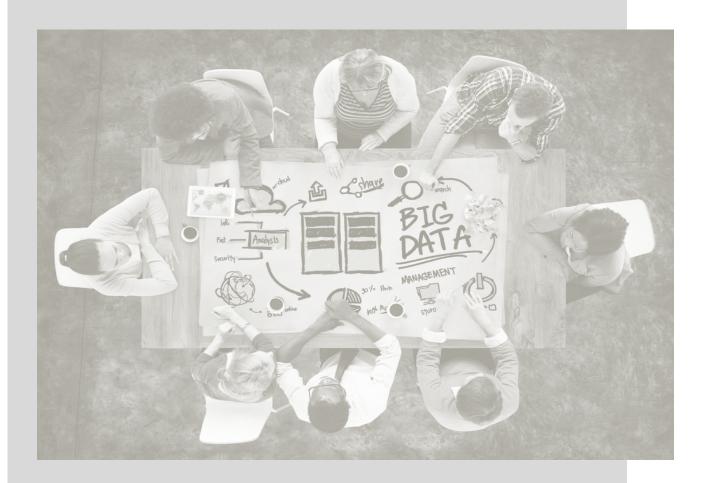


LABOR MARKET REVIEW



August 2025 Labor Market Review

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LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for August 2025, Released October 2025

State Employment and Unemployment

Unemployment rates were higher in August in 3 states, lower in 2 states, and stable in 45 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. earlier, though some had changes that were at least as large numerically as the significant changes.

Seventeen states and the District of Columbia had unemployment rate increases from August 2024, the largest of which was in Oregon (+0.8 percentage point). Nine states had over-the-year rate decreases, the largest of which was in Indiana (-0.8 percentage point). Twenty-four states had jobless rates that were not notably different from those a year earlier, though some had changes that were at least as large numerically as the significant changes.

The national unemployment rate, 4.3 percent, changed little over the month and from August 2024.

In August 2025, nonfarm payroll employment increased in 1 state, decreased in the District of Columbia, and was essentially unchanged in 49 states. Over the year, nonfarm payroll employment increased in 20 states and was essentially unchanged in 30 states and the District.South Dakota had the lowest jobless rate in August, 1.9 percent. The District of Columbia had the highest unemployment rate, 6.0 percent. The next highest rate was in California, 5.5 percent.

August 2025 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Aug-25	Jul-25	Aug-24
U.S.	171,035,000	163,288,000	7,747,000	4.5%	4.6%	4.4%
IN	3,497,226	3,363,130	134,096	3.8%	4.2%	4.4%
EGR 3	396,546	381,947	14,599	3.7%	4.1%	4.1%
Fort Wayne MSA	235,534	227,072	8,462	3.6%	3.9%	3.9%
Adams Co.	15,970	15,369	601	3.8%	4.0%	4.0%
Allen Co.	201,982	194,579	7,403	3.7%	4.0%	4.0%
DeKalb Co.	22,113	21,368	745	3.4%	3.7%	3.9%
Grant Co.	30,400	28,965	1,435	4.7%	5.1%	5.3%
Huntington Co.	19,547	18,881	666	3.4%	3.7%	3.7%
Lagrange Co.	18,882	18,198	684	3.6%	4.6%	4.1%
Noble Co.	22,203	21,396	807	3.6%	4.5%	4.4%
Steuben Co.	17,260	16,586	674	3.9%	4.3%	4.3%
Wabash Co.	14,637	14,112	525	3.6%	4.0%	4.5%
Wells Co.	15,271	14,810	461	3.0%	3.3%	3.5%
Whitley Co.	18,281	17,683	598	3.3%	3.7%	3.8%
Fort Wayne	137,670	132,432	5,238	3.8%	4.1%	4.2%
Marion	12,132	11,501	631	5.2%	5.5%	5.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:09/25 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): August 2025

U.S. - 4.3%

Illinois - 4.4%

Indiana - 3.6%

Kentucky - 4.7%

Michigan - 5.2%

Ohio - 5%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): August 2025

#3 - Grant (4.7%)

#26 - Steuben (3.9%)

#27 - Adams (3.8%)

#35 - Allen (3.7%)

#52 - LaGrange (3.6%)

#53 - Noble (3.6%)

#56 - Wabash (3.6%)

#67 - DeKalb (3.4%)

#68 - Huntington (3.4%)

#78 - Whitley (3.3%)

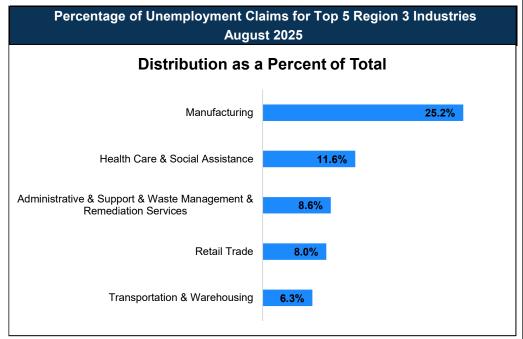
#91 - Wells (3%)

Labor Market Review EGR 3

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to August 2025 from					
CPI Item	Aug-24	Jul-25	Aug-24	Jul-25	
CFI Item	U.S. (City	Midwest Region*		
All Items	2.9%	0.3%	2.8%	0.3%	
Food & Beverages	3.1%	0.4%	3.2%	0.7%	
Housing	4.0%	0.3%	4.4%	0.1%	
Apparel	0.2%	2.2%	1.2%	2.9%	
Transportation	0.9%	0.2%	-0.1%	0.3%	
Medical Care	3.4%	0.0%	2.8%	0.1%	
Recreation	2.3%	-0.1%	2.6%	0.5%	
Education & Communication	0.3%	0.3%	0.0%	0.0%	
Other Goods & Services	3.9%	0.2%	2.8%	-0.1%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 for August 2025						
Company City		County	# of workers affected	Notice Date		

There are no WARN Notices for August 2025 for Region 3.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: August 2025

Region 3

Initial Claims
08/02/25 - 222(D)
08/09/25 - 237(D)
08/16/25 - 243(D)
08/23/25 - 185(D)
08/30/25 - 185(D)
Continued Claims

08/02/25 - 1,699

08/09/25 - 1,660 08/16/25 - 1,659

08/23/25 - 1,631

08/30/25 - 1,631

Total Claims

08/02/25 - 1,921 08/09/25 - 1,897 08/16/25 - 1,902 08/23/25 - 1,816 08/30/25 - 1,816

State of Indiana

Initial Claims

08/02/25 - 2,550 08/09/25 - 2,607 08/16/25 - 2,574 08/23/25 - 2,653 08/30/25 - 2,361

Continued Claims

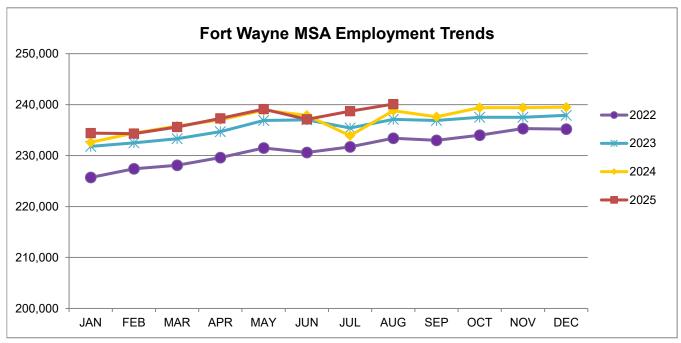
08/02/25 - 20,778 08/09/25 - 20,124 08/16/25 - 20,093 08/23/25 - 19,843 08/30/25 - 19.494 **Total Claims** 08/02/25 - 23,328 08/09/25 - 22,731 08/16/25 - 22,667 08/23/25 - 22,496

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

08/30/25 - 21,855

Fort Wayne MSA							
Wage and Salaried Employment		August 2025		# Change	% Change	# Change	% Change
Industry	Aug-25	Jul-25	Aug-24	Jul-25 to Aug-25		Aug-24 to Aug-25	
Total Nonfarm	240,100	238,700	238,800	1,400	0.6%	1,300	0.5%
Total Private	218,900	219,200	217,100	-300	-0.1%	1,800	0.8%
Goods Producing	51,400	51,600	52,400	-200	-0.4%	-1,000	-1.9%
Service Providing	188,700	187,100	186,400	1,600	0.9%	2,300	1.2%
Private Service Providing	167,500	167,600	164,700	-100	-0.1%	2,800	1.7%
Mining, Logging and Construction	13,300	13,400	13,700	-100	-0.8%	-400	-2.9%
Total Manufacturing	38,100	38,200	38,700	-100	-0.3%	-600	-1.6%
Durable Goods Manufacturing	27,700	27,800	28,400	-100	-0.4%	-700	-2.5%
Transportation Equipment Manufacturing	7,600	7,500	8,000	100	1.3%	-400	-5.0%
Trade, Transportation and Utilities	46,400	46,300	46,200	100	0.2%	200	0.4%
Wholesale Trade	11,200	11,200	11,000	0	0.0%	200	1.8%
Retail Trade	23,800	23,800	24,000	0	0.0%	-200	-0.8%
Transportation, Warehousing and Utilities	11,400	11,300	11,200	100	0.9%	200	1.8%
Information	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Financial Activities	12,200	12,200	12,500	0	0.0%	-300	-2.4%
Professional and Business Services	24,400	24,400	22,800	0	0.0%	1,600	7.0%
Education and Health Services	46,500	46,500	45,200	0	0.0%	1,300	2.9%
Leisure and Hospitality	22,600	22,700	22,200	-100	-0.4%	400	1.8%
Other Services	13,600	13,700	13,900	-100	-0.7%	-300	-2.2%
Total Government	21,200	19,500	21,700	1,700	8.7%	-500	-2.3%
Federal Government	2,100	2,200	2,200	-100	-4.6%	-100	-4.6%
State Government	3,100	3,400	3,900	-300	-8.8%	-800	-20.5%
Local Government	16,000	13,900	15,600	2,100	15.1%	400	2.6%
Local Government Educational Services	9,100	6,100	9,100	3,000	49.2%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs				
Top 20 job listings by number of postings in Region 3 in the past month				
Rank	Occupations			
1	Registered Nurses			
2	Heavy and Tractor-Trailer Truck Drivers			
3	Retail Salespersons			
4	Maintenance and Repair Workers, General			
5	Food Service Managers			
6	First-Line Supervisors of Retail Sales Workers			
7	Customer Service Representatives			
8	Production Workers, All Other			
9	Licensed Practical and Licensed Vocational Nurses			
10	Laborers and Freight, Stock, and Material Movers, Hand			
11	Home Health and Personal Care Aides			
12	Janitors and Cleaners, Except Maids and Housekeeping Cleaners			
13	Driver/Sales Workers			
14	Fast Food and Counter Workers			
15	Food Preparation Workers			
16	Health Technologists and Technicians, All Other			
17	Nursing Assistants			
18	Stockers and Order Fillers			
19	Merchandise Displayers and Window Trimmers			
20	Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products			

Customer Service Representatives	020
Laborers and Freight, Stock, and Material Movers, Hand	491
Cashiers	484
Office Clerks, General	356
Industrial Truck and Tractor Operators	299
Packers and Packagers, Hand	294
Managers, All Other	280
Team Assemblers	279
First-Line Supervisors of Production and Operating Workers	272
Inspectors, Testers, Sorters, Samplers, and Weighers	264
Welders, Cutters, Solderers, and Brazers	255
Shipping, Receiving, and Traffic Clerks	251
Office and Administrative Support Workers, All Other	240
Retail Salespersons	236
Heavy and Tractor-Trailer Truck Drivers	230
Extraction Workers, All Other	203
Construction Laborers	191
Source: Indiana Workforce Development, Indiana Career Connect	

Applicant Pool Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months

Occupations

Production Workers, All Other

Assemblers and Fabricators, All Other

Helpers--Production Workers

Customer Service Representatives

of

applicants

1,960

1,158

764

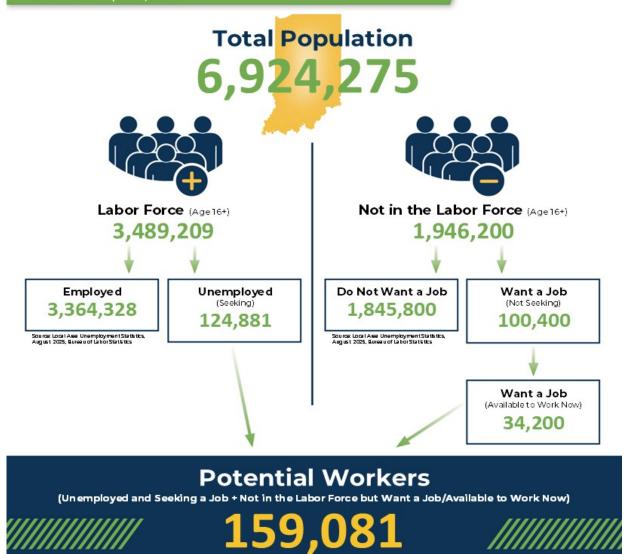
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BREAKDOWN

August Indiana Labor Force



Released Sept. 19, 2025



More about the US Bureau of Labor Statistics data sources used within:

Local Area Unemployment Statistics (LAUS): Captures Indiana's labor force, which includes those currently employed and those who are unemployed and actively seeking work.

Current Population Survey (CPS): Captures individuals not participating in Indiana's Labor Force. This set includes non-participants that do not want a job (i.e. retirees and students) and those that want a job but are not actively seeking work.

U.S. Cersus Bureau, Indiana Population 2024.

Resource Notes on Using Current Population Survey (CPS) Subnational Data and Differences Between CPS ad LAUS Estimates

County Unemployment Rates August 2025





Questions?

Please contact the Regional Workforce Analyst listed below:

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EGR3

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