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LABOR MARKET REVIEW



January 2023 Labor Market Review

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Economic Growth Region 3

Statistical Data Report for January 2023, Released March 2023

State Employment and Unemployment

Unemployment rates were lower in January in 5 states, higher in 2 states and the District of Columbia, and stable in 43 states, the U.S. Bureau of Labor Statistics reported. Fifteen states and the District had jobless rate decreases from a year earlier, 11 states had increases, and 24 states had little change.

The national unemployment rate, 3.4 percent, was little changed over the month, but was 0.6 percentage point lower than in January 2022.

Nonfarm payroll employment increased in 20 states and was essentially unchanged in 30 states and the District of Columbia in January 2023. Over the year, nonfarm payroll employment increased in 47 states and was essentially unchanged in 3 states and the District.

Source: Bureau of Labor Statistics

January 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jan-23	Dec-22	Jan-22
U.S.	165,070,000	158,692,000	6,378,000	3.9%	3.3%	4.4%
IN	3,395,175	3,281,436	113,739	3.4%	2.6%	3.3%
EGR 3	387,336	374,722	12,614	3.3%	2.3%	2.9%
Fort Wayne MSA	220,762	214,190	6,572	3.0%	2.3%	3.1%
Adams Co.	16,833	16,411	422	2.5%	1.8%	2.3%
Allen Co.	188,596	182,938	5,658	3.0%	2.3%	3.1%
DeKalb Co.	22,460	21,792	668	3.0%	2.3%	2.8%
Grant Co.	30,594	29,526	1,068	3.5%	2.7%	3.6%
Huntington Co.	18,181	17,614	567	3.1%	2.3%	2.7%
Lagrange Co.	21,555	20,443	1,112	5.2%	2.1%	1.8%
Noble Co.	22,031	20,884	1,147	5.2%	2.7%	2.9%
Steuben Co.	20,501	19,912	589	2.9%	2.0%	2.4%
Wabash Co.	14,419	13,950	469	3.3%	2.3%	3.0%
Wells Co.	14,312	13,913	399	2.8%	1.9%	2.6%
Whitley Co.	17,854	17,339	515	2.9%	2.0%	2.7%
Fort Wayne	130,998	126,839	4,159	3.2%	2.5%	3.4%
Marion	12,016	11,525	491	4.1%	3.3%	4.2%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:02/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): January 2023

U.S. - 3.4% Illinois - 4.5%

Indiana - 3.1%

Kentucky - 3.9%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

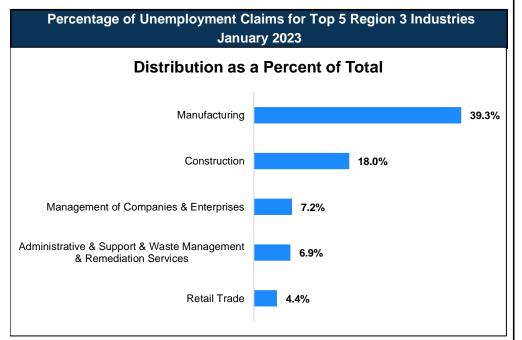
Unemployment Rank by County (of 92 counties): January 2023

#1 - LaGrange (5.2%)
#2 - Noble (5.2%)
#35 - Grant (3.5%)
#45 - Wabash (3.3%)
#49 - Huntington (3.1%)
#56 - Allen (3%)
#57 - DeKalb (3%)
#66 - Steuben (2.9%)
#70 - Whitley (2.9%)
#79 - Wells (2.8%)
#86 - Adams (2.5%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to January 2023 from					
CPI Item	Jan-22	Dec-22	Jan-22	Dec-22	
CFIREIN	U.S. (City	Midwest Region*		
All Items	6.4%	0.8%	6.0%	0.8%	
Food & Beverages	9.9%	0.7%	10.8%	0.8%	
Housing	8.2%	1.0%	6.8%	0.5%	
Apparel	3.1%	2.6%	2.7%	3.9%	
Transportation	3.8%	0.7%	4.6%	1.8%	
Medical Care	3.1%	0.1%	2.8%	-0.1%	
Recreation	4.8%	0.7%	5.6%	0.0%	
Education & Communication	1.0%	0.3%	0.8%	0.6%	
Other Goods & Services	6.2%	0.6%	6.5%	0.6%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 for January 2023					
Company	City	County	# of workers affected	Notice Date	

There are no WARN Notices for January 2023 for Region 3.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: January 2023

Region 3

Initial Claims

01/07/23 - 603(D) 01/14/23 - 472 01/21/23 - 389 01/28/23 - 373(D)

Continued Claims

01/07/23 - 2,105 01/14/23 - 2,156 01/21/23 - 2,156 01/28/23 - 2,325

Total Claims

01/07/23 - 2,708 01/14/23 - 2,628 01/21/23 - 2,545 01/28/23 - 2,698

State of Indiana

Initial Claims

01/07/23 - 6,934 01/14/23 - 5,469 01/21/23 - 4,216 01/28/23 - 4,225

Continued Claims

01/07/23 - 34,266 01/14/23 - 31,699 01/21/23 - 32,137 01/28/23 - 32,407

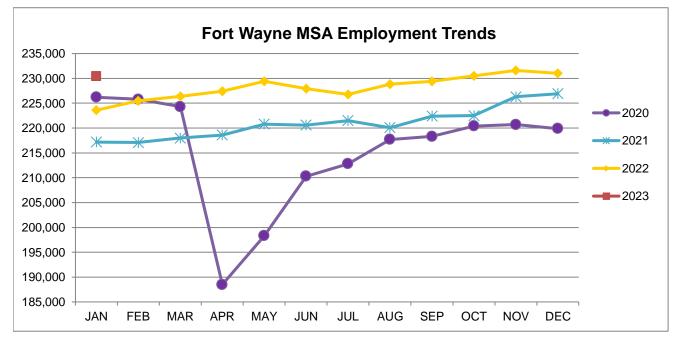
Total Claims

01/07/23 - 41,200
01/14/23 - 37,168
01/21/23 - 36,353
01/28/23 - 36,632

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Fort Wayne MSA							
Wage and Salaried Employment		January 2023		# Change	% Change	# Change	% Change
Industry	Jan-23 Dec-22 Jan-22		Dec-22 to Jan-23		Jan-22 to Jan-23		
Total Nonfarm	230,400	234,400	225,300	-4,000	-1.7%	5,100	2.3%
Total Private	208,900	212,400	204,100	-3,500	-1.7%	4,800	2.4%
Goods Producing	50,300	50,700	49,300	-400	-0.8%	1,000	2.0%
Service Providing	180,100	183,700	176,000	-3,600	-2.0%	4,100	2.3%
Private Service Providing	158,600	161,700	154,800	-3,100	-1.9%	3,800	2.5%
Mining, Logging and Construction	12,300	12,300	11,400	0	0.0%	900	7.9%
Total Manufacturing	38,000	38,400	37,900	-400	-1.0%	100	0.3%
Durable Goods Manufacturing	28,300	28,600	28,000	-300	-1.1%	300	1.1%
Transportation Equipment Manufacturing	8,200	8,300	8,200	-100	-1.2%	0	0.0%
Trade, Transportation and Utilities	47,500	48,300	45,500	-800	-1.7%	2,000	4.4%
Wholesale Trade	11,100	11,300	10,600	-200	-1.8%	500	4.7%
Retail Trade	24,800	25,100	23,800	-300	-1.2%	1,000	4.2%
Transportation, Warehousing and Utilities	11,600	11,900	11,100	-300	-2.5%	500	4.5%
Information	1,900	1,900	2,000	0	0.0%	-100	-5.0%
Financial Activities	12,700	12,900	12,400	-200	-1.6%	300	2.4%
Professional and Business Services	20,900	22,700	22,500	-1,800	-7.9%	-1,600	-7.1%
Education and Health Services	43,100	43,100	41,600	0	0.0%	1,500	3.6%
Leisure and Hospitality	20,900	21,100	19,500	-200	-1.0%	1,400	7.2%
Other Services	11,600	11,700	11,300	-100	-0.9%	300	2.7%
Total Government	21,500	22,000	21,200	-500	-2.3%	300	1.4%
Federal Government	2,100	2,100	2,100	0	0.0%	0	0.0%
State Government	3,600	3,800	3,500	-200	-5.3%	100	2.9%
Local Government	15,800	16,100	15,600	-300	-1.9%	200	1.3%
Local Government Educational Services	9,100	9,400	9,100	-300	-3.2%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | <u>Note</u>: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs Top 20 job listings by number of openings in				
Region 3 in the past month				
Rank	Rank Occupations			
1	Production Workers, All Other			
2	Home Health Aides			
3 ^{Ma}	aintenance and Repair Workers, General			
4 Cu	stomer Service Representatives			
5 H	eavy and Tractor-Trailer Truck Drivers			
6	Stockers and Order Fillers			
7	Retail Salespersons			
8	Registered Nurses			
9 Firs	st-Line Supervisors of Production and Operating Workers			
10	Industrial Engineers			
11	Nursing Assistants			
12 Aç	gricultural Equipment Operators			
13 Pack	kaging and Filling Machine Operators and Tenders			
14 Fa	arm Equipment Mechanics and Service Technicians			
15 ^{La}	aborers and Freight, Stock, and Material Movers, Hand			
16 ^{Li}	icensed Practical and Licensed Vocational Nurses			
17 1	Packers and Packagers, Hand			
18 (Operations Research Analysts			
19 Sales	s Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products			
20	Healthcare Social Workers			

Source: Indiana Workforce Development, Indiana Career Connect

Indiana Department of Workforce Development

Applicant Pool				
Top 20 occupations desired by applicants on their resumes in the past 12 months				
Occupations	# of Applicants			
Production Workers, All Other	1,630			
Assemblers and Fabricators, All Other	966			
HelpersProduction Workers	648			

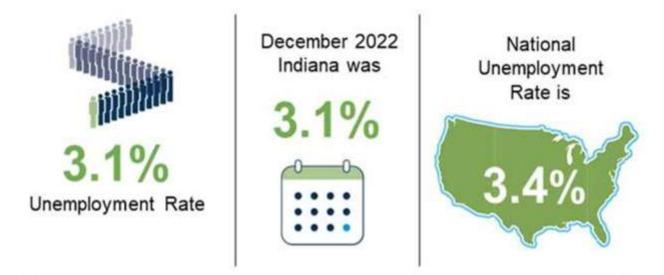
Assemblers and Fabricators, All Other	966
HelpersProduction Workers	648
Cashiers	475
Customer Service Representatives	461
Laborers and Freight, Stock, and Material Movers, Hand	381
Office Clerks, General	264
Packers and Packagers, Hand	255
Managers, All Other	229
Inspectors, Testers, Sorters, Samplers, and Weighers	228
Retail Salespersons	225
Office and Administrative Support Workers, All Other	216
Industrial Truck and Tractor Operators	199
Welders, Cutters, Solderers, and Brazers	196
First-Line Supervisors of Production and Operating Workers	192
Shipping, Receiving, and Traffic Clerks	182
Team Assemblers	172
Electrical and Electronic Equipment Assemblers	169
Material Moving Workers, All Other	168
Receptionists and Information Clerks	168

Source: Indiana Workforce Development, Indiana Career Connect



Released March 13, 2023

UNEMPLOYMENT RATE *seasonally adjusted

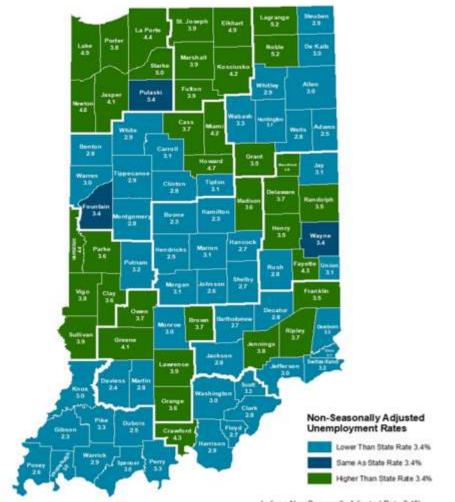


LABOR FORCE PARTICIPATION RATE



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County Unemployment Rates January 2023



Indiana Non-Seasonally Adjusted Rate 3.4% Indiana Seasonally Adjusted Rate 3.1% Source: DWD, Local Area Unemployment Statistics

Questions?

Please contact the DWD Regional Workforce Analyst listed below:

Alex Corn

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