



LABOR MARKET REVIEW



Tel: 260-455-5098

November 2021 Labor Market Review

Reported by: Alex Corn

Regional Workforce Analyst

<u>Email Alex</u>

<u>dcorn@dwd.in.gov</u>





LABOR MARKET REVIEW

Economic Growth Region 3

Statistical Data Report for November 2021, Released January 2022

State Employment and Unemployment

Unemployment rates were lower in November in 40 states and the District of Columbia and stable in 10 states, the U.S. Bureau of Labor Statistics reported. Forty-eight states and the District had jobless rate decreases from a year earlier and two states were little changed. The national unemployment rate, 4.2 percent, fell by 0.4 percentage point over the month and was 2.5 points lower than in November 2020. Nebraska had the lowest jobless rate in November, 1.8 percent, followed by Utah, 2.1 percent. The rates in Georgia (2.8 percent), Nebraska (1.8 percent), Oklahoma (2.5 percent), Utah (2.1 percent), and West Virginia (4.0 percent) set new series lows. (All state series begin in 1976.) California and Nevada had the highest unemployment rates, 6.9 percent and 6.8 percent, respectively. In total, 18 states had unemployment rates lower than the U.S. figure of 4.2 percent, 17 states and the District of Columbia had higher rates, and 15 states had rates that were not appreciably different from that of the nation. Nonfarm payroll employment increased in 16 states and was essentially unchanged in 34 states and the District of Columbia in November 2021. Over the year, 49 states and the District added nonfarm payroll jobs and 1 state was essentially unchanged.

November 2021 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Nov-21	Oct-21	Nov-20
U.S.	162,099,000	155,797,000	6,302,000	3.9%	4.3%	6.4%
IN	3,311,883	3,242,407	69,476	2.1%	2.5%	4.8%
EGR 3	379,022	372,030	6,992	1.8%	2.3%	4.3%
Fort Wayne MSA	214,128	209,932	4,196	2.0%	2.4%	4.7%
Adams Co.	16,755	16,519	236	1.4%	1.6%	2.9%
Allen Co.	183,009	179,268	3,741	2.0%	2.5%	4.9%
DeKalb Co.	21,831	21,499	332	1.5%	1.9%	3.8%
Grant Co.	31,603	30,891	712	2.3%	2.6%	4.1%
Huntington Co.	18,019	17,737	282	1.6%	1.9%	3.6%
Lagrange Co.	20,522	20,271	251	1.2%	1.5%	2.9%
Noble Co.	21,500	21,084	416	1.9%	2.4%	4.4%
Steuben Co.	20,044	19,742	302	1.5%	1.8%	3.6%
Wabash Co.	14,620	14,355	265	1.8%	2.2%	3.8%
Wells Co.	13,987	13,787	200	1.4%	1.8%	3.4%
Whitley Co.	17,132	16,877	255	1.5%	1.9%	3.5%
Fort Wayne	127,160	124,323	2,837	2.2%	2.8%	5.5%
Marion	12,407	12,069	338	2.7%	3.3%	5.5%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:12/21 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 3

Adams, Allen, DeKalb, Grant, Huntington, LaGrange, Noble, Steuben, Wabash, Wells, and Whitley Counties

Unemployment Rates by State (seasonally adjusted): November 2021

U.S. - 4.2%

Illinois - 5.7%

Indiana - 3%

Kentucky - 4.1%

Michigan - 5.9%

Ohio - 4.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): November 2021

#13 - Grant (2.3%)

#30 - Allen (2%)

#36 - Noble (1.9%)

#49 - Wabash (1.8%)

#67 - Huntington (1.6%)

#75 - DeKalb (1.5%)

#80 - Steuben (1.5%)

#82 - Whitley (1.5%)

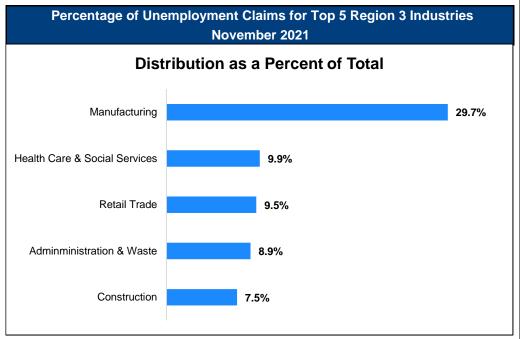
#83 - Adams (1.4%)

#87 - Wells (1.4%)

#91 - LaGrange (1.2%)

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to November 2021 from					
CPI Item	Nov-20	Oct-21	Nov-20	Oct-21	
CPI Item	U.S. (City	Midwest Region*		
All Items	6.8%	0.5%	7.3%	0.4%	
Food & Beverages	5.8%	0.4%	6.6%	0.5%	
Housing	4.8%	0.3%	5.8%	0.2%	
Apparel	5.0%	-1.6%	2.6%	-2.7%	
Transportation	21.1%	1.9%	21.7%	1.8%	
Medical Care	1.7%	0.2%	0.9%	0.2%	
Recreation	3.2%	-0.3%	2.4%	0.2%	
Education & Communication	1.7%	-0.1%	1.0%	-0.3%	
Other Goods & Services	4.4%	0.2%	4.4%	0.3%	

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 3 for November 2021						
Company	City	County	# of workers affected	Notice Date		

There are no WARN Notices for November 2021 for Region 3.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: November 2021

Region 3

Initial Claims

11/06/21 - 479(D)

11/13/21 - 519

11/20/21 - 426(D)

11/27/21 - 373(D)

Continued Claims

11/06/21 - 1,812

11/13/21 - 1,782

11/20/21 - 1,640

11/27/21 - 1,651

Total Claims

11/06/21 - 2,291

11/13/21 - 2,301

11/20/21 - 2,066

11/27/21 - 2,024

State of Indiana

Initial Claims

11/06/21 - 3,574

11/13/21 - 3,798

11/20/21 - 3,566

11/27/21 - 3,203

Continued Claims

11/06/21 - 28,405

11/13/21 - 26,895

11/20/21 - 22,940

11/27/21 - 29,179

Total Claims

11/06/21 - 31,979

11/13/21 - 30,693

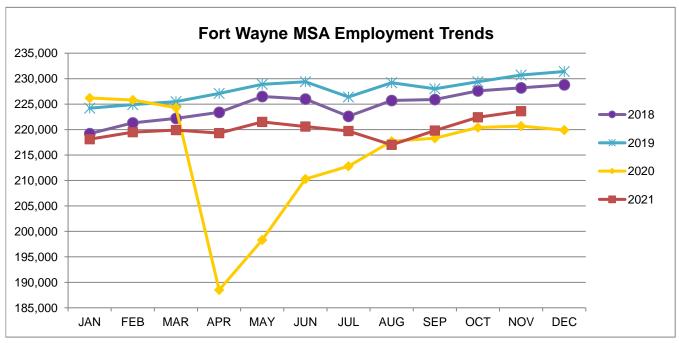
11/20/21 - 26,506

11/27/21 - 32,382

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Fort Wayne MSA							
Wage and Salaried Employment	ı	November 2021			% Change	# Change	% Change
Industry	Nov-21	Oct-21	Nov-20	Oct-21 to Nov-21		Nov-20 to Nov-21	
Total Nonfarm	223,600	222,400	220,700	1,200	0.5%	2,900	1.3%
Total Private	202,500	201,400	199,500	1,100	0.6%	3,000	1.5%
Goods Producing	48,500	48,300	47,500	200	0.4%	1,000	2.1%
Service Providing	175,100	174,100	173,200	1,000	0.6%	1,900	1.1%
Private Service Providing	154,000	153,100	152,000	900	0.6%	2,000	1.3%
Mining, Logging and Construction	12,000	12,100	11,700	-100	-0.8%	300	2.6%
Total Manufacturing	36,500	36,200	35,800	300	0.8%	700	2.0%
Durable Goods Manufacturing	27,600	27,600	26,600	0	0.0%	1,000	3.8%
Transportation Equipment Manufacturing	8,200	8,200	7,800	0	0.0%	400	5.1%
Trade, Transportation and Utilities	44,600	44,100	44,800	500	1.1%	-200	-0.5%
Wholesale Trade	10,200	10,200	10,300	0	0.0%	-100	-1.0%
Retail Trade	24,200	23,700	24,200	500	2.1%	0	0.0%
Transportation, Warehousing and Utilities	10,200	10,200	10,300	0	0.0%	-100	-1.0%
Information	2,100	2,100	2,100	0	0.0%	0	0.0%
Financial Activities	12,000	12,000	12,000	0	0.0%	0	0.0%
Professional and Business Services	22,900	22,400	22,100	500	2.2%	800	3.6%
Education and Health Services	42,800	42,800	42,300	0	0.0%	500	1.2%
Leisure and Hospitality	19,300	19,400	18,400	-100	-0.5%	900	4.9%
Other Services	10,300	10,300	10,300	0	0.0%	0	0.0%
Total Government	21,100	21,000	21,200	100	0.5%	-100	-0.5%
Federal Government	2,100	2,100	2,200	0	0.0%	-100	-4.6%
State Government	3,100	3,000	3,400	100	3.3%	-300	-8.8%
Local Government	15,900	15,900	15,600	0	0.0%	300	1.9%
Local Government Educational Services	9,100	9,200	9,000	-100	-1.1%	100	1.1%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 job listings by number of openings in Region 3 in the past month					
Rank	Occupations				
1	Advertising and Promotions Managers				
2	Laborers and Freight, Stock, and Material Movers, Hand				
3	Production Workers, All Other				
4	HelpersProduction Workers				
5	Team Assemblers				
6	Human Resources Specialists				
7	Assemblers and Fabricators, All Other				
8	First-Line Supervisors of Production and Operating Workers				
9	Personal Care Aides				
10	Maintenance and Repair Workers, General				
11	Registered Nurses				
12	Retail Salespersons				
13	Nursing Assistants				
14	Home Health Aides				
15	Stock Clerks- Stockroom, Warehouse, or Storage Yard				
16	Licensed Practical and Licensed Vocational Nurses				
17	Industrial Engineers				
18	Heavy and Tractor-Trailer Truck Drivers				
19	Shipping, Receiving, and Traffic Clerks				
20	Structural Metal Fabricators and Fitters				

Source: Indiana Workforce Development, Indiana Career Connect

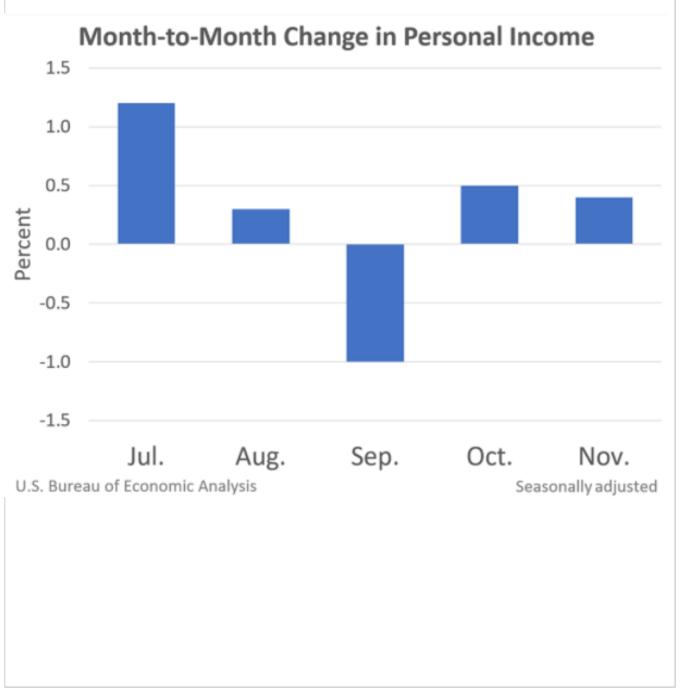
Applicant Pool					
Top 20 Occupations Desired by Applicants on their Resumes in the past 12 months					
Occupations	# of applicants				
Production Workers, All Other	10,529				
Assemblers and Fabricators, All Other	6,551				
HelpersProduction Workers	4,421				
Cashiers	2,818				
Customer Service Representatives	2,695				
Laborers and Freight, Stock, and Material Movers, Hand	2,376				
Stock Clerks and Order Fillers	2,124				
Office Clerks, General	1,666				
Packers and Packagers, Hand	1,578				
Industrial Truck and Tractor Operators	1,464				
Inspectors, Testers, Sorters, Samplers, and Weighers	1,447				
Retail Salespersons	1,413				
Managers, All Other	1,411				
Nursing Assistants	1,373				
First-Line Supervisors of Production and Operating Workers	1,333				
Welders, Cutters, Solderers, and Brazers	1,324				
Office and Administrative Support Workers, All Other	1,273				
Shipping, Receiving, and Traffic Clerks	1,231				
Electrical and Electronic Equipment Assemblers	1,120				

Source: Indiana Workforce Development, Indiana Career Connect

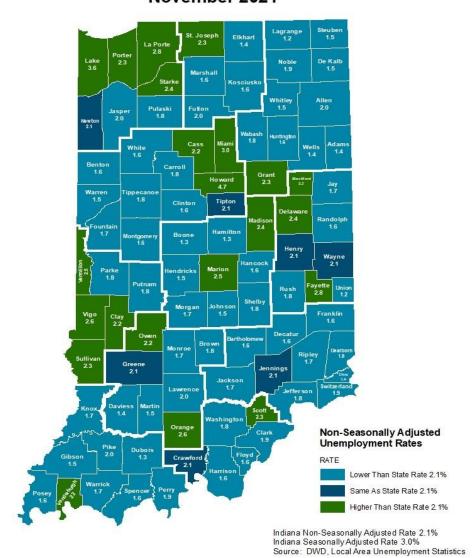
Receptionists and Information Clerks

1,078

Personal income increased\$90.4 billion, or 0.4 percent at a monthly rate, while consumer spending increased\$104.7 billion, or 0.6 percent, in November. The increase in personal income primarily reflected increases in compensation of employees and government social benefits. The personal saving rate (that is, personal saving as a percentage of disposable personal income) was 6.9 percent in November, compared with 7.1 percent in October.



County Unemployment Rates November 2021





Questions?

Please contact the Regional Workforce Analyst listed below:

Alex Corn

Indiana Department of Workforce Development

200 E. Main St., SE 910 Fort Wayne, IN 46802 260-255-5098 dcorn@dwd.IN.gov