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INDIANA DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



June 2026 Labor Market Review

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INDIANA DEPARTMENT OF
WORKFORCE
DEVELOPMENT

Economic Growth Region 2

Statistical Data Report for June 2026, Released August 2026

State Employment and Unemployment

Unemployment rates were lower in June in 8 states, higher in 2 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Thirteen states had jobless rate increases from a year earlier, 7 states had decreases, and 30 states and the District had little change. The national unemployment rate, 4.2 percent, changed little both over the month and over the year.

In June 2026, nonfarm payroll employment increased in 3 states, decreased in 1, and was essentially unchanged in 46 states and the District of Columbia. The job gains occurred in Texas (+43,400, or +0.3 percent), Minnesota (+13,200, or +0.4 percent), and New Hampshire (+4,500, or +0.6 percent). Employment decreased in West Virginia (-9,100, or -1.2 percent).

Over the year, nonfarm payroll employment increased in 4 states, decreased in 1 state and the District of Columbia, and was essentially unchanged in 45 states. Employment increased in Texas (+177,900, or +1.2 percent), North Carolina (+62,900, or +1.2 percent), Minnesota (+45,900, or +1.5 percent), and Nevada (+36,700, or +2.3 percent). The job losses occurred in Virginia (-43,600, or -1.0 percent) and the District (-36,100, or -4.8 percent).



Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties

Unemployment Rates by State (seasonally adjusted): June 2026

U.S. - 4.2%

Illinois - 5.1%

Indiana - 3.3%

Kentucky - 4.7%

Michigan - 5%

Ohio - 3.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): June 2026

#7 - St. Joseph (4%)

#14 - Elkhart (3.8%)

#32 - Fulton (3.6%)

#60 - Kosciusko (3.3%)

#62 - Marshall (3.3%)

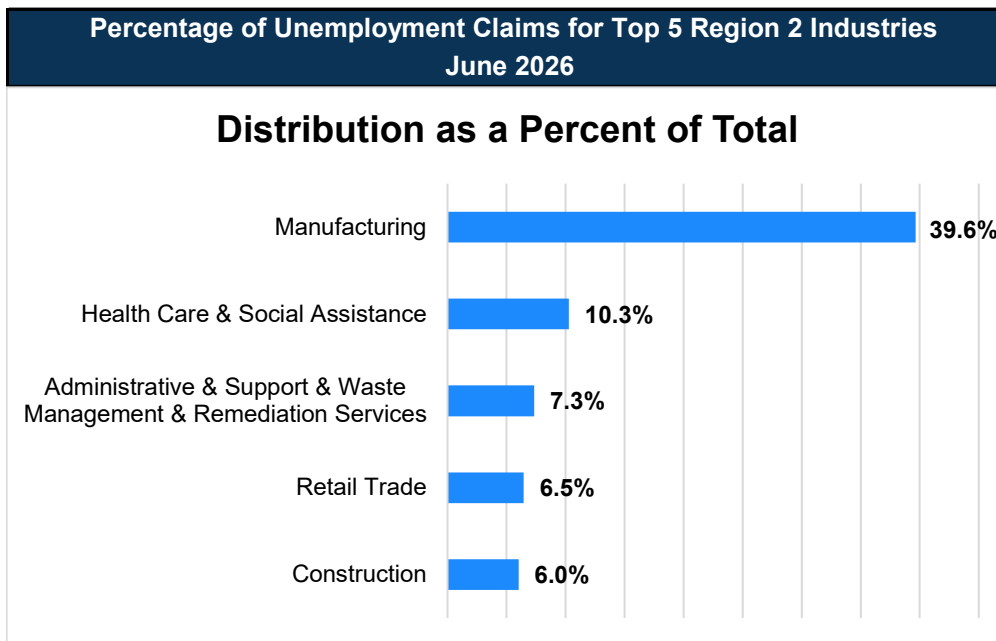
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

June 2026 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jun-26	May-26	Jun-25
U.S.	170,198,000	162,722,000	7,476,000	4.4%	4.1%	4.4%
IN	3,533,790	3,406,758	127,032	3.6%	3.2%	3.9%
EGR 2	308,224	296,668	11,556	3.7%	3.3%	4.1%
Elkhart-Goshen MSA	101,316	97,509	3,807	3.8%	3.3%	4.1%
South Bend-Mishawaka MSA	154,835	148,524	6,311	4.1%	3.8%	4.5%
Elkhart Co.	101,316	97,509	3,807	3.8%	3.3%	4.1%
Fulton Co.	9,884	9,526	358	3.6%	3.3%	4.0%
Kosciusko Co.	41,026	39,662	1,364	3.3%	3.0%	3.7%
Marshall Co.	23,680	22,896	784	3.3%	3.0%	3.6%
St Joseph Co.	132,318	127,075	5,243	4.0%	3.6%	4.3%
Elkhart	25,630	24,585	1,045	4.1%	3.6%	4.8%
Goshen	15,735	15,086	649	4.1%	3.6%	4.0%
Mishawaka	25,325	24,327	998	3.9%	3.6%	4.5%
Plymouth	5,821	5,645	176	3.0%	2.6%	3.6%
South Bend	48,245	46,230	2,015	4.2%	3.8%	4.7%
Warsaw	8,221	7,952	269	3.3%	2.9%	3.9%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:07/26 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to June 2026 from				
CPI Item	Jun-25	May-26	Jun-25	May-26
	U.S. City		Midwest Region*	
All Items	3.5%	-0.3%	3.8%	-0.5%
Food & Beverages	3.0%	0.2%	2.5%	-0.1%
Housing	3.3%	0.2%	3.9%	0.4%
Apparel	3.9%	-1.2%	4.4%	-1.8%
Transportation	6.5%	-2.4%	6.4%	-3.0%
Medical Care	2.0%	-0.1%	2.5%	0.0%
Recreation	2.8%	0.4%	5.2%	0.4%
Education & Communication	-0.1%	-0.8%	-0.1%	-0.9%
Other Goods & Services	4.6%	0.1%	2.5%	0.7%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 2 for June 2026				
Company	City	County	# affected	Notice Date
Conduent Commercial Solutions, LLC	Statewide		7	6/26/2026

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: June 2026

Region 2

Initial Claims

06/06/26 - 498(D)
06/13/26 - 261(D)
06/20/26 - 206(D)
06/27/26 - 277(D)

Continued Claims

06/06/26 - 1,430
06/13/26 - 1,417
06/20/26 - 1,433
06/27/26 - 1,534

Total Claims

06/06/26 - 1,928
06/13/26 - 1,678
06/20/26 - 1,639
06/27/26 - 1,811

State of Indiana

Initial Claims

06/06/26 - 2,897
06/13/26 - 2,365
06/20/26 - 2,043
06/27/26 - 2,171

Continued Claims

06/06/26 - 18,273
06/13/26 - 18,019
06/20/26 - 18,111
06/27/26 - 17,890

Total Claims

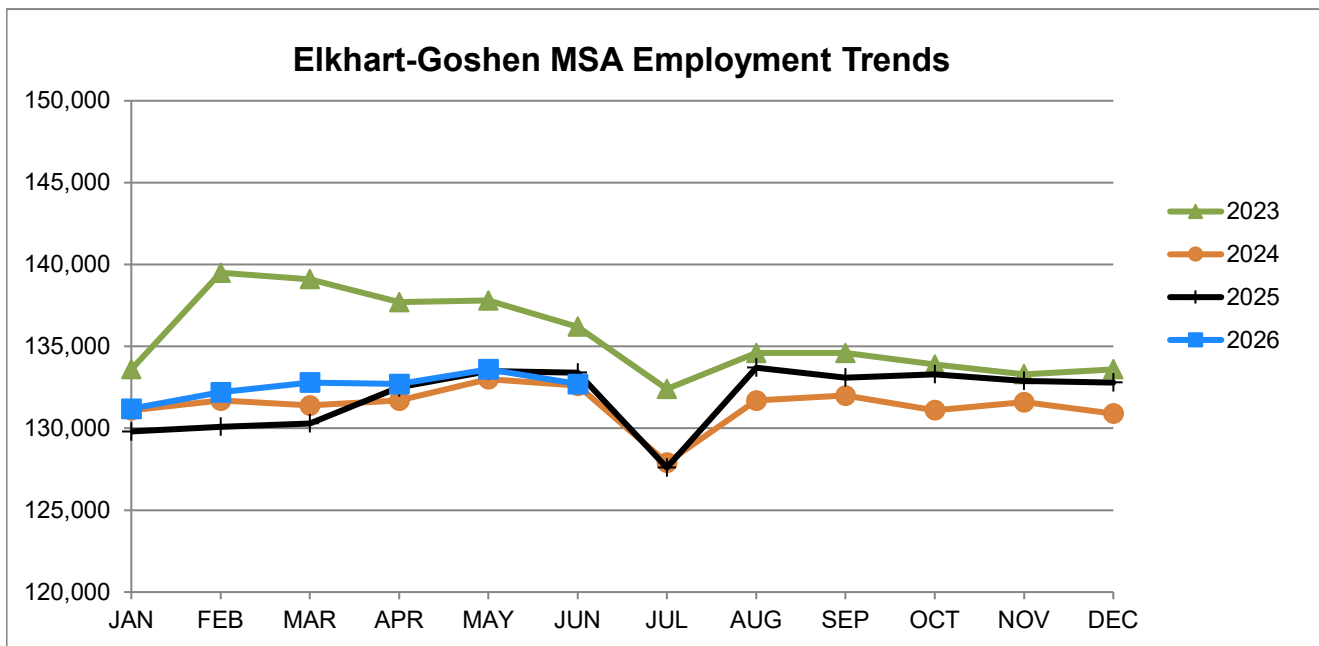
06/06/26 - 21,170

06/13/26 - 20,384
06/20/26 - 20,154
06/27/26 - 20,061

Notes: (D) Indicates one or more counties are excluded due to non-disclosure issues | Numbers subject to weekly revision | Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA							
Wage and Salaried Employment	June 2026			# Change	% Change	# Change	% Change
Industry	Jun-26	May-26	Jun-25	May-26 to Jun-26		Jun-25 to Jun-26	
Total Nonfarm	132,700	133,600	133,400	-900	-0.7%	-700	-0.5%
Total Private	124,800	125,000	125,200	-200	-0.2%	-400	-0.3%
Goods Producing	65,900	66,300	66,800	-400	-0.6%	-900	-1.4%
Service-Providing	66,800	67,300	66,600	-500	-0.7%	200	0.3%
Private Service Providing	58,900	58,700	58,400	200	0.3%	500	0.9%
Mining, Logging and Construction	5,000	4,900	4,900	100	2.0%	100	2.0%
Manufacturing	60,900	61,400	61,900	-500	-0.8%	-1,000	-1.6%
Durable Goods	52,200	52,000	53,000	200	0.4%	-800	-1.5%
Transportation Equipment Manufacturing	33,700	33,500	34,200	200	0.6%	-500	-1.5%
Motor Vehicle Body and Trailer Manufacturing	28,800	28,700	29,400	100	0.4%	-600	-2.0%
Trade, Transportation, and Utilities	19,900	19,800	20,200	100	0.5%	-300	-1.5%
Wholesale Trade	8,000	7,900	8,100	100	1.3%	-100	-1.2%
Retail Trade	9,500	9,500	9,500	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	3,300	3,300	3,300	0	0.0%	0	0.0%
Professional and Business Services	10,200	10,100	9,600	100	1.0%	600	6.3%
Education and Health Services	12,300	12,300	12,200	0	0.0%	100	0.8%
Leisure and Hospitality	7,600	7,600	7,700	0	0.0%	-100	-1.3%
Other Services	5,100	5,100	4,900	0	0.0%	200	4.1%
Government	7,900	8,600	8,200	-700	-8.1%	-300	-3.7%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
Local Government	7,400	8,100	7,700	-700	-8.6%	-300	-3.9%
Local Government Educational Services	4,800	5,300	4,700	-500	-9.4%	100	2.1%

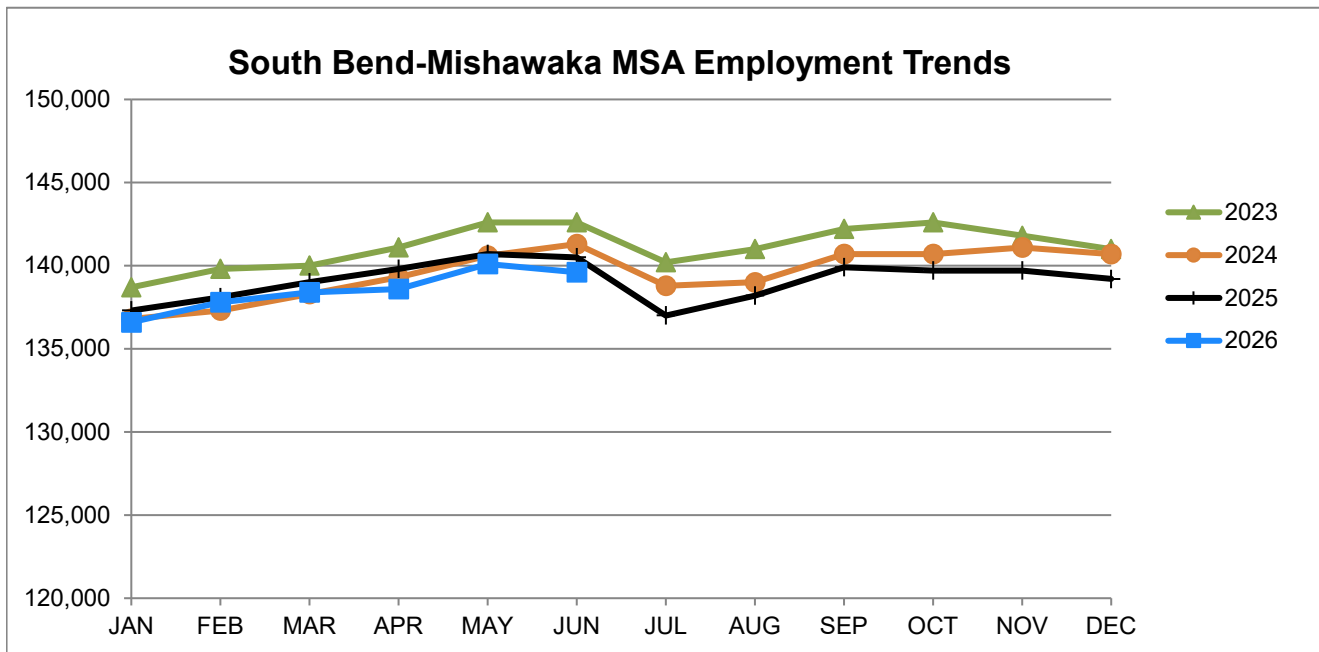
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

South Bend-Mishawaka MSA							
Wage and Salaried Employment	June 2026			# Change	% Change	# Change	% Change
Industry	Jun-26	May-26	Jun-25	May-26 to Jun-26		Jun-25 to Jun-26	
Total Nonfarm	139,600	140,100	140,500	-500	-0.4%	-900	-0.6%
Total Private	124,500	124,300	125,100	200	0.2%	-600	-0.5%
Goods Producing	21,700	21,500	21,900	200	0.9%	-200	-0.9%
Service Providing	117,900	118,600	118,600	-700	-0.6%	-700	-0.6%
Private Service Providing	102,800	102,800	103,200	0	0.0%	-400	-0.4%
Mining, Logging and Construction	6,800	6,700	6,800	100	1.5%	0	0.0%
Manufacturing	14,900	14,800	15,100	100	0.7%	-200	-1.3%
Trade, Transportation and Utilities	25,000	25,000	25,200	0	0.0%	-200	-0.8%
Wholesale Trade	6,400	6,400	6,500	0	0.0%	-100	-1.5%
Retail Trade	14,200	14,300	14,000	-100	-0.7%	200	1.4%
General Merchandise Stores	3,500	3,500	3,400	0	0.0%	100	2.9%
Transportation, Warehousing and Utilities	4,400	4,300	4,700	100	2.3%	-300	-6.4%
Information	2,300	2,300	2,100	0	0.0%	200	9.5%
Financial Activities	5,900	5,900	6,000	0	0.0%	-100	-1.7%
Professional & Business Services	13,900	13,700	13,200	200	1.5%	700	5.3%
Educational & Health Services	34,400	34,500	34,500	-100	-0.3%	-100	-0.3%
Hospitals	7,200	7,100	7,000	100	1.4%	200	2.9%
Leisure & Hospitality	15,200	15,300	15,800	-100	-0.7%	-600	-3.8%
Food Services and Drinking Places	11,400	11,500	11,500	-100	-0.9%	-100	-0.9%
Other Services	6,100	6,100	6,400	0	0.0%	-300	-4.7%
Total Government	15,100	15,800	15,400	-700	-4.4%	-300	-2.0%
Federal Government	900	900	900	0	0.0%	0	0.0%
State Government	2,200	2,400	2,300	-200	-8.3%	-100	-4.4%
Local Government	12,000	12,500	12,200	-500	-4.0%	-200	-1.6%
Local Government Educational Services	6,400	6,600	6,200	-200	-3.0%	200	3.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 2 in the past month	
Rank	Occupations
1	Heavy and Tractor-Trailer Truck Drivers
2	Registered Nurses
3	Retail Salespersons
4	Maintenance and Repair Workers, General
5	Production Workers, All Other
6	First-Line Supervisors of Retail Sales Workers
7	Laborers and Freight, Stock, and Material Movers, Hand
8	Licensed Practical and Licensed Vocational Nurses
9	Secondary School Teachers, Except Special and Career/Technical Education
10	Stockers and Order Fillers
11	Customer Service Representatives
12	Food Service Managers
13	Coaches and Scouts
14	Nursing Assistants
15	Janitors and Cleaners, Except Maids and Housekeeping Cleaners
16	Physicians, All Other
17	Accountants and Auditors
18	General and Operations Managers
19	Fast Food and Counter Workers
20	Home Health and Personal Care Aides

Source: Lightcast

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	700
Assemblers and Fabricators, All Other	406
Helpers--Production Workers	314
Customer Service Representatives	243
Laborers and Freight, Stock, and Material Movers, Hand	193
Office Clerks, General	172
Cashiers	160
Industrial Truck and Tractor Operators	117
Shipping, Receiving, and Traffic Clerks	116
Office and Administrative Support Workers, All Other	114
Team Assemblers	110
Heavy and Tractor-Trailer Truck Drivers	102
First-Line Supervisors of Production and Operating Workers	102
Receptionists and Information Clerks	96
Welders, Cutters, Solderers, and Brazers	96
Retail Salespersons	88
Managers, All Other	74
Inspectors, Testers, Sorters, Samplers, and Weighers	74
General and Operations Managers	74
Packers and Packagers, Hand	73

Source: Indiana Workforce Development, Indiana Career Connect

Statewide Average Weekly Hours & Earnings by Industry for June 2026			
Industry	Average Earnings (per hour)	Average # of hours worked (weekly)	Average Earnings (per week)
Construction	\$41.92	42.2	\$1,769.02
Manufacturing	\$26.43	43.9	\$1,160.28
Durable Goods	\$27.18	45.5	\$1,236.69
Fabricated Metal Product Manufacturing	\$27.06	41.6	\$1,125.70
Transportation Equipment Manufacturing	\$28.60	40.1	\$1,146.86
Non-Durable Goods	\$24.50	40.1	\$982.45
Retail Trade	\$20.76	29.4	\$610.34
Financial Activities	\$30.61	37.0	\$1,132.57
Health Care and Social Assistance	\$31.06	32.5	\$1,009.45
Accommodation and Food Services	\$16.76	22.9	\$383.80

Source: Indiana Department of Workforce Development, Current Employment Statistics

SNAPSHOT

June Indiana Employment

Released July 21, 2026

Unemployment Rate

*seasonally adjusted

Unemployment Rate

3.3%

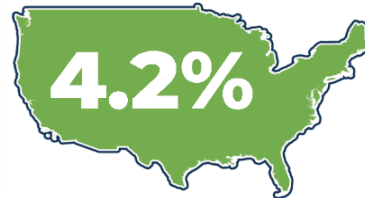


May 2026 Indiana

3.3%



National Unemployment Rate



LABOR FORCE PARTICIPATION RATE*

16+: 63.2%

25-44: 83.8%

25-54: 83.4%



National Labor Force



Open Job Postings

100,062
Jobs

As of July 1, 2026



Weekly UI Continued Claims

18,023



Filed Week Ending July 4, 2026

Source: Local Area Unemployment Statistics, Bureau of Labor Statistics, Indiana Career Connect

* The percentage of Hoosiers 16 and older who are either working or actively looking for work. Those not in the labor force include primarily students, retirees and other non-working populations, such as individuals unable to work due to a disability or illness, or adults responsible for their family's childcare needs.

County Unemployment Rates June 2026



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Questions?

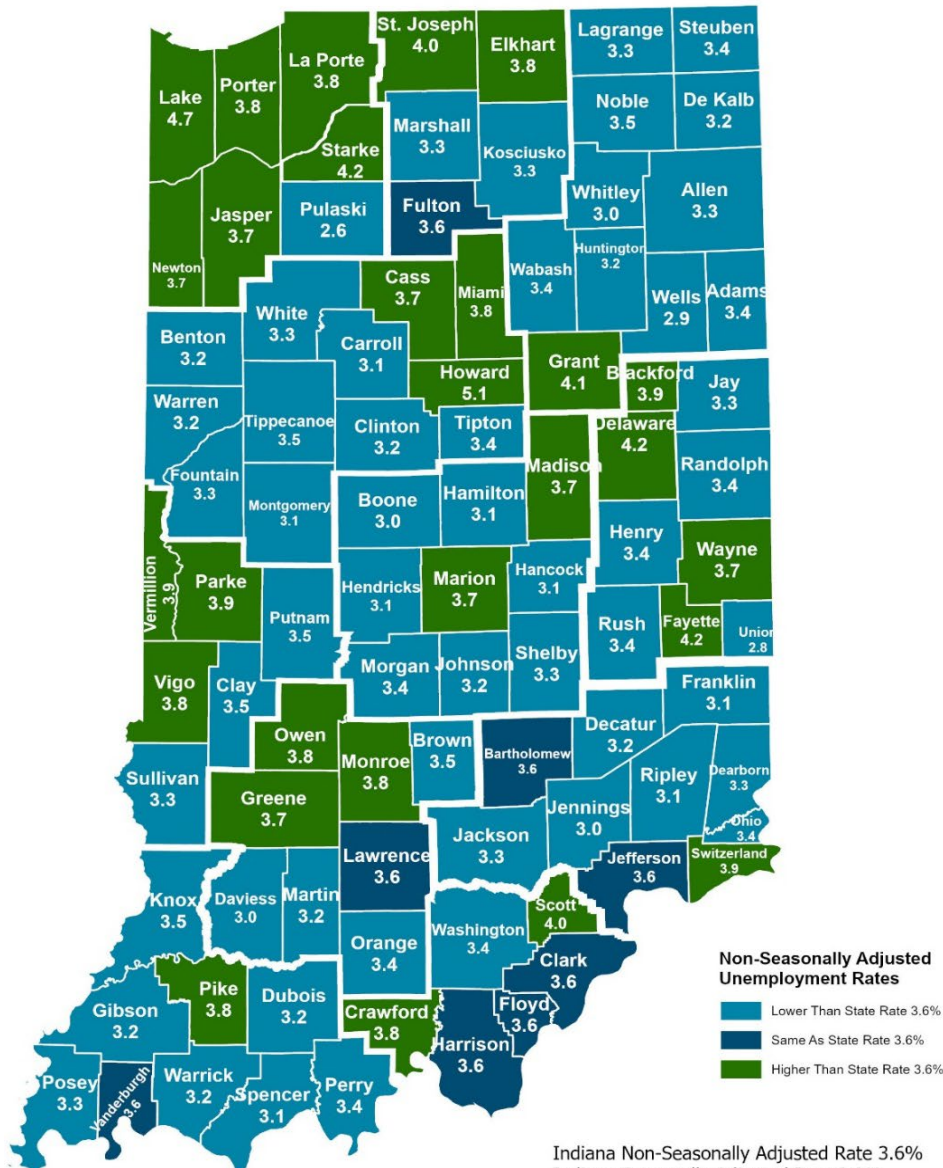
Please contact the DWD
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Analyst listed below:

Kathy Jaworski

[Indiana Department of
Workforce Development](https://www.in.gov/dwd/)

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Indiana Non-Seasonally Adjusted Rate 3.6%
Indiana Seasonally Adjusted Rate 3.3%
Source: DWD, Local Area Unemployment Statistics