



July 2023 Labor Market Review

Reported by: Kathy Jaworski

Regional Workforce Analyst
[Email Kathy](mailto:kjaworski@dwd.in.gov)
kjaworski@dwd.in.gov

Tel: 219-841-6347

Economic Growth Region 2

Statistical Data Report for July 2023, Released September 2023

State Employment and Unemployment

Unemployment rates were lower in July in 7 states, higher in 3 states, and stable in 40 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-three states had jobless rate decreases from a year earlier, 5 states and the District had increases, and 22 states had little change. The national unemployment rate, 3.5 percent, changed little over the month and was the same as in July 2022.

Nonfarm payroll employment increased in 4 states and was essentially unchanged in 46 states and the District of Columbia in July 2023. The largest job gains occurred in Florida (+44,500), Indiana (+13,900), and Hawaii (+5,300). The largest percentage increases occurred in Vermont (+0.9 percent), Hawaii (+0.8 percent), and Florida (+0.5 percent).

Over the year, nonfarm payroll employment increased in 36 states and was essentially unchanged in 14 states and the District. The largest job increases occurred in Texas (+441,700), California (+363,600), and Florida (+300,600). The largest percentage increases occurred in Nevada (+3.8 percent), Texas (+3.3 percent), and Florida (+3.2 percent).

July 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-23	Jun-23	Jul-22
U.S.	168,354,000	161,982,000	6,372,000	3.8%	3.8%	3.8%
IN	3,459,605	3,321,627	137,978	4.0%	3.7%	3.3%
EGR 2	326,862	311,306	15,556	4.8%	4.2%	3.2%
Elkhart-Goshen MSA	116,821	110,751	6,070	5.2%	4.4%	2.8%
South Bend-Mishawaka MSA	157,841	150,227	7,614	4.8%	4.5%	4.0%
Elkhart Co.	116,821	110,751	6,070	5.2%	4.4%	2.8%
Fulton Co.	10,091	9,715	376	3.7%	3.5%	3.2%
Kosciusko Co.	41,858	40,171	1,687	4.0%	3.6%	2.7%
Marshall Co.	24,449	23,396	1,053	4.3%	3.7%	2.8%
St Joseph Co.	133,643	127,273	6,370	4.8%	4.4%	3.9%
Elkhart	27,344	25,475	1,869	6.8%	6.0%	3.7%
Goshen	18,625	17,597	1,028	5.5%	4.6%	2.6%
Mishawaka	26,273	24,992	1,281	4.9%	4.6%	3.7%
Plymouth	4,656	4,395	261	5.6%	4.6%	3.2%
South Bend	47,084	44,561	2,523	5.4%	5.1%	4.5%
Warsaw	7,863	7,528	335	4.3%	4.0%	3.2%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties

Unemployment Rates by State (seasonally adjusted): July 2023

U.S. - 3.5%

Illinois - 4%

Indiana - 3.3%

Kentucky - 3.8%

Michigan - 3.6%

Ohio - 3.3%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2023

#4 - Elkhart (5.2%)

#7 - St. Joseph (4.8%)

#19 - Marshall (4.3%)

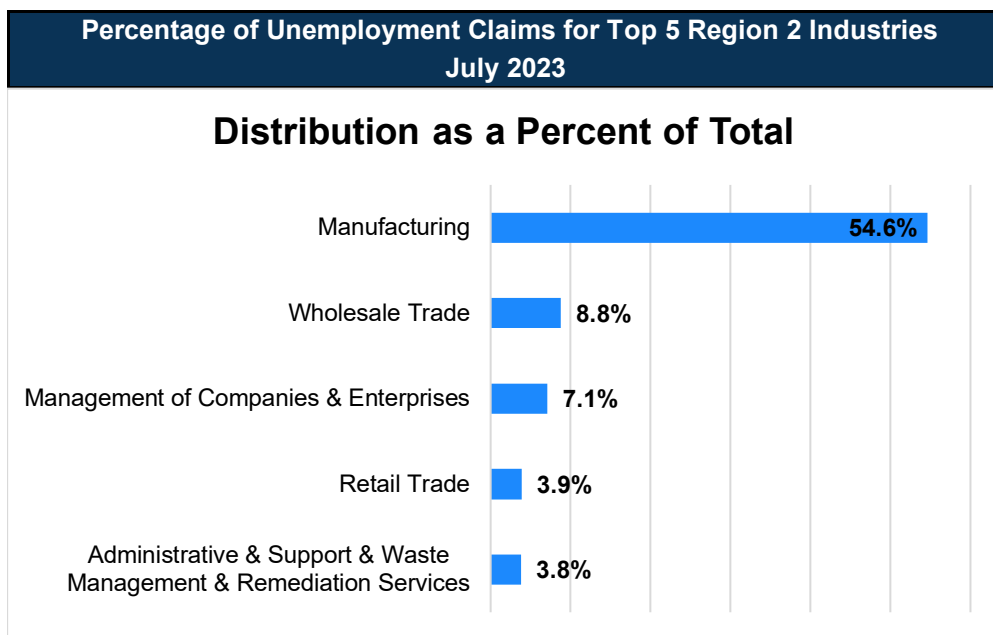
#29 - Kosciusko (4%)

#45 - Fulton (3.7%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2023 from				
CPI Item	Jul-22	Jun-23	Jul-22	Jun-23
	U.S. City		Midwest Region*	
All Items	3.2%	0.2%	2.9%	0.3%
Food & Beverages	4.8%	0.3%	5.1%	0.3%
Housing	6.2%	0.3%	5.6%	0.8%
Apparel	3.2%	-1.0%	3.1%	-0.3%
Transportation	-3.0%	0.2%	-2.4%	-0.6%
Medical Care	-0.5%	-0.1%	-0.4%	0.3%
Recreation	4.1%	0.1%	5.4%	-0.2%
Education & Communication	1.2%	0.0%	1.4%	0.1%
Other Goods & Services	6.1%	0.1%	6.5%	0.8%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 2 for July 2023				
Company	City	County	# affected	Notice Date
Yellow Corporation dba YRC Freight	Statewide	Statewide	All	7/30/2023

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: July 2023

Region 2

Initial Claims

07/01/23 - 502(D)

07/08/23 - 707(D)

07/15/23 - 660(D)

07/22/23 - 450(D)

07/29/23 - 284(D)

Continued Claims

07/01/23 - 3,653

07/08/23 - 618

07/15/23 - 2,459

07/22/23 - 2,013

07/29/23 - 1,990

Total Claims

07/01/23 - 4,155

07/08/23 - 1,325

07/15/23 - 3,119

07/22/23 - 2,463

07/29/23 - 2,274

State of Indiana

Initial Claims

07/01/23 - 4,504

07/08/23 - 5,033

07/15/23 - 3,673

07/22/23 - 3,081

07/29/23 - 2,720

Continued Claims

07/01/23 - 24,820

07/08/23 - 22,615

07/15/23 - 21,191

07/22/23 - 19,558

07/29/23 - 19,459

Total Claims

07/01/23 - 29,324

07/08/23 - 27,648

07/15/23 - 24,864

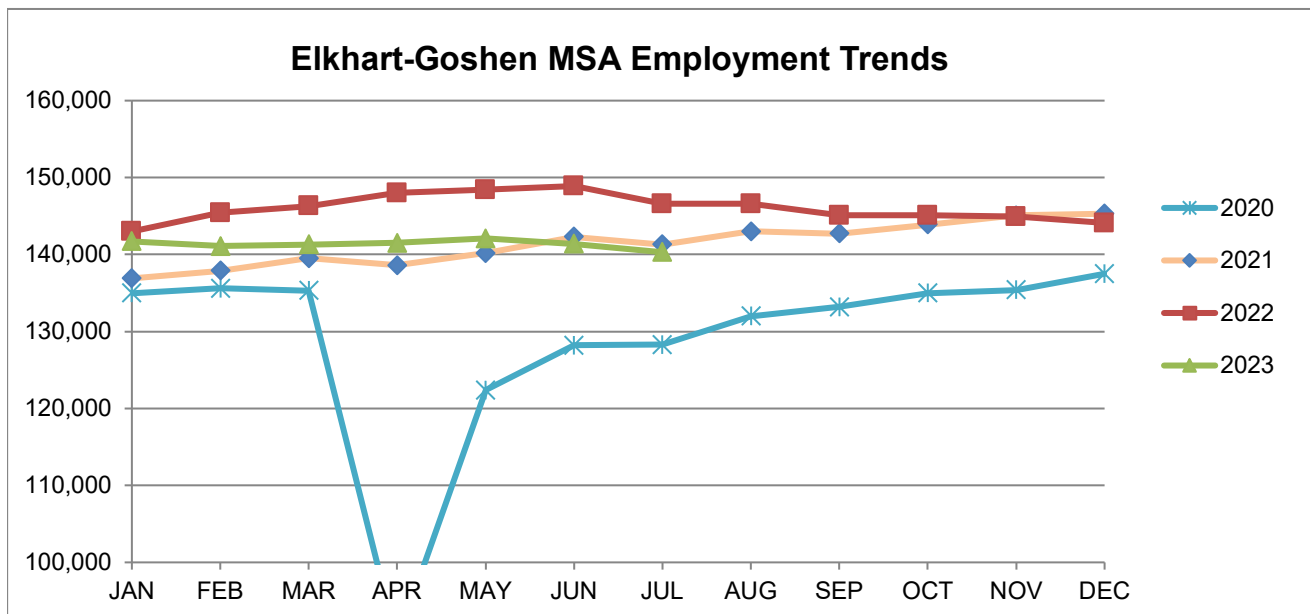
07/22/23 - 22,639

07/29/23 - 22,179

(D) Indicates one or more counties are excluded due to non-disclosure issues | Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA							
Wage and Salaried Employment	July 2023			# Change	% Change	# Change	% Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 to Jul-23		Jul-22 to Jul-23	
Total Nonfarm	140,300	141,400	146,600	-1,100	-0.8%	-6,300	-4.3%
Total Private	133,700	133,600	139,700	100	0.1%	-6,000	-4.3%
Goods Producing	75,000	74,900	81,500	100	0.1%	-6,500	-8.0%
Service-Providing	65,300	66,500	65,100	-1,200	-1.8%	200	0.3%
Private Service Providing	58,700	58,700	58,200	0	0.0%	500	0.9%
Mining, Logging and Construction	4,900	4,800	4,400	100	2.1%	500	11.4%
Manufacturing	70,100	70,100	77,100	0	0.0%	-7,000	-9.1%
Durable Goods	61,100	61,200	66,400	-100	-0.2%	-5,300	-8.0%
Transportation Equipment Manufacturing	42,600	42,700	45,800	-100	-0.2%	-3,200	-7.0%
Motor Vehicle Body and Trailer Manufacturing	36,500	36,700	39,200	-200	-0.5%	-2,700	-6.9%
Trade, Transportation, and Utilities	21,300	21,600	21,300	-300	-1.4%	0	0.0%
Wholesale Trade	8,100	8,200	8,100	-100	-1.2%	0	0.0%
Retail Trade	10,300	10,500	10,200	-200	-1.9%	100	1.0%
Transportation, Warehousing, and Utilities	2,900	2,900	3,000	0	0.0%	-100	-3.3%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	2,900	2,800	2,800	100	3.6%	100	3.6%
Professional and Business Services	10,100	9,900	10,400	200	2.0%	-300	-2.9%
Education and Health Services	11,600	11,700	11,400	-100	-0.9%	200	1.8%
Leisure and Hospitality	7,900	7,900	7,600	0	0.0%	300	4.0%
Other Services	4,400	4,300	4,200	100	2.3%	200	4.8%
Government	6,600	7,800	6,900	-1,200	-15.4%	-300	-4.4%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	200	200	200	0	0.0%	0	0.0%
Local Government	6,200	7,400	6,500	-1,200	-16.2%	-300	-4.6%
Local Government Educational Services	3,600	4,700	4,000	-1,100	-23.4%	-400	-10.0%

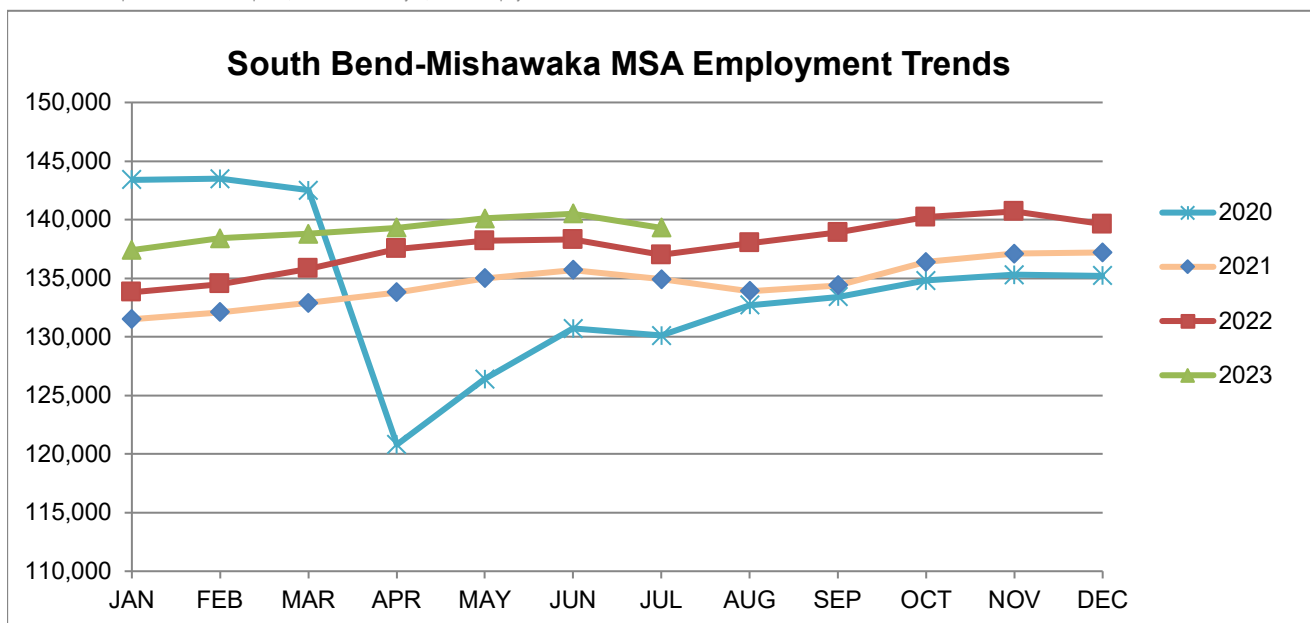
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

South Bend-Mishawaka MSA							
Wage and Salaried Employment	July 2023			# Change	% Change	# Change	% Change
Industry	Jul-23	Jun-23	Jul-22	Jun-23 to Jul-23		Jul-22 to Jul-23	
Total Nonfarm	139,300	140,500	137,000	-1,200	-0.9%	2,300	1.7%
Total Private	126,100	125,800	123,900	300	0.2%	2,200	1.8%
Goods Producing	22,000	21,900	21,800	100	0.5%	200	0.9%
Service Providing	117,300	118,600	115,200	-1,300	-1.1%	2,100	1.8%
Private Service Providing	104,100	103,900	102,100	200	0.2%	2,000	2.0%
Mining, Logging and Construction	6,900	6,800	6,200	100	1.5%	700	11.3%
Manufacturing	15,100	15,100	15,600	0	0.0%	-500	-3.2%
Trade, Transportation and Utilities	25,900	26,000	26,100	-100	-0.4%	-200	-0.8%
Wholesale Trade	7,200	7,200	7,100	0	0.0%	100	1.4%
Retail Trade	14,200	14,300	14,400	-100	-0.7%	-200	-1.4%
General Merchandise Stores	3,600	3,600	3,500	0	0.0%	100	2.9%
Transportation, Warehousing and Utilities	4,500	4,500	4,600	0	0.0%	-100	-2.2%
Information	1,400	1,400	1,400	0	0.0%	0	0.0%
Financial Activities	6,000	6,000	5,900	0	0.0%	100	1.7%
Professional & Business Services	14,100	14,100	14,000	0	0.0%	100	0.7%
Educational & Health Services	34,700	34,700	33,900	0	0.0%	800	2.4%
Hospitals	6,800	6,800	6,600	0	0.0%	200	3.0%
Leisure & Hospitality	15,400	15,200	15,000	200	1.3%	400	2.7%
Food Services and Drinking Places	11,300	11,200	11,200	100	0.9%	100	0.9%
Other Services	6,600	6,500	5,800	100	1.5%	800	13.8%
Total Government	13,200	14,700	13,100	-1,500	-10.2%	100	0.8%
Federal Government	900	900	900	0	0.0%	0	0.0%
State Government	2,100	2,300	2,100	-200	-8.7%	0	0.0%
Local Government	10,200	11,500	10,100	-1,300	-11.3%	100	1.0%
Local Government Educational Services	4,500	6,300	4,800	-1,800	-28.6%	-300	-6.3%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 2 in the past month	
Rank	Occupations
1	Retail Salespersons
2	Welders, Cutters, Solderers, and Brazers
3	Cashiers
4	First-Line Supervisors of Retail Sales Workers
5	Engine and Other Machine Assemblers
6	Registered Nurses
7	Licensed Practical and Licensed Vocational Nurses
8	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel
9	Stockers and Order Fillers
10	Maintenance and Repair Workers, General
11	Nursing Assistants
12	Baristas
13	Customer Service Representatives
14	Accountants and Auditors
15	Laborers and Freight, Stock, and Material Movers, Hand
16	Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products
17	Production Workers, All Other
18	Industrial Machinery Mechanics
19	Assemblers and Fabricators, All Other
20	Physical Therapists

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of postings
Production Workers, All Other	3,456
Assemblers and Fabricators, All Other	2,286
Helpers--Production Workers	1,706
Laborers and Freight, Stock, and Material Movers, Hand	855
Cashiers	840
Customer Service Representatives	742
First-Line Supervisors of Production and Operating Workers	560
Office Clerks, General	550
Packers and Packagers, Hand	485
Welders, Cutters, Solderers, and Brazers	484
Industrial Truck and Tractor Operators	481
Office and Administrative Support Workers, All Other	476
Shipping, Receiving, and Traffic Clerks	453
Team Assemblers	428
Retail Salespersons	405
Inspectors, Testers, Sorters, Samplers, and Weighers	403
Managers, All Other	376
Receptionists and Information Clerks	358
Electrical and Electronic Equipment Assemblers	319
Heavy and Tractor-Trailer Truck Drivers	293

Source: Indiana Workforce Development, Indiana Career Connect

Statewide Average Weekly Hours & Earnings by Industry for July 2023			
Industry	Average Earnings (per hour)	Average # of hours worked (weekly)	Average Earnings (per week)
Construction	\$34.18	43.2	\$1,476.58
Manufacturing	\$24.67	41.0	\$1,011.47
Durable Goods	\$25.07	41.9	\$1,050.43
Fabricated Metal Product Manufacturing	\$25.08	42.7	\$1,070.92
Transportation Equipment Manufacturing	\$28.69	40.4	\$1,159.08
Non-Durable Goods	\$23.65	39.0	\$922.35
Retail Trade	\$18.39	28.9	\$531.47
Financial Activities	\$27.57	35.4	\$975.98
Health Care and Social Assistance	\$28.74	32.8	\$942.67
Accommodation and Food Services	\$15.79	24.0	\$378.96
Food Services and Drinking Places	\$15.53	23.3	\$361.85

Source: Indiana Department of Workforce Development, Current Employment Statistics

Snapshot

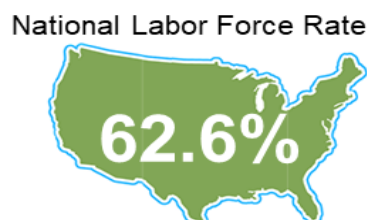
July Indiana Employment

Released August 18, 2023

UNEMPLOYMENT RATE *seasonally adjusted

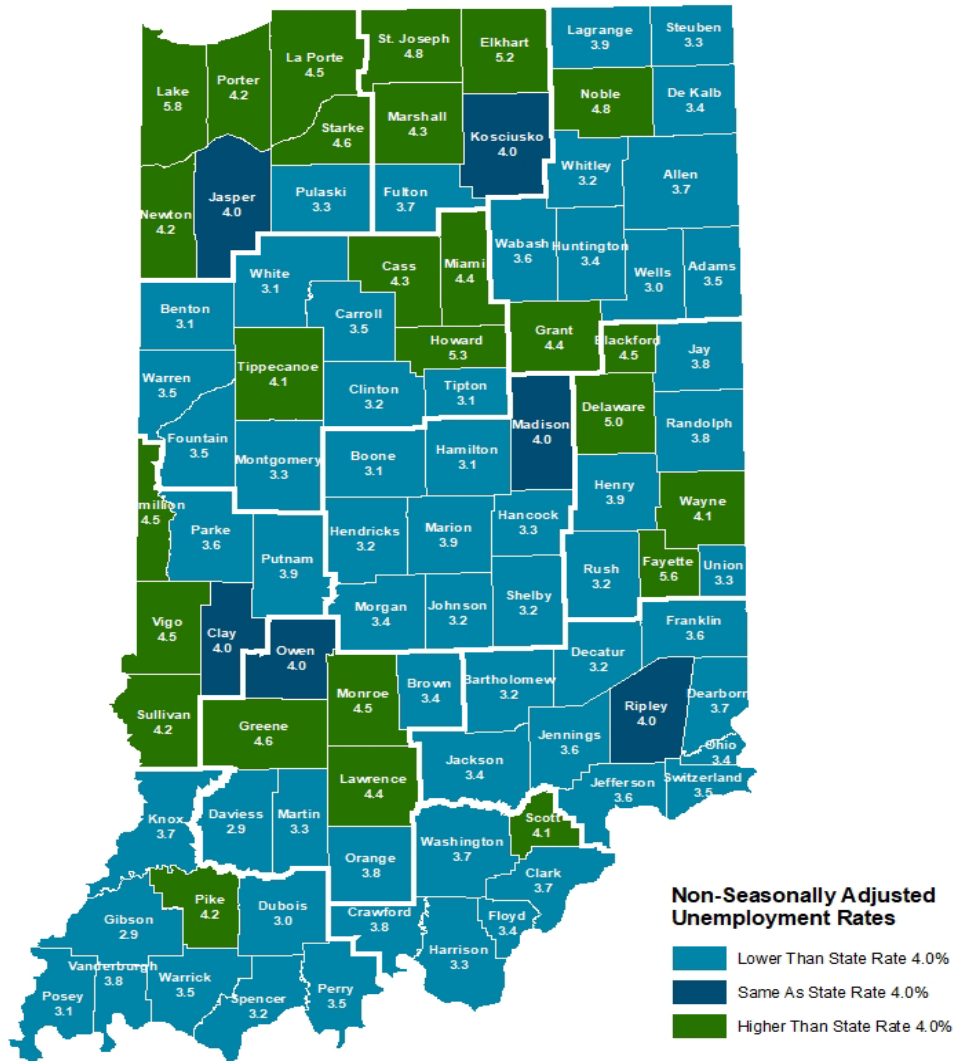


LABOR FORCE PARTICIPATION RATE



Source: Local Area Unemployment Statistics, Bureau of Labor Statistics; Indiana Career Connect

County Unemployment Rates July 2023



Indiana Non-Seasonally Adjusted Rate 4.0%
 Indiana Seasonally Adjusted Rate 3.3%
 Source: DWD, Local Area Unemployment Statistics



Questions?

Please contact the DWD
 Research and Analysis
 Regional Labor Analyst
 listed below:

Kathy Jaworski
 Regional Labor Analyst
 Research and Analysis

[Indiana Department of
 Workforce Development](https://www.in.gov/dwd/)

219-841-6347

kjaworski@dwd.in.gov