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INDIANA DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



January 2023 Labor Market Review

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Economic Growth Region 2

Statistical Data Report for January 2023, Released March 2023

State Employment and Unemployment

Unemployment rates were lower in January in 5 states, higher in 2 states and the District of Columbia, and stable in 43 states, the U.S. Bureau of Labor Statistics reported. North Dakota and South Dakota had the lowest jobless rates in January, 2.1 percent each. The next lowest rates were in Utah, 2.4 percent, and Montana and Nebraska, 2.5 percent each. Nevada had the highest unemployment rate, 5.5 percent. Fifteen states and the District had jobless rate decreases from a year earlier, 11 states had increases, and 24 states had little change. The national unemployment rate, 3.4 percent, was little changed over the month, but was 0.6 percentage point lower than in January 2022.

Nonfarm payroll employment increased in 20 states and was essentially unchanged in 30 states and the District of Columbia in January 2023. . The largest job gains occurred in California (+96,700), Texas (+48,600), and Florida (+30,000). The largest percentage increases occurred in Arizona and Tennessee (+0.7 percent each), followed by Kansas, New Hampshire, New Jersey, and New Mexico (+0.6 percent each).

Over the year, nonfarm payroll employment increased in 47 states and was essentially unchanged in 3 states and the District.



Economic Growth Region (EGR) 2

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties

Unemployment Rates by State (seasonally adjusted): January 2023

U.S. - 3.6%

Illinois - 4.5%

Indiana - 3.1%

Kentucky - 3.9%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): January 2023

#4 - Elkhart (4.9%)

#12 - Kosciusko (4.2%)

#16 - Fulton (3.9%)

#18 - Marshall (3.9%)

#19 - St. Joseph (3.9%)

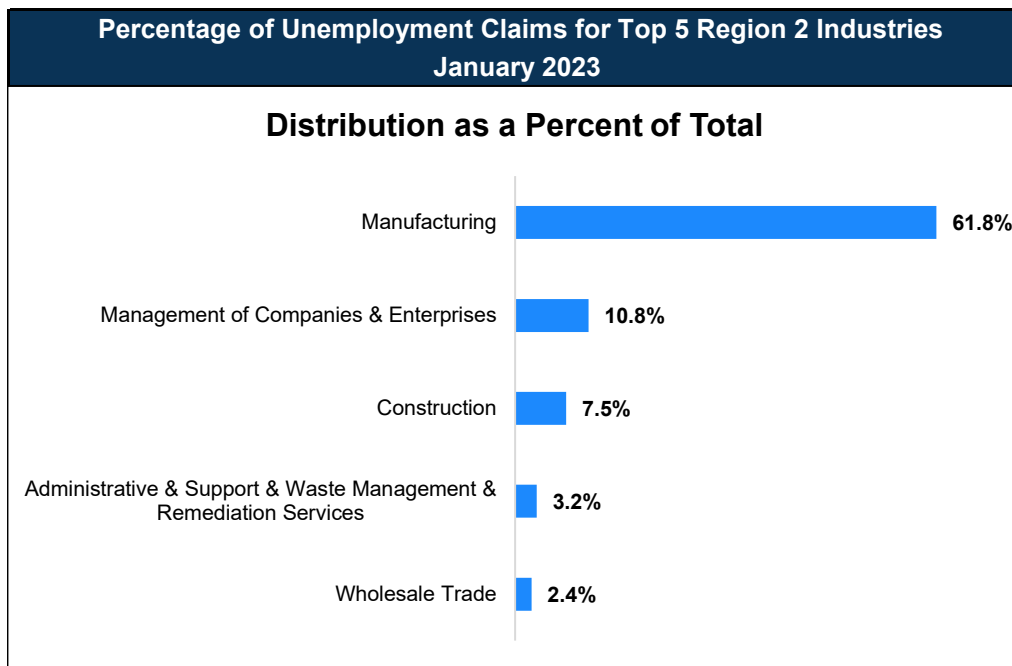
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

January 2023 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jan-23	Dec-22	Jan-22
U.S.	165,070,000	158,692,000	6,378,000	3.9%	3.3%	4.4%
IN	3,395,175	3,281,436	113,739	3.4%	2.6%	3.3%
EGR 2	324,042	310,059	13,983	4.3%	2.9%	2.9%
Elkhart-Goshen MSA	117,959	112,185	5,774	4.9%	2.8%	2.3%
South Bend-Mishawaka MSA	155,876	149,308	6,568	4.2%	3.3%	3.8%
Elkhart Co.	117,959	112,185	5,774	4.9%	2.8%	2.3%
Fulton Co.	9,296	8,938	358	3.9%	2.7%	3.6%
Kosciusko Co.	41,266	39,540	1,726	4.2%	2.5%	2.6%
Marshall Co.	23,253	22,350	903	3.9%	2.8%	2.5%
St Joseph Co.	132,268	127,046	5,222	3.9%	3.1%	3.6%
Elkhart	27,297	25,805	1,492	5.5%	3.6%	3.0%
Goshen	18,997	17,824	1,173	6.2%	3.2%	2.4%
Mishawaka	26,035	24,947	1,088	4.2%	3.1%	3.1%
Plymouth	4,400	4,199	201	4.6%	2.8%	3.1%
South Bend	46,488	44,482	2,006	4.3%	3.7%	4.5%
Warsaw	7,727	7,410	317	4.1%	2.5%	2.3%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:03/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to January 2023 from				
CPI Item	Jan-22	Dec-22	Jan-22	Dec-22
	U.S. City		Midwest Region*	
All Items	6.4%	0.8%	6.0%	0.8%
Food & Beverages	9.9%	0.7%	10.8%	0.8%
Housing	8.2%	1.0%	6.8%	0.5%
Apparel	3.1%	2.6%	2.7%	3.9%
Transportation	3.8%	0.7%	4.6%	1.8%
Medical Care	3.1%	0.1%	2.8%	-0.1%
Recreation	4.8%	0.7%	5.6%	0.0%
Education & Communication	1.0%	0.3%	0.8%	0.6%
Other Goods & Services	6.2%	0.6%	6.5%	0.6%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 2 for January 2023				
Company	City	County	# affected	Notice Date
Stealth Enterprises, LLC	Bristol	Elkhart	53	1/27/2023

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: January 2023

Region 2

Initial Claims

01/07/23 - 990

01/14/23 - 757

01/21/23 - 530

01/28/23 - 501(D)

Continued Claims

01/07/23 - 4,132

01/14/23 - 3,847

01/21/23 - 3,801

01/28/23 - 4,507

Total Claims

01/07/23 - 5,122

01/14/23 - 4,604

01/21/23 - 4,331

01/28/23 - 5,008

State of Indiana

Initial Claims

01/07/23 - 6,934

01/14/23 - 5,469

01/21/23 - 4,216

01/28/23 - 4,225

Continued Claims

01/07/23 - 34,266

01/14/23 - 31,699

01/21/23 - 32,137

01/28/23 - 32,407

Total Claims

01/07/23 - 41,200

01/14/23 - 37,168

01/21/23 - 36,353

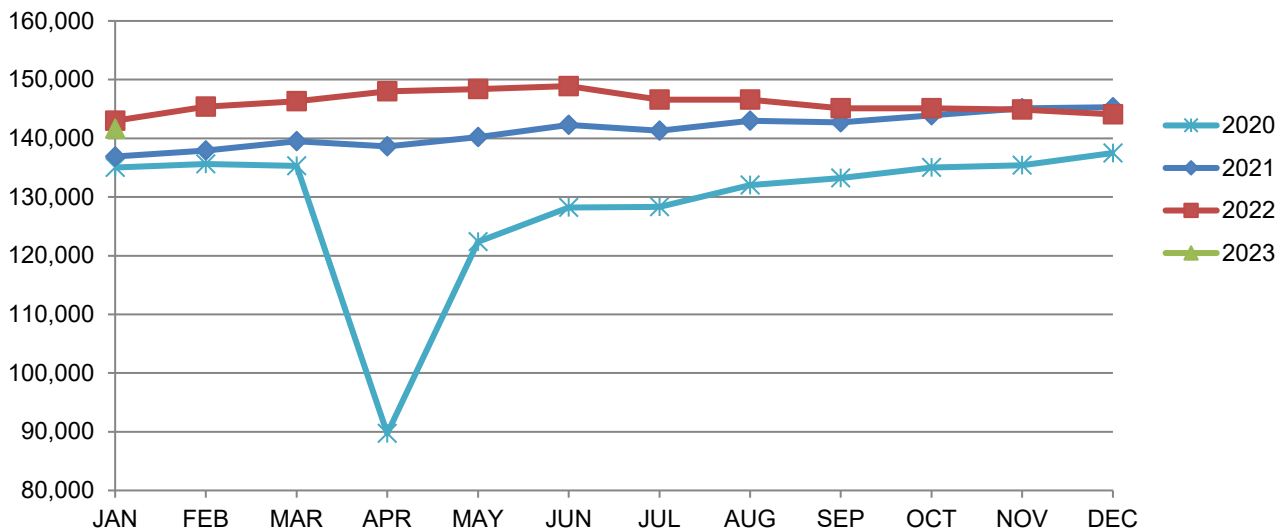
01/28/23 - 36,632

(D) Indicates one or more counties are excluded due to non-disclosure issues | Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA							
Wage and Salaried Employment	January 2023			# Change	% Change	# Change	% Change
Industry	Jan-23	Dec-22	Jan-22	Dec-22 to Jan-23		Jan-22 to Jan-23	
Total Nonfarm	141,600	144,100	143,000	-2,500	-1.7%	-1,400	-1.0%
Total Private	133,500	135,800	134,700	-2,300	-1.7%	-1,200	-0.9%
Goods Producing	76,200	77,600	79,200	-1,400	-1.8%	-3,000	-3.8%
Service-Providing	65,400	66,500	63,800	-1,100	-1.7%	1,600	2.5%
Private Service Providing	57,300	58,200	55,500	-900	-1.6%	1,800	3.2%
Mining, Logging and Construction	4,200	4,300	3,800	-100	-2.3%	400	10.5%
Manufacturing	72,000	73,300	75,400	-1,300	-1.8%	-3,400	-4.5%
Durable Goods	62,200	63,400	65,100	-1,200	-1.9%	-2,900	-4.5%
Transportation Equipment Manufacturing	43,000	43,800	44,700	-800	-1.8%	-1,700	-3.8%
Motor Vehicle Body and Trailer Manufacturing	36,000	37,100	38,600	-1,100	-3.0%	-2,600	-6.7%
Trade, Transportation, and Utilities	21,300	21,900	20,400	-600	-2.7%	900	4.4%
Wholesale Trade	7,800	8,000	7,700	-200	-2.5%	100	1.3%
Retail Trade	10,500	10,800	9,700	-300	-2.8%	800	8.3%
Transportation, Warehousing, and Utilities	3,000	3,100	3,000	-100	-3.2%	0	0.0%
Information	500	500	400	0	0.0%	100	25.0%
Financial Activities	2,800	2,800	2,700	0	0.0%	100	3.7%
Professional and Business Services	9,700	9,800	10,300	-100	-1.0%	-600	-5.8%
Education and Health Services	11,500	11,600	11,400	-100	-0.9%	100	0.9%
Leisure and Hospitality	7,300	7,400	6,400	-100	-1.4%	900	14.1%
Other Services	4,200	4,200	3,900	0	0.0%	300	7.7%
Government	8,100	8,300	8,300	-200	-2.4%	-200	-2.4%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	200	200	200	0	0.0%	0	0.0%
Local Government	7,700	7,900	7,900	-200	-2.5%	-200	-2.5%
Local Government Educational Services	5,200	5,300	5,300	-100	-1.9%	-100	-1.9%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Elkhart-Goshen MSA Employment Trends

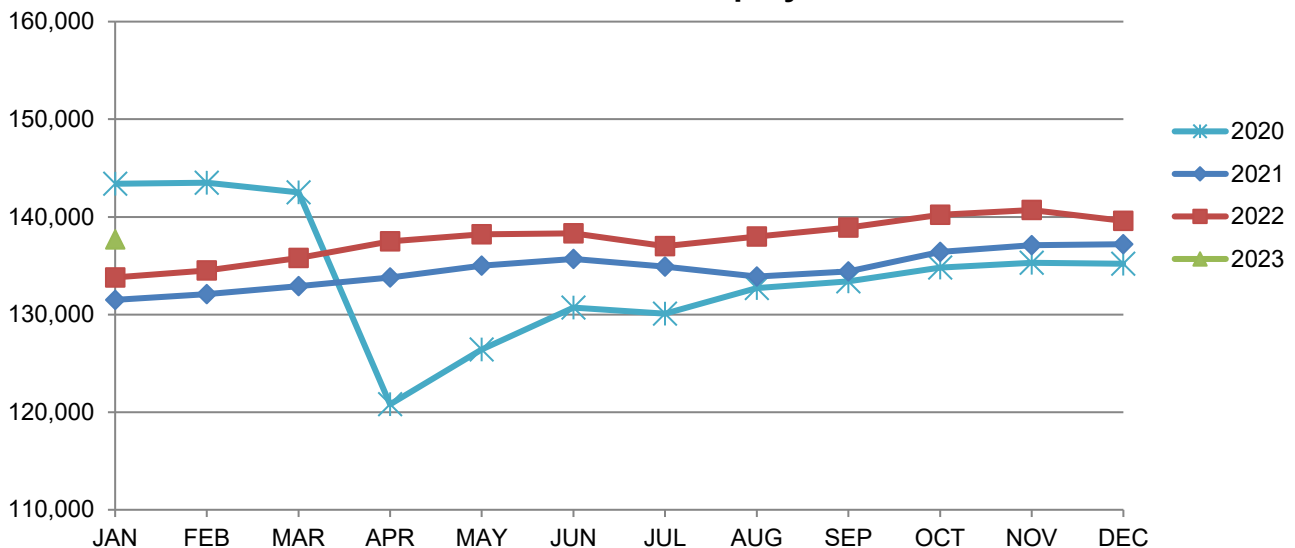


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

South Bend-Mishawaka MSA							
Wage and Salaried Employment	January 2023			# Change	% Change	# Change	% Change
Industry	Jan-23	Dec-22	Jan-22	Dec-22 to Jan-23		Jan-22 to Jan-23	
Total Nonfarm	137,700	139,600	133,800	-1,900	-1.4%	3,900	2.9%
Total Private	123,200	124,800	119,400	-1,600	-1.3%	3,800	3.2%
Goods Producing	21,400	21,700	20,900	-300	-1.4%	500	2.4%
Service Providing	116,300	117,900	112,900	-1,600	-1.4%	3,400	3.0%
Private Service Providing	101,800	103,100	98,500	-1,300	-1.3%	3,300	3.4%
Mining, Logging and Construction	6,100	6,200	5,400	-100	-1.6%	700	13.0%
Manufacturing	15,300	15,500	15,500	-200	-1.3%	-200	-1.3%
Trade, Transportation and Utilities	25,900	26,600	25,400	-700	-2.6%	500	2.0%
Wholesale Trade	7,100	7,200	6,800	-100	-1.4%	300	4.4%
Retail Trade	14,200	14,600	14,100	-400	-2.7%	100	0.7%
General Merchandise Stores	3,500	3,800	3,700	-300	-7.9%	-200	-5.4%
Transportation, Warehousing and Utilities	4,600	4,800	4,500	-200	-4.2%	100	2.2%
Information	1,400	1,400	1,400	0	0.0%	0	0.0%
Financial Activities	5,900	6,000	5,700	-100	-1.7%	200	3.5%
Professional & Business Services	13,600	13,700	13,700	-100	-0.7%	-100	-0.7%
Educational & Health Services	34,600	35,000	33,600	-400	-1.1%	1,000	3.0%
Hospitals	6,600	6,600	6,400	0	0.0%	200	3.1%
Leisure & Hospitality	14,200	14,100	13,200	100	0.7%	1,000	7.6%
Food Services and Drinking Places	10,600	10,700	10,300	-100	-0.9%	300	2.9%
Other Services	6,200	6,300	5,500	-100	-1.6%	700	12.7%
Total Government	14,500	14,800	14,400	-300	-2.0%	100	0.7%
Federal Government	900	900	900	0	0.0%	0	0.0%
State Government	2,200	2,300	2,300	-100	-4.4%	-100	-4.4%
Local Government	11,400	11,600	11,200	-200	-1.7%	200	1.8%
Local Government Educational Services	6,500	6,500	6,300	0	0.0%	200	3.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

South Bend-Mishawaka MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 2 in the past month	
Rank	Occupations
1	Accountants and Auditors
2	Customer Service Representatives
3	Registered Nurses
4	Home Health Aides
5	Personal Care Aides
6	Retail Salespersons
7	Stockers and Order Fillers
8	Licensed Practical and Licensed Vocational Nurses
9	First-Line Supervisors of Production and Operating Workers
10	First-Line Supervisors of Retail Sales Workers
11	Maintenance and Repair Workers, General
12	Nursing Assistants
13	Cashiers
14	Production Workers, All Other
15	Industrial Engineers
16	Landscaping and Groundskeeping Workers
17	Managers, All Other
18	Engineers, All Other
19	Farmworkers and Laborers, Crop, Nursery, and Greenhouse
20	Financial Managers

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of Applicants
Production Workers, All Other	946
Assemblers and Fabricators, All Other	608
Helpers--Production Workers	469
Cashiers	304
Customer Service Representatives	295
Laborers and Freight, Stock, and Material Movers, Hand	285
Office Clerks, General	243
Office and Administrative Support Workers, All Other	194
Retail Salespersons	170
Receptionists and Information Clerks	164
First-Line Supervisors of Production and Operating Workers	162
Managers, All Other	161
Industrial Truck and Tractor Operators	152
Packers and Packagers, Hand	147
Shipping, Receiving, and Traffic Clerks	146
Welders, Cutters, Solderers, and Brazers	146
Executive Secretaries and Executive Administrative Assistants	124
Carpenters	115
Inspectors, Testers, Sorters, Samplers, and Weighers	114
Team Assemblers	108

Statewide Average Weekly Hours & Earnings by Industry for January 2023			
Industry	Average Earnings (per hour)	Average # of hours worked (weekly)	Average Earnings (per week)
Construction	\$32.63	39.7	\$1,295.41
Manufacturing	\$24.08	41.2	\$992.10
Durable Goods	\$24.17	42.0	\$1,015.14
Fabricated Metal Product Manufacturing	\$23.23	43.4	\$1,008.18
Transportation Equipment Manufacturing	\$26.85	37.9	\$1,017.62
Non-Durable Goods	\$23.85	39.4	\$939.69
Retail Trade	\$18.04	27.7	\$499.71
Financial Activities	\$27.01	35.0	\$945.35
Health Care and Social Assistance	\$28.15	32.8	\$923.32
Accommodation and Food Services	\$15.45	21.8	\$336.81
Food Services and Drinking Places	\$15.01	21.3	\$319.71

Source: Indiana Department of Workforce Development, Current Employment Statistics

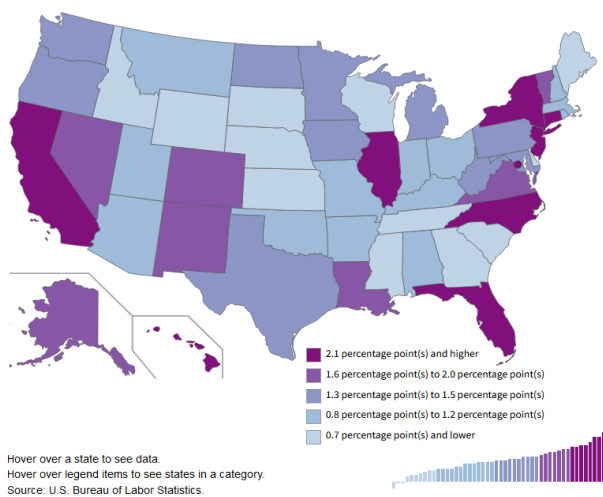
Nebraska had the highest proportion of employed people in 2022

Nebraska had the highest proportion of employed people in 2022, 68.1 percent, followed by North Dakota, 67.8 percent. The District of Columbia had the highest annual average employment–population ratio in its history, 67.4 percent. West Virginia (52.5 percent) and Mississippi (52.7 percent) had the lowest employment–population ratios among the states. Overall, 23 states and the District had employment–population ratios higher than the U.S. ratio of 60.0 percent, 18 states had lower ratios, and 9 states had ratios that were not appreciably different from that of the nation.

Employment–population ratios by state, 2022 annual averages

Select a measure to display:

Change in employment–population ratios by state, 2021 to 2022

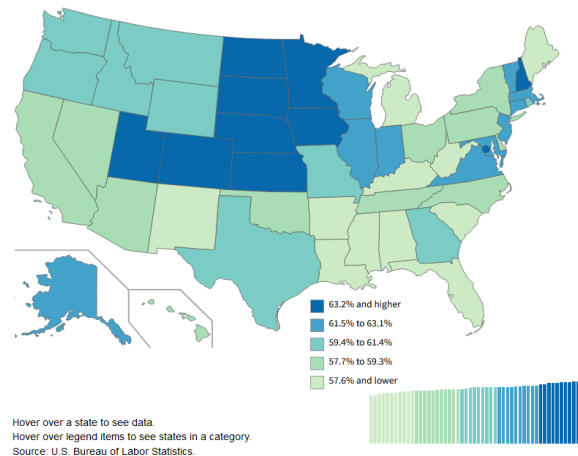


Employment–population ratios by state, 2022 annual averages

Select a measure to display:

Employment–population ratios by state, 2022 annual averages

U.S. employment population ratio: 60.0%

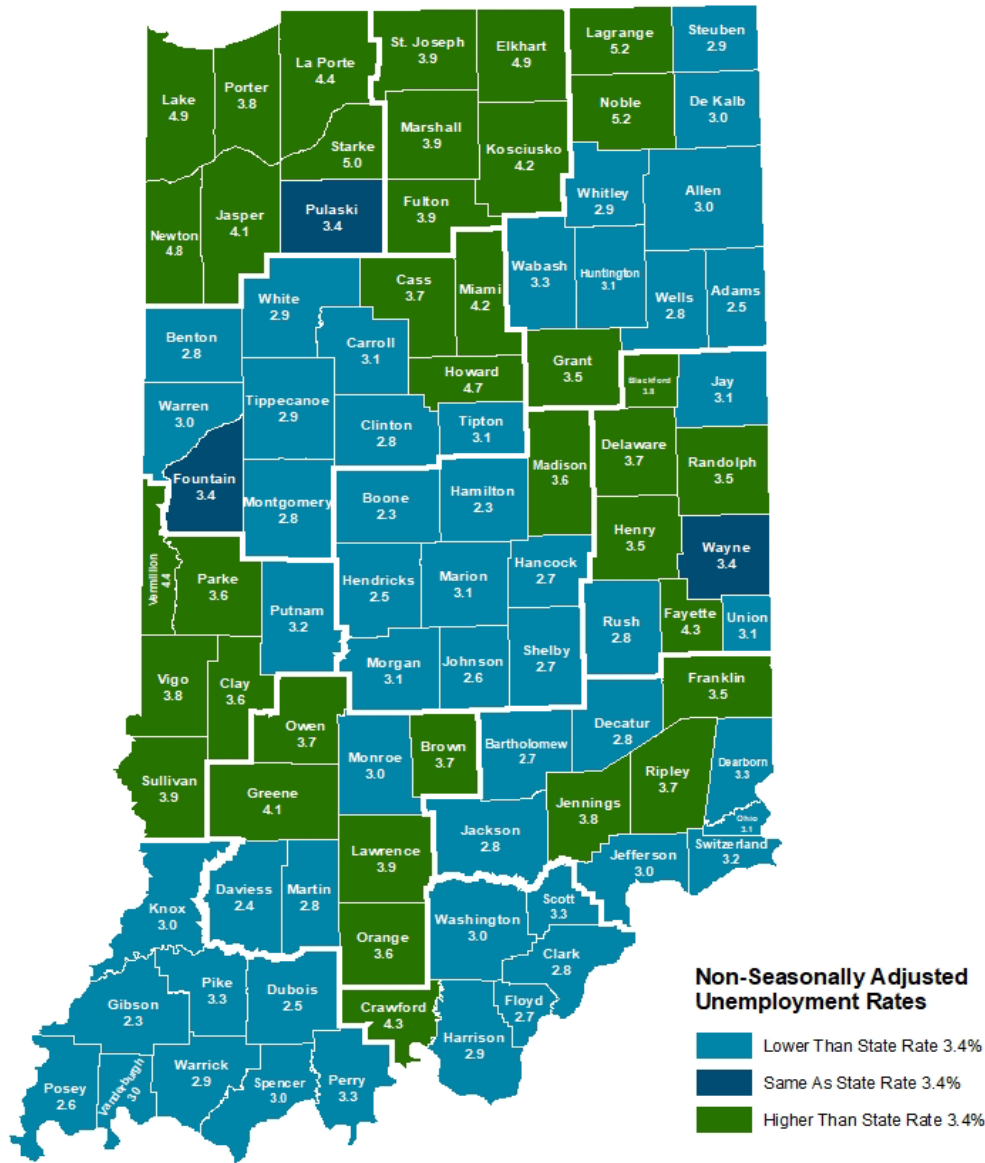


In 2022, employment–population ratios increased in 36 states and the District of Columbia. Connecticut (3.6 percentage points) and the District (3.0 points) had the largest increases, with an additional nine states experiencing ratio increases of at least 2.0 points. Three states—Maine, South Carolina, and Wisconsin—had employment–population ratios that decreased over the past year.

These data are from the Local Area Unemployment Statistics program. To learn more, see “Regional and State Unemployment – 2022 Annual Averages.” The employment–population ratio is the proportion of the civilian population age 16 years and older who are employed.

Bureau of Labor Statistics, U.S. Department of Labor, The Economics Daily, Nebraska had the highest proportion of employed people in 2022 at <https://www.bls.gov/opub/ted/2023/nebraska-had-the-highest-proportion-of-employed-people-in-2022.htm>

County Unemployment Rates January 2023



Indiana Non-Seasonally Adjusted Rate 3.4%
 Indiana Seasonally Adjusted Rate 3.1%
 Source: DWD, Local Area Unemployment Statistics



Questions?

Please contact the DWD
 Research and Analysis
 Regional Labor Analyst
 listed below:

Kathy Jaworski
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