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INDIANA DEPARTMENT OF
WORKFORCE
DEVELOPMENT

LABOR MARKET REVIEW



April 2022
Labor Market Review

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INDIANA DEPARTMENT OF
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Economic Growth Region 2

Statistical Data Report for April 2022, Released June 2022

State Employment and Unemployment

Unemployment rates were lower in April in 13 states and the District of Columbia and stable in 37 states, the U.S. Bureau of Labor Statistics reported. In total, 18 states had unemployment rates lower than the U.S. figure of 3.6 percent, 10 states and the District had higher rates, and 22 states had rates that were not appreciably different from that of the nation.

All 50 states and the District had jobless rate decreases from a year earlier. The national unemployment rate, 3.6 percent, was unchanged over the month but was 2.4 percentage points lower than in April 2021.

Nonfarm payroll employment increased in 11 states and was essentially unchanged in 39 states and the District of Columbia in April 2022. The largest job gains occurred in Texas (+62,800), Florida (+58,600), and California (+41,400). The largest percentage increase occurred in New Hampshire (+1.0 percent), followed by Florida (+0.6 percent) and Arizona, Colorado, and Texas (+0.5 percent each).

Over the year, nonfarm payroll employment increased in 49 states and the District and was essentially unchanged in 1 state. The largest job increases occurred in California (+925,200), Texas (+742,000), and Florida (+517,100).



Economic Growth Region (EGR) 2

Elkhart, Fulton,
Kosciusko, Marshall
and St. Joseph
Counties

Unemployment Rates by State (seasonally adjusted): April 2022

U.S. - 3.6%

Illinois - 4.6%

Indiana - 2.2%

Kentucky - 3.9%

Michigan - 4.3%

Ohio - 4%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): April 2022

#23 - St. Joseph (2.3%)

#27 - Fulton (2.2%)

#70 - Kosciusko (1.7%)

#82 - Marshall (1.6%)

#87 - Elkhart (1.4%)

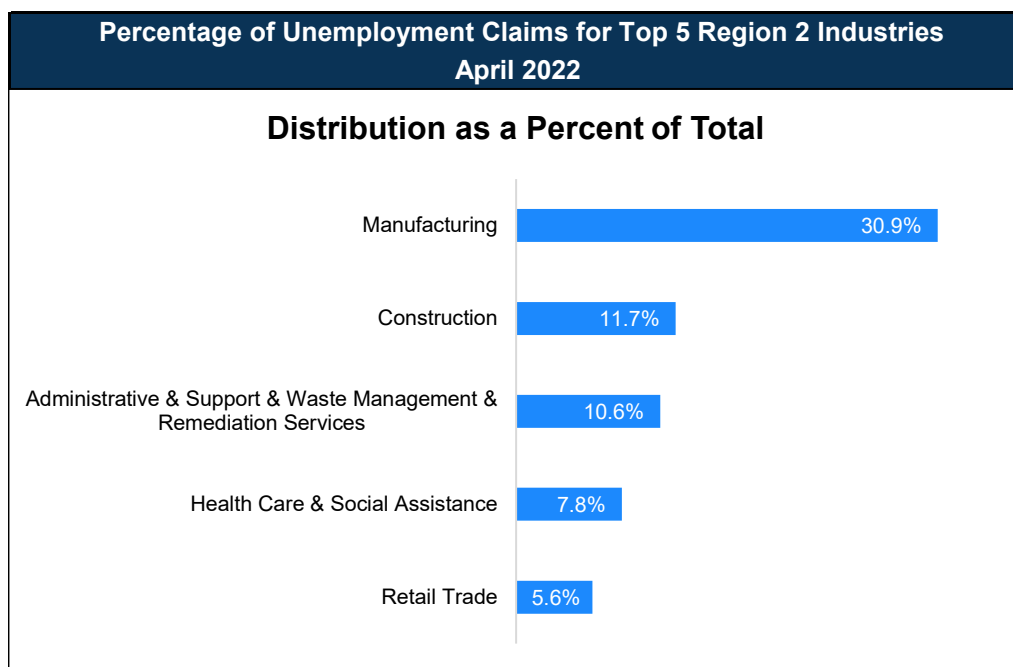
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

April 2022 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Apr-22	Mar-22	Apr-21
U.S.	163,449,000	157,991,000	5,458,000	3.3%	3.8%	5.7%
IN	3,357,756	3,285,479	72,277	2.2%	2.7%	3.9%
EGR 2	324,246	318,293	5,953	1.8%	2.4%	3.6%
Elkhart-Goshen MSA	121,027	119,367	1,660	1.4%	1.8%	2.7%
South Bend-Mishawaka MSA	155,559	151,627	3,932	2.5%	3.1%	4.8%
Elkhart Co.	121,027	119,367	1,660	1.4%	1.8%	2.7%
Fulton Co.	9,189	8,990	199	2.2%	3.0%	3.6%
Kosciusko Co.	39,716	39,057	659	1.7%	2.2%	2.9%
Marshall Co.	22,233	21,869	364	1.6%	2.3%	2.7%
St Joseph Co.	132,081	129,010	3,071	2.3%	3.0%	4.8%
Elkhart	27,985	27,457	528	1.9%	2.3%	3.7%
Goshen	19,213	18,966	247	1.3%	1.8%	2.6%
Mishawaka	25,938	25,333	605	2.3%	2.7%	4.4%
Plymouth	4,185	4,109	76	1.8%	2.8%	3.4%
South Bend	46,451	45,169	1,282	2.8%	3.4%	6.7%
Warsaw	7,437	7,320	117	1.6%	1.9%	3.1%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:05/22 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2022 from				
CPI Item	Apr-21	Mar-22	Apr-21	Mar-22
	U.S. City		Midwest Region*	
All Items	8.3%	0.6%	8.2%	0.5%
Food & Beverages	9.0%	1.0%	10.7%	1.3%
Housing	6.5%	0.6%	6.3%	0.4%
Apparel	5.4%	-1.4%	4.5%	-0.7%
Transportation	19.9%	0.9%	19.4%	0.6%
Medical Care	3.2%	0.3%	2.2%	0.2%
Recreation	4.3%	0.4%	4.6%	0.7%
Education & Communication	1.0%	-0.2%	0.0%	-0.1%
Other Goods & Services	5.7%	0.4%	6.0%	0.4%

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

WARN Notices for Region 2 for April 2022				
Company	City	County	# affected	Notice Date

There are no WARN Notices for April 2022 for Region 2.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

Unemployment Claims: April 2022

Region 2

Initial Claims

04/02/22 - 295(D)

04/09/22 - 608

04/16/22 - 562(D)

04/23/22 - 552(D)

04/30/22 - 537(D)

Continued Claims

04/02/22 - 929

04/09/22 - 1,048

04/16/22 - 809

04/23/22 - 805

04/30/22 - 765

Total Claims

04/02/22 - 1,224

04/09/22 - 1,656

04/16/22 - 1,371

04/23/22 - 1,357

04/30/22 - 1,302

State of Indiana

Initial Claims

04/02/22 - 3,383

04/09/22 - 6,576

04/16/22 - 5,758

04/23/22 - 6,399

04/30/22 - 5,779

Continued Claims

04/02/22 - 21,762

04/09/22 - 23,849

04/16/22 - 23,327

04/23/22 - 20,459

04/30/22 - 18,646

Total Claims

04/02/22 - 25,145

04/09/22 - 30,425

04/16/22 - 29,085

04/23/22 - 26,858

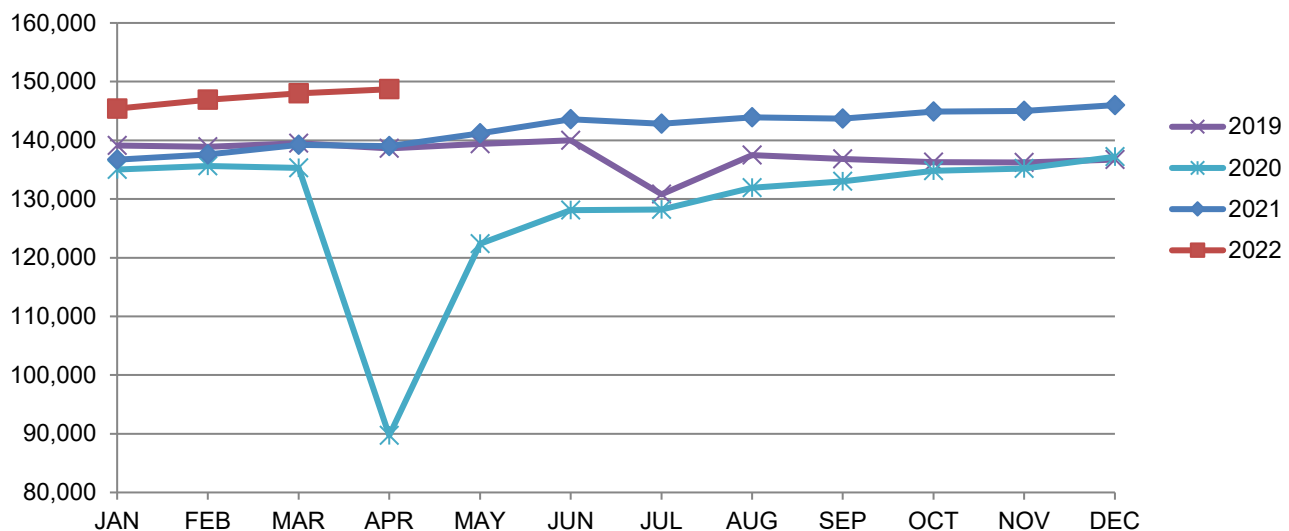
04/30/22 - 24,425

(D) Indicates one or more counties are excluded due to non-disclosure issues | Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA						
Wage and Salaried Employment	April 2022			# Change	% Change	# Change % Change
Industry	Apr-22	Mar-22	Apr-21	Mar-22 to Apr-22	Apr-21 to Apr-22	
Total Nonfarm	148,700	148,000	139,000	700	0.5%	9,700 7.0%
Total Private	140,200	139,500	130,400	700	0.5%	9,800 7.5%
Goods Producing	82,200	82,000	75,100	200	0.2%	7,100 9.5%
Service-Providing	66,500	66,000	63,900	500	0.8%	2,600 4.1%
Private Service Providing	58,000	57,500	55,300	500	0.9%	2,700 4.9%
Mining, Logging and Construction	4,100	3,900	3,900	200	5.1%	200 5.1%
Manufacturing	78,100	78,100	71,200	0	0.0%	6,900 9.7%
Durable Goods	67,100	67,200	61,400	-100	-0.2%	5,700 9.3%
Transportation Equipment Manufacturing	46,100	46,100	41,300	0	0.0%	4,800 11.6%
Motor Vehicle Body and Trailer Manufacturing	39,300	39,300	35,000	0	0.0%	4,300 12.3%
Trade, Transportation, and Utilities	21,000	20,800	19,700	200	1.0%	1,300 6.6%
Wholesale Trade	7,900	7,800	7,400	100	1.3%	500 6.8%
Retail Trade	10,300	10,100	9,400	200	2.0%	900 9.6%
Transportation, Warehousing, and Utilities	2,800	2,900	2,900	-100	-3.5%	-100 -3.5%
Information	400	400	300	0	0.0%	100 33.3%
Financial Activities	2,800	2,800	2,800	0	0.0%	0 0.0%
Professional and Business Services	11,000	10,900	10,400	100	0.9%	600 5.8%
Education and Health Services	11,600	11,500	11,500	100	0.9%	100 0.9%
Leisure and Hospitality	6,900	6,800	6,400	100	1.5%	500 7.8%
Other Services	4,300	4,300	4,200	0	0.0%	100 2.4%
Government	8,500	8,500	8,600	0	0.0%	-100 -1.2%
Federal Government	200	200	300	0	0.0%	-100 -33.3%
State Government	200	200	200	0	0.0%	0 0.0%
Local Government	8,100	8,100	8,100	0	0.0%	0 0.0%
Local Government Educational Services	5,500	5,500	5,500	0	0.0%	0 0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Elkhart-Goshen MSA Employment Trends

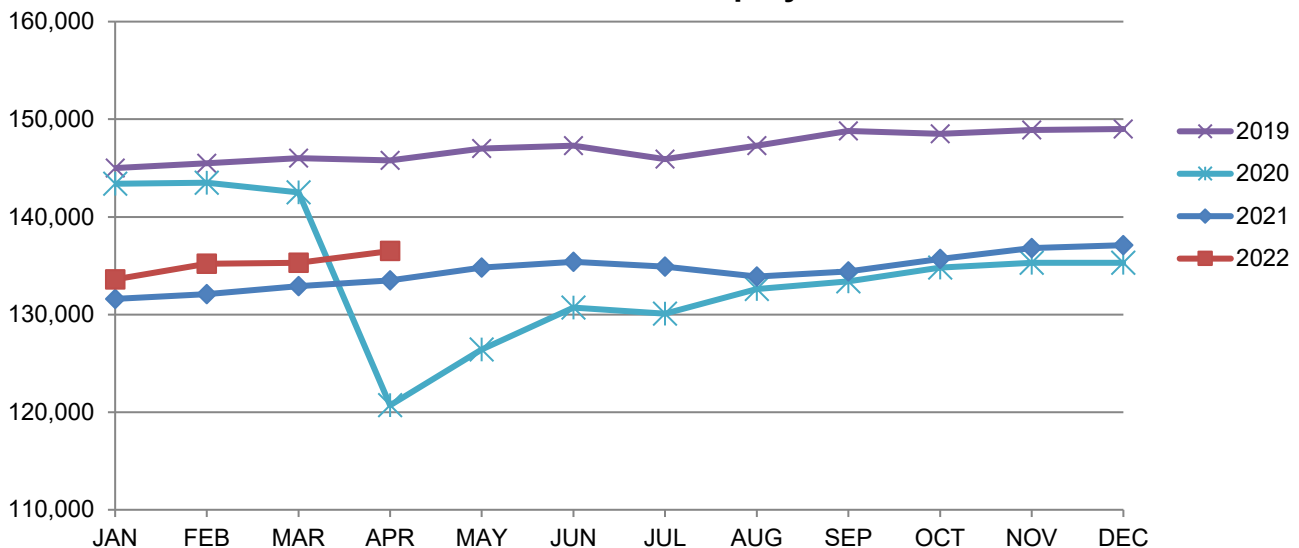


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

South Bend-Mishawaka MSA							
Wage and Salaried Employment	April 2022			# Change	% Change	# Change	% Change
Industry	Apr-22	Mar-22	Apr-21	Mar-22 to Apr-22		Apr-21 to Apr-22	
Total Nonfarm	136,500	135,300	133,500	1,200	0.9%	3,000	2.3%
Total Private	121,900	120,500	118,700	1,400	1.2%	3,200	2.7%
Goods Producing	21,800	21,500	20,900	300	1.4%	900	4.3%
Service Providing	114,700	113,800	112,600	900	0.8%	2,100	1.9%
Private Service Providing	100,100	99,000	97,800	1,100	1.1%	2,300	2.4%
Mining, Logging and Construction	6,000	5,700	5,600	300	5.3%	400	7.1%
Manufacturing	15,800	15,800	15,300	0	0.0%	500	3.3%
Trade, Transportation and Utilities	25,500	25,400	25,600	100	0.4%	-100	-0.4%
Wholesale Trade	6,700	6,600	6,600	100	1.5%	100	1.5%
Retail Trade	14,500	14,400	14,300	100	0.7%	200	1.4%
General Merchandise Stores	3,800	3,700	3,300	100	2.7%	500	15.2%
Transportation, Warehousing and Utilities	4,300	4,400	4,700	-100	-2.3%	-400	-8.5%
Information	1,400	1,400	1,400	0	0.0%	0	0.0%
Financial Activities	6,000	6,000	5,900	0	0.0%	100	1.7%
Professional & Business Services	14,300	14,200	13,600	100	0.7%	700	5.2%
Educational & Health Services	33,700	33,300	34,000	400	1.2%	-300	-0.9%
Hospitals	6,100	6,100	6,300	0	0.0%	-200	-3.2%
Leisure & Hospitality	13,900	13,500	12,300	400	3.0%	1,600	13.0%
Food Services and Drinking Places	10,600	10,400	9,600	200	1.9%	1,000	10.4%
Other Services	5,300	5,200	5,000	100	1.9%	300	6.0%
Total Government	14,600	14,800	14,800	-200	-1.4%	-200	-1.4%
Federal Government	900	900	900	0	0.0%	0	0.0%
State Government	2,400	2,400	2,500	0	0.0%	-100	-4.0%
Local Government	11,300	11,500	11,400	-200	-1.7%	-100	-0.9%
Local Government Educational Services	6,600	6,700	6,400	-100	-1.5%	200	3.1%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

South Bend-Mishawaka MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 2 in the past month	
Rank	Occupations
1	Farmworkers and Laborers, Crop, Nursery, and Greenhouse
2	Landscaping and Groundskeeping Workers
3	Cashiers
4	Stockers and Order Fillers
5	Production Workers, All Other
6	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel
7	Accountants and Auditors
8	Personal Care Aides
9	First-Line Supervisors of Retail Sales Workers
10	Maintenance and Repair Workers, General
11	First-Line Supervisors of Production and Operating Workers
12	Retail Salespersons
13	Laborers and Freight, Stock, and Material Movers, Hand
14	Registered Nurses
15	Customer Service Representatives
16	First-Line Supervisors of Food Preparation and Serving Workers
17	Industrial Truck and Tractor Operators
18	Food Preparation Workers
19	Industrial Engineers
20	Heavy and Tractor-Trailer Truck Drivers

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Production Workers, All Other	3,895
Assemblers and Fabricators, All Other	2,618
Helpers--Production Workers	1,979
Cashiers	1,156
Customer Service Representatives	1,011
Laborers and Freight, Stock, and Material Movers, Hand	1,005
Office Clerks, General	792
Office and Administrative Support Workers, All Other	684
First-Line Supervisors of Production and Operating Workers	630
Packers and Packagers, Hand	612
Retail Salespersons	580
Welders, Cutters, Solderers, and Brazers	569
Receptionists and Information Clerks	555
Industrial Truck and Tractor Operators	550
Shipping, Receiving, and Traffic Clerks	535
Inspectors, Testers, Sorters, Samplers, and Weighers	515
Managers, All Other	488
Team Assemblers	446
Electrical and Electronic Equipment Assemblers	389
Executive Secretaries and Executive Administrative Assistants	385

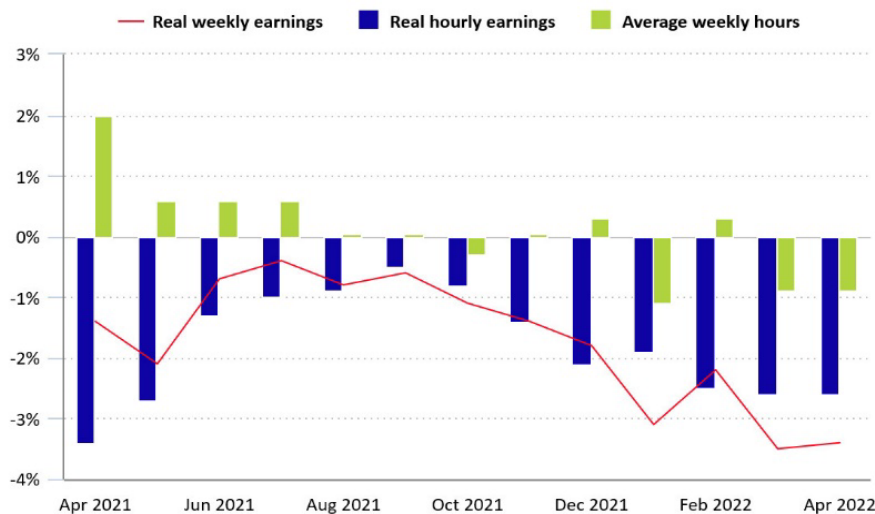
Statewide Average Weekly Hours & Earnings by Industry for April 2022			
Industry	Average Earnings (per hour)	Average # of hours worked (weekly)	Average Earnings (per week)
Construction	\$31.30	38.1	\$1,192.53
Manufacturing	\$23.10	40.8	\$942.48
Durable Goods	\$23.56	41.1	\$968.32
Fabricated Metal Product Manufacturing	\$22.13	39.6	\$876.35
Transportation Equipment Manufacturing	\$26.15	38.6	\$1,009.39
Non-Durable Goods	\$21.96	40.0	\$878.40
Retail Trade	\$18.47	28.9	\$533.78
Financial Activities	\$26.78	36.9	\$988.18
Health Care and Social Assistance	\$26.04	32.5	\$846.30
Accommodation and Food Services	\$14.73	22.9	\$337.32
Food Services and Drinking Places	\$14.29	22.4	\$320.10

Source: Indiana Department of Workforce Development, Current Employment Statistics

Real average hourly earnings decreased 2.6 percent from April 2021 to April 2022

Real average hourly earnings—that is, earnings that have been adjusted for changes in consumer prices—decreased 2.6 percent from April 2021 to April 2022. The change in real average hourly earnings combined with a 0.9-percent decrease in the average workweek resulted in a 3.4-percent decrease in real average weekly earnings over this period.

12-month percent changes in real average hourly and weekly earnings and average weekly hours for all private employees, April 2021 to April 2022



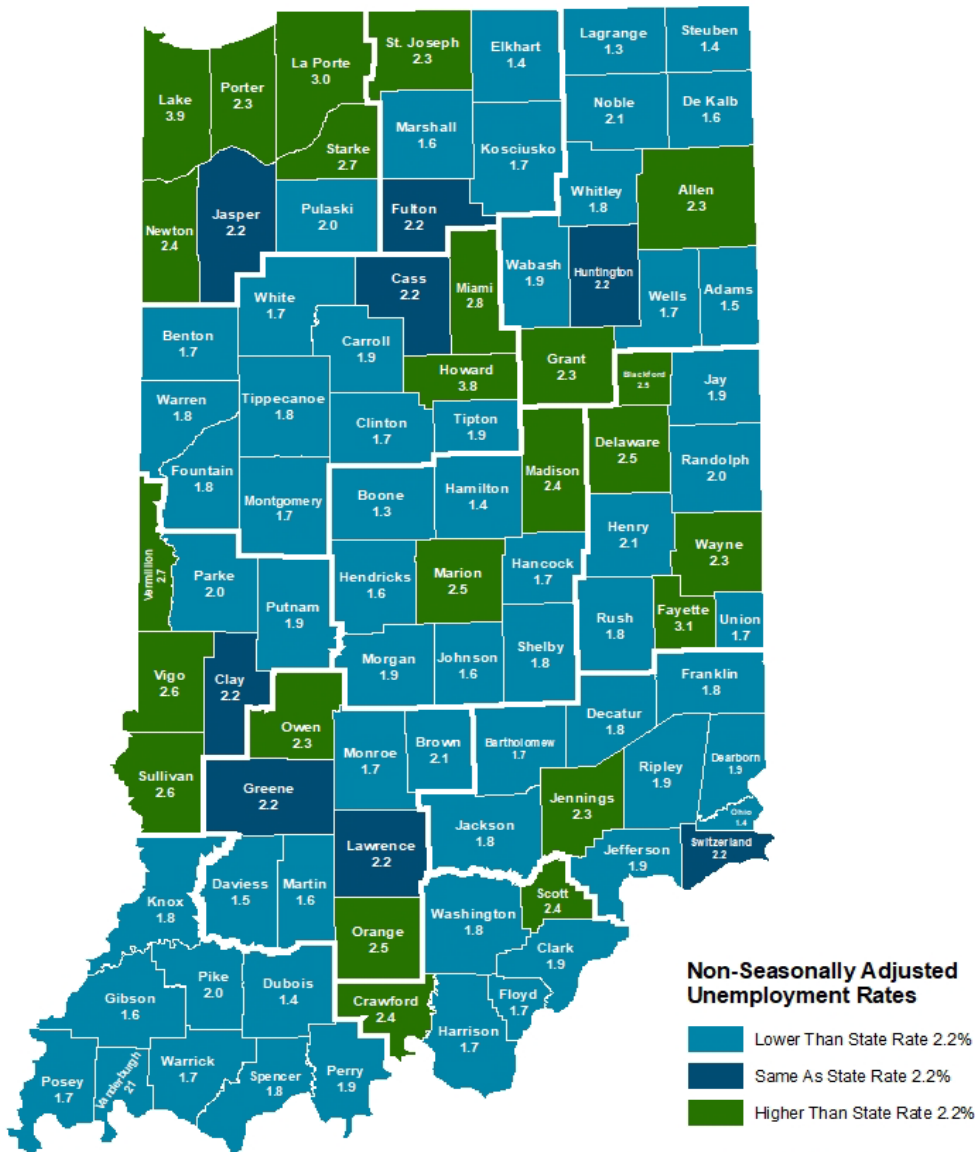
Source: U.S. Bureau of Labor Statistics.

April 2022 is the thirteenth consecutive month of over-the-year decreases in real average hourly earnings; the last increase was 1.7 percent for the year ended March 2021.

These data are from the Current Employment Statistics survey and are seasonally adjusted. Earnings for the most recent 2 months are preliminary. For more information, see "Real Earnings — April 2022." The Consumer Price Index is used to adjust earnings for inflation.

Bureau of Labor Statistics, U.S. Department of Labor, The Economics Daily, Real average hourly earnings decreased 2.6 percent from April 2021 to April 2022 at <https://www.bls.gov/opub/ted/2022/real-average-hourly-earnings-decreased-2-6-percent-from-april-2021-to-april-2022.htm> (visited May 25, 2022).

County Unemployment Rates April 2022



Indiana Non-Seasonally Adjusted Rate 2.2%
 Indiana Seasonally Adjusted Rate 2.2%
 Source: DWD, Local Area Unemployment Statistics



Questions?

Please contact the DWD
 Research and Analysis
 Regional Labor Analyst
 listed below:

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