



**April 2023**  
**Labor Market Review**

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## LABOR MARKET REVIEW

# Economic Growth Region 12

Statistical Data Report for April 2023, Released June 2023

## State Employment and Unemployment

### STATE EMPLOYMENT AND UNEMPLOYMENT -- APRIL 2023

Unemployment rates were lower in April in 14 states and stable in 36 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Sixteen states had jobless rate decreases from a year earlier, 10 states had increases, and 24 states and the District had little change. The national unemployment rate, 3.4 percent, was little changed from March but was 0.2 percentage point lower than in April 2022. Nonfarm payroll employment increased in 5 states, decreased in 1 state, and was essentially unchanged in 44 states and the District of Columbia in April 2023. Over the year, nonfarm payroll employment increased in 40 states and was essentially unchanged in 10 states and the District.

Source: Bureau of Labor Statistics

### April 2023 Labor Force Estimates (not seasonally adjusted)

Area	Labor Force	Employed	Unemployed	Apr-23	Mar-23	Apr-22
U.S.	166,221,000	161,075,000	5,146,000	3.1%	3.6%	3.3%
IN	3,424,176	3,334,895	89,281	2.6%	3.5%	2.5%
EGR 12	518,752	505,270	13,482	2.6%	3.4%	2.8%
Indy-Carmel MSA	1,136,920	1,110,172	26,748	2.4%	3.1%	2.4%
Marion Co.	518,752	505,270	13,482	2.6%	3.4%	2.8%
Indianapolis (cons.)	475,214	462,839	12,375	2.6%	3.4%	2.8%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:05/23

Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Snapshot

## April Indiana Employment



Released May 19, 2023

## UNEMPLOYMENT RATE \*seasonally adjusted



## Economic Growth Region (EGR) 12

Marion County

### Unemployment Rates by State (seasonally adjusted): April 2023

U.S. - 3.4%

Illinois - 4.2%

Indiana - 3%

Kentucky - 3.7%

Michigan - 3.8%

Ohio - 3.7%

Source: U.S. Department of Labor, Bureau of Labor Statistics

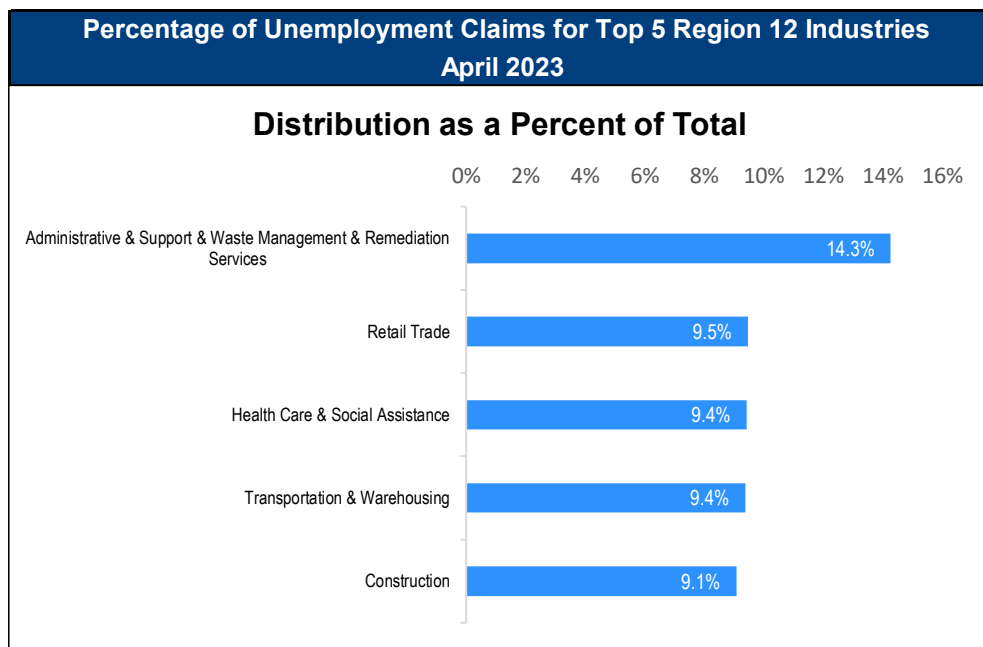
### Unemployment Rank by County (of 92 counties): April 2023

#38 - Marion (2.6%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to April 2023 from				
CPI Item	Apr-22	Mar-23	Apr-22	Mar-23
	U.S. City		Midwest Region*	
All Items	4.9%	0.5%	4.9%	0.6%
Food & Beverages	7.5%	0.2%	7.5%	0.1%
Housing	7.5%	0.2%	6.5%	0.1%
Apparel	3.6%	-1.0%	3.8%	-1.1%
Transportation	0.2%	2.1%	2.6%	3.0%
Medical Care	1.1%	-0.1%	1.5%	-0.5%
Recreation	5.0%	0.5%	6.9%	1.4%
Education & Communication	1.6%	0.0%	1.8%	0.0%
Other Goods & Services	6.6%	0.9%	6.4%	0.2%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

## WARN Notices

WARN Notices for Region 12 for April 2023				
Company	City	County	# of workers affected	Notice Date

**There are no WARN Notices for April 2023 for Region 12**

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

## Unemployment Claims: April 2023

### Region 12

#### Initial Claims

04/01/23 - 505

04/08/23 - 541

04/15/23 - 508

04/22/23 - 529

04/29/23 - 481

#### Continued Claims

04/01/23 - 2,471

04/08/23 - 2,376

04/15/23 - 2,276

04/22/23 - 2,250

04/29/23 - 2,197

#### Total Claims

04/01/23 - 2,976

04/08/23 - 2,917

04/15/23 - 2,784

04/22/23 - 2,779

04/29/23 - 2,678

### State of Indiana

#### Initial Claims

04/01/23 - 5,736

04/08/23 - 4,810

04/15/23 - 3,294

04/22/23 - 2,989

04/29/23 - 3,053

#### Continued Claims

04/01/23 - 26,612

04/08/23 - 25,247

04/15/23 - 20,721

04/22/23 - 20,774

04/29/23 - 21,072

#### Total Claims

04/01/23 - 32,348

04/08/23 - 30,057

04/15/23 - 24,015

04/22/23 - 23,763

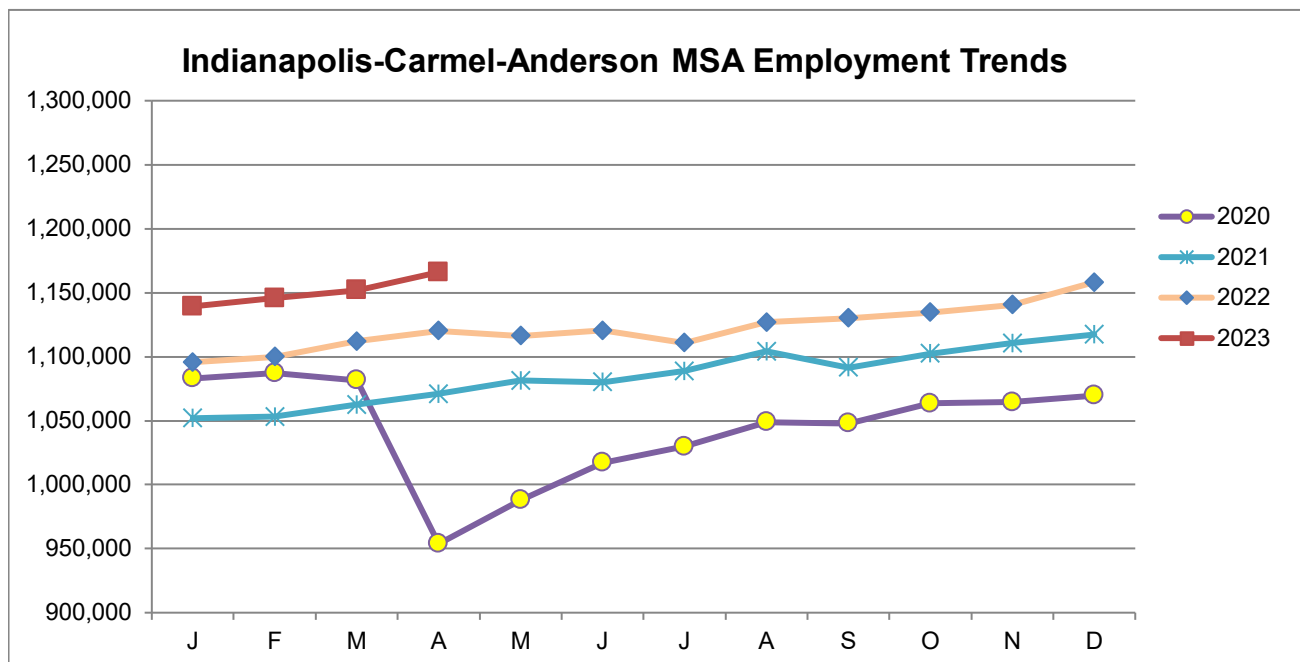
04/29/23 - 24,125

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status |

Source: Indiana Department of Workforce Development, Research and Development

Indianapolis-Carmel-Anderson MSA							
Wage and Salaried Employment	April 2023			# Change	% Change	# Change	% Change
Industry	Apr-23	Mar-23	Apr-22	Mar-23 to Apr-23		Apr-22 to Apr-23	
<b>Total Nonfarm</b>	<b>1,166,000</b>	<b>1,152,000</b>	<b>1,120,300</b>	<b>14,000</b>	<b>1.2%</b>	<b>45,700</b>	<b>4.1%</b>
<b>Total Private</b>	<b>1,025,600</b>	<b>1,011,100</b>	<b>983,900</b>	<b>14,500</b>	<b>1.4%</b>	<b>41,700</b>	<b>4.2%</b>
Goods Producing	160,900	158,600	151,500	2,300	1.5%	9,400	6.2%
Service-Providing	1,005,100	993,400	968,800	11,700	1.2%	36,300	3.8%
Private Service Providing	864,700	852,500	832,400	12,200	1.4%	32,300	3.9%
Mining and Logging	800	800	700	0	0.0%	100	14.3%
Mining, Logging and Construction	63,200	61,600	58,200	1,600	2.6%	5,000	8.6%
Construction	62,400	60,800	57,500	1,600	2.6%	4,900	8.5%
Specialty Trade Contractors	41,000	39,700	36,200	1,300	3.3%	4,800	13.3%
Manufacturing	97,700	97,000	93,300	700	0.7%	4,400	4.7%
Durable Goods	51,700	51,700	50,500	0	0.0%	1,200	2.4%
Transportation Equipment Manufacturing	14,200	14,100	14,100	100	0.7%	100	0.7%
Motor Vehicle Parts Manufacturing	9,500	9,400	9,500	100	1.1%	0	0.0%
Non-Durable Goods	46,000	45,300	42,800	700	1.6%	3,200	7.5%
Chemical Manufacturing	19,200	19,100	18,000	100	0.5%	1,200	6.7%
Trade, Transportation, and Utilities	246,600	245,800	241,500	800	0.3%	5,100	2.1%
Wholesale Trade	57,300	55,800	52,500	1,500	2.7%	4,800	9.1%
Merchant Wholesalers, Durable Goods	36,900	35,600	33,600	1,300	3.7%	3,300	9.8%
Retail Trade	98,500	98,700	100,400	-200	-0.2%	-1,900	-1.9%
General Merchandise Stores	23,900	24,000	24,800	-100	-0.4%	-900	-3.6%
Department Stores	4,000	4,000	4,000	0	0.0%	0	0.0%
Other General Merchandise Stores	19,900	20,000	20,800	-100	-0.5%	-900	-4.3%
Transportation, Warehousing, and Utilities	90,800	91,300	88,600	-500	-0.6%	2,200	2.5%
Transportation and Warehousing	88,200	88,200	85,200	0	0.0%	3,000	3.5%
Information	12,100	12,100	12,400	0	0.0%	-300	-2.4%
Telecommunications	3,000	3,000	3,200	0	0.0%	-200	-6.3%
Financial Activities	76,100	75,700	74,300	400	0.5%	1,800	2.4%
Finance and Insurance	59,800	59,200	57,500	600	1.0%	2,300	4.0%
Insurance Carriers and Related Activities	37,400	37,100	35,200	300	0.8%	2,200	6.3%
Insurance Carriers	20,300	20,300	19,600	0	0.0%	700	3.6%
Professional and Business Services	196,600	193,900	187,800	2,700	1.4%	8,800	4.7%
Professional, Scientific, and Technical Services	82,800	81,500	78,400	1,300	1.6%	4,400	5.6%
Management of Companies and Enterprises	14,600	14,500	14,100	100	0.7%	500	3.6%
Administrative and Support and waste management and Remediation Services	99,200	97,900	95,300	1,300	1.3%	3,900	4.1%
Administrative and Support Services	95,000	93,900	91,000	1,100	1.2%	4,000	4.4%
Employment Services	52,200	51,400	51,200	800	1.6%	1,000	2.0%
Education and Health Services	176,400	174,400	169,500	2,000	1.2%	6,900	4.1%
Educational Services	21,700	21,800	21,200	-100	-0.5%	500	2.4%
Health Care and Social Assistance	154,700	152,600	148,300	2,100	1.4%	6,400	4.3%
Ambulatory Health Care Services	65,800	64,700	63,500	1,100	1.7%	2,300	3.6%
Hospitals	45,900	45,200	44,500	700	1.6%	1,400	3.2%
Leisure and Hospitality	112,000	105,700	103,500	6,300	6.0%	8,500	8.2%
Accommodation and Food Services	94,800	91,400	87,600	3,400	3.7%	7,200	8.2%
Food Services and Drinking Places	86,900	84,100	81,200	2,800	3.3%	5,700	7.0%
Restaurants and Other Eating Places	78,800	76,300	73,500	2,500	3.3%	5,300	7.2%
Full-service restaurants	38,200	36,900	35,200	1,300	3.5%	3,000	8.5%
Limited-Service Restaurants and Other Eating Places	40,600	39,400	38,300	1,200	3.1%	2,300	6.0%
Other Services	44,900	44,900	43,400	0	0.0%	1,500	3.5%
<b>Total Government</b>	<b>140,400</b>	<b>140,900</b>	<b>136,400</b>	<b>-500</b>	<b>-0.4%</b>	<b>4,000</b>	<b>2.9%</b>
Federal Government	18,000	18,000	17,900	0	0.0%	100	0.6%
State Government	34,700	34,900	33,600	-200	-0.6%	1,100	3.3%
Local Government	87,700	88,000	84,900	-300	-0.3%	2,800	3.3%
Local Government Educational Services	44,400	44,800	43,100	-400	-0.9%	1,300	3.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs	
Top 20 job listings by number of openings in Region 12 in the past month	
Rank	Occupations
1	Registered Nurses
2	Accountants and Auditors
3	Stockers and Order Fillers
4	Customer Service Representatives
5	Maintenance and Repair Workers, General
6	Software Developers
7	Sales Managers
8	Information Technology Project Managers
9	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel
10	Marketing Managers
11	Heavy and Tractor-Trailer Truck Drivers
12	Sales Representatives, Wholesale and Manufacturing, Technical and Scientific Products
13	Management Analysts
14	Computer User Support Specialists
15	Civil Engineers
16	Financial Managers
17	Retail Salespersons
18	Mechanical Engineers
19	Laborers and Freight, Stock, and Material Movers, Hand
20	Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products

Source: Indiana Workforce Development, Indiana Career Connect

Applicant Pool	
Top 20 occupations desired by applicants on their resumes in the past 12 months	
Occupations	# of applicants
Customer Service Representatives	2,818
Cashiers	1,525
Production Workers, All Other	1,408
Laborers and Freight, Stock, and Material Movers, Hand	1,330
Assemblers and Fabricators, All Other	1,298
Helpers--Production Workers	1,054
Office Clerks, General	783
Packers and Packagers, Hand	777
Office and Administrative Support Workers, All Other	700
Retail Salespersons	586
Industrial Truck and Tractor Operators	574
Executive Secretaries and Executive Administrative Assistants	556
Managers, All Other	546
Receptionists and Information Clerks	516
Data Entry Keyers	497
Heavy and Tractor-Trailer Truck Drivers	457
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	437
Shipping, Receiving, and Traffic Clerks	426
Medical Assistants	396
Food Preparation Workers	356

Source: Indiana Workforce Development, Indiana Career Connect



# Real Earnings Summary

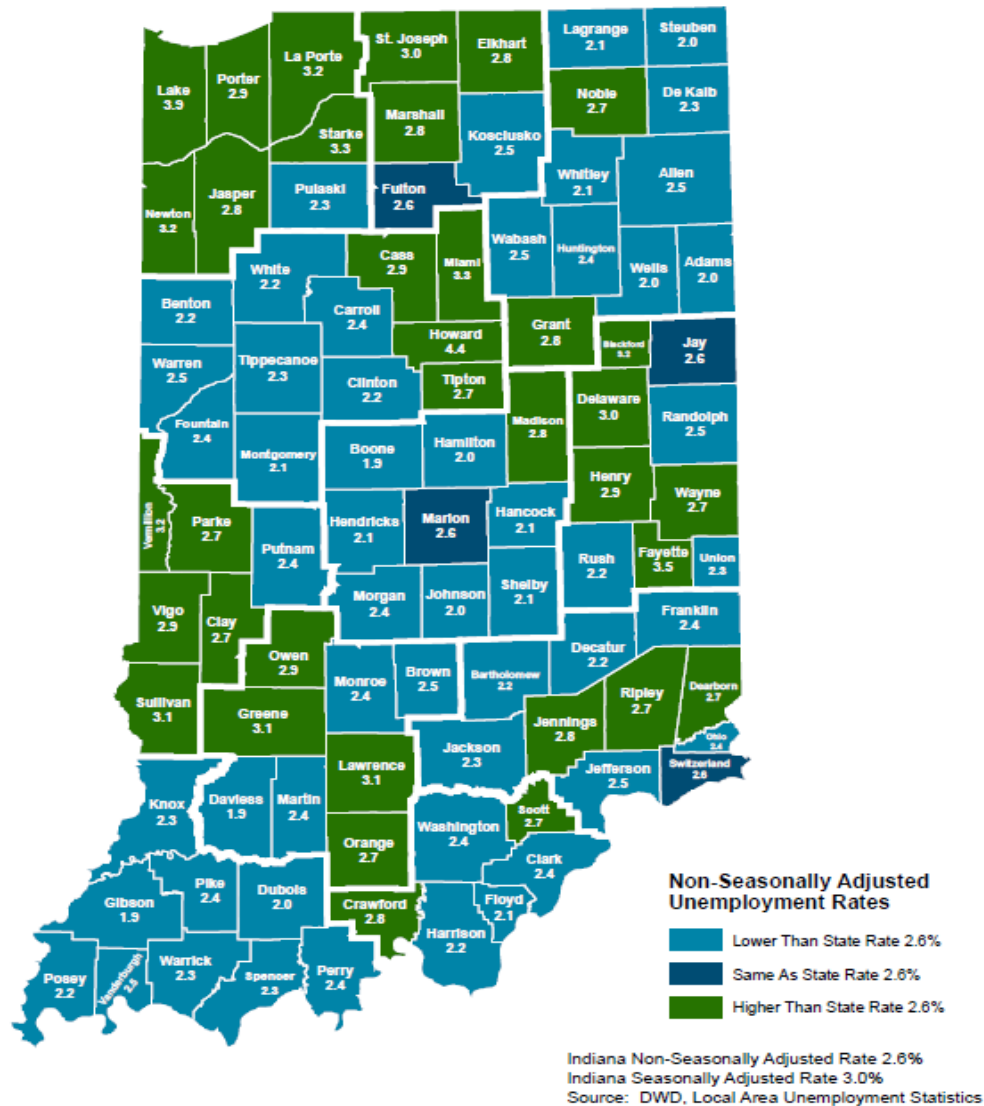
REAL EARNINGS – APRIL 2023

Real average hourly earnings for all employees increased 0.1 percent from March to April, seasonally adjusted, the U.S. Bureau of Labor Statistics reported. This result stems from an increase of 0.5 percent in average hourly earnings combined with an increase of 0.4 percent in the Consumer Price Index for All Urban Consumers (CPI-U). Real average weekly earnings increased 0.1 percent over the month due to the change in real average hourly earnings combined with no change in the average workweek. Real average hourly earnings decreased 0.5 percent, seasonally adjusted, from April 2022 to April 2023. The change in real average hourly earnings combined with a decrease of 0.6 percent in the average workweek resulted in a 1.1-percent decrease in real average weekly earnings over this period. Source: U.S. Bureau of Labor Statistics

EGR12 Unique Job Postings by Industry April 22- April 23



## County Unemployment Rates April 2023



### Questions?

Please contact the DWD  
Research and Analysis  
Regional Labor Analyst  
listed below:

**Mike Petro**  
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