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**LABOR MARKET REVIEW** 



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### July 2022 Labor Market Review

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**LABOR MARKET REVIEW** 

# **Economic Growth Region 11**

Statistical Data Report for July 2022, Released September 2022

#### **State Employment and Unemployment**

Unemployment rates were lower in July in 14 states and the District of Columbia, higher in 3 states, and stable in 33 states, the U.S. Bureau of Labor Statistics reported. All 50 states and the District had jobless rate decreases from a year earlier. The national unemployment rate edged down to 3.5 percent over the month and was 1.9 percentage points lower than in July 2021.

Minnesota had the lowest jobless rate in July, 1.8 percent. The next lowest rates were in Nebraska, New Hampshire, and Utah, 2.0 percent each. The rates in the following seven states set new series lows (all state series begin in 1976): Alaska (4.5 percent), California (3.9 percent), Georgia (2.8 percent), Louisiana (3.6 percent), Mississippi (3.6 percent), Missouri (2.5 percent), and Washington (3.7 percent). The District of Columbia had the highest unemployment rate, 5.2 percent, followed by Alaska and New Mexico, 4.5 percent each. In total, 17 states had unemployment rates lower than the U.S. figure of 3.5 percent, 10 states and the District had higher rates, and 23 states had rates that were not appreciably different from that of the nation.

Nonfarm payroll employment increased in 20 states, decreased in 2 states, and was essentially unchanged in 28 states and the District of Columbia in July 2022. Over the year, nonfarm payroll employment increased in 43 states and the District and was essentially unchanged in 7 states.

The largest job gains occurred in California (+84,800), Florida (+73,800), and Texas (+72,800). The largest percentage increase occurred in Hawaii (+1.3 percent), followed by Arkansas and Missouri (+0.9 percent each). Employment decreased in Tennessee (-12,400, or -0.4 percent) and Kentucky (-11,400, or -0.6 percent).

July 2022 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-22	Jun-22	Jul-21
U.S.	165,321,000	159,067,000	6,255,000	3.8%	3.8%	5.7%
IN	3,447,247	3,327,783	119,464	3.5%	3.2%	3.7%
EGR 11	228,876	221,743	7,133	3.1%	2.9%	3.1%
Evansville MSA	162,680	157,216	5,464	3.4%	3.2%	3.6%
Dubois Co.	22,635	22,072	563	2.5%	2.3%	2.3%
Gibson Co.	20,061	19,525	536	2.7%	2.4%	2.6%
Knox Co.	18,636	18,035	601	3.2%	2.8%	3.0%
Perry Co.	8,857	8,571	286	3.2%	2.8%	3.1%
Pike Co.	5,967	5,777	190	3.2%	3.1%	3.6%
Posey Co.	13,455	13,074	381	2.8%	2.6%	2.8%
Spencer Co.	11,266	10,941	325	2.9%	2.5%	2.5%
Vanderburgh Co.	94,765	91,511	3,254	3.4%	3.2%	3.8%
Warrick Co.	33,234	32,237	997	3.0%	2.8%	2.7%
Boonville	3,254	3,131	123	3.8%	3.3%	2.9%
Evansville	59,347	57,150	2,197	3.7%	3.5%	4.5%
Jasper	8,460	8,267	193	2.3%	2.0%	2.3%
Mount Vernon	3,225	3,122	103	3.2%	3.0%	2.6%
Petersburg	982	934	48	4.9%	3.5%	4.7%
Princeton	4,930	4,790	140	2.8%	2.8%	3.1%
Rockport	913	880	33	3.6%	3.7%	2.6%
Tell City	3,670	3,555	115	3.1%	2.6%	3.3%
Vincennes	7,602	7,295	307	4.0%	4.0%	4.0%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 08/22 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



# **Economic Growth** Region (EGR) 11

Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh and Warrick Counties

Unemployment Rates by State (seasonally adjusted): July 2022

U.S. - 3.5%

Illinois - 4.4%

Indiana - 2.6%

Kentucky - 3.7%

Michigan - 4.2%

Ohio - 3.9% Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2022

#35 - Vanderburgh (3.4%)

#42 - Knox (3.2%)

#44 - Perry (3.2%)

#45 - Pike (3.2%)

#62 - Warrick (3%)

#70 - Spencer (2.9%)

#76 - Posey (2.8%)

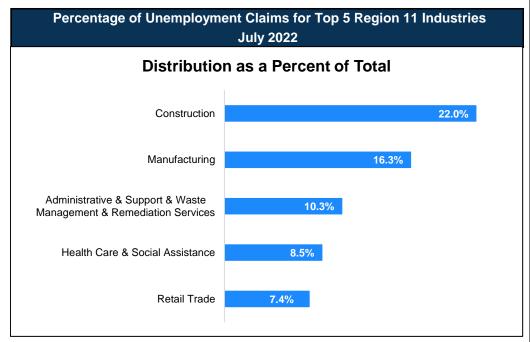
#79 - Gibson (2.7%)

#88 - Dubois (2.5%)

Source: Indiana Department of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change						
to July 2022 from						
CPI Item	Jul-21 Jun-22		Jul-21	Jun-22		
CF1 Item	U.S. City		Midwest Region*			
All Items	8.5%	0.0%	8.6%	-0.2%		
Food & Beverages	10.5%	1.1%	11.9%	1.2%		
Housing	7.4%	0.5%	7.3%	0.2%		
Apparel	5.1%	-1.1%	5.7%	-1.1%		
Transportation	16.4%	-2.0%	15.8%	-2.4%		
Medical Care	4.8%	0.5%	4.4%	0.7%		
Recreation	4.4%	0.3%	4.7%	0.5%		
Education & Communication	0.5%	-0.1%	-0.9%	-0.3%		
Other Goods & Services	6.3%	0.4%	7.4%	0.5%		

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

#### **WARN Notices**

WARN Notices for Region 11 for July 2022							
Company	City	County	# of Workers affected	Notice Date			

#### There are no WARN Notices for July 2022 for EGR 11.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

## Unemployment Claims: July 2022

#### Region 11

#### **Initial Claims**

07/02/22 - 195(D)

07/09/22 - 261(D)

07/16/22 - 209(D)

07/23/22 - 204(D)

07/30/22 - 226(D)

#### **Continued Claims**

07/02/22 - 190

07/09/22 - 572

07/16/22 - 592

07/23/22 - 613

07/00/00 004

07/30/22 - 604

#### **Total Claims**

07/02/22 - 385

07/09/22 - 833

07/16/22 - 801

07/23/22 - 817

07/30/22 - 830

#### State of Indiana

#### **Initial Claims**

07/02/22 - 4,914

07/09/22 - 7,148

07/16/22 - 5,283

07/23/22 - 4,013

07/30/22 - 4,036

#### **Continued Claims**

07/02/22 - 20,501

07/09/22 - 19,411

07/16/22 - 18,113

07/23/22 - 19,488

07/30/22 - 17,703

#### **Total Claims**

07/02/22 - 25,415

07/09/22 - 26,559

07/16/22 - 23,396

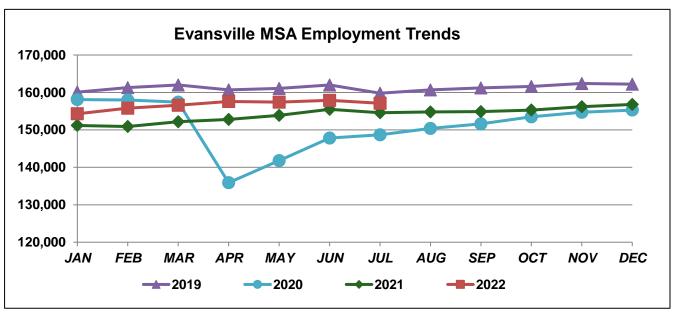
07/23/22 - 23,501

07/30/22 - 21,739

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Analysis

Evansville MSA							
Wage and Salaried Employment		July 2022		# Change	% Change	# Change	% Change
Industry	Jul-22	Jun-22	Jul-21	Jun-22 t	o Jul-22	Jul-21 t	o Jul-22
Total Nonfarm	157,100	157,900	154,600	-800	-0.5%	2,500	1.6%
Total Private	142,100	141,900	139,800	200	0.1%	2,300	1.7%
Goods Producing	31,700	31,500	31,600	200	0.6%	100	0.3%
Service-Providing	125,400	126,400	123,000	-1,000	-0.8%	2,400	2.0%
Private Service Providing	110,400	110,400	108,200	0	0.0%	2,200	2.0%
Mining, Logging and Construction	9,300	9,300	9,300	0	0.0%	0	0.0%
Manufacturing	22,400	22,200	22,300	200	0.9%	100	0.5%
Durable Goods	8,600	8,600	8,500	0	0.0%	100	1.2%
Trade, Transportation, and Utilities	30,900	30,900	30,800	0	0.0%	100	0.3%
Wholesale Trade	6,300	6,300	6,100	0	0.0%	200	3.3%
Retail Trade	16,100	16,100	16,500	0	0.0%	-400	-2.4%
General Merchandise Stores	4,400	4,400	4,200	0	0.0%	200	4.8%
Transportation, Warehousing, and Utilities	8,500	8,500	8,200	0	0.0%	300	3.7%
Information	1,500	1,500	1,500	0	0.0%	0	0.0%
Financial Activities	6,100	6,100	6,100	0	0.0%	0	0.0%
Professional and Business Services	20,200	20,400	19,600	-200	-1.0%	600	3.1%
Education and Health Services	28,700	28,500	27,800	200	0.7%	900	3.2%
Health Care and Social Assistance	25,300	25,100	25,000	200	0.8%	300	1.2%
Hospitals	9,500	9,400	9,500	100	1.1%	0	0.0%
Leisure and Hospitality	15,900	16,000	15,500	-100	-0.6%	400	2.6%
Other Services	7,100	7,000	6,900	100	1.4%	200	2.9%
Total Government	15,000	16,000	14,800	-1,000	-6.3%	200	1.4%
Federal Government	1,300	1,300	1,300	0	0.0%	0	0.0%
State Government	3,200	3,400	3,300	-200	-5.9%	-100	-3.0%
Local Government	10,500	11,300	10,200	-800	-7.1%	300	2.9%
Local Government Educational Services	5,900	6,700	5,800	-800	-11.9%	100	1.7%

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Frequently Listed Jobs					
Top 20 Job Listings in Region 11 in the past month					
T '					
Kank	Occupations				
1	Farmworkers and Laborers, Crop, Nursery, and Greenhouse				
2	Registered Nurses				
3	Tax Examiners and Collectors, and Revenue Agents				
4	Nursing Assistants				
5	Personal Care Aides				
6	Physical Therapists				
7	Licensed Practical and Licensed Vocational Nurses				
8	Customer Service Representatives				
9	First-Line Supervisors of Production and Operating Workers				
10	Production Workers, All Other				
11	Maintenance and Repair Workers, General				
12	Stockers and Order Fillers				
13	Retail Salespersons				
14	Managers, All Other				
15	Financial Managers				
16	Physical Therapist Assistants				
17	Accountants and Auditors				
18	Inspectors, Testers, Sorters, Samplers, and Weighers				
19	Maintenance Workers, Machinery				
20	Health Technologists and Technicians, All Other				

Source: Indiana Workforce Development, Indiana Career Connect

Job Postings					
Top 20 Job Postings by Industry in					
Region 11 - July 2022					
Industries	# of Job Postings				
Health Care and Social Assistance	7,647				
Retail Trade	6,976				
Finance and Insurance	4,212				
Accommodation and Food Services	4,209				
Manufacturing	3,494				
Administrative and Support and Waste Management and Remediation Services	2,890				
Professional, Scientific, and Technical Services	2,567				
Transportation and Warehousing	2,484				
Wholesale Trade	1,659				
Information	852				
Educational Services	644				
Other Services (except Public Administration)	618				
Public Administration	588				
Real Estate and Rental and Leasing	578				
Construction	519				
Management of Companies and Enterprises	184				
Utilities	118				
Mining, Quarrying, and Oil and Gas Extraction	102				
Arts, Entertainment, and Recreation	77				
Agriculture, Forestry, Fishing and Hunting	15				

Source: Lightcast (formerly Emsi Burning Glass)

## July Indiana Employment



Released Aug. 19, 2022

## UNEMPLOYMENT RATE \*seasonally adjusted



2.6%

Unemployment Rate Tenth consecutive month under 3%

June 2022 Indiana was

2.4%



National Unemployment Rate is



## LABOR FORCE PARTICIPATION RATE

Labor Force Participation Rate

63.3%



National Labor Force Rate



156,81

Open Job Postings \*As of July 18, 2022



**People Receiving Unemployment Benefits** 

unique unemployment claims paid

## County Unemployment Rates July 2022





#### **Questions?**

Please contact the DWD Regional Workforce Analyst listed below:

#### **Kim Stevenson**

Research and Analysis

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