



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Indiana's Employment and Labor Force Estimates March 2015

04/16/2015



Key Points

- Indiana's March seasonally adjusted unemployment rate declined by 0.1 to 5.8%. Indiana's rate is down by (-0.2%) from March 2014. The national rate was unchanged at 5.5% in March.
- Indiana's labor force declined by 9,076 in March. Unemployment estimates declined by 4,673, and employment declined by 4,403. After strong labor force growth in 2014 and increases over the last two years, this is the 2nd month of labor force decline since July 2012. Indiana's labor force participation rate declined by 0.2 to 63.6% yet remains above the US labor force participation rate which was 62.7% in March.
- Indiana's labor force is up by 37,882 over the year, and is up by 72,671 since January 2013. Indiana's labor force stands at 3,254,972. Indiana unemployment is down by 71,315 over the past two years, this is a decline of 27%.
- Indiana private sector employment is up 49,400 from a year ago, March 2014. This is an annual growth of (1.9%).
- Indiana's private sector declined by 800 jobs in March. US private employment grew by 129,000 over the month, a rate of (0.1%).
- Since January 2013 Indiana's private employment has grown by 95,000 (3.8%). Private sector monthly job growth has averaged about 3,600 over the last two years with 20 of 27 months showing positive job growth.



IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally adjusted)

Industry	March 2014	December 2014	February 2015	March 2015	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	437.5	441.5	445.8	445.2	-0.6	3.7	7.7
.....Private Educational Services	64.5	65.5	65.2	65.0	-0.2	-0.5	0.5
.....Health Care & Social Assistance	373.0	376.0	380.6	380.2	-0.4	4.2	7.2
Manufacturing	503.3	514.6	515.6	516.9	1.3	2.3	13.6
Professional & Business Services	316.7	328.2	324.2	319.0	-5.2	-9.2	2.3
Financial Activities	127.7	130.9	130.7	130.2	-0.5	-0.7	2.5
Construction	122.2	122.9	120.5	120.3	-0.2	-2.6	-1.9
Leisure and Hospitality	290.3	295.0	296.1	296.7	0.6	1.7	6.4
Trade, Transportation & Utilities	573.1	581.5	586.1	588.0	1.9	6.5	14.9
.....Trade	435.7	440.1	441.2	443.1	1.9	3.0	7.4
.....Transportation, Warehousing & Utilities	137.4	141.4	144.9	144.9	0.0	3.5	7.5
All Other	167.7	168.3	169.7	171.6	1.9	3.3	3.9
Total Private	2,538.5	2,582.9	2,588.7	2,587.9	-0.8	5.0	49.4
Government (Includes Public Schools & Hospitals)	427.0	429.2	428.8	428.4	-0.4	-0.8	1.4
Total Nonfarm	2,965.5	3,012.1	3,017.5	3,016.3	-1.2	4.2	50.8
United States Total Private	116,229.0	118,690.0	119,156.0	119,285.0	129.0	595.0	3,056.0



IN Statewide Estimates (seasonally adjusted) -- March 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	February 2015	March 2015	Change Since Peak	Change Since Trough	Month to Month Change
Private Educational & Health Services	330.1	411.1	445.8	445.2	115.1	34.1	-0.6
.....Private Educational Services	52.2	63.3	65.2	65.0	12.8	1.7	-0.2
.....Health Care & Social Assistance	277.9	347.8	380.6	380.2	102.3	32.4	-0.4
Manufacturing	671.1	427.9	515.6	516.9	-154.2	89.0	1.3
Professional & Business Services	260.5	255.9	324.2	319.0	58.5	63.1	-5.2
Financial Activities	145.7	130.7	130.7	130.2	-15.5	-0.5	-0.5
Construction	154.1	116.5	120.5	120.3	-33.8	3.8	-0.2
Leisure and Hospitality	267.2	276.8	296.1	296.7	29.5	19.9	0.6
Trade, Transportation & Utilities	617.5	545.7	586.1	588.0	-29.5	42.3	1.9
.....Trade	485.1	421.6	441.2	443.1	-42.0	21.5	1.9
.....Transportation, Warehousing & Utilities	132.4	124.1	144.9	144.9	12.5	20.8	0.0
All Other	166.4	158.6	169.7	171.6	5.2	13.0	1.9
Total Private	2,612.6	2,323.2	2,588.7	2,587.9	-24.7	264.7	-0.8
Government (Includes Public Schools & Hospitals)	404.6	434.5	428.8	428.4	23.8	-6.1	-0.4
Total Nonfarm	3,017.2	2,757.7	3,017.5	3,016.3	-0.9	258.6	-1.2
United States Total Private	110,873.0	108,098.0	119,156.0	119,285.0	8,412.0	11,187.0	129.0

Source: Current Employment Statistics, seasonally adjusted



INDUSTRY TITLE	Jan 2015 CES Employment	Jan 2013 to 2015 2 Year Change	Jan 2013 to 2015 / 2 Year Emp Change	2014q3 Rolling 4 QTR Avg Weekly Wage	2014q3 4 QTR Avg Hourly	2012q3 Rolling 4 QTR Avg Weekly Wage	2012q3 4 QTR Avg Hourly	2 Year Avg Weekly Wage Gains
Total Nonfarm	3017.6	100.1	3.4%	\$810	\$20	\$ 786	\$ 20	3.0%
Total Private	2591.5	98.6	3.9%	\$813	\$20	\$ 788	\$ 20	3.1%
Mining and Logging	7	0	0.0%	\$1,319	\$33	\$ 1,239	\$ 31	6.0%
Construction	120.1	-4.3	-3.4%	\$1,003	\$25	\$ 1,028	\$ 26	-2.4%
Manufacturing	516.1	28.6	5.8%	\$1,095	\$27	\$ 1,076	\$ 27	1.7%
Wholesale Trade	118.5	2.5	2.1%	\$1,144	\$29	\$ 1,085	\$ 27	5.2%
Retail Trade	325.1	12.9	4.1%	\$474	\$12	\$ 464	\$ 12	2.1%
Transportation, Warehousing, and Utilities	144.6	10.3	7.6%	\$891	\$22	\$ 859	\$ 21	3.7%
Information	36	0.1	0.3%	\$1,042	\$26	\$ 998	\$ 25	4.2%
Finance and Insurance	95.9	-0.5	-0.5%	\$1,210	\$30	\$ 1,124	\$ 28	7.1%
Real Estate and Rental and Leasing	34.9	2.4	7.4%	\$761	\$19	\$ 702	\$ 18	7.8%
Professional, Scientific, and Technical Services	106.3	6.4	6.3%	\$1,185	\$30	\$ 1,121	\$ 28	5.4%
Management of Companies and Enterprises	33.2	2.9	9.5%	\$1,663	\$42	\$ 1,591	\$ 40	4.3%
Administrative & Support & Waste Mgmt & Remediation Services*	189.2	18.4	10.8%	\$541	\$14	\$ 525	\$ 13	2.9%
Educational Services	63.3	-2.9	-4.3%	\$700	\$18	\$ 675	\$ 17	3.6%
Health Care and Social Assistance	379.1	8.6	2.3%	\$828	\$21	\$ 801	\$ 20	3.2%
Arts, Entertainment, and Recreation	40.5	-0.5	-1.2%	\$567	\$14	\$ 561	\$ 14	1.1%
Accommodation and Food Services	254.7	7.1	2.9%	\$272	\$7	\$ 266	\$ 7	2.1%
Other Services	127	6.6	5.5%	\$553	\$14	\$ 525	\$ 13	5.1%
Government	426.1	1.5	0.4%	\$793	\$19.82	\$ 775	\$ 19	2.3%

Source: Current Employment Statistics, seasonally adjusted
Wage data : Quarterly Census of Employment and Wages (QCEW)



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.....Private Educational Services	52.2	63.3	65.2	65.0	24.5%	2.7%	-0.3%
.....Health Care & Social Assistance	277.9	347.8	380.6	380.2	36.8%	9.3%	-0.1%
Manufacturing	671.1	427.9	515.6	516.9	-23.0%	20.8%	0.3%
Professional & Business Services	260.5	255.9	324.2	319.0	22.5%	24.7%	-1.6%
Financial Activities	145.7	130.7	130.7	130.2	-10.6%	-0.4%	-0.4%
Construction	154.1	116.5	120.5	120.3	-21.9%	3.3%	-0.2%
Leisure and Hospitality	267.2	276.8	296.1	296.7	11.0%	7.2%	0.2%
Trade, Transportation & Utilities	617.5	545.7	586.1	588.0	-4.8%	7.8%	0.3%
.....Trade	485.1	421.6	441.2	443.1	-8.7%	5.1%	0.4%
.....Transportation, Warehousing & Utilities	132.4	124.1	144.9	144.9	9.4%	16.8%	0.0%
All Other	166.4	158.6	169.7	171.6	3.1%	8.2%	1.1%
Total Private	2,612.6	2,323.2	2,588.7	2,587.9	-0.9%	11.4%	0.0%
Government (Includes Public Schools & Hospitals)	404.6	434.5	428.8	428.4	5.9%	-1.4%	-0.1%
Total Nonfarm	3,017.2	2,757.7	3,017.5	3,016.3	0.0%	9.4%	0.0%
United States Total Private	110,873.0	108,098.0	119,156.0	119,285.0	7.6%	10.3%	0.1%

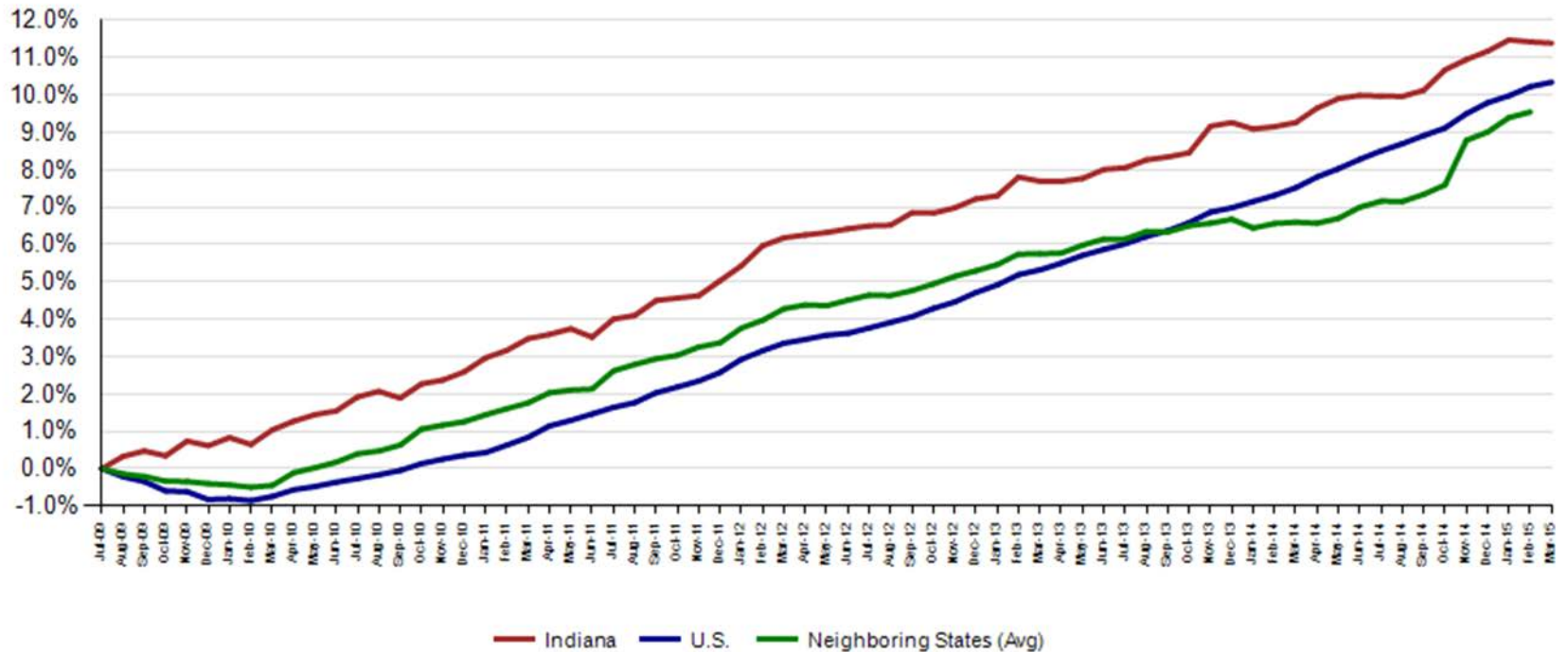


IN Employment Change Compared to the U.S.- March 2015

Industry	Indiana Month to Month	U.S. Month to Month	Indiana vs U.S. Change	Indiana Year-to-Date	U.S. Year-to-Date	Indiana vs U.S. Change	Indiana Year-to-Year	U.S. Year-to-Year	Indiana vs U.S. Change
Private Educational & Health Services	-0.1%	0.2%	UNDER	0.8%	0.6%	OVER	1.8%	2.5%	UNDER
.....Private Educational Services	-0.3%	0.2%	UNDER	-0.8%	0.7%	UNDER	0.8%	1.9%	UNDER
.....Health Care & Social Assistance	-0.1%	0.2%	UNDER	1.1%	0.6%	OVER	1.9%	2.6%	UNDER
Manufacturing	0.3%	0.0%	OVER	0.4%	0.1%	OVER	2.7%	1.5%	OVER
Professional & Business Services	-1.6%	0.2%	UNDER	-2.8%	0.5%	UNDER	0.7%	3.5%	UNDER
Financial Activities	-0.4%	0.1%	UNDER	-0.5%	0.4%	UNDER	2.0%	1.9%	OVER
Construction	-0.2%	0.0%	UNDER	-2.1%	1.1%	UNDER	-1.6%	4.7%	UNDER
Leisure and Hospitality	0.2%	0.1%	OVER	0.6%	0.7%	UNDER	2.2%	3.4%	UNDER
Trade, Transportation & Utilities	0.3%	0.2%	OVER	1.1%	0.5%	OVER	2.6%	2.3%	OVER
.....Trade	0.4%	0.1%	OVER	0.7%	0.6%	OVER	1.7%	2.1%	UNDER
.....Transportation, Warehousing & Utils	0.0%	0.2%	UNDER	2.5%	0.1%	OVER	5.5%	3.3%	OVER
All Other	1.1%	-0.1%	OVER	2.0%	0.0%	OVER	2.3%	1.5%	OVER
Total Private	0.0%	0.1%	UNDER	0.2%	0.5%	UNDER	1.9%	2.6%	UNDER
Government (Includes Public Schools & Hospitals)	-0.1%	0.0%	UNDER	-0.2%	0.0%	UNDER	0.3%	0.3%	UNDER
Total Nonfarm	0.0%	0.1%	UNDER	0.1%	0.4%	UNDER	1.7%	2.3%	UNDER



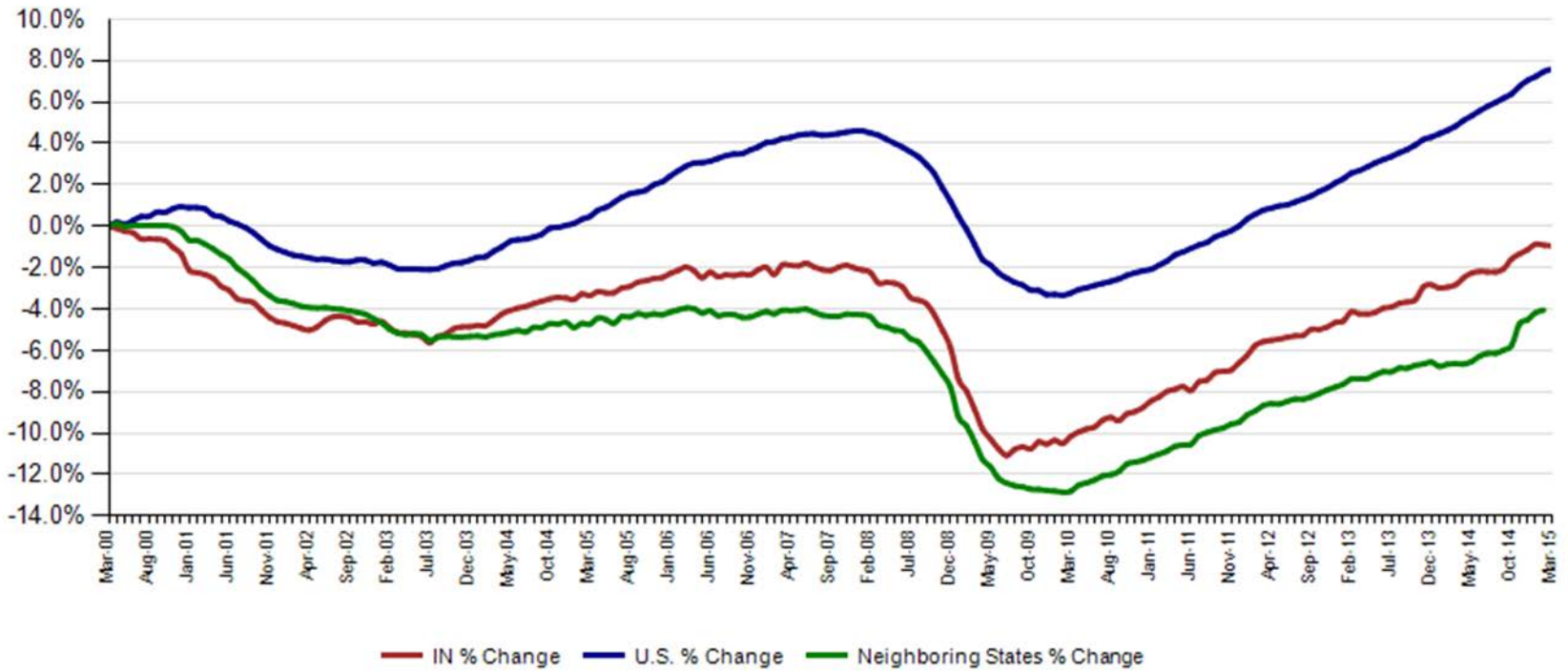
Private Sector Job Growth Since the Low Point of Employment in Indiana



Source: Current Employment Statistics, seasonally adjusted



Private Sector Job Growth Since the Peak of Employment in Indiana



Source: Current Employment Statistics, seasonally adjusted

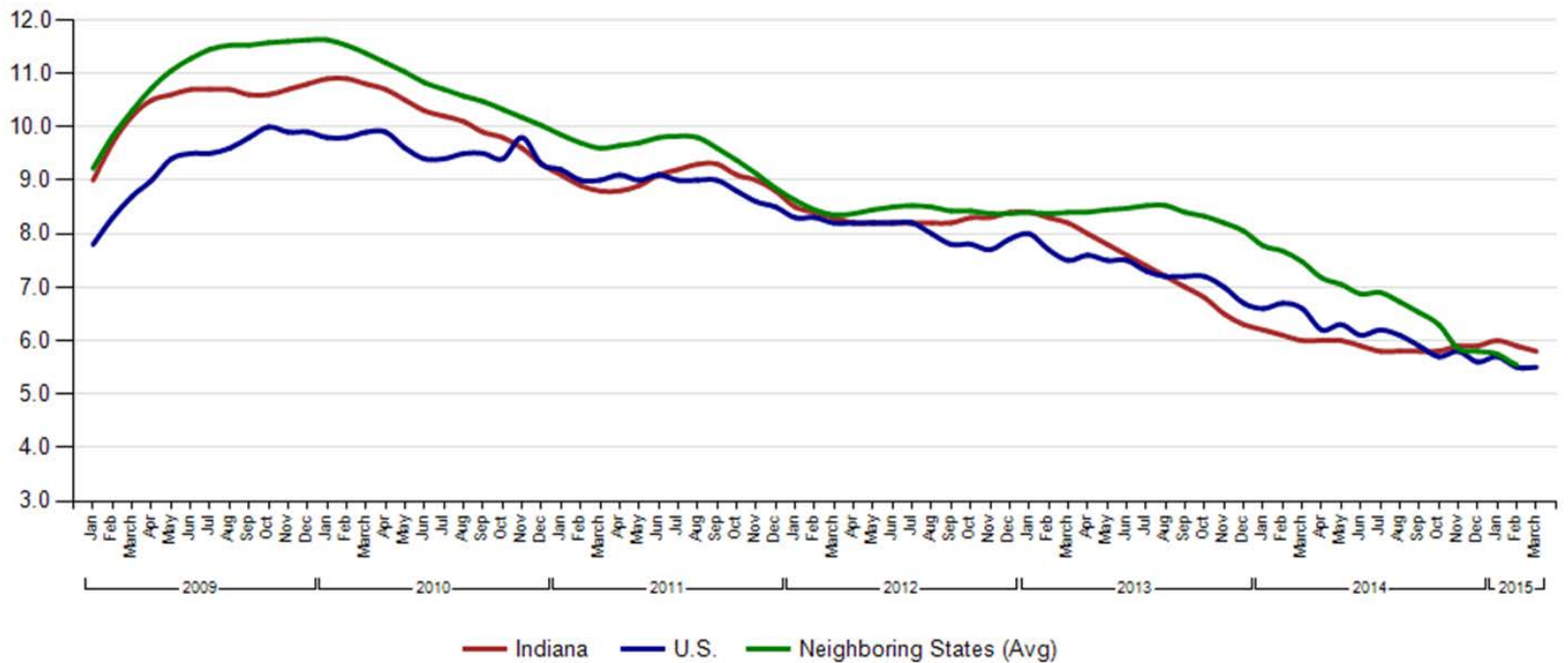


Midwest Comparison Rates Seasonally Adjusted Over the Year and Over the Month

	March 2014	February 2015	March 2015	Monthly change	Yearly change
Indiana	6.0%	5.9%	5.8%	-0.1%	-0.2%
U.S.	6.6%	5.5%	5.5%	0.0%	-1.1%
Illinois	7.7%	6.0%			
Kentucky	7.2%	5.3%	5.1%	-0.2%	-2.1%
Michigan	7.6%	5.9%	5.6%	-0.3%	-2.0%
Ohio	6.0%	5.1%	5.1%	0.0%	-0.9%



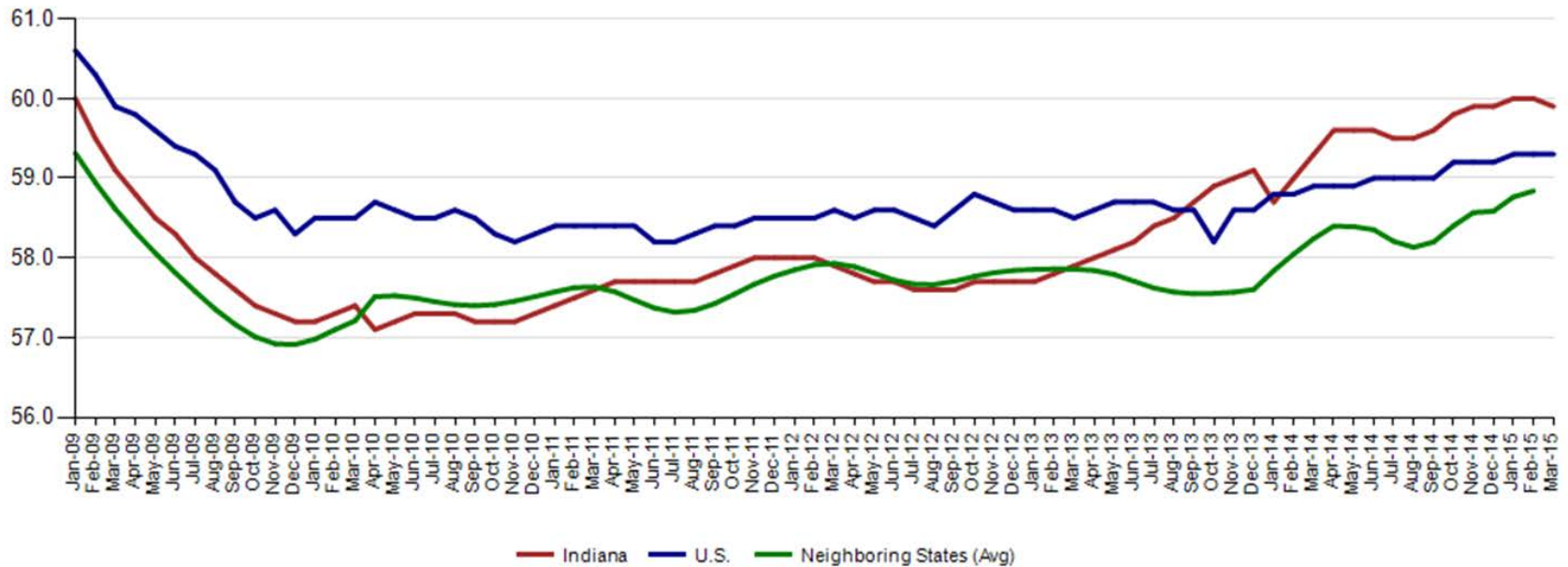
Unemployment Rate 2009 - 2015 (seasonally adjusted)



Source: Local Area Unemployment Statistics



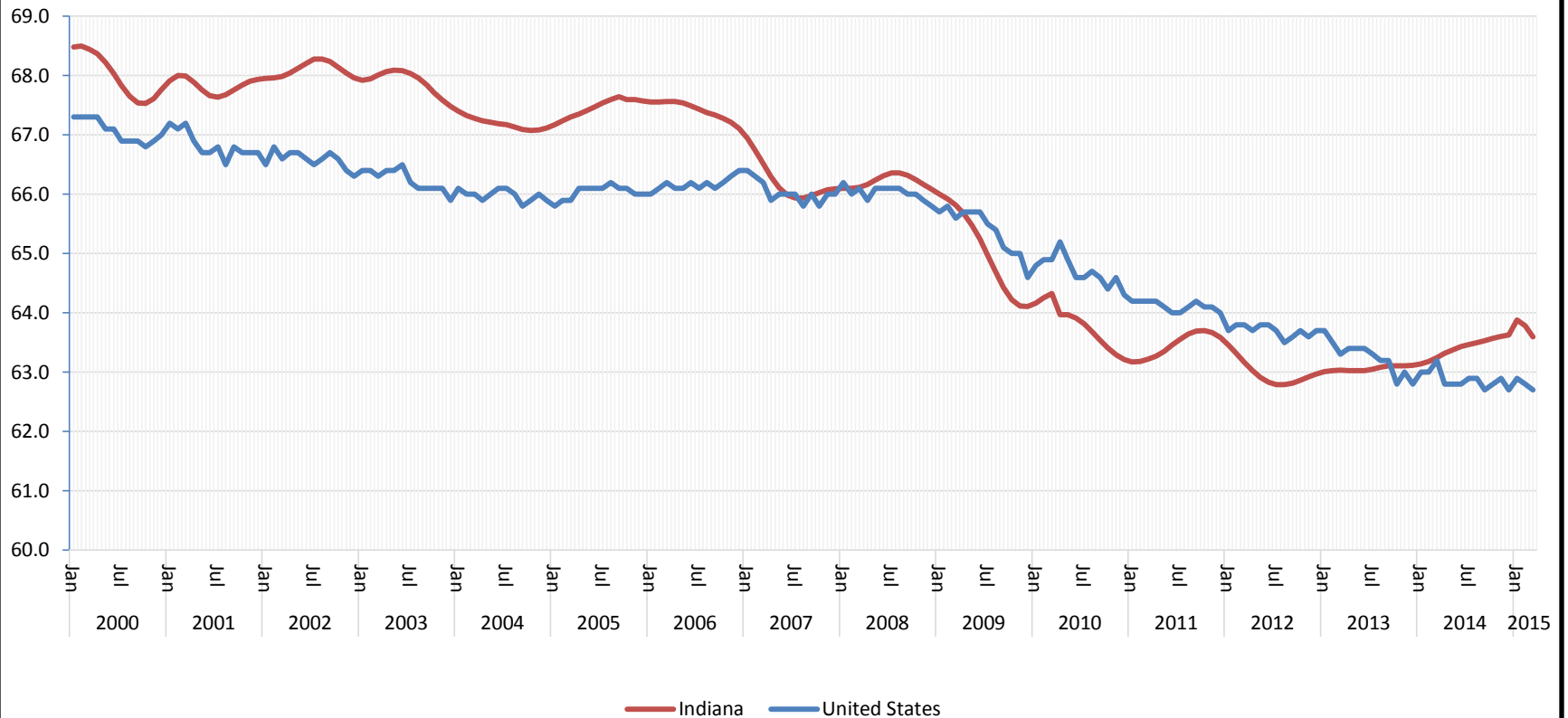
Employment to Population Ratio (seasonally adjusted)



Source: Local Area Unemployment Statistics

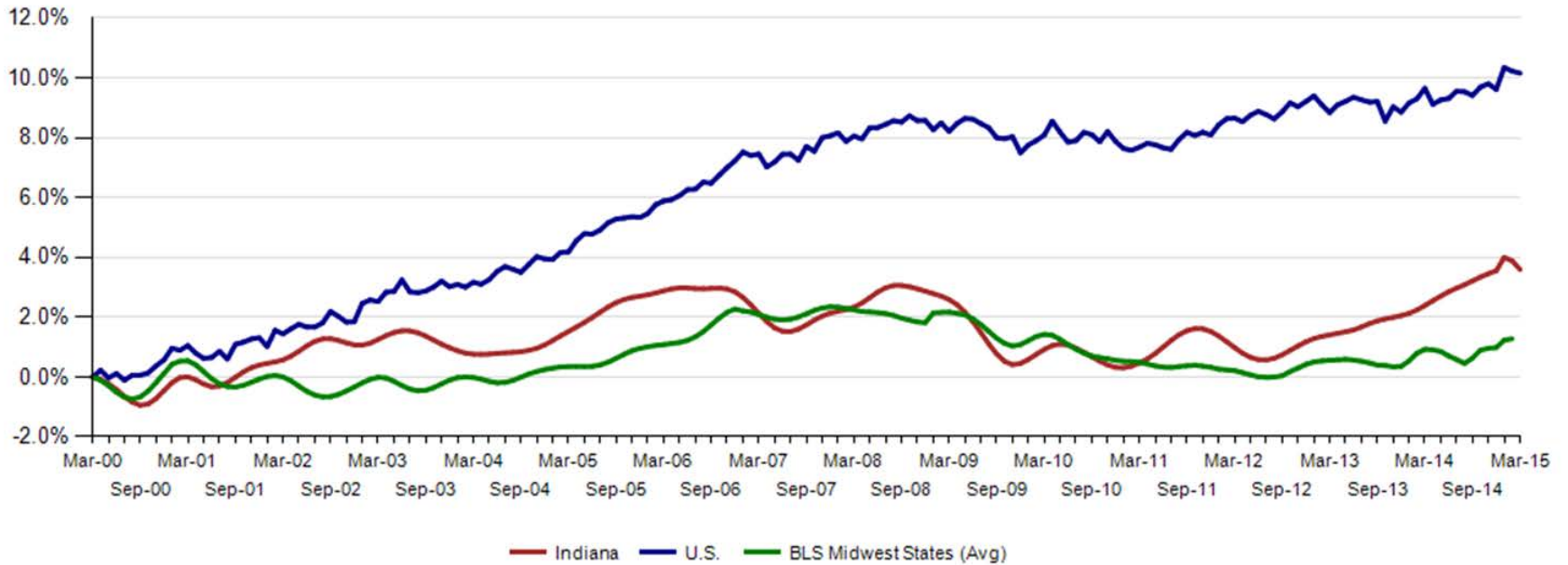


Labor Force Participation, Indiana and the U.S.





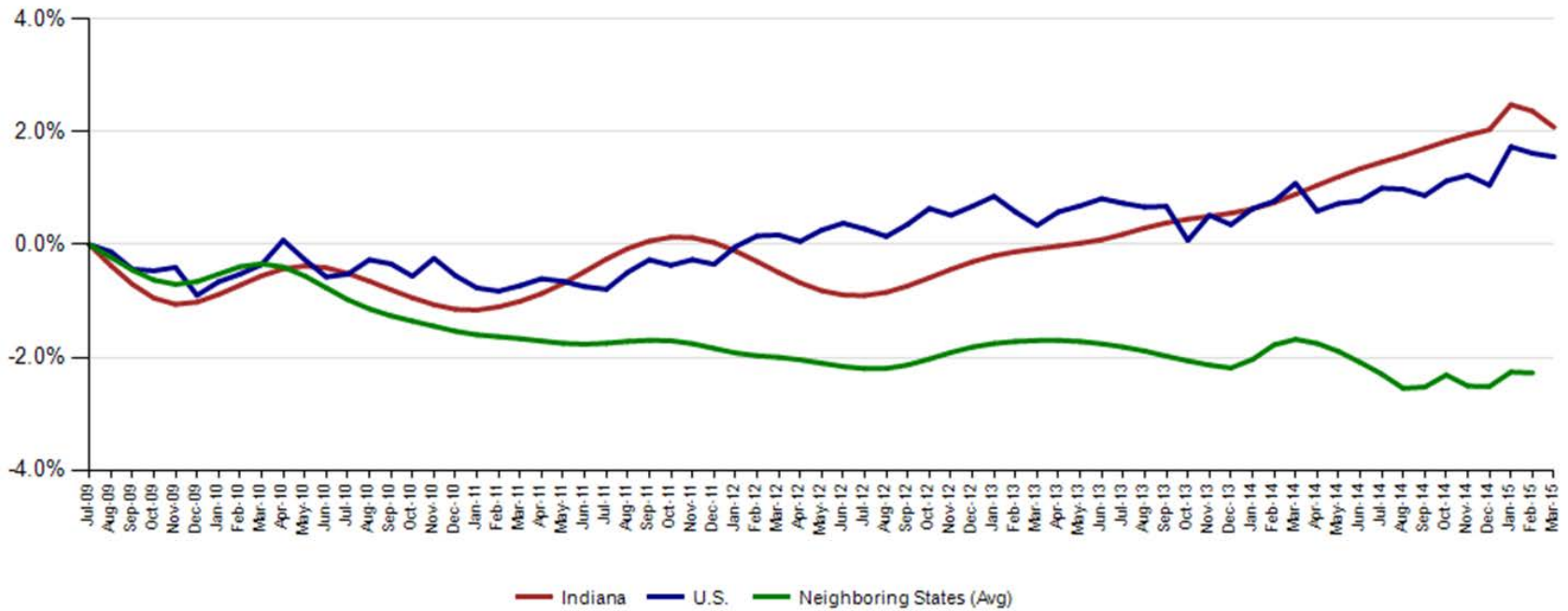
Labor Force Change Since March 2000 Indiana Peak (seasonally adjusted)



Source: Local Area Unemployment Statistics



Labor Force Change Since July 2009 Indiana Trough (seasonally adjusted)



Source: Local Area Unemployment Statistics



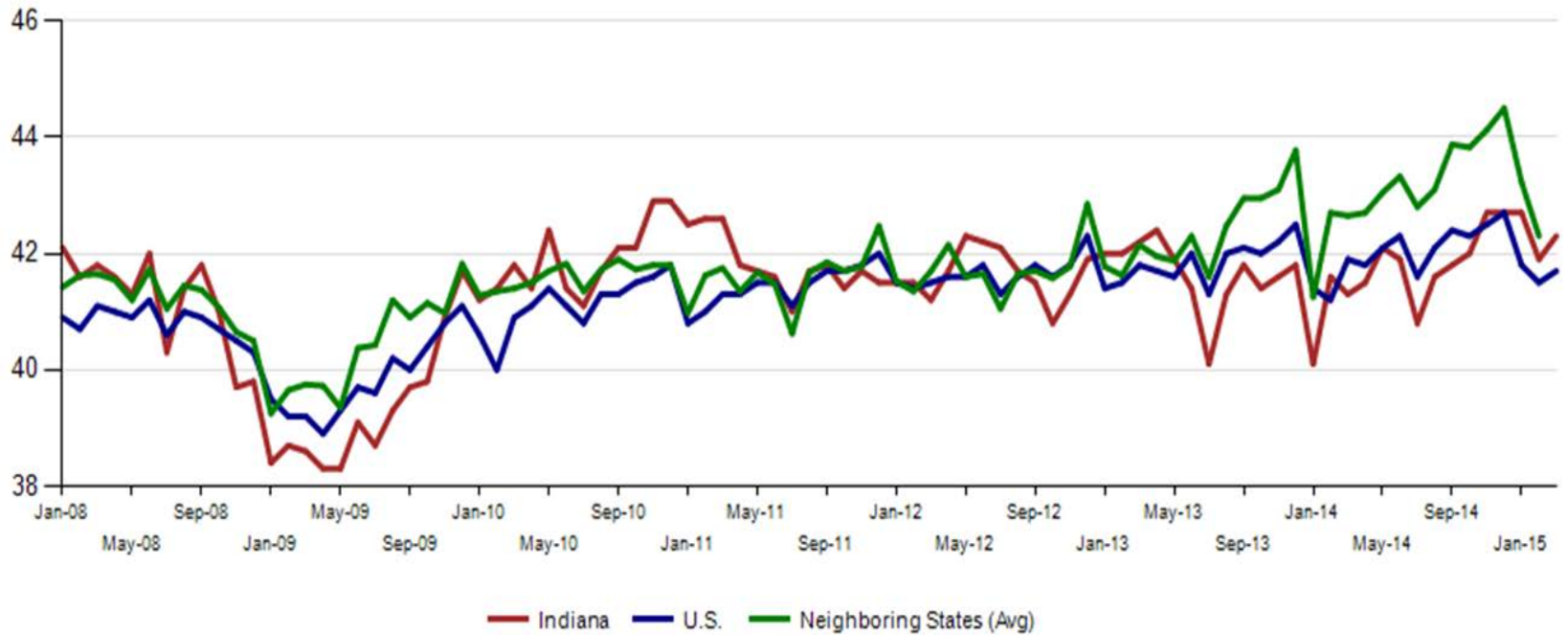
Current Employment Statistics (CES) and Local Area Unemployment Statistics (LAUS)
 Point in Time Comparison

	March 2000 (Peak)	July 2009 (Trough)	February 2015	March 2015	Change Peak	Change Trough	Change Prev. Month
CES Employed	3,017.2	2,757.7	3,017.5	3,016.3	-0.9	258.6	-1.2
LAUS Employed	3,039.1	2,847.9	3,070.4	3,066.0	26.9	218.1	-4.4
LAUS Unemployed	102.9	340.8	193.6	188.9	86.0	-151.8	-4.7
Labor Force	3,142.1	3,188.7	3,264.0	3,255.0	112.9	66.3	-9.1
Unemployment Rate	3.3	10.7	5.9	5.8	2.5	-4.9	-0.1

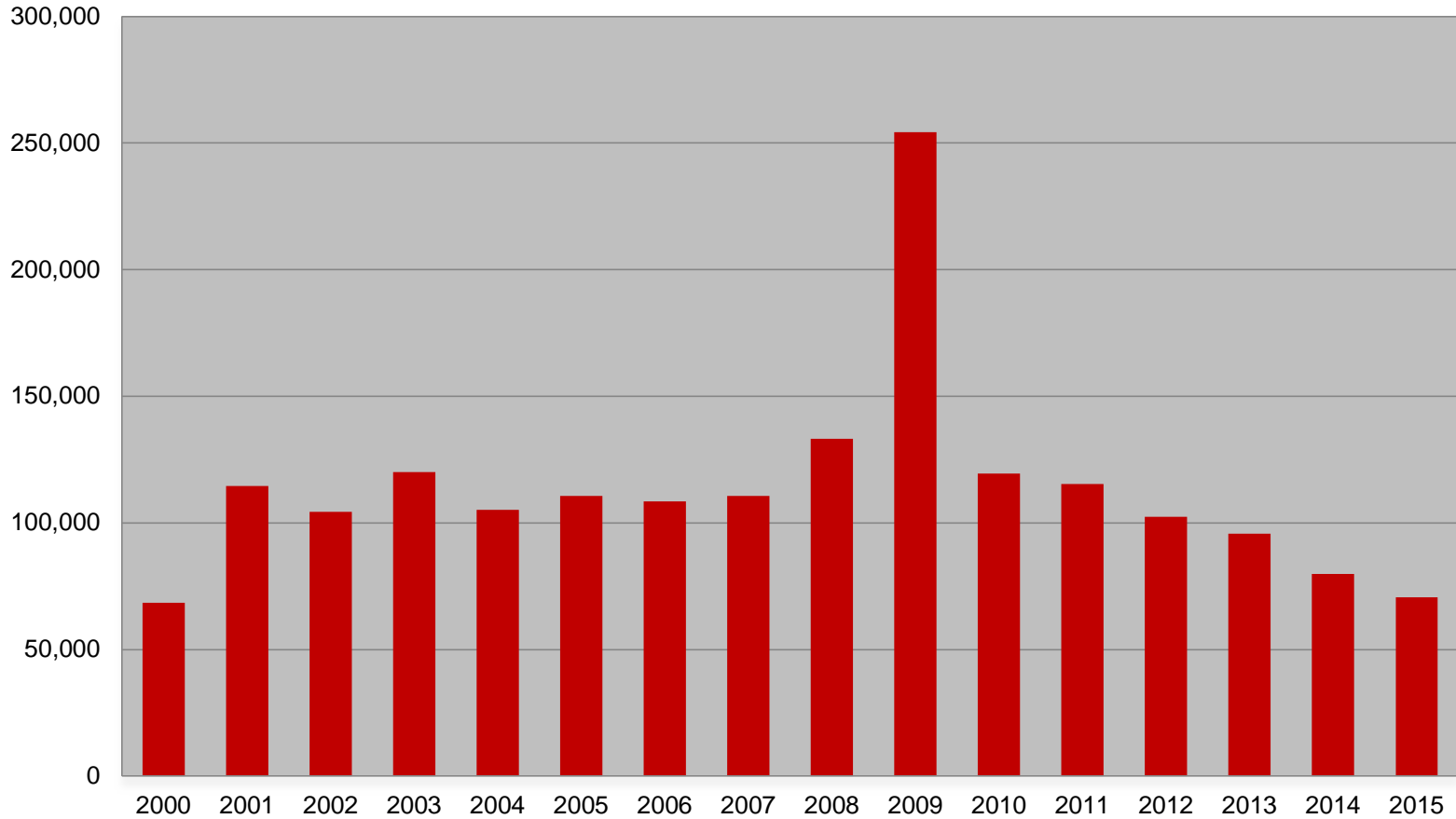
(LAUS components may not sum exactly due to rounding.)



Avg. Weekly Manufacturing Production Hours (non seasonally adjusted)



Source: Current Employment Statistics, not seasonally adjusted





IN Metropolitan Area Employment Estimates

MSA	March 2000	March 2014	February 2015	March 2015	March 2015 Change	Change since 2000	% Chg since 2000	Annual Change	Annual % Change
Elkhart-Goshen	127,800	121,800	124,800	125,900	1,100	-1,900	-1.5%	4,100	3.4%
Columbus	44,700	49,900	51,200	51,400	200	6,700	15.0%	1,500	3.0%
Indianapolis-Carmel-Anderson	892,600	976,700	992,400	1,002,700	10,300	110,100	12.3%	26,000	2.7%
Kokomo	49,800	39,800	40,400	40,600	200	-9,200	-18.5%	800	2.0%
Evansville	160,800	154,000	156,400	156,700	300	-4,100	-2.5%	2,700	1.8%
South Bend	149,400	133,800	135,700	136,100	400	-13,300	-8.9%	2,300	1.7%
Gary Division	282,000	268,800	271,000	271,600	600	-10,400	-3.7%	2,800	1.0%
Lafayette-West Lafayette	94,700	99,800	101,300	100,800	-500	6,100	6.4%	1,000	1.0%
Bloomington	72,900	76,200	77,100	76,800	-300	3,900	5.3%	600	0.8%
Fort Wayne	217,800	209,300	210,100	210,700	600	-7,100	-3.3%	1,400	0.7%
Muncie	57,900	50,000	50,600	50,300	-300	-7,600	-13.1%	300	0.6%
Terre Haute	77,900	70,100	69,500	70,000	500	-7,900	-10.1%	-100	-0.1%
Michigan City	49,600	41,200	41,000	41,000	0	-8,600	-17.3%	-200	-0.5%