



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Indiana's Employment and Labor Force Estimates December 2014

01/21/2015



Key Points

- Indiana's December 2014 seasonally adjusted unemployment rate increased by 0.1 to 5.8%. Indiana's rate is down 1.0% from December 2013 (6.8%).
- The national rate declined by 0.2 to 5.6%. This is first time since December 2013 that the US Rate has been lower than Indiana's rate.
- Indiana's private sector grew by 4,000 jobs (0.2%) in December. US Private employment grew by 240,000 over the month, also at a rate of (0.2%).
- Indiana private sector employment is up 51,500 from a year ago (2.0%). Nationally, private employment is up 2,861,000 (2.5%) since last December.
- Indiana's labor force continued to grow, increasing by 9,200 (total growth of 83,100 over the past year). Indiana's labor force growth continues to surpass the nation.
- The rate of growth for Indiana's labor force is 2.6% over the year, compared to growth of 0.8% for the nation since last December. The labor force participation rate in Indiana grew by 0.1 to 63.7%, this compares to the national rate of 62.7%.



IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally adjusted)

Industry	December 2013	November 2014	December 2014	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	443.0	445.1	445.5	0.4	2.5	2.5
.....Private Educational Services	70.5	72.2	72.3	0.1	1.8	1.8
.....Health Care & Social Assistance	372.5	372.9	373.2	0.3	0.7	0.7
Manufacturing	497.7	521.6	523.2	1.6	25.5	25.5
Professional & Business Services	316.1	322.8	326.5	3.7	10.4	10.4
Financial Activities	130.4	133.2	133.2	0.0	2.8	2.8
Construction	125.0	128.3	128.3	0.0	3.3	3.3
Leisure and Hospitality	294.0	296.1	296.4	0.3	2.4	2.4
Trade, Transportation & Utilities	573.6	577.1	576.0	-1.1	2.4	2.4
.....Trade	437.3	439.9	437.2	-2.7	-0.1	-0.1
.....Transportation, Warehousing & Utilities	136.3	137.2	138.8	1.6	2.5	2.5
All Other	163.1	166.2	165.3	-0.9	2.2	2.2
Total Private	2,542.9	2,590.4	2,594.4	4.0	51.5	51.5
Government (Includes Public Schools & Hospitals)	422.3	428.1	429.2	1.1	6.9	6.9
Total Nonfarm	2,965.2	3,018.5	3,023.6	5.1	58.4	58.4
United States Total Private	115,541.0	118,162.0	118,402.0	240.0	2,861.0	2,861.0

Source: Current Employment Statistics, seasonally adjusted



IN Statewide Estimates (seasonally adjusted) -- December 2014

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	November 2014	December 2014	Change Since Peak	Change Since Trough	Month to Month Change
Private Educational & Health Services	330.1	415.3	445.1	445.5	115.4	30.2	0.4
.....Private Educational Services	52.2	67.5	72.2	72.3	20.1	4.8	0.1
.....Health Care & Social Assistance	277.9	347.8	372.9	373.2	95.3	25.4	0.3
Manufacturing	671.1	427.9	521.6	523.2	-147.9	95.3	1.6
Professional & Business Services	260.5	255.9	322.8	326.5	66.0	70.6	3.7
Financial Activities	145.7	130.7	133.2	133.2	-12.5	2.5	0.0
Construction	154.1	116.5	128.3	128.3	-25.8	11.8	0.0
Leisure and Hospitality	267.2	276.8	296.1	296.4	29.2	19.6	0.3
Trade, Transportation & Utilities	617.5	545.7	577.1	576.0	-41.5	30.3	-1.1
.....Trade	485.1	421.6	439.9	437.2	-47.9	15.6	-2.7
.....Transportation, Warehousing & Utilities	132.4	124.1	137.2	138.8	6.4	14.7	1.6
All Other	166.4	158.6	166.2	165.3	-1.1	6.7	-0.9
Total Private	2,612.6	2,327.4	2,590.4	2,594.4	-18.2	267.0	4.0
Government (Includes Public Schools & Hospitals)	404.6	434.5	428.1	429.2	24.6	-5.3	1.1
Total Nonfarm	3,017.2	2,761.9	3,018.5	3,023.6	6.4	261.7	5.1
United States Total Private	110,873.0	108,096.0	118,162.0	118,402.0	7,529.0	10,306.0	240.0

Source: Current Employment Statistics, seasonally adjusted



IN Statewide Estimates (seasonally adjusted) -- December 2014

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	November 2014	December 2014	% Chg. Since Peak	% Chg. Since Trough	% Month to Month Change
Private Educational & Health Services	330.1	415.3	445.1	445.5	35.0%	7.3%	0.1%
..... <i>Private Educational Services</i>	52.2	67.5	72.2	72.3	38.5%	7.1%	0.1%
..... <i>Health Care & Social Assistance</i>	277.9	347.8	372.9	373.2	34.3%	7.3%	0.1%
Manufacturing	671.1	427.9	521.6	523.2	-22.0%	22.3%	0.3%
Professional & Business Services	260.5	255.9	322.8	326.5	25.3%	27.6%	1.1%
Financial Activities	145.7	130.7	133.2	133.2	-8.6%	1.9%	0.0%
Construction	154.1	116.5	128.3	128.3	-16.7%	10.1%	0.0%
Leisure and Hospitality	267.2	276.8	296.1	296.4	10.9%	7.1%	0.1%
Trade, Transportation & Utilities	617.5	545.7	577.1	576.0	-6.7%	5.6%	-0.2%
..... <i>Trade</i>	485.1	421.6	439.9	437.2	-9.9%	3.7%	-0.6%
..... <i>Transportation, Warehousing & Utilities</i>	132.4	124.1	137.2	138.8	4.8%	11.8%	1.2%
All Other	166.4	158.6	166.2	165.3	-0.7%	4.2%	-0.5%
Total Private	2,612.6	2,327.4	2,590.4	2,594.4	-0.7%	11.5%	0.2%
Government (Includes Public Schools & Hospitals)	404.6	434.5	428.1	429.2	6.1%	-1.2%	0.3%
Total Nonfarm	3,017.2	2,761.9	3,018.5	3,023.6	0.2%	9.5%	0.2%
United States Total Private	110,873.0	108,096.0	118,162.0	118,402.0	6.8%	9.5%	0.2%

Source: Current Employment Statistics, seasonally adjusted

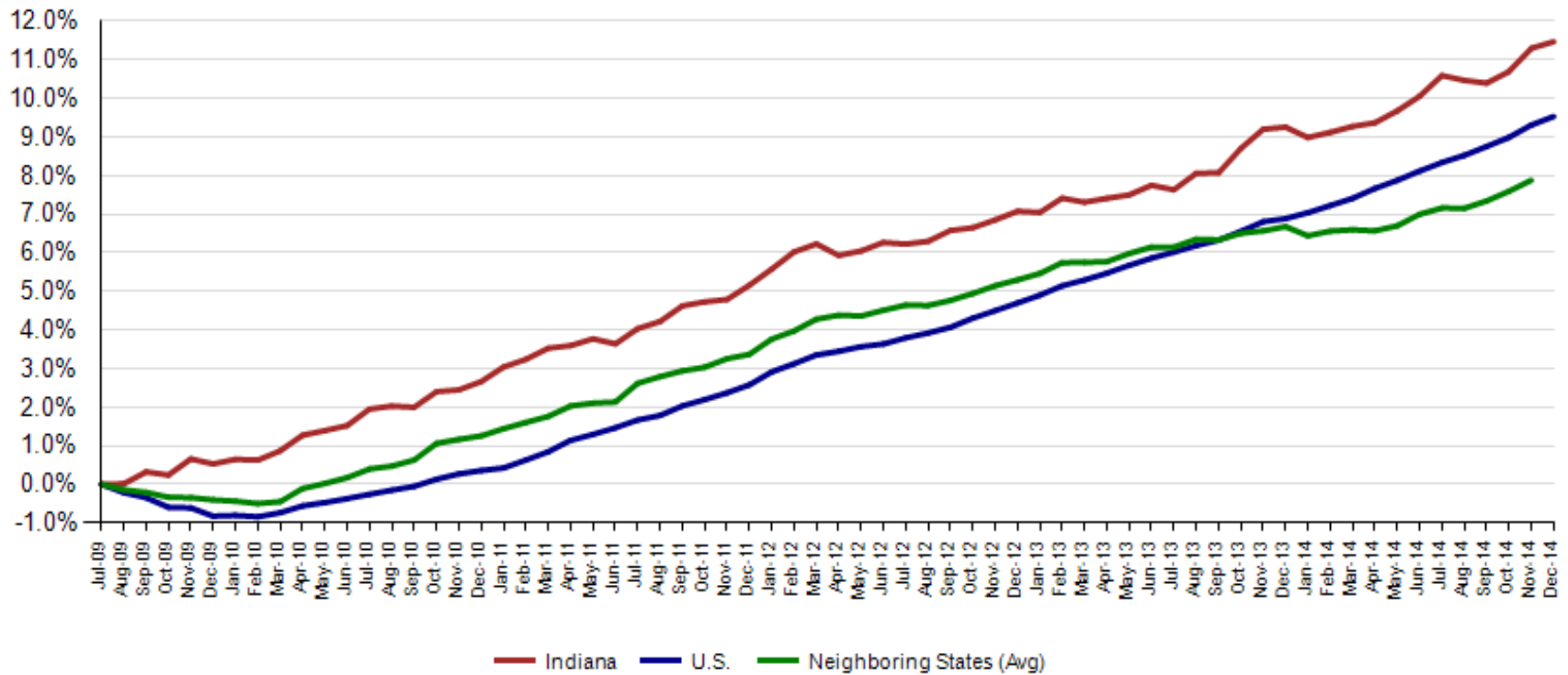


IN Employment Change Compared to the U.S.

Industry	Indiana Month to Month	U.S. Month to Month	Indiana vs U.S. Change	Indiana Year-to-Date	U.S. Year-to-Date	Indiana vs U.S. Change	Indiana Year-to-Year	U.S. Year-to-Year	Indiana vs U.S. Change
Private Educational & Health Services	0.1%	0.2%	UNDER	0.6%	2.3%	UNDER	0.6%	2.3%	UNDER
.....Private Educational Services	0.1%	0.1%	UNDER	2.6%	1.7%	OVER	2.6%	1.7%	OVER
.....Health Care & Social Assistance	0.1%	0.2%	UNDER	0.2%	2.4%	UNDER	0.2%	2.4%	UNDER
Manufacturing	0.3%	0.1%	OVER	5.1%	1.5%	OVER	5.1%	1.5%	OVER
Professional & Business Services	1.1%	0.3%	OVER	3.3%	3.9%	UNDER	3.3%	3.9%	UNDER
Financial Activities	0.0%	0.1%	UNDER	2.1%	1.5%	OVER	2.1%	1.5%	OVER
Construction	0.0%	0.8%	UNDER	2.6%	4.9%	UNDER	2.6%	4.9%	UNDER
Leisure and Hospitality	0.1%	0.2%	UNDER	0.8%	2.9%	UNDER	0.8%	2.9%	UNDER
Trade, Transportation & Utilities	-0.2%	0.1%	UNDER	0.4%	1.9%	UNDER	0.4%	1.9%	UNDER
.....Trade	-0.6%	0.1%	UNDER	0.0%	1.7%	UNDER	0.0%	1.7%	UNDER
.....Transportation, Warehousing & Utils	1.2%	0.1%	OVER	1.8%	2.9%	UNDER	1.8%	2.9%	UNDER
All Other	-0.5%	0.1%	UNDER	1.3%	1.4%	UNDER	1.3%	1.4%	UNDER
Total Private	0.2%	0.2%	UNDER	2.0%	2.5%	UNDER	2.0%	2.5%	UNDER
Government (Includes Public Schools & Hospitals)	0.3%	0.1%	OVER	1.6%	0.4%	OVER	1.6%	0.4%	OVER
Total Nonfarm	0.2%	0.2%	UNDER	2.0%	2.1%	UNDER	2.0%	2.1%	UNDER



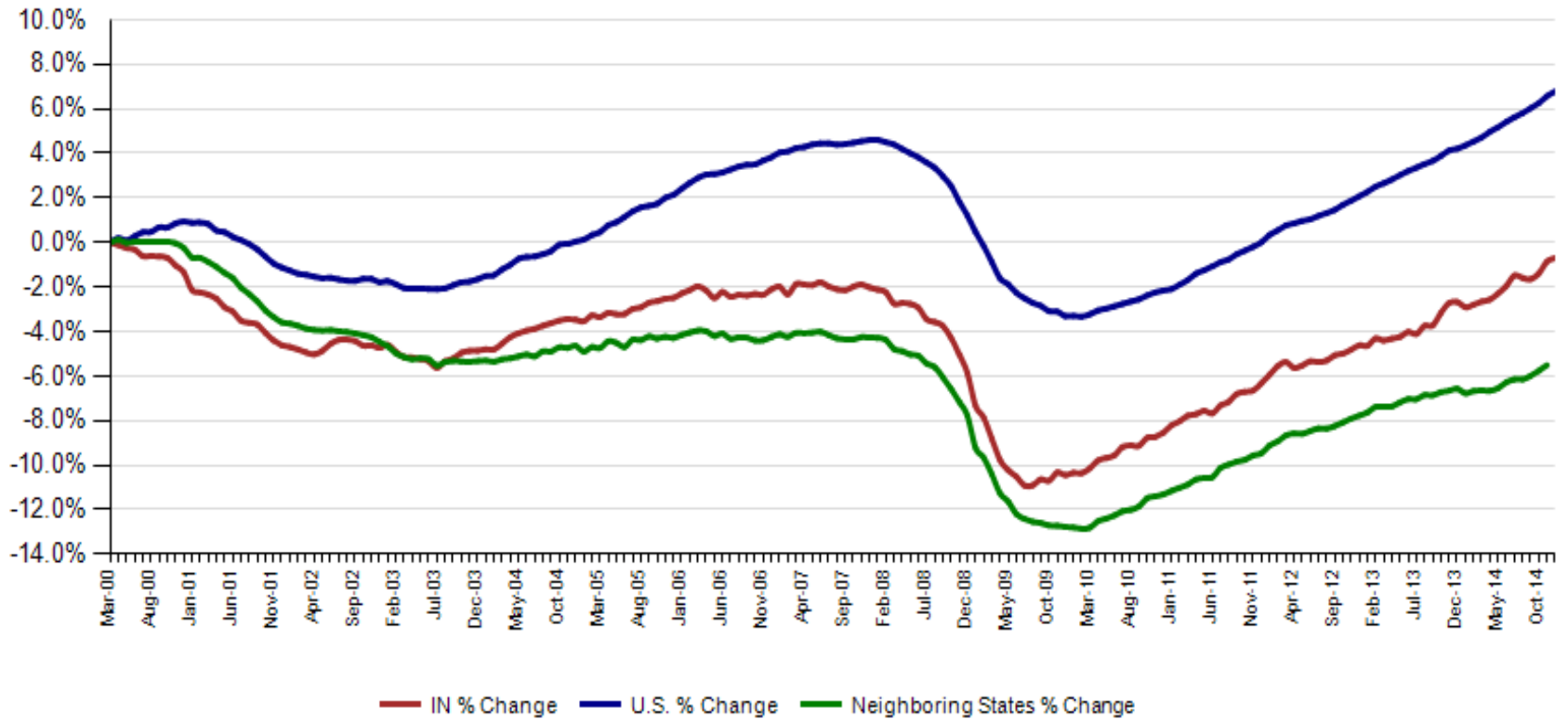
Private Sector Job Growth Since the Low Point of Employment in Indiana



Source: Current Employment Statistics, seasonally adjusted



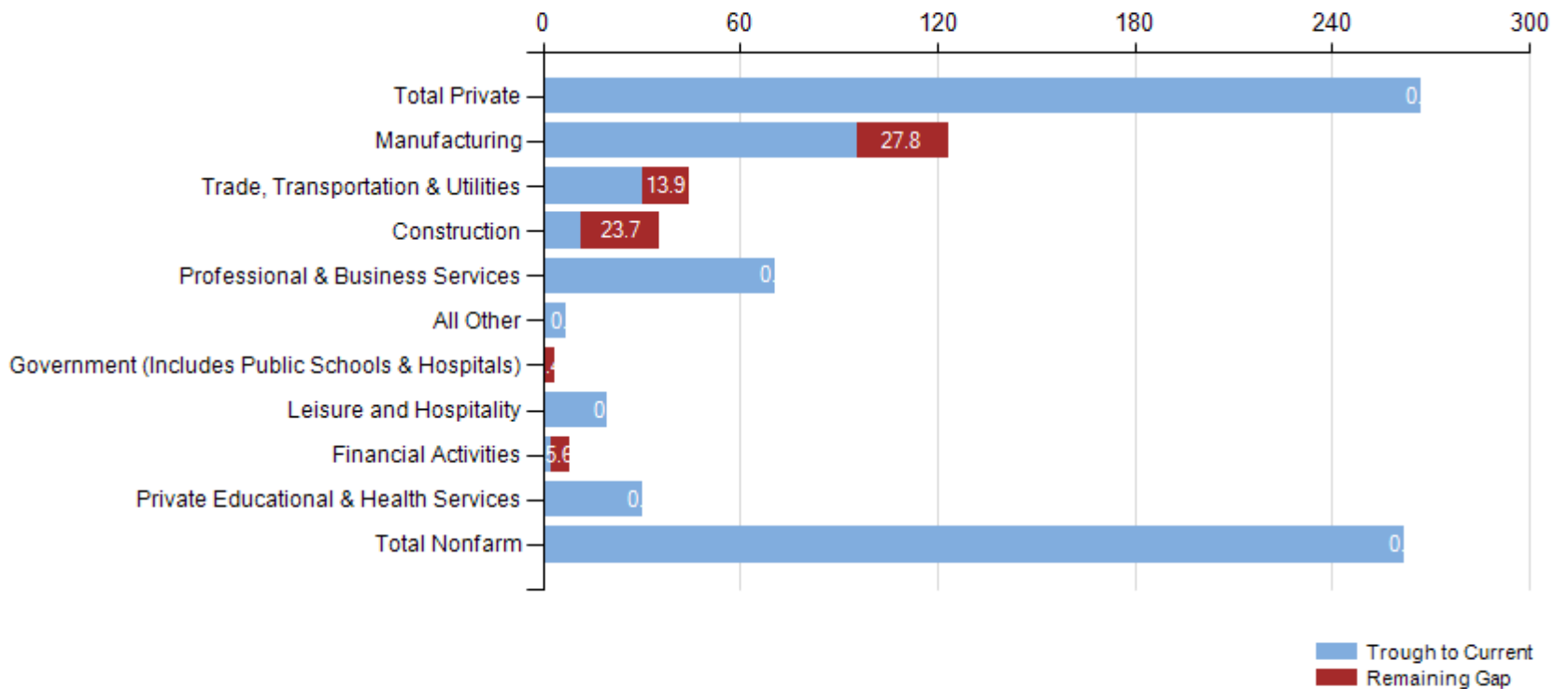
Private Sector Job Growth Since the Peak of Employment in Indiana

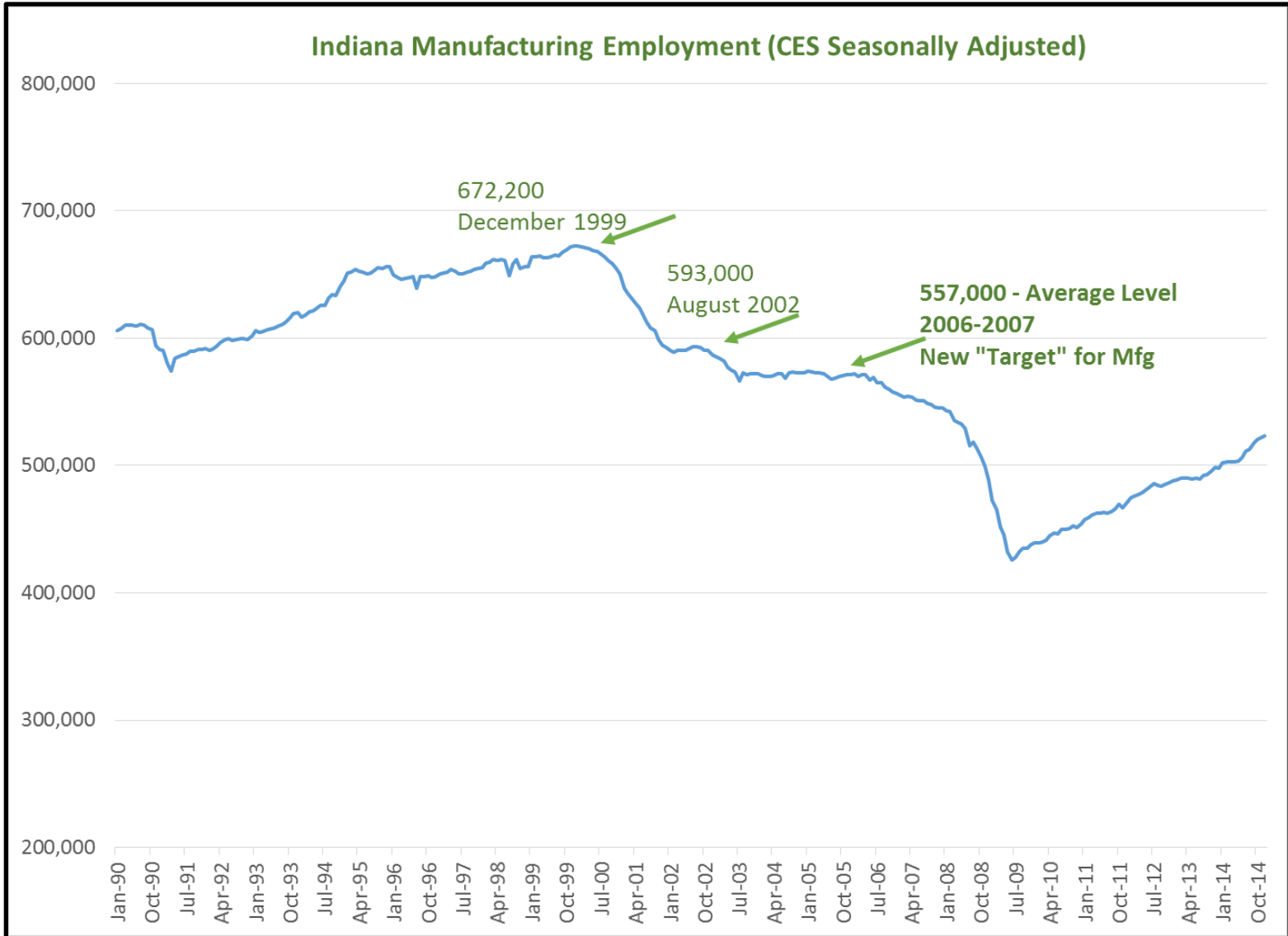


Source: Current Employment Statistics, seasonally adjusted



Trough to December 2014 Employment by Supersector (seasonally adjusted)



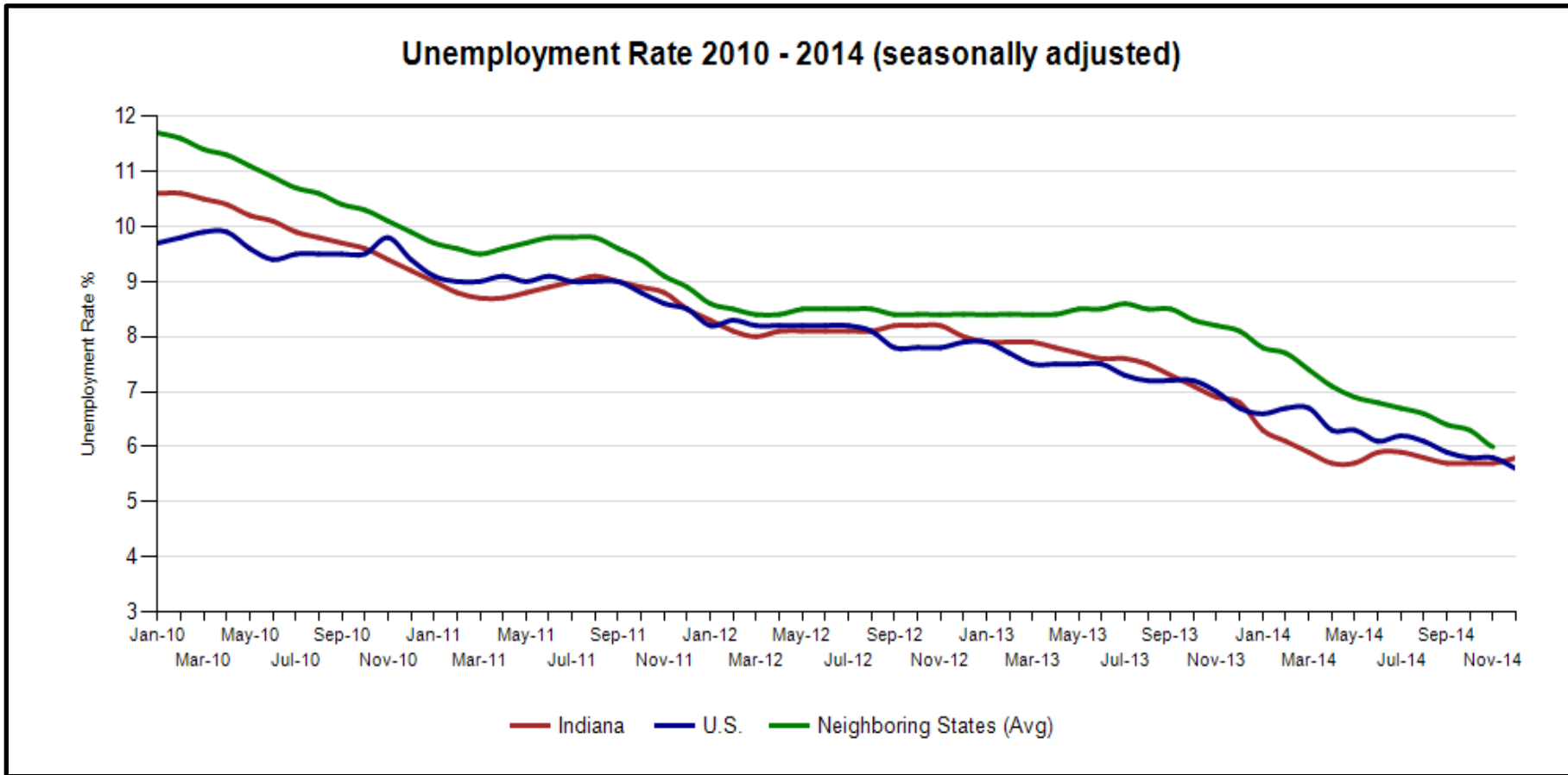




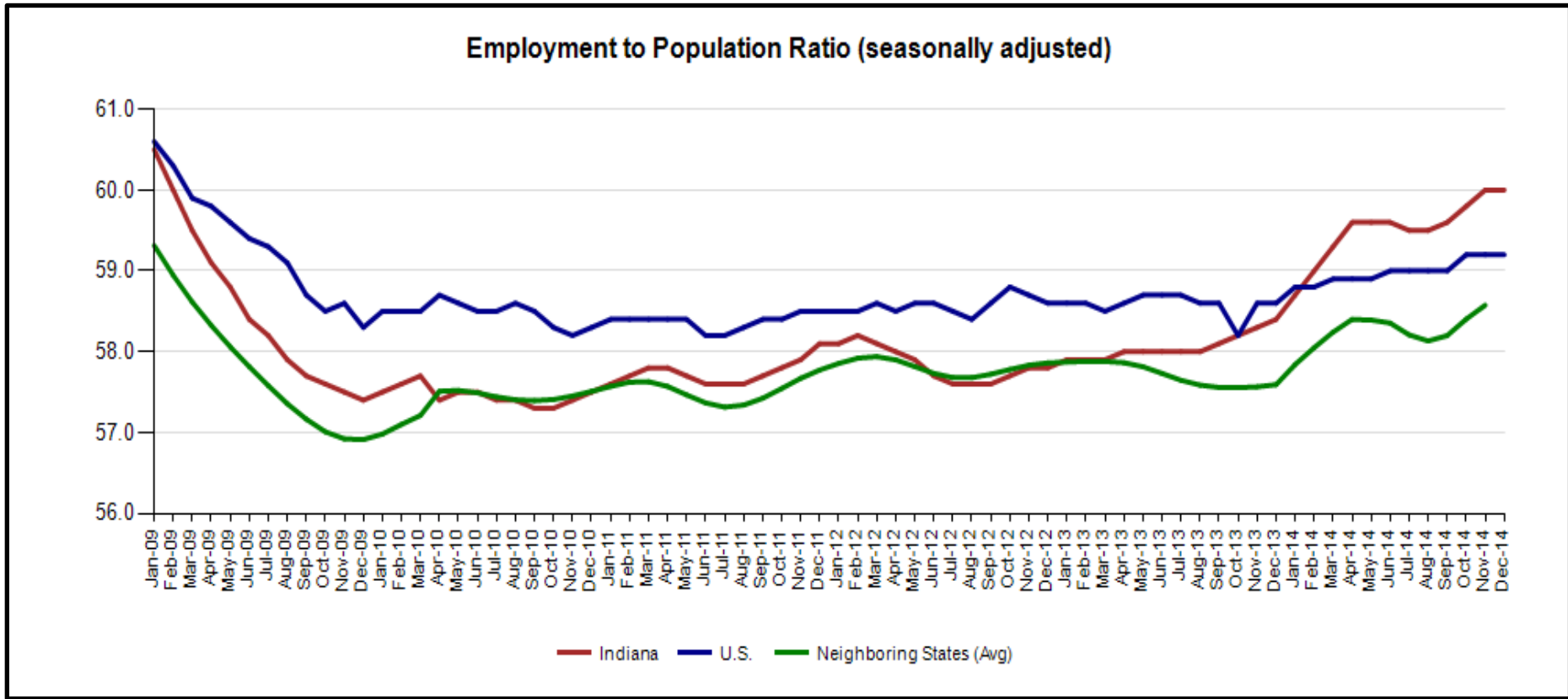
Midwest Comparison Rates: Seasonally Adjusted Over the Year and Over the Month

	December 2013	November 2014	December 2014	Monthly change	Yearly change
Indiana	6.8%	5.7%	5.8%	0.1%	-1.0%
U.S.	6.7%	5.8%	5.6%	-0.2%	-1.1%
Illinois	8.9%	6.4%	6.2%	-0.2%	-2.7%
Kentucky	7.9%	6.0%	5.7%	-0.3%	-2.2%
Michigan	8.3%	6.7%	6.3%	-0.4%	-2.0%
Ohio	7.1%	5.0%	4.8%	-0.2%	-2.3%

*2013 Benchmark



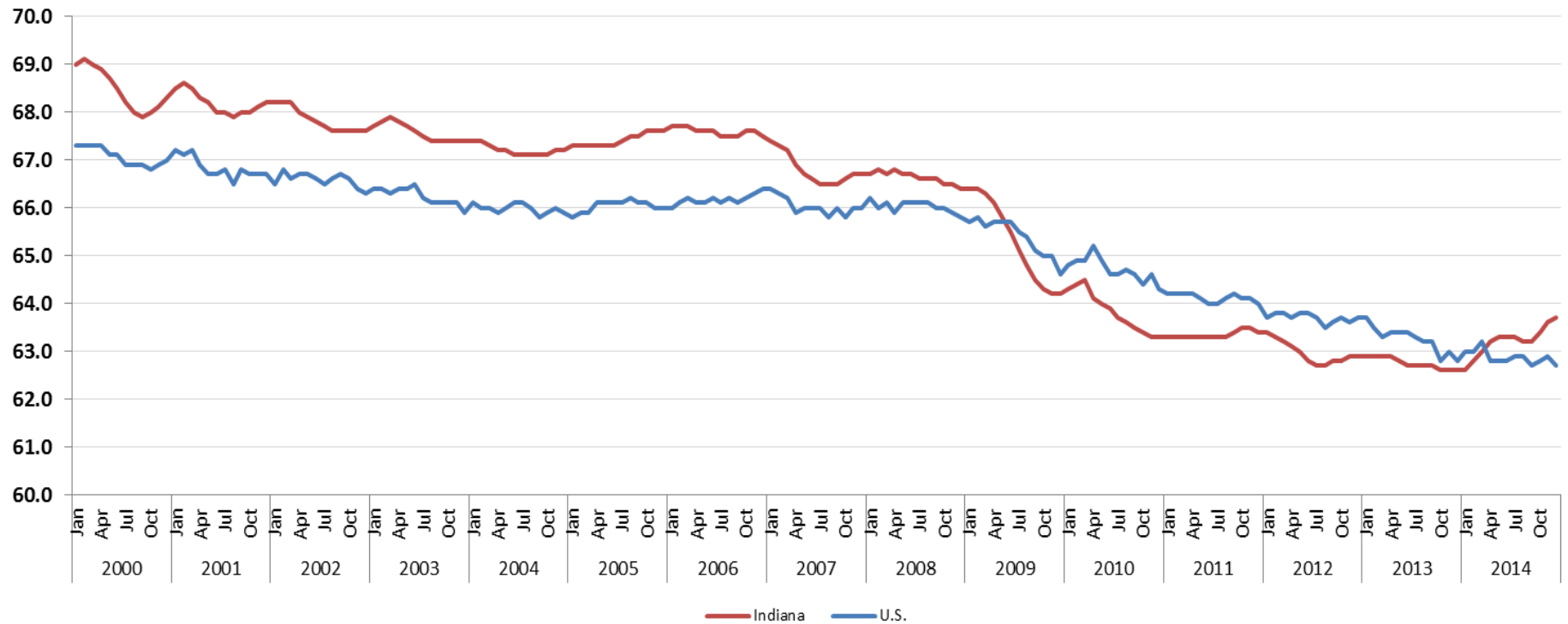
Source: Local Area Unemployment Statistics



Source: Local Area Unemployment Statistics

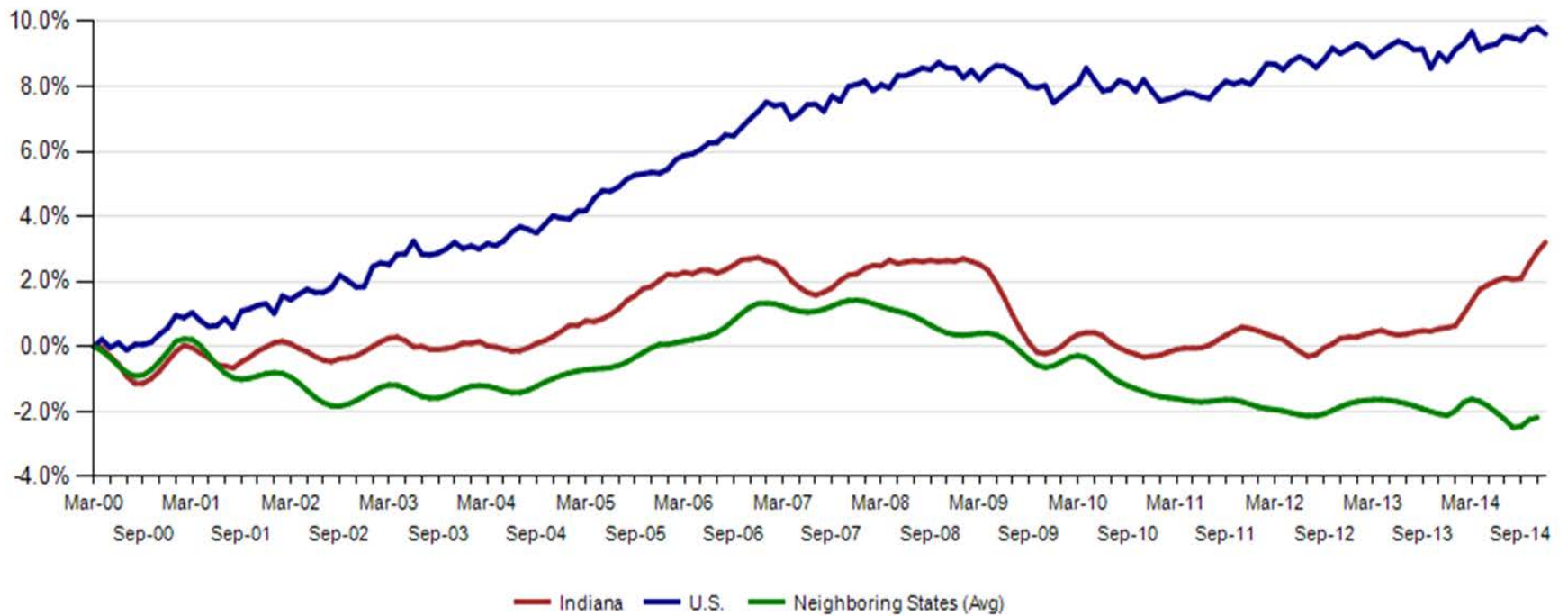


Labor Force Participation, Indiana and the U.S.





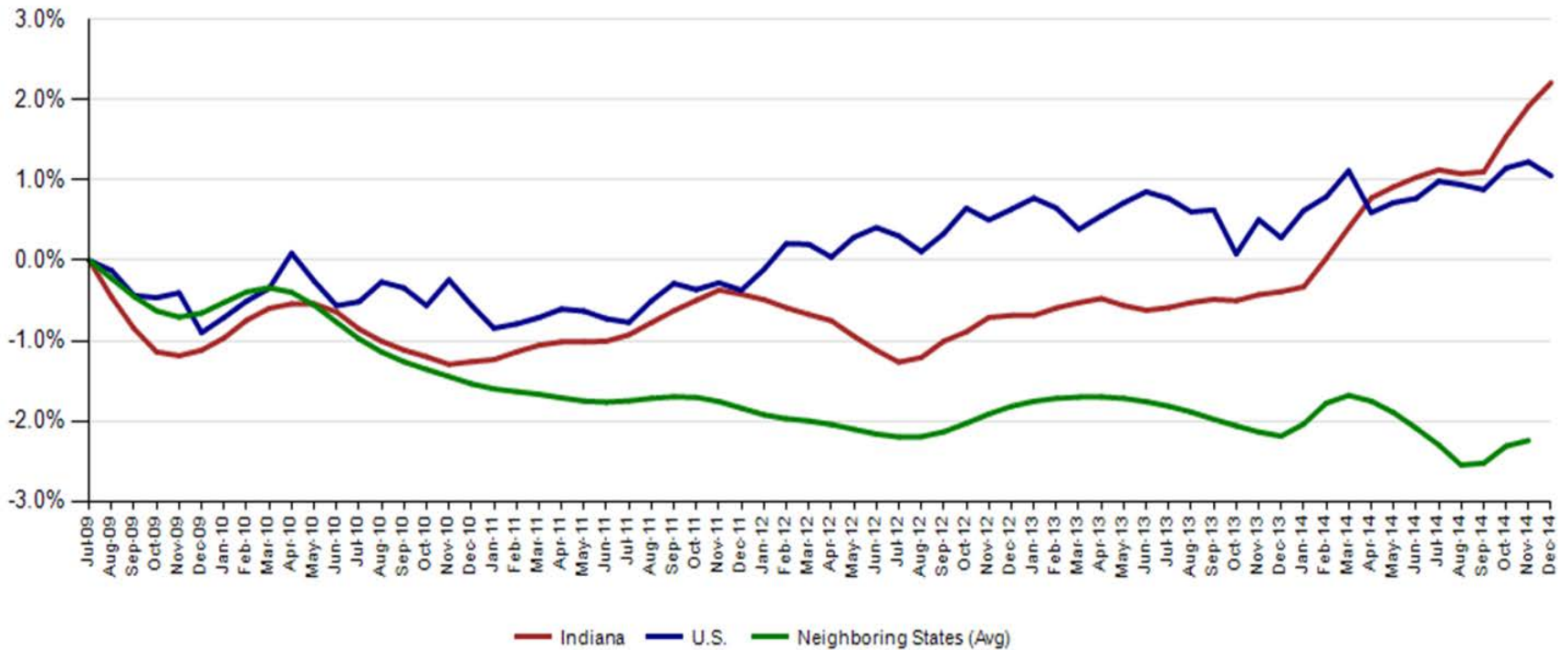
Labor Force Change Since March 2000 Indiana Peak (seasonally adjusted)



Source: Local Area Unemployment Statistics



Labor Force Change Since July 2009 Indiana Trough (seasonally adjusted)



Source: Local Area Unemployment Statistics



Current Employment Statistics (CES) and Local Area Unemployment Statistics (LAUS) □ Point-in-Time Comparison

	March 2000 (Peak)	July 2009 (Trough)	November 2014	December 2014	Change Peak	Change Trough	Change Prev. Month
CES Employed	3,017.2	2,761.9	3,018.5	3,023.6	6.4	261.7	5.1
LAUS Employed	3,076.1	2,854.4	3,071.7	3,077.8	1.7	223.4	6.1
LAUS Unemployed	89.6	342.3	186.4	189.5	99.9	-152.8	3.1
Labor Force	3,165.7	3,196.6	3,258.1	3,267.3	101.6	70.7	9.2
Unemployment Rate	2.8	10.7	5.7	5.8	3.0	-4.9	0.1

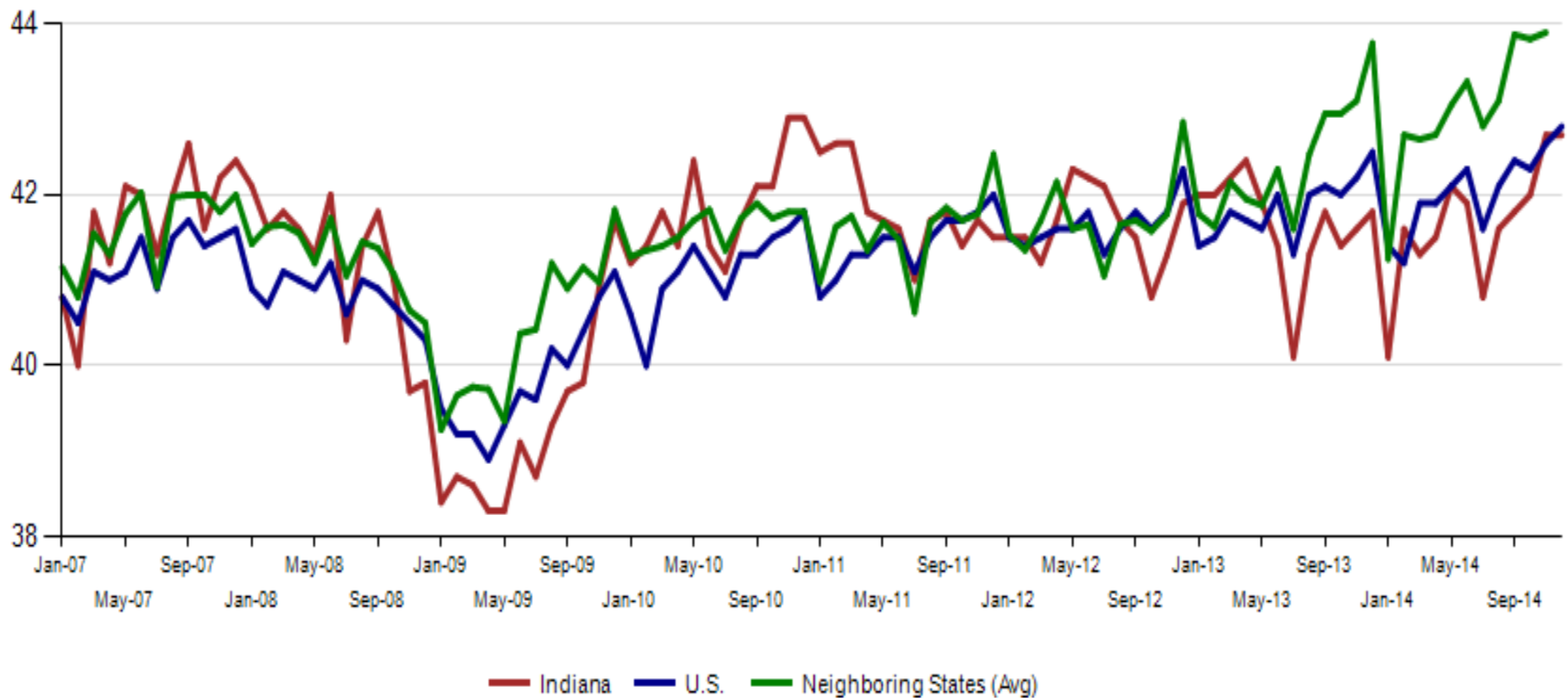
(LAUS components may not sum exactly due to rounding.)



Additional Reference/Background Material



Avg. Weekly Manufacturing Production Hours (non seasonally adjusted)



Source: Current Employment Statistics, not seasonally adjusted



MSA ESTIMATES: 2000 And Over-the-Year Change Ranked on percentage change over-the-year (no seasonal adjustment)

MSA	December 2000	December 2013	November 2014	December 2014	December 2014 Change	Change since 2000	% Chg since 2000	Annual Change	Annual % Change
Elkhart-Goshen	122,100	119,700	126,200	125,500	-700	3,400	2.8%	5,800	4.8%
Columbus	44,800	50,100	51,900	52,200	300	7,400	16.5%	2,100	4.2%
Kokomo	52,600	45,100	46,400	46,500	100	-6,100	-11.6%	1,400	3.1%
Fort Wayne	220,700	214,400	221,000	220,500	-500	-200	-0.1%	6,100	2.8%
Indianapolis-Carmel	859,500	948,700	973,100	974,200	1,100	114,700	13.3%	25,500	2.7%
Evansville	179,200	177,600	182,100	181,300	-800	2,100	1.2%	3,700	2.1%
Lafayette	95,900	100,800	102,400	102,500	100	6,600	6.9%	1,700	1.7%
Anderson	48,800	40,800	41,600	41,200	-400	-7,600	-15.6%	400	1.0%
Muncie	58,200	52,600	53,200	53,000	-200	-5,200	-8.9%	400	0.8%
South Bend	151,000	136,600	137,500	137,300	-200	-13,700	-9.1%	700	0.5%
Bloomington	80,400	83,700	85,100	83,800	-1,300	3,400	4.2%	100	0.1%
Gary Division	282,100	277,200	278,100	277,500	-600	-4,600	-1.6%	300	0.1%
Terre Haute	77,900	71,600	71,900	71,600	-300	-6,300	-8.1%	0	0.0%
Michigan City	50,000	42,500	42,300	42,000	-300	-8,000	-16.0%	-500	-1.2%



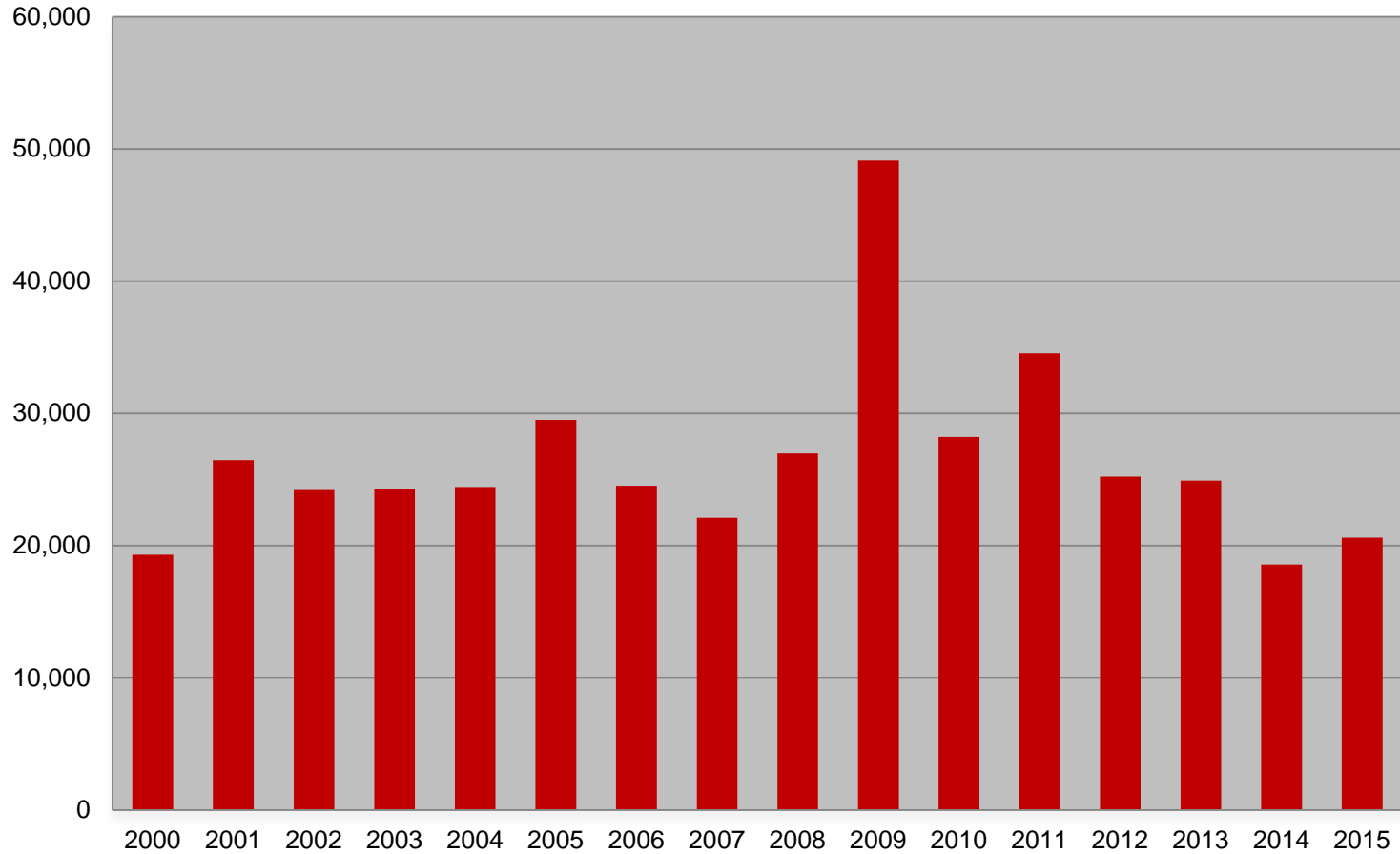
Revisions to November

Revisions to November 2014 Estimates			
INDUSTRY TITLE	Nov Prel	Nov Rev	Revision
Total Nonfarm	3,020.0	3018.5	-1.5
Total Private	2,592.2	2590.4	-1.8
Trade, Transportation, and Utilities	577.8	577.1	-0.7
Professional and Business Services	322.7	322.8	0.1
Government	427.8	428.1	0.3

Source: Current Employment Statistics, s.a.



Weekly Initial Claims – 2 weeks aggregate for 2015 Aggregate Weekly Initial Claims





New Job Postings from Indiana Career Connect (Industries with 100 or more ads)

INDUSTRY	Dec-14	Prior Year			Current Year			Change over Prior Year			Current Year Including External		
		Oct	Nov	Dec	Oct	Nov	Dec	Oct	Nov	Dec	Oct	Nov	Dec
Health Care and Social Services		721	500	496	995	708	845	38%	42%	70%	8,094	8,068	6,897
Admin. & Support & Waste Mgt. & Rem. Services		533	453	408	688	504	461	29%	11%	13%	6,629	5,925	6,569
Retail Trade		228	172	156	288	235	245	26%	37%	57%	8,974	5,655	4,864
Transportation & Warehousing		235	166	195	418	296	218	78%	78%	12%	8,263	6,031	4,709
Manufacturing		834	638	582	984	851	793	18%	33%	36%	3,855	3,322	3,236
Finance and Insurance		182	175	159	260	177	178	43%	1%	12%	3,248	3,029	2,815
Professional, Scientific, and Technical Services		204	164	176	266	182	266	30%	11%	51%	2,601	2,288	2,274
Accommodation and Food Services		79	76	89	166	88	86	110%	16%	-3%	2,603	1,720	2,079
Educational Services		86	72	65	139	104	79	62%	44%	22%	2,431	1,814	1,964
Public Administration		84	74	53	102	75	85	21%	1%	60%	2,353	2,536	1,850
Wholesale Trade		119	81	62	127	123	144	7%	52%	132%	1,959	1,996	1,750
Information		93	105	56	85	73	88	-9%	-30%	57%	1,690	1,695	1,526
Real Estate and Rental and Leasing		30	33	19	44	43	48	47%	30%	153%	893	607	726
Construction		114	80	83	165	76	120	45%	-5%	45%	298	357	670
Other Services(Except Public Administration)		146	106	115	205	116	118	40%	9%	3%	1,171	746	647
Management of Companies and Enterprises		2	3	2	9	7	5	350%	133%	150%	773	678	497
Utilities		55	32	29	30	42	58	-45%	31%	100%	237	257	247
Total		3,745	2,930	2,745	4,971	3,700	3,837	33%	26%	40%	56,072	46,724	43,320