

# LABOR MARKET REVIEW

Economic Growth Region 9

Statistical Data Report for April 2009

Released June 2009



INDIANA  
**WORKFORCE**  
DEVELOPMENT  
AND ITS **WorkOne** CENTERS

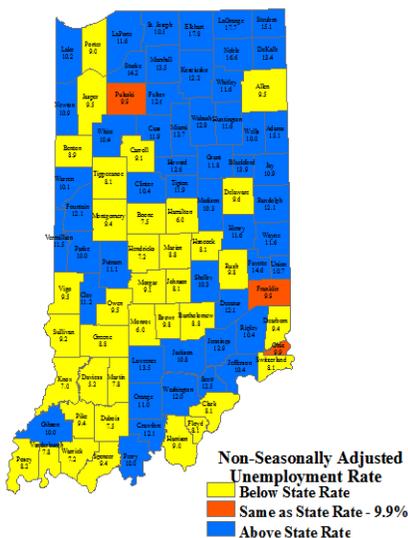
Economic Growth Region (EGR) 9 includes: Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.



*April 2009 Labor Force Estimates*  
(Non-seasonally adjusted)  
State Release Date: 05/22/09  
Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Area	Labor Force	Employed	Unemployed	Rate Mar. 2009	Rate Feb. 2009	Rate Mar. 2008
U. S.	153,834,000	140,586,000	13,248,000	8.6	9.0	4.8
Indiana	3,193,093	2,878,111	314,982	9.9	10.6	4.7
<b>Columbus MSA</b>	<b>39,896</b>	<b>36,374</b>	<b>3,522</b>	<b>8.8</b>	<b>9.4</b>	<b>3.6</b>
<b>EGR 9</b>	<b>165,312</b>	<b>148,555</b>	<b>16,757</b>	<b>10.1</b>	<b>10.7</b>	<b>4.5</b>
Bartholomew County	39,896	36,374	3,522	8.8	9.4	3.6
Dearborn County	26,030	23,587	2,443	9.4	9.5	4.5
Decatur County	12,494	10,979	1,515	12.1	13.2	5.0
Franklin County	11,768	10,600	1,168	9.9	10.9	5.6
Jackson County	22,112	19,654	2,458	11.1	10.1	4.7
Jefferson County	17,273	15,484	1,789	10.4	11.0	4.6
Jennings County	13,912	12,112	1,800	12.9	14.3	5.5
Ohio County	3,038	2,738	300	9.9	9.9	4.4
Ripley County	13,499	12,092	1,407	10.4	11.3	5.1
Switzerland County	5,510	5,064	446	8.1	8.7	4.0
Columbus City	20,698	18,756	1,942	9.4	9.8	3.7
Madison City	6,405	5,804	601	9.4	10.5	4.7
Seymour City	9,897	8,746	1,151	11.6	12.1	5.9

County Unemployment Rates  
April 2009



## REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were little changed in April. Twenty-one states recorded over-the-month unemployment rate decreases, 18 states and the District of Columbia registered rate increases, and 11 states had no rate change, the Bureau of Labor Statistics of the U.S. Dept. of Labor reported. Over the year, jobless rates were up in all 50 states and the District of Columbia.

In April, the West recorded the highest regional jobless rate, 9.7 percent, followed by the Midwest at 9.2 percent. The Northeast reported the lowest rate, 7.9 percent. No region had a statistically significant rate change from a month earlier. All four regions posted significant jobless rate increases from April 2008, the largest of which was registered in the West (+4.1 percent).

UNEMPLOYMENT RATE COUNTY RANKING (HIGH TO LOW)	
April 2009 Rank	County
13	Jennings
20	Decatur
38	Jackson
42	Jefferson
43	Jennings
53	Franklin
54	Ohio
63	Dearborn
73	Bartholomew
81	Switzerland

## INDIANA and SURROUNDING STATES UNEMPLOYMENT April 2009

(Non-seasonally adjusted)

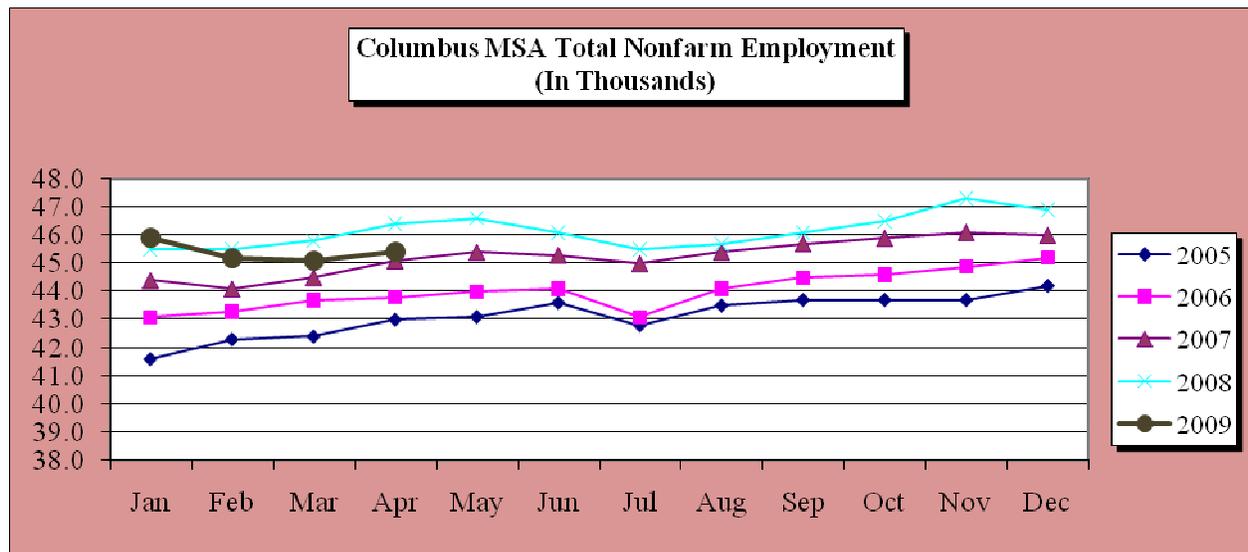
Illinois	9.3
Indiana	9.9
Kentucky	9.7
Michigan	12.7
Ohio	10.2

# COLUMBUS MSA

## WAGE & SALARIED EMPLOYMENT

	APR. 2009	MAR. 2009	APR. 2008	CHANGE FROM			
				MAR. 2009 TO APR. 2009		APR. 2008 TO APR. 2009	
Total Nonfarm	45,400	45,100	46,400	300	0.67%	-1,000	-2.16%
Total Private	39,200	39,000	40,000	200	0.51%	-800	-2.00%
Goods Producing	17,800	17,700	18,000	100	0.56%	-200	-1.11%
Service-Providing	27,600	27,500	28,400	100	0.36%	-800	-2.82%
Mining	2,300	2,200	1,800	100	4.55%	500	27.78%
Manufacturing	15,500	15,500	16,200	0	0.00%	-700	-4.32%
Durable Goods	13,400	13,800	14,100	-400	-2.90%	-700	-4.96%
Trade, Transport, Utilities	7,500	7,400	7,600	100	1.35%	-100	-1.32%
Wholesale Trade	1,400	1,400	1,400	0	0.00%	0	0.00%
Retail Trade	4,500	4,500	4,700	0	0.00%	-200	-4.26%
Trans,Warehouse, Utilities	1,600	1,500	1,500	100	6.67%	100	6.67%
Information	500	500	400	0	0.00%	100	25.00%
Financial Activities	1,600	1,600	1,600	0	0.00%	0	0.00%
Professional and Business	3,200	3,200	4,100	0	0.00%	-900	-21.95%
Education and Health Services	4,200	4,200	3,900	0	0.00%	300	7.69%
Leisure and Hospitality	3,300	3,300	3,200	0	0.00%	100	3.13%
Other Services	1,100	1,100	1,200	0	0.00%	-100	-8.33%
Government	6,200	6,100	6,400	100	1.64%	-200	-3.13%
Federal Government	200	200	200	0	0.00%	0	0.00%
State Government	1,100	1,100	1,100	0	0.00%	0	0.00%
Local Government	4,900	4,800	5,100	100	2.08%	-200	-3.92%
Local Govt Education	1,900	1,900	1,900	0	0.00%	0	0.00%

Source: Indiana Workforce Development, Research & Analysis, Current Employment Statistics



## UNEMPLOYMENT CLAIMS

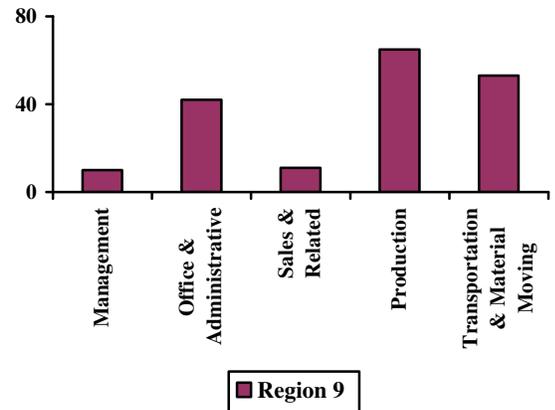
WEEK ENDING

<i>Initial Claims</i>	April 4 2009	April 11 2009	April 18 2009	April 25 2009
EGR 9	664	537	630	531
INDIANA	13,626	13,219	11,935	10,882
<i>Total Claims</i>				
EGR 9	8,608	8,404	8,274	8,163
INDIANA	169,699	165,341	162,502	158,708

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

## Applicant Pool

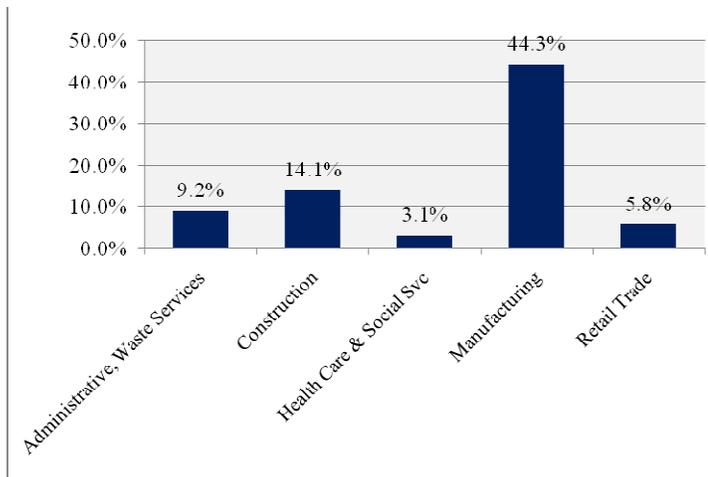
Top Five Occupational Groups selected by Active Applicants in Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database



## Monthly Unemployment Claims by Industry-Economic Growth Region 9 April 2009 Top 5 Industries



Source: Indiana Workforce Development, Research & Analysis, UI Statistics

## Consumer Price Index

CPI-U\* Change (Non-Seasonally Adjusted)

	April 2009 from:	
	Apr. 2008	Mar. 2009
<b>All Items</b>	<b>-0.7%</b>	<b>0.0%</b>
Food & Beverages	3.3%	-0.2%
Housing	1.0%	-0.1%
Apparel	0.9%	-0.2%
Transportation	-13.4%	-0.4%
Medical Care	3.0%	0.4%
Recreation	1.2%	-0.4%
Education & Communication	3.4%	0.3%
Other Goods & Services	7.9%	2.6%
<b>Midwest Region (All Items)**</b>	<b>-1.5%</b>	<b>0.2%</b>

\*CPI-U=Consumer Price Index-Urban (U.S. City Average)

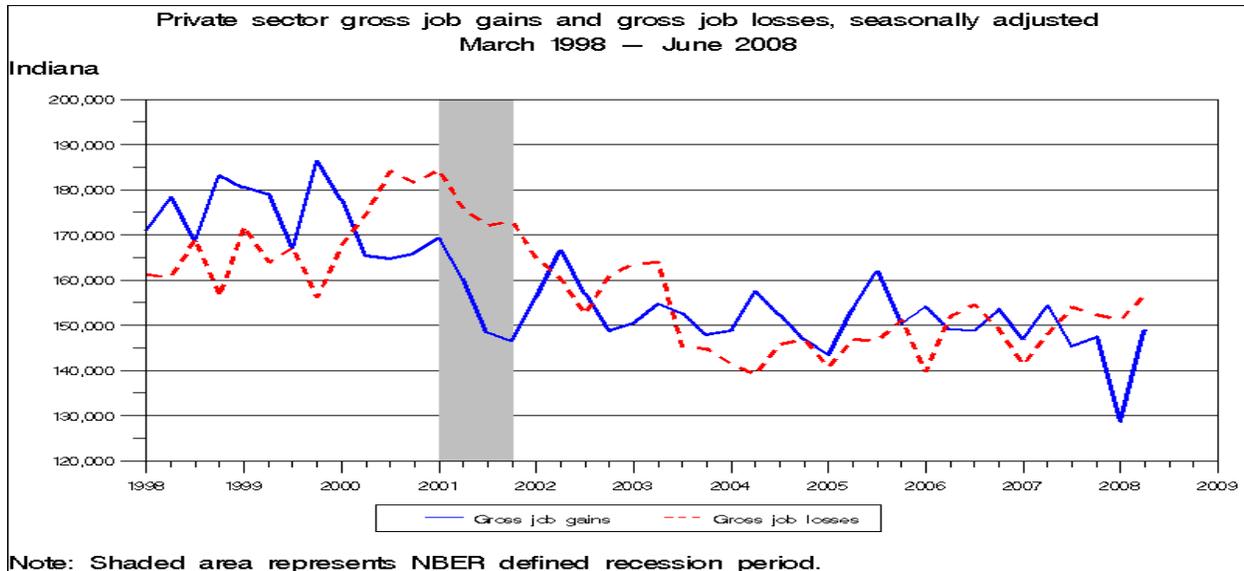
\*\*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

## WARN NOTICES for Region 9 in April 2009

Company	City	County	# Workers Affected
Baldor Electric Co.	Columbus	Bartholomew	122
Columbus Components Group	Columbus	Bartholomew	123

Source: Indiana Workforce Development



**U.S. PRODUCTIVITY AND COSTS**  
**First Quarter 2009, Preliminary**

The Bureau of Labor Statistics reported preliminary productivity data--as measured by output per hour of all persons--for the first quarter of 2009. The seasonally adjusted annual rates of productivity growth in the first quarter were:

1.1 percent in the business sector

0.8 percent in the nonfarm business sector

Productivity gains in both sectors were due to hours declining faster than output.

In manufacturing, productivity changes in the first quarter were:

-3.4 percent in manufacturing,

-10.0 percent in durable goods manufacturing, and

-0.1 percent in nondurable goods manufacturing

Manufacturing sector productivity fell for the fourth consecutive quarter. First quarter declines in output and hours in total manufacturing were the largest in these series history. Output dropped 22.4 percent and hours fell 19.7 percent (seasonally adjusted annual rates).

Manufacturing, which includes about 11 percent of U.S. business sector employment, tends to vary more than data for the aggregate business and nonfarm business sectors.

**U.S. Productivity and Costs: Preliminary First Quarter 2009**  
**Measures-Seasonally Adjusted**

Sector	Percent change from preceding quarter					
	Productivity	Output	Hours	Hrly Comp.	Real Hrly Comp.	Unit Labor Costs
Business	1.1	-7.8	-8.8	4.1	6.6	2.9
Nonfarm business	0.8	-8.2	-9.0	4.1	6.6	3.3
Manufacturing	-3.4	-22.4	-19.7	12.8	15.5	16.7
Durable	-10.0	-31.0	-23.4	15.7	18.4	28.5
Nondurable	-0.1	-13.1	-13.0	8.6	11.2	8.8

**Note:** Output measures for business and nonfarm business are based on measures of gross domestic product prepared by the Bureau of Economic Analysis of the U.S. Department of Commerce. Quarterly output measures for manufacturing reflect indexes of industrial production independently prepared by the Board of Governors of the Federal Reserve System. Source: U.S. Bureau of Labor Statistics



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