

Labor Market Review

Statistical data report for July 2009 Released September 2009

Economic Growth Region 9

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Twenty-six states reported over-the-month unemployment rate increases, 17 states and the District of Columbia registered rate decreases, and seven states had no rate change, the Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia.

In July, the West reported the highest regional jobless rate, 10.5 percent, followed by the Midwest, 10.2 percent. The Northeast recorded the lowest rate, 8.7 percent. The West was the only region with a statistically significant over-the-month rate change (+0.3 percentage point). All four regions experienced significant unemployment rate increases from July 2008, the largest of which were in the West (+4.2 percentage points) and Midwest (+4.0 points).

Economic Growth Region (EGR) 9 includes Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.



Labor Force Estimates (not seasonally adjusted), July 2009

Area	Labor Force	Employed	Unemployed	July 2009 Rate	June 2009 Rate	July 2008 Rate
U. S.	156,255,000	141,055,000	15,201,000	9.7%	9.7%	6.0%
Indiana	3,201,039	2,868,351	332,688	10.4%	10.6%	6.0%
Columbus MSA	40,194	36,440	3,754	9.3%	9.9%	4.6%
EGR 9	167,422	149,641	17,781	10.6%	10.9%	5.6%
Bartholomew Co.	40,194	36,440	3,754	9.3%	9.9%	4.6%
Dearborn Co.	26,391	23,694	2,697	10.2%	10.3%	6.2%
Decatur Co.	12,789	11,141	1,648	12.9%	13.2%	6.2%
Franklin Co.	11,861	10,647	1,214	10.2%	10.5%	6.4%
Jackson Co.	22,551	20,053	2,498	11.1%	11.7%	5.0%
Jefferson Co.	17,141	15,266	1,875	10.9%	10.9%	5.9%
Jennings Co.	13,983	12,138	1,845	13.2%	13.6%	6.8%
Ohio Co.	3,108	2,751	357	11.5%	11.2%	6.1%
Ripley Co.	13,908	12,451	1,457	10.5%	10.8%	5.6%
Switzerland Co.	5,496	5,060	436	7.9%	8.1%	4.9%
Batesville City	3,331	3,042	289	8.7%	9.1%	4.9%
Columbus City	20,862	18,790	2,072	9.9%	10.5%	4.7%
Madison City	6,396	5,722	674	10.5%	10.0%	5.6%
Seymour City	10,184	8,983	1,201	11.8%	12.3%	4.6%

State Release Date: 8/21/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Indiana and Surrounding States Unemployment, July 2009-seasonally adj.

State	Rate
Illinois	10.4%
Indiana	10.6%
Kentucky	11.0%
Michigan	15.0%
Ohio	11.2%

Source: U.S. Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank-Jul '09	County
16	Jennings
20	Decatur
34	Ohio
42	Jackson
45	Jefferson
53	Ripley
59	Dearborn
60	Franklin
69	Bartholomew
86	Switzerland

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)		
Unadjusted percentage change to July 2009 from:		
CPI Item	Jul-08	Jun-09
All Items	-2.1%	-0.2%
Food & Beverages	1.1%	-0.2%
Housing	-0.7%	0.0%
Apparel	1.1%	-2.7%
Transportation	-14.1%	-0.5%
Medical Care	3.2%	0.2%
Recreation	1.2%	0.0%
Education & Communication	2.8%	0.3%
Other Goods & Services	7.5%	0.6%
Midwest Region (All Items)	-2.5%	-0.3%

U.S. City Average

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Unemployment Claims for Region 5

Initial Unemployment Claims

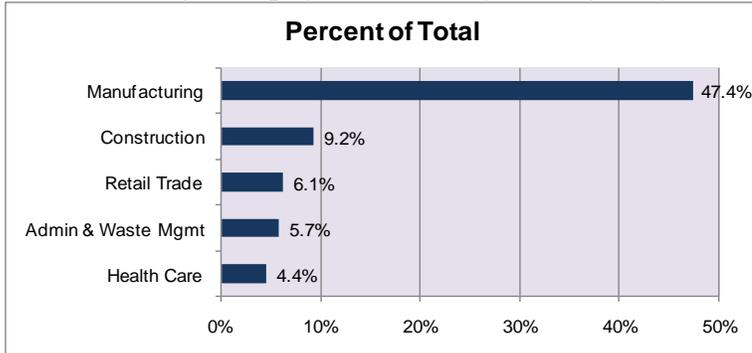
Week Ending	07/04/09	07/11/09	07/18/09	07/25/09
Region 9	929	771	579	397
Indiana	15,328	14,539	12,141	8,654

Total Unemployment Claims

Week Ending	07/04/09	07/11/09	07/18/09	07/25/09
Region 9	7,986	8,272	7,916	6,934
Indiana	145,383	148,097	143,544	133,567

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

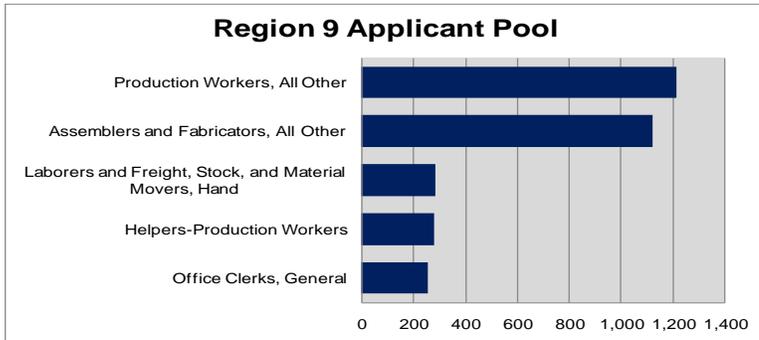
EGR 9 Monthly Unemployment Claims by Industry - July 2009



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Five Occupations Selected by Applicants Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 5- July 2009

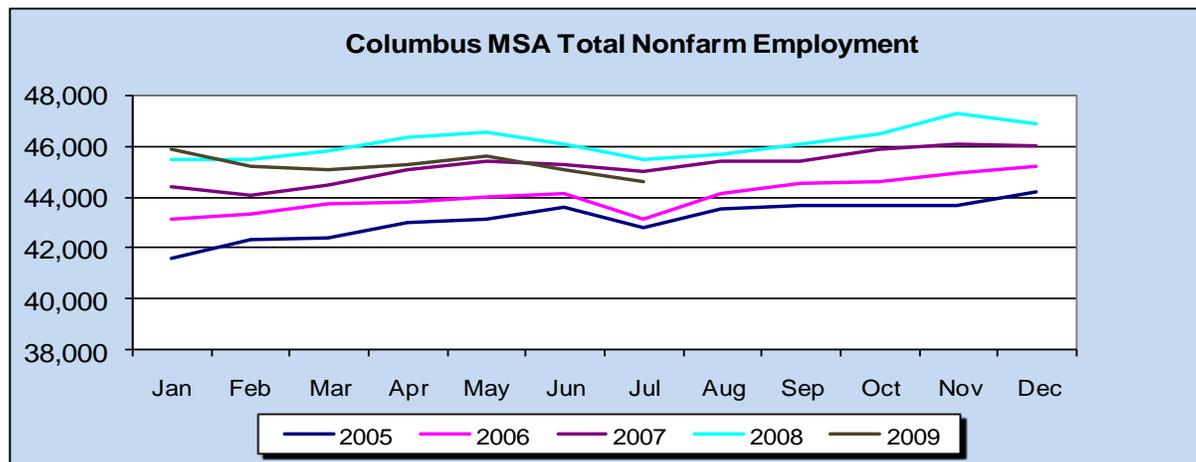
Company	City	County	# of Workers Affected	Notice Date
J&J Packaging	Brookville	Franklin	30	07/31/09

Columbus MSA

Wage and Salaried Employment, July 2009

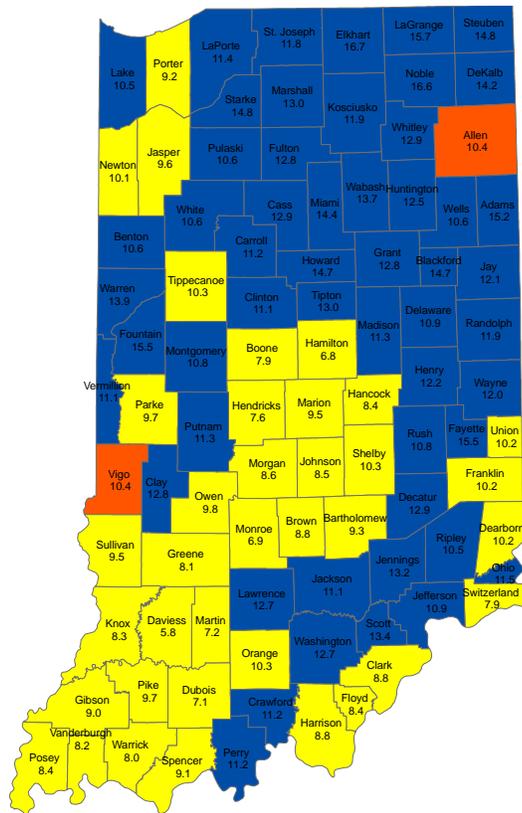
Industry	Change From						
	Jun-09		Jul-08		Jul-09		
	Jul-09	Jun-09	Jul-08	Jul-09	Jul-09	Jul-09	
Total Nonfarm	44,600	45,100	45,500	-500	-1.1%	-900	-2.0%
Total Private	39,100	39,400	40,000	-300	-0.8%	-900	-2.3%
Goods Producing	17,600	17,700	18,000	-100	-0.6%	-400	-2.2%
Service-Providing	27,000	27,400	27,500	-400	-1.5%	-500	-1.8%
Mining, Logging and Construction	2,400	2,400	2,100	0	0.0%	300	14.3%
Manufacturing	15,200	15,300	15,900	-100	-0.7%	-700	-4.4%
Durable Goods	13,100	13,100	13,900	0	0.0%	-800	-5.8%
Trade, Transportation, and Utilities	7,400	7,500	7,600	-100	-1.3%	-200	-2.6%
Wholesale Trade	1,400	1,400	1,400	0	0.0%	0	0.0%
Retail Trade	4,500	4,600	4,700	-100	-2.2%	-200	-4.3%
Transportation, Warehousing, and Utilities	1,500	1,500	1,500	0	0.0%	0	0.0%
Information	500	500	400	0	0.0%	100	25.0%
Financial Activities	1,600	1,600	1,600	0	0.0%	0	0.0%
Professional and Business Services	3,200	3,200	4,100	0	0.0%	-900	-22.0%
Education and Health Services	4,100	4,200	3,800	-100	-2.4%	300	7.9%
Leisure and Hospitality	3,500	3,500	3,300	0	0.0%	200	6.1%
Other Services	1,200	1,200	1,200	0	0.0%	0	0.0%
Government	5,500	5,700	5,500	-200	-3.5%	0	0.0%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	900	900	800	0	0.0%	100	12.5%
Local Government	4,400	4,600	4,500	-200	-4.4%	-100	-2.2%
Local Government Educational Services	1,400	1,700	1,400	-300	-17.7%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



County Unemployment Rates

July 2009



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Terry Brown
 10 N. Senate Ave.
 Indianapolis, Indiana 46204
 (317) 232-1920
 Fax (317) 232-8480
 Email: tbrown@dwd.in.gov

