

### Labor Market Review

Statistical data report for June 2009, Released August 2009

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.

## Economic Growth Region 7

### Regional and State Unemployment (seasonally adjusted)

The Bureau of Labor Statistics of the U.S. Department of Labor reported that regional and state unemployment rates were generally higher in June. Thirty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, five states registered rate decreases, and seven states had no rate change.



### Labor Force Estimates (not seasonally adjusted), June 2009

Area	Labor Force	Employed	Unemployed	June 2009 Rate	May 2009 Rate	June 2008 Rate
U. S.	155,921,000	140,826,000	15,095,000	9.7%	9.1%	5.7%
Indiana	3,258,315	2,912,881	345,434	10.6%	10.4%	5.7%
<b>Terre Haute MSA</b>	79,818	71,164	8,654	10.8%	10.5%	6.9%
<b>EGR 7</b>	105,933	94,415	11,518	10.9%	10.6%	6.9%
<b>Clay Co.</b>	13,167	11,439	1,728	13.1%	12.7%	7.3%
<b>Parke Co.</b>	8,034	7,225	809	10.1%	10.0%	5.7%
<b>Putnam Co.</b>	18,082	16,027	2,055	11.4%	11.4%	7.2%
<b>Sullivan Co.</b>	8,815	7,945	870	9.9%	9.8%	7.3%
<b>Vermillion Co.</b>	7,966	7,022	944	11.9%	11.2%	6.8%
<b>Vigo Co.</b>	49,869	44,757	5,112	10.3%	10.0%	6.8%
<b>Brazil</b>	4,001	3,343	658	16.4%	15.8%	8.1%
<b>Clinton</b>	2,186	1,903	283	12.9%	13.2%	7.0%
<b>Greencastle</b>	4,796	4,222	574	12.0%	11.4%	8.2%
<b>Rockville</b>	1,245	1,079	166	13.3%	13.4%	7.5%
<b>Sullivan City</b>	1,808	1,619	189	10.5%	11.1%	8.5%
<b>Terre Haute City</b>	26,631	23,774	2,857	10.7%	10.4%	7.1%

### Indiana and Surrounding States Unemployment, June 2009

State	Rate
Illinois	10.5%
Indiana	10.6%
Kentucky	11.1%
Michigan	15.4%
Ohio	11.2%

Source: U.S. Department of Labor, Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank June 2009	County	Rate June 2009
24	Clay	13.1%
33	Vermillion	11.9%
40	Putnam	11.4%
59	Vigo	10.3%
60	Parke	10.1%
64	Sullivan	9.9%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

State Release Date: 7/17/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

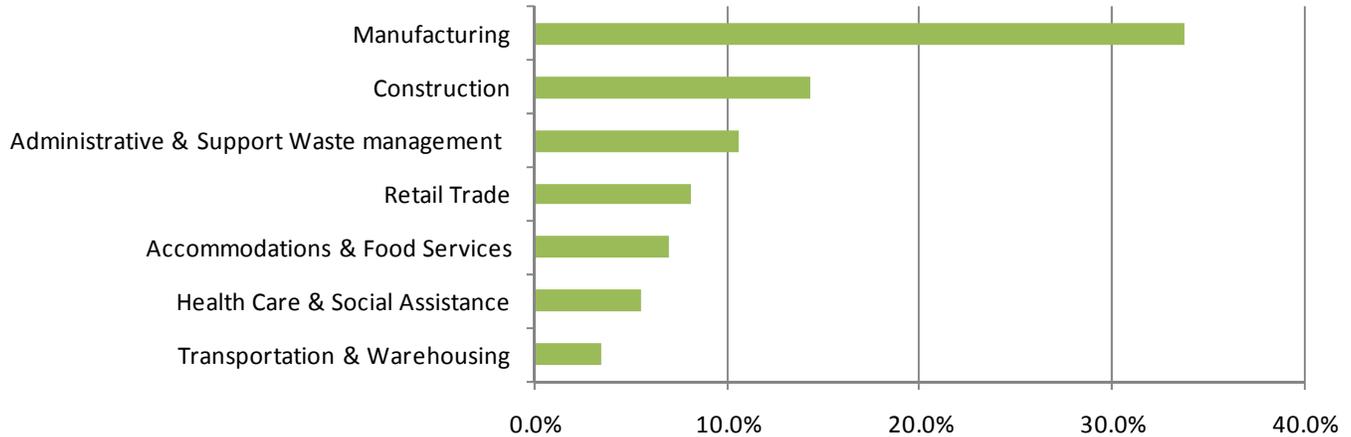
## Total Unemployment Claims for Region 7

Week End >>	6/6/2009	6/13/2009	6/20/2009	6/27/2009
Region 7	5,109	5,009	4,925	4,775
Indiana	153,491	152,213	148,420	143,481

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Monthly Unemployment Claims by Industry in EGR 7, June 2009

### Percent of Total Distribution

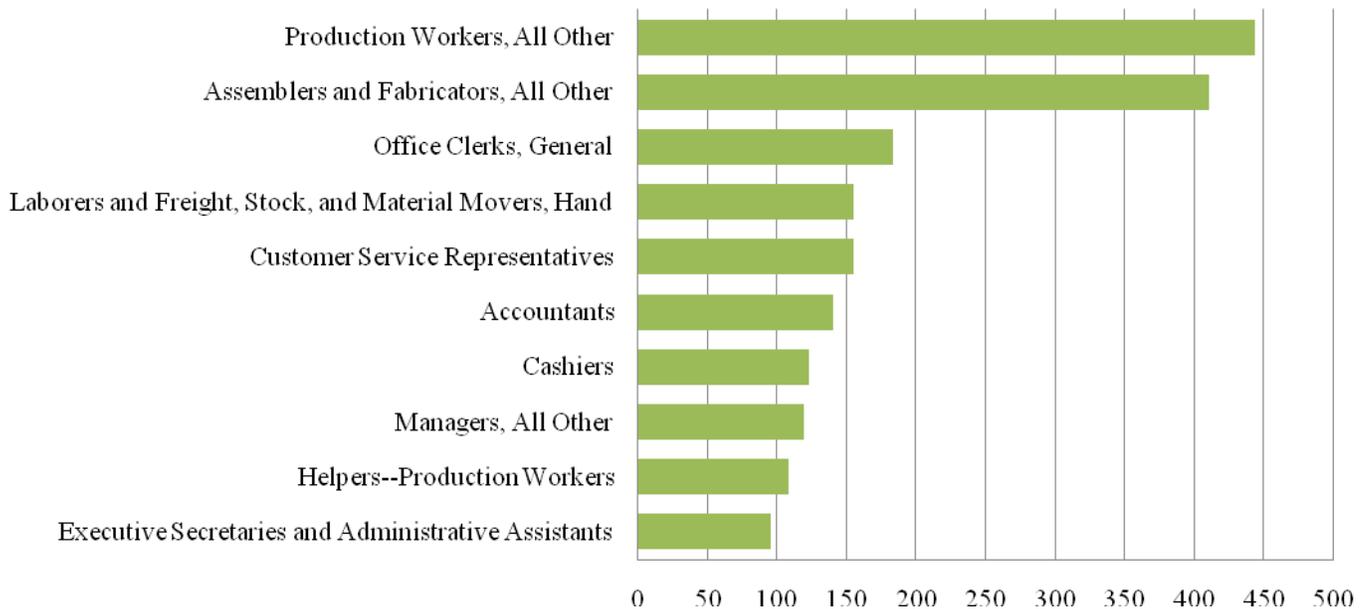


Note: Percentages may not total 100 due to invalid codes, unclassified codes and those without codes

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Ten Occupations Desired by Applicants in the Past Twelve Months

### Region 7 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

## EGR 7 Employment and Wages, 4<sup>th</sup> Qtr 2008

<b>Area</b>	<b>Average</b>	<b>Average Weekly Earnings</b>	
	<b>Employment</b>	<b>All Industries</b>	<b>Manufacturing</b>
Clay	6,790	\$549	\$703
Parke	3,364	\$539	\$823
Putnam	12,226	\$574	\$709
Sullivan	5,316	\$594	\$629
Vermillion	4,477	\$838	\$1,389
Vigo	51,151	\$647	\$919
EGR 7	83,324	\$624	\$862
Indiana	2,819,127	\$758	\$1,042

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

## Consumer Price Index (CPI-U Change) Unadjusted Percent Change to June 2009 from:

<b>CPI Item</b>	<b>Jun-08</b>	<b>May-09</b>
<b>U.S. City Average</b>		
<b>All Items</b>	-1.4%	0.9%
<b>Food &amp; Beverages</b>	2.2%	0.0%
<b>Housing</b>	0.1%	0.5%
<b>Apparel</b>	1.5%	-2.4%
<b>Transportation</b>	-13.2%	4.4%
<b>Medical Care</b>	3.2%	0.0%
<b>Recreation</b>	1.5%	0.3%
<b>Education &amp; Communication</b>	3.0%	0.0%
<b>Other Goods &amp; Services</b>	7.1%	0.2%
<b>Midwest Region (All Items)*</b>	-1.7%	1.1%

Note: CPI-U- Consumer Price Index-Urban  
Source: Bureau of Labor Statistics

# Terre Haute MSA

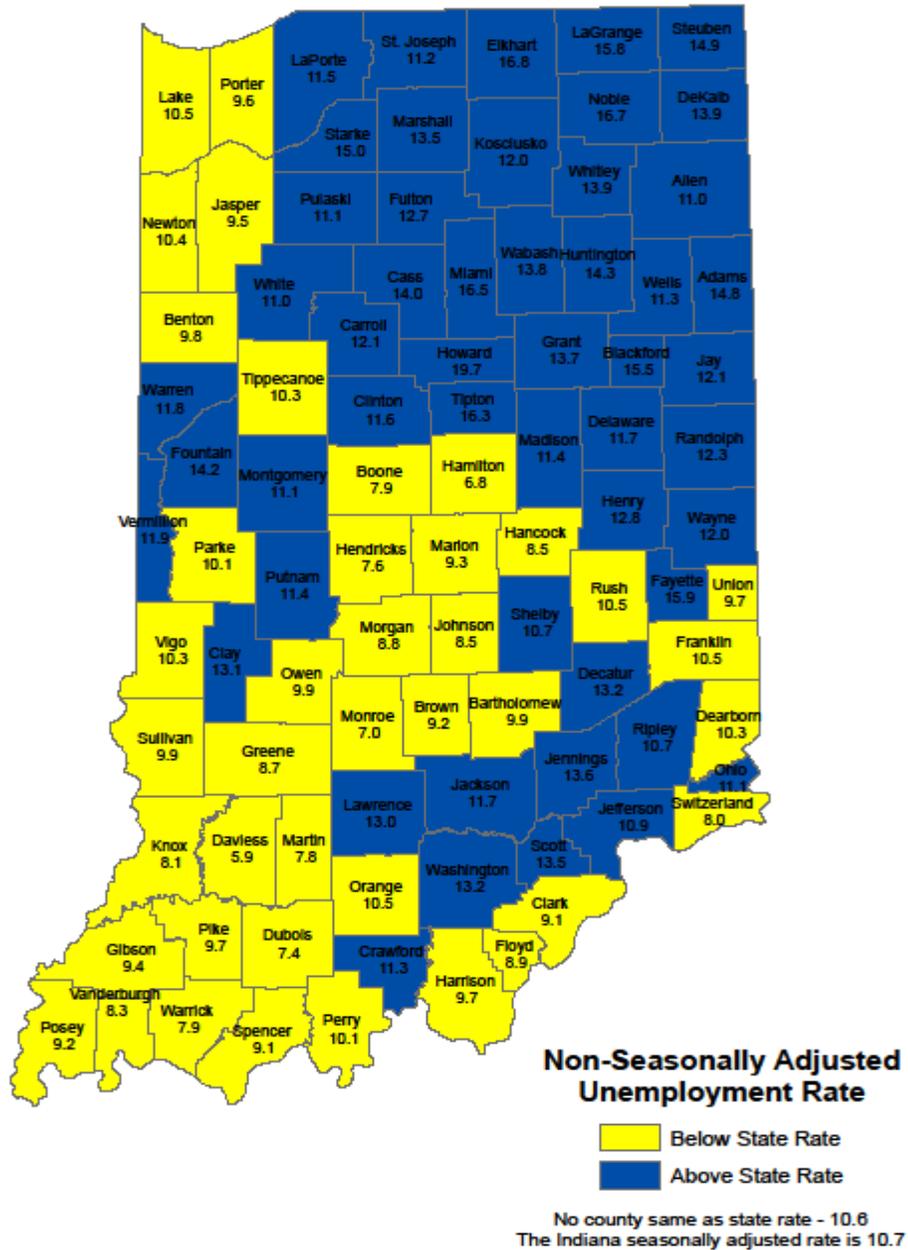
The Terre Haute MSA  
includes Clay, Sullivan,  
Vermillion and Vigo counties

## Wage and Salaried Employment, June 2009

Industry	Jun-09	May-09	Jun-08	5/09- 6/09 Change	5/09- 6/09 Percent Change	6/08- 6/09 Change	6/08- 6/09 Percent Change
<b>Total Nonfarm</b>	70,100	71,300	71,900	-1,200	-1.7%	-1,800	-2.5%
<b>Total Private</b>	58,300	58,400	59,500	-100	-0.2%	-1,200	-2.0%
<b>Goods Producing</b>	14,000	14,000	15,400	0	0.0%	-1,400	-9.1%
<b>Service-Providing</b>	56,100	57,300	56,500	-1,200	-2.1%	-400	-0.7%
<b>Private Service Providing</b>	44,300	44,400	44,100	-100	-0.2%	200	0.5%
<b>Mining, Logging and Construction</b>	3,300	3,200	3,600	100	3.1%	-300	-8.3%
<b>Manufacturing</b>	10,700	10,800	11,800	-100	-0.9%	-1,100	-9.3%
<b>Trade, Transportation, and Utilities</b>	13,500	13,500	13,600	0	0.0%	-100	-0.7%
<b>Wholesale Trade</b>	1,800	1,800	1,800	0	0.0%	0	0.0%
<b>Retail Trade</b>	9,000	9,000	9,000	0	0.0%	0	0.0%
<b>Transportation, Warehousing, and Utilities</b>	2,700	2,700	2,800	0	0.0%	-100	-3.6%
<b>Information</b>	700	700	800	0	0.0%	-100	-12.5%
<b>Financial Activities</b>	2,700	2,700	2,700	0	0.0%	0	0.0%
<b>Professional and Business Services</b>	5,200	5,100	4,900	100	2.0%	300	6.1%
<b>Education and Health Services</b>	12,500	12,800	12,500	-300	-2.3%	0	0.0%
<b>Leisure and Hospitality</b>	7,100	7,000	6,900	100	1.4%	200	2.9%
<b>Other Services</b>	2,600	2,600	2,700	0	0.0%	-100	-3.7%
<b>Government</b>	11,800	12,900	12,400	-1,100	-8.5%	-600	-4.8%
<b>Federal Government</b>	1,300	1,300	1,400	0	0.0%	-100	-7.1%
<b>State Government</b>	4,000	4,600	3,800	-600	-13.0%	200	5.3%
<b>State Government Educational Services</b>	2,800	3,400	2,500	-600	-17.7%	300	12.0%
<b>State Government Excluding Education</b>	1,200	1,200	1,300	0	0.0%	-100	-7.7%
<b>Local Government</b>	6,500	7,000	7,200	-500	-7.1%	-700	-9.7%
<b>Local Government Educational Services</b>	3,400	4,000	3,800	-600	-15.0%	-400	-10.5%

*Natural resources shown only in total nonagricultural, private and goods producing employment  
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics*

# County Unemployment Rates June 2009 - Non Seasonally Adjusted



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