

# LABOR MARKET REVIEW

Economic Growth Region 7

Statistical Data Report for January 2009

Released March 2009



INDIANA  
**WORKFORCE**  
DEVELOPMENT  
AND ITS **WorkOne** CENTERS

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.



## January 2009 Labor Force Estimates

(Not seasonally adjusted)

State Release Date: 03/11/09

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

<u>Area</u>	<u>Labor Force</u>	<u>Employed</u>	<u>Unemployed</u>	<u>Rate</u> <u>Jan.</u> <u>2009</u>	<u>Rate</u> <u>Dec.</u> <u>2008</u>	<u>Rate</u> <u>Jan.</u> <u>2008</u>
U. S.	153,445,000	140,436,000	13,009,000	8.5	7.1	5.4
Indiana	3,219,681	2,899,880	319,801	9.9	8.1	5.3
<i>Terre Haute MSA</i>	80,142	71,955	8,187	10.2	8.4	6.3
<i>EGR 7</i>	105,782	94,636	11,146	10.5	8.5	6.1
<i>Clay Co.</i>	12,989	11,566	1,423	11.0	8.9	7.3
<i>Parke Co.</i>	7,743	6,901	842	10.9	8.5	5.9
<i>Putnam Co.</i>	17,897	15,780	2,117	11.8	8.9	6.7
<i>Sullivan Co.</i>	8,928	8,034	894	10.0	8.3	6.0
<i>Vermillion Co.</i>	8,143	7,100	1,043	12.8	11.0	7.0
<i>Vigo Co.</i>	50,082	45,255	4,827	9.6	7.8	5.9
<i>Brazil</i>	3,861	3,381	480	12.4	9.4	8.8
<i>Clinton</i>	2,234	1,924	310	13.9	11.3	7.8
<i>Greencastle</i>	4,712	4,157	555	11.8	8.8	7.1
<i>Rockville</i>	1,182	1,030	152	12.9	9.9	8.3
<i>Sullivan</i>	1,833	1,637	196	10.7	8.5	5.7
<i>Terre Haute</i>	80,142	71,955	8,187	10.2	8.4	6.3

County Unemployment Rates  
January 2009 - Non Seasonally Adjusted



### INDIANA and SURROUNDING STATES UNEMPLOYMENT

January 2009  
(Not seasonally adjusted)

Illinois	8.5%
Indiana	9.9%
Kentucky	9.5%
Michigan	12.5%
Ohio	9.7%

### REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

Regional and state unemployment rates were nearly all higher in January. Forty-nine states and the District of Columbia recorded over-the-month unemployment rate increases, while all states and the District of Columbia had higher rates than a year earlier, reported the Bureau of Labor Statistics of the U.S. Department of Labor.

### UNEMPLOYMENT RATE RANKING (HIGH TO LOW)

January 2009 Rank	COUNTY
18	Vermillion
27	Putnam
34	Clay
39	Parke
51	Sullivan
59	Vigo

Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 9.9%
- Above State Rate

# TERRE HAUTE MSA

(Clay, Sullivan, Vermillion and Vigo Counties)

## WAGE & SALARIED EMPLOYMENT

	JAN. 2009	DEC. 2008	JAN. 2008	DEC. 2008 TO JAN. 2009	JAN. 2008 TO JAN. 2009
Total Nonfarm	71,400	73,100	72,200	-1,700 -2.3%	-800 -1.1%
Total Private	58,300	59,900	58,900	-1,600 -2.7%	-600 -1.0%
Goods Producing	14,400	14,500	15,200	-100 -0.7%	-800 -5.3%
Service-Providing	57,000	58,600	57,000	-1,600 -2.7%	+0 +0.0%
Private Srvc Provider	43,900	45,400	43,700	-1,500 -3.3%	+200 +0.5%
Mining & Construction	3,200	3,200	3,200	+0 +0.0%	+0 +0.0%
Manufacturing	11,200	11,300	12,000	-100 -0.9%	-800 -6.7%
Trade, Transportation, Utilities	13,400	14,100	13,600	-700 -5.0%	-200 -1.5%
Wholesale Trade	1,800	1,900	1,800	-100 -5.3%	+0 +0.0%
Retail Trade	8,900	9,400	9,100	-500 -5.3%	-200 -2.2%
Transportation, Warehouse, Utilities	2,700	2,800	2,700	-100 -3.6%	+0 +0.0%
Information	700	800	800	-100 -12.5%	-100 -12.5%
Financial Activities	2,700	2,700	2,700	+0 +0.0%	+0 +0.0%
Professional and Business	5,200	5,400	4,900	-200 -3.7%	+300 +6.1%
Educational and Health	12,800	13,100	12,700	-300 -2.3%	+100 +0.8%
Leisure and Hospitality	6,600	6,800	6,400	-200 -2.9%	+200 +3.1%
Other Services	2,500	2,500	2,600	+0 +0.0%	-100 -3.8%
Government	13,100	13,200	13,300	-100 -0.8%	-200 -1.5%
Federal Government	1,300	1,300	1,500	+0 +0.0%	-200 -13.3%
State Government	4,800	4,900	4,700	-100 -2.0%	+100 +2.1%
Local Government	7,000	7,000	7,100	+0 +0.0%	-100 -1.4%

### TERRE HAUTE MSA ANNUAL EMPLOYMENT 2007-2008

INDUSTRY	2007 ANNUAL AVERAGE	2008 ANNUAL AVERAGE	NUMBER CHANGE	% CHANGE
Total Nonfarm	74,200	73,000	-1,200	-1.6%
Mining & Construction	3,600	3,500	-100	-2.8%
Manufacturing	12,400	11,800	-600	-4.8%
Trade, Transportation, & Utilities	13,900	13,800	-100	-0.7%
Information Services	800	800	0	0.0%
Financial Activities	2,700	2,700	0	0.0%
Professional & Business Services	5,100	5,100	0	0.0%
Education & Health Services	12,600	12,700	+100	+0.8%
Leisure & Hospitality Services	6,900	6,800	-100	-1.4%
Government	13,400	13,200	-200	-1.5%

Source for this page: Indiana Workforce Development, Research & Analysis, Current Employment Statistics

## TOTAL UNEMPLOYMENT CLAIMS for REGION 7

Week Ending >	1/3/2009	1/10/2009	1/17/2009	1/24/2009	1/31/2009
Region 7	5,572	6,343	5,985	5,808	5,863
INDIANA	144,268	161,401	156,238	152,599	154,675

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

## Monthly Unemployment Claims By Industry Region 7 January 2009

Industry	Percent of Total
Agriculture, Forestry, Fishing, Hunting	.2%
Mining	.8%
Utilities	.0%
Construction	23.5%
Manufacturing	24.8%
Wholesale Trade	1.5%
Retail Trade	10.4%
Transportation, Warehousing	3.5%
Information	.8%
Finance, Insurance	.7%
Real Estate, Rental, Leasing	.8%
Professional, Technical	1.0%
Management of Companies, Enterprises	.1%
Administrative, Waste Services	11.6%
Educational Services	.8%
Health Care, Social Assistance	3.2%
Arts, Entertainment, Recreation	.9%
Accommodations, Food Services	3.5%
Other Services except Public Adm.	1.5%
Public Administration	1.0%

Source: Indiana Workforce Development, Research & Analysis, UI Statistics

## WARN NOTICES for Region 7

Company	City	County	Affected Workers	Notice Date	Closure Date
Hoosier Hand-Pak	Terre Haute	Vigo	60	12/1/2008	1/30/09

Data are rounded.

Source: Hoosiers by the Numbers, WARN Notices  
Indiana Workforce Development, Dec 2008

## 2008 POPULATION ESTIMATES

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

AREA	2000 CENSUS	2008 POPULATION ESTIMATE
Clay	26,556	26,703
Parke	17,241	17,152
Putnam	36,019	37,183
Sullivan	21,751	21,328
Vermillion	16,788	16,234
Vigo	105,848	105,968
Region 7	224,203	224,568
INDIANA	6,080,485	6,345,289

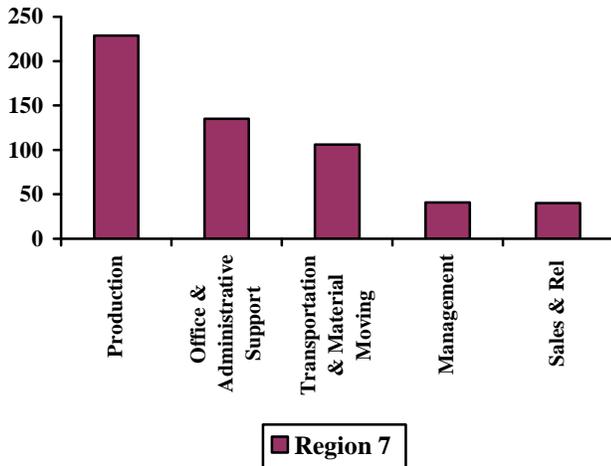
## CONSUMER PRICE INDEX 2007-2008 (CPI-U Change)

ALL ITEMS (U.S. City Avg.)	3.8%
Food & Beverages	5.4%
Housing	3.2%
Apparel	-1.1%
Transportation	5.9%
Medical Care	3.7%
Recreation	1.6%
Communication	3.4%
Other Goods & Services	3.6%
Midwest Region (All Items)	3.7%

Source: U.S. Bureau of Labor Statistics

## Applicant Pool

Top Five Occupational Groups selected by Active Applicants in Past Twelve Months



## EGR 7 Employment & Wages 2<sup>nd</sup> Quarter 2008

AREA	AVERAGE EMPLOYMENT	AVERAGE WEEKLY EARNINGS	
		All Industries	Manufacturing
Clay	6,853	\$502	\$613
Parke	3,473	\$482	\$707
Putnam	12,120	\$557	\$675
Sullivan	5,337	\$556	\$613
Vermillion	4,710	\$750	\$1,304
Vigo	50,363	\$647	\$1,023
EGR 7	82,856	\$582	\$823
Indiana	2,869,743	\$709	\$960

Source: Indiana Workforce Development, Research & Analysis, Quarterly Census of Employment & Wages (QCEW).

Source: Indiana Workforce Development, Indiana Career Connect Database



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### SERVING...

Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.

## CONSUMER PRICE INDEX (CPI-U Change)

Unadjusted Percent Change to January 2009 from:

	Jan. 2008	Dec. 2008
U.S. City Average		
All Items	0.0%	.4%
Food & Beverages	5.2%	.4%
Housing	2.2%	.4%
Apparel	-.9%	-2.0%
Transportation	-12.6%	1.3%
Medical Care	2.6%	.7%
Recreation	1.6%	.1%
Education & Communication	3.6%	.2%
Other Goods & Services	3.3%	.3%
Midwest Region (All Items)*	-.3%	+.6%

\*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

CPI-U=Consumer Price Index-Urban

Source: U.S. Bureau of Labor Statistics