

### Labor Market Review

Statistical data report for June 2009 Released August 2009

## Economic Growth Region 5

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in June. Thirty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, five states registered rate decreases, and seven states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates were higher in all fifty states and the District of Columbia.

In June, the Midwest and West reported the highest regional jobless rates, 10.2 percent each. The Northeast recorded the lowest rate, 8.6 percent. Three of the four regions registered statistically significant rate changes from the previous month: the Midwest (+0.4 percentage point) and the Northeast and South (+0.3 point each).



### Labor Force Estimates (not seasonally adjusted), June 2009

Area	Labor Force	Employed	Unemployed	June 2009 Rate	May 2009 Rate	June 2008 Rate
U. S.	155,921,000	140,826,000	15,095,000	9.7%	9.1%	5.7%
Indiana	3,258,315	2,912,881	345,434	10.6%	10.4%	5.7%
Anderson MSA	62,529	55,423	7,106	11.4%	11.3%	6.6%
Indianapolis MSA	910,178	830,979	79,199	8.7%	8.6%	5.1%
EGR 5	946,876	863,339	83,537	8.8%	8.7%	5.1%
Boone Co.	28,335	26,094	2,241	7.9%	7.7%	4.0%
Hamilton Co.	141,654	132,056	9,598	6.8%	6.6%	3.9%
Hancock Co.	36,401	33,319	3,082	8.5%	8.4%	4.8%
Hendricks Co.	73,249	67,709	5,540	7.6%	7.6%	4.3%
Johnson Co.	74,602	68,290	6,312	8.5%	8.4%	4.6%
Madison Co.	62,529	55,423	7,106	11.4%	11.3%	6.6%
Marion Co.	468,274	424,549	43,725	9.3%	9.1%	5.6%
Morgan Co.	37,404	34,095	3,309	8.8%	9.0%	5.5%
Shelby Co.	24,428	21,804	2,624	10.7%	10.9%	5.4%
Anderson City	26,640	23,512	3,128	11.7%	11.1%	7.5%
Carmel City	33,177	31,060	2,117	6.4%	6.3%	3.6%
Fishers City	39,110	36,793	2,317	5.9%	5.8%	3.5%
Greenwood City	26,199	24,000	2,199	8.4%	8.4%	4.9%
Indpls. City (cons.)	429,178	389,115	40,063	9.3%	9.1%	5.6%
Lawrence Town	23,774	21,745	2,029	8.5%	8.3%	4.9%
Plainfield Town	13,394	12,313	1,081	8.1%	8.1%	4.8%

State Release Date: 7/17/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Total Unemployment Claims for Region 5

Week Ending	6/6/2009	6/13/2009	6/20/2009	6/27/2009
Region 5	37,181	37,172	36,394	35,616
Indiana	153,491	152,213	148,420	143,481

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

### Indiana and Surrounding States Unemployment, June 2009

State	Rate
Illinois	10.5%
Indiana	10.6%
Kentucky	11.1%
Michigan	15.4%
Ohio	11.2%

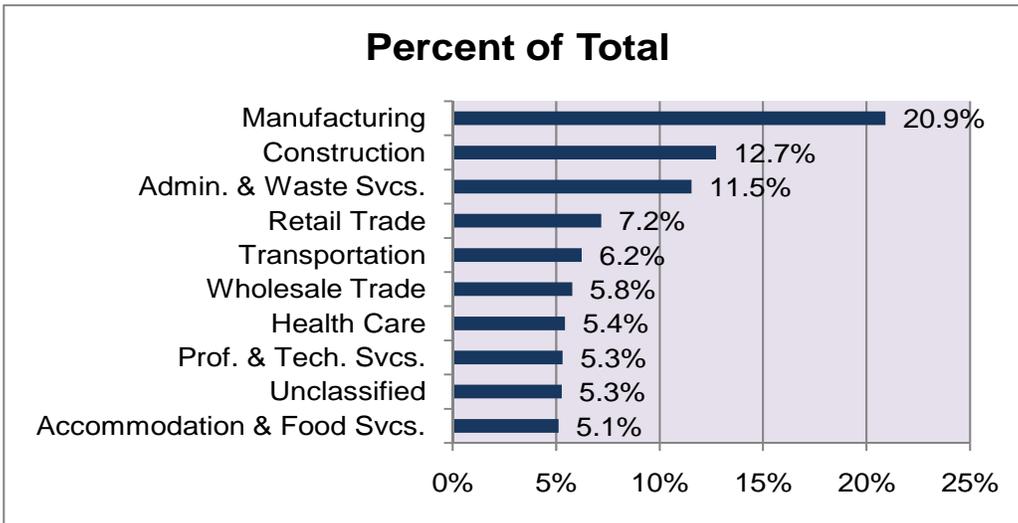
Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank-Jun '09	County
39	Madison
51	Shelby
72	Marion
78	Morgan
80	Hancock
81	Johnson
85	Boone
88	Hendricks
91	Hamilton

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## EGR 5 Monthly Unemployment Claims by Industry - June 2009



Note: Top 10 industries only. Percentages may not total 100 due to invalid codes, unclassified codes and those without codes.  
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## 2008 Population Estimates by Sex and Age Groups for EGR 5 Counties

	Boone County, Indiana	Hamilton County, Indiana	Hancock County, Indiana	Hendricks County, Indiana	Johnson County, Indiana	Madison County, Indiana	Marion County, Indiana	Morgan County, Indiana	Shelby County, Indiana	Economic Growth Region 5
<b>Total:</b>	55,027	269,785	67,282	137,240	139,158	131,501	880,380	70,668	44,186	1,795,227
<b>Male:</b>	27,004	133,039	33,191	68,917	68,421	65,553	428,091	35,212	22,096	881,524
Under 18 years	7,469	40,586	8,568	18,308	18,374	15,377	120,737	8,825	5,478	243,722
18 to 64 years	16,811	83,026	20,839	44,502	43,392	41,432	269,499	22,648	14,131	556,280
18 years and over	19,535	92,453	24,623	50,609	50,047	50,176	307,354	26,387	16,618	637,802
21 years and over	18,645	88,285	23,352	48,192	47,398	47,727	291,497	25,249	15,882	606,227
62 years and over	3,408	12,077	4,670	7,753	8,275	10,782	46,780	4,723	3,044	101,512
65 years and over	2,724	9,427	3,784	6,107	6,655	8,744	37,855	3,739	2,487	81,522
<b>Female:</b>	28,023	136,746	34,091	68,323	70,737	65,948	452,289	35,456	22,090	913,703
Under 18 years	6,952	38,900	8,298	17,426	17,351	14,442	115,697	8,497	5,106	232,669
18 to 64 years	17,312	85,781	21,139	43,108	44,008	39,354	278,395	22,322	13,645	565,064
18 years and over	21,071	97,846	25,793	50,897	53,386	51,506	336,592	26,959	16,984	681,034
21 years and over	20,344	94,321	24,852	48,999	51,103	49,154	320,947	25,907	16,342	651,969
62 years and over	4,497	14,890	5,602	9,470	11,138	14,160	68,534	5,718	3,933	137,942
65 years and over	3,759	12,065	4,654	7,789	9,378	12,152	58,197	4,637	3,339	115,970

Source: U.S. Census Bureau

## U.S. Census Bureau

### WARN Notices for Region 5-June 2009

Company	City	County	# of Workers Affected	Notice Date
Apria Healthcare	Indianapolis	Marion	11	06/12/09
Meridian Automotive Systems	Shelbyville	Shelby	295	06/08/09
Thermo Fisher Scientific	Indianapolis	Marion	114	06/08/09

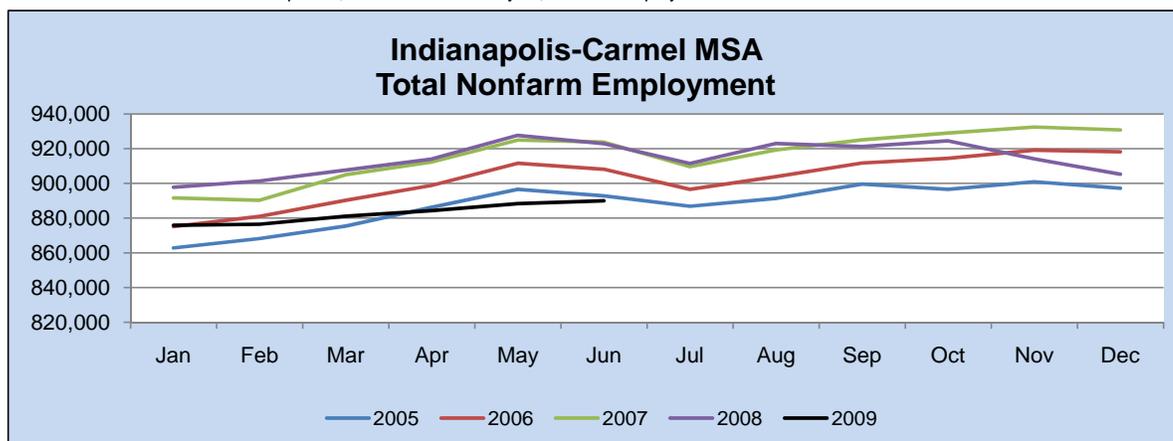
Source: Indiana Workforce Development, June 2009

# Indianapolis-Carmel MSA

## Wage and Salaried Employment, June 2009

Industry	Jun-09	May-09	Jun-08	Change From			
				May-09	Jun-08	To	Jun-09
Total Nonfarm	890,000	888,400	923,000	1,600	0.2%	-33,000	-3.6%
Total Private	771,000	761,800	803,000	9,200	1.2%	-32,000	-4.0%
Goods Producing	132,800	130,400	149,200	2,400	1.8%	-16,400	-11.0%
Service-Providing	757,200	758,000	773,800	-800	-0.1%	-16,600	-2.2%
Mining and Logging	800	800	800	0	0.0%	0	0.0%
Construction	43,000	41,200	51,600	1,800	4.4%	-8,600	-16.7%
Manufacturing	89,000	88,400	96,800	600	0.7%	-7,800	-8.1%
Durable Goods	53,500	53,300	60,000	200	0.4%	-6,500	-10.8%
Non-Durable Goods	35,500	35,100	36,800	400	1.1%	-1,300	-3.5%
Trade, Transportation, and Utilities	189,300	189,600	196,700	-300	-0.2%	-7,400	-3.8%
Wholesale Trade	46,000	46,100	48,600	-100	-0.2%	-2,600	-5.4%
Retail Trade	93,500	93,700	94,900	-200	-0.2%	-1,400	-1.5%
Transportation, Warehousing, and Utilities	49,800	49,800	53,200	0	0.0%	-3,400	-6.4%
Information	16,300	16,300	17,000	0	0.0%	-700	-4.1%
Financial Activities	59,800	58,300	61,200	1,500	2.6%	-1,400	-2.3%
Professional and Business Services	118,600	115,200	130,800	3,400	3.0%	-12,200	-9.3%
Administrative and Support and Waste Managem	63,100	59,900	72,900	3,200	5.3%	-9,800	-13.4%
Education and Health Services	124,200	123,900	116,700	300	0.2%	7,500	6.4%
Health Care and Social Assistance	102,500	102,200	99,200	300	0.3%	3,300	3.3%
Leisure and Hospitality	93,100	91,600	94,500	1,500	1.6%	-1,400	-1.5%
Accommodation and Food Services	76,300	75,900	78,300	400	0.5%	-2,000	-2.6%
Other Services	36,900	36,500	36,900	400	1.1%	0	0.0%
Government	119,000	126,600	120,000	-7,600	-6.0%	-1,000	-0.8%
Federal Government	15,600	16,100	15,400	-500	-3.1%	200	1.3%
State Government	28,600	29,400	31,000	-800	-2.7%	-2,400	-7.7%
Local Government	74,800	81,100	73,600	-6,300	-7.8%	1,200	1.6%
Local Government Educational Services	35,200	42,800	34,900	-7,600	-17.8%	300	0.9%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

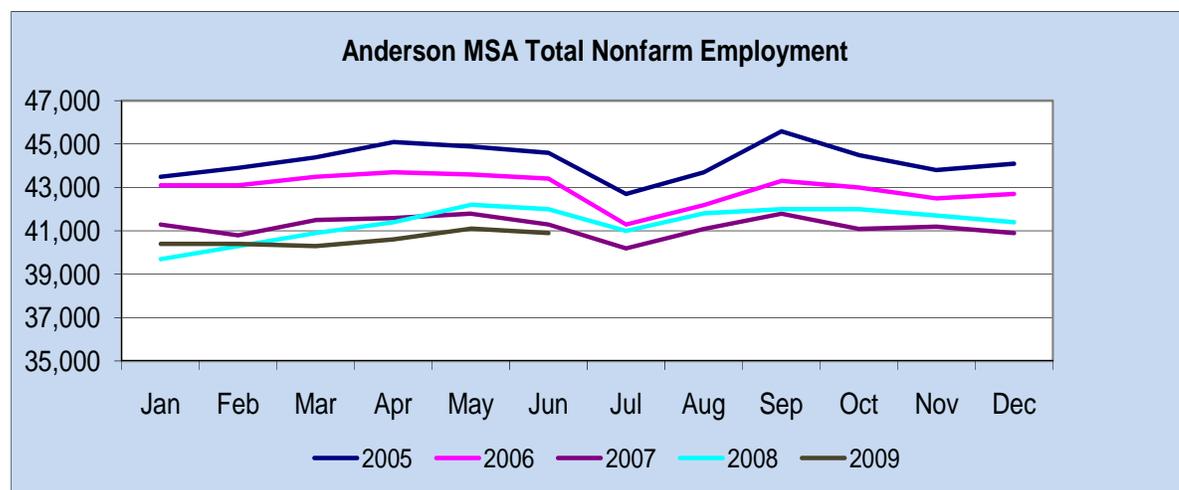


# Anderson MSA

## Wage and Salaried Employment, June 2009

Industry	Change From						
	Jun-09	May-09	Jun-08	Jun-09	Jun-09	Jun-09	Jun-09
Total Nonfarm	40,900	41,100	42,000	-200	-0.5%	-1,100	-2.6%
Total Private	33,700	33,600	35,200	100	0.3%	-1,500	-4.3%
Goods Producing	4,800	4,700	5,700	100	2.1%	-900	-15.8%
Service-Providing	36,100	36,400	36,300	-300	-0.8%	-200	-0.6%
Mining, Logging and Construction	1,800	1,700	1,700	100	5.9%	100	5.9%
Manufacturing	3,000	3,000	4,000	0	0.0%	-1,000	-25.0%
Durable Goods	2,000	2,100	2,500	-100	-4.8%	-500	-20.0%
Trade, Transportation, and Utilities	8,800	8,800	8,800	0	0.0%	0	0.0%
Wholesale Trade	1,500	1,500	1,400	0	0.0%	100	7.1%
Retail Trade	5,200	5,200	5,300	0	0.0%	-100	-1.9%
Transportation, Warehousing, and Utilities	2,100	2,100	2,100	0	0.0%	0	0.0%
Information	600	600	600	0	0.0%	0	0.0%
Financial Activities	1,700	1,700	1,600	0	0.0%	100	6.3%
Professional and Business Services	2,500	2,500	3,000	0	0.0%	-500	-16.7%
Education and Health Services	7,800	7,900	8,000	-100	-1.3%	-200	-2.5%
Leisure and Hospitality	5,800	5,700	5,800	100	1.8%	0	0.0%
Other Services	1,700	1,700	1,700	0	0.0%	0	0.0%
Government	7,200	7,500	6,800	-300	-4.0%	400	5.9%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,500	1,500	1,600	0	0.0%	-100	-6.3%
Local Government	5,400	5,700	4,900	-300	-5.3%	500	10.2%
Local Government Educational Services	3,000	3,200	2,500	-200	-6.3%	500	20.0%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



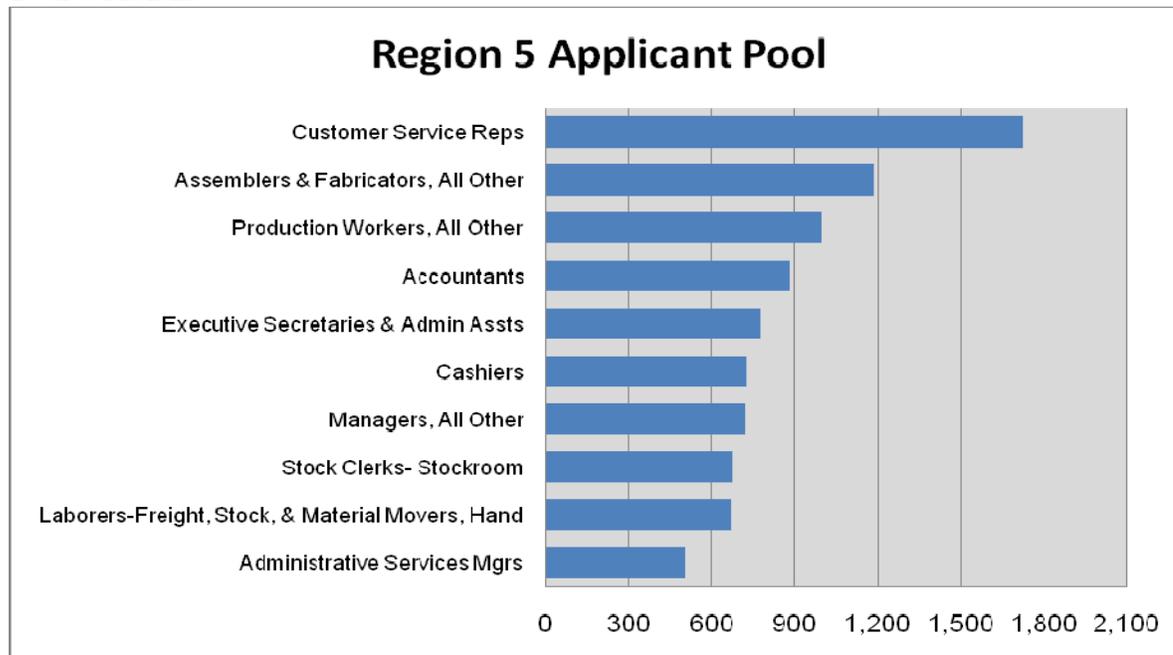
## Consumer Price Index-Urban

CPI Item	Jun-08	May-09
U.S. City Average		
All Items	-1.4	0.9
Food & Beverages	2.2	-0.2
Housing	0.1	0.5
Apparel	1.5	-2.4
Transportation	-13.2	4.4
Medical Care	3.2	0.0
Recreation	1.5	0.3
Education & Communication	3.0	0.0
Other Goods & Services	7.1	0.2
Midwest Region (All Items)*	-1.7	1.1

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: Bureau of Labor Statistics



## Applicant Pool: Top Ten Occupations Selected by Applicants Resumes in the Past Twelve Months

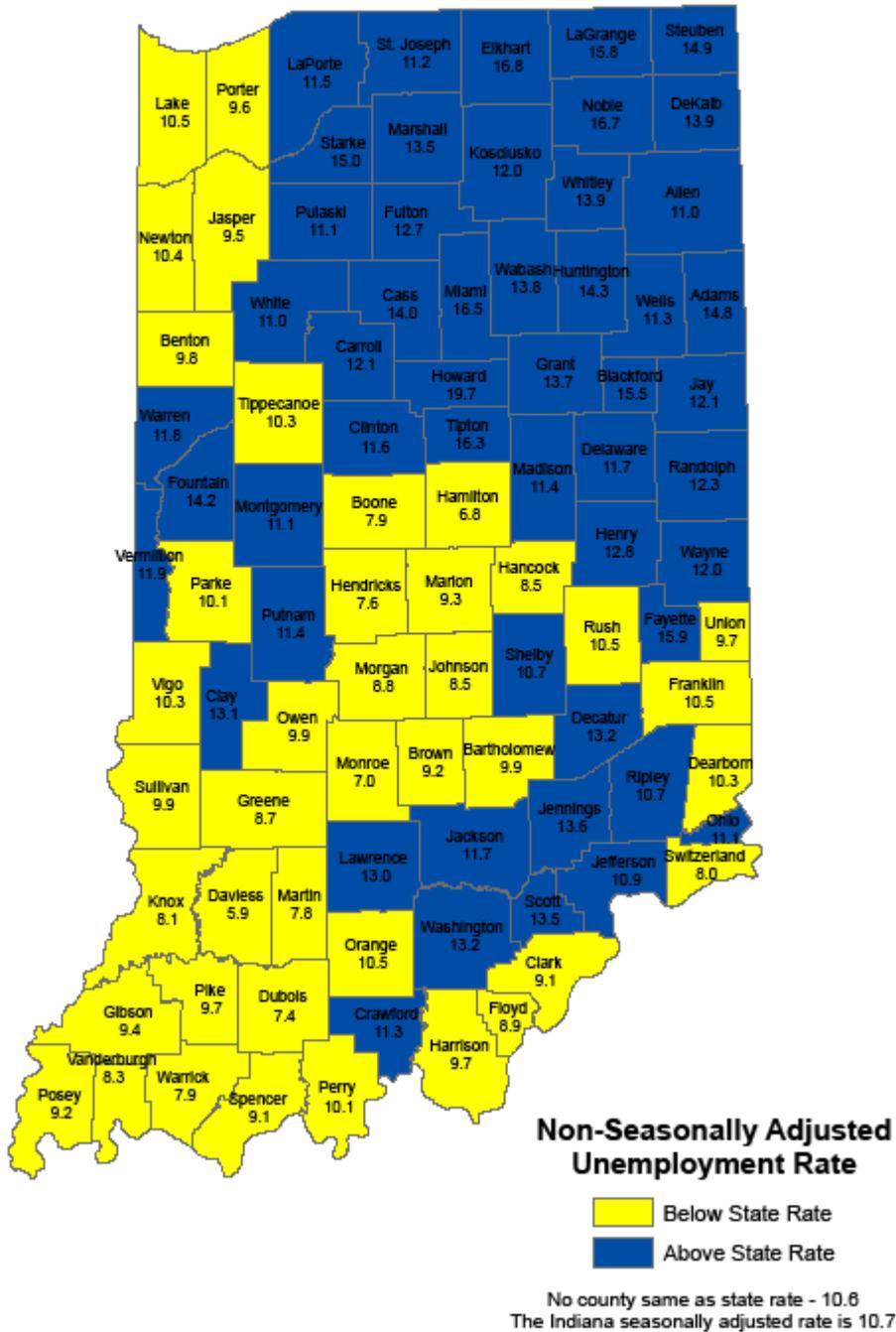


Source: Indiana Workforce Development, Indiana Career Connect Database

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# County Unemployment Rates June 2009 - Non Seasonally Adjusted



Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

