

Labor Market REVIEW

Central Indiana Edition

Statistical Data Report for December 2007

Released February, 2008

December 2007

*Non- Seasonally Adjusted
Preliminary Labor Force Estimates*

Source: Indiana Workforce Development, Research & Analysis

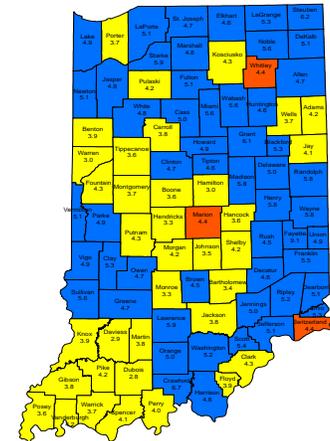


Area	Labor Force	Employed	Unemployed	Rate	
				Dec-07	Dec-06
U. S.	153,705,000	146,334,000	7,371,000	4.8%	4.3%
Indiana	3,212,529	3,069,699	142,830	4.4%	4.7%
EGR 5	930,960	893,240	37,720	4.1%	4.1%
Indianapolis Carmel MSA	896,331	861,017	35,314	3.9%	4.1%
Boone	27,869	26,878	991	3.6%	3.5%
Hamilton	134,082	130,107	3,975	3.0%	3.0%
Hancock	35,261	33,983	278	3.6%	3.7%
Hendricks	71,046	68,710	2,336	3.3%	3.4%
Johnson	71,615	69,102	2,513	3.5%	3.8%
Madison	60,698	57,149	3,549	5.8%	5.5%
Marion	468,123	447,646	20,477	4.4%	4.5%
Morgan	38,058	36,468	1,590	4.2%	4.4%
Shelby	24,208	23,197	1,011	4.2%	4.2%
Anderson City	26,190	24,498	1,692	6.5%	6.2%
Carmel City	31,349	30,667	682	2.2%	2.4%
Fishers Town	35,077	34,195	882	2.5%	2.5%
Greenwood City	24,319	23,418	901	3.7%	3.9%
Indpls City (cons.)	429,641	410,850	18,791	4.4%	4.5%
Lawrence Town	23,188	22,323	865	3.7%	3.8%
Noblesville City	21,604	20,813	791	3.7%	3.5%

LABOR MARKET REVIEW

This newsletter is a monthly report on a variety of statistical data for Economic Growth Region (EGR) 5. EGR 5 consists of Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby counties.

December Non Seasonal
Unemployment Rate



Non Seasonal Unemployment Rate

- Below State Rate
- Same as State Rate - 4.4%
- Above State Rate

ALL ABOUT UNEMPLOYMENT RATES

For a detailed report on how the government measures unemployment rates click on the following link: http://www.bls.gov/cps/cps_hqgm.htm

For the detailed news summary regarding the employment situation in the United States click on the following link:

<http://www.bls.gov/news.release/pdf/empsitl.pdf>

REGIONAL AND STATE UNEMPLOYMENT (SEASONALLY ADJUSTED)

The Bureau of Labor Statistics of the U.S. Department of Labor reported the regional and state unemployment rates were generally higher in December. Overall, 46 states recorded over-the-month unemployment rate increases, while 2 state registered decreases and 2 states had no change in their rates. Over the year, jobless rates were up in 36 states, down in 12 states and unchanged in 2 states.

In December, Michigan continued to report the highest state unemployment rate, 7.6 percent, followed by Mississippi, at 6.8%, South Carolina at 6.6% and Alaska at 6.5%. Idaho and South Dakota posted the lowest jobless rate, 3.0 percent each. Overall, 17 states registered unemployment rates that were significantly below the U.S. rate of 5.0%, 8 states recorded measurably higher rates, and 25 states had rates that were statistically little different from that of the nation.

SURROUNDING STATES UNEMPLOYMENT

December 2007
(Non- seasonally adjusted)
Illinois- 5.3%
Kentucky- 5.4%
Michigan- 7.4%
Ohio- 5.8%

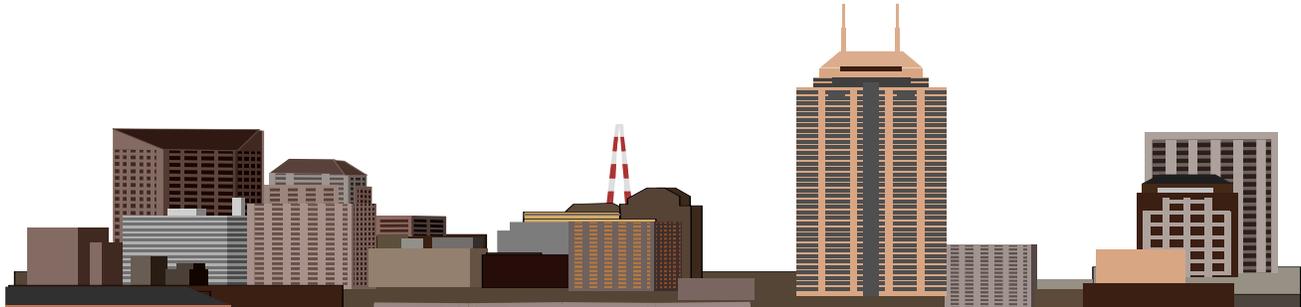
Indianapolis Carmel MSA

Includes: Boone, Brown, Hamilton, Hancock, Hendricks, Johnson, Marion, Morgan, Putnam & Shelby counties.

PAYROLL EMPLOYMENT



North American Industry Classification System
Source: Indiana Workforce Development, Research & Analysis, CES



	DEC. 2007	NOV. 2007	DEC. 2006	CHANGE FROM			
				NOV. 2007 TO DEC. 2007	DEC. 2007 TO DEC. 2006	NOV. 2006 TO DEC. 2006	NOV. 2006 TO DEC. 2006
Total Nonfarm	921,000	924,800	911,200	-3,800	-0.40%	9,800	1.10%
Total Private	803,700	807,400	793,300	-3,700	-0.50%	10,400	1.30%
Goods Producing	153,300	155,800	151,900	-2,500	-1.60%	1,400	0.90%
Service-Providing	767,700	769,000	759,300	-1,300	-0.20%	8,400	1.10%
Private Srvc Provide	650,400	651,600	641,400	-1,200	-0.20%	9,000	1.40%
Natural Res & Mining	800	800	800	0	0.00%	0	0.00%
Construction	53,500	56,100	51,200	-2,600	-4.60%	2,300	4.50%
Manufacturing	99,000	98,900	99,900	100	0.10%	-900	-0.90%
Durable Goods	61,500	61,500	62,300	0	0.00%	-800	-1.30%
Non-Durable Goods	37,500	37,400	37,600	100	0.30%	-100	-0.30%
Chemical Manufacturing	16,300	16,100	16,500	200	1.20%	-200	-1.20%
Trade, Transportation, Utilities	204,000	202,500	201,500	1,500	0.70%	2,500	1.20%
Wholesale Trade	47,700	47,700	47,700	0	0.00%	0	0.00%
Retail Trade	102,700	101,100	101,300	1,600	1.60%	1,400	1.40%
Trans,Warehouse, Utilities	53,600	53,700	52,500	-100	-0.20%	1,100	2.10%
Transport & Warehouse	50,100	50,000	48,600	100	0.20%	1,500	3.10%
Information	16,200	16,200	16,100	0	0.00%	100	0.60%
Financial Activities	63,400	63,400	63,400	0	0.00%	0	0.00%
Professional and Business	123,900	125,900	122,500	-2,000	-1.60%	1,400	1.10%
Educational and Health	113,500	113,600	112,900	-100	-0.10%	600	0.50%
Health Care and Social	93,000	92,900	91,100	100	0.10%	1,900	2.10%
Leisure and Hospitality	93,800	94,400	89,700	-600	-0.60%	4,100	4.60%
Accommodation and Food	78,000	78,000	78,100	0	0.00%	-100	-0.10%
Other Services	35,600	35,600	35,300	0	0.00%	300	0.80%
Government	117,300	117,400	117,900	-100	-0.10%	-600	-0.50%
Federal Government	13,900	13,900	14,000	0	0.00%	-100	-0.70%
State Government	29,600	29,700	29,300	-100	-0.30%	300	1.00%
Local Government	73,800	73,800	74,600	0	0.00%	-800	-1.10%
Local Govt Education	40,200	40,100	41,800	100	0.20%	-1,600	-3.80%

Bureau of Labor Statistics Reports:

Earnings of workers with vocational certifications or associate degrees in engineering, computers, and other skills can earn nearly as much as some workers with more education, according to 2004 survey data released January 29 by the Census Bureau (Daily Labor Report, page A-10). The survey results show 2004 average monthly earnings of workers with various levels of education, as well as of workers of different genders, races, and occupations. It also presents data about the number of months respondents worked over a 4-month period and how long it took them to complete various degrees. According to the Census Bureau, the survey data were collected from June to September 2004 as part of the Survey of Income and Program Participation (SIPP). This longitudinal survey tracks the same representative sample of 46,500 households, the members of which are interviewed several times. Among full-time workers in 2004, average monthly earnings among those with vocational certificates in engineering were \$3,883, \$429 less than the \$4,312 earned by those holding bachelor's degrees in natural science. The Census Bureau's survey results, "What It's Worth: Field of Training and Economic Status in 2004" is available online at <http://www.census.gov/Press-Release/www/releases/archives/education/011392.html>

Wages

	Mean		Median
Anderson MSA	\$15.66/hr, \$32,580/yr	Anderson MSA	\$12.56/hr, \$26,120/yr
Indianapolis-Carmel MSA	\$18.39/hr, \$38,250/yr	Indianapolis-Carmel MSA	\$14.68/hr, \$30,540/yr
Indiana	\$16.92/hr, \$35,190/yr	Indiana	\$13.70/hr, \$28,500/yr
U.S.	\$18.84/hr, \$39,190/yr	U.S.	\$14.61/hr, \$30,400/yr

Source: 2006 OES
<http://stats.bls.gov/oes/>

CONSUMER PRICE INDEX



1 Month Percent Change

Not Seasonally Adjusted

Midwest Urban Average (All items)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2006	0.6	-0.1	0.7	0.5	0.3	0.3	0.3	0.3	-0.7	-0.7	0.3	0.1
2007	0.1	0.7	1.0	0.5	0.9	0.0	-0.1	-0.2	0.6	-0.1	0.7	-0.3

12 Months Percent Change

Not Seasonally Adjusted

Midwest Urban Average (All items)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2006	3.6	3.0	3.1	2.8	3.3	3.4	3.3	2.8	0.6	0.1	1.3	1.7
2007	1.2	2.0	2.3	2.3	2.9	2.7	2.3	1.8	3.1	3.7	4.1	3.8

Source: U.S. Bureau of Labor Statistics

Economic Growth Region 5 Quarterly Workforce Indicators 4 Q2006

Quarterly Workforce Indicator	2006 Average
Total Employment	911,292
Net Job Flows	-15,684
Job Creation	66,754
New Hires	164,316
Separations	228,222
Turnover	13.0%
Avg Monthly Earnings	\$3,629.00
Avg New Hire Earnings	\$2,133.00

Source: U.S. Census Bureau, Longitudinal Employer-Household Dynamics, Local Employment Dynamics (LED)

Anderson MSA

(Madison County)

PAYROLL EMPLOYMENT



North American Industry Classification System



	DEC. 2007	NOV. 2007	DEC. 2006	CHANGE FROM			
				NOV. 2007	DEC. 2007	NOV. 2006	DEC. 2006
				TO DEC.	TO DEC.	TO DEC.	TO DEC.
Total Nonfarm	41,800	42,300	43,400	-500	-1.20%	-1,600	-3.70%
Total Private	34,700	35,200	36,200	-500	-1.40%	-1,500	-4.10%
Goods Producing	6,400	6,600	7,400	-200	-3.00%	-1,000	-13.50%
Service-Providing	35,400	35,700	36,000	-300	-0.80%	-600	-1.70%
Private Srvc Provide	28,300	28,600	28,800	-300	-1.00%	-500	-1.70%
Mining & Construction	1,700	1,800	1,700	-100	-5.60%	0	0.00%
Manufacturing	4,700	4,800	5,700	-100	-2.10%	-1,000	-17.50%
Durable Goods	2,800	2,800	4,200	0	0.00%	-1,400	-33.30%
Motor Vehicle Parts Mfg	1,100	1,100	2,500	0	0.00%	-1,400	-56.00%
Trade, Transportation, Utilities	9,100	9,100	9,200	0	0.00%	-100	-1.10%
Wholesale Trade	1,400	1,400	1,400	0	0.00%	0	0.00%
Retail Trade	5,700	5,700	5,900	0	0.00%	-200	-3.40%
Trans,Warehouse, Utilities	2,000	2,000	1,900	0	0.00%	100	5.30%
Information	600	600	600	0	0.00%	0	0.00%
Financial Activities	1,800	1,800	1,800	0	0.00%	0	0.00%
Professional and Business	2,800	2,900	2,800	-100	-3.40%	0	0.00%
Educational and Health	7,800	7,800	7,900	0	0.00%	-100	-1.30%
Leisure and Hospitality	4,500	4,700	4,800	-200	-4.30%	-300	-6.30%
Other Services	1,700	1,700	1,700	0	0.00%	0	0.00%
Government	7,100	7,100	7,200	0	0.00%	-100	-1.40%
Federal Government	300	300	300	0	0.00%	0	0.00%
State Government	1,600	1,600	1,600	0	0.00%	0	0.00%
Local Government	5,200	5,200	5,300	0	0.00%	-100	-1.90%
Local Govt Education	2,700	2,700	2,800	0	0.00%	-100	-3.60%

Source: Indiana Workforce Development, Research & Analysis, CES

Applicant Pool

As of 2/3/2008

WAGE DEMAND		EGR 5
As of 2/03/08		
Average Annual Wage Demand	Median Annual Wage Demand	Number Of Applicants
\$31,465	\$22,880	24,701

The Department of Workforce Development's Customer Self Service System (CS3) performs matches between job applicants seeking work and employers looking for new employees. **Wage Demand** provides the applicants' desired wages and the number of applicants registered in CS3 Applicants define their wage expectations for the work that they would like to obtain. An average wage demand and median wage demand are calculated for the selected geographical area. The data are available from the state level to the county level. For other areas, check out our web site: <http://www.hoosierdata.in.gov> under Wage Demand on the Site Map/Index.



INDIANA
WORKFORCE
DEVELOPMENT

Job Title	Number of Applicants
Assemblers (Factory Work)	4,399
Production Laborers	3,949
Forklift/Industrial Truck Operators	2,928
All Other Machine Operators	2,191
General Office Clerks	2,142
Administrative Assistants	2,116
Hand Packers & Packers	2,035
Stock Clerks :	
Stockroom/Warehouse	1,884
Cashiers, General	1,879
Customer Service Reps -Utilities	1,758
All Other Hand Workers	1,604
Data Entry Keyers, Except Composing	1,550
Receptionists/Information Clerks	1,544
File Clerks	1,516
All Other Managers And Administrators	1,457
Shipping & Receiving Clerks	1,383
Order Fillers - Wholesale/Retail Sales	1,295
Production Helpers	1,249
Secretaries - Other	1,151
Other Hand Material Movers	1,083

The pool of applicants who are registered in the CS3 system is examined each week. The data are available from the state level to the county level. For other areas, check out our web site: <http://www.hoosierdata.in.gov> under Applicant Pool on the Site Map/Index.

TOTAL UNEMPLOYMENT CLAIMS BY LOCAL OFFICE

Source: Indiana Workforce Development, Research & Analysis, Workforce Transition Unit

Initial Claims	Total Claims				
	Dec	Nov	%	Dec	%
	<u>2007</u>	<u>2007</u>	<u>Change</u>	<u>2006</u>	<u>Change</u>
Local Office					
Anderson	1,269	851	49.1%	1,812	-30.0%
Indpls. Eastside	4,711	3,548	32.8%	3,178	48.2%
Indpls. Westside	3,711	2,719	36.5%	3,669	1.1%
Shelbyville	2,129	1,123	89.6%	2,187	-2.7%
Local Office					
Anderson	8,622	5,923	45.1%	8,536	1.0%
Indpls. Eastside	35,888	26,162	37.2%	22,910	56.6%
Indpls. Westside	27,115	19,065	42.2%	21,685	25.0%
Shelbyville	11,400	6,512	75.1%	13,943	-18.2%

*Total Claims include both initial and continued unemployment insurance claims

HOOSIERS BY THE NUMBERS
www.hoosierdata.in.gov



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