

### Labor Market Review

Statistical data report for July 2009 Released September 2009

## Economic Growth Region 5

Economic Growth Region (EGR) 5 includes Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Twenty-six states reported over-the-month unemployment rate increases, 17 states and the District of Columbia registered rate decreases, and seven states had no rate change, the Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia.

In July, the West reported the highest regional jobless rate, 10.5 percent, followed by the Midwest, 10.2 percent. The Northeast recorded the lowest rate, 8.7 percent. The West was the only region with a statistically significant over-the-month rate change (+0.3 percentage point). All four regions experienced significant unemployment rate increases from July 2008, the largest of which were in the West (+4.2 percentage points) and Midwest (+4.0 points).

### Labor Force Estimates (not seasonally adjusted), July 2009

Area	Labor Force	Employed	Unemployed	July 2009 Rate	June 2009 Rate	July 2008 Rate
U. S.	156,255,000	141,055,000	15,201,000	9.7%	9.7%	6.0%
Indiana	3,201,039	2,868,351	332,688	10.4%	10.6%	6.0%
Anderson MSA	61,126	54,244	6,882	11.3%	11.4%	6.9%
Indianapolis MSA	892,271	814,235	78,036	8.7%	8.7%	5.0%
EGR 5	944,912	861,326	83,586	8.9%	8.8%	5.1%
Boone Co.	27,752	25,568	2,184	7.9%	7.9%	4.0%
Hamilton Co.	138,812	129,395	9,417	6.8%	6.8%	3.8%
Hancock Co.	35,651	32,648	3,003	8.4%	8.5%	4.8%
Hendricks Co.	71,778	66,344	5,434	7.6%	7.6%	4.1%
Johnson Co.	73,118	66,914	6,204	8.5%	8.5%	4.6%
Madison Co.	61,126	54,244	6,882	11.3%	11.4%	6.9%
Marion Co.	459,536	415,995	43,541	9.5%	9.4%	5.6%
Morgan Co.	36,533	33,408	3,125	8.6%	8.9%	5.4%
Shelby Co.	23,824	21,365	2,459	10.3%	10.7%	5.5%
Anderson City	26,155	23,012	3,143	12.0%	11.8%	7.3%
Carmel City	32,615	30,434	2,181	6.7%	6.4%	3.5%
Fishers City	38,420	36,052	2,368	6.2%	5.9%	3.2%
Greenwood City	26,199	24,000	2,199	8.4%	8.4%	4.9%
Indpls. City (cons.)	416,131	376,771	39,360	9.5%	9.4%	5.6%
Lawrence Town	23,334	21,306	2,028	8.7%	8.5%	4.9%
Plainfield Town	13,142	12,065	1,077	8.2%	8.1%	4.6%

State Release Date: 8/21/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics



### Indiana and Surrounding States Unemployment, July 2009-seasonally adj.

State	Rate
Illinois	10.4%
Indiana	10.6%
Kentucky	11.0%
Michigan	15.0%
Ohio	11.2%

Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank-Jul '09	County
36	Madison
57	Shelby
67	Marion
76	Morgan
77	Johnson
79	Hancock
85	Boone
87	Hendricks
91	Hamilton

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban

Consumer Price Index (CPI-U Change)

Unadjusted percentage change to July 2009 from:

CPI Item	Jul-08	Jun-09
<b>All Items</b>	<b>-2.1%</b>	<b>-0.2%</b>
Food & Beverages	1.1%	-0.2%
Housing	-0.7%	0.0%
Apparel	1.1%	-2.7%
Transportation	-14.1%	-0.5%
Medical Care	3.2%	0.2%
Recreation	1.2%	0.0%
Education & Communication	2.8%	0.3%
Other Goods & Services	7.5%	0.6%
<i>Midwest Region (All Items)</i>	<i>-2.5%</i>	<i>-0.3%</i>

U.S. City Average

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: U.S. Bureau of Labor Statistics



## Unemployment Claims for Region 5

### Initial Unemployment Claims

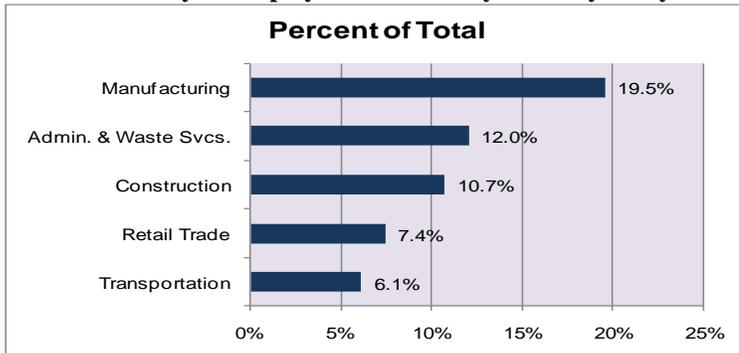
Week Ending	07/04/09	07/11/09	07/18/09	07/25/09
Region 5	2,518	2,782	2,429	1,987
Indiana	15,328	14,539	12,141	8,654

### Total Unemployment Claims

Week Ending	07/04/09	07/11/09	07/18/09	07/25/09
Region 5	35,379	35,683	35,197	34,086
Indiana	145,383	148,097	143,544	133,567

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

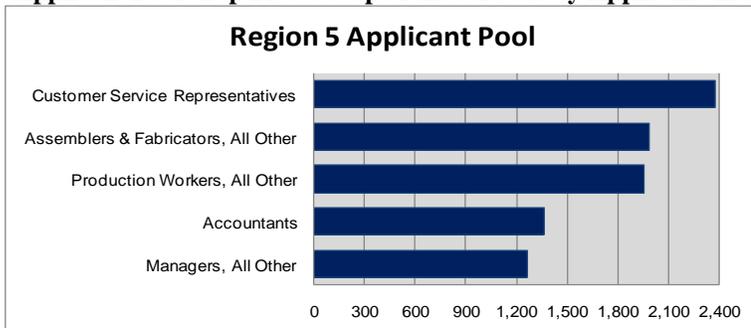
## EGR 5 Monthly Unemployment Claims by Industry - July 2009



Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Applicant Pool: Top Five Occupations Selected by Applicants Resumes in the Past 12 Months



Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 5- July 2009

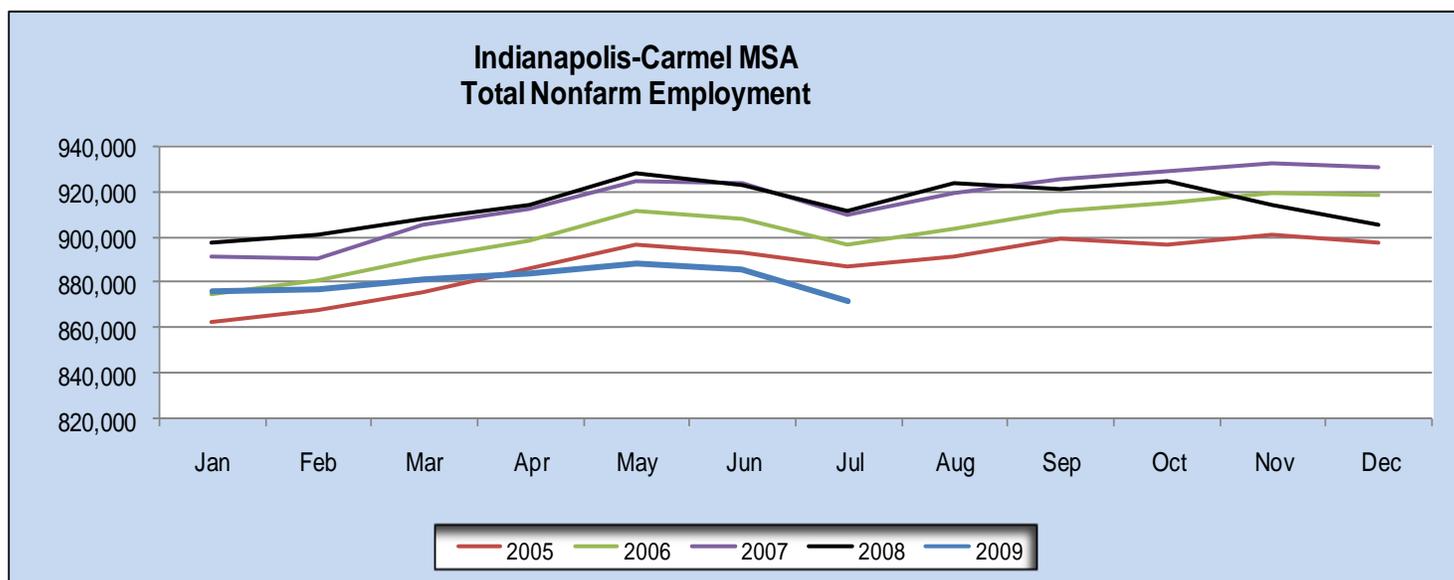
Company	City	County	# of Workers Affected	Notice Date
International Aerospace Tubes	Indianapolis	Marion	106	07/31/09

## Indianapolis-Carmel MSA

### Wage and Salaried Employment, July 2009

Industry	Jul-09		Jul-08		Change From	
	Jul-09	Jun-09	Jul-08	Jul-09	Jul-08	To
Total Nonfarm	871,300	886,100	911,500	-14,800	-1.7%	-40,200 -4.4%
Total Private	757,200	766,900	798,600	-9,700	-1.3%	-41,400 -5.2%
Goods Producing	131,900	133,100	148,000	-1,200	-0.9%	-16,100 -10.9%
Service-Providing	739,400	753,000	763,500	-13,600	-1.8%	-24,100 -3.2%
Mining and Logging	800	800	800	0	0.0%	0 0.0%
Construction	43,000	43,300	52,100	-300	-0.7%	-9,100 -17.5%
Manufacturing	88,100	89,000	95,100	-900	-1.0%	-7,000 -7.4%
Durable Goods	52,600	53,500	58,400	-900	-1.7%	-5,800 -9.9%
Non-Durable Goods	35,500	35,500	36,700	0	0.0%	-1,200 -3.3%
Trade, Transportation, and Utilities	46,300	46,300	48,500	0	0.0%	-2,200 -4.5%
Wholesale Trade	92,700	93,400	94,900	-700	-0.8%	-2,200 -2.3%
Retail Trade	16,200	16,300	17,000	-100	-0.6%	-800 -4.7%
Transportation, Warehousing, and Utilities	60,400	60,100	61,500	300	0.5%	-1,100 -1.8%
Information	58,700	61,900	71,700	-3,200	-5.2%	-13,000 -18.1%
Financial Activities	116,500	118,400	116,700	-1,900	-1.6%	-200 -0.2%
Professional and Business Services	102,100	102,500	99,300	-400	-0.4%	2,800 2.8%
Administrative and Support and Waste Mg	92,400	95,300	93,000	-2,900	-3.0%	-600 -0.7%
Education and Health Services	76,000	76,600	78,000	-600	-0.8%	-2,000 -2.6%
Health Care and Social Assistance	36,900	36,900	37,100	0	0.0%	-200 -0.5%
Leisure and Hospitality	114,100	119,200	112,900	-5,100	-4.3%	1,200 1.1%
Accommodation and Food Services	15,900	15,800	15,600	100	0.6%	300 1.9%
Other Services	28,600	28,600	30,100	0	0.0%	-1,500 -5.0%
Government	69,600	74,800	67,200	-5,200	-7.0%	2,400 3.6%
Federal Government	30,100	35,200	28,900	-5,100	-14.5%	1,200 4.2%
State Government	28,600	29,400	31,000	-800	-2.7%	-2,400 -7.7%
Local Government	69,600	74,800	67,200	-5,200	-7.0%	2,400 3.6%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

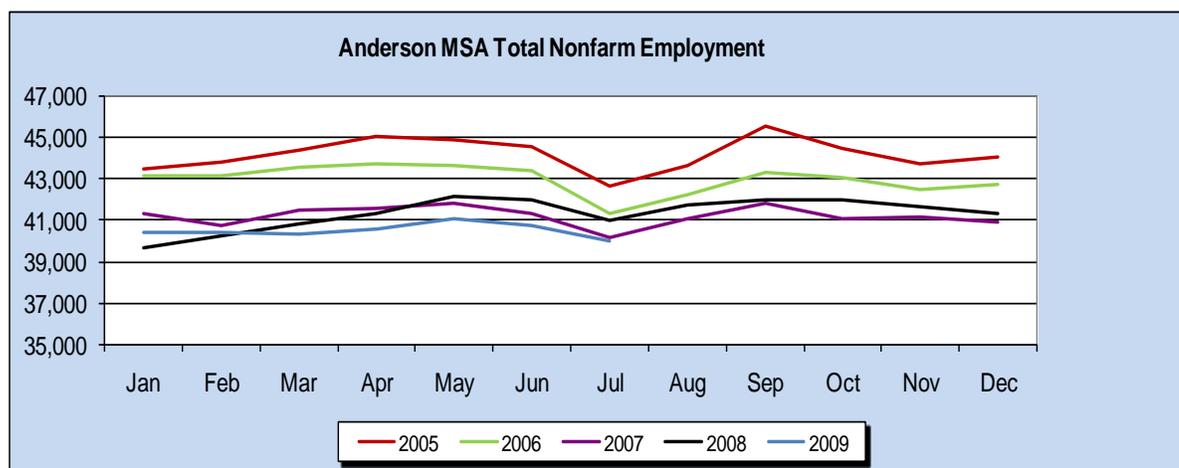


# Anderson MSA

## Wage and Salaried Employment, July 2009

Industry	Jul-09	Jun-09	Jul-08	Change From			
				Jun-09	To	Jul-08	Jul-09
Total Nonfarm	40,000	40,800	41,000	-800	-2.0%	-1,000	-2.4%
Total Private	33,400	33,700	35,100	-300	-0.9%	-1,700	-4.8%
Goods Producing	4,700	4,800	5,700	-100	-2.1%	-1,000	-17.5%
Service-Providing	35,300	36,000	35,300	-700	-1.9%	0	0.0%
Mining, Logging and Construction	1,800	1,800	1,700	0	0.0%	100	5.9%
Manufacturing	2,900	3,000	4,000	-100	-3.3%	-1,100	-27.5%
Durable Goods	1,900	2,000	2,500	-100	-5.0%	-600	-24.0%
Trade, Transportation, and Utilities	1,500	1,500	1,500	0	0.0%	0	0.0%
Wholesale Trade	5,200	5,200	5,300	0	0.0%	-100	-1.9%
Retail Trade	2,100	2,100	2,100	0	0.0%	0	0.0%
Transportation, Warehousing, and Utilities	600	600	600	0	0.0%	0	0.0%
Information	1,700	1,700	1,600	0	0.0%	100	6.3%
Financial Activities	2,500	2,500	3,000	0	0.0%	-500	-16.7%
Professional and Business Services	7,700	7,800	7,800	-100	-1.3%	-100	-1.3%
Education and Health Services	5,700	5,800	5,800	-100	-1.7%	-100	-1.7%
Leisure and Hospitality	1,700	1,700	1,700	0	0.0%	0	0.0%
Other Services	6,600	7,100	5,900	-500	-7.0%	700	11.9%
Government	300	300	300	0	0.0%	0	0.0%
Federal Government	1,500	1,500	1,600	0	0.0%	-100	-6.3%
State Government	4,800	5,300	4,000	-500	-9.4%	800	20.0%
Local Government	2,300	2,900	1,700	-600	-20.7%	600	35.3%
Local Government Educational Services	2,500	2,400	2,300	100	4.2%	200	8.7%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



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