

Labor Market Review

Statistical data report for July 2009, Released September, 2009

Economic Growth Region 4

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in July. Twenty-six states reported over-the-month unemployment rate increases, seventeen states and the District of Columbia registered rate decreases, and seven states had no rate change, the Bureau of Labor Statistics of the U.S. Department of Labor reported. Over the year, jobless rates increased in all fifty states and the District of Columbia. At 9.4 percent in July, the national unemployment rate was little changed from June, but was 3.6 percentage points higher than a year earlier.

Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), July 2009

Area	Labor Force	Employed	Unemployed	July-09 Rate	June-09 Rate	July-08 Rate
U. S.	156,255,000	141,055,000	15,201,000	9.7	9.7	6.0
Indiana	3,201,039	2,868,351	332,688	10.4	10.6	6.0
Lafayette MSA	99,849	89,471	10,378	10.4	10.4	5.1
Kokomo MSA	44,121	37,774	6,347	14.4	19.1	9.1
EGR 4	242,620	213,684	28,936	11.9	13.0	6.2
Benton Co.	4,512	4,034	478	10.6	9.7	5.0
Carroll Co.	10,436	9,265	1,171	11.2	12.1	6.7
Cass Co.	18,482	16,105	2,377	12.9	14.0	7.0
Clinton Co.	17,581	15,632	1,949	11.1	11.5	5.1
Fountain Co.	9,053	7,648	1,405	15.5	14.2	6.0
Howard Co.	36,675	31,299	5,376	14.7	19.7	9.2
Miami Co.	16,296	13,952	2,344	14.4	16.5	8.9
Montgomery Co.	18,866	16,837	2,029	10.8	11.1	4.9
Tippecanoe Co.	84,901	76,172	8,729	10.3	10.2	4.9
Tipton Co.	7,446	6,475	971	13.0	16.3	8.9
Warren Co.	4,996	4,303	693	13.9	11.7	8.9
White Co.	13,376	11,962	1,414	10.6	11.0	4.9
Attica City	2,001	1,477	524	26.2	19.8	4.4
Crawfordsville City	7,280	6,393	887	12.2	12.7	5.7
Delphi City	1,425	1,238	187	13.1	13.9	7.7
Fowler City	1,089	975	114	10.5	9.9	4.6
Frankfort City	7,656	6,716	940	12.3	13.1	6.3
Kokomo City	20,104	16,886	3,218	16.0	20.0	9.5
Lafayette City	35,312	31,123	4,189	11.9	12.2	5.5
West Lafayette City	14,645	13,724	921	6.3	6.0	4.0
Logansport City	8,356	7,260	1,096	13.1	13.5	7.1
Monticello City	2,821	2,544	277	9.8	10.4	6.2
Peru City	5,496	4,605	891	16.2	17.0	8.8
Tipton City	2,348	2,007	341	14.5	15.3	10.0
Williamsport City	1,137	905	232	20.4	15.9	5.1

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 4 includes Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White counties.



Indiana and Surrounding States Unemployment, July 2009

(Seasonally Adjusted)

State	Rate
Illinois	10.4%
Indiana	10.6%
Kentucky	11.0%
Michigan	15.0%
Ohio	11.2%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank	County	Rate
July 2009	County	June 2009
5	Fountain	15.5%
10	Howard	14.7%
11	Miami	14.4%
13	Warren	13.9%
18	Tipton	13.0%
19	Cass	12.9%
38	Carroll	11.2%
41	Clinton	11.1%
46	Montgomery	10.8%
51	White	10.6%
48	Benton	10.6%
58	Tippecanoe	10.3%

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2009 from:

CPI Item	Jul-08	Jun-09
U.S. City Average		
All Items	-2.1%	-0.2%
Food & Beverages	1.1%	-0.2%
Housing	-0.7%	0.0%
Apparel	1.1%	-2.7%
Transportation	-14.1%	-0.5%
Medical Care	3.2%	0.2%
Recreation	1.2%	0.0%
Education & Communication	2.8%	0.3%
Other Goods & Services	7.5%	0.6%
Midwest Region (All Items)*	-2.5%	-0.3%

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 4

Week End >>	7/4/2009	7/11/2009	7/18/2009	7/25/2009
Initial Claims				
Region 4	1,280	1,264	2,175	1,085
Indiana	15,328	14,539	12,141	8,654
Continued Claims				
Region 4	12,450	11,842	11,376	12,219
Indiana	130,055	133,558	131,403	124,913
Total Claims				
Region 4	13,730	13,106	13,551	13,304
Indiana	145,383	148,097	143,544	133,567

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 4, July 2009

Distribution as a Percent of Total



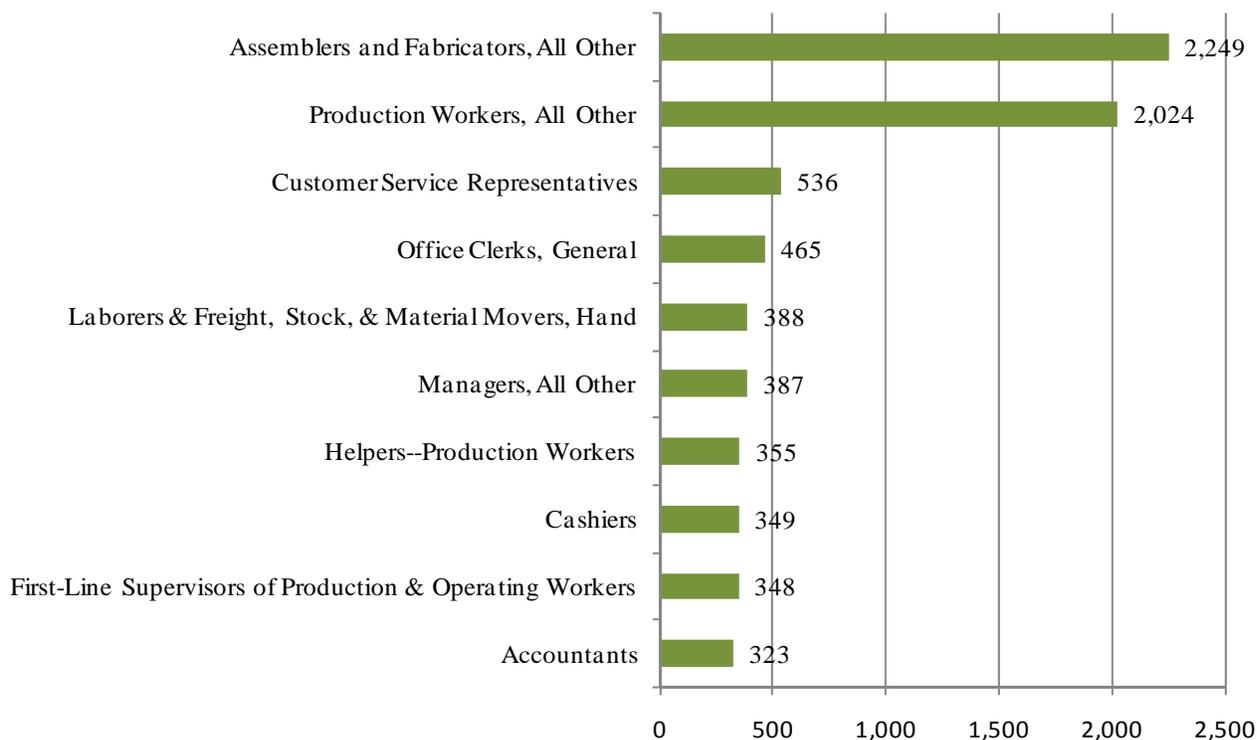
Note: Percentages may not total 100 due to invalid codes, unclassified codes and those without codes
 Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 4, July 2009

There are no WARN notices for this month.
 Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, July 2009

Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 4 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

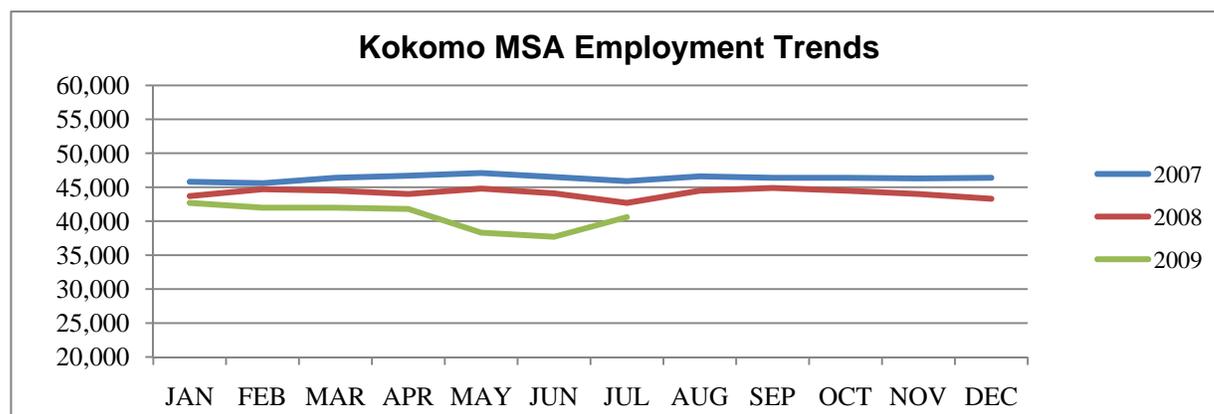
Kokomo MSA Wage and Salaried Employment, July 2009

Industry	Jul-09	Jun-09	Jul-08	6/09-7/09 Change	6/09-7/09 Percent Change	7/08-7/09 Change	7/08-7/09 Percent Change
Total Nonfarm	40,600	37,700	42,700	2,900	7.7%	-2,100	-4.9%
Total Private	33,500	30,300	35,700	3,200	10.6%	-2,200	-6.2%
Goods Producing	10,800	7,200	12,900	3,600	50.0%	-2,100	-16.3%
Service-Providing	29,800	30,500	29,800	-700	-2.3%	0	0.0%
Private Service Providing	22,700	23,100	22,800	-400	-1.7%	-100	-0.4%
Mining, Logging and Construction	1,200	1,100	1,500	100	9.1%	-300	-20.0%
Manufacturing	9,600	6,100	11,400	3,500	57.4%	-1,800	-15.8%
Durable Goods	8,800	5,400	10,700	3,400	63.0%	-1,900	-17.8%
Transportation Equipment Manufacturing	7,100	3,700	8,800	3,400	91.9%	-1,700	-19.3%
Trade, Transportation, and Utilities	7,100	7,200	7,400	-100	-1.4%	-300	-4.1%
Wholesale Trade	1,000	1,000	1,100	0	0.0%	-100	-9.1%
Retail Trade	5,400	5,500	5,600	-100	-1.8%	-200	-3.6%
Transportation, Warehousing, and Utilities	700	700	700	0	0.0%	0	0.0%
Information	300	300	300	0	0.0%	0	0.0%
Financial Activities	1,400	1,400	1,400	0	0.0%	0	0.0%
Professional and Business Services	2,600	2,600	2,500	0	0.0%	100	4.0%
Education and Health Services	4,500	4,600	4,200	-100	-2.2%	300	7.1%
Leisure and Hospitality	4,400	4,600	4,600	-200	-4.4%	-200	-4.4%
Other Services	2,400	2,400	2,400	0	0.0%	0	0.0%
Government	7,100	7,400	7,000	-300	-4.1%	100	1.4%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	800	900	800	-100	-11.1%	0	0.0%
State Government Educational Services	600	700	600	-100	-14.3%	0	0.0%
State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
Local Government	6,000	6,200	5,900	-200	-3.2%	100	1.7%
Local Government Educational Services	2,200	2,300	2,100	-100	-4.4%	100	4.8%
Local Government excluding Education	3,800	3,900	3,800	-100	-2.6%	0	0.0%
Total State and Local Government	6,800	7,100	6,700	-300	-4.2%	100	1.5%

Natural resources shown only in total nonagricultural, private and goods producing employment

The Kokomo MSA includes Howard and Tipton counties

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

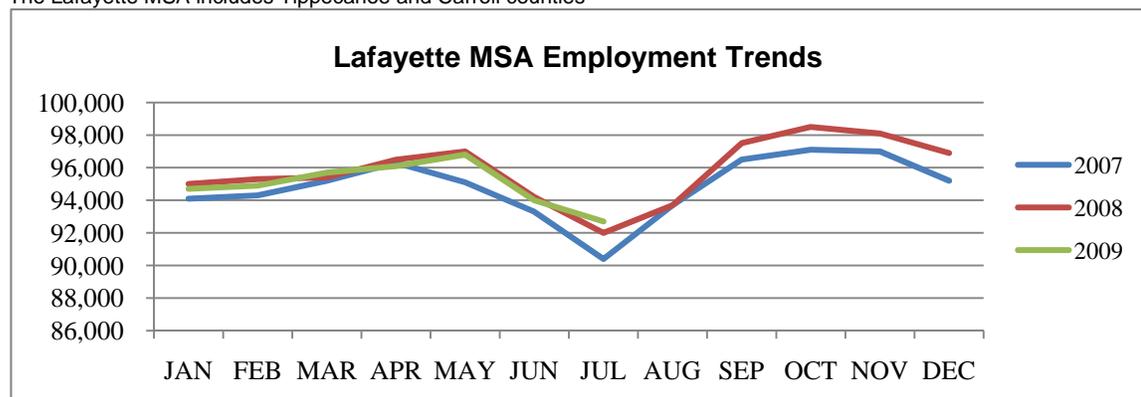


Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

Lafayette MSA Wage and Salaried Employment, July 2009

Industry	Jul-09	Jun-09	Jul-08	6/09-7/09 Change	6/09-7/09 Percent Change	7/08-7/09 Change	7/08-7/09 Percent Change
Total Nonfarm	92,700	94,000	92,000	-1,300	-1.4%	700	0.8%
Total Private	65,400	65,700	67,700	-300	-0.5%	-2,300	-3.4%
Goods Producing	18,500	18,500	20,900	0	0.0%	-2,400	-11.5%
Service-Providing	74,200	75,500	71,100	-1,300	-1.7%	3,100	4.4%
Private Service Providing	46,900	47,200	46,800	-300	-0.6%	100	0.2%
Mining, Logging and Construction	3,400	3,400	3,900	0	0.0%	-500	-12.8%
Manufacturing	15,100	15,100	17,000	0	0.0%	-1,900	-11.2%
Durable Goods	11,300	11,300	13,000	0	0.0%	-1,700	-13.1%
Non-Durable Goods	3,800	3,800	4,000	0	0.0%	-200	-5.0%
Trade, Transportation, and Utilities	14,200	14,300	14,200	-100	-0.7%	0	0.0%
Wholesale Trade	2,100	2,100	2,200	0	0.0%	-100	-4.6%
Retail Trade	10,300	10,400	10,100	-100	-1.0%	200	2.0%
Transportation, Warehousing, and Utilities	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Information	1,000	1,000	1,100	0	0.0%	-100	-9.1%
Financial Activities	3,800	3,800	3,900	0	0.0%	-100	-2.6%
Professional and Business Services	5,600	5,600	5,800	0	0.0%	-200	-3.5%
Education and Health Services	10,300	10,400	10,300	-100	-1.0%	0	0.0%
Leisure and Hospitality	8,900	9,000	8,500	-100	-1.1%	400	4.7%
Accommodation and Food Services	8,100	8,200	8,000	-100	-1.2%	100	1.3%
Other Services	3,100	3,100	3,000	0	0.0%	100	3.3%
Government	27,300	28,300	24,300	-1,000	-3.5%	3,000	12.4%
Federal Government	600	600	700	0	0.0%	-100	-14.3%
State Government	20,900	20,900	17,700	0	0.0%	3,200	18.1%
State Government Educational Services	20,100	20,100	16,800	0	0.0%	3,300	19.6%
State Government Excluding Education	800	800	900	0	0.0%	-100	-11.1%
Local Government	5,800	6,800	5,900	-1,000	-14.7%	-100	-1.7%
Local Government Educational Services	2,900	3,900	3,100	-1,000	-25.6%	-200	-6.5%
Local Government excluding Education	2,900	2,900	2,800	0	0.0%	100	3.6%

Natural resources shown only in total nonagricultural, private and goods producing employment
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics
 The Lafayette MSA includes Tippecanoe and Carroll counties



Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

EGR 4 Employment and Wages, 2008:4

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Benton Co.	2,440	\$570	\$633
Carroll Co.	5,318	\$603	\$770
Cass Co.	15,319	\$632	\$717
Clinton Co.	11,047	\$664	\$833
Fountain Co.	5,518	\$579	\$732
Howard Co.	38,038	\$920	\$1,806
Miami Co.	9,926	\$635	\$724
Montgomery Co.	15,542	\$714	\$989
Tippecanoe Co.	77,093	\$773	\$1,060
Tipton Co.	4,114	\$694	\$854
Warren Co.	1,927	\$625	\$622
White Co.	8,109	\$615	\$775
EGR 4	194,391	\$750	\$1,105
Indiana	2,856,973	\$758	\$1,042

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

Population Estimates, 2008

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2008 Population Estimates.

Area	Census 2000	Population Estimate, 2008
Benton	9,421	8,769
Carroll	20,165	19,864
Cass	40,930	39,123
Clinton	33,866	34,069
Fountain	17,954	17,041
Howard	84,964	83,381
Miami	36,082	36,219
Montgomery	37,629	37,805
Tippecanoe	148,955	164,237
Tipton	16,577	15,923
Warren	8,419	8,547
White	25,267	23,800
Region 4	480,229	488,788
Indiana	6,080,485	6,345,289

Source: U.S. Census Bureau

