

Labor Market Review

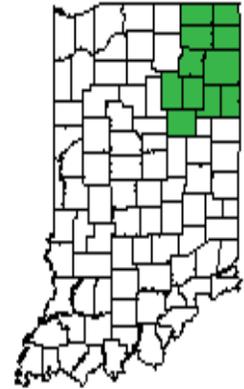
Statistical data report for July 2009, Released September 2009

Economic Growth Region 3

Regional and State Unemployment (seasonally adjusted)

Unemployment rates were higher in July than a year earlier in all 372 metropolitan areas, the Bureau of Labor Statistics of the U.S. Department of Labor reported today. Nineteen areas recorded jobless rates of at least 15.0 percent, while 11 areas registered rates below 5.0 percent. The national unemployment rate in July was 9.7 percent, not seasonally adjusted, up from 6.0 percent a year earlier. Among the 369 metropolitan areas for which nonfarm payroll data were available, 353 areas reported over-the-year decreases in nonfarm payroll employment, 14 reported increases, and two had no change.

Economic Growth Region (EGR) 3 includes Adams, Allen, DeKalb, Grant, Huntington, Lagrange, Noble, Steuben, Wabash, Wells, and Whitley Counties.



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), July 2009

Area	Labor Force	Employed	Unemployed	July 2009 Rate	June 2009 Rate	July 2008 Rate
U. S.	156,255,000	141,055,000	15,201,000	9.7%	9.7%	6.0%
Indiana	3,201,039	2,868,351	332,688	10.4%	10.6%	6.0%
EGR3	369,459	324,258	45,201	12.2%	10.4%	9.7%
Fort Wayne MSA	210,642	188,189	22,453	10.7%	11.3%	6.4%
Adams Co.	15,506	13,150	2,356	15.2%	13.8%	7.7%
Allen Co.	178,035	159,462	18,573	10.4%	11.1%	6.3%
Dekalb Co.	20,698	17,755	2,943	14.2%	13.9%	7.3%
Huntington Co.	20,163	17,648	2,515	12.5%	14.3%	7.2%
Lagrange Co.	16,419	13,844	2,575	15.7%	15.8%	10.2%
Noble Co.	22,922	19,123	3,799	16.6%	16.7%	9.6%
Steuben Co.	16,500	14,058	1,580	14.8%	14.9%	7.1%
Wabash Co.	16,214	13,998	2,216	13.7%	13.8%	7.7%
Wells Co.	14,573	13,028	1,545	10.6%	11.3%	6.3%
Whitley Co.	18,034	15,699	2,335	12.9%	13.8%	7.5%

Indiana and Surrounding States Unemployment, Seasonally Adjusted, July, 2009

State	Rate
Illinois	10.4%
Indiana	10.6%
Kentucky	11.0%
Michigan	15.0%
Ohio	11.2%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank July 2009	County	Rate July 2009
2	Noble	16.6%
3	Lagrange	15.7%
6	Adams	15.2%
8	Steuben	14.8%
12	Dekalb	14.2%
14	Wabash	13.7%
21	Whitley	12.9%
24	Grant	12.8%
27	Huntington	12.5%
50	Wells	10.6%
54	Allen	10.4%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 7/17/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2009 from:

CPI Item	Jul-08	Jun-09
U.S. City Average		
All Items	-2.1%	-0.2%
Food & Beverages	1.1%	-0.2%
Housing	-0.7%	0.0%
Apparel	1.1%	-2.7%
Transportation	-14.1%	-0.5%
Medical Care	3.2%	0.2%
Recreation	1.2%	0.0%
Education & Communication	2.8%	0.3%
Other Goods & Services	7.5%	0.6%
Midwest Region (All Items)*	-2.5%	-0.3%

Note: CPI-U- Consumer Price Index-Urban

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 3

Week End >>	7/4/2009	7/11/2009	7/18/2009	7/25/2009
<u>Initial Claims</u>				
Region 3	2,774	2,225	1,710	1,323
Indiana	15,328	14,539	12,141	8,654
<u>Continued Claims</u>				
Region 3	20,520	21,687	21,073	18,325
Indiana	130,055	133,558	131,403	124,913
<u>Total Claims</u>				
Region 3	23,294	23,912	22,783	19,648
Indiana	145,383	148,097	143,544	133,567

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 3, July 2009

Distribution is a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

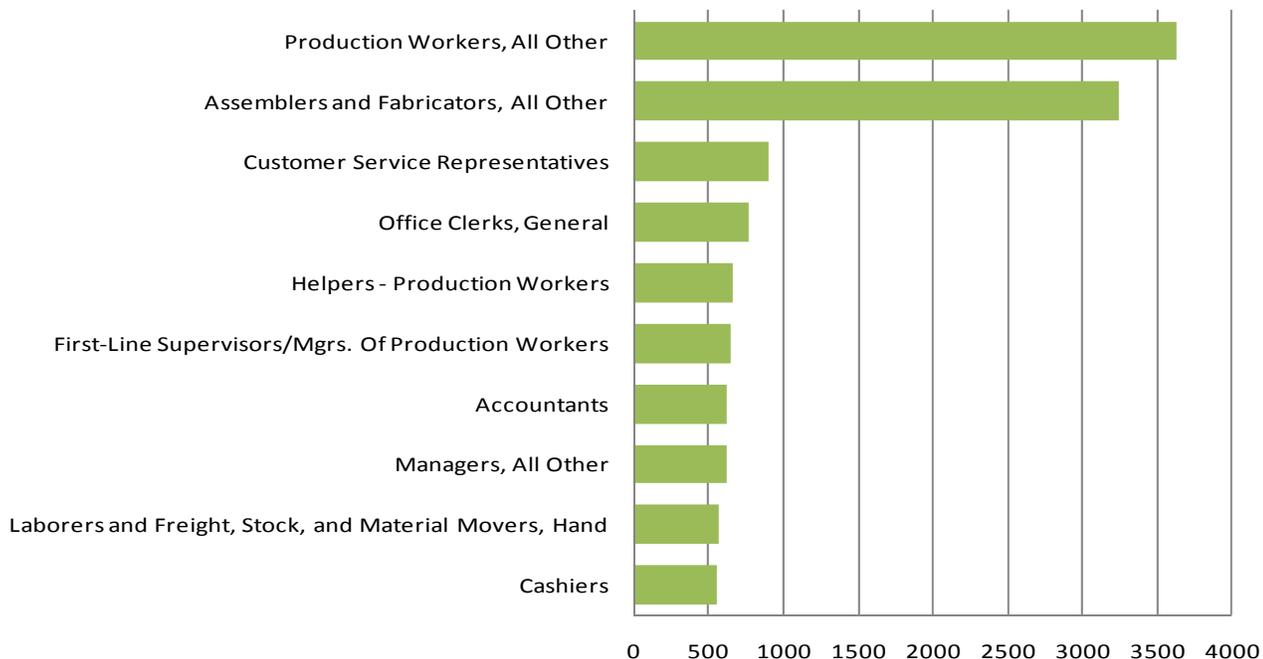
WARN Notices for Region 3, July 2009

Company	City	County	Affected Workers	Notice Date
Altec LLC	Fort Wayne	Allen	64	7/10/2009
Stride Rite Corp	Huntington	Whitley	120	7/10/2009
Fleetwood Hom	Garrett	Dekalb	87	7/2/2009
Merdian Autom	Grabill	Allen	122	7/2/2009

Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, July, 2009.

Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 3 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

Fort Wayne MSA

The Fort Wayne MSA includes Allen, Huntington, and Wells Counties.

Wage and Salaried Employment, July 2009

Industry	July 2009	June 2009	July 2008	Number Change 6/09-7/09	Percent Change 6/09-7/09	Number Change 7/08-7/09	Percent Change 7/08-7/09
Total Nonfarm	302,100	205,900	211,800	-2,800	-1.4%	-8,700	-4.1%
Total Private	183,900	185,300	192,700	-1,400	-0.8%	-8,800	-4.6%
Goods Producing	39,000	39,400	45,900	-400	-1.0%	-6,900	-15.0%
Service Providing	164,100	166,500	165,900	-2,400	-1.4%	-1,800	-1.1%
Private Service Providing	144,900	145,900	146,800	-1,000	-69.0%	-1,900	-1.3%
Mining, Logging and Construction	10,700	10,500	11,700	200	1.9%	-1,000	-8.6%
Manufacturing	28,300	28,900	34,200	-600	-2.1%	-5,900	-17.3%
Durable Goods	20,100	200,600	25,400	-500	-2.4%	-5,300	-20.9%
Computer and Transportation,	5,200	5,100	4,700	100	2.0%	500	10.6%
Trade, Transportation, and Utilities	1,600	1,700	3,600	-100	-5.9%	-2,000	-55.6%
Wholesale Trade	45,000	45,200	46,000	-200	-0.4%	-1,000	-2.2%
Retail Trade	12,400	12,400	12,700	0	0.0%	-300	-2.4%
Transportation, Warehousing, and Utilities	22,700	22,900	22,900	-200	-0.9%	-200	-0.9%
Information	9,900	9,900	10,400	0	0.0%	-500	-4.8%
Financial Activities	3,500	3,600	3,700	-100	-2.8%	-200	-5.4%
Professional and Business Services	11,800	11,800	12,100	0	0.0%	-300	-2.5%
Education and Health Services	20,600	20,600	20,800	0	0.0%	-200	-1.0%
Leisure and Hospitality	36,500	36,800	36,000	-300	-0.8%	500	1.4%
Food Services and Drinking Places	19,700	20,100	20,100	-400	-2.0%	-400	-1.2%
Other Services	16,200	16,500	16,700	-300	-1.8%	-500	-3.0%
Government	7,800	7,800	8,100	0	0.0%	-300	-3.7%
Federal Government	19,200	20,600	19,100	-1,400	-6.8%	100	0.5%
State Government	2,200	2,100	2,300	100	4.8%	-100	-4.4%
State Government Educational Services	3,000	3,000	3,200	0	0.0%	-200	-6.3%
State Government Excluding Education	1,900	1,900	2,100	0	0.0%	-200	-9.5%
Local Government	1,100	1,100	1,100	0	0.0%	0	0.0%
Local Government Educational Services	14,000	15,500	13,600	-1,500	-9.7%	400	2.9%
Local Government excluding Education	6,500	7,700	6,500	-1,200	-15.6%	0	0.0%
Local Government excluding Education	7,500	7,800	7,100	-300	-3.9%	500	5.6%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

2008 Population Estimates

Adams Co.	33,625	33,762	33,985
Allen Co.	331,849	348,761	350,523
Dekalb Co.	40,285	41,733	41,884
Grant Co.	73,403	68,787	68,609
Huntington Co.	38,075	37,729	37,570
Lagrange Co.	34,909	36,926	37,172
Noble Co.	46,275	47,451	47,601
Steuben Co.	33,214	33,366	33,368
Wabash Co.	35,960	32,872	32,706
Wells Co.	27,600	27,899	27,964
Whitley Co.	30,707	32,517	32,667
Fort Wayne MSA	390,157	409,177	411,154
Indiana	6,080,522	6,335,862	6,376,792

Source: U.S. Census Bureau

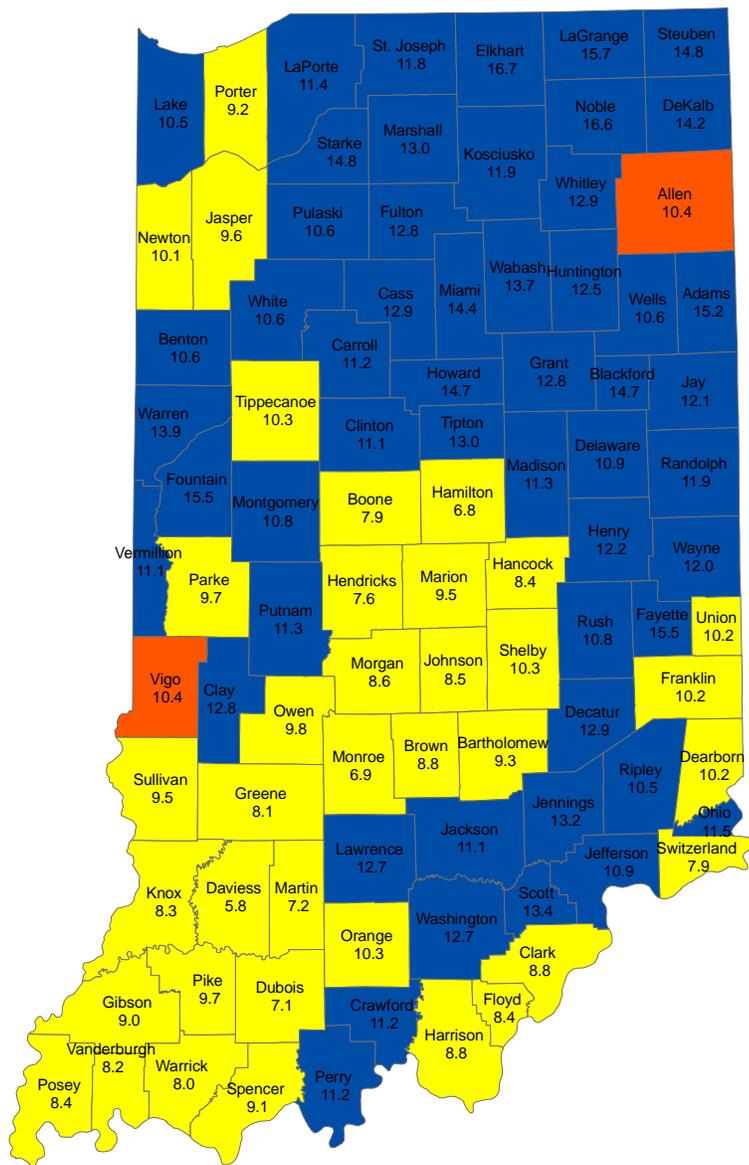
Up-One-Level Reports

Indiana Economic Growth Region 3's Up-One-Level Report is now available for the 2nd Quarter of 2009. The data base for this report is frequently listed jobs from Indiana Career Connect (ICC). The Occupational Employment and Wage Survey provides the wage data for both the ICC jobs and the one-level step-up occupations. Step-up occupations include the educational requirements for the occupations. Step-up occupations are intended only as examples. You may download the report from our web site at: <http://www.hoosierdata.in.gov>. Please select 'Regional Publications' on the left side of the screen. From the map, please select the region you are interested in. You will then find a section for Up One Level Reports. You may also receive an email copy by contracting me at (260) 469-4217 or emailing sringenber@dwd.in.gov.

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County Unemployment Rates July 2009 - Non Seasonally Adjusted



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

The Indiana seasonally adjusted rate is 10.6