

### Labor Market Review

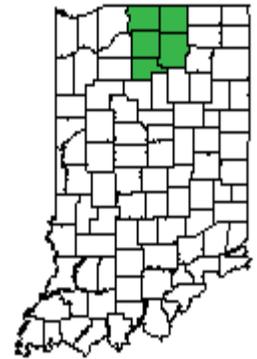
Statistical data report for June, 2009, Released August, 2009.

# Economic Growth Region 2

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall, and St. Joseph Counties.

## Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally higher in June. Thirty-eight states and the District of Columbia recorded over-the-month unemployment rate increases, five states registered rate decreases and seven states had no change, reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were higher in all 50 states and the District of Columbia.



## Labor Force Estimates (not seasonally adjusted), June 2009

				<u>June</u> <u>2009</u>	<u>May</u> <u>2009</u>	<u>June</u> <u>2008</u>
<u>Area</u>	<u>Labor Force</u>	<u>Employed</u>	<u>Unemployed</u>	<u>Rate</u>	<u>Rate</u>	<u>Rate</u>
U.S.	155,921,000	140,826,000	15,095,000	9.7%	9.1%	5.7%
Indiana	3,258,315	2,912,881	345,434	10.6%	10.4%	5.7%
Elkhart-Goshen MSA	97,835	81,432	16,403	16.8%	17.5%	6.8%
South Bend MSA	161,484	143,422	18,062	11.2%	11.1%	6.2%
EGR 2	308,218	267,261	40,957	13.3%	13.5%	6.3%
<b>County</b>						
Elkhart	97,835	81,432	16,403	16.8%	17.5%	6.8%
Fulton	10,455	9,127	1,328	12.7%	13.0%	5.8%
Kosciusko	41,506	36,510	4,996	12.0%	12.6%	5.8%
Marshall	23,415	20,258	3,157	13.5%	13.5%	6.3%
St. Joseph	135,007	119,934	15,073	11.2%	11.0%	6.1%
<b>City</b>						
Elkhart	25,087	20,384	4,703	18.7%	191.2%	8.4%
Goshen	15,345	12,816	2,529	16.5%	17.5%	6.5%
Mishawaka	27,357	24,077	3,280	12.0%	12.0%	6.3%
South Bend	48,429	42,573	5,856	12.1%	12.0%	6.9%

Indiana and Surrounding States Unemployment, June 2009

State	Rate
Illinois	10.3%
Indiana	10.7%
Kentucky	10.4%
Michigan	15.2%
Ohio	11.1%

## Unemployment Rate Ranking (High to Low)

Rank June 2009	County	Rate June 2009
2	Elkhart	16.8%
20	Marshall	13.5%
27	Fulton	12.7%
31	Kosciusko	12.0%
43	St. Joseph	11.0%

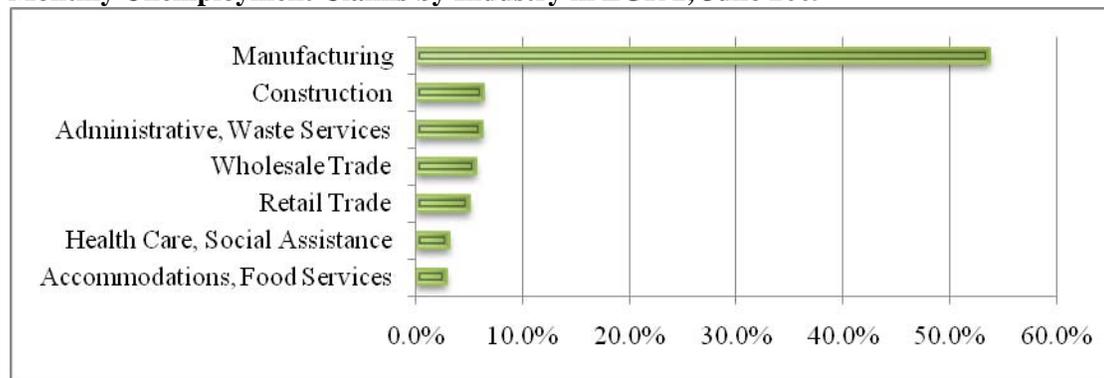
State Release Date: 7/09  
Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Total Unemployment Claims for Region 2

Week End >>	6/6/2009	6/13/2009	6/20/2009	6/27/2009
<b>Initial Claims</b>				
Region 2	1,147	1,036	1,019	1,372
Indiana	12,454	10,700	9,017	9,410
<b>Continued Claims</b>				
Region 2	17,327	16,829	15,904	15,092
Indiana	141,037	141,513	139,403	134,071
<b>Total Claims</b>				
Region 2	18,474	17,865	16,923	16,464
Indiana	153,491	152,213	148,420	143,481

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Monthly Unemployment Claims by Industry in EGR 2, June 2009



Note: Percentages may not total 100 due to invalid codes, unclassified codes and those without codes  
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## Population Estimates, 2007

Area	Census 2000	Population Estimate, 2007
Elkhart	182,791	197,639
Fulton	20,511	20,254
Kosciusko	74,057	76,073
Marshall	45,128	46,546
St. Joseph	265,559	265,757
EGR 2	601,160	606,269
Indiana	6,080,485	6,335,862

The U.S. Census Bureau provides population estimates for the nation, states, counties, and cities and towns. The following table compares 2000 Census data to 2007 Population Estimates.

Source: U.S. Census Bureau

## WARN Notices for Region 2, June 2009

Company	City	County	Affected Workers	Notice Date
Phillips Products	Elkhart	Elkhart	249	6/3/2009

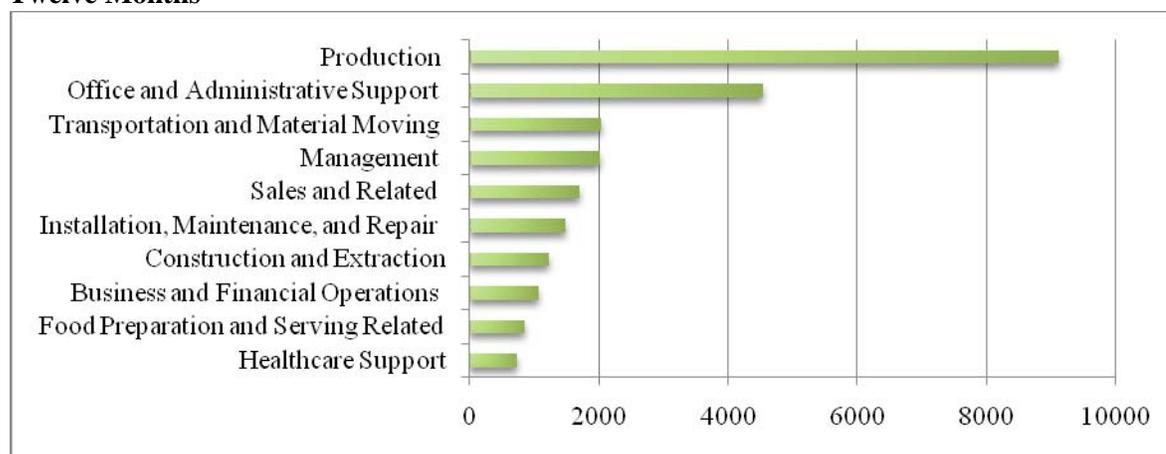
Note: Data are rounded  
Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, June 2009.

**Consumer Price Index (CPI-U Change), Unadjusted Percent Change June 2009 from:**

CPI ITEM	June, 2008	May, 2009
All Items (U.S. City Avg.)	0.7%	0.1%
Food & Beverages	0.1%	-0.2%
Housing	0.0%	-0.1%
Apparel	0.7%	-0.2%
Transportation	4.2%	0.8%
Medical Care	0.2%	0.3%
Recreation	0.5%	0.0%
Communication	0.2%	0.3%
Other Goods & Services	0.3%	-0.2%
Midwest Region (All Items)	0.2%	0.1%

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
 Source: Bureau of Labor Statistics

**Applicant Pool: Top Ten Desired Occupations Selected by Active Applicants in the Past Twelve Months**



Source: Indiana Workforce Development, Indiana Career Connect Database

**EGR 2 Employment and Wages, 2008:4**

Area	Average Employment	Average Weekly Earnings	
		All Industries	Manufacturing
Elkhart	104,465	\$686	\$747
Fulton	6,467	\$654	\$784
Kosciusko	35,026	\$799	\$1,056
Marshall	18,405	\$626	\$779
St. Joseph	121,657	\$761	\$1,145
EGR 2	286,020	\$727	\$880
Indiana	2,856,973	\$764	\$1,042

Source: Indiana Workforce Development, Research and Analysis, Quarterly Census of Employment and Wages

# Elkhart-Goshen MSA

## Wage and Salaried Employment, June 2009

<u>Industry</u>	<u>June, 2009</u>	<u>May, 2009</u>	<u>June, 2008</u>	<u>5/09-6/09 Change</u>	<u>5/09-6/09 Percent Change</u>	<u>6/08-6/09 Change</u>	<u>6/08-6/09 Percent Change</u>
Total Nonfarm	108,100	108,700	123,300	-600	-0.6%	-15,200	-12.3%
Total Private	99,600	99,200	114,300	400	0.4%	-14,700	-12.9%
Goods Producing	49,200	48,900	61,300	300	0.6%	-12,100	-19.7%
Service - Providing	58,900	59,800	62,000	-900	-1.5%	-3,100	-5.0%
Private Service Producing	50,400	50,300	53,000	100	0.2%	-2,600	-4.9%
Mining, Logging, and Construction	3,900	3,800	4,400	100	2.6%	-500	-11.4%
Manufacturing	45,300	45,100	56,900	200	0.4%	-11,600	-20.4%
Durable Goods	38,400	38,300	48,300	100	0.3%	-9,900	-20.5%
Transportation Equipment Manufacturing	21,200	21,400	28,500	-200	-0.9%	-7,300	25.6%
Motor Vehicle Body & Trailer Manufacturing	16,300	16,400	22,700	-100	-0.6%	-6,400	-28.2%
Furniture and Related Product Manufacturing	3,000	3,000	3,600	0	0.0%	-600	-16.7%
Trade, Transportation, and Utilities	17,600	17,600	18,800	0	0.0%	-1,200	-6.4%
Wholesale Trade	5,500	5,500	6,400	0	0.0%	-900	-14.1%
Retail Trade	9,700	9,600	9,800	100	1.0%	-100	1.0%
Transportation & Warehousing	2,400	2,500	2,600	-100	-4.0%	-200	-7.7%
Information	700	700	700	0	0.0%	0	0.0%
Financial Activities	3,200	3.2	3,300	0	0.0%	-100	-3.0%
Professional & Business Services	7,200	7,100	7,900	100	1.4%	-700	-8.9%
Education & Health Services	11,100	11,200	10,800	-100	-0.9%	300	2.8%
Leisure & Hospitality	6,900	6,800	7,500	100	1.5%	-600	-8.0%
Food Services & Drinking Places	6,300	6,300	6,400	0	0.0%	-100	-1.6%
Other Services	3,700	3,700	4,000	0	0.0%	-300	-7.5%
Government	8,500	9,500	9,000	-1,000	-10.5%	-500	-5.6%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
Local Government	7,900	8,900	8,400	-1,000	-11.2%	-500	-6.0%
Local Government Educational Services	5,000	6,300	5,400	-1,300	-20.6%	-400	-7.4%
Local Government Excluding Educational Services	2,900	2,600	3,000	300	11.5%	-100	-3.3%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

# South Bend MSA

## Wage and Salaried Employment, June 2009

<u>Industry</u>	<u>June, 2009</u>	<u>May, 2009</u>	<u>June, 2008</u>	<u>5/09-6/09 Change</u>	<u>5/09-6/09 Percent Change</u>	<u>6/08-6/09 Change</u>	<u>6/08-6/09 Percent Change</u>
Total Nonfarm	139,900	140,100	143,400	-200	-0.1%	-3,500	-2.4%
Total Private	122,500	122,300	126,800	200	0.2%	-4,300	-3.4%
Goods Producing	23,000	22,700	26,300	300	1.3%	-3,300	-12.6%
Service - Providing	116,900	117,400	117,100	-500	-0.4%	-200	-0.2%
Private Service Producing	99,500	99,600	100,500	-100	-0.1%	-1,000	-1.0%
Mining, Logging, and Construction	5,900	5,600	6,700	300	5.4%	-800	-11.9%
Manufacturing	17,100	17,100	19,600	0	0.0%	-2,500	-12.8%
Transportation Equipment Manufacturing	4,400	4,400	5,500	0	0.0%	-1,100	-20.0%
Trade, Transportation, and Utilities	27,500	27,300	28,100	200	0.7%	-600	-2.1%
Wholesale Trade	7,200	7,100	7,500	100	1.4%	-300	-4.0%
Retail Trade	16,100	16,000	16,000	100	0.6%	100	0.6%
General Merchandise	3,500	3,500	3,600	0	0.0%	-100	-2.8%
Transportation & Warehousing	4,200	4,200	4,600	0	0.0%	-400	-8.7%
Information	2,000	2,000	2,100	0	0.0%	-100	-4.8%
Financial Activities	6,700	6,600	6,900	100	1.5%	-200	-2.9%
Professional & Business Services	12,800	12,700	13,300	100	0.8%	-500	-3.8%
Education & Health Services	31,700	32,500	31,300	-800	-2.5%	400	1.3%
Hospitals	6,200	6,200	6,200	0	0.0%	0	0.0%
Leisure & Hospitality	13,100	12,900	13,000	200	1.6%	100	0.8%
Food Services & Drinking Places	10,400	10,400	10,400	0	0.0%	0	0.0%
Other Services	5,700	5,600	5,800	100	1.8%	-100	-1.7%
Government	17,400	17,800	16,600	-400	-2.3%	800	4.8%
Federal Government	1,300	1,400	1,200	-100	-7.1%	100	8.3%
State Government	2,500	2,500	2,200	0	0.0%	300	13.6%
State Government Educational Services	1,800	1,800	1,500	0	0.0%	300	20.0%
State Government Excluding Educational Services	700	700	700	0	0.0%	0	0.0%
Local Government	13,600	13,900	13,200	-300	-2.2%	400	3.0%
Local Government Educational Services	8,200	8,700	7,600	-500	-5.8%	600	7.9%
Local Government Excluding Educational Services	5,400	5,200	5,600	200	3.9%	-200	-3.6%

Natural resources shown only in total nonagricultural, private and goods producing employment  
 Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

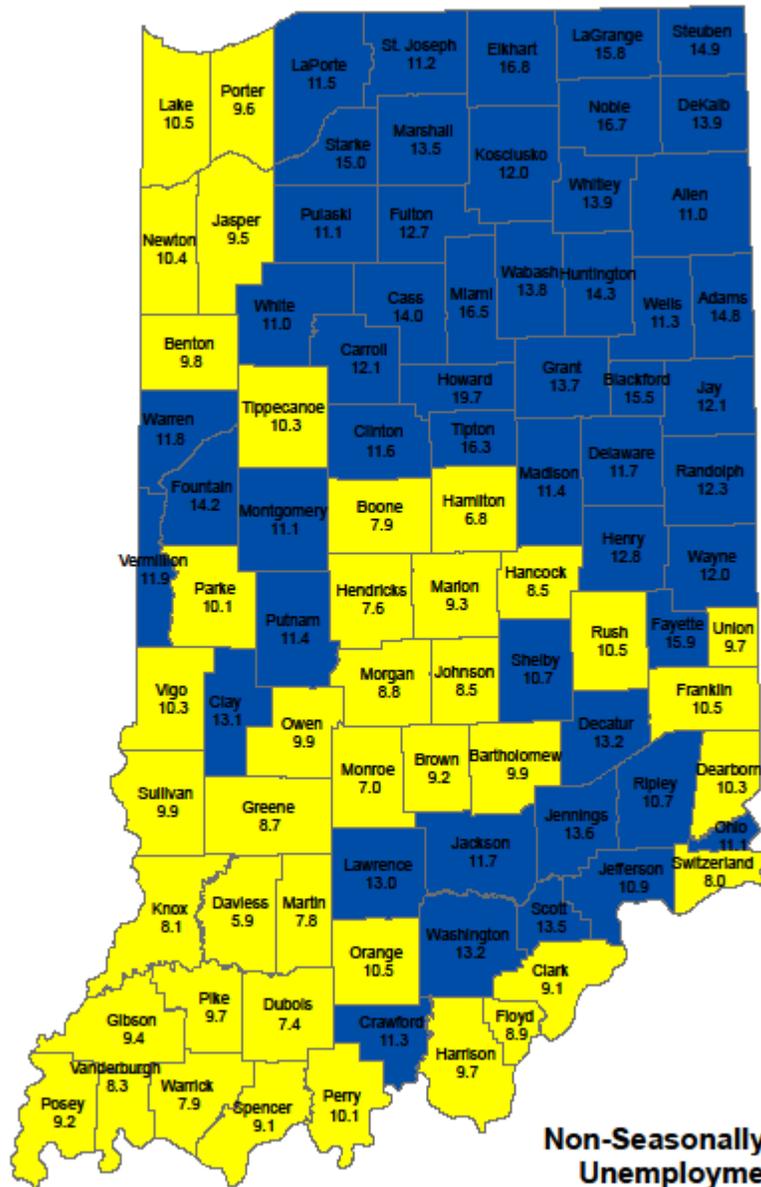
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# County Unemployment Rates June 2009 - Non Seasonally Adjusted



No county same as state rate - 10.6  
The Indiana seasonally adjusted rate is 10.7