

Labor Market Review

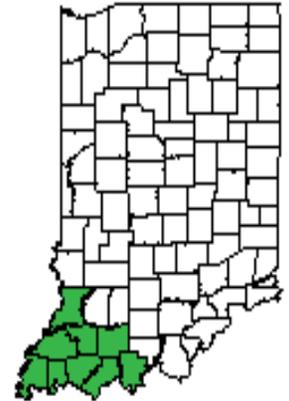
Statistical data report for July 2009, Released September 2009

Economic Growth Region 11

Economic Growth Region (EGR) 11 includes Dubois, Gibson, Knox, Perry, Pike, Posey, Spencer, Vanderburgh, and Warrick Counties.

Regional and State Unemployment (seasonally adjusted)

The Bureau of Labor Statistics of the U.S. Department of Labor reported that regional and state unemployment rates were generally little changed in July. Twenty-six states recorded over-the-month unemployment rate increases, seventeen states and the District of Columbia registered rate decreases and seven states had no change. At 9.4 percent in July, the national unemployment rate was little changed from June. Over the year, jobless rates increased in all 50 states and the District of Columbia.



Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), July 2009

Area	Labor Force	Employed	Unemployed	July 2009 Rate	June 2009 Rate	July 2008 Rate
U. S.	156,255,000	141,055,000	15,201,000	9.7%	9.7%	6.0%
Indiana	3,201,039	2,868,351	332,688	10.4%	10.6%	6.0%
EGR 11	219,445	201,103	18,342	8.4%	8.4%	4.9%
Evansville MSA	181,419	165,822	15,597	8.6%	8.8%	5.3%
Dubois Co.	22,188	20,607	1,581	7.1%	7.3%	3.5%
Gibson Co.	16,860	15,349	1,511	9.0%	9.4%	5.2%
Knox Co.	18,781	17,220	1,561	8.3%	8.1%	5.5%
Perry Co.	10,260	9,115	1,145	11.2%	10.1%	5.1%
Pike Co.	6,111	5,518	593	9.7%	9.7%	6.0%
Posey Co.	13,402	12,280	1,122	8.4%	9.2%	5.0%
Spencer Co.	10,808	9,823	985	9.1%	9.1%	4.6%
Vanderburgh Co.	90,479	83,067	7,412	8.2%	8.3%	5.2%
Warrick Co.	30,556	28,124	2,432	8.0%	7.9%	4.7%
Henderson Co., KY	23,453	21,008	2,445	10.4%	11.0%	6.3%
Webster Co., KY	6,668	5,993	675	10.1%	9.4%	6.1%
Boonville	3,218	2,922	296	9.2%	9.3%	6.1%
Evansville	58,634	53,365	5,269	9.0%	9.0%	5.7%
Jasper	7,288	6,765	523	7.2%	7.7%	3.9%
Mount Vernon	3,369	3,059	310	9.2%	9.5%	5.4%
Petersburg	1,007	896	111	11.0%	10.2%	7.4%
Princeton	4,168	3,619	549	13.2%	13.7%	6.9%
Rockport	1,002	910	92	9.2%	8.3%	6.2%
Tell City	4,132	3,642	490	11.9%	10.4%	4.9%
Vincennes	8,871	8,002	869	9.8%	9.2%	6.3%

Indiana and Surrounding States Unemployment, July 2009 (Seasonally Adjusted)

State	Rate
Illinois	10.4%
Indiana	10.6%
Kentucky	11.0%
Michigan	15.0%
Ohio	11.2%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank	County	Rate July 2009
40	Perry	11.2%
65	Pike	9.7%
71	Spencer	9.1%
72	Gibson	9.0%
80	Posey	8.4%
81	Knox	8.3%
82	Vanderburgh	8.2%
84	Warrick	8.0%
89	Dubois	7.1%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2009 from:

CPI Item	Jul-08	Jun-09
U.S. City Average		
All Items	-2.1%	-0.2%
Food & Beverages		
Food & Beverages	1.1%	-0.2%
Housing		
Housing	-0.7%	0.0%
Apparel		
Apparel	1.1%	-2.7%
Transportation		
Transportation	-14.1%	-0.5%
Medical Care		
Medical Care	3.2%	0.2%
Recreation		
Recreation	1.2%	0.0%
Education & Communication		
Education & Communication	2.8%	0.3%
Other Goods & Services		
Other Goods & Services	7.5%	0.6%
Midwest Region (All Items)*		
Midwest Region (All Items)*	-2.5%	-0.3%

Note: CPI-U- Consumer Price Index-Urban
 Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

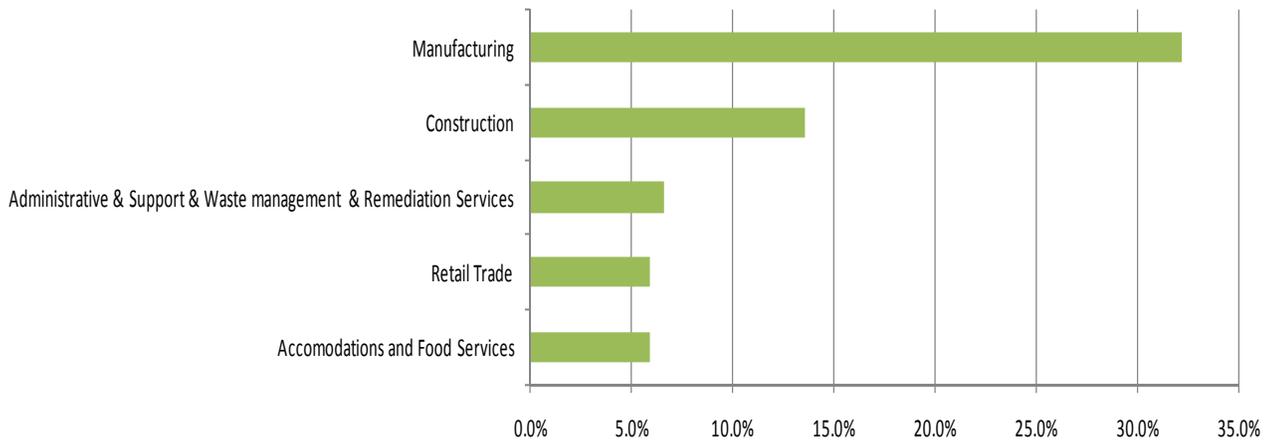
Unemployment Claims for Region 11

Week End >>	7/4/2009	7/11/2009	7/18/2009	7/25/2009
Initial Claims				
Region 11	965	766	817	561
Indiana	15,328	14,539	12,141	8,654
Continued Claims				
Region 11	6,818	7,292	6,896	6,904
Indiana	130,055	133,558	131,403	124,913
Total Claims				
Region 11	7,783	8,058	7,713	7,465
Indiana	145,383	148,097	143,544	133,567

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 11, July 2009

Distribution as a Percent of Total



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

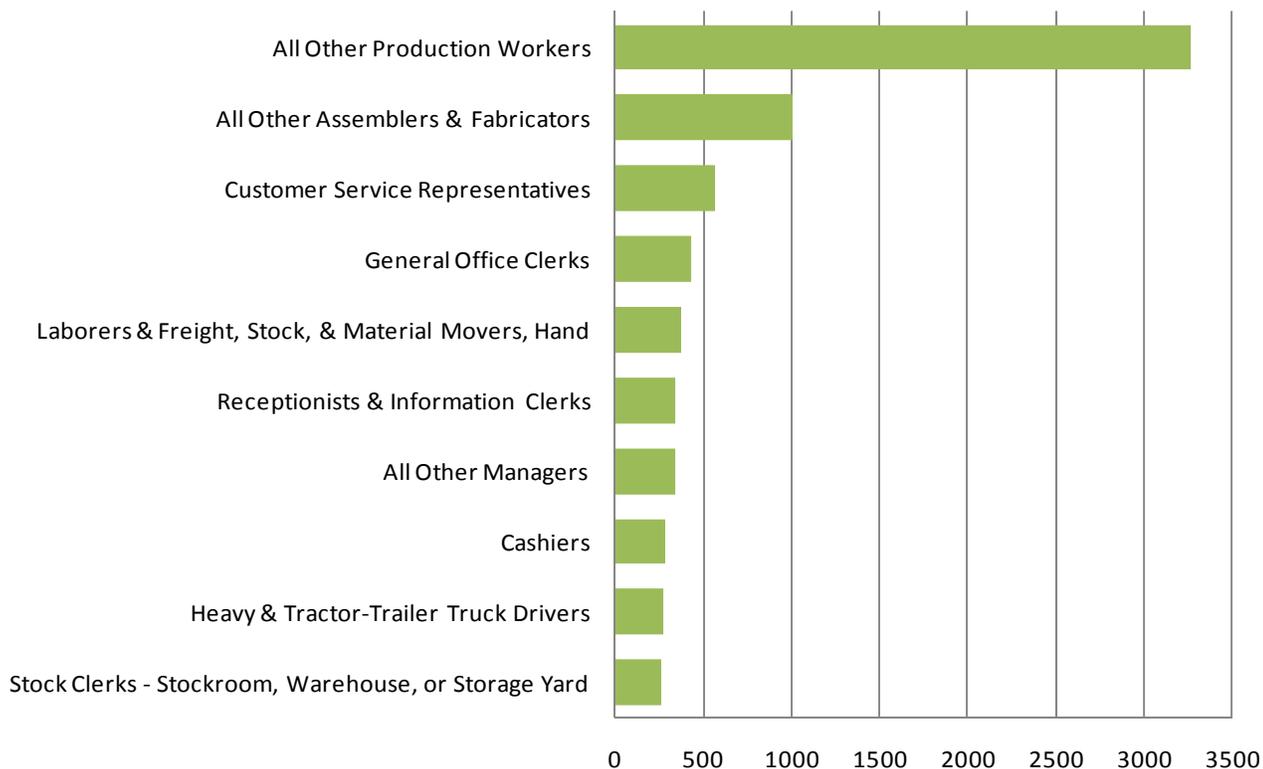
WARN Notices for Region 11, July 2009

There are no WARN Notices for this month.

Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, July 2009

Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 11 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect Database

Evansville MSA

The Evansville MSA includes Gibson, Posey, Vanderburgh and Warrick counties in Indiana and Henderson and Webster counties in Kentucky

Wage and Salaried Employment, July 2009

Industry	July 2009	June 2009	July 2008	Number Change 6/09-7/09	Percent Change 6/09-7/09	Number Change 7/08-7/09	Percent Change 7/08-7/09
Total Nonfarm	171,200	172,300	176,700	-1,100	-0.6%	-5,500	-3.1%
Total Private	153,300	154,000	159,500	-700	-0.5%	-6,200	-3.9%
Goods Producing	41,500	41,400	44,300	100	0.2%	-2,800	-6.3%
Service Providing	129,700	130,900	132,400	-1,200	-0.9%	-2,700	-2.0%
Private Service Providing	111,800	112,600	115,200	-800	-0.7%	-3,400	-3.0%
Mining, Logging and Construction	13,300	13,200	13,100	100	0.8%	200	1.5%
Manufacturing	28,200	28,200	31,200	0	0.0%	-3,000	-9.6%
Durable Goods	14,900	14,900	17,100	0	0.0%	-2,200	-12.9%
Trade, Transportation, and Utilities	34,500	34,700	36,000	-200	-0.6%	-1,500	-4.2%
Wholesale Trade	7,300	7,300	7,800	0	0.0%	-500	-6.4%
Retail Trade	18,700	18,900	19,200	-200	-1.1%	-500	-2.6%
General Merchandise Stores	4,200	4,300	4,300	-100	-2.3%	-100	-2.3%
Transportation, Warehousing, and Utilities	8,500	8,500	9,000	0	0.0%	-500	-5.6%
Information	2,400	2,400	2,600	0	0.0%	-200	-7.7%
Financial Activities	5,700	5,700	6,100	0	0.0%	-400	-6.6%
Professional and Business Services	17,200	17,300	18,000	-100	-0.6%	-800	-4.4%
Education and Health Services	27,800	28,000	28,000	-200	-0.7%	-200	-0.7%
Health Care and Social Assistance	24,300	24,400	24,100	-100	-0.4%	200	0.8%
Hospitals	9,800	9,900	9,600	-100	-1.0%	200	2.1%
Leisure and Hospitality	17,000	17,200	17,200	-200	-1.2%	-200	-1.2%
Food Services and Drinking Places	12,900	13,100	12,900	-200	-1.5%	0	0.0%
Other Services	7,200	7,300	7,300	-100	-1.4%	-100	-1.4%
Government	17,900	18,300	17,200	-400	-2.2%	700	4.1%
Federal Government	1,400	1,500	1,400	-100	-6.7%	0	0.0%
State Government	3,700	3,800	3,600	-100	-2.6%	100	2.8%
State Government Educational Services	2,200	2,300	2,100	-100	-4.4%	100	4.8%
State Government Excluding Education	1,500	1,500	1,500	0	0.0%	0	0.0%
Local Government	12,800	13,000	12,200	-200	-1.5%	600	4.9%
Local Government Educational Services	7,000	7,200	6,300	-200	-2.8%	700	11.1%
Local Government excluding Education	5,800	5,800	5,900	0	0.0%	-100	-1.7%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

2008 Population Estimates

Area	2000 Census	Population Estimate 2007	Population Estimate 2008
Dubois	39,674	41,164	41,449
Gibson	32,500	32,709	32,666
Knox	39,256	37,982	38,057
Perry	18,899	18,947	18,929
Pike	12,836	12,589	12,569
Posey	27,061	26,208	26,079
Spencer	20,391	20,281	20,111
Vanderburgh	171,926	174,769	174,729
Warrick	52,384	56,996	57,656
Region 11	414,927	421,645	422,245
Evansville MSA	342,815	349,723	350,261
Henderson Co., KY	44,825	45,183	45,462
Webster Co., KY	14,120	13,858	13,669
Indiana	6,080,522	6,335,862	6,376,792

Source: U.S. Census Bureau

Up-One-Level Reports

Indiana Economic Growth Region 11's Up-One-Level Report is now available for the 2nd Quarter of 2009. The data base for this report is frequently listed jobs from Indiana Career Connect (ICC). The Occupational Employment Statistics program provides the wage estimates for both the ICC jobs and the one-level step-up occupations. Step-up occupations include the educational requirements for the occupations. Step-up occupations are intended only as examples. You may download the report from our web site at: <http://www.hoosierdata.in.gov>. Please select 'Regional Publications' on the left side of the screen. From the map, please select the region you are interested in. You will then find a section for Up One Level Reports. You may also receive an email copy by contracting me at (812) 424-4473 extension 237 or emailing cboatman@dwd.in.gov.



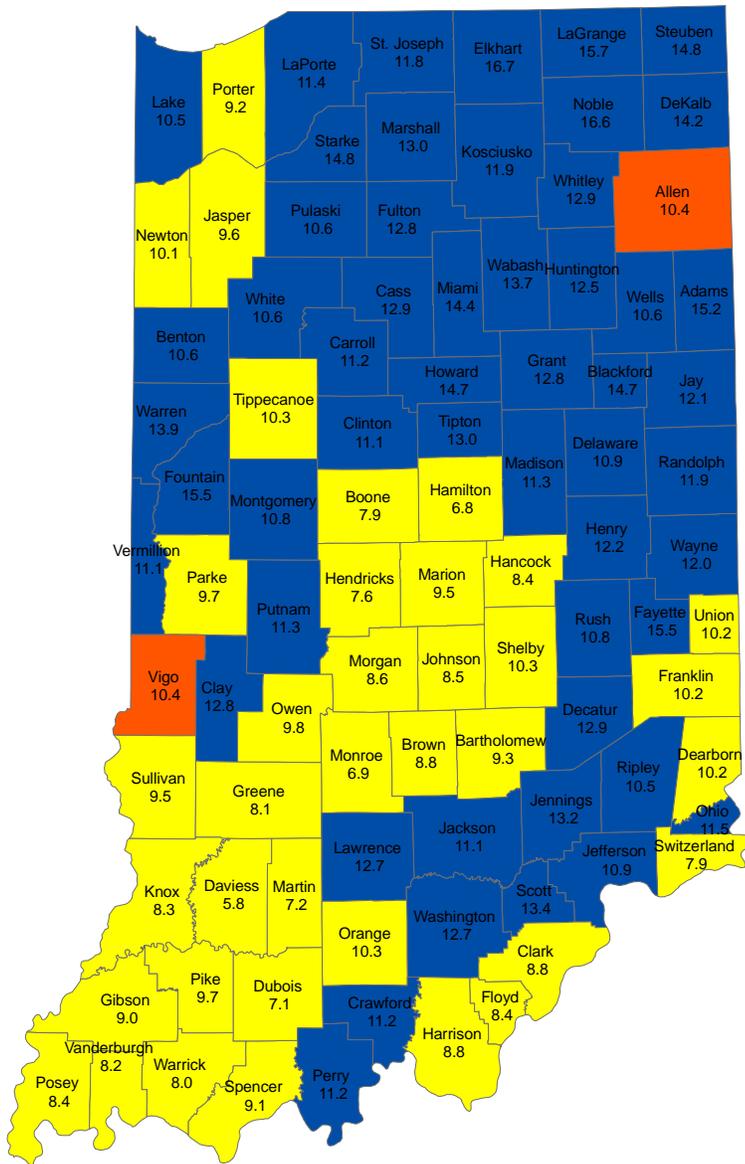
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September 2009

Hoosiers by the Numbers

County Unemployment Rates July 2009 - Non Seasonally Adjusted



Non-Seasonally Adjusted Unemployment Rate

- Below State Rate
- Same as State Rate - 10.4
- Above State Rate

The Indiana seasonally adjusted rate is 10.6