

# LABOR MARKET REVIEW

Statistical Data for January 2008

Region 10

March 2008

## LABOR FORCE ESTIMATES JANUARY 2008 PRELIMINARY

(Not Seasonally Adjusted)

Release Date: 3/11/08

AREA	LABOR FORCE	NUMBER EMPLOYED	NUMBER UNEMPL.	U.R. 1/08(p)	U.R. 12/07	U.R. 1/07
U.S.	152,828,000	144,607,000	8,221,000	5.4%	4.8%	5.0%
INDIANA	3,191,164	3,029,437	161,727	5.1%	4.5%	5.4%
Louisville, KY-IN MSA	625,083	590,371	34,712	5.6%	5.4%	6.5%
EGR 10*	143,224	135,840	7,384	5.2%	4.5%	5.7%
Clark	54,820	52,207	2,613	4.8%	4.3%	4.9%
Crawford	5,280	4,827	453	8.6%	6.6%	8.7%
Floyd	37,937	36,265	1,672	4.4%	4.0%	4.7%
Harrison	19,835	18,699	1,136	5.7%	4.8%	5.6%
Scott	11,070	10,447	623	5.6%	5.4%	6.4%
Washington	14,282	13,395	887	6.2%	5.2%	6.3%
Corydon	1,478	1,348	130	8.8%	**	**
Jeffersonville	15,314	14,584	730	4.8%	4.5%	5.0%
New Albany	18,415	17,484	931	5.1%	4.6%	5.3%
Salem	2,999	2,781	218	7.3%	**	**
Scottsburg	2,825	2,655	170	6.0%	**	**



INDIANA  
**WORKFORCE**  
DEVELOPMENT

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\*EGR 10 includes Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.



### UNEMPLOYMENT RATE RANKING BY COUNTY (HIGH TO LOW)

RANK - JAN 2008	COUNTY	JAN 2008 RATE (p)
1	Fayette	10.2%
2	Crawford	8.6%
23	Washington	6.2%
38	Harrison	5.7%
46	Scott	5.6%
63	Clark	4.8%
73	Floyd	4.4%
92	Hamilton	3.1%

**\*\*Note:** LAUS 2007 sub-state county estimates reflect monthly preliminary estimates. Prior years' estimates were benchmarked in 2007. Revised/benchmarked estimates for LAUS sub-state areas for 2003-2007 will be available on April 18, 2008. The statewide benchmark revisions for LAUS 2007 estimates have already been updated.

**Changes:** Effective with the release of 2007 annual average estimates the labor force data were revised to incorporate updated population controls, re-estimation of models, and adjustment to new division and national control totals. In addition, effective with the release of February 2008 local area unemployment statistics in March revision of the prior month's estimates will resume.

### REGIONAL, STATE, & METROPOLITAN UNEMPLOYMENT

Regional and state unemployment rates were little changed in January. Overall, 27 states and the District of Columbia recorded over-the-month unemployment rate increases, 16 states registered decreases, and 7 states had no changes reported the Bureau of Labor Statistics of the U.S. Department of Labor. Over the year, jobless rates were up in 32 states and the District of Columbia, down in 14 states, and unchanged in 4 states.

In January, Michigan reported the highest seasonally adjusted jobless rate at 7.1 percent while South Dakota recorded the lowest rate at 2.6 percent.

Unemployment rates were higher in January than a year earlier in 234 of 369 metropolitan areas, lower in 111 areas, and unchanged in 24 areas.

### SURROUNDING STATES JANUARY 2008 UNEMPLOYMENT RATES

(Preliminary Not Seasonally Adjusted)

Illinois - 6.2% Indiana - 5.1% Kentucky - 5.9% Michigan - 7.8% Ohio - 6.3%

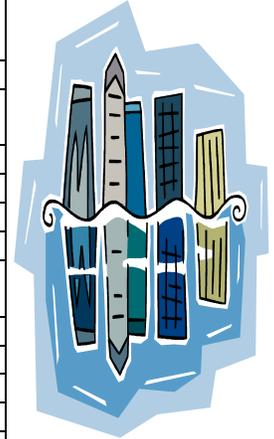


# ECONOMIC GROWTH REGION 10

(Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties)

## AVERAGE QUARTERLY EMPLOYMENT

<u>NAICS INDUSTRY</u>	<u>2<sup>ND</sup> QUARTER 2007</u>	<u>2<sup>ND</sup> QUARTER 2006</u>	<u># CHANGE FROM 2Q06 TO 2Q07</u>	<u>% CHANGE FROM 2Q06 TO 2Q07</u>
TOTAL COVERED EMPLOYMENT (includes Federal Employment)	104,241	103,525	716	.7%
Natural Resources & Mining	763	759	4	.5%
Construction	5,514	6,049	-535	-8.8%
Manufacturing	20,395	20,521	-126	-.6%
Trade, Transportation, Warehousing, & Utilities	23,773	23,272	461	2.0%
Information Services	971	908	63	6.9%
Financial Activities	4,324	4,329	-5	-.1%
Professional & Business Services	7,715	7,339	376	5.1%
Educational & Health Services*	20,147	20,288	-141	-.7%
Leisure & Hospitality	12,449	11,852	597	5.0%
Other Services	2,758	2,616	142	5.4%
Public Administration	5,430	5,572	-142	-2.5%



\*Educational and Health Services include both public and private facilities.

Current quarter data may have changed due to the receipt of additional statistics or data corrections.

Industry sectors may not add to total due to inclusion of unclassified data in total covered employment.

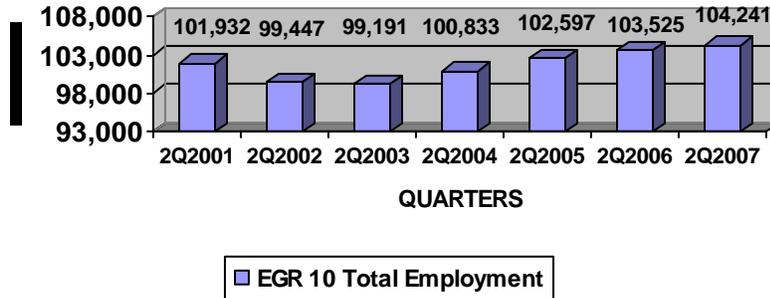
## EGR 10 AVERAGE INDUSTRY EARNINGS WEEKLY WAGES

<u>NAICS INDUSTRY</u>	<u>2<sup>ND</sup>Q 2007</u>	<u>2<sup>ND</sup>Q 2006</u>	<u>\$ CHANGE FROM 2Q06 TO 2Q07</u>	<u>% CHANGE FROM 2Q06 TO 2Q07</u>
TOTAL NONFARM (includes Federal Employment)	\$604	\$586	\$ 18	3.1%
Natural Resources & Mining	\$649	\$631	\$ 18	2.8%
Construction	\$691	\$646	\$ 45	7.0%
Manufacturing	\$744	\$720	\$ 23	3.2%
Trade, Transportation, Warehousing, & Utilities	\$578	\$561	\$ 17	3.1%
Information Services	\$545	\$531	\$ 14	2.6%
Financial Activities	\$828	\$746	\$ 82	11.0%
Professional & Business Services	\$553	\$535	\$ 18	3.3%
Educational & Health Services*	\$645	\$631	\$ 15	2.3%
Leisure & Hospitality	\$311	\$307	\$ 4	1.4%
Other Services	\$403	\$384	\$ 19	5.0%
Public Administration	\$630	\$601	\$ 29	4.9%

Notes for both tables: The above tables include employees working for firms subject to the Indiana Employment and Training Services Act. Unemployment insurance tax records are a very comprehensive count of workers by industrial category. The Act, in general, includes employers with one or more employees. Railroads, small nonprofit institutions, and churches are excluded. Only part of the employment in private households and on farms is included. Federal government employees are covered by a federal unemployment insurance program but are included in these figures. Educational and Health Services include both public and private employment.

Average Weekly Wages are computed from quarterly earnings and average employment. These figures are computed from payroll totals so they include all employees.

### EGR 10 Total Employment 2nd Quarter 2001 - 2nd Quarter 2007 Annual Averages



### LOCAL EMPLOYMENT DYNAMICS

Local Employment Dynamics (LED), a partnership between the Indiana Department of Workforce Development and the U.S. Census Bureau, provides innovative demographic employment information (Quarterly Workforce Indicators) for local decision makers, economic development agencies, education and training institutions, and transportation agencies. The Quarterly Workforce Indicators (QWI) measure the performance of the local economy. Turnover, separations, new hires, and average new hire earnings by county, metropolitan area, and Workforce Investment area are among the data items on the web site. The web address is: <http://lehd.dsd.census.gov/led/>.

### Quarterly Workforce Indicators (QWI) Quick Facts Indiana, Economic Growth Region 10, & Louisville KY-IN Metropolitan Statistical Area (Indiana Counties only)

QWI Quick Facts	Louisville KY-IN (IN Counties)	EGR 10	Indiana
Total Employment	90,923	99,726	2,796,772
Net Job Flows	82	-138	-27,511
Job Creation	4,754	5,029	148,794
New Hires	14,003	15,143	398,837
Separations	16,721	18,249	511,849
Turnover	10.4%	10.3%	11.0%
Avg. Monthly Earnings	\$2,972	\$2,921	\$3,304
Avg. New Hire Earnings	\$1,783	\$1,814	\$2,033

Source: U.S. Bureau of Census, Local Employer-Household Dynamics (LEHD), Local Employment Dynamics (LED), 4th Quarter 2006.

### CONSUMER PRICE INDEX (CPI-U)

Unadjusted percent change to January 2008 from:

	Jan 07	Dec 07
<b>U.S. City Average</b>		
<b>All Items</b>	<b>4.3%</b>	<b>.5%</b>
Food & Beverages	4.8%	.9%
Housing	3.0%	.6%
Apparel	-.2%	-2.1%
Transportation	9.4%	.5%
Medical Care	4.9%	.8%
Recreation	1.0%	.3%
Education & Communication	3.4%	.2%
Other Goods & Services	3.0%	.4%
Midwest Region (All Items)*	4.3%	.6%



\*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

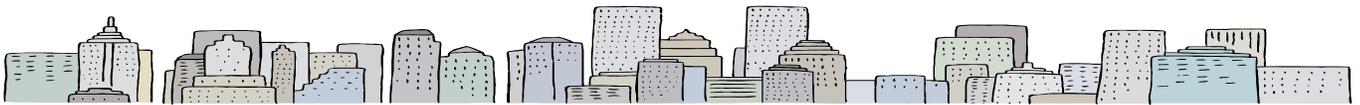
Source: U.S. Bureau of Labor Statistics

## ANNUAL COMPARISON OF UNEMPLOYMENT CLAIMS BY OFFICE



<u>Local Office</u>	<u>Dec. 2007</u>	<u>Nov. 2007</u>	<u>Dec. 2006</u>	<u>% Change from Previous Month</u>	<u>% Change from Previous Year</u>
<b><u>INITIAL CLAIMS</u></b>					
New Albany	1,837	1,848	1,792	-6%	2.5%
<b>Indiana</b>	<b>59,048</b>	<b>66,273</b>	<b>55,203</b>	<b>-10.9%</b>	<b>7.0%</b>
<b><u>TOTAL CLAIMS*</u></b>					
New Albany	12,315	10,204	13,141	20.7%	-6.3%
<b>Indiana</b>	<b>400,081</b>	<b>360,516</b>	<b>427,630</b>	<b>11.0%</b>	<b>-6.4%</b>

\*Total Claims include both initial and continued unemployment insurance claims.



### REGION 10 JOB OPENINGS

The following hourly wage information is for selected occupations that the Indiana Workforce Development office in New Albany received during January 2008. The data are from the agency's Customer Self Service System (CS3) and Seagate Crystal reports software. Occupations are listed in descending order based on number of openings.

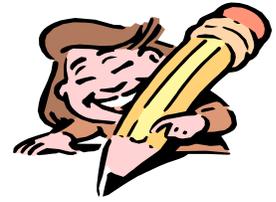
#### SELECTED JANUARY 2008 JOB OPENINGS & STARTING WAGES FOR REGION 10

<b><u>OCCUPATIONAL TITLES</u></b>	<b><u>MINIMUM HOURLY WAGE</u></b>	<b><u>AVERAGE HOURLY WAGE</u></b>	<b><u>MAXIMUM HOURLY WAGE</u></b>
Customer Service Representatives	\$6.31	\$9.13	\$10.50
Personal & Home Care Aides	7.50	9.00	12.00
First Line Supervisors, Customer Service	9.50	10.47	11.54
Stock Clerks: Stockroom/Warehouse	6.00	9.58	14.00
Production Laborers	8.25	9.11	10.00
Stock Clerks, Sales Floor	6.00	7.13	8.25
Vehicle Washers & Equipment Cleaners	7.00	8.56	11.00
Tractor-Trailer Truck Drivers	12.50	17.41	22.50
Cashiers	5.15	5.58	10.00
Receptionists/Information Clerks	6.00	9.50	13.46
Welders & Cutters	12.00	12.75	15.00
Janitors & Cleaners	6.00	8.46	9.50
Administrative Assistants	8.00	11.77	15.26
Order Clerks	9.50	9.83	10.00
Automotive Body Repairers	8.25	11.25	20.00
General Office Clerks	\$7.91	\$8.98	\$10.00



## REGION 10\* APPLICANT POOL

January 27, 2008



The Department of Workforce Development's Customer Self Service System (CS3) performs matches between applicants seeking work and employers looking for new employees. **Applicant Pool** provides a numerical ranking of the top jobs being sought by applicants.

<u>REGION 10 JOB TITLES</u>	<u>NUMBER OF APPLICANTS</u>
Production Laborers	1,066
Assemblers	1,039
Forklift/Industrial Truck Operators	598
General Office Clerks	571
All Other Machine Operators	503
Hand Packers & Packagers	498
Cashiers	497
Production Helpers	488
Receptionists/Information Clerks	472
All Other Hand Workers	413
File Clerks	412
Administrative Assistants	409
Production Inspectors, Testers, Graders	393
Shipping & Receiving Clerks	347
Customer Service Representatives	329
Data Entry Keyers, Except Composing	326
Postal Service Clerks	291
Secretaries	288
All Other Managers & Administrators	279
Stock Clerks: Stockroom/Warehouse	264

The pool of applicants who are registered in the CS3 system is examined each week. The data are available from the state level to the county level. For other areas, check out our web site: <http://www.hoosierdata.in.gov> under Applicant Pool on the Site Map/Index.



## ECONOMIC GROWTH REGION 10\* WAGE DEMAND

The Department of Workforce Development's Customer Self Service System (CS3) performs matches between job applicants seeking work and employers looking for new employees. **Wage Demand** provides the applicants' desired wages and the number of applicants registered in CS3. The pool of applicants who are registered in the CS3 system is examined each week. Applicants define their wage expectations for the work that they would like to obtain. An average wage demand and median wage demand are calculated for the selected geographical area. The data are available from the state level to the county level. For other areas, check out our web site: <http://www.hoosierdata.in.gov> under Wage Demand on the Site Map/Index.



<u>AREA (1/27/08)</u>	<u>Average Annual Wage Demand</u>	<u>Median Annual Wage Demand</u>	<u>Number of Applicants</u>
<b>EGR 10</b>	<b>\$27,029</b>	<b>\$20,800</b>	<b>5,017</b>
Clark	\$29,839	\$20,800	1,675
Crawford	\$21,681	\$18,720	405
Floyd	\$28,815	\$20,800	1,088
Harrison	\$24,417	\$20,800	783
Scott	\$26,284	\$20,800	554
Washington	\$22,949	\$20,800	512



\*Region 10 and EGR 10 include Clark, Crawford, Floyd, Harrison, Scott, and Washington Counties.



## 2ND QUARTER 2007 AVERAGE WEEKLY WAGES

### CONSUMER PRICE INDEX ALL ITEMS 2007 ANNUAL AVERAGES

	<b>CPI-U % CHANGE FROM 2006-2007</b>
<b>U.S. City Average All Items</b>	<b>2.8%</b>
Food & Beverages	3.9%
Housing	3.1%
Apparel	-.4%
Transportation	2.1%
Medical Care	4.4%
Recreation	.5%
Education & Communication	2.4%
Other Goods & Services	3.6%
<b>Midwest Region (All Items)*</b>	<b>2.7%</b>

\*Midwest Region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota, and Wisconsin.

Source: U.S. Bureau of Labor Statistics

“Covered Employment and Payrolls” include employees working for firms subject to the Indiana Employment and Training Services Act. The Act, in general, includes employers with one or more employees. Railroads, small nonprofit institutions, and churches are excluded. Only part of the employment in private households and on farms is included. Federal government employees are not included in these figures.

Average Weekly Wages are computed from quarterly earnings and average employment. The figures are computed from payroll totals so they include all employees. The Average Weekly Earnings for Manufacturing are based on the North American Industrial Classification System (NAICS).

AREA	ALL INDUSTRIES	MANUFACTURING
<b>INDIANA</b>	<b>\$696</b>	<b>\$953</b>
Clark	\$637	\$830
Crawford	\$452	Confidential
Floyd	\$611	\$711
Harrison	\$544	\$641
Scott	\$528	\$724
Washington	\$531	\$633



### CATHY BOATMAN

Regional Market Analyst  
Research & Analysis

(812) 424-4473 extension 237

[cboatman@dwd.in.gov](mailto:cboatman@dwd.in.gov)

### SERVING...

Clark, Crawford, Floyd, Harrison,  
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### INDIANA'S LABOR MARKET INFORMATION WEBSITE

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