



Welcome to Vigo County Highlights

2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and industry employment, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

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Region 7: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Innovating Indiana: Strategic Research & Development Division

SUMMARY OF VIGO COUNTY HIGHLIGHTS



The county population estimate for 2004 was 103,195, down 2.5 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 54,059 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 81.7 percent of the twenty-five and up county population. Of that population, 14,267 or 21.6 percent were four year college graduates or greater. In 2003, of the 929 persons graduating high school that year, 715 or 77 percent intended to go on to higher education.

A total of 14,058 workers or 19.2 percent of the workforce commuted into Vigo County in 2003. Vermillion County sent the most workers into the county. Conversely, 3,937 or 6.2 percent of the labor force commuted to work outside of the county. Clay County received the most workers from Vigo County.

The estimated average unemployment rate for 2004 was 7 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 50,920. Of that labor force, 47,330 were employed and 3,590 were unemployed.

For the year 2004, there were 51,671 jobs at industries within the county. The largest employing industry in the county was Education & Health with 25.7 percent of the total industry employment. The Trade, Transportation & Utilities industry was second at 20.1 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was Education & Health, increasing 858 jobs or 6.9 percent above 2001. 18.4 percent of employers in the county employed 20 or more workers and those represented 79.1 percent of all employment.

The all industry average 2004 earnings for the county was \$30,290 per year versus Indiana's \$34,693. The county average wage was an increase of 11 percent over the 2001 county industry average wage. 3 of Vigo County's North American Industry Classification System sectors had annual average earnings greater than the Indiana average for those industries. The county's Utilities industry had the highest average earnings at \$66,112 per year, with Manufacturing second at \$44,841, while the industry with the lowest annual earnings number was Accommodation & Food Services at \$10,230. The same industries statewide paid an average \$62,844, \$47,638, and \$11,574 per year, respectively.

POPULATION

VIGO COUNTY AND CITY POPULATION

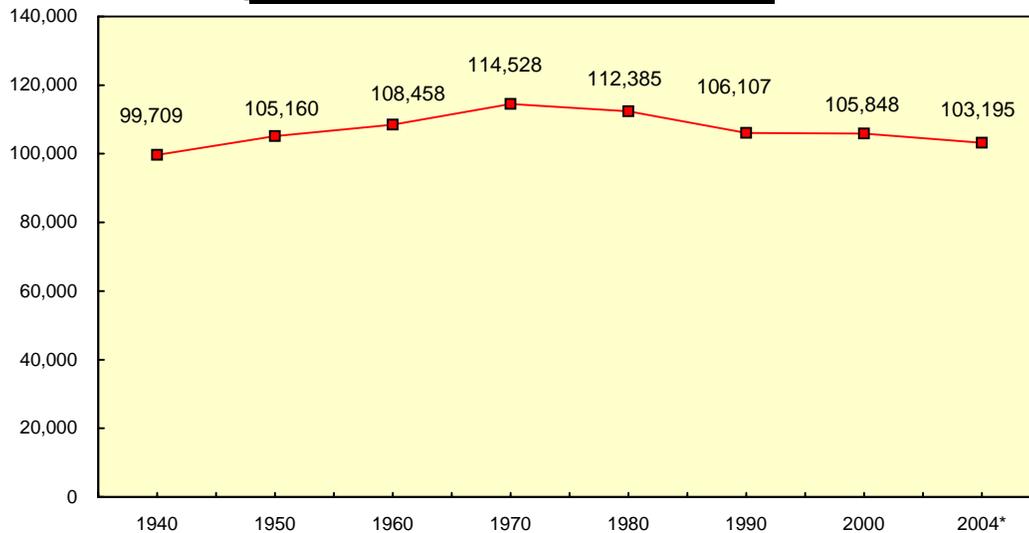
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
VIGO CO	106,107	105,848	103,195	(2,653)	-2.5%
RILEY	232	160	157	(3)	-1.9%
SEELYVILLE	1,090	1,182	1,162	(20)	-1.7%
TERRE HAUTE	57,483	59,614	57,224	(2,390)	-4.0%
WEST TERRE HAUTE	2,495	2,330	2,285	(45)	-1.9%

VIGO COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	99,709	N/A	N/A
1950	105,160	5,451	5.5%
1960	108,458	3,298	3.1%
1970	114,528	6,070	5.6%
1980	112,385	(2,143)	-1.9%
1990	106,107	(6,278)	-5.6%
2000	105,848	(259)	-0.2%
2004*	103,195	(2,653)	-2.5%

* population estimate

VIGO COUNTY POPULATION



Source: STATS IN, U.S. Census Bureau, 1940-2000 Census and 2004 Population Estimates

EDUCATIONAL INFORMATION

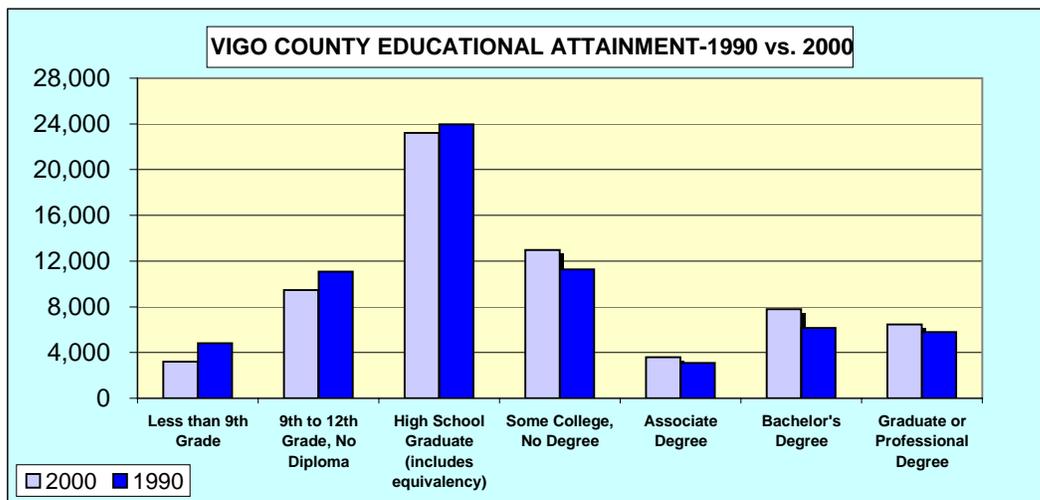
VIGO COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	929	100.0%
Total to Higher Education	715	77.0%
Four-Year Institution	553	59.5%
Two-Year Institution	100	10.8%
Vocation/Tech. Institution	62	6.7%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	4,805	7.3%	3,203	4.8%
9th to 12th Grade, No Diploma	11,079	16.8%	9,452	14.2%
High School Graduate (includes equivalency)	23,966	36.2%	23,226	34.8%
Some College, No Degree	11,261	17.0%	12,962	19.4%
Associate Degree	3,085	4.7%	3,604	5.4%
Bachelor's Degree	6,155	9.3%	7,799	11.7%
Graduate or Professional Degree	5,789	8.8%	6,468	9.7%
TOTAL - POPULATION 25 YEARS & OVER	66,140	100%	66,714	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

VIGO COUNTY COMMUTING PATTERNS

Number of persons who live in Vigo County and work (labor force)	63,199
Number of persons who live in Vigo County and work in the county	59,262
Number of persons who live out of and work in Vigo County	14,058
Total number of persons who work in Vigo County (work force)	73,320

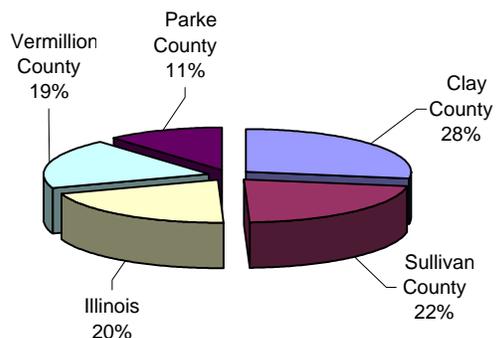
Top five counties sending workers INTO Vigo County:

Clay County	3,137	
Sullivan County	2,508	
Illinois	2,301	
Vermillion County	2,184	
Parke County	1,288	
Total of above	11,418	equals 15.6% of work force

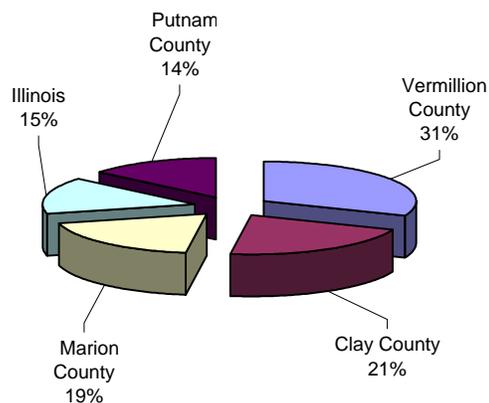
Top five counties receiving workers FROM Vigo County:

Vermillion County	824	
Clay County	551	
Marion County	504	
Illinois	389	
Putnam County	370	
Total of above	2,638	equals 4.2% of labor force

Top five counties sending workers INTO Vigo County:

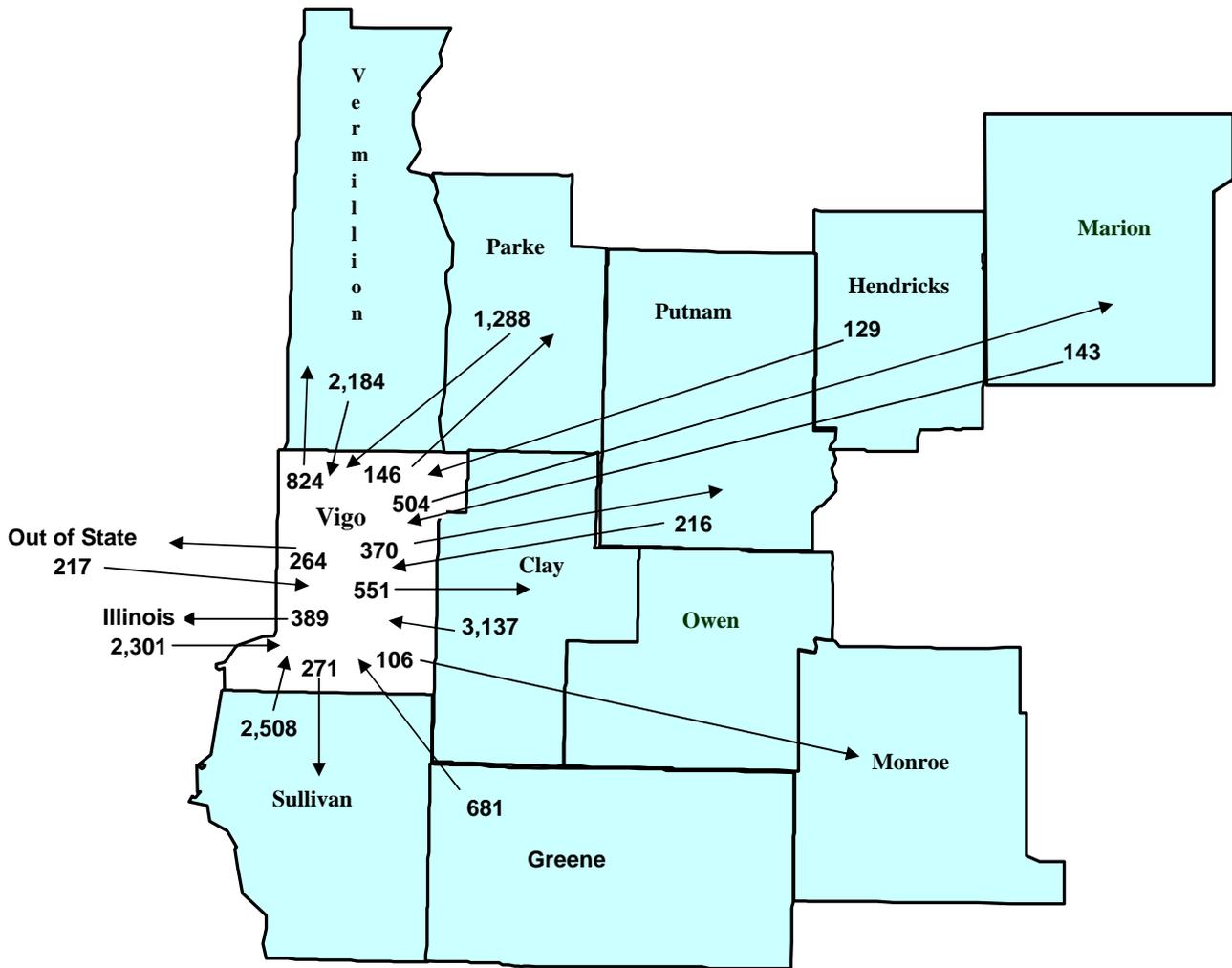


Top five counties receiving workers FROM Vigo County:



COMMUTING PATTERNS MAP

Vigo County



Data source: Indiana Dept. of Revenue
 Based on IT-40 Returns for Tax Year 2003.
 Produced by Stats Indiana on Jan. 26, 2005

Counts of under 100 are not included.
 Commuters to/from Illinois, Michigan, Kentucky, Ohio, Wisconsin,
 and Pennsylvania are shown separately and are not included in the
 'Out of State' category.

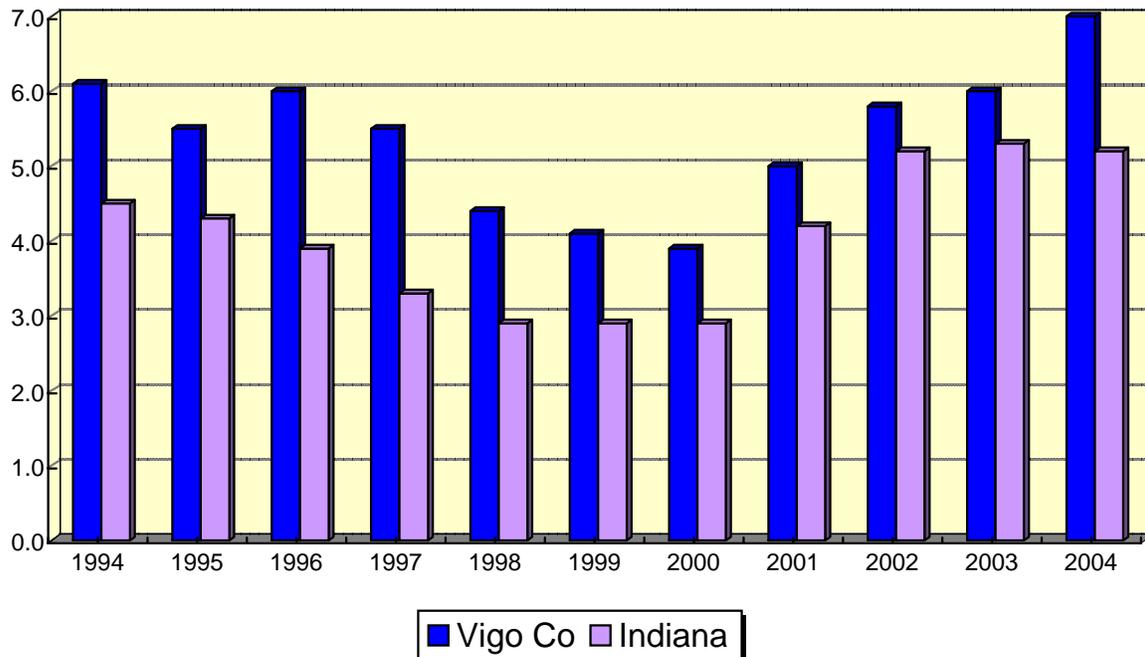
LABOR FORCE INFORMATION

VIGO COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Vigo Co RATE	Indiana RATE
1994	53,960	50,680	3,280	6.1	4.5
1995	54,650	51,640	3,010	5.5	4.3
1996	53,560	50,330	3,230	6.0	3.9
1997	51,540	48,680	2,860	5.5	3.3
1998	50,270	48,030	2,240	4.4	2.9
1999	50,150	48,100	2,050	4.1	2.9
2000	51,000	49,020	1,980	3.9	2.9
2001	50,690	48,160	2,530	5.0	4.2
2002	51,060	48,090	2,970	5.8	5.2
2003	50,260	47,250	3,010	6.0	5.3
2004	50,920	47,330	3,590	7.0	5.2

**AVERAGE UNEMPLOYMENT RATE
Vigo County vs. Indiana 1994-2004**



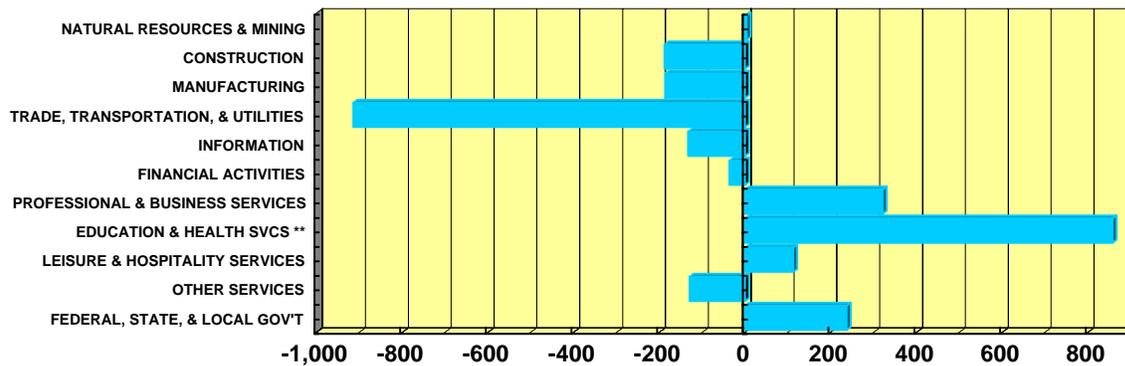
Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U.S. Department of Labor, Bureau of Labor Statistics.

INDUSTRY EMPLOYMENT

VIGO COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	2,540	51,828	51,316	51,769	51,671	-157	-0.3%
NATURAL RESOURCES & MINING	17	69	55	63	73	4	5.8%
Agriculture, Forestry, Fishing, & Hunting	12	44	38	47	57	13	29.5%
Mining	5	25	18	16	17	-8	-32.0%
CONSTRUCTION	235	2,641	2,528	2,689	2,453	-188	-7.1%
MANUFACTURING	135	8,106	7,757	7,696	7,920	-186	-2.3%
TRADE, TRANSPORTATION, & UTILITIES	623	11,288	11,034	10,700	10,374	-914	-8.1%
Wholesale Trade	121	1,390	1,320	1,343	1,308	-82	-5.9%
Retail Trade	404	8,476	8,275	7,890	7,654	-822	-9.7%
Transportation & Warehousing	84	1,017	1,038	1,098	1,080	63	6.2%
Utilities	13	405	400	369	331	-74	-18.3%
INFORMATION	30	759	712	674	626	-133	-17.5%
FINANCIAL ACTIVITIES	244	2,095	2,069	2,075	2,059	-36	-1.7%
Finance & Insurance	149	1,579	1,579	1,573	1,518	-61	-3.9%
Real Estate, Rental & Leasing	95	516	490	502	541	25	4.8%
PROFESSIONAL & BUSINESS SERVICES	317	3,835	4,098	4,206	4,156	321	8.4%
Professional & Technical Services	185	1,071	1,102	1,076	1,071	0	0.0%
Management of Companies & Enterprises	11	260	288	264	253	-7	-2.7%
Administrative & Waste Services	122	2,504	2,707	2,866	2,831	327	13.1%
EDUCATION & HEALTH SERVICES **	360	12,435	12,426	13,006	13,293	858	6.9%
Educational Services **	57	5,631	5,592	5,635	5,761	130	2.3%
Health Care & Social Assistance **	303	6,804	6,834	7,371	7,532	728	10.7%
LEISURE & HOSPITALITY SERVICES	286	5,235	5,291	5,438	5,347	112	2.1%
Arts, Entertainment, & Recreation	32	280	287	341	391	111	39.6%
Accommodation & Food Services	254	4,955	5,004	5,097	4,956	1	0.0%
OTHER SERVICES	235	1,802	1,796	1,733	1,673	-129	-7.2%
FEDERAL, STATE, & LOCAL GOVERNMENT	93	7,907	7,867	7,837	8,144	237	3.0%

**Change in Vigo County Industry Employment
2001 To 2004**



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

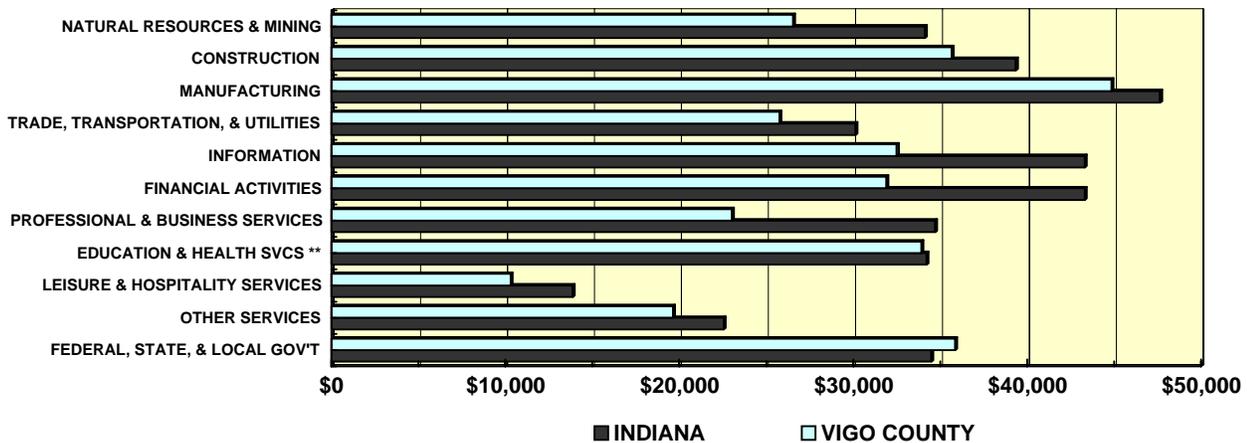
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

VIGO COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	VIGO COUNTY						INDIANA	2004
	2001	2002	2003	2004	CHANGE 2001 to 2004		2004	% DIFFERENCE
	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	WAGES	FROM INDIANA
ALL INDUSTRIES **	\$27,280	\$28,559	\$29,420	\$30,290	\$3,010	11.0%	\$34,693	-14.5%
NATURAL RESOURCES & MINING	\$17,603	\$19,495	\$26,099	\$26,539	\$8,936	50.8%	\$34,117	-28.6%
Agriculture, Forestry, Fishing, & Hunting	\$16,626	\$18,827	\$26,228	\$25,025	\$8,399	50.5%	\$25,490	-1.9%
Mining	\$19,330	\$20,936	\$25,715	\$31,705	\$12,375	64.0%	\$49,836	-57.2%
CONSTRUCTION	\$33,492	\$35,985	\$37,764	\$35,661	\$2,169	6.5%	\$39,343	-10.3%
MANUFACTURING	\$39,771	\$42,264	\$43,894	\$44,841	\$5,070	12.7%	\$47,638	-6.2%
TRADE, TRANSPORTATION, & UTILITIES	\$23,532	\$25,220	\$25,163	\$25,754	\$2,222	9.4%	\$30,126	-17.0%
Wholesale Trade	\$31,135	\$33,266	\$33,431	\$35,890	\$4,755	15.3%	\$46,107	-28.5%
Retail Trade	\$20,027	\$21,559	\$21,046	\$21,299	\$1,272	6.4%	\$21,445	-0.7%
Transportation & Warehousing	\$27,729	\$29,970	\$31,257	\$32,659	\$4,930	17.8%	\$35,135	-7.6%
Utilities	\$60,259	\$62,041	\$65,025	\$66,112	\$5,853	9.7%	\$62,844	4.9%
INFORMATION	\$29,427	\$30,548	\$32,971	\$32,498	\$3,071	10.4%	\$43,315	-33.3%
FINANCIAL ACTIVITIES	\$27,368	\$28,416	\$30,300	\$31,897	\$4,529	16.5%	\$43,304	-35.8%
Finance & Insurance	\$29,162	\$29,982	\$31,756	\$34,438	\$5,276	18.1%	\$48,404	-40.6%
Real Estate, Rental & Leasing	\$21,881	\$23,362	\$25,736	\$24,773	\$2,892	13.2%	\$28,852	-16.5%
PROFESSIONAL & BUSINESS SERVICES	\$21,424	\$21,985	\$22,501	\$23,026	\$1,602	7.5%	\$34,701	-50.7%
Professional & Technical Services	\$30,369	\$31,130	\$32,942	\$33,543	\$3,174	10.5%	\$45,324	-35.1%
Management of Companies & Enterprises	\$33,972	\$35,944	\$37,665	\$39,863	\$5,891	17.3%	\$66,811	-67.6%
Administrative & Waste Services	\$16,297	\$16,774	\$17,188	\$17,541	\$1,244	7.6%	\$22,727	-29.6%
EDUCATION & HEALTH SERVICES **	\$30,308	\$31,667	\$32,581	\$33,915	\$3,607	11.9%	\$34,206	-0.9%
Educational Services **	\$32,668	\$33,827	\$34,466	\$35,460	\$2,792	8.5%	\$33,107	6.6%
Health Care & Social Assistance **	\$28,355	\$29,900	\$31,141	\$32,733	\$4,378	15.4%	\$34,965	-6.8%
LEISURE & HOSPITALITY SERVICES	\$9,653	\$9,938	\$9,929	\$10,298	\$645	6.7%	\$13,875	-34.7%
Arts, Entertainment, & Recreation	\$9,405	\$9,907	\$9,382	\$11,160	\$1,755	18.7%	\$25,802	-131.2%
Accommodation & Food Services	\$9,667	\$9,940	\$9,965	\$10,230	\$563	5.8%	\$11,574	-13.1%
OTHER SERVICES	\$17,780	\$17,965	\$19,325	\$19,637	\$1,857	10.4%	\$22,543	-14.8%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$32,663	\$33,726	\$34,982	\$35,858	\$3,195	9.8%	\$34,484	3.8%

Vigo County and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

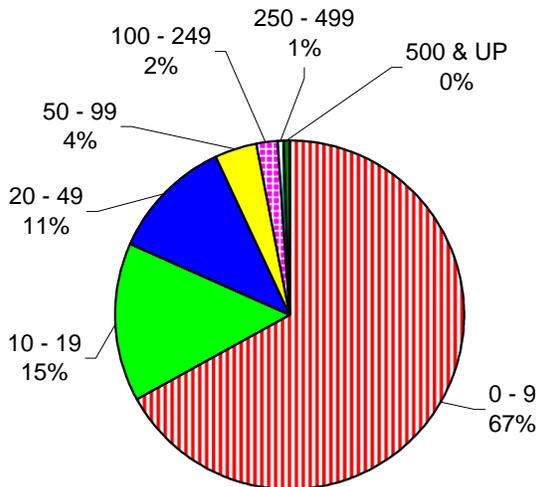
FIRMS & EMPLOYMENT by SIZE

VIGO COUNTY FIRMS and EMPLOYMENT by SIZE

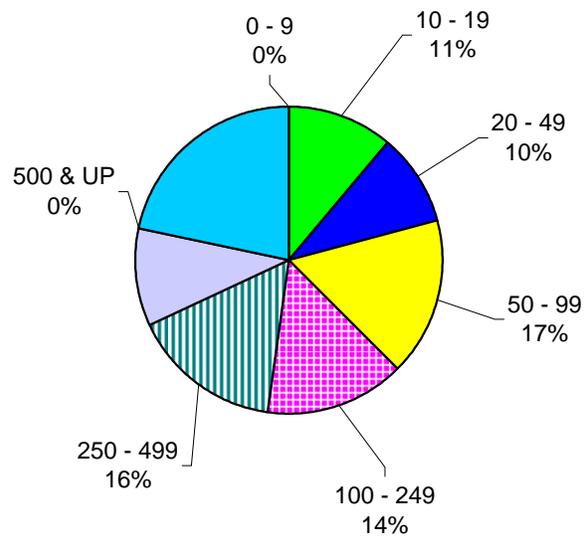
UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	1,716	5,726
10 - 19	374	5,069
20 - 49	292	8,631
50 - 99	102	7,470
100 - 249	53	8,242
250 - 499	14	5,271
500 & UP	11	11,209
TOTAL	2,562	51,618

Business Units with zero employees and Federal Government Employees are included.

BUSINESS UNITS by SIZE
1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE
March 2004





NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

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