



Welcome to Putnam County Highlights

2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

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Region 7: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties

Innovating Indiana: Strategic Research & Development Division

SUMMARY OF PUTNAM COUNTY HIGHLIGHTS



The county population estimate for 2004 was 36,786, up 2.1 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 18,470 people twenty-five years of age or over were high school graduates and/or had post-high school education. This number represented 81.2 percent of the twenty-five and up county population. Of that population, 2,981 or 13.1 percent were four year college graduates or greater. In 2003, of the 383 persons graduating high school that year, 293 or 76.5 percent intended to go on to higher education.

A total of 4,036 workers or 20.6 percent of the workforce commuted into Putnam County in 2003. Clay County sent the most workers into the county. Conversely, 6,364 or 29 percent of the labor force commuted to work outside of the county. Marion County received the most workers from Putnam County.

The estimated average unemployment rate for 2004 was 5.4 percent, above Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 17,780. Of that labor force, 16,820 were employed and 960 were unemployed.

For the year 2004, there were 12,544 jobs at industries within the county. The largest employing industry in the county was Education & Health with 26.3 percent of the total industry employment. The Manufacturing industry was second at 22.9 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was Education & Health, increasing 274 jobs or 9.1 percent above 2001. 13.9 percent of employers in the county employed 20 or more workers and those represented 79.3 percent of all employment.

The all industry average 2004 earnings for the county was \$27,423 per year versus Indiana's \$34,693. The county average wage was an increase of 6.5 percent over the 2001 county industry average wage. 2 of Putnam County's North American Industry Classification System sectors had annual average earnings greater than the Indiana average for those industries. The county's Mining industry had the highest average earnings at \$43,106 per year, with Information second at \$42,692, while the industry with the lowest annual earnings number was Accommodation & Food Services at \$9,222. The same industries statewide paid an average \$49,836, \$43,315, and \$11,574 per year, respectively.

POPULATION

PUTNAM COUNTY AND CITY POPULATION

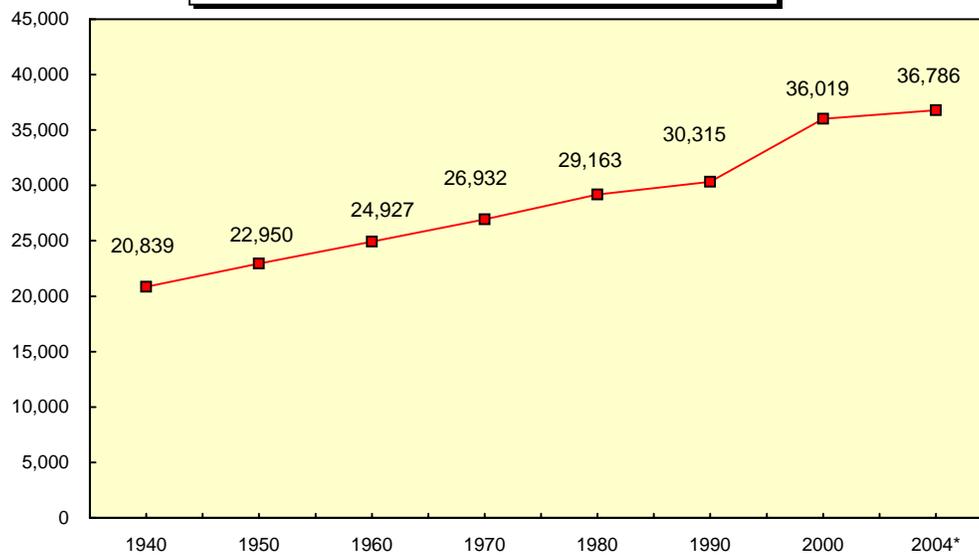
COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
PUTNAM CO	30,315	36,019	36,786	767	2.1%
BAINBRIDGE	682	743	773	30	4.0%
CLOVERDALE	1,681	2,243	2,273	30	1.3%
GREENCASTLE	8,984	9,880	10,011	131	1.3%
ROACHDALE	902	975	983	8	0.8%
RUSSELLVILLE	336	340	347	7	2.1%

PUTNAM COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	20,839	20,839	N/A
1950	22,950	2,111	10.1%
1960	24,927	1,977	8.6%
1970	26,932	2,005	8.0%
1980	29,163	2,231	8.3%
1990	30,315	1,152	4.0%
2000	36,019	5,704	18.8%
2004*	36,786	767	2.1%

* population estimate

PUTNAM COUNTY POPULATION



Source: STATS Indiana, U.S. Census Bureau, 1940-2000 Census and 2004 Population Estimates

EDUCATIONAL INFORMATION

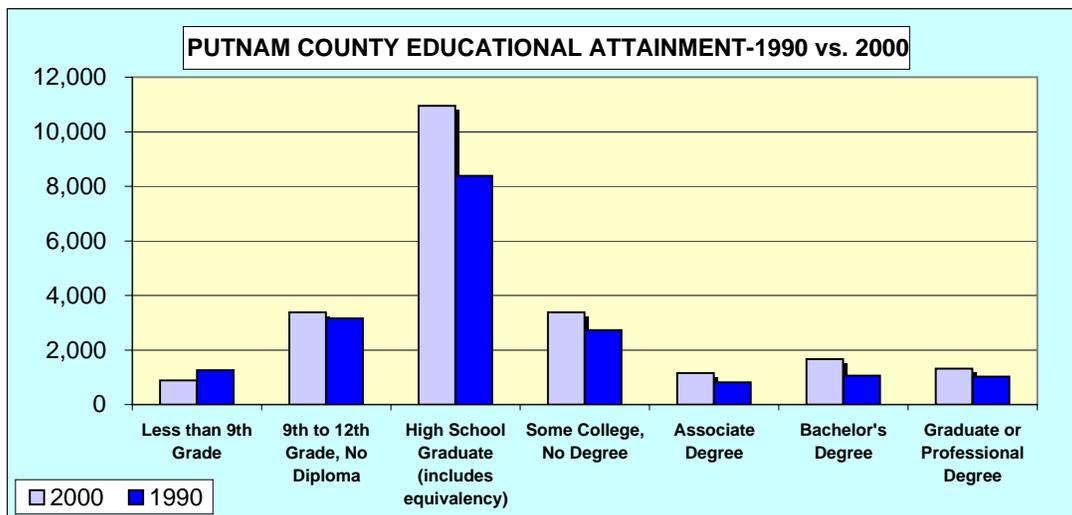
PUTNAM COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	383	100.0%
Total to Higher Education	293	76.5%
Four-Year Institution	188	49.1%
Two-Year Institution	62	16.2%
Vocation/Tech. Institution	43	11.2%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	1,257	6.8%	886	3.9%
9th to 12th Grade, No Diploma	3,158	17.1%	3,384	14.9%
High School Graduate (includes equivalency)	8,389	45.5%	10,956	48.2%
Some College, No Degree	2,732	14.8%	3,379	14.9%
Associate Degree	811	4.4%	1,154	5.1%
Bachelor's Degree	1,061	5.8%	1,665	7.3%
Graduate or Professional Degree	1,029	5.6%	1,316	5.8%
TOTAL - POPULATION 25 YEARS & OVER	18,437	100%	22,740	100%



Sources: Indiana Dept. of Education, STATS Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

PUTNAM COUNTY COMMUTING PATTERNS

Number of persons who live in Putnam County and work (labor force)	21,941
Number of persons who live in Putnam County and work in the county	15,577
Number of persons who live out of and work in Putnam County	4,036
Total number of persons who work in Putnam County (work force)	19,613

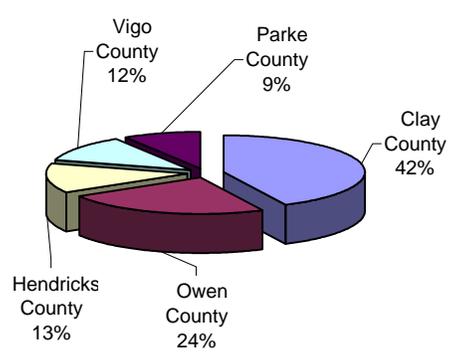
Top five counties sending workers INTO Putnam County:

Clay County	1,345	
Owen County	748	
Hendricks County	408	
Vigo County	370	
Parke County	279	
Total of above	3,150	equals 16.1% of work force

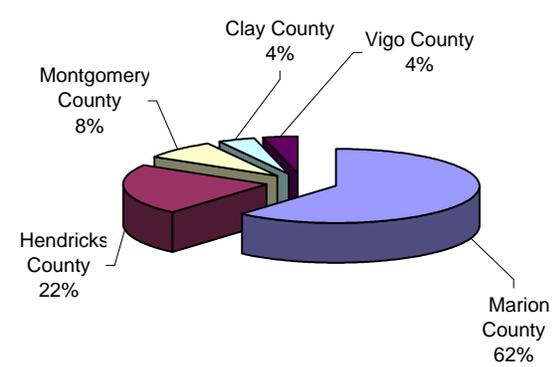
Top five counties receiving workers FROM Putnam County:

Marion County	3,517	
Hendricks County	1,276	
Montgomery County	484	
Clay County	248	
Vigo County	216	
Total of above	5,741	equals 26.2% of labor force

Top five counties sending workers INTO Putnam County:

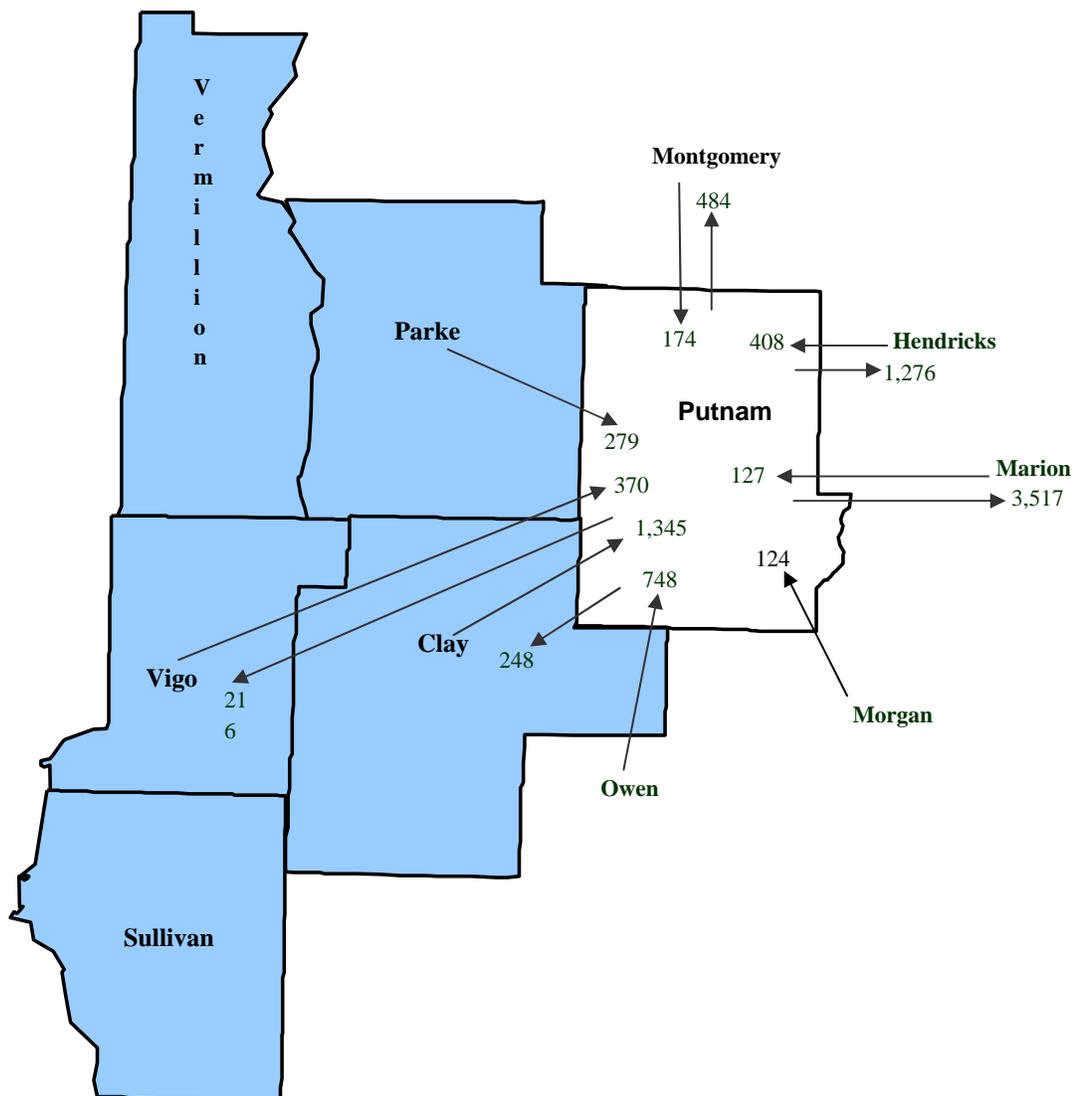


Top five counties receiving workers FROM Putnam County:



Data source: Indiana Dept. of Revenue -- Based on IT-40 Returns for Tax Year 2001
 Report produced by STATS Indiana on January 26, 2005

COMMUTING PATTERNS MAP



Data source: Indiana Dept. of Revenue
 Based on IT-40 Returns for Tax Year 2003
 Report generated by STATS Indiana on January 26, 2005.

Counts of under 100 are not included.
 Noncontiguous out of state counts not included.

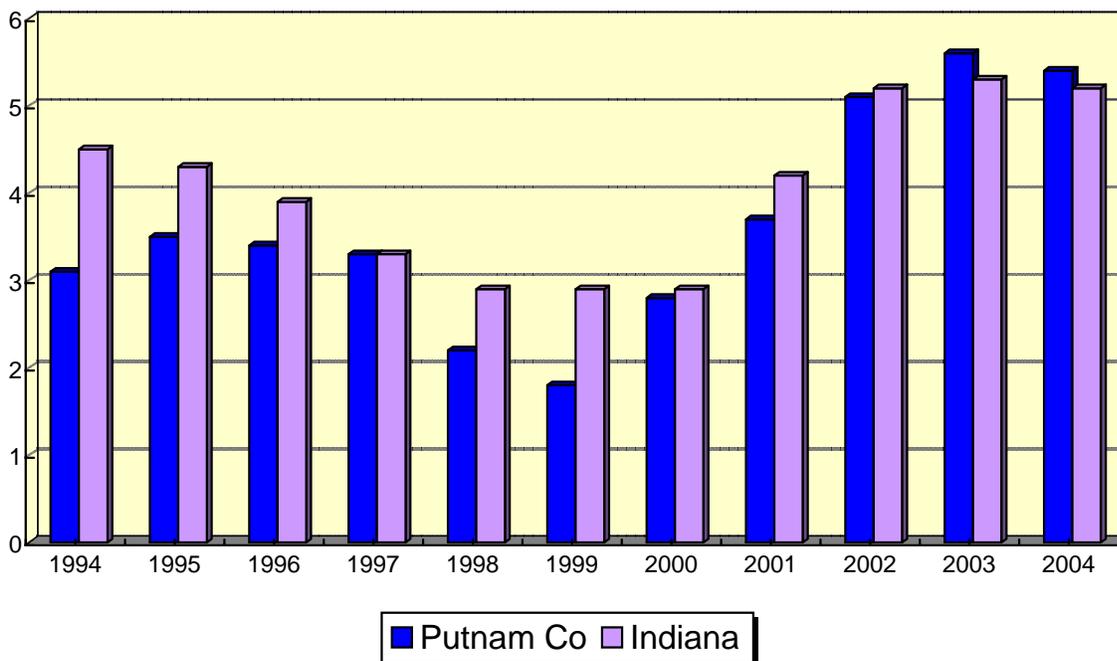
LABOR FORCE INFORMATION

PUTNAM COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Putnam Co RATE	Indiana RATE
1994	16,950	16,430	520	3.1	4.5
1995	17,210	16,610	600	3.5	4.3
1996	16,830	16,250	580	3.4	3.9
1997	16,740	16,190	550	3.3	3.3
1998	16,660	16,290	370	2.2	2.9
1999	17,070	16,760	310	1.8	2.9
2000	17,190	16,710	480	2.8	2.9
2001	17,350	16,710	640	3.7	4.2
2002	17,350	16,470	880	5.1	5.2
2003	17,670	16,690	980	5.6	5.3
2004	17,780	16,820	960	5.4	5.2

**AVERAGE UNEMPLOYMENT RATE
Putnam County vs. Indiana 1994-2004**



Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U.S. Department of Labor, Bureau of Labor Statistics.

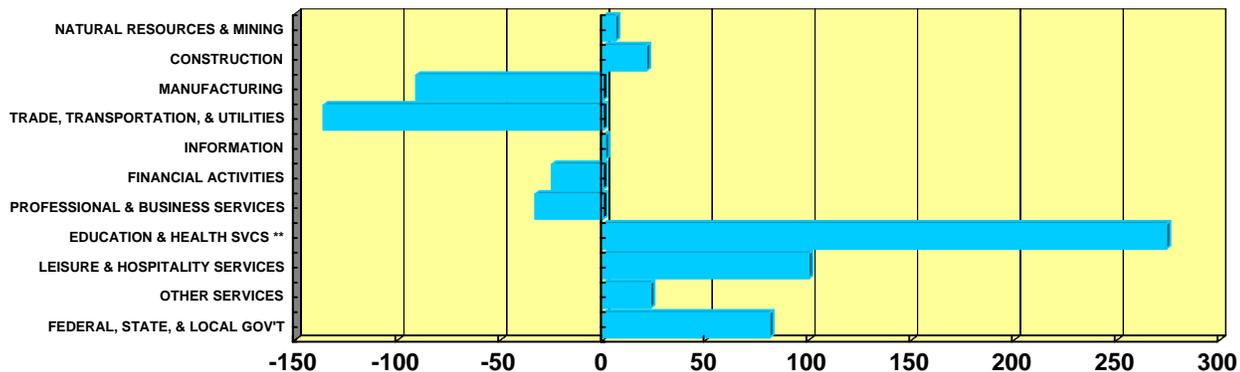
Reflects new modeling approach and re-estimation as of March 2005.

INDUSTRY EMPLOYMENT

PUTNAM COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	657	12,837	12,145	12,470	12,544	-293	-2.3%
NATURAL RESOURCES & MINING	13	83	86	93	89	6	7.2%
Agriculture, Forestry, Fishing, & Hunting	9	28	29	36	36	8	28.6%
Mining	4	55	57	56	53	-2	-3.6%
CONSTRUCTION	87	330	314	317	351	21	6.4%
MANUFACTURING	24	2,961	2,805	2,870	2,870	-91	-3.1%
TRADE, TRANSPORTATION, & UTILITIES	162	2,463	2,407	2,441	2,327	-136	-5.5%
Wholesale Trade	34	104	110	119	254	150	144.2%
Retail Trade	103	1,336	1,313	1,298	1,263	-73	-5.5%
Transportation & Warehousing		Confidential					
Utilities		Confidential					
INFORMATION	12	150	160	163	151	1	0.7%
FINANCIAL ACTIVITIES	53	330	317	295	305	-25	-7.6%
Finance & Insurance	34	247	254	241	254	7	2.8%
Real Estate, Rental & Leasing	18	83	63	54	52	-31	-37.3%
PROFESSIONAL & BUSINESS SERVICES	69	414	356	317	381	-33	-8.0%
Professional & Technical Services		Confidential					
Management of Companies & Enterprises		Confidential					
Administrative & Waste Services	28	287	216	183	240	-47	-16.4%
EDUCATION & HEALTH SERVICES **	68	3,021	3,078	3,216	3,295	274	9.1%
Educational Services **	16	2,010	2,033	2,072	2,101	91	4.5%
Health Care & Social Assistance **	52	1,011	1,045	1,144	1,194	183	18.1%
LEISURE & HOSPITALITY SERVICES	73	1,079	1,069	1,151	1,179	100	9.3%
Arts, Entertainment, & Recreation	8	45	44	38	51	6	13.3%
Accommodation & Food Services	66	1,034	1,026	1,113	1,128	94	9.1%
OTHER SERVICES	56	241	240	264	264	23	9.5%
FEDERAL, STATE, & LOCAL GOVERNMENT	52	2,717	2,723	2,807	2,798	81	3.0%

**Change in Putnam County Industry Employment
2001 To 2004**



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

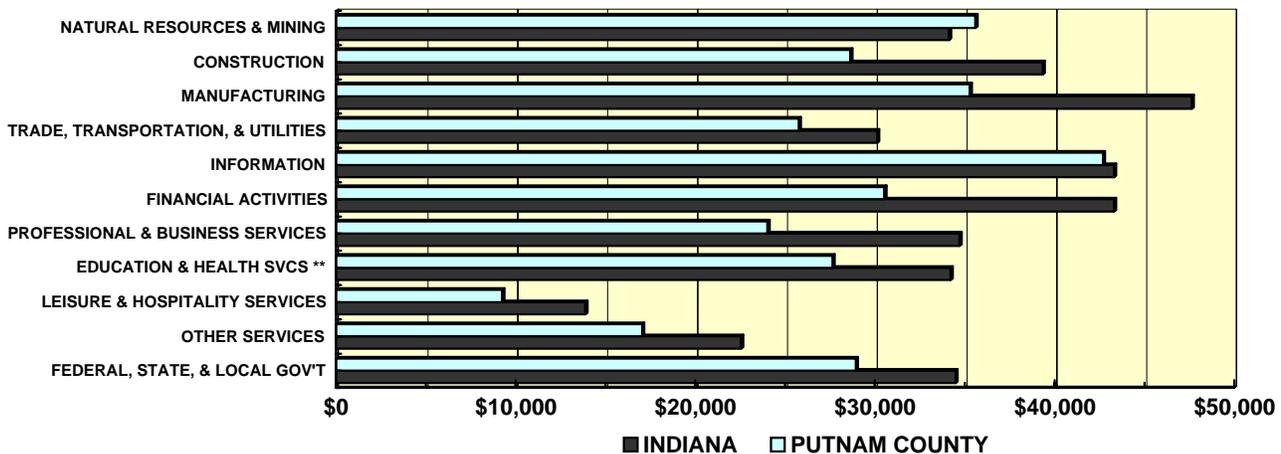
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

PUTNAM COUNTY EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	PUTNAM COUNTY						2004		
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		INDIANA 2004 WAGES	PUTNAM % DIFFERENCE FROM INDIANA	
					DOLLARS	PERCENT			
ALL INDUSTRIES **	\$25,741	\$26,575	\$26,677	\$27,423	\$1,682	6.5%	\$34,693	-26.5%	
NATURAL RESOURCES & MINING	\$35,332	\$32,116	\$32,847	\$35,593	\$261	0.7%	\$34,117	4.1%	
Agriculture, Forestry, Fishing, & Hunting	\$25,123	\$26,713	\$24,275	\$24,498	-\$625	-2.5%	\$25,490	-4.0%	
Mining	\$40,406	\$34,814	\$38,329	\$43,106	\$2,700	6.7%	\$49,836	-15.6%	
CONSTRUCTION	\$27,618	\$32,080	\$29,881	\$28,624	\$1,006	3.6%	\$39,343	-37.4%	
MANUFACTURING	\$33,799	\$33,732	\$33,869	\$35,274	\$1,475	4.4%	\$47,638	-35.1%	
TRADE, TRANSPORTATION, & UTILITIES	\$23,879	\$24,834	\$25,581	\$25,762	\$1,883	7.9%	\$30,126	-16.9%	
Wholesale Trade	\$33,036	\$34,541	\$37,171	\$32,999	-\$37	-0.1%	\$46,107	-39.7%	
Retail Trade	\$17,101	\$18,194	\$18,535	\$18,777	\$1,676	9.8%	\$21,445	-14.2%	
Transportation & Warehousing	Confidential							\$35,135	
Utilities	Confidential							\$62,844	
INFORMATION	\$37,908	\$38,646	\$37,831	\$42,692	\$4,784	12.6%	\$43,315	-1.5%	
FINANCIAL ACTIVITIES	\$25,075	\$27,502	\$28,092	\$30,519	\$5,444	21.7%	\$43,304	-41.9%	
Finance & Insurance	\$29,125	\$30,720	\$30,725	\$32,999	\$3,874	13.3%	\$48,404	-46.7%	
Real Estate, Rental & Leasing	\$13,008	\$14,529	\$16,433	\$18,342	\$5,334	41.0%	\$28,852	-57.3%	
PROFESSIONAL & BUSINESS SERVICES	\$18,818	\$21,480	\$22,540	\$24,019	\$5,201	27.6%	\$34,701	-44.5%	
Professional & Technical Services	Confidential							\$45,324	
Management of Companies & Enterprises	Confidential							\$66,811	
Administrative & Waste Services	\$14,916	\$18,170	\$20,556	\$23,906	\$8,990	60.3%	\$22,727	4.9%	
EDUCATION & HEALTH SERVICES **	\$25,920	\$27,154	\$27,189	\$27,645	\$1,725	6.7%	\$34,206	-23.7%	
Educational Services **	\$28,478	\$29,423	\$29,475	\$29,798	\$1,320	4.6%	\$33,107	-11.1%	
Health Care & Social Assistance **	\$20,833	\$22,738	\$23,046	\$23,857	\$3,024	14.5%	\$34,965	-46.6%	
LEISURE & HOSPITALITY SERVICES	\$8,457	\$9,140	\$9,237	\$9,251	\$794	9.4%	\$13,875	-50.0%	
Arts, Entertainment, & Recreation	\$10,588	\$10,354	\$11,127	\$9,891	-\$697	-6.6%	\$25,802	-160.9%	
Accommodation & Food Services	\$8,366	\$9,088	\$9,173	\$9,222	\$856	10.2%	\$11,574	-25.5%	
OTHER SERVICES	\$15,946	\$15,777	\$16,194	\$17,039	\$1,093	6.9%	\$22,543	-32.3%	
FEDERAL, STATE, & LOCAL GOVERNMENT	\$26,796	\$27,928	\$27,912	\$28,936	\$2,140	8.0%	\$34,484	-19.2%	

Putnam County and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

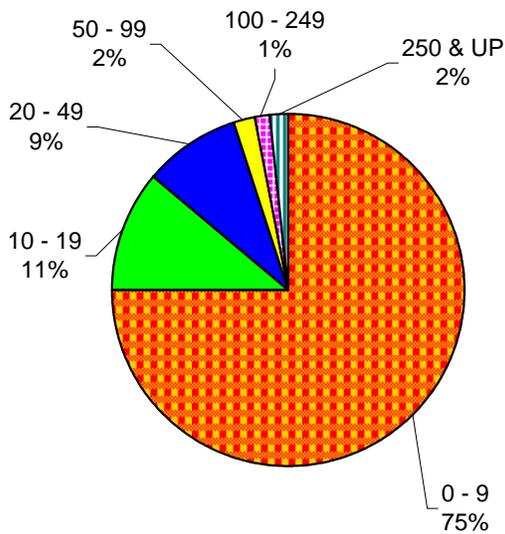
FIRMS & EMPLOYMENT by SIZE

PUTNAM COUNTY FIRMS and EMPLOYMENT by SIZE

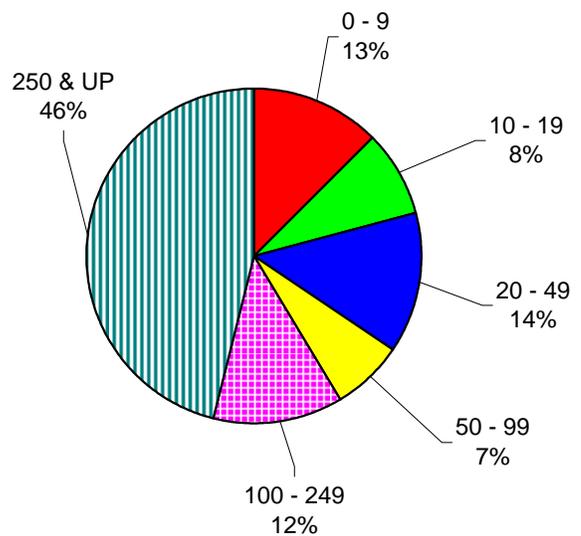
UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	501	1,544
10 - 19	73	1,006
20 - 49	59	1,679
50 - 99	14	885
100 - 249	9	1,520
250 & UP	11	5,685
TOTAL	667	12,319

Business Units with zero employees and Federal Government Employees are included.

BUSINESS UNITS by SIZE
1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE
March 2004



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



North American Industry Classification System Technical Notes

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

