



Welcome to Daviess County Highlights

2005 Edition

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions, and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms and employment by industry, industry wages, and firms and employment by size.

If you need further information about your area, you may call the regional analyst listed below. If you need labor market information for other areas, you will find a map of the regional analysts at the back of this publication and posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.state.in.us/dwd/inews>

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SUMMARY OF DAVIESS COUNTY HIGHLIGHTS

The county's population estimate for 2004 was 30,245, up 1.4 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census, 13,394 people twenty-five years of age or over were high school graduates and/or had post-high school education. This amount represented 71.8 percent of the twenty-five and up county population. Of that population, 1,807 or 9.7 percent were four year college graduates or higher. In 2003, of the 329 persons graduating high school that year, 277 or 84.2 percent intended to go on to higher education.

A total of 1,678 workers or 9.7 percent of the workforce commuted into Daviess County in 2003. Knox County sent the most workers into the county. Conversely, 2,887 or 15.6 percent of the labor force commuted to work outside of the county. Martin County received the most workers from Daviess County.

The estimated average unemployment rate for 2004 was 3.9 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 14,470. Of that labor force, 13,900 were employed and 570 were unemployed.

For the year 2004, there were 10,500 jobs at industries within the county. The largest employing industry in the county was trade, transportation, and utilities with 21.5 percent of the total industry employment. The education and health services (includes both public and private employment) was second at 21 percent.

The industry showing the most growth in jobs over the three year period (since 2001) was leisure and hospitality services, increasing 221 jobs or 27.5 percent above 2001. 13.9 percent of employers in the county employed 20 or more workers and those represented 69.7 percent of all employment.

The all industry average 2004 earnings for the county was \$24,481 per year versus Indiana's \$34,693. The county average wage was an increase of 9.4 percent over the 2001 county industry average wage. One of Daviess County's 11 North American Industry Classification System super-sectors had annual average earnings greater than the Indiana average for those industries. The county's natural resources and mining industry had the highest average earnings at \$43,987 per year, with federal, state, and local government (includes public education and health services) second at \$30,433, while the industry with the lowest annual earnings number was leisure and hospitality services at \$7,981. The same industries statewide paid an average of \$34,117, \$34,484, and \$13,875 per year, respectively.

POPULATION

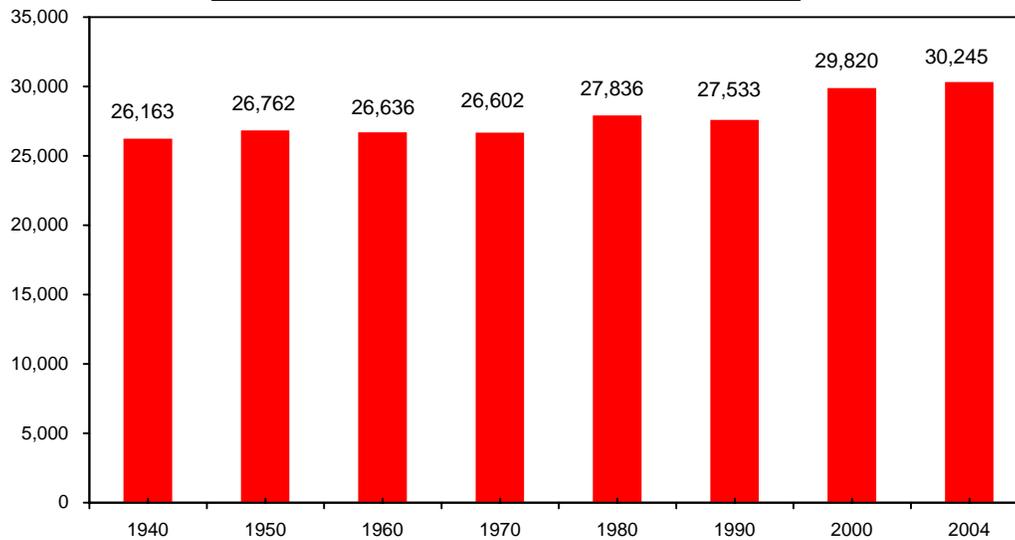
DAVIESS COUNTY AND CITY POPULATION

COUNTY & Cities/Towns	1990 CENSUS	2000 CENSUS	2004 POPULATION ESTIMATES	NUMERICAL CHANGE FROM 2000-2004	PERCENT CHANGE FROM 2000-2004
DAVIESS CO	27,533	29,820	30,245	425	1.4%
ELNORA	679	721	737	16	2.2%
MONTGOMERY	351	368	378	10	2.7%
ODON	1,475	1,376	1,406	30	2.2%
PLAINVILLE	444	513	523	10	1.9%
WASHINGTON	10,838	11,380	11,304	-76	-0.7%

DAVIESS COUNTY POPULATION

YEAR	POPULATION	NUMERICAL CHANGE	% CHANGE
1940	26,163	331	1.3%
1950	26,762	599	2.3%
1960	26,636	-126	-0.5%
1970	26,602	-34	-0.1%
1980	27,836	1,234	4.6%
1990	27,533	-303	-1.1%
2000	29,820	2,287	8.3%
2004	30,245	425	1.4%

DAVIESS COUNTY POPULATION



Source: Stats Indiana, U.S. Census Bureau 1940-2000 Census and 2004 Population Estimates.

EDUCATIONAL INFORMATION

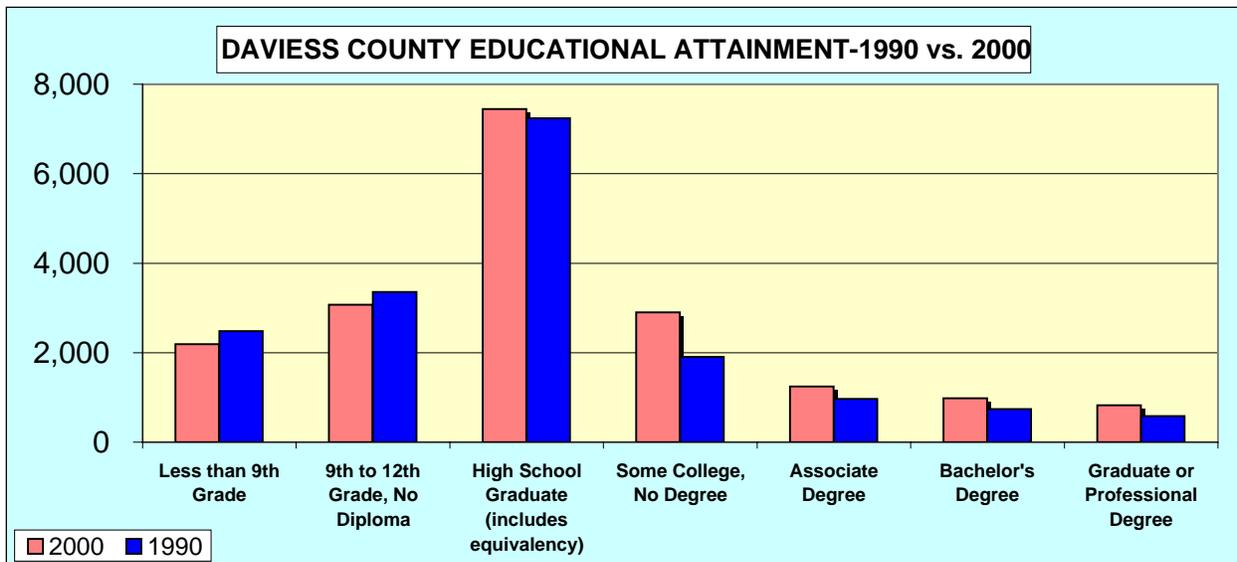
DAVISS COUNTY

2003 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	329	100.0%
Total to Higher Education	277	84.2%
Four-Year Institution	152	46.2%
Two-Year Institution	114	34.7%
Vocation/Tech. Institution	11	3.3%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,479	14.4%	2,189	11.7%
9th to 12th Grade, No Diploma	3,354	19.4%	3,072	16.5%
High School Graduate (includes equivalency)	7,241	41.9%	7,447	39.9%
Some College, No Degree	1,907	11.0%	2,899	15.5%
Associate Degree	968	5.6%	1,241	6.7%
Bachelor's Degree	738	4.3%	984	5.3%
Graduate or Professional Degree	580	3.4%	823	4.4%
TOTAL - POPULATION 25 YEARS & OVER	17,267	100%	18,655	100%



Sources: Indiana Business Research Center, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

DAVISS COUNTY COMMUTING PATTERNS

Number of persons who live in Daviess County and work (labor force)	18,526
Number of persons who live in Daviess County and work in Daviess County	15,639
Number of persons who live out of and work in Daviess County	1,678
Total number of persons who work in Daviess County (work force)	17,317

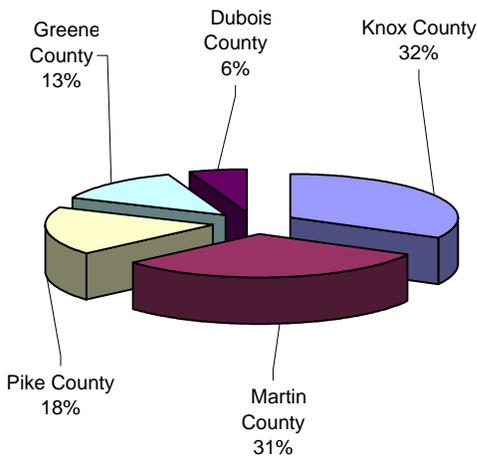
Top five counties sending workers INTO Daviess County:

Knox County	402	
Martin County	375	
Pike County	222	
Greene County	154	
Dubois County	69	
Total of above	1,222	equals 7.1% of work force

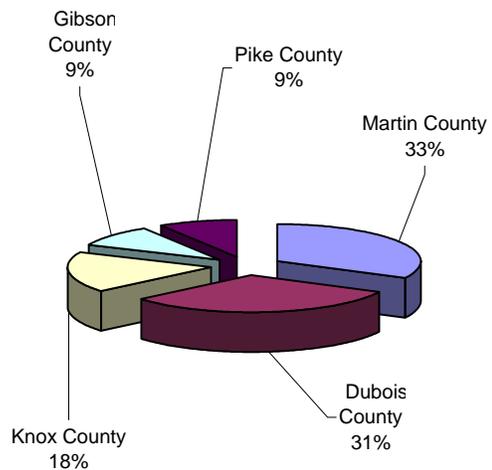
Top five counties receiving workers FROM Daviess County:

Martin County	738	
Dubois County	714	
Knox County	404	
Gibson County	214	
Pike County	201	
Total of above	2,271	equals 12.3% of labor force

Top five counties sending workers INTO Daviess County:

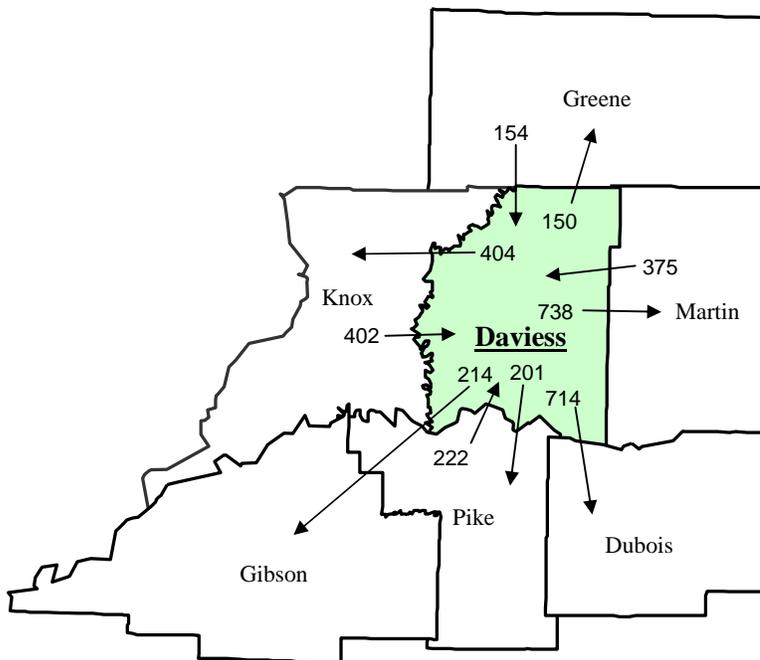


Top five counties receiving workers FROM Daviess County:



COMMUTING PATTERN MAP

Daviess County



Data source: Indiana Dept. of Revenue IT-40 Returns for Tax Year 2003. Report generated by STATS Indiana, January 26, 2005. Counts of under 100 are not included. Commuters to/ from IL, MI, KY, OH, WI, and PA are reported separately and are not included in the 'Out of State' category.

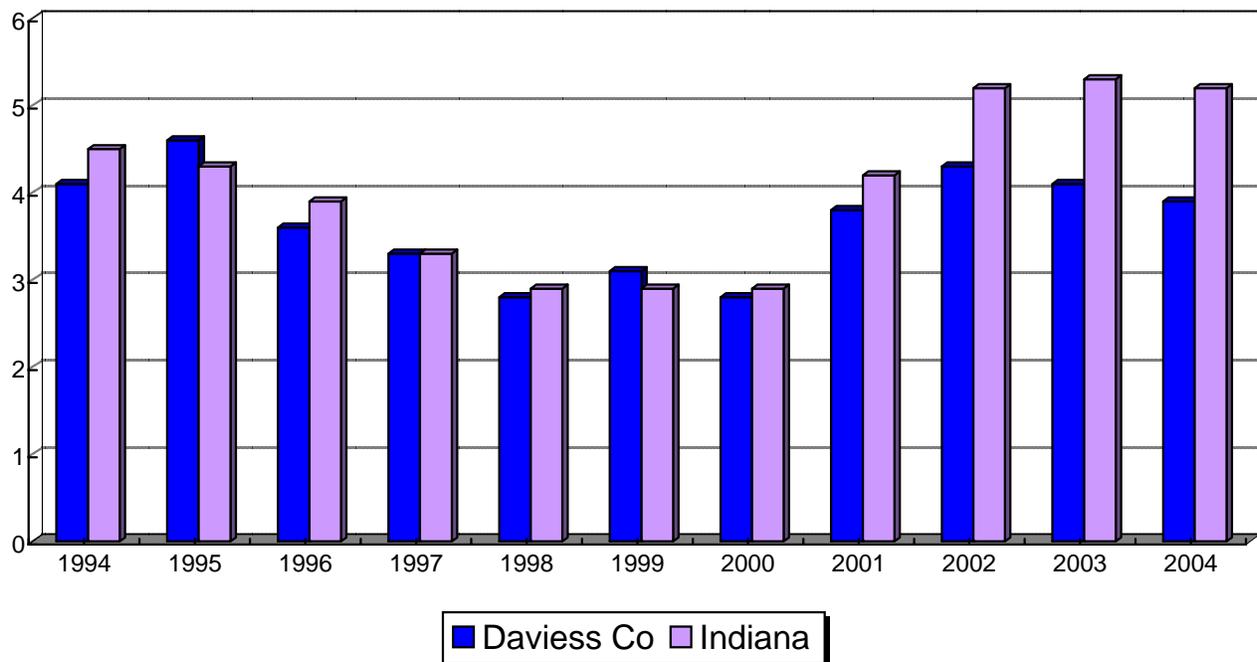
LABOR FORCE INFORMATION

DAVIESS COUNTY LABOR FORCE

(1994 - 2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	Daviess Co RATE	Indiana RATE
1994	13270	12730	540	4.1	4.5
1995	13750	13120	630	4.6	4.3
1996	13600	13110	490	3.6	3.9
1997	13750	13300	450	3.3	3.3
1998	13780	13400	380	2.8	2.9
1999	13940	13510	430	3.1	2.9
2000	14150	13750	400	2.8	2.9
2001	13940	13420	520	3.8	4.2
2002	14010	13410	600	4.3	5.2
2003	14260	13670	590	4.1	5.3
2004	14470	13900	570	3.9	5.2

**AVERAGE UNEMPLOYMENT RATE
Daviess County vs. Indiana 1994-2004**



Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics and U. S. Department of Labor, Bureau of Labor Statistics.

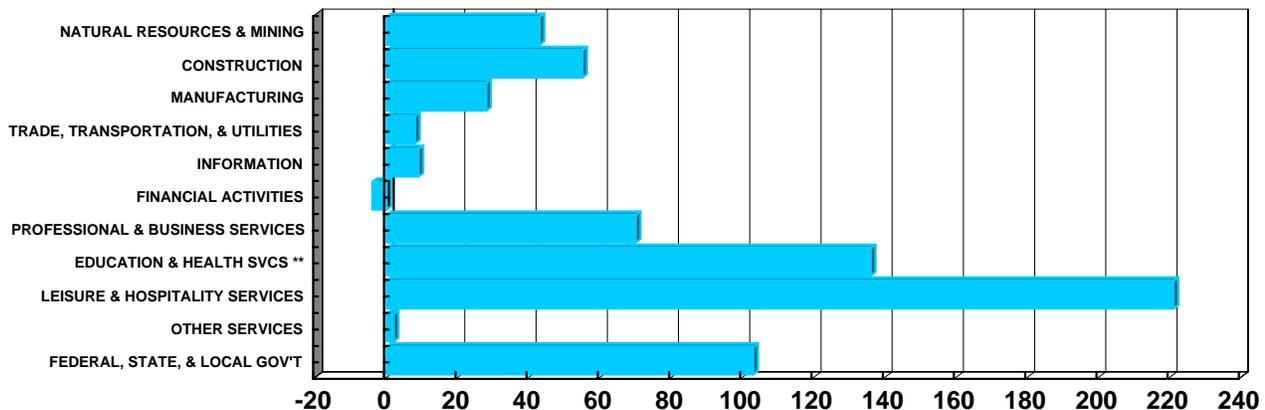
Reflects new modeling approach and re-estimation as of March 2005.

INDUSTRY EMPLOYMENT

DAVISS COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	2004 NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	745	9,914	9,945	10,150	10,500	586	5.9%
NATURAL RESOURCES & MINING	27	498	513	527	541	43	8.6%
Agriculture, Forestry, Fishing, & Hunting		Confidential					
Mining		Confidential					
CONSTRUCTION	129	766	785	810	821	55	7.2%
MANUFACTURING	61	2,067	2,058	2,017	2,095	28	1.4%
TRADE, TRANSPORTATION, & UTILITIES	179	2,247	2,144	2,219	2,255	8	0.4%
Wholesale Trade	28	484	427	491	521	37	7.6%
Retail Trade	97	1,188	1,149	1,153	1,155	-33	-2.8%
Transportation & Warehousing	48	502	512	520	524	22	4.4%
Utilities	5	73	56	55	55	-18	-24.7%
INFORMATION	11	122	131	132	131	9	7.4%
FINANCIAL ACTIVITIES	51	292	293	277	288	-4	-1.4%
Finance & Insurance	36	226	235	222	216	-10	-4.4%
Real Estate, Rental & Leasing	15	65	58	54	72	7	10.8%
PROFESSIONAL & BUSINESS SERVICES	47	168	175	191	238	70	41.7%
Professional & Technical Services	31	114	116	113	112	-2	-1.8%
Management of Companies & Enterprises		Confidential					
Administrative & Waste Services		Confidential					
EDUCATION & HEALTH SERVICES **	76	2,068	2,115	2,182	2,204	136	6.6%
Educational Services **	10	743	755	784	785	42	5.7%
Health Care & Social Assistance **	66	1,325	1,359	1,398	1,419	94	7.1%
LEISURE & HOSPITALITY SERVICES	57	803	831	903	1,024	221	27.5%
Arts, Entertainment, & Recreation	4	63	55	52	49	-14	-22.2%
Accommodation & Food Services	53	740	776	851	975	235	31.8%
OTHER SERVICES	75	326	340	332	328	2	0.6%
FEDERAL, STATE, & LOCAL GOVERNMENT	40	1,651	1,687	1,717	1,754	103	6.2%

**Change in Daviess County Industry Employment
2001 To 2004**



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry. Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

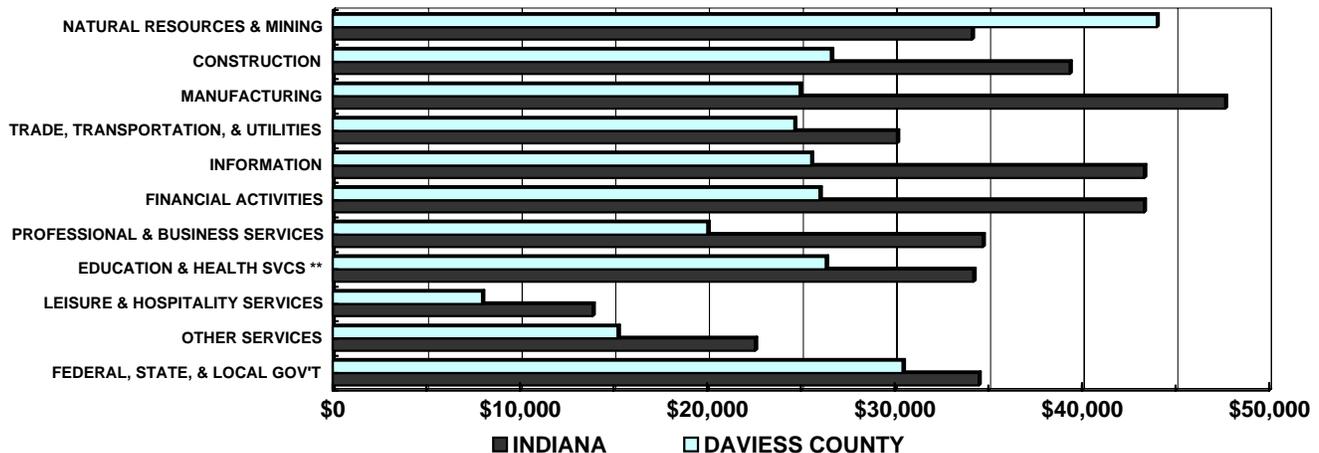
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

INDUSTRY EARNINGS

DAVISS COUNTY AVERAGE ANNUAL EARNINGS BY INDUSTRY 2001 to 2004

INDUSTRY SECTORS (NAICS)*	DAVISS COUNTY						2004		
	2001 WAGES	2002 WAGES	2003 WAGES	2004 WAGES	CHANGE 2001 to 2004		INDIANA 2004 WAGES	DAVISS % DIFFERENCE FROM INDIANA	
					DOLLARS	PERCENT			
ALL INDUSTRIES **	\$22,385	\$23,215	\$23,826	\$24,481	\$2,096	9.4%	\$34,693	-41.7%	
NATURAL RESOURCES & MINING	\$39,437	\$40,525	\$41,983	\$43,987	\$4,550	11.5%	\$34,117	22.4%	
Agriculture, Forestry, Fishing, & Hunting	Confidential							\$25,490	
Mining	Confidential							\$49,836	
CONSTRUCTION	\$23,670	\$24,464	\$25,893	\$26,606	\$2,936	12.4%	\$39,343	-47.9%	
MANUFACTURING	\$22,729	\$24,174	\$24,142	\$24,940	\$2,211	9.7%	\$47,638	-91.0%	
TRADE, TRANSPORTATION, & UTILITIES	\$22,275	\$22,683	\$23,595	\$24,647	\$2,372	10.6%	\$30,126	-22.2%	
Wholesale Trade	\$36,118	\$34,577	\$35,300	\$35,010	-\$1,108	-3.1%	\$46,107	-31.7%	
Retail Trade	\$16,223	\$17,195	\$17,710	\$18,268	\$2,045	12.6%	\$21,445	-17.4%	
Transportation & Warehousing	\$21,343	\$22,579	\$23,115	\$25,807	\$4,464	20.9%	\$35,135	-36.1%	
Utilities	\$35,522	\$45,337	\$47,062	\$49,251	\$13,729	38.6%	\$62,844	-27.6%	
INFORMATION	\$23,302	\$23,575	\$23,601	\$25,547	\$2,245	9.6%	\$43,315	-69.6%	
FINANCIAL ACTIVITIES	\$22,792	\$24,018	\$24,864	\$25,997	\$3,205	14.1%	\$43,304	-66.6%	
Finance & Insurance	\$24,818	\$25,741	\$26,160	\$28,171	\$3,353	13.5%	\$48,404	-71.8%	
Real Estate, Rental & Leasing	\$15,778	\$17,069	\$19,550	\$19,466	\$3,688	23.4%	\$28,852	-48.2%	
PROFESSIONAL & BUSINESS SERVICES	\$16,050	\$17,656	\$20,773	\$20,007	\$3,957	24.7%	\$34,701	-73.4%	
Professional & Technical Services	\$18,604	\$19,502	\$20,562	\$21,909	\$3,305	17.8%	\$45,324	-106.9%	
Management of Companies & Enterprises	Confidential							\$66,811	
Administrative & Waste Services	Confidential							\$22,727	
EDUCATION & HEALTH SERVICES **	\$23,653	\$24,698	\$25,525	\$26,339	\$2,686	11.4%	\$34,206	-29.9%	
Educational Services **	\$26,901	\$27,298	\$26,756	\$27,492	\$591	2.2%	\$33,107	-20.4%	
Health Care & Social Assistance **	\$21,832	\$23,254	\$24,834	\$25,701	\$3,869	17.7%	\$34,965	-36.0%	
LEISURE & HOSPITALITY SERVICES	\$7,750	\$8,106	\$7,918	\$7,981	\$231	3.0%	\$13,875	-73.9%	
Arts, Entertainment, & Recreation	\$8,459	\$8,718	\$8,924	\$8,080	-\$379	-4.5%	\$25,802	-219.3%	
Accommodation & Food Services	\$7,690	\$8,062	\$7,857	\$7,976	\$286	3.7%	\$11,574	-45.1%	
OTHER SERVICES	\$14,964	\$14,686	\$15,562	\$15,216	\$252	1.7%	\$22,543	-48.2%	
FEDERAL, STATE, & LOCAL GOVERNMENT	\$27,969	\$28,758	\$29,951	\$30,433	\$2,464	8.8%	\$34,484	-13.3%	

Daviss County and State of Indiana 2004 Earnings Comparison



* NAICS - North American Industry Classification System. ** Includes private and government employment in this industry.

Confidential = Data suppressed due to confidentiality restrictions.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

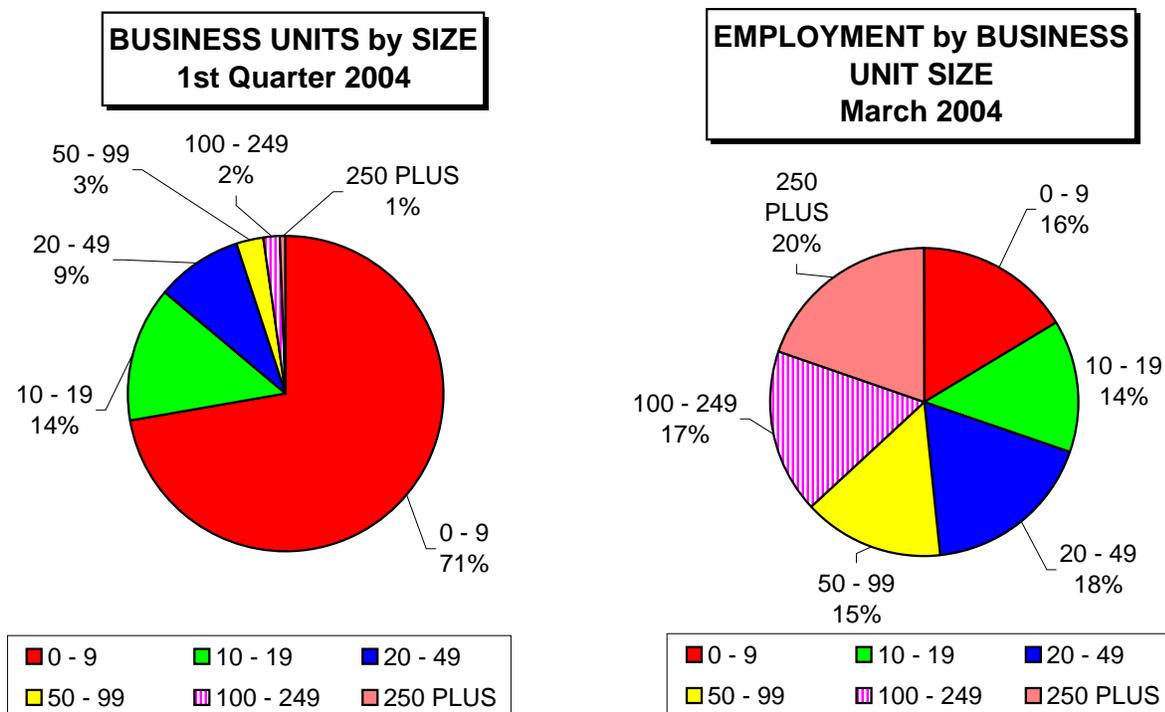
Source: Indiana Department of Workforce Development, Research & Analysis, Covered Employment

FIRMS & EMPLOYMENT by SIZE

DAVISS COUNTY FIRMS and EMPLOYMENT by SIZE

UNIT SIZE (Number Employed)	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by BUSINESS UNIT SIZE MARCH 2004
0 - 9	540	1,698
10 - 19	103	1,452
20 - 49	66	1,883
50 - 99	21	1,521
100 - 249	13	1,814
250 PLUS	4	2,040
TOTAL	747	10,408

Business Units with zero employees and Federal Government Employees are included.



Source: Covered Employment, Research & Analysis, Indiana Department of Workforce Development



NORTH AMERICAN INDUSTRY CLASSIFICATION SYSTEM TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables are based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication, we will be classifying economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, Internet service providers, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grantmaking, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.

Note: For more information on the North American Industry Classification System, you may refer to the U.S. Census Bureau page on NAICS at <http://www.census.gov/epcd/www/naics.html>

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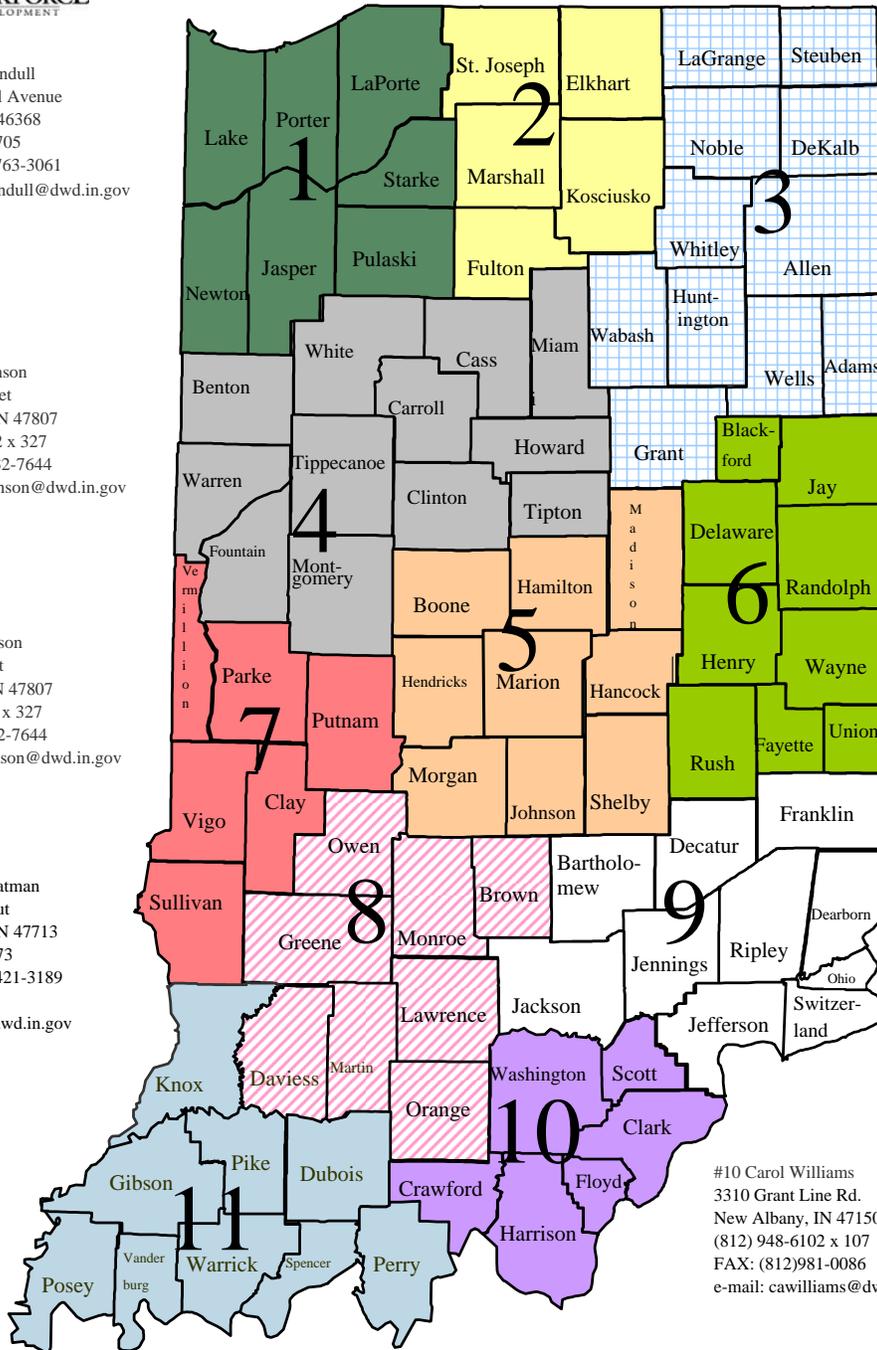
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