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#### LABOR MARKET REVIEW



September 2023 Labor Market Review

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## **Economic Growth Region 9**

Statistical Data Report for September 2023, Released November 2023

### **State Employment and Unemployment**

Unemployment rates were higher in September in 16 states and stable in 34 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. Twenty-four states had jobless rate decreases from a year earlier, 10 states and the district had increases, and 16 states had little change. The national unemployment rate, 3.8 percent, was unchanged over the month but was 0.3 percentage point higher than in September 2022.

Nonfarm payroll employment increased in 6 states and was essentially unchanged in 44 states and the District of Columbia in September 2023. Over the year, nonfarm payroll employment increased in 36 states and was essentially unchanged in 14 states and the district.

Maryland had the lowest jobless rate in September, 1.6 percent. The next lowest rates were in North Dakota, South Dakota, and Vermont, 1.9 percent each. The rates in Maryland (1.6 percent), Pennsylvania (3.4 percent), and Rhode Island (2.6 percent) set new series lows. (All state series begin in 1976.) Nevada had the highest unemployment rate, 5.4 percent. In total, 25 states had unemployment rates lower than the U.S. figure of 3.8 percent, 2 states and the District of Columbia had higher rates, and 23 states had rates that were not appreciably different from that of the nation.

Se	ptember 2023	Labor Force	Estimates (no	t seasonall	y adjusted)	
Area	Labor Force	Employed	Unemployed	Sep-23	Aug-23	Sep-22
U.S.	167,718,000	161,669,000	6,049,000	3.6%	3.9%	3.3%
IN	3,397,364	3,284,422	112,942	3.3%	3.7%	2.5%
EGR 9	168,934	163,897	5,037	3.0%	3.3%	2.1%
Columbus MSA	44,090	42,858	1,232	2.8%	3.0%	1.9%
Bartholomew Co.	44,090	42,858	1,232	2.8%	3.0%	1.9%
Dearborn Co.	26,329	25,474	855	3.2%	3.6%	2.1%
Decatur Co.	14,588	14,202	386	2.6%	2.9%	2.0%
Franklin Co.	11,574	11,227	347	3.0%	3.3%	2.1%
Jackson Co.	22,920	22,288	632	2.8%	3.1%	2.2%
Jefferson Co.	15,190	14,718	472	3.1%	3.4%	2.3%
Jennings Co.	13,533	13,096	437	3.2%	3.4%	2.6%
Ohio Co.	3,239	3,147	92	2.8%	3.2%	1.9%
Ripley Co.	12,581	12,155	426	3.4%	3.7%	2.5%
Switzerland Co.	4,890	4,732	158	3.2%	3.3%	2.3%
Batesville	3,350	3,250	100	3.0%	3.2%	2.0%
Brookville	1,108	1,069	39	3.5%	3.3%	2.8%
Columbus	25,254	24,505	749	3.0%	3.1%	2.0%
Greensburg	6,446	6,267	179	2.8%	3.0%	2.2%
Lawrenceburg	2,019	1,923	96	4.8%	6.1%	3.1%
Madison	5,487	5,318	169	3.1%	3.6%	2.3%
North Vernon	2,884	2,776	108	3.7%	3.9%	2.8%
Seymour	10,401	10,113	288	2.8%	3.3%	2.7%

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released: 10/23 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



### Economic Growth Region (EGR) 9

Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties

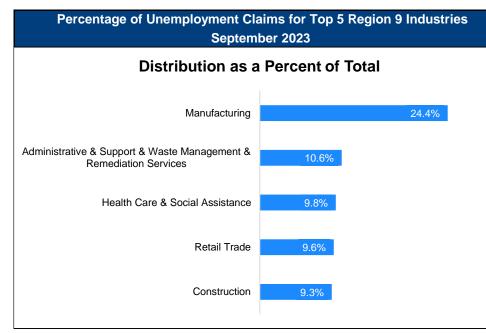
Unemployment Rates by
State (seasonally
adjusted): September
2023
U.S 3.8%
Illinois - 4.4%
Indiana - 3.6%
Kentucky - 4.1%
Michigan - 3.9%
Ohio - 3.4%
ource: U.S. Department of Labor, Bureau of Labor Statistics
Unemployment Rank by County (of 92 counties):
September 2023
September 2023 #29 - Ripley (3.4%)

#41 - Switzerland (3.2%)
#44 - Jefferson (3.1%)
#51 - Franklin (3%)
#68 - Bartholomew (2.8%)
#71 - Jackson (2.8%)
#74 - Ohio (2.8%)
#83 - Decatur (2.6%)

Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change					
to September 2023 from					
CPI Item	Sep-22	Aug-23	Sep-22	Aug-23	
CFIREI	U.S. (	City	Midwest Region*		
All Items	3.7%	0.2%	3.2%	0.1%	
Food & Beverages	3.7%	0.2%	3.6%	0.3%	
Housing	5.6%	0.5%	4.5%	0.2%	
Apparel	2.3%	1.4%	3.2%	1.6%	
Transportation	2.4%	-0.6%	2.5%	-0.9%	
Medical Care	-1.4%	0.1%	-0.8%	-0.3%	
Recreation	3.9%	0.4%	4.2%	0.3%	
Education & Communication	1.0%	0.3%	0.8%	-0.1%	
Other Goods & Services	6.0%	0.6%	5.9%	0.4%	

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

## **WARN Notices**

WARN Notices for Region 9 for September 2023						
Company	City	County	# of workers affected	Notice Date		

## There are no WARN Notices for September 2023 for EGR 9.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

#### Unemployment Claims: September 2023

#### Region 9

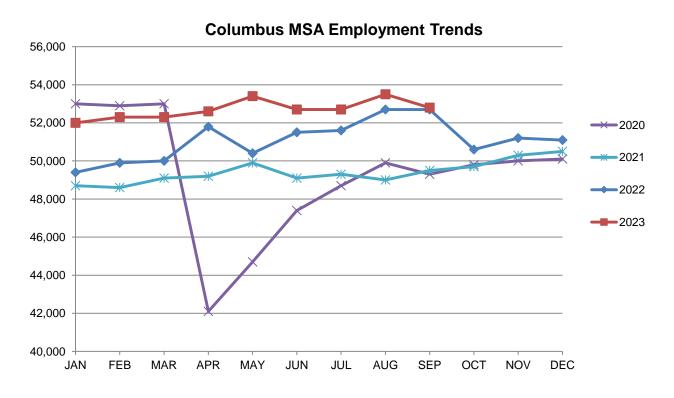
<u>nogion o</u>
Initial Claims
09/02/23 - 35(D)
09/09/23 - 32(D)
09/16/23 - 36(D)
09/23/23 - 17(D)
09/30/23 - 33(D)
Continued Claims
09/02/23 - 380
09/09/23 - 367
09/16/23 - 360
09/23/23 - 357
09/30/23 - 361
<b>Total Claims</b>
09/02/23 - 415
09/09/23 - 399
09/16/23 - 396
09/23/23 - 374
09/30/23 - 394
State of Indiana
Initial Claims
<b>Initial Claims</b> 09/02/23 - 3,296
<b>Initial Claims</b> 09/02/23 - 3,296 09/09/23 - 5,923
<b>Initial Claims</b> 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162
<b>Initial Claims</b> 09/02/23 - 3,296 09/09/23 - 5,923
<b>Initial Claims</b> 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196 09/09/23 - 23,558
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196 09/09/23 - 23,558 09/16/23 - 18,914
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196 09/09/23 - 23,558 09/16/23 - 18,914 09/23/23 - 19,101
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196 09/09/23 - 23,558 09/16/23 - 18,914 09/23/23 - 19,101 09/30/23 - 19,531 Total Claims
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196 09/09/23 - 23,558 09/16/23 - 18,914 09/23/23 - 19,101 09/30/23 - 19,531 Total Claims 09/02/23 - 26,492
Initial Claims 09/02/23 - 3,296 09/09/23 - 5,923 09/16/23 - 3,162 09/23/23 - 2,457 09/30/23 - 2,763 Continued Claims 09/02/23 - 23,196 09/09/23 - 23,558 09/16/23 - 18,914 09/23/23 - 19,101 09/30/23 - 19,531 Total Claims

09/23/23 - 21,558 09/30/23 - 22,294 (D) indicates item is affected by non-disclosure

issues relating to industry or ownership status | \*Numbers subject to weekly revision I Source: Indiana Department of Workforce Development, Research and Analysis

Columbus MSA							
Wage and Salaried Employment	5	eptember 2023		# Change	% Change	# Change	% Change
Industry	Sep-23	Aug-23	Sep-22	Aug-23 to Sep-23		Sep-22 t	to Sep-23
Total Nonfarm	52,800	53,500	52,700	-700	-1.3%	100	0.2%
Total Private	46,500	47,100	46,600	-600	-1.3%	-100	-0.2%
Goods Producing	21,300	21,500	21,200	-200	-0.9%	100	0.5%
Service-Providing	31,500	32,000	31,500	-500	-1.6%	0	0.0%
Private Service Providing	25,200	25,600	25,400	-400	-1.6%	-200	-0.8%
Mining, Logging and Construction	2,000	2,000	1,900	0	0.0%	100	5.3%
Manufacturing	19,300	19,500	19,300	-200	-1.0%	0	0.0%
Durable Goods	17,600	17,800	17,300	-200	-1.1%	300	1.7%
Trade, Transportation, and Utilities	7,400	7,400	7,500	0	0.0%	-100	-1.3%
Retail Trade	4,800	4,900	4,800	-100	-2.0%	0	0.0%
Information	200	300	300	-100	-33.3%	-100	-33.3%
Financial Activities	1,600	1,600	1,600	0	0.0%	0	0.0%
Professional and Business Services	5,500	5,600	5,500	-100	-1.8%	0	0.0%
Education and Health Services	5,000	5,000	4,900	0	0.0%	100	2.0%
Leisure and Hospitality	4,000	4,100	4,100	-100	-2.4%	-100	-2.4%
Other Services	1,500	1,600	1,500	-100	-6.3%	0	0.0%
Total Government	6,300	6,400	6,100	-100	-1.6%	200	3.3%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	900	1,000	900	-100	-10.0%	0	0.0%
Local Government	5,200	5,200	5,000	0	0.0%	200	4.0%
Local Government Educational Services	2,000	2,000	2,000	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | <u>Note</u>: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

## **Frequently Listed Jobs**

Top 20 job listings in Region 9 in the past month					
Occupations					
Accountants and Auditors					
Community and Social Service Specialists, All Other					
Stockers and Order Fillers					
Retail Salespersons					
Registered Nurses					
Maintenance and Repair Workers, General					
First-Line Supervisors of Production and Operating Workers					
Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel					
Nursing Assistants					
Laborers and Freight, Stock, and Material Movers, Hand					
Production Workers, All Other					
Licensed Practical and Licensed Vocational Nurses					
Customer Service Representatives					
Education Administrators, Postsecondary					
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products					
Assemblers and Fabricators, All Other					
First-Line Supervisors of Retail Sales Workers					
Managers, All Other					
Security Guards					
Tellers					

## Applicant Pool

# Top 20 occupations desired by applicants on their resumes in the past 12 months

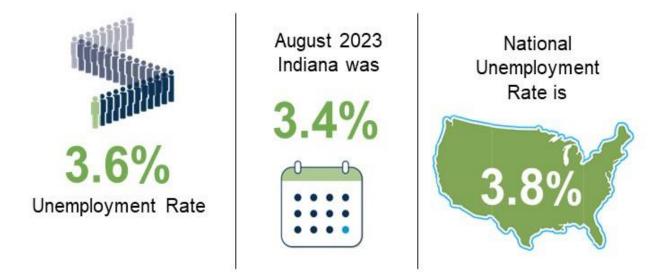
their resumes in the past 12 months					
Occupations	# of Applicants				
Production Workers, All Other	652				
Assemblers and Fabricators, All Other	488				
HelpersProduction Workers	326				
Laborers and Freight, Stock, and Material Movers, Hand	229				
Cashiers	224				
Customer Service Representatives	216				
Office Clerks, General	154				
Office and Administrative Support Workers, All Other	148				
Industrial Truck and Tractor Operators	140				
Construction Laborers	136				
First-Line Supervisors of Production and Operating Workers	135				
Managers, All Other	132				
Extraction Workers, All Other	129				
Heavy and Tractor-Trailer Truck Drivers	126				
Retail Salespersons	124				
Packers and Packagers, Hand	109				
Welders, Cutters, Solderers, and Brazers	108				
Electrical and Electronic Equipment Assemblers	107				
Carpenters	103				
Inspectors, Testers, Sorters, Samplers, and Weighers	102				

Source: Indiana Workforce Development, Indiana Career Connect



Released Oct. 20, 2023

## UNEMPLOYMENT RATE \*seasonally adjusted



## LABOR FORCE PARTICIPATION RATE



Source: Local Area Unemployment Statistics, Aureau of Labor Statistics; Indiana Career Connect

### County Unemployment Rates September 2023



Indiana Non-Seasonally Adjusted Rate 3.3% Indiana Seasonally Adjusted Rate 3.6% Source: DWD, Local Area Unemployment Statistics