

Labor Market Review

Statistical data report for November 2010, Released January 2011

Economic Growth Region 9

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in November. Twenty-one states and the District of Columbia recorded unemployment rate increases, fifteen states registered rate decreases, and fourteen states had no rate change, the U.S. Bureau of Labor Statistics reported today. Twenty-eight states and the District of Columbia posted unemployment rate decreases from a year earlier, seventeen states reported increases and five states had no change. The national jobless rate edged up by 0.2 percentage point between October and November to 9.8 percent, but was little different from a year earlier.

In November non-farm payroll employment decreased in twenty-eight states, increased in twenty states and the District of Columbia, and was unchanged in two states. The largest over-the-month employment decreases were in North Carolina (-12,500), Massachusetts (-8,600), and Ohio (-7,800). The largest over-the-month increases in employment occurred in Texas (+19,100) and New Jersey (+10,000).

Economic Growth Region (EGR) 9 includes Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.



Indiana and Surrounding States Unemployment Nov. 2010 (Seasonally Adjusted)

State	Rate
Illinois	9.6%
Indiana	9.8%
Kentucky	10.2%
Michigan	12.4%
Ohio	9.8%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Labor Force Estimates (not seasonally adjusted), November 2010

Area	Labor Force	Employed	Unemployed	Nov	Oct	Nov 2009
				2010	2010	
U. S.	153,698,000	139,415,000	14,282,000	9.3	9.0	9.4
Indiana	3,126,395	2,831,402	294,993	9.4	9.2	9.4
EGR 9						
Columbus MSA	36,932	33,809	3,123	8.5	8.4	8.7
Bartholomew Co.	36,932	33,809	3,123	8.5	8.4	8.7
Dearborn Co.	25,337	22,884	2,453	9.7	10.0	9.1
Decatur Co.	12,758	11,478	1,280	10.0	9.8	10.7
Franklin Co.	11,360	10,285	1,075	9.5	9.6	9.2
Jackson Co.	21,452	19,557	1,895	8.8	8.6	9.4
Jefferson Co.	16,164	14,590	1,574	9.7	9.8	9.9
Jennings Co.	13,403	11,928	1,475	11.0	10.8	11.5
Ohio Co.	2,901	2,645	256	8.8	9.2	10.4
Ripley Co.	14,108	12,709	1,399	9.9	9.6	9.7
Switzerland Co.	5,549	5,161	388	7.0	6.9	7.1
Batesville City	3,327	3,054	273	7.8	7.9	7.4
Brookville City	1,373	1,209	164	11.9	10.9	9.2
Columbus City	19,100	17,369	1,731	9.1	9.1	9.4
Greensburg City	5,430	4,857	573	10.6	10.8	12.1
Lawrenceburg City	2,209	1,889	320	14.5	14.9	12.8
Madison City	6,111	5,472	639	10.5	9.9	9.4
North Vernon City	2,917	2,577	340	11.7	12.1	14.1
Seymour City	9,616	8,699	917	9.5	9.4	9.4

State Release Date: 12/17/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Unemployment Rate Ranking November 2010 (high to low)

Rank Nov 2010	County	Rate Nov 2010
12	Jennings	11.0%
32	Decatur	10.0%
35	Ripley	9.9%
38	Dearborn	9.7%
39	Jefferson	9.7%
47	Franklin	9.5%
62	Jackson	8.8%
63	Ohio	8.8%
67	Bartholomew	8.5%
87	Switzerland	7.0%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change),
Unadjusted Percent Change to November 2010 from:

CPI Item	Nov-09	Oct-10	Nov-09	Oct-10
<i>Midwest Region*</i>		<i>U.S. City</i>		
<i>All Items</i>	<i>1.2%</i>	<i>0.1%</i>	<i>1.1%</i>	<i>0.0%</i>
Apparel	-1.2%	-1.2%	-0.8%	-0.8%
Education & Communication	1.7%	0.0%	1.6%	0.0%
Food & Beverages	1.3%	-0.1%	1.5%	0.0%
Housing	0.3%	0.0%	0.0%	-0.1%
Medical Care	3.1%	0.1%	3.2%	0.1%
Other Goods & Services	1.4%	0.2%	1.8%	0.2%
Recreation	-0.3%	0.3%	-0.9%	-0.1%
Transportation	3.4%	0.6%	3.7%	0.7%

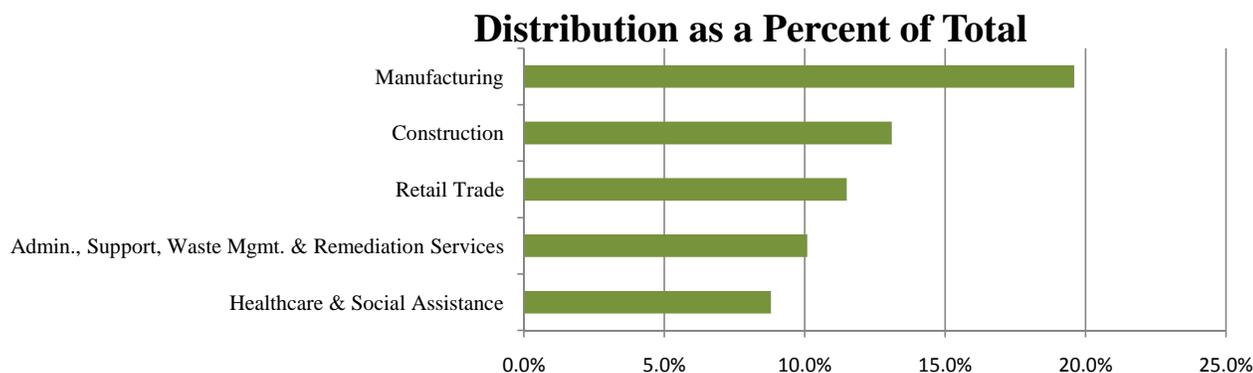
*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 9

Week End >>	11/6/2010	11/13/2010	11/20/2010	11/27/2010
<u>Initial Claims</u>				
Region 9	202(D)	211(D)	252(D)	301(D)
Indiana	5,862	7,617	6,458	8,485
<u>Continued Claims</u>				
Region 9	2,442	2,522	2,527	2,506
Indiana	59,196	58,366	60,961	59,209
<u>Total Claims</u>				
Region 9	2,644	2,733	2,779	2,807
Indiana	65,058	65,983	67,419	67,694

(D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

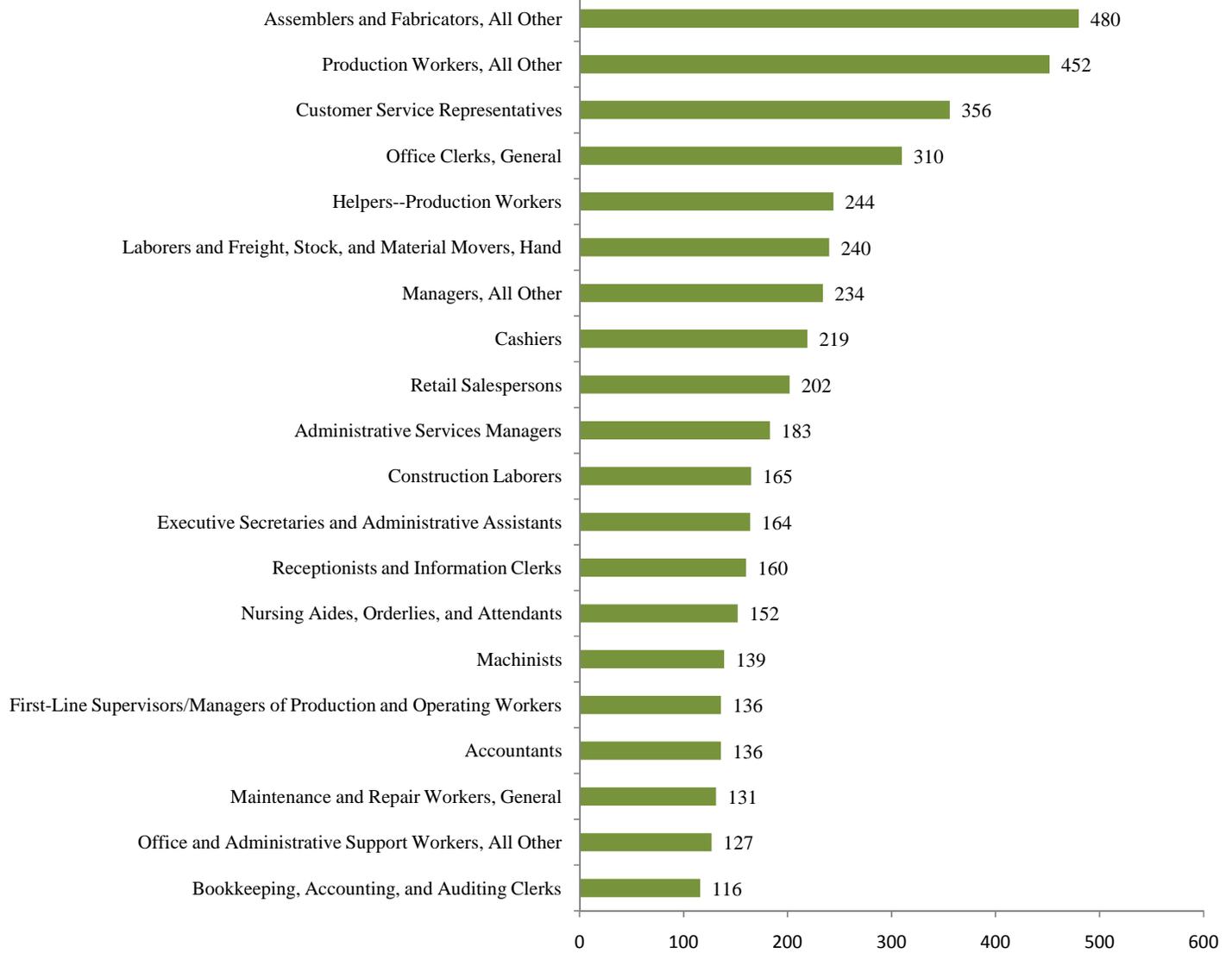
EGR 9 Monthly Unemployment Claims by Industry – November 2010



Note: Top 5 industries only.
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Selected by Applicants' Resumes in the Past 12 Months

Region 9 Applicant Pool



Data as of December 17, 2010.
 Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 9

Company	City	County	# of Workers	Notice Date
Printpak	Greensburg	Decatur	230	11/17/2010

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, November 2010.

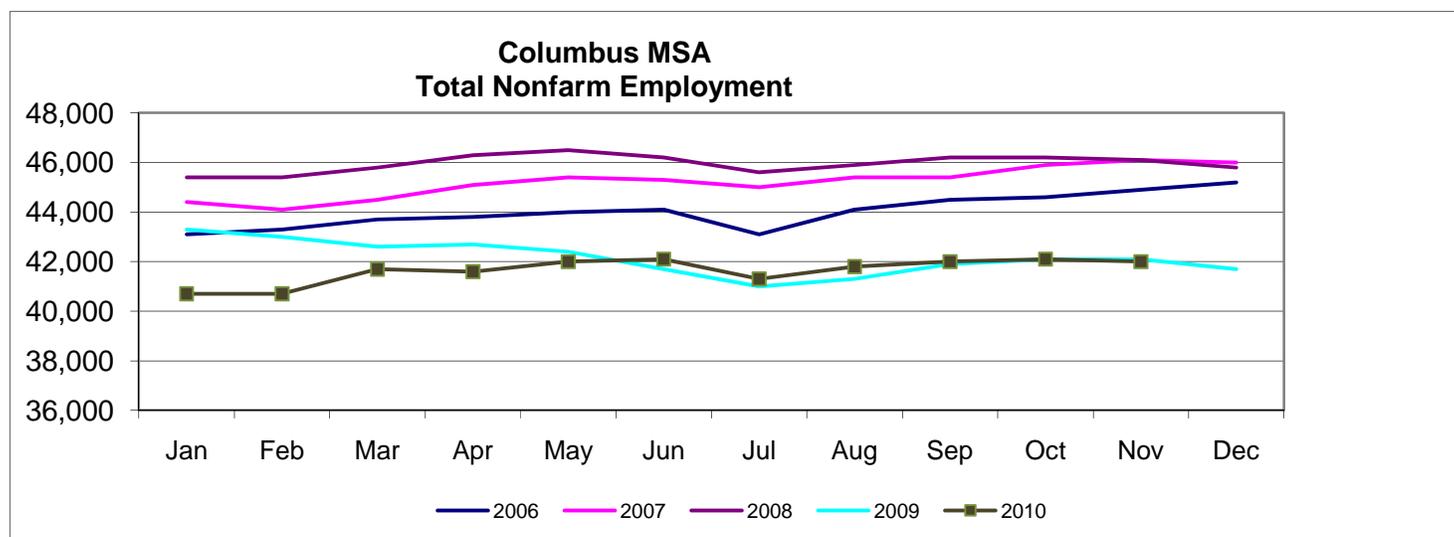
For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at: <http://www.doleta.gov/programs/factsht/warn.htm>

Columbus MSA

Wage and Salaried Employment, November 2010

Industry	Nov 2010	Oct 2010	Nov 2009	10/10-11/10		11/09-11/10	
				Number Change	Percent Change	Number Change	Percent Change
Total Nonfarm	42,000	42,100	42,100	-100	-0.2%	-100	-0.2%
Total Private	36,300	36,300	35,900	0	0.0%	400	1.1%
Goods Producing	14,700	14,900	14,700	-200	-1.3%	0	0.0%
Service-Providing	27,300	27,200	27,400	100	0.4%	-100	-0.4%
Private Service Providing	21,600	21,400	21,200	200	0.9%	400	1.9%
Mining, Logging and Construction	1,400	1,400	1,500	0	0.0%	-100	-6.7%
Manufacturing	13,300	13,500	13,200	-200	-1.5%	100	0.8%
Durable Goods	12,600	12,400	11,600	200	1.6%	1,000	8.6%
Trade, Transportation, and Utilities	7,200	7,100	7,100	100	1.4%	100	1.4%
Retail Trade	4,400	4,400	4,500	0	0.0%	-100	-2.2%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,400	1,400	1,500	0	0.0%	-100	-6.7%
Professional and Business Services	3,800	3,700	3,500	100	2.7%	300	8.6%
Education and Health Services	4,200	4,200	4,100	0	0.0%	100	2.4%
Leisure and Hospitality	3,400	3,400	3,400	0	0.0%	0	0.0%
Other Services	1,100	1,100	1,100	0	0.0%	0	0.0%
Government	5,700	5,800	6,200	-100	-1.7%	-500	-8.1%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	1,000	1,000	1,000	0	0.0%	0	0.0%
State Government Educational Services	800	800	800	0	0.0%	0	0.0%
State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
Local Government	4,500	4,600	5,000	-100	-2.2%	-500	-10.0%
Local Government Educational Services	1,700	1,700	2,000	0	0.0%	-300	-15.0%
Local Government excluding Educational Services	2,800	2,900	3,000	-100	-3.5%	-200	-6.7%
Total State and Local Government	5,500	5,600	6,000	-100	-1.8%	-500	-8.3%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Labor Surplus Areas for October 1, 2010 through September 30, 2011

The Department of Labor (DOL) issues the labor surplus area list on a fiscal year basis. The list becomes effective each October 1 and remains in effect through the following September 30. The reference period used in preparing the current list was January 2008 through December 2009. The national average unemployment rate during this period was rounded to 7.6 percent. The FY 2011 labor surplus area list can be accessed at: <http://www.doleta.gov/programs/lisa.cfm>.

The labor surplus areas are as follows:

Counties	Cities	Balances
<ul style="list-style-type: none"> • Adams County • Blackford County • Clay County • Crawford County • Decatur County • Dekalb County • Fayette County • Fulton County • Henry County • Huntington County • Jennings County • Kosciusko County • LaGrange County • Lawrence County • Marshall County • Miami County • Noble County • Randolph County • Starke County • Steuben County • Tipton County • Vermillion County • Wabash County • Washington County • Whitley County 	<ul style="list-style-type: none"> ○ Anderson City ○ East Chicago City ○ Elkhart City ○ Gary City ○ Goshen City ○ Hammond City ○ Hobart City ○ Kokomo City ○ Marion City ○ Michigan City ○ Mishawaka City ○ Richmond City ○ South Bend City 	<ul style="list-style-type: none"> ▪ Balance of Elkhart County ▪ Balance of Howard County ▪ Balance of Wayne County

