

### Labor Market Review

Statistical data report for October 2010, Released December 2010

## Economic Growth Region 9

### Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in October. Nineteen states and the District of Columbia recorded unemployment rate decreases, fourteen states registered rate increases, and seventeen states had no rate change, the U.S. Bureau of Labor Statistics reported today. Twenty-nine states and the District of Columbia posted unemployment rate decreases from a year earlier, sixteen states reported increases and five states had no change. The national jobless rate was unchanged in October at 9.6 percent but was down from 10.1 percent a year earlier.

In October, nonfarm payroll employment increased in forty-one states and the District of Columbia, decreased in six states and was unchanged in three states. The largest over-the-month increases in employment occurred in Texas (+47,900), New York (+40,600), California (+38,900), Michigan (+19,000) and Arkansas (+17,400). The largest over-the-month employment decreases were in Delaware (-3,000), Missouri (-2,900), and Nevada and Virginia (-2,200 each). Over the year, nonfarm payroll employment increased in 36 states and the District of Columbia and decreased in 14 states.

Economic Growth Region (EGR) 9 includes Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.



### Indiana and Surrounding States Unemployment, October 2010 (seasonally adjusted)

State	Rate
Illinois	9.8%
Indiana	9.9%
Kentucky	10.0%
Michigan	12.8%
Ohio	9.9%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

### Labor Force Estimates (not seasonally adjusted), October 2010

Area	Labor Force	Employed	Unemployed	Oct	Sept	Oct 2009
				2010	2010	
U. S.	153,652,000	139,749,000	13,903,000	9.0	9.2	9.5
Indiana	3,121,073	2,833,032	288,041	9.2	9.5	9.5
EGR 9	159,901	145,060	14,841	9.3	9.4	9.8
Columbus MSA	36,876	33,796	3,080	8.4	8.5	9.2
Bartholomew Co.	36,876	33,796	3,080	8.4	8.5	9.2
Dearborn Co.	25,316	22,787	2,529	10.0	9.8	9.3
Decatur Co.	12,810	11,558	1,252	9.8	9.8	11.1
Franklin Co.	11,332	10,241	1,091	9.6	9.3	9.5
Jackson Co.	21,397	19,549	1,848	8.6	9.1	10.0
Jefferson Co.	16,036	14,471	1,565	9.8	10.2	10.1
Jennings Co.	13,457	12,001	1,456	10.8	10.7	12.0
Ohio Co.	2,904	2,634	270	9.3	10.1	9.9
Ripley Co.	14,204	12,843	1,361	9.6	9.6	9.8
Switzerland Co.	5,569	5,180	389	7.0	7.4	7.3
Batesville City	3,330	3,075	255	7.85	8.5	8.3
Brookville City	1,352	1,204	148	10.9	11.2	10.5
Columbus City	19,105	17,363	1,742	9.1	9.4	9.9
Greensburg City	5,487	4,891	596	10.9	10.8	12.4
Lawrenceburg City	2,204	1,881	323	14.7	14.2	14.7
Madison City	6,025	5,428	597	9.9	10.3	9.5
North Vernon City	2,955	2,593	362	12.3	12.6	14.5
Seymour City	9,599	8,695	904	9.4	9.9	10.3

State Release Date: 11/23/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

### Unemployment Rate Ranking October 2010 (high to low)

Rank	County	Rate
Oct 2010		Oct 2010
11	Jennings	10.8
24	Dearborn	10.0
29	Decatur	9.8
30	Jefferson	9.8
34	Franklin	9.6
35	Ripley	9.6
42	Ohio	9.3
57	Jackson	8.6
62	Bartholomew	8.4
85	Switzerland	7.0

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban

Consumer Price Index (CPI-U Change),  
Unadjusted Percent Change to October 2010 from:

CPI Item	Oct-09	Sep-10	Oct-09	Sep-10
	Midwest Region*		U.S. City	
<i>All Items</i>	1.5%	0.0%	1.2%	0.1%
Apparel	-1.0%	1.7%	-1.2%	1.2%
Education & Communication	1.6%	-0.1%	1.4%	-0.1%
Food & Beverages	1.4%	0.1%	1.4%	0.2%
Housing	0.2%	-0.5%	-0.2%	-0.2%
Medical Care	2.9%	0.1%	3.4%	0.2%
Other Goods & Services	1.3%	-0.2%	1.9%	-0.2%
Recreation	-0.8%	0.0%	-1.0%	-0.1%
Transportation	5.1%	0.5%	4.8%	1.0%

\*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin  
Source: U.S. Bureau of Labor Statistics

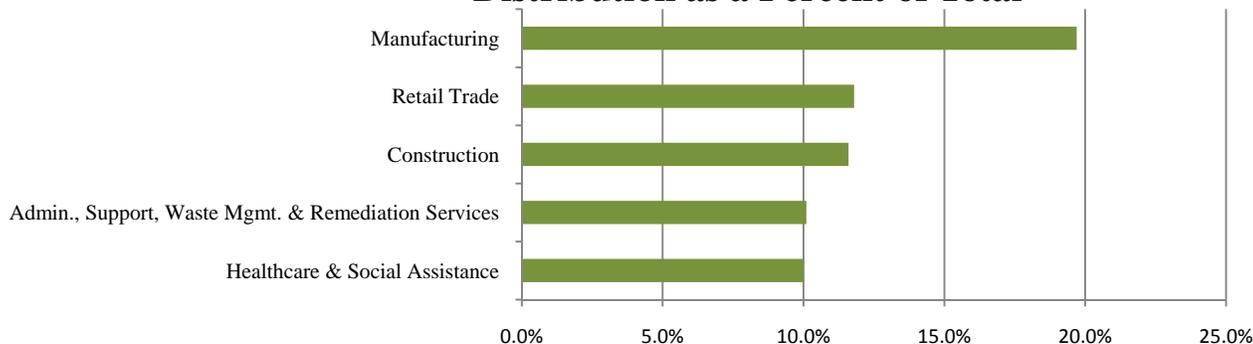
## Unemployment Claims for Region 9

Week End >>	10/2/2010	10/9/2010	10/16/2010	10/23/2010	10/30/2010
<u>Initial Claims</u>					
Region 9	233(D)	311(D)	256(D)	202(D)	213(D)
Indiana	5,339	7,324	5,642	5,411	7,051
<u>Continued Claims</u>					
Region 9	2,548	2,469	2,653	2,628	2,534
Indiana	58,188	57,349	59,453	58,724	58,566
<u>Total Claims</u>					
Region 9	2,781	2,780	2,909	2,830	2,747
Indiana	63,527	64,673	65,095	64,135	65,617

(D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.  
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## EGR 9 Monthly Unemployment Claims by Industry – October 2010

### Distribution as a Percent of Total

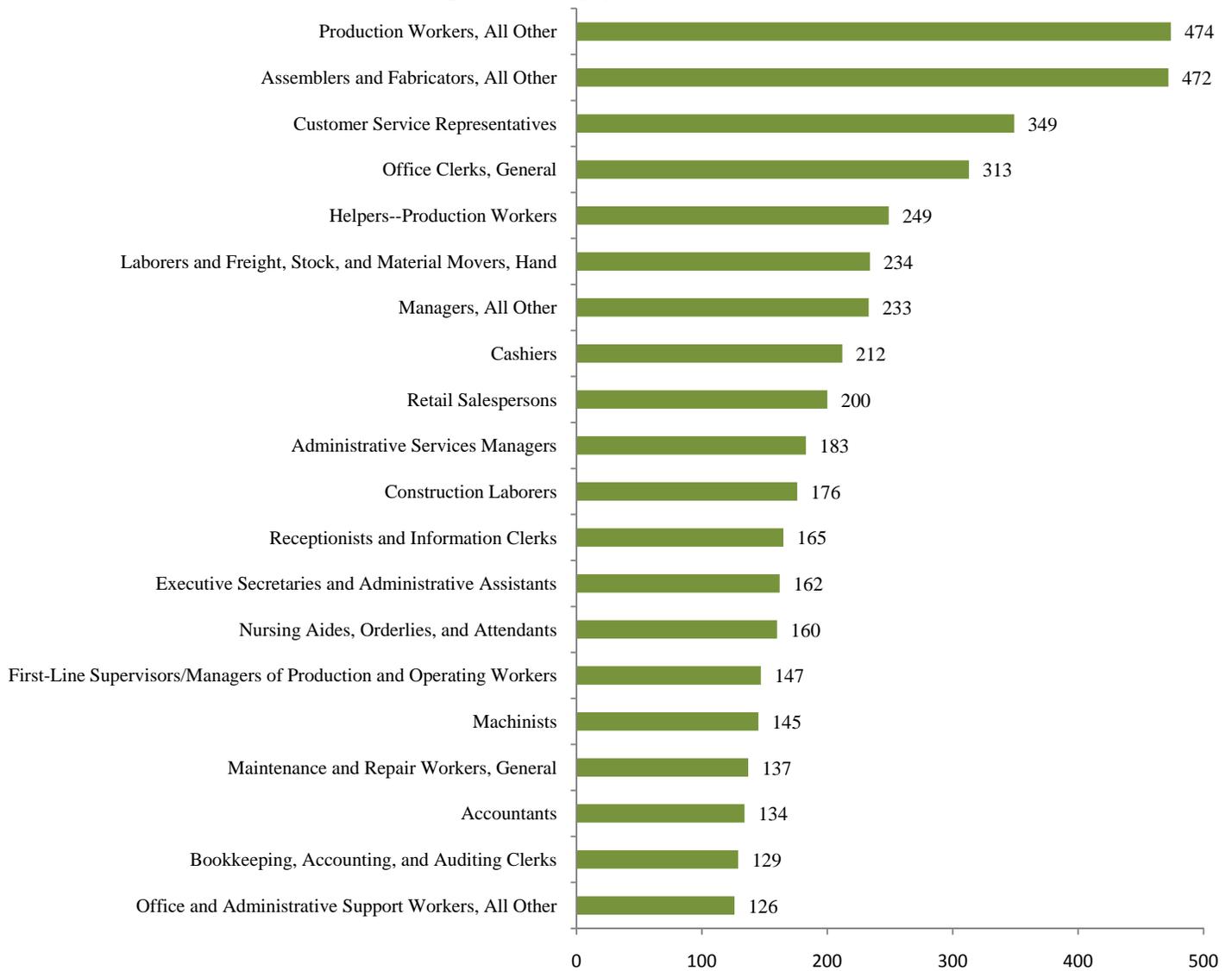


Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

**Applicant Pool: Top Twenty Occupations Selected by Applicants' Resumes in the Past 12 Months**

**Region 9 Applicant Pool**



Data as of November 17, 2010.

Source: Indiana Workforce Development, Indiana Career Connect database

**WARN Notices for Region 9**

There are no WARN notices for October 2010.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, October 2010.

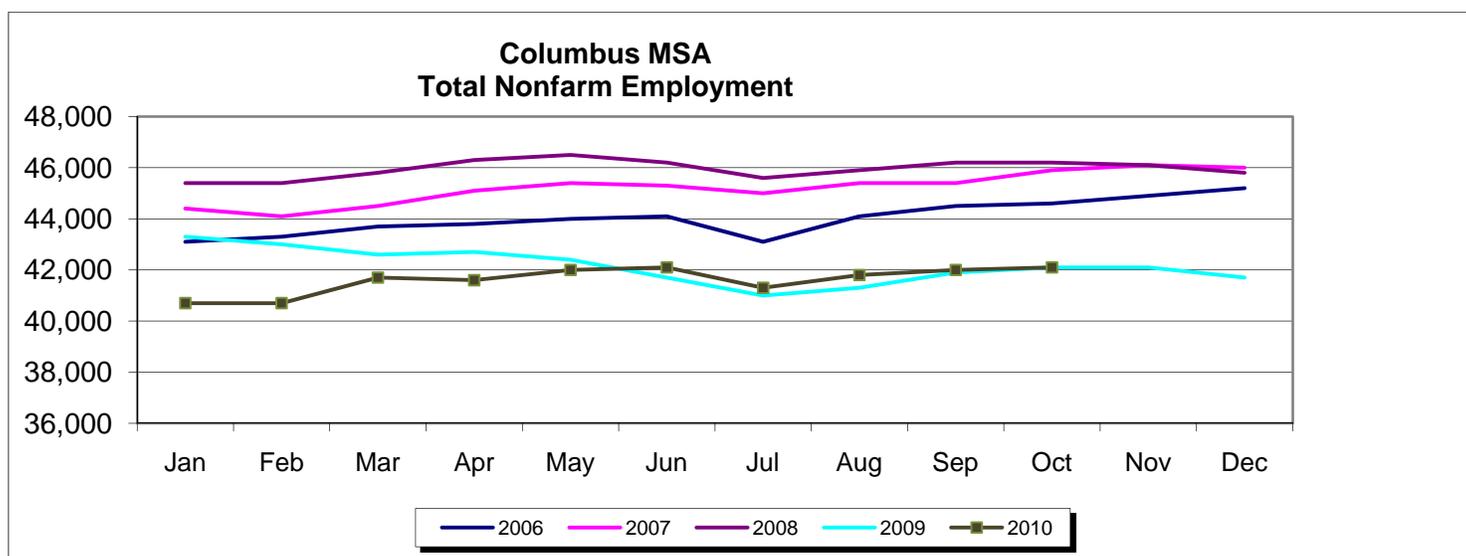
For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at: <http://www.doleta.gov/programs/factsht/warn.htm>

# Columbus MSA

## Wage and Salaried Employment, October 2010

Industry	Oct 2010	Sept 2010	Oct 2009	Number	Percent	Number	Percent
				Change	Change	Change	Change
				9/10-10/10	9/10-10/10	10/09-10/10	10/09-10/10
Total Nonfarm	42,100	42,000	42,100	100	0.2%	0	0.0%
Total Private	36,300	36,200	35,800	100	0.3%	500	1.4%
Goods Producing	14,900	14,900	14,600	0	0.0%	300	2.1%
Service-Providing	27,200	27,100	27,500	100	0.4%	-300	-1.1%
Private Service Providing	21,400	21,300	21,200	100	0.5%	200	0.9%
Mining, Logging and Construction	1,400	1,400	1,500	0	0.0%	-100	-6.7%
Manufacturing	13,500	13,500	13,100	0	0.0%	400	3.1%
Durable Goods	12,400	12,400	11,300	0	0.0%	1,100	9.7%
Trade, Transportation, and Utilities	7,100	7,100	7,000	0	0.0%	100	1.4%
Retail Trade	4,400	4,300	4,400	100	2.3%	0	0.0%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,400	1,400	1,500	0	0.0%	-100	-6.7%
Professional and Business Services	3,700	3,600	3,500	100	2.8%	200	5.7%
Education and Health Services	4,200	4,100	4,100	100	2.4%	100	2.4%
Leisure and Hospitality	3,400	3,500	3,400	-100	-2.9%	0	0.0%
Other Services	1,100	1,100	1,200	0	0.0%	-100	-8.3%
Government	5,800	5,800	6,300	0	0.0%	-500	-7.9%
Federal Government	200	200	200	0	0.0%	0	0.0%
State Government	1,000	1,000	1,000	0	0.0%	0	0.0%
State Government Educational Services	800	800	800	0	0.0%	0	0.0%
State Government Excluding Education	200	200	200	0	0.0%	0	0.0%
Local Government	4,600	4,600	5,100	0	0.0%	-500	-9.8%
Local Government Educational Services	1,700	1,700	2,000	0	0.0%	-300	-15.0%
Local Government excluding Educational Services	2,900	2,900	3,100	0	0.0%	-200	-6.5%
Total State and Local Government	5,600	5,600	6,100	0	0.0%	-500	-8.2%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



## U.S. Personal Income – September

(Excerpted from the US Bureau of Economic Analysis press release of 11/1/2020)

Full article available at [www.bea.gov/newsreleases/rels.htm](http://www.bea.gov/newsreleases/rels.htm)

Personal income decreased \$16.8 billion, or 0.1 percent, and disposable income (DPI) decreased \$20.3 billion, or 0.2 percent in September, according to the Bureau of Economic Analysis. The September change in personal income reflects provisions of unemployment compensation legislation, which had boosted emergency government Unemployment benefits (within current transfer receipts) in August. Excluding emergency government unemployment insurance benefits, personal income insurance benefits, personal income increased \$8.7 billion or 0.1 percent in September, following an increase of \$33.9 billion, or 0.3 percent in August.

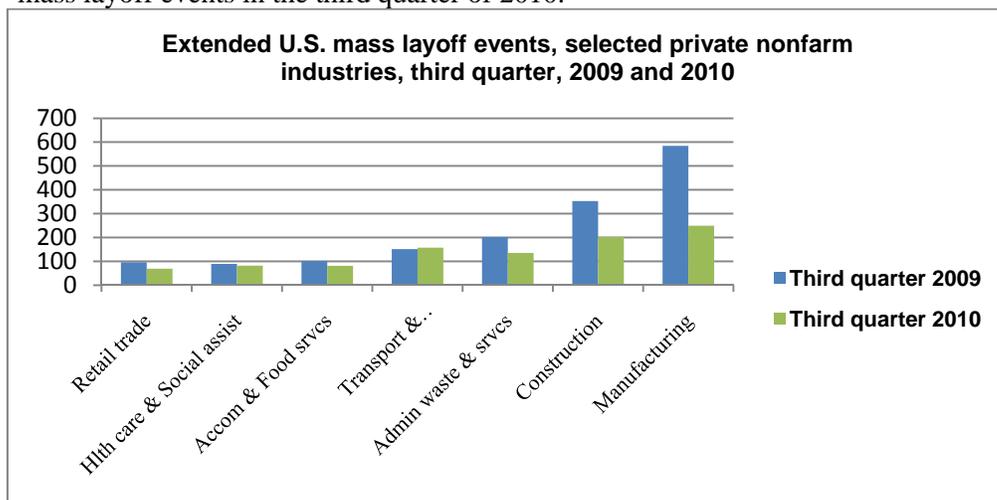
	<u>May</u>	<u>June</u>	<u>July</u>	<u>Aug</u>	<u>Sept</u>
(percent change from preceding month)					
Personal income, current dollars	0.4	0	0.2	0.4	-0.1
Disposable personal income:					
Current dollars	0.4	0	0	0.4	-0.2
Chained (2005) dollars	0.4	0.2	-0.2	0.2	-0.3

Note - Monthly estimates are expressed at seasonally adjusted annual rates, unless otherwise specified. Month-to-month dollar changes are differences between these published estimates. Month-to-month percent changes are calculated from unrounded data and are not annualized. "Real" estimates are in chained (2005) dollars.

U.S. Personal Income Changes from Aug. 2010-Sept. 2010	Change (+/-)	Change Amt in Dollars
Private wage and salary disbursements	+	\$3.3 billion
Supplements to wages and salaries	+	\$2.4 billion
Proprietor's Income	+	\$5.6 billion
Farm Proprietor's Income	+	\$4.8 billion
Nonfarm Proprietor's Income	+	\$0.9 billion
Rental Income	+	\$3.7 billion

## U.S. Mass Layoff Events

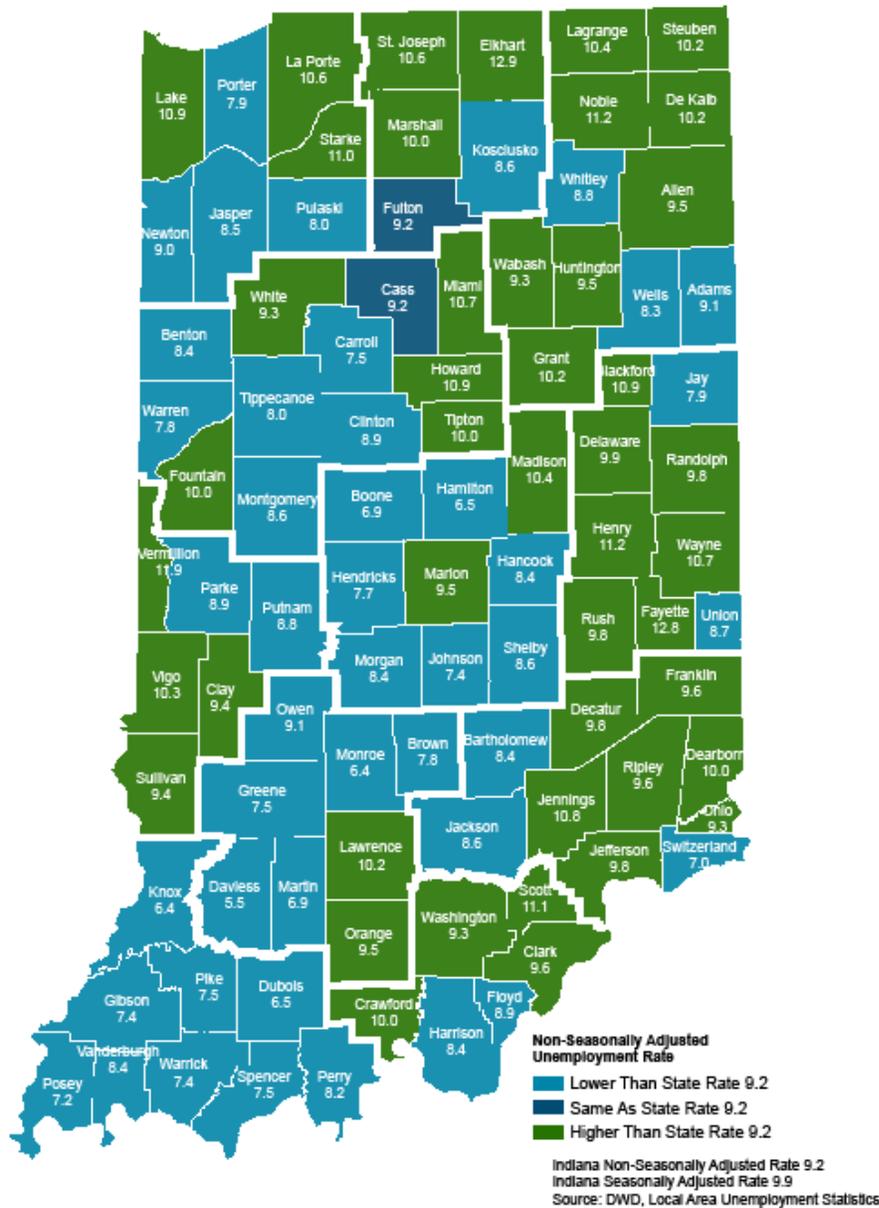
In the third quarter of 2010, 14 of 18 major U.S. industry sectors in the private nonfarm economy registered over-the-year declines in the number of extended mass layoff events. Overall, employers initiated 1,297 mass layoff events in the third quarter of 2010.



Source: U.S. Bureau of Labor Statistics, released 11/12/2010 at [www.bls.gov/news.release/pdf/mslo.pdf](http://www.bls.gov/news.release/pdf/mslo.pdf)

Note – Covers layoffs of at least 31-days duration that involve 50 or more individuals from a single employers filing claims for unemployment insurance during a 5-consecutive 5-week period.

# County Unemployment Rates October 2010



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