

Labor Market Review

Statistical data report for June 2010 Released July 2010

Economic Growth Region 9

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in June. Thirty-nine states and the District of Columbia recorded unemployment rate decreases, five states had increases and six states had no change, the U.S. Bureau of Labor Statistics reported today. Twenty-four states recorded unemployment rate increases from a year earlier, twenty-two states and the District of Columbia had decreases and four states had no change. The national jobless rate edged down by 0.2 percentage point to 9.5 percent and was unchanged from June 2009.

In June, non-farm payroll employment increased in twenty-one states and the District of Columbia, decreased in twenty-seven states and two states had no change. The largest over-the-month increases in employment occurred in Texas (+14,000), Kentucky (+6,200), Arkansas (+6,000), Louisiana (+5,800) and North Carolina (+5,100).

The West reported the highest regional jobless rate in June, 10.7 percent, while the Northeast recorded the lowest rate, 8.8 percent. Three regions experienced statistically significant over-the-month unemployment rate changes: the Midwest, South, and West (-0.2 percentage point each).

Labor Force Estimates (not seasonally adjusted), June 2010

Area	Labor Force	Employed	Unemployed	June 2010 Rate	May 2010 Rate	June 2009 Rate
U. S.	154,767,000	139,882,000	14,885,000	9.6%	9.3%	9.7%
Indiana	3,160,700	2,839,959	320,741	10.1%	9.7%	10.8%
EGR 9	163,719	147,299	16,420	10.0%	9.9%	11.2%
Columbus MSA	37,476	34,030	3,446	9.2%	9.3%	10.5%
Bartholomew Co.	37,476	34,030	3,446	9.2%	9.3%	10.5%
Dearborn Co.	25,628	22,966	2,662	10.4%	9.9%	10.4%
Decatur Co.	13,138	11,751	1,387	10.6%	10.5%	13.1%
Franklin Co.	11,481	10,321	1,160	10.1%	10.5%	10.7%
Jackson Co.	21,961	19,888	2,073	9.4%	9.6%	11.9%
Jefferson Co.	16,444	14,617	1,827	11.1%	10.5%	11.3%
Jennings Co.	14,206	12,636	1,570	11.1%	11.0%	13.8%
Ohio Co.	2,984	2,654	330	11.1%	9.8%	11.3%
Ripley Co.	14,563	13,055	1,508	10.4%	10.2%	10.9%
Switzerland Co.	5,838	5,381	457	7.8%	7.5%	8.1%
Batesville City	3,395	3,119	276	8.2%	8.7%	9.3%
Brookville City	1,352	1,213	139	10.3%	11.8%	11.1%
Columbus City	19,436	17,483	1,953	10.0%	10.4%	11.2%
Greensburg City	5,591	4,973	618	11.1%	10.9%	13.7%
Lawrenceburg City	2,187	1,896	291	13.3%	13.5%	12.0%
Madison City	6,130	5,482	648	10.6%	10.4%	10.4%
North Vernon City	3,120	2,730	390	12.5%	12.6%	9.7%
Seymour City	9,794	8,846	948	9.7%	10.2%	12.7%

State Release Date: 7/20/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 9 includes Bartholomew, Dearborn, Decatur, Franklin, Jackson, Jefferson, Jennings, Ohio, Ripley, and Switzerland Counties.



Indiana and Surrounding States Unemployment, June 2010 (seasonally adjusted)

State	Rate
Illinois	10.4%
Indiana	10.1%
Kentucky	10.0%
Michigan	13.2%
Ohio	10.5%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rate Ranking June 2010 (high to low)

Rank June 2010	County	Rate June 2010
20	Jefferson	11.1%
21	Jennings	11.1%
23	Ohio	11.1%
34	Decatur	10.6%
40	Dearborn	10.4%
42	Ripley	10.4%
49	Franklin	10.1%
63	Jackson	9.4%
68	Bartholomew	9.2%
87	Switzerland	7.8%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index-Urban

Consumer Price Index (CPI-U Change),
Unadjusted Percent Change to June 2010 from:

CPI Item	June-09	May-10	June-09	May-10
	Midwest Region*		U.S. City	
<i>All Items</i>	<i>1.2%</i>	<i>0.0%</i>	<i>1.1%</i>	<i>-0.1%</i>
Apparel	-0.8%	-3.3%	-0.4%	-2.2%
Education & Communication	2.1%	0.0%	2.2%	0.0%
Food & Beverages	0.7%	-0.3%	0.7%	-0.1%
Housing	0.3%	0.8%	-0.6%	0.4%
Medical Care	3.1%	0.0%	3.5%	0.1%
Other Goods & Services	1.9%	0.6%	2.8%	0.3%
Recreation	-0.6%	-0.3%	-0.7%	0.1%
Transportation	3.8%	-1.1%	4.9%	-1.1%

*Midwest Region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

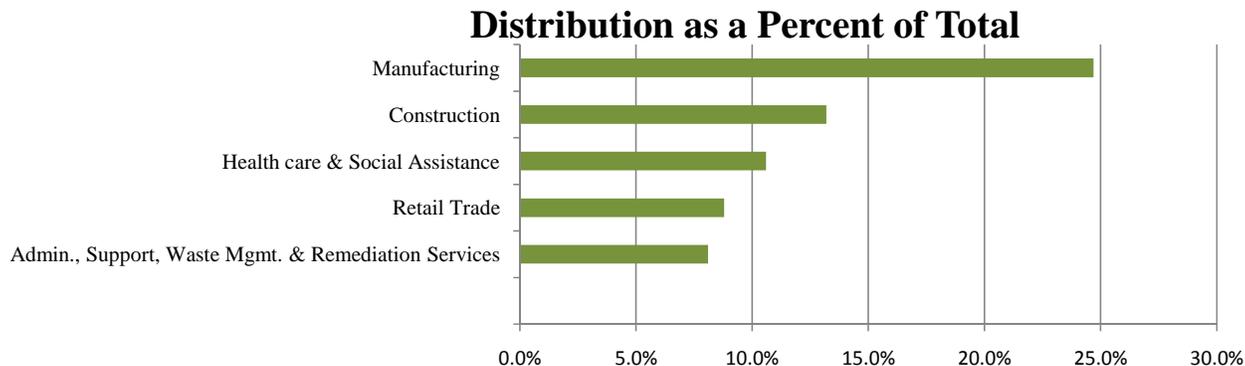
Source: U.S. Bureau of Labor Statistics

Unemployment Claims for Region 9

Week End >>	6/5/2010	6/12/2010	6/19/2010	6/26/2010
<u>Initial Claims</u>				
Region 9	280	312	222	229
Indiana	6,228	6,871	5,346	5,228
<u>Continued Claims</u>				
Region 9	4,112	4,131	4,395	4,208
Indiana	89,469	92,229	94,739	93,592
<u>Total Claims</u>				
Region 9	4,392	4,443	4,617	4,437
Indiana	95,697	99,100	100,085	98,820

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

EGR 9 Monthly Unemployment Claims by Industry – June 2010

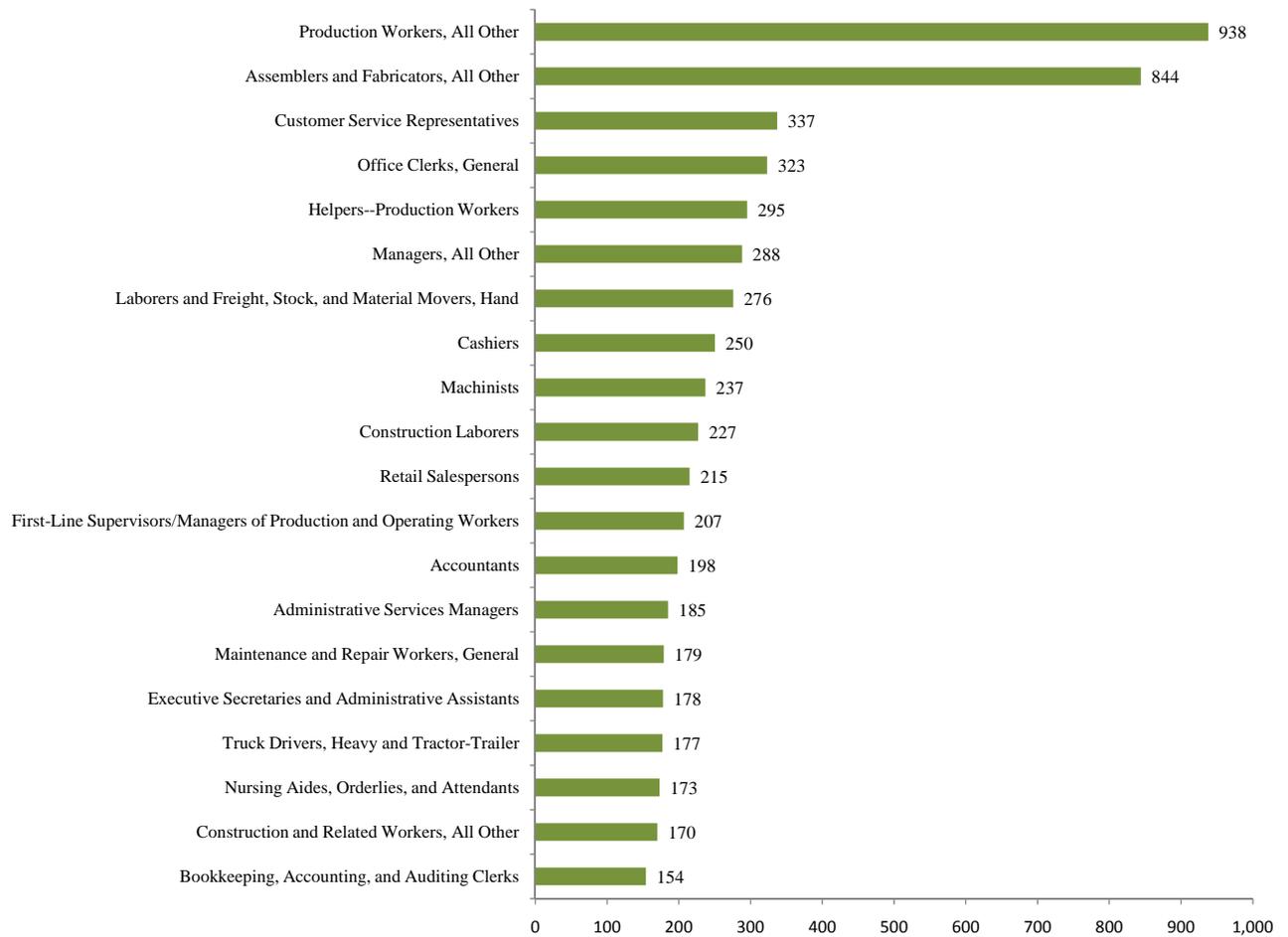


Note: Top 5 industries only.

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Twenty Occupations Selected by Applicants' Resumes in the Past 12 Months

Region 9 Applicant Pool



Data as of July 14, 2010.

Source: Indiana Workforce Development, Indiana Career Connect database

WARN Notices for Region 9

There are no WARN notices for June 2010.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, June 2010

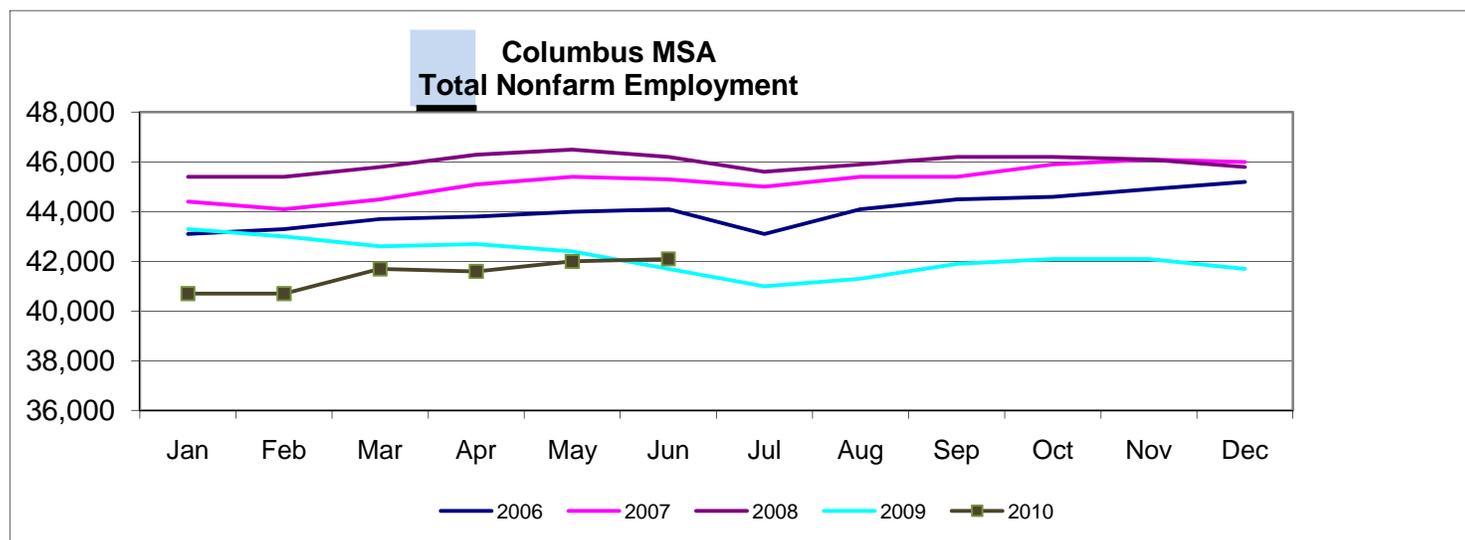
For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at: <http://www.doleta.gov/programs/factsht/warn.htm>

Columbus MSA

Wage and Salaried Employment, June 2010

Industry	June 2010	May 2010	June 2009	Number Change 5/10-6/10	Percent Change 5/10-6/10	Number Change 6/09-6/10	Percent Change 6/09-6/10
Total Nonfarm	42,100	42,000	41,700	100	0.24%	400	0.96%
Total Private	36,300	36,000	35,800	300	0.83%	500	1.40%
Goods Producing	14,900	14,700	14,600	200	1.36%	300	2.05%
Service-Providing	27,200	27,300	27,100	-100	-0.37%	100	0.37%
Private Service Providing	21,400	21,300	21,200	100	0.47%	200	0.94%
Mining, Logging and Construction	1,400	1,400	1,500	0	0.00%	-100	-6.67%
Manufacturing	13,500	13,300	13,100	200	1.50%	400	3.05%
Durable Goods	11,900	11,600	11,200	300	2.59%	700	6.25%
Trade, Transportation, and Utilities	7,100	7,000	7,200	100	1.43%	-100	-1.39%
Retail Trade	4,400	4,400	4,400	0	0.00%	0	0.00%
Information	500	500	500	0	0.00%	0	0.00%
Financial Activities	1,400	1,400	1,500	0	0.00%	-100	-6.67%
Professional and Business Services	3,600	3,600	3,200	0	0.00%	400	12.50%
Education and Health Services	4,000	4,100	4,000	-100	-2.44%	0	0.00%
Leisure and Hospitality	3,600	3,600	3,500	0	0.00%	100	2.86%
Other Services	1,200	1,100	1,300	100	9.09%	-100	-7.69%
Government	5,800	6,000	5,900	-200	-3.33%	-100	-1.69%
Federal Government	300	400	200	-100	-25.00%	100	50.00%
State Government	700	1,000	700	-300	-30.00%	0	0.00%
State Government Educational Services	500	800	500	-300	-37.50%	0	0.00%
State Government Excluding Education	200	200	200	0	0.00%	0	0.00%
Local Government	4,800	4,600	5,000	200	4.35%	-200	-4.00%
Local Government Educational Services	1,600	1,700	1,900	-100	-5.88%	-300	-15.79%
Local Government excluding Educational Services	3,200	2,900	3,100	300	10.34%	100	3.23%
Total State and Local Government	5,500	5,600	5,700	-100	-1.79%	-200	-3.51%

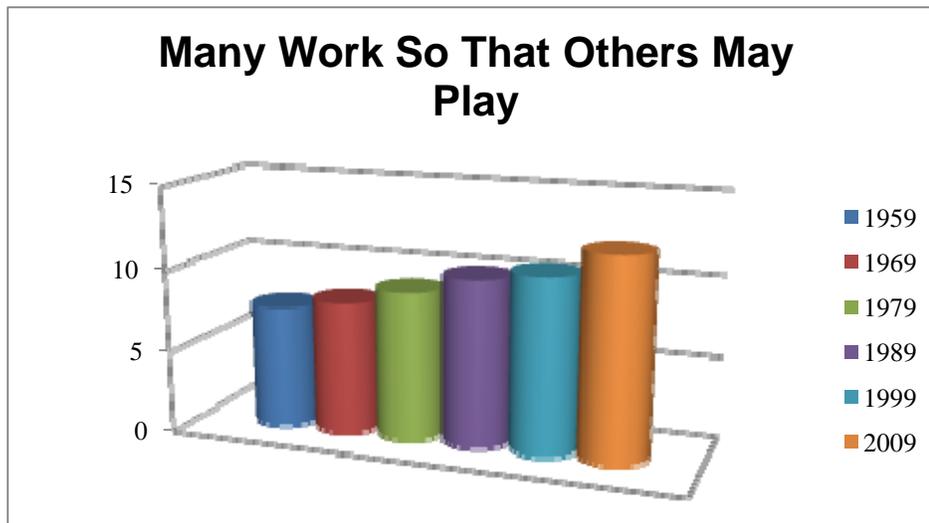
Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics



Travel

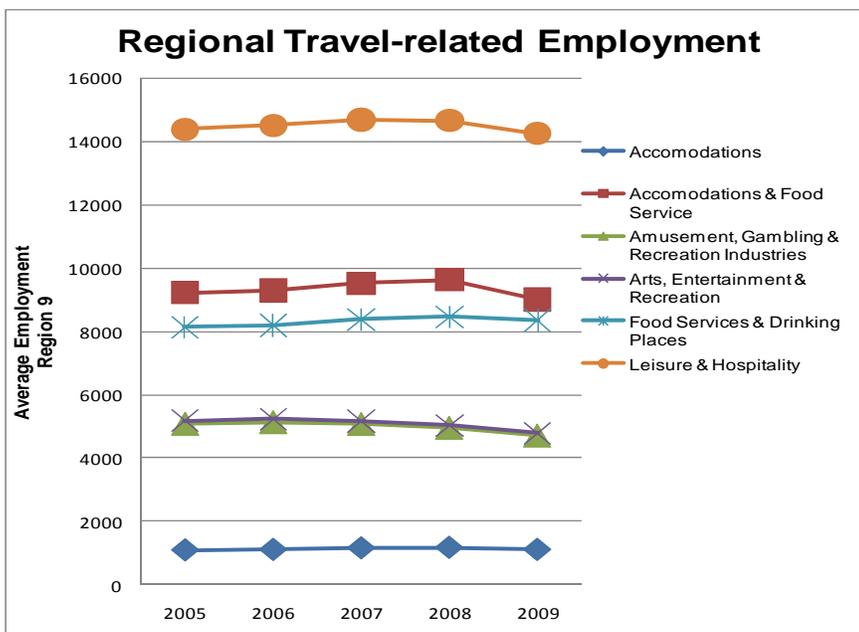
It is summertime and many of us plan to do some vacationing during this time of year. The data presented below may provide some insights into the travel-related employment picture.

U. S. employment in leisure and hospitality as a percentage of total private employment, 1959-2009.



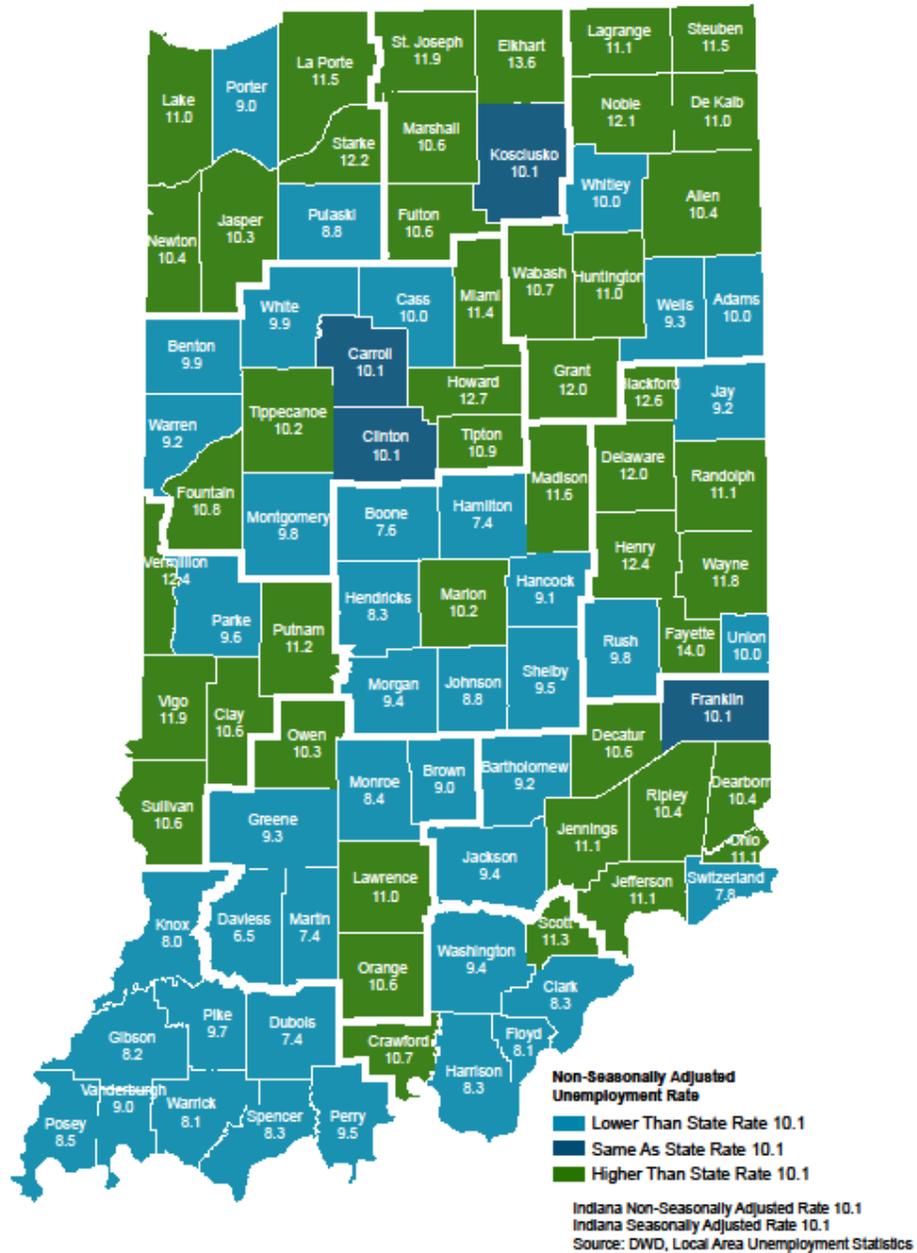
Source: U.S. Bureau of Labor Statistics, July 2010.

Note: Within the leisure and hospitality industry, due to industrial classification, employment related to vacation travel cannot be distinguished from that which is not related to vacation travel. For example, employment in the Food Services and Drinking Places industry cannot be broken out into tourist-related employment and non-tourist related.



Source: Data for graph extracted from the Quarterly Census of Employment & Wages, July 2010

County Unemployment Rates June 2010



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