

**Labor Market Review**

Statistical data report for November 2010, Released January 2011

# Economic Growth Region 8

## Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in November. Twenty-one states and the District of Columbia recorded unemployment rate increases, 15 states registered rate decreases, and 14 states had no rate change, the U.S. Bureau of Labor Statistics reported. Twenty-eight states and the District of Columbia posted unemployment rate decreases from a year earlier, 17 states reported increases, and five states had no change. The national jobless rate edged up by 0.2 percentage point between October and November to 9.8 percent, but was little different from a year earlier.

Nevada continued to register the highest unemployment rate among the states, 14.3 percent in November. The states with the next highest rates were California and Michigan, 12.4 percent each, and Florida, 12.0 percent. North Dakota reported the lowest jobless rate, 3.8 percent, followed by South Dakota and Nebraska, 4.5 and 4.6 percent, respectively.

**Economic Growth Region (EGR) 8**

includes: Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties


**Labor Force Estimates (not seasonally adjusted), November 2010**

Area	Labor Force	Employed	Unemployed	Nov	Oct	Nov
				2010	2010	2009
				Rate	Rate	Rate
<b>U. S.</b>	153,698,000	139,415,000	14,282,000	9.3%	9.0%	9.4%
<b>Indiana</b>	3,126,395	2,831,402	294,993	9.4%	9.2%	9.4%
<b>Bloomington MSA</b>	98,553	91,565	6,988	7.1%	6.9%	6.5%
<b>EGR 8</b>	157,952	145,849	12,103	7.7%	7.4%	7.3%
<b>Brown Co.</b>	7,227	6,671	556	7.7%	7.8%	8.0%
<b>Daviess Co.</b>	15,103	14,240	863	5.7%	5.5%	5.4%
<b>Greene Co.</b>	16,189	14,897	1,292	8.0%	7.5%	7.5%
<b>Lawrence Co.</b>	21,752	19,437	2,315	10.6%	10.2%	11.0%
<b>Martin Co.</b>	5,160	4,774	386	7.5%	6.9%	6.7%
<b>Monroe Co.</b>	70,691	66,074	4,617	6.5%	6.4%	6.0%
<b>Orange Co.</b>	10,157	9,162	995	9.8%	9.4%	9.9%
<b>Owen Co.</b>	11,673	10,594	1,079	9.2%	9.1%	8.3%
<b>Bedford</b>	5,788	5,125	663	11.5%	11.1%	12.3%
<b>Bloomington City</b>	38,028	35,603	2,425	6.4%	6.4%	5.9%
<b>Linton</b>	2,620	2,303	317	12.1%	11.4%	10.5%
<b>Loogootee</b>	1,389	1,274	115	8.3%	7.8%	9.7%
<b>Nashville</b>	314	299	15	4.8%	4.5%	10.2%
<b>Paoli</b>	1,842	1,675	167	9.1%	8.4%	10.4%
<b>Spencer</b>	1,230	1,090	140	11.4%	10.0%	9.6%
<b>Washington</b>	5,476	5,122	354	6.5%	6.3%	6.1%

State Release Date: 12/17/10

Source: Indiana Department of Workforce Development, Research and Analysis, LAUS Unit

**Indiana and Surrounding States Unemployment, Nov 2010 (Seasonally Adjusted)**

State	Rate
Illinois	9.6%
Indiana	9.8%
Kentucky	10.2%
Michigan	12.4%
Ohio	9.8%

Source: U.S. Bureau of Labor

**Unemployment Rate Ranking (High to Low)**

Rank	County	Rate
Nov 2010		Nov 2010
20	Lawrence	10.6%
36	Orange	9.8%
52	Owen	9.2%
75	Greene	8.0%
78	Brown	7.7%
82	Martin	7.5%
91	Monroe	6.5%
92	Daviess	5.7%

Source: Indiana Department of Workforce Development, Research &amp; Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban (CPI-U)

Unadjusted Percent Change to **November 2010** from:

CPI Item	Nov-09	Oct-10	Nov-09	Oct-10
	Midwest Region*		U.S. City	
<i>All Items</i>	1.2%	0.1%	1.1%	0.0%
Food & Beverages	1.3%	-0.1%	1.5%	0.0%
Housing	0.3%	0.0%	0.0%	-0.1%
Apparel	-1.2%	-1.2%	-0.8%	-0.8%
Transportation	3.4%	0.6%	3.7%	0.7%
Medical Care	3.1%	0.1%	3.2%	0.1%
Recreation	-0.3%	0.3%	-0.9%	-0.1%
Education & Communication	1.7%	0.0%	1.6%	0.0%
Other Goods & Services	1.4%	0.2%	1.8%	0.2%

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 8 – November 2010

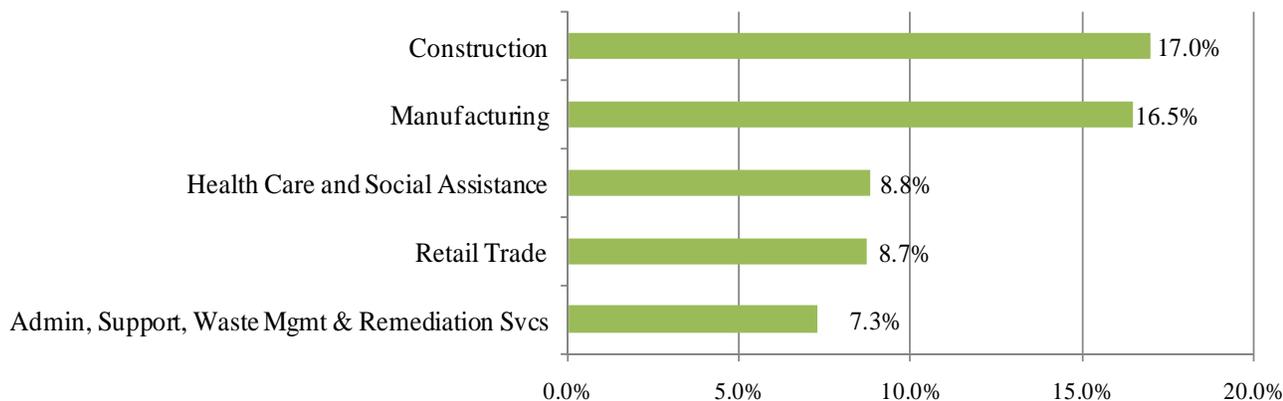
Week End >>	11/6/2010	11/13/2010	11/20/2010	11/27/2010
<u>Initial Claims</u>				
Region 8	220 (D)	227 (D)	244 (D)	451(D)
Indiana	5,862	7,617	6,458	8,485
<u>Continued Claims</u>				
Region 8	2,664	2,256	2,336	2,334
Indiana	59,196	58,366	60,961	59,209
<u>Total Claims</u>				
Region 8	2,884	2,483	2,580	2,785
Indiana	65,058	65,983	67,419	67,694

Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

(D): Indicates item is affected by non-disclosure issues relating to industries or ownership status.

## EGR 8 Monthly Unemployment Claims - Top Five Industries, November 2010

### Distribution as a Percent of Total



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 8

There are no WARN notices for November 2010

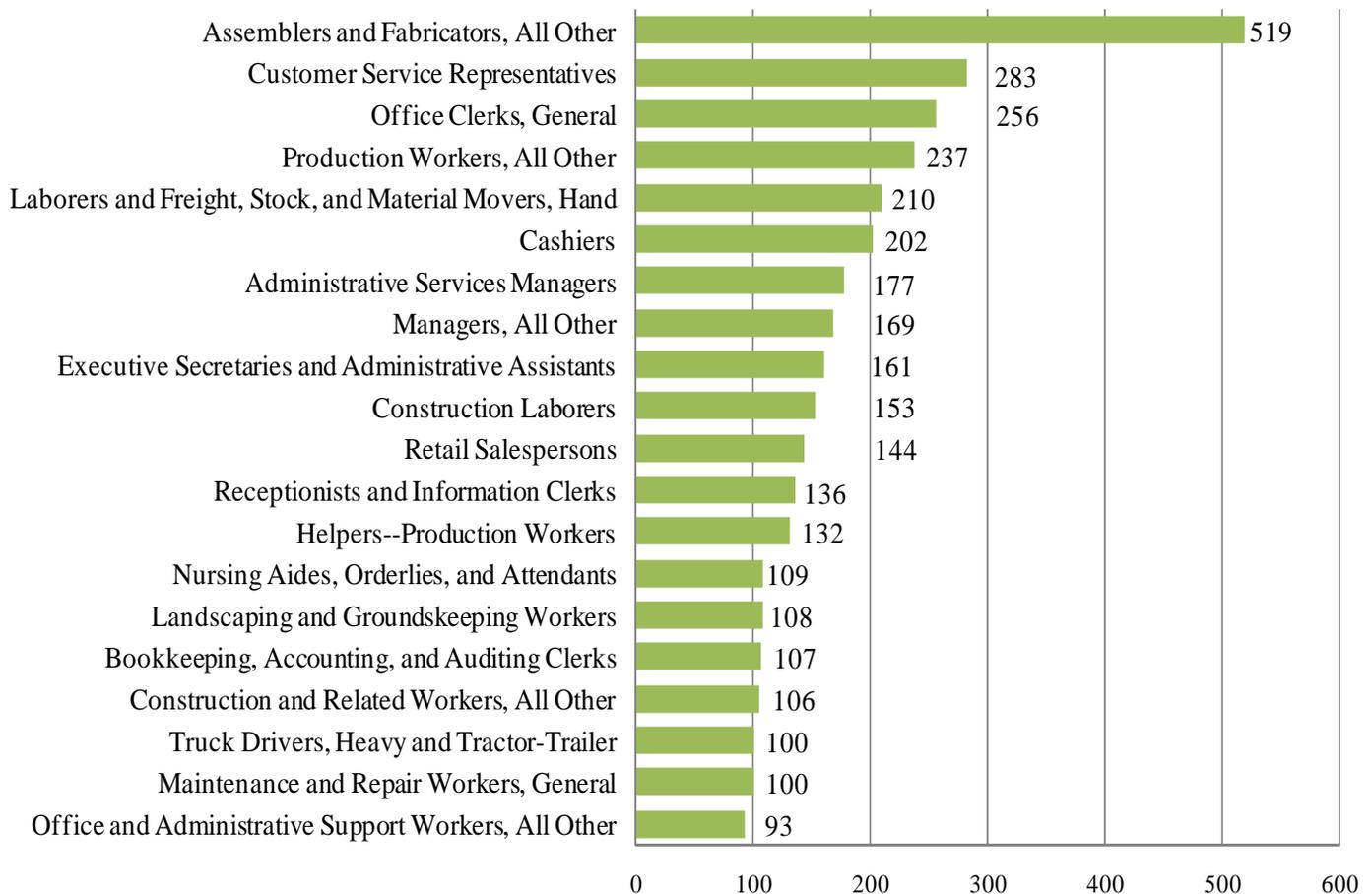
**Source:** Hoosiers by the Numbers WARN Notices, Indiana Department of Workforce Development, *November 2010*

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:

<http://www.doleta.gov/programs/factsht/warn.htm>

**Applicant Pool:** Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 8 Applicant Pool



**Source:** Indiana Department of Workforce Development, Indiana Career Connect Database, 12/22/2010

# Bloomington MSA

The Bloomington MSA  
includes Greene, Monroe,  
and Owen Counties.

## Wage and Salaried Employment, *November 2010*

<i>Industry</i>	<i>Nov 2010</i>	<i>Oct 2010</i>	<i>Nov 2009</i>	<i>10/10-11/10</i>	<i>10/10-11/10</i>	<i>11/09-11/10</i>	<i>11/09-11/10</i>
				<b>Number Change</b>	<b>Percent Change</b>	<b>Number Change</b>	<b>Percent Change</b>
<b>Total Nonfarm</b>	<b>85,500</b>	<b>85,600</b>	<b>86,300</b>	<b>-100</b>	<b>-0.1%</b>	<b>-800</b>	<b>-0.9%</b>
<b>Total Private</b>	<b>57,200</b>	<b>57,300</b>	<b>57,500</b>	<b>-100</b>	<b>-0.2%</b>	<b>-300</b>	<b>-0.5%</b>
<b>Goods Producing</b>	<b>12,200</b>	<b>12,400</b>	<b>12,300</b>	<b>-200</b>	<b>-1.6%</b>	<b>-100</b>	<b>-0.8%</b>
<b>Service-Providing</b>	<b>73,300</b>	<b>73,200</b>	<b>74,000</b>	<b>100</b>	<b>0.1%</b>	<b>-700</b>	<b>-1.0%</b>
Private Service Providing	45,000	44,900	45,200	100	0.2%	-200	-0.4%
<b>Mining, Logging and Construction</b>	<b>3,300</b>	<b>3,400</b>	<b>3,500</b>	<b>-100</b>	<b>-2.9%</b>	<b>-200</b>	<b>-5.7%</b>
<b>Manufacturing</b>	<b>8,900</b>	<b>9,000</b>	<b>8,800</b>	<b>-100</b>	<b>-1.1%</b>	<b>100</b>	<b>1.1%</b>
Durable Goods	6,300	6,400	6,200	-100	-1.6%	100	1.6%
<b>Trade, Transportation, and Utilities</b>	<b>12,300</b>	<b>12,100</b>	<b>12,400</b>	<b>200</b>	<b>1.7%</b>	<b>-100</b>	<b>-0.8%</b>
Wholesale Trade	1,800	1,800	1,800	0	0.0%	0	0.0%
Retail Trade	8,800	8,600	8,900	200	2.3%	-100	-1.1%
Transportation, Warehousing, and Utilities	1,700	1,700	1,700	0	0.0%	0	0.0%
<b>Information</b>	<b>1,400</b>	<b>1,400</b>	<b>1,400</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Financial Activities</b>	<b>2,900</b>	<b>2,900</b>	<b>2,900</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Professional and Business Services</b>	<b>7,400</b>	<b>7,400</b>	<b>7,100</b>	<b>0</b>	<b>0.0%</b>	<b>300</b>	<b>4.2%</b>
<b>Education and Health Services</b>	<b>10,500</b>	<b>10,500</b>	<b>10,400</b>	<b>0</b>	<b>0.0%</b>	<b>100</b>	<b>1.0%</b>
<b>Leisure and Hospitality</b>	<b>7,900</b>	<b>8,000</b>	<b>8,300</b>	<b>-100</b>	<b>-1.3%</b>	<b>-400</b>	<b>-4.8%</b>
<b>Other Services</b>	<b>2,600</b>	<b>2,600</b>	<b>2,700</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-3.7%</b>
<b>Government</b>	<b>28,300</b>	<b>28,300</b>	<b>28,800</b>	<b>0</b>	<b>0.0%</b>	<b>-500</b>	<b>-1.7%</b>
Federal Government	400	400	500	0	0.0%	-100	-20.0%
State Government	20,900	20,900	20,900	0	0.0%	0	0.0%
State Government Educational Services	20,100	20,100	20,100	0	0.0%	0	0.0%
State Government Excluding Education	800	800	800	0	0.0%	0	0.0%
Local Government	7,000	7,000	7,400	0	0.0%	-400	-5.4%
Local Government Educational Services	3,600	3,600	3,900	0	0.0%	-300	-7.7%
Local Government excluding Education	3,400	3,400	3,500	0	0.0%	-100	-2.9%
<b>Total State and Local Government</b>	<b>27,900</b>	<b>27,900</b>	<b>28,300</b>	<b>0</b>	<b>0.0%</b>	<b>-400</b>	<b>-1.4%</b>

**Source:** Indiana Department of Workforce Development, Research and Analysis,  
Current Employment Statistics

<b>Quarterly Workforce Indicators</b>	<b><i>Brown County (3Q 09)</i></b>	<b><i>Daviess County (3Q 09)</i></b>	<b><i>Greene County (3Q 09)</i></b>	<b><i>Lawrence County (3Q 09)</i></b>	<b><i>Martin County (3Q 09)</i></b>	<b><i>Monroe County (3Q 09)</i></b>	<b><i>Orange County (3Q 09)</i></b>	<b><i>Owen County (3Q 09)</i></b>
Total Employment	3,725	10,632	6,700	12,025	2,881	59,882	7,230	4,802
Net Job Flows	-43	-191	13	-57	-43	-1,081	-266	-40
Job Creation	219	274	318	480	82	2,359	193	128
New Hires	593	1,133	1,386	1,491	275	9,110	656	500
Separations	754	1,521	1,744	1,864	366	11,544	1,063	618
Turnover	10.7%	8.0%	7.9%	7.3%	8.0%	8.5%	8.1%	7.3%
Avg Monthly Earnings	\$2,360.00	\$2,664.00	\$2,705.00	\$2,630.00	\$2,697.00	\$3,042.00	\$2,586.00	\$2,626.00
Avg New Hire Earnings	\$1,202.00	\$2,039.00	\$1,977.00	\$1,269.00	\$1,616.00	\$1,657.00	\$1,695.00	\$1,898.00

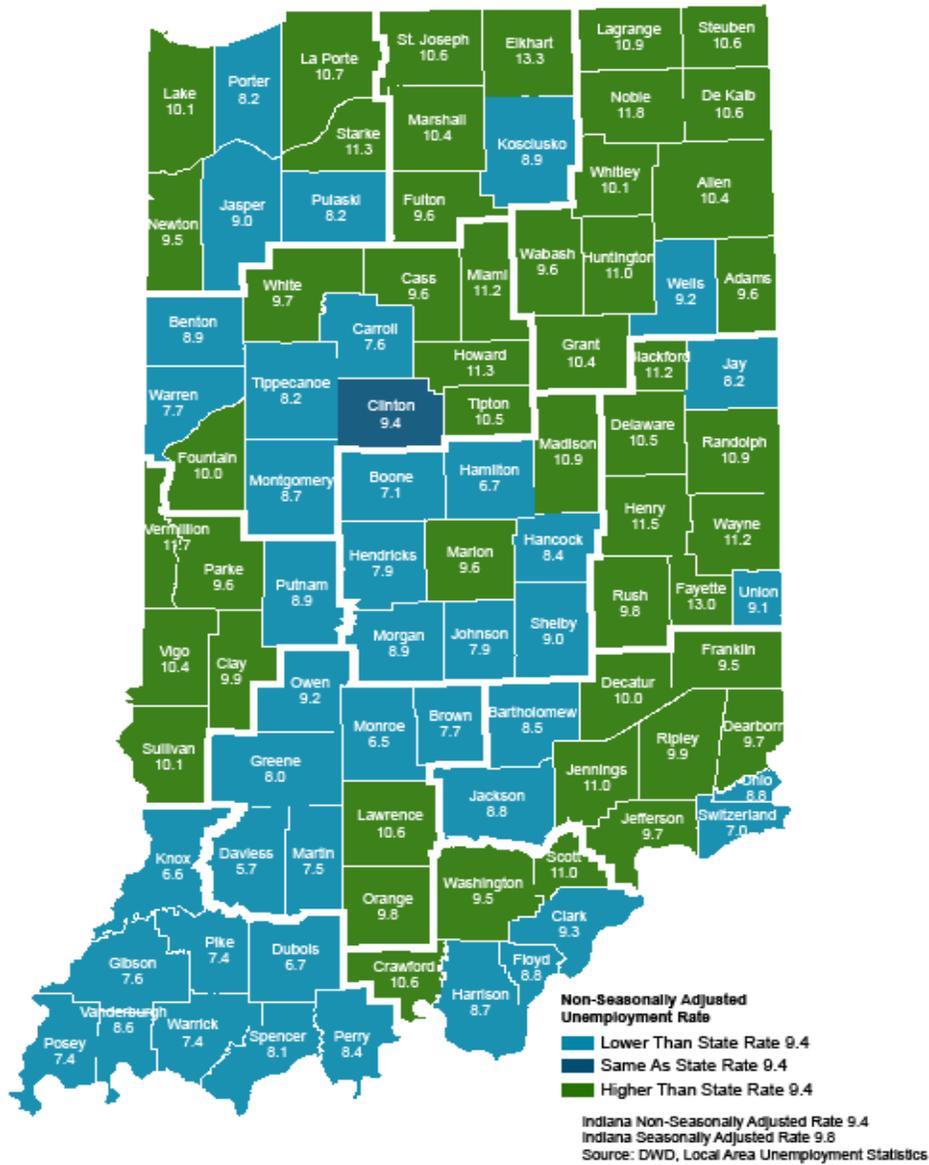
**Source:** LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

The Quarterly Workforce Indicators are derived from the LED partnership and are possible because of an innovative system that merges data already collected from various sources. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the data from the LMIs with current demographic information to produce the data found on the LED web site. By combining data from different administrative sources, censuses and surveys, the Census Bureau produces local employment information that was not available before.

<b>Quarterly Workforce Indicators</b>	<b>EGR 8 (3Q 09) <i>Males</i></b>	<b>EGR 8 (3Q 09) <i>Females</i></b>	<b>Indiana (3Q 09) <i>Males</i></b>	<b>Indiana (3Q 09) <i>Females</i></b>
Total Employment	52,646	55,232	1,327,305	1,309,371
Net Job Flows	-763	-941	-18,359	-10,225
Job Creation	2,387	2,076	63,994	60,648
New Hires	7,804	7,340	174,207	164,903
Separations	10,083	9,392	231,420	206,806
Turnover	8.5%	8.1%	8.2%	7.9%
Avg Monthly Earnings	\$3,467.00	\$2,273.00	\$3,884.00	\$2,464.00
Avg New Hire Earnings	\$2,071.00	\$1,289.00	\$2,311.00	\$1,500.00

**Source:** LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

# County Unemployment Rates November 2010



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