

Labor Market Review

Statistical data report for May 2010, Released June 2010

# Economic Growth Region 8

## Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were slightly lower in May. Thirty-seven states and the District of Columbia recorded unemployment rate decreases over the month, six states had increases, and seven states had no change, the U.S. Bureau of Labor Statistics reported. Thirty-one states and the District of Columbia posted unemployment rate increases from a year earlier, 17 states recorded decreases and two states had no change. The national jobless rate edged down by 0.2 percentage point to 9.7 percent, but was up from 9.4 percent in May 2009.

Nevada reported the highest unemployment rate among the states, 14.0 percent in May. The states with the next highest rates were Michigan, 13.6 percent; California, 12.4 percent; and Rhode Island, 12.3 percent. North Dakota continued to register the lowest jobless rate, 3.6 percent, followed by South Dakota and Nebraska, 4.6 and 4.9 percent, respectively.

**Economic Growth Region (EGR) 8**

includes: Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties



### Labor Force Estimates (not seasonally adjusted), May 2010

Area	Labor Force	Employed	Unemployed	May 2010 Rate	Apr 2010 Rate	May 2009 Rate
U. S.	153,866,000	139,497,000	14,369,000	9.3%	9.5%	9.1%
Indiana	3,152,925	2,846,438	306,487	9.7%	9.9%	10.5%
Bloomington MSA	98,596	91,222	7,374	7.5%	7.3%	7.1%
EGR 8	159,433	146,528	12,905	8.1%	8.0%	8.2%
Brown Co.	7,329	6,639	690	9.4%	9.5%	9.4%
Daviess Co.	15,256	14,372	884	5.8%	5.7%	5.8%
Greene Co.	16,185	14,841	1,344	8.3%	8.9%	8.7%
Lawrence Co.	22,639	20,154	2,485	11.0%	11.1%	13.1%
Martin Co.	5,194	4,830	364	7.0%	7.0%	8.1%
Monroe Co.	70,769	65,826	4,943	7.0%	6.6%	6.4%
Orange Co.	10,420	9,312	1,108	10.6%	10.7%	11.1%
Owen Co.	11,641	10,554	1,087	9.3%	9.0%	9.1%
Bedford	6,078	5,314	764	12.6%	12.7%	14.8%
Bloomington City	38,076	35,469	2,607	6.8%	6.2%	6.2%
Linton	2,674	2,295	379	14.2%	14.2%	14.1%
Loogootee	1,391	1,289	102	7.3%	7.5%	11.0%
Nashville	358	298	60	16.8%	15.2%	13.2%
Paoli	1,933	1,702	231	12.0%	11.8%	11.4%
Spencer	1,217	1,086	131	10.8%	9.9%	9.5%
Washington	5,554	5,170	384	6.9%	7.3%	7.0%

### Indiana and Surrounding States Unemployment, May 2010 (Seasonally Adjusted)

State	Rate
Illinois	10.8%
Indiana	10.0%
Kentucky	10.4%
Michigan	13.6%
Ohio	10.7%

Source: U.S. Bureau of Labor Statistics

### Unemployment Rate Ranking (High to Low)

Rank May 2010	County	Rate May 2010
18	Lawrence	11.0%
26	Orange	10.6%
55	Brown	9.4%
61	Owen	9.3%
77	Greene	8.3%
89	Martin	7.0%
90	Monroe	7.0%
92	Daviess	5.8%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 6/18/10

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

## Consumer Price Index-Urban (CPI-U)

Unadjusted Percent Change to **May 2010** from:

CPI Item	May-09	Apr-10	May-09	Apr-10
	Midwest Region*		U.S. City	
<i>All Items</i>	2.4	0.1	2.0	0.1
Food & Beverages	1.0	0.3	0.7	0.1
Housing	0.4	0.1	-0.5	0.1
Apparel	-0.2	-0.4	-0.6	-0.9
Transportation	9.9	0.2	10.7	0.4
Medical Care	2.9	0.1	3.4	0
Recreation	-0.3	0.1	-0.5	-0.1
Education & Communication	2.1	0	2.2	-0.1
Other Goods & Services	1.5	-0.1	2.7	0.2

\*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

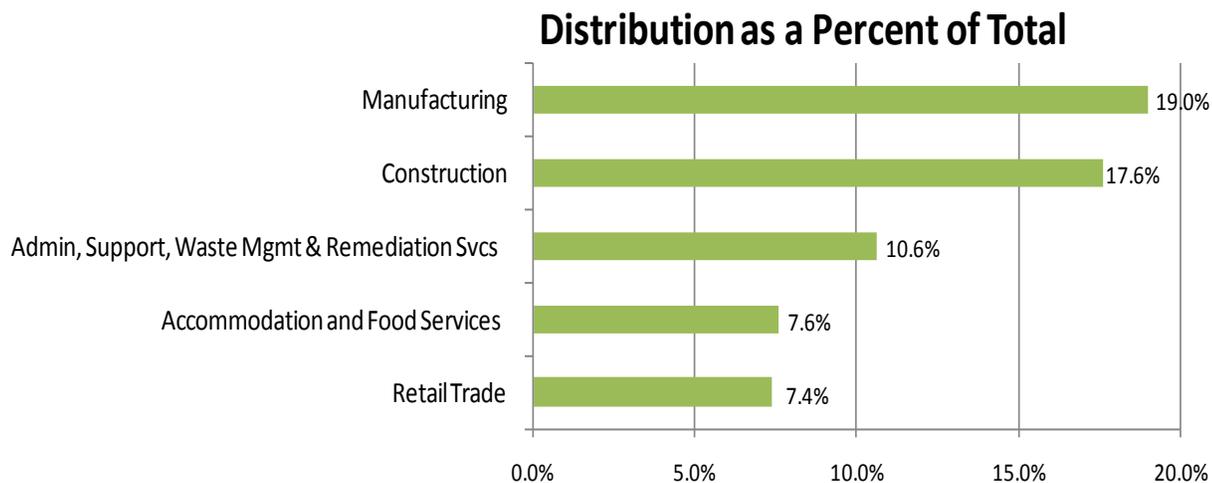
Source: U.S. Bureau of Labor Statistics

## Unemployment Claims for Region 8 – May 2010

Week End >>	5/1/2010	5/8/2010	5/15/2010	5/22/2010	5/29/2010
<u>Initial Claims</u>					
Region 8	211	227	321	319	242
Indiana	5,057	5,271	5,916	5,893	6,306
<u>Continued Claims</u>					
Region 8	4,244	3,852	3,878	3,917	3,985
Indiana	98,405	90,158	91,032	91,047	90,241
<u>Total Claims</u>					
Region 8	4,455	4,079	4,199	4,236	4,227
Indiana	103,462	95,429	96,948	96,940	96,547

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## EGR 8 Monthly Unemployment Claims - Top Five Industries, May 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

## WARN Notices for Region 8, May 2010

There are no WARN Notices for this month.

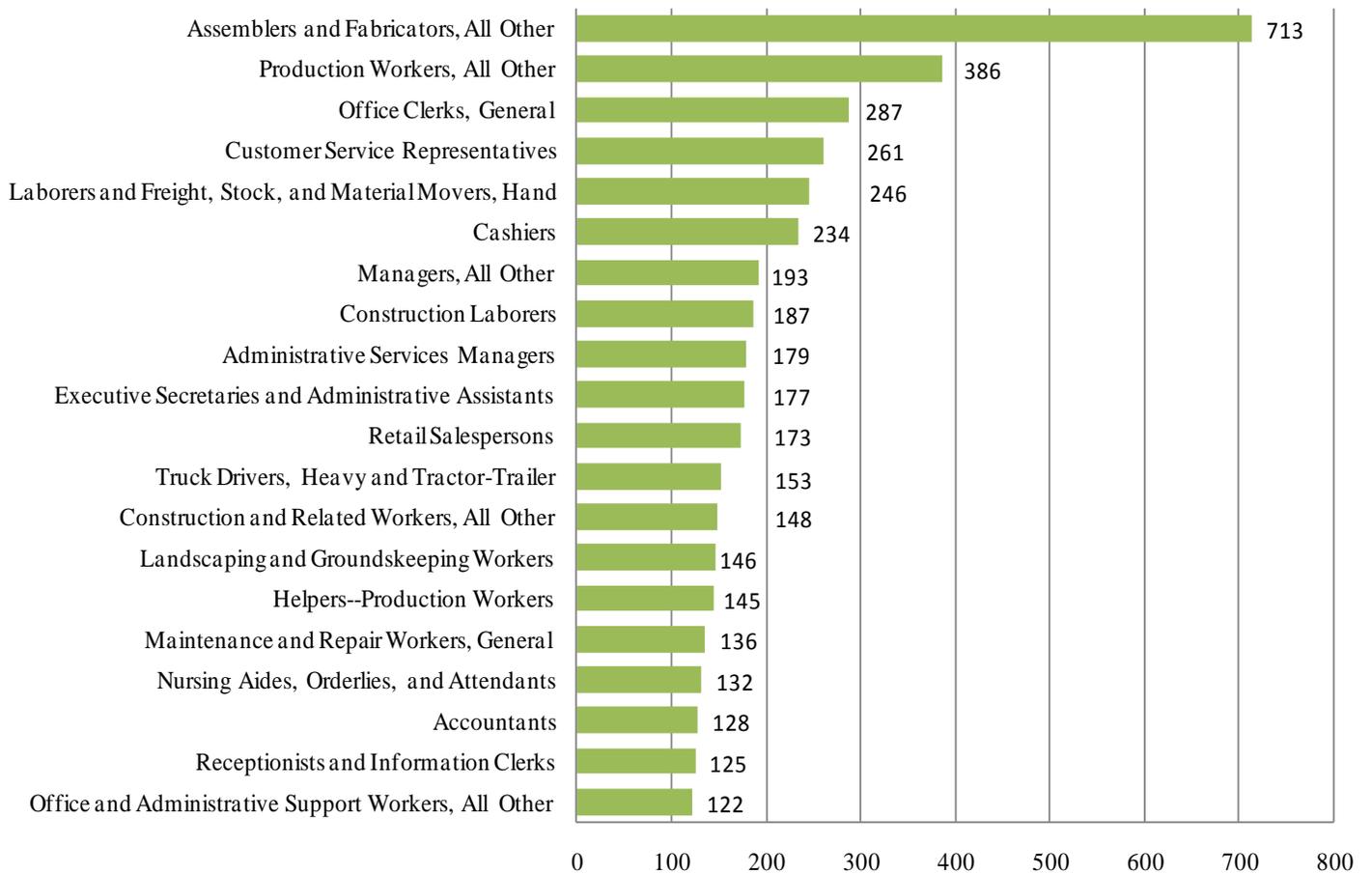
**Source:** Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, May 2010

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at:

<http://www.doleta.gov/programs/factsht/warn.htm>.

## Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

### Region 8 Applicant Pool



**Source:** Indiana Workforce Development, Indiana Career Connect, 6/22/2010

# Bloomington MSA

The Bloomington MSA  
includes Greene, Monroe,  
and Owen Counties.

## Wage and Salaried Employment, *May 2010*

				Number Change	Percent Change	Number Change	Percent Change
Industry	May 2010	Apr 2010	May 2009	4/10-5/10	4/10-5/10	5/09-5/10	5/09-5/10
<b>Total Nonfarm</b>	<b>85,300</b>	<b>85,100</b>	<b>81,500</b>	<b>200</b>	<b>0.2%</b>	<b>3,800</b>	<b>4.7%</b>
<b>Total Private</b>	<b>57,400</b>	<b>57,000</b>	<b>57,300</b>	<b>400</b>	<b>0.7%</b>	<b>100</b>	<b>0.2%</b>
<b>Goods Producing</b>	<b>12,100</b>	<b>12,100</b>	<b>12,600</b>	<b>0</b>	<b>0.0%</b>	<b>-500</b>	<b>-4.0%</b>
<b>Service-Providing</b>	<b>73,200</b>	<b>73,000</b>	<b>68,900</b>	<b>200</b>	<b>0.3%</b>	<b>4,300</b>	<b>6.2%</b>
Private Service Providing	45,300	44,900	44,700	400	0.9%	600	1.3%
<b>Mining, Logging and Construction</b>	<b>3,200</b>	<b>3,200</b>	<b>3,500</b>	<b>0</b>	<b>0.0%</b>	<b>-300</b>	<b>-8.6%</b>
<b>Manufacturing</b>	<b>8,900</b>	<b>8,900</b>	<b>9,100</b>	<b>0</b>	<b>0.0%</b>	<b>-200</b>	<b>-2.2%</b>
Durable Goods	6,400	6,300	6,400	100	1.6%	0	0.0%
<b>Trade, Transportation, and Utilities</b>	<b>12,100</b>	<b>12,000</b>	<b>11,800</b>	<b>100</b>	<b>0.8%</b>	<b>300</b>	<b>2.5%</b>
Wholesale Trade	1,800	1,800	1,800	0	0.0%	0	0.0%
Retail Trade	8,700	8,600	8,400	100	1.2%	300	3.6%
Transportation, Warehousing, and Utilities	1,600	1,600	1,600	0	0.0%	0	0.0%
<b>Information</b>	<b>1,400</b>	<b>1,400</b>	<b>1,400</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Financial Activities</b>	<b>2,900</b>	<b>2,900</b>	<b>3,000</b>	<b>0</b>	<b>0.0%</b>	<b>-100</b>	<b>-3.3%</b>
<b>Professional and Business Services</b>	<b>7,200</b>	<b>7,100</b>	<b>6,800</b>	<b>100</b>	<b>1.4%</b>	<b>400</b>	<b>5.9%</b>
<b>Education and Health Services</b>	<b>10,300</b>	<b>10,300</b>	<b>10,500</b>	<b>0</b>	<b>0.0%</b>	<b>-200</b>	<b>-1.9%</b>
<b>Leisure and Hospitality</b>	<b>8,700</b>	<b>8,500</b>	<b>8,500</b>	<b>200</b>	<b>2.4%</b>	<b>200</b>	<b>2.4%</b>
<b>Other Services</b>	<b>2,700</b>	<b>2,700</b>	<b>2,700</b>	<b>0</b>	<b>0.0%</b>	<b>0</b>	<b>0.0%</b>
<b>Government</b>	<b>27,900</b>	<b>28,100</b>	<b>24,200</b>	<b>-200</b>	<b>-0.7%</b>	<b>3,700</b>	<b>15.3%</b>
Federal Government	700	500	600	200	40.0%	100	16.7%
State Government	19,700	20,200	16,300	-500	-2.5%	3,400	20.9%
State Government Educational Services	18,900	19,400	15,600	-500	-2.6%	3,300	21.2%
State Government Excluding Education	800	800	700	0	0.0%	100	14.3%
Local Government	7,500	7,400	7,300	100	1.4%	200	2.7%
Local Government Educational Services	3,900	3,900	3,900	0	0.0%	0	0.0%
Local Government excluding Education	3,600	3,500	3,400	100	2.9%	200	5.9%
<b>Total State and Local Government</b>	<b>27,200</b>	<b>27,600</b>	<b>23,600</b>	<b>-400</b>	<b>-1.5%</b>	<b>3,600</b>	<b>15.3%</b>

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

**EGR 8 Employment and Wages 4th Qtr 2009**

<b>Area</b>	<b>Average Weekly Earnings</b>		
	<b>Average Employment</b>	<b>All Industries</b>	<b>Manufacturing</b>
Brown	3,080	\$462	\$696
Daviess	10,617	\$620	\$596
Greene	7,630	\$657	\$744
Lawrence	12,183	\$642	\$1,091
Martin	2,950	\$619	\$799
Monroe	61,220	\$661	\$875
Orange	7,207	\$572	\$657
Owen	4,917	\$657	\$902
<b>EGR 8</b>	<b>109,800</b>	<b>\$642</b>	<b>\$845</b>
<b>Indiana</b>	<b>2,675,613</b>	<b>\$774</b>	<b>\$1,071</b>

**Source:** Indiana Workforce Development, QCEW (Quarterly Census Employment and Wages)

\*All establishments are included in these figures except railroads, small nonprofit institutions, churches and federal government civilian employees. Average weekly earnings are computed from the quarterly earnings and average employment for each establishment. Employment and Earnings data are rounded to the nearest ten (10). Average weekly earnings are rounded to the nearest dollar.

**Region 8 Counties - Quarterly Workforce Indicators, 2nd Quarter 2009**

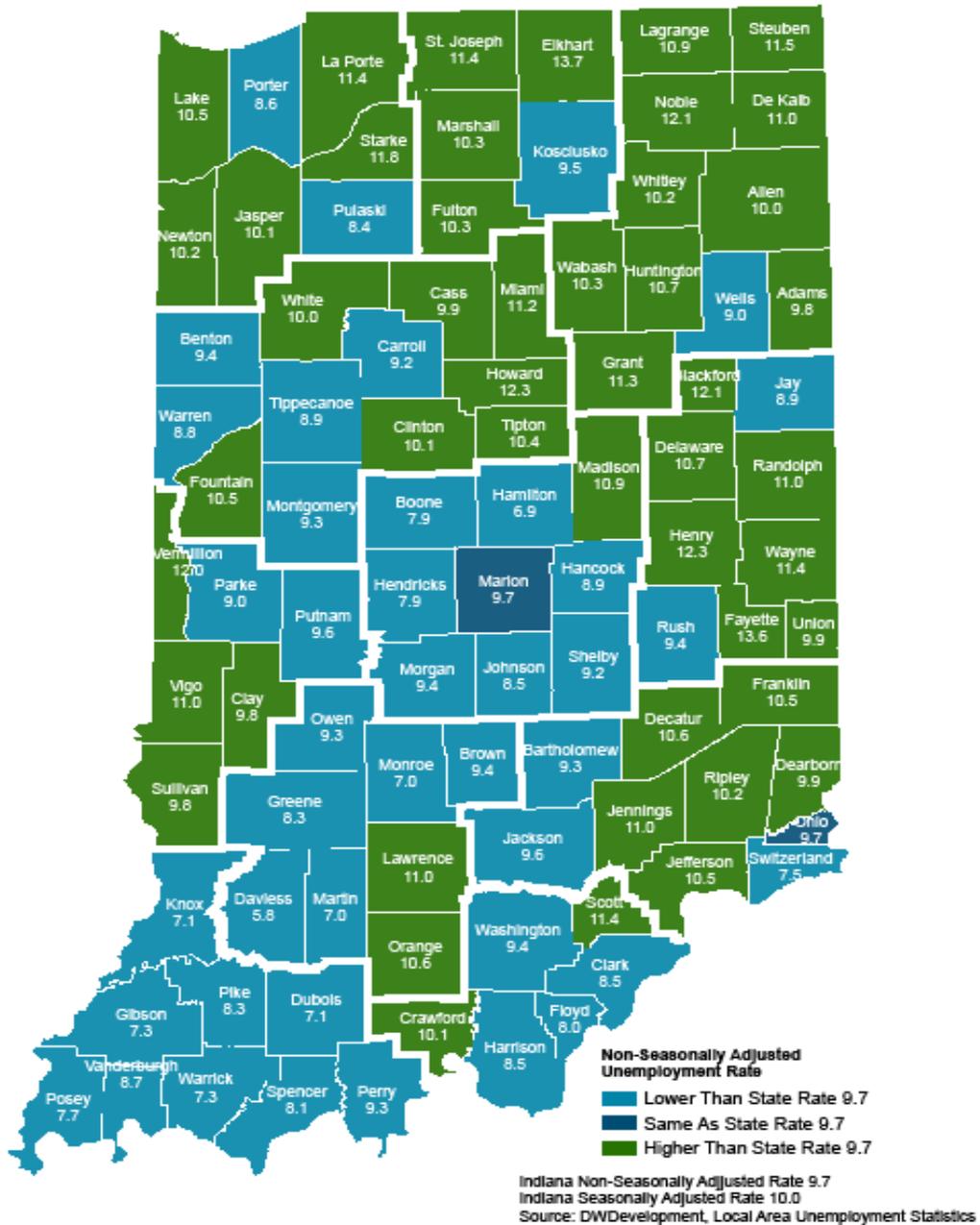
<b>Quarterly Workforce Indicators</b>	<b>Brown County (2Q 09)</b>	<b>Daviess County (2Q 09)</b>	<b>Greene County (2Q 09)</b>	<b>Lawrence County (2Q 09)</b>	<b>Martin County (2Q 09)</b>	<b>Monroe County (2Q 09)</b>	<b>Orange County (2Q 09)</b>	<b>Owen County (2Q 09)</b>
Total Employment	3,592	11,003	7,178	11,952	2,994	62,783	7,574	5,114
Net Job Flows	297	289	168	178	98	2,007	13	-133
Job Creation	453	619	501	721	227	4,298	357	133
New Hires	592	1,357	1,035	1,333	425	9,161	937	488
Separations	592	1,404	1,186	1,703	434	9,686	1,209	773
Turnover	8.3%	7.1%	8.8%	7.3%	8.2%	7.6%	7.8%	8.9%
Avg Monthly Earnings	\$2,276	\$2,639	\$2,837	\$2,614	\$2,652	\$3,135	\$2,536	\$2,883
Avg New Hire Earnings	\$1,590	\$1,836	\$2,163	\$1,656	\$2,009	\$1,728	\$1,587	\$2,306

**Source:** LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

The Quarterly Workforce Indicators are derived from the LED partnership of an innovative system that merges data already collected from various sources. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the data from the LMIs with current demographic information to produce the data found on the LED web site. By combining data from different sources, the Census Bureau produces local employment information that was not available before.

The Census Bureau produces thirty labor force indicators, eight of which are published in QWI Online. The eight indicators include total employment, measures of change such as job flow, new hires, and separations, and average earnings. The time series are refreshed every quarter, with the most recent data lagging the calendar quarter by about nine months.

# County Unemployment Rates May 2010



Kim Stevenson  
 30 North 8th Street  
 Terre Haute, Indiana 47807  
 812 - 242-6427 - Desk  
 812 - 234-1950 - Fax  
[kstevenson@dwd.in.gov](mailto:kstevenson@dwd.in.gov)

