

Labor Market Review
Statistical data report for January 2010, Released March 2010

Economic Growth Region 8

Economic Growth Region (EGR) 8 Brown, Daviess, Greene, Lawrence, Martin, Monroe, Orange and Owen Counties.

Regional and State Unemployment (seasonally adjusted)

The U.S. Bureau of Labor Statistics reported for January Thirty states and the District of Columbia recorded over-the-month unemployment rate increases, nine states registered rate decreases, and eleven states had no rate change. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate fell from 10.0 percent in December to 9.7 percent in January, but was up from 7.7 percent a year earlier.

Michigan again recorded the highest unemployment rate among the states, 14.3 percent in January. The states with the next highest rates were Nevada, 13.0 percent; Rhode Island, 12.7 percent; South Carolina, 12.6 percent; and California, 12.5 percent. North Dakota continued to register the lowest jobless rate, 4.2 percent in January, followed by Nebraska and South Dakota, 4.6 and 4.8 percent, respectively.

Labor Force Estimates (not seasonally adjusted), January 2010

Area	Labor Force	Employed	Unemployed	Jan 2010 Rate	Dec 2009 Rate	Jan 2009 Rate
U. S.	152,957,000	136,809,000	16,147,000	10.6%	9.7%	8.5%
Indiana	3,101,375	2,774,177	327,198	10.6%	9.7%	9.8%
Bloomington MSA	97,117	89,501	7,616	7.8%	6.7%	6.8%
EGR 8	157,412	143,567	13,845	8.8%	7.6%	8.3%
Brown Co.	7,412	6,478	934	12.6%	9.7%	10.8%
Daviess Co.	14,811	13,872	939	6.3%	5.4%	5.9%
Greene Co.	16,141	14,561	1,580	9.8%	8.4%	8.8%
Lawrence Co.	22,410	19,672	2,738	12.2%	11.5%	14.2%
Martin Co.	5,066	4,677	389	7.7%	6.9%	7.6%
Monroe Co.	69,462	64,584	4,878	7.0%	6.0%	6.0%
Orange Co.	10,597	9,368	1,229	11.6%	10.4%	10.4%
Owen Co.	11,513	10,355	1,158	10.1%	9.0%	9.1%
Bedford	5,959	5,187	772	13.0%	n/a	n/a
Bloomington City	37,143	34,800	2,343	6.3%	5.4%	5.3%
Linton	2,634	2,251	383	14.5%	n/a	n/a
Loogootee	1,391	1,248	143	10.3%	n/a	n/a
Nashville	379	291	88	23.2%	n/a	n/a
Paoli	1,917	1,713	204	10.6%	n/a	n/a
Spencer	1,198	1,065	133	11.1%	n/a	n/a
Washington	5,393	4,990	403	7.5%	n/a	n/a

Indiana and Surrounding States Unemployment, January 2010 (Seasonally Adjusted)

State	Rate
Illinois	11.3%
Indiana	9.7%
Kentucky	10.7%
Michigan	14.3%
Ohio	10.8%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Jan 2010	County	Rate Jan 2010
18	Brown	12.6%
25	Lawrence	12.2%
39	Orange	11.6%
62	Owen	10.1%
69	Greene	9.8%
89	Martin	7.7%
91	Monroe	7.0%
92	Daviess	6.3%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

State Release Date: 3/10/10 *n/a = not available

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to January 2010 from:

CPI Item	Jan-09	Dec-09	Jan-09	Dec-09
	Midwest Region		U.S. City	
<i>All Items</i>	2.9	0.5	2.6	0.3
Food & Beverages	-0.1	0.4	-0.2	0.5
Housing	0.0	0.5	-0.5	0.2
Apparel	2.8	-2.8	1.7	-2.2
Transportation	13.3	1.5	14.3	1.2
Medical Care	4.0	0.9	3.5	0.8
Recreation	-0.6	-0.1	-0.4	0.1
Education & Communication	2.2	-0.3	2.3	0.1
Other Goods & Services	8.3	-0.1	7.8	0.1

Note: CPI-U- Consumer Price Index-Urban

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

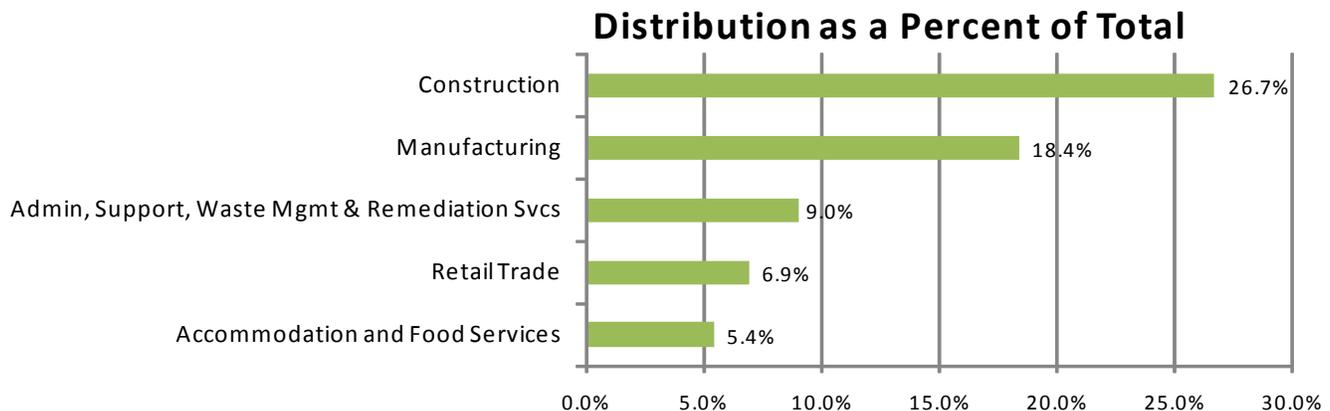
Source: Bureau of Labor Statistics

Unemployment Claims for Region 8

Week End >>	1/2/2010	1/9/2010	1/16/2010	1/23/2010	1/30/2010
<u>Initial Claims</u>					
Region 8	769	775	521	280	372
Indiana	15,266	15,801	10,505	7,232	8,584
<u>Continued Claims</u>					
Region 8	4,661	4,475	4,976	5,024	3,541
Indiana	107,519	101,271	113,793	110,140	86,908
<u>Total Claims</u>					
Region 8	5,430	5,250	5,497	5,304	3,913
Indiana	122,785	117,072	124,298	117,372	95,492

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Percentage of Unemployment Claims for Top Five Industries in EGR 8, January 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 8, January 2010

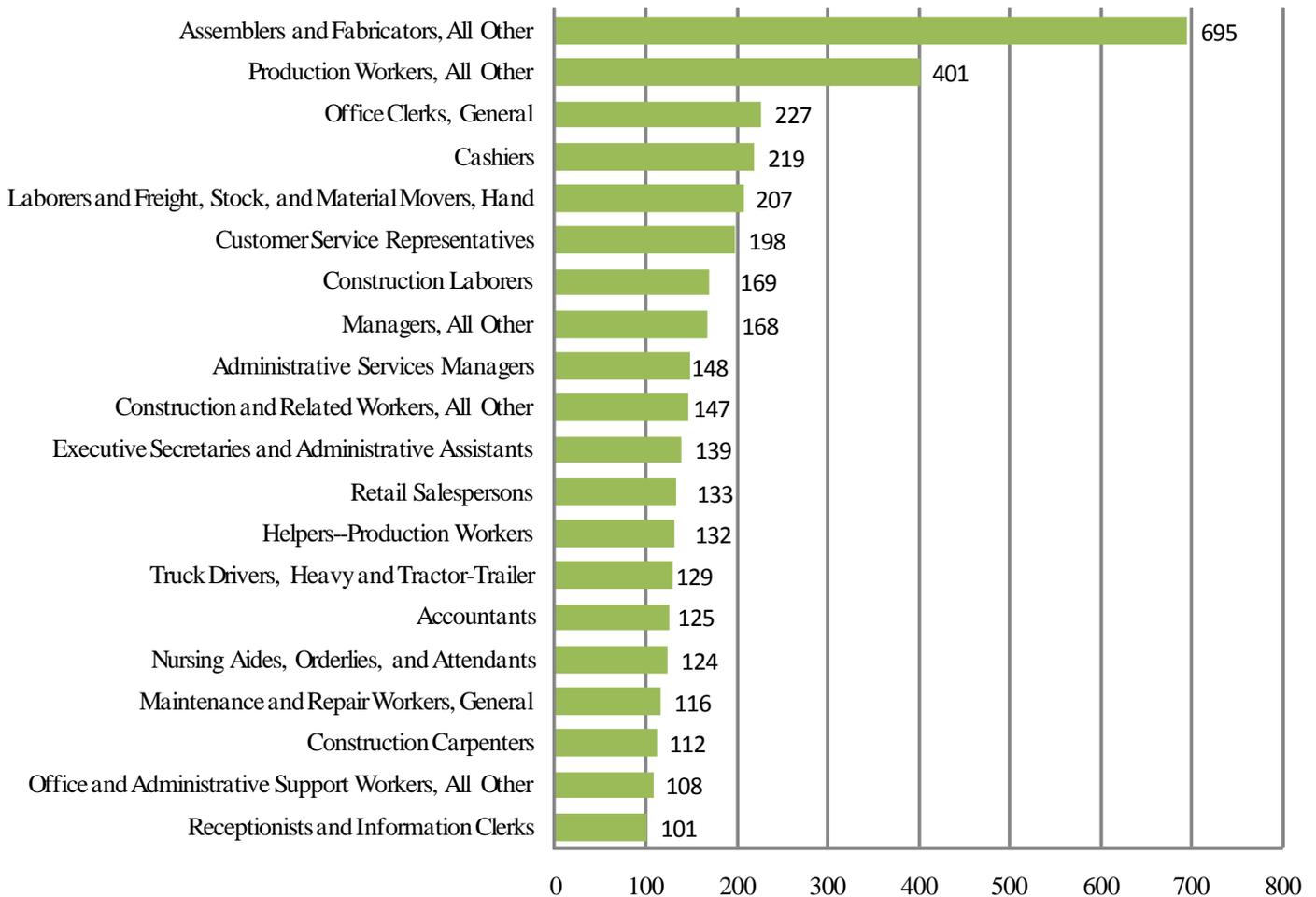
There are no WARN Notices for this month.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, January 2010

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at <http://www.doleta.gov/programs/factsht/warn.htm>.

Applicant Pool: Top Twenty Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months

Region 8 Applicant Pool



Source: Indiana Workforce Development, Indiana Career Connect, 3/16/2010

Bloomington MSA

The Bloomington MSA includes Greene, Monroe, and Owen Counties.

Wage and Salaried Employment, *January 2010*

Industry	Jan 2010	Dec 2009	Jan 2009	Number Change 12/09-1/10	Percent Change 12/09-1/10	Number Change 1/09-1/10	Percent Change 1/09-1/10
Total Nonfarm	82,600	85,400	81,800	-2,800	-3.3%	800	1.0%
Total Private	55,400	57,100	55,800	-1,700	-3.0%	-400	-0.7%
Goods Producing	11,700	12,000	12,100	-300	-2.5%	-400	-3.3%
Service-Providing	70,900	73,400	69,700	-2,500	-3.4%	1,200	1.7%
Private Service Providing	43,700	45,100	43,700	-1,400	-3.1%	0	0.0%
Mining, Logging and Construction	3,000	3,300	3,000	-300	-9.1%	0	0.0%
Manufacturing	8,700	8,700	9,100	0	0.0%	-400	-4.4%
Durable Goods	6,100	6,100	6,400	0	0.0%	-300	-4.7%
Trade, Transportation, and Utilities	12,000	12,500	11,900	-500	-4.0%	100	0.8%
Wholesale Trade	1,800	1,800	1,800	0	0.0%	0	0.0%
Retail Trade	8,600	9,000	8,500	-400	-4.4%	100	1.2%
Transportation, Warehousing, and Utilities	1,600	1,700	1,600	-100	-5.9%	0	0.0%
Information	1,400	1,400	1,400	0	0.0%	0	0.0%
Financial Activities	2,900	2,900	2,900	0	0.0%	0	0.0%
Professional and Business Services	6,800	7,000	6,700	-200	-2.9%	100	1.5%
Education and Health Services	10,200	10,400	10,100	-200	-1.9%	100	1.0%
Leisure and Hospitality	7,800	8,200	8,000	-400	-4.9%	-200	-2.5%
Other Services	2,600	2,700	2,700	-100	-3.7%	-100	-3.7%
Government	27,200	28,300	26,000	-1,100	-3.9%	1,200	4.6%
Federal Government	500	500	500	0	0.0%	0	0.0%
State Government	19,700	20,600	18,500	-900	-4.4%	1,200	6.5%
State Government Educational Services	18,900	19,800	17,900	-900	-4.6%	1,000	5.6%
State Government Excluding Education	800	800	600	0	0.0%	200	33.3%
Local Government	7,000	7,200	7,000	-200	-2.8%	0	0.0%
Local Government Educational Services	3,700	3,900	3,800	-200	-5.1%	-100	-2.6%
Local Government excluding Education	3,300	3,300	3,200	0	0.0%	100	3.1%
Total State and Local Government	26,700	27,800	25,500	-1,100	-4.0%	1,200	4.7%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

EGR 8 Employment and Wages 3rd Qtr 2009

Area	Average Weekly Earnings		
	Average Employment	All Industries	Manufacturing
Brown	3,130	\$428	\$595
Daviess	10,520	\$572	\$551
Greene	7,683	\$616	\$592
Lawrence	11,953	\$592	\$1,004
Martin	2,970	\$600	\$754
Monroe	61,750	\$637	\$792
Orange	7,267	\$561	\$574
Owen	4,893	\$585	\$756
EGR 8	110,170	\$610	\$757
Indiana	2,648,698	\$708	\$953

Note: All establishments are included in these figures except railroads, small nonprofit institutions, churches and federal government civilian employees. Average weekly earnings are computed from the quarterly earnings and average employment for each establishment. Average weekly earnings are rounded to the nearest dollar.

Source: Indiana Workforce Development, Research & Statistics, Quarterly Census of Employment & Wages (QCEW)

Region 8 Quarterly Workforce Indicators, 1st Quarter 2009

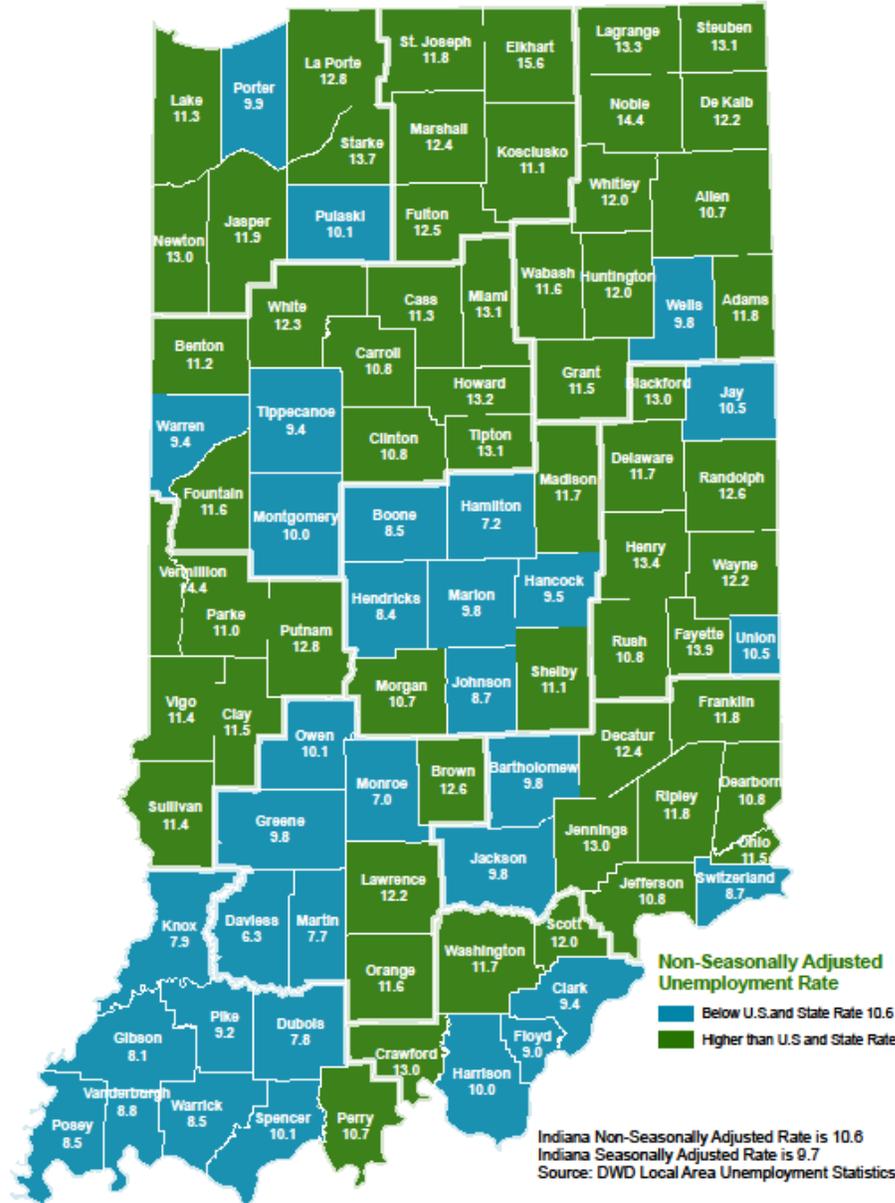
Quarterly Workforce Indicators	Economic Growth Region 8 (1Q 2009)	Indiana (1Q 2009)
Total Employment	109,197	2,676,896
Net Job Flows	-349	-48,875
Job Creation	4,429	104,176
New Hires	11,473	262,484
Separations	14,192	372,507
Turnover	7.40%	8.20%
Avg Monthly Earnings	\$2,924.00	\$3,249.00
Avg New Hire Earnings	\$1,496.00	\$1,812.00

Source: LEHD – Longitudinal Employer-Household Dynamics, LED – Local Employment Dynamics, U.S. Census Bureau

The Quarterly Workforce Indicators are derived from the LED partnership and are possible because of an innovative system that merges data already collected from various sources. The state Labor Market Information (LMI) agencies supply key data from unemployment wage records and from businesses each quarter. The Census Bureau merges the data from the LMIs with current demographic information to produce the data found on the LED web site. By combining data from different administrative sources, censuses and surveys, the Census Bureau produces local employment information that was not available before.

The Census Bureau produces thirty labor force indicators, eight of which are published in QWI Online. The eight indicators include total employment, measures of change such as job flow, new hires, and separations, and average earnings. The beginning of the published QWI time series for each state varies depending on data availability. The time series are refreshed every quarter, with the most recent data lagging the calendar quarter by about nine months.

County Unemployment Rates January 2010



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